



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation THE GELVIN FOUNDATION		A Employer identification number 73-1419663	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 837		B Telephone number (see instructions)	
City or town, state or province, country, and ZIP or foreign postal code EUFAULA, OK 74432		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 9,126,740		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses		Revenue and expenses per books	Net investment income	Adjusted net income	Disbursements for charitable purposes
		(a)	(b)	(c)	(d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	28,437	28,437		
	4 Dividends and interest from securities	115,986	115,986		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	382,496			
	b Gross sales price for all assets on line 6a 1,257,279				
	7 Capital gain net income (from Part IV, line 2)		382,496		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total.Add lines 1 through 11	526,919	526,919		
	13 Compensation of officers, directors, trustees, etc	60,000			60,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	5,653	5,653		
	c Other professional fees (attach schedule)	2,000	2,000		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,769	5,769		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	6,606	6,606		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	80,028	20,028		60,000
	25 Contributions, gifts, grants paid	402,000			402,000
	26 Total expenses and disbursements.Add lines 24 and 25	482,028	20,028		462,000
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	44,891			
	b Net investment income (if negative, enter -0-)		506,891		
	c Adjusted net income(if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	195,655	165,847	165,847
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	100,556		
	b	Investments—corporate stock (attach schedule)	5,638,220	5,958,214	7,435,868
	c	Investments—corporate bonds (attach schedule)	25,000		
	11	Investments—land, buildings, and equipment basis ▶ _____			
Liabilities		Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)	1,639,522	1,517,465	1,525,025
	14	Land, buildings, and equipment basis ▶ _____ 1,495			
		Less accumulated depreciation (attach schedule) ▶ 1,495			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	7,598,953	7,641,526	9,126,740
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)	4,912	5,189	
	23	Total liabilities (add lines 17 through 22)	4,912	5,189	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	7,594,041	7,636,337	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	7,594,041	7,636,337	
	31	Total liabilities and net assets/fund balances (see instructions)	7,598,953	7,641,526	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	7,594,041
2	Enter amount from Part I, line 27a	2	44,891
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	7,638,932
5	Decreases not included in line 2 (itemize) ▶ _____	5	2,595
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,636,337

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	382,496
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	-2,066

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	434,400	9,461,403	0 04591
2013	398,667	8,765,793	0 04548
2012	398,058	8,038,710	0 04952
2011	378,106	8,060,813	0 04691
2010	354,447	7,687,761	0 04611

2	Total of line 1, column (d).	2	0 233923
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 046785
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	9,386,135
5	Multiply line 4 by line 3.	5	439,130
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	5,069
7	Add lines 5 and 6.	7	444,199
8	Enter qualifying distributions from Part XII, line 4.	8	462,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐

and enter "N/A" on line 1

Date of ruling or determination letter _____

(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☐ **Refunded** ☐

1	5,069
2	
3	5,069
4	
5	5,069
6a	
6b	
6c	
6d	
7	
8	120
9	5,189
10	
11	

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file **Form 1120-POL** for this year?

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

(1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)

☐ OK _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?

If "Yes," complete Part XIV

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

	Yes	No
1a		No
1b		No
1c		No
2		No
3		No
4a		No
4b		No
5		No
6	Yes	
7	Yes	
8b	Yes	
9		No
10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶THERESE STARR Located at ▶PO BOX 837 EUFAULA OK Telephone no ▶(918) 452-3703 ZIP+4 ▶74432			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) ☐	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. ▶	

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	9,291,870
b	Average of monthly cash balances.	1b	237,201
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	9,529,071
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	9,529,071
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	142,936
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,386,135
6	Minimum investment return.Enter 5% of line 5.	6	469,307

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	469,307
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	5,069
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	5,069
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	464,238
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	464,238
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	464,238

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	462,000
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	462,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	5,069
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	456,931
Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				464,238
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			442,294	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 462,000				
a Applied to 2014, but not more than line 2a			442,294	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				19,706
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				444,532
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 14942(j)(3) or 14942(j)(5)

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1 Information Regarding Foundation Managers:

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

THERESE STARR
PO BOX 837
EUFALA, OK 74432
(918) 452-3703

b The form in which applications should be submitted and information and materials they should include

APPLICATION, IN ANY FORM, MUST BE SUBMITTED IN WRITING BY THE CHIEF EXECUTIVE OFFICER, MUST INCLUDE A BRIEF DESCRIPTION OF THE ORGANIZATION AND THE PROGRAM NEEDING FUNDING AND INCLUDE EVIDENCE OF CHARITABLE, TAX-EXEMPT STATUS

c Any submission deadlines
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	402,000
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
744 118 JP MORGAN MID CAP VALUE	P	2014-12-15	2015-01-02
80 496 JP MORGAN MID CAP VALUE	P	2014-12-15	2015-01-02
62 677 JP MORGAN MID CAP VALUE	P	2014-12-22	2015-01-02
2054 INVESTMENT CO AMERICA	P	2014-12-24	2015-01-02
1674 832 INVESTMENT CO AMERICA	P	2014-12-24	2015-11-17
312 244 INVESTMENT CO AMERICA	P	2015-03-16	2015-11-17
506 397 INVESTMENT CO AMERICA	P	2015-04-09	2015-11-17
187 09 INVESTMENT CO AMERICA	P	2015-10-22	2015-11-17
444 315 JP MORGAN US SMALL CO FUND	P	2014-12-15	2015-01-02
383 744 JP MORGAN US SMALL CO FUND	P	2014-12-15	2015-01-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
27,108		26,401	707
2,932		2,856	76
2,283		2,282	1
76,080		76,840	-760
60,674		62,655	-1,981
11,312		11,381	-69
18,345		19,000	-655
6,778		6,838	-60
7,198		6,882	316
6,217		5,944	273

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			707
			76
			1
			-760
			-1,981
			-69
			-655
			-60
			316
			273

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
84 904 UNDISCOVERED MANAGERS BEHAVIORAL VALUE F	P	2014-12-15	2015-01-02
20 08 UNDISCOVERED MANAGERS BEHAVIORAL VALUE F	P	2014-12-15	2015-01-02
70 016 UNDISCOVERED MANAGERS BEHAVIORAL VALUE F	P	2014-12-22	2015-01-02
33 135 UNDISCOVERED MANAGERS BEHAVIORAL VALUE F	P	2014-12-15	2015-11-17
935 436 UNDISCOVERED MANAGERS BEHAVIORAL VALUE F	P	2014-12-22	2015-01-02
231 UNDISCOVERED MANAGERS BEHAVIORAL VALUE F	P	2014-12-22	2015-01-02
153 709 JP MORGAN MID CAP VAL	P	2013-12-13	2015-01-02
431 771 JP MORGAN US SMALL CO FUND	P	2012-10-25	2015-01-02
256 855 JP MORGAN US SMALL CO FUND	P	2013-12-13	2015-01-02
219 4583 JP MORGAN US SMALL CO FUND	P	2013-12-13	2015-01-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,586		4,468	118
1,085		1,057	28
3,782		3,786	-4
1,886		1,744	142
38,259		38,418	-159
9,448		9,487	-39
5,600		5,125	475
6,995		4,685	2,310
4,161		3,799	362
3,555		3,246	309

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			118
			28
			-4
			142
			-159
			-39
			475
			2,310
			362
			309

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
18 862 JP MORGAN US SMALL CO FUND	P	2013-12-23	2015-01-02
1529 312 JP MORGAN TR II CORE BD FD	P	2013-07-11	2015-10-22
764 656 JP MORGAN TR II CORE BD FD	P	2013-07-11	2015-10-22
166 872 UNDISCOVERED MANAGERS BEHAVIORAL VALUE F	P	2012-10-25	2015-04-09
76 139 UNDISCOVERED MANAGERS BEHAVIORAL VALUE F	P	2012-10-25	2015-11-17
552 604 UNDISCOVERED MANAGERS BEHAVIORAL VALUE F	P	2013-07-11	2015-11-17
224 564 WASH MUTL INVS FD INC	P	2013-12-23	2015-11-02
2500 BARCLAYS BANK CD	P	2011-01-03	2015-01-06
55000 COMPASS BANK CD	P	2013-10-03	2015-10-09
10000 GE MONEY BANK CD	P	2010-12-27	2015-07-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
306		289	17
18,000		17,816	184
9,000		8,908	92
9,500		6,011	3,489
4,335		2,743	1,592
31,460		26,000	5,460
9,185		8,715	470
25,000		25,000	
55,000		55,000	
10,000		10,026	-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			17
			184
			92
			3,489
			1,592
			5,460
			470
			-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
75000 GE CAPITAL FINL INC CD	P	2013-07-12	2015-07-20
85000 GOLDMAN SACHS BK USA CD	P	2011-11-04	2015-11-09
1705 686 GROWTH FUND AMER INC	P	2001-09-19	2015-04-09
423 634 GROWTH FUND AMER INC	P	2001-09-19	2015-04-09
211 817 GROWTH FUND AMER INC	P	2001-09-19	2015-04-09
3303 965 INTERMEDIATE BOND FD	P	2011-04-20	2015-10-22
2643 172 INTERMEDIATE BOND FD	P	2011-04-20	2015-10-22
1508 391 INTERMEDIATE BOND FD	P	2011-04-20	2015-10-22
473 988 INTERMEDIATE BOND FD	P	2011-04-20	2015-10-22
47 437 INVESTMENT CO AMERICA	P	2006-12-26	2015-11-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
75,000		75,000	
85,000		85,000	
76,500		34,063	42,437
19,000		8,460	10,540
9,500		4,230	5,270
45,000		44,372	628
36,000		35,498	502
20,544		20,258	286
6,456		6,366	90
1,719		1,586	133

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			42,437
			10,540
			5,270
			628
			502
			286
			90
			133

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100000 NEWYORK ST REFDG	P	2011-04-20	2015-09-01
38 122 UNDISCOVERED MANAGERS BEHAVIORAL VALUE F	P	2013-12-23	2015-11-17
Capital Gain Dividends			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
100,000		100,556	-556
2,170		1,992	178
			310,320

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-556
			178

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
9 AREA VOLUNTEER FIRE DEPARTMENT TULSA,OK 74136	None		FIREHOUSE EXPANSION	15,000
OPERATION AWARE 7226 E 41ST ST TULSA,OK 74145	None		PRINTING COSTS OF DRUG EDUCATION MATERIALS	3,000
CRIME PREVENTION NETWORK 2121 SOUTH COLUMBIA AVENUE TULSA,OK 74114	None		PROVIDE FUNDING FOR THE CRIME STOPPERS PROGRAM	5,000
SALVATION ARMY 601 NORTH MAIN STREET TULSA,OK 74106	None		GENERAL PROGRAM SUPPORT	5,000
CHILD ABUSE NETWORK 2828 SOUTH SHERIDAN TULSA,OK 74129	NONE		TV SCREENS & DVD PLAYERS	7,500
TULSA SPEECHHEARING 8740 EAST 11TH TULSA,OK 74112	NONE		PROVIDE FUNDING FOR NEW PHONE SYSTEM	7,000
JUNIOR LEAGUE OF TULSA 3633 S YALE AVE TULSA,OK 74135	None		PROVIDE FUNDING FOR SCHOLARSHIP PROGRAM	4,000
MENTAL HEALTH ASSOCIATION 1870 SOUTH BOULDER TULSA,OK 74119	None		FURNISHINGS FOR CLIENT APARTMENTS	5,000
TULSA OPERA INC 1610 SOUTH BOULDER TULSA,OK 74119	None		SUPPORT FOR HIGH SCHOOL EDUCATION PROGRAMS	6,000
YOUTH SERVICES OF TULSA 311 SOUTH MADISON TULSA,OK 74120	None		FURNITURE FOR TRAINING AREA	5,000
ST JOHN MEDICAL CENTER FOUNDATION 1923 SOUTH UTICA TULSA,OK 74104	None		4 AVOXIMETERS FOR CARDIAC CARE	31,000
ARTS HUMANITIES COUNCIL OF TULSA 2210 SOUTH MAIN TULSA,OK 74114	None		SPONSORSHIP OF MAYFEST	3,500
REBUILDING TOGETHER TULSA 14 EAST 7TH STREET SOUTH TULSA,OK 74119	None		PROVIDE FUNDING FOR COMPUTER EQUIPMENT	2,500
TULSA BOYS HOME 2727 SOUTH 137TH WEST AVENUE SAND SPRINGS,OK 74063	None		PROVIDE FUNDING FOR MEDICAL TREATMENT AND SUPPLIES FOR TBH RESIDENTS	5,000
PARENT CHILD CENTER OF TULSA 1420 S BOSTON AVE TULSA,OK 74119	None		PROVIDE FUNDING FOR AUDIO VISUAL & COMPUTER EQUIPMENT	5,500
Total  3a				402,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE LITTLE LIGHT HOUSE 5120 EAST 36TH STREET TULSA,OK 74135	None		PROVIDE FUNDING FOR PALS ADJUSTABLE CHAIRS	4,500
NORTHEAST ACTIVE TIMERS 3119 SOUTH JAMESTOWN AVENUE TULSA,OK 74135	None		PROVIDE FUNDING FOR BUS REPAIRS & EVENT	5,500
HOSPICE OF GREEN COUNTRY 1120 SOUTH BOSTON TULSA,OK 74119	None		PROVIDE FUNDING FOR COURTESY CARE PROGRAM SUPPLIES	3,500
NATURE CONSERVANCY 2727 EAST 21ST SUITE 102 TULSA,OK 74114	None		PROVIDE FUNDING FOR PURCHASE OF OFFICE COMPUTERS	4,300
TULSA AREA UNITED WAY 1430 SOUTH BOULDER TULSA,OK 74119	None		PROVIDE FUNDING FOR VARIETY OF COMMUNITY SERVICE PROGRAMS	12,000
TULSA GILCREASE MUSEUM 1400 NORTH GILCREASE MUSEUM ROAD TULSA,OK 74127	None		MEMBERSHIP SUPPORT	1,500
NEIGHBOR FOR NEIGHBOR INC 505 EAST 36TH STREET NORTH TULSA,OK 74106	NONE		PROVIDE FUNDING FOR NEW COMPUTER SERVER	5,000
AMERICAN RED CROSS 10151 EAST 11TH TULSA,OK 74128	NONE		GENERAL PROGRAM SUPPORT	2,500
HELPING HANDS MINISTRY OF TULSA 700 SOUTH BOSTON AVENUE TULSA,OK 74119	NONE		PROVIDE FUNDING FOR BASIC NEED ASSISTANCE PROGRAM EXPENSES	2,500
THEATRE TULSA 412 NORTH BOSTON AVENUE TULSA,OK 74103	NONE		PROVIDE SPONSORSHIP	2,000
TULSA HISTORICAL SOCIETY 2445 SOUTH PEORIA TULSA,OK 74114	NONE		PROVIDE FUNDING FOR OUTREACH PROGRAMS	5,000
IRON GATE AT TRINITY INC 501 SOUTH CINCINNATI TULSA,OK 74119	NONE		PROVIDE FUNDING FOR PURCHASE OF KITCHEN EQUIPMENT	5,000
PHILBROOK MUSEUM OF ART 2727 SOUTH ROCKFORD TULSA,OK 74114	NONE		MASTER SOCIETY MEMBERSHIP	3,000
TULSA AIR SPACE MUSEUM 3624 NORTH 74TH EAST AVE TULSA,OK 74115	NONE		PROVIDE FUNDING FOR FIRE SUPPRESSION SYSTEM	5,000
TULSA BALLET THEATRE 1212 EAST 45TH PLACE TULSA,OK 74105	NONE		ROVIDE FUNDING FOR MEMBERSHIP SUPPORT	5,000
Total			3a	402,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DOMESTIC VIOLENCE INTERVENTION SERV 4300 SOUTH HARVARD TULSA,OK 74135	NONE		PROVIDE FUNDING FOR 2 COMPUTER SERVERS	5,000
RIVER PARKS AUTHORITY 2424 EAST 21ST STREET SUITE 300 TULSA,OK 74114	NONE		PROVIDE FUNDING FOR FREEDOM FEST SPONSORSHIP	6,000
CLAREHOUSE 7326 EAST 49TH PLACE TULSA,OK 74145	NONE		PROVIDE FUNDING FOOD & BEVERAGE FOR HOSPICE CLIENTS	4,000
EMERGENCY INFANT SERVICES 222 SOUTH HOUSTON AVENUE TULSA,OK 74127	NONE		PROVIDE FUNDING FOR INFANT FOOD AND FORMULA	5,000
GIRL SCOUTS OF EASTERN OKLAHOMA 2431 EAST 51ST STREET TULSA,OK 74105	NONE		PROVIDE FUNDING FOR WATER SAFETY EQUIPMENT AT CAMP TALL CHIEF	2,500
HABITAT FOR HUMANITY 6235 EAST 13TH STREET TULSA,OK 74127	NONE		PROVIDE FUNDING FOR SECURITY SYSTEM FOR WAREHOUSE	5,000
KENDALL WHITTIER MINISTRY 712 S COLUMBIA AVE TULSA,OK 74104	NONE		PROVIDE FUNDING FOR FOOD SUPPLIES	3,500
PREVENT BLINDNESS OKLAHOMA 2506 E 21ST ST B TULSA,OK 74114	NONE		PROVIDE FUNDING FOR GENERAL PROGRAM SUPPORT	5,000
AMERICAN DIABETES ASSOCIATION 6600 SOUTH YALE AVENUE TULSA,OK 74136	NONE		PROVIDE FUNDING FOR PUBLICATION OF HEALTH EDUCATIONAL MATERIALS	5,000
A NEW LEAF 2306 S 1ST PL BROKEN ARROW,OK 74013	NONE		PROVIDE FUNDING FOR IRRIGATION DRIP SYSTEM FOR COMMUNITY AGRICULTURE PROGRAM	3,000
AMERICAN RED CROSS SE 10151 EAST 11TH STREET TULSA,OK 74128	NONE		PROVIDE FUNDING FOR DISASTER RELIEF	5,000
CAMP FIRE USA GREEN COUNTRY 706 S BOSTON AVE TULSA,OK 74119	NONE		PROVIDE FUNDING FOR PURCHASE OF SUPPLIES FOR COMMUNITY BUILDING CLUBS	3,000
RESONANCE CENTER FOR WOMEN 1608 SOUTH ELWOOD AVENUE TULSA,OK 74119	NONE		PROVIDE FUNDS FOR GUEST ROOM FURNISHINGS	5,000
TULSA ORATORIO CHORUS 111 EAST 1ST STREET TULSA,OK 74103	NONE		FUNDING FOR PROGRAMS SUPPORT	5,000
TULSA LIBRARY TRUST 400 CIVIC CENTER DRIVE TULSA,OK 74103	NONE		PROVIDE FUNDING FOR LITERACY PROGRAMS	1,000
Total  3a				402,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CENTER FOR INDIVIDUALS WITH PHYSICA 815 SOUTH UTICA AVENUE TULSA,OK 74104	NONE		\$2,750 FOR FUNDRAISER SUPPORT AND \$7,250 FOR FURNITURE	10,000
RETIRED SENIOR VOLUNTEER SRVC OF TU 5756 EAST 31ST STREET TULSA,OK 74135	NONE		PROVIDE FUNDING PROGRAMS	3,500
TULSA SYMPHONY ORCHESTRA INC 117 NORTH BOSTON AVENUE TULSA,OK 74119	NONE		FUNDING FOR EDUCATIONAL PROGRAMS	3,000
UNIVERSITY OF OKLAHOMA MEDICAL SCHO 4502 EAST 41ST STREET TULSA,OK 74135	NONE	PC	PROVIDE FUNDING FOR HEALTH CLINIC SUPPLIES	3,000
NEW HOPE CAMP INC 10901 SOUTH YALE AVENUE TULSA,OK 74137	NONE		FUNDING FOR SUMMER CAMP EXPENSES FOR KIDS WITH PARENTS IN PRISON	12,000
VISITING NURSES ASSOCIATION 7875 EAST 51ST STREET SOUTH TULSA,OK 74145	NONE		TO PROVIDE FUNDING FOR DIAGNOSTIC/MONITORING EQUIPMENT FOR NURSE HOME VISIT KITS	3,000
TULSA DAY CENTER FOR THE HOMELESS 415 WEST ARCHER STREET TULSA,OK 74103	NONE		FUNDING FOR FURNITURE FOR MEETING ROOM AND KITCHEN CART	4,000
YWCA 1503 SOUTH DENVER AVENUE TULSA,OK 74119	NONE		FUNDING FOR POOL HEATERS	5,000
4010 WEST NEW ORLEANS HOPE AVENUE BROKEN ARROW,OK 74012	NONE		FUNDING FOR EDUCATION & COUNSELING PROGRAMS	5,000
THE RIGHT PATH RIDING ACADEMY 16620 OLD SHAMROCK HIGHWAY DRUMRIGHT,OK 74030	NONE		FUNDING FOR ARENA EXPANSION	6,500
MUSKOGEE LITTLE THEATRE 300 SOUTH D STREET MUSKOGEE,OK 74403	NONE		SEASON SUPPORT	2,500
GLOBAL GARDENS P O BOX 52034 TULSA,OK 74152	NONE		FUNDING FOR SUMMER PROGRAM SUPPLIES	3,500
CAMP LOUGHRIDGE 4900 W 71ST STREET TULSA,OK 74131	NONE		FUNDING FOR COMPUTER EQUIPMENT	3,000
LEGAL AID SERVICES 907 SOUTH DETROIT AVENUE TULSA,OK 74119	NONE		PROVIDE FUNDING FOR COMPUTER EQUIPMENT	4,000
MCINTOSH COUNTY YOUTH FAMILY 107 MCKINLEY STREET EUFAULA,OK 74432	NONE		FUNDING FOR NEW FACILITY ARCHITECTURAL FEES	10,000
Total				402,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LIFE SENIOR SERVICES 5950 EAST 31ST STREET TULSA,OK 74135	NONE		FUNDING FOR COMPUTERS FOR ADULT DAY HEALTH FACILITY	4,200
CHAMBER MUSIC TULSA LTD 2210 SOUTH MAIN STREET A TULSA,OK 74114	NONE		CONCERT SERIES SPONSORSHIP	2,500
PARKSIDE INC 1228 S TRENTON AVE TULSA,OK 74120	NONE		FUNDING FOR SMARTBOARD FOR ADOLESCENT TREATMENT UNIT	3,000
STAND IN THE GAP INC 3939 S HARVARD AVE 120 TULSA,OK 74135	NONE		FUNDING FOR PROGRAM DEVELOPMENT	4,000
TULSA GIRLS ART SCHOOL PROJECT INC 2202 EAST ADMIRAL BOULEVARD TULSA,OK 74110	NONE		PROVIDE FUNDING FOR ART SCHOOL SUPPLIES FOR UNDERPRIVILEGED GIRLS	2,500
COMMUNITY ACTION PROJECT OF TULSA C 4606 SOUTH GARNETT ROAD TULSA,OK 74146	NONE		FUNDING CAREER ADVANCEMENT PROGRAM	3,000
CREEK COUNTY LITERACY PROGRAM INC 15 NORTH POPLAR STREET SAPULPA,OK 74066	NONE		PROVIDE FUNDING FOR BOOKS, WORKBOOKS & TEACHING SUPPLIES	3,000
OSU MEDICAL CENTER FOUNDATION 744 WEST 9TH STREET TULSA,OK 74127	NONE	PC	PROVIDE FUNDING FOR MEDICAL EQUIPMENT FOR MATERNAL/CHILD HEALTH CENTER	3,000
OKLAHOMA BAPTIST HOMES FOR CHILDREN 12700 EAST 76TH STREET NORTH OWASSO,OK 74055	NONE		FUNDING FOR LAWN EQUIPMENT	2,500
OPERATION HOPE 1839 NORTH BOSTON AVENUE TULSA,OK 74106	NONE		FUNDING FOR PROJECT IMPACT	2,500
A POCKET FULL OF HOPE INC 1325 EAST APACHE STREET TULSA,OK 74106	NONE		FUNDING FOR FIRE SUPPRESSION SYSTEM	2,500
SUMMER LEADERSHIPTULSA COMMUNITY FD 7030 SOUTH YALE TULSA,OK 74136	NONE	PUBLIC	FUNDING FOR TRANSPORTATION EXPENSE	1,500
SERTOMA INC 222 SOUTH MEMORIAL DRIVE TULSA,OK 74112	NONE		FUNDING FOR TRUCK REPAIRS	4,000
THE FOUNDATION FOR TULSA SCHOOLS 3027 SOUTH NEW HAVEN 600 TULSA,OK 74114	NONE		GENERAL PROGRAM SUPPORT	2,500
OKLAHOMA PROJECT WOMAN 2727 EAST 21ST STREET 602 TULSA,OK 74114	NONE		FUNDING FOR BREAST HEALTHCARE PROGRAMS	2,500
Total				402,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HOSPITALITY HOUSE OF TULSA 1135 SOUTH VICTOR AVENUE TULSA,OK 74104	NONE		FUNDING FOR NEW IP PHONE SYSTEM	3,000
ALZHEIMERS DISEASE RELATED DISORDER 2123 N CLASSEN BLVD OKLAHOMA CITY,OK 73106	NONE		FURNISH FUNDING FOR OFFICE COMPUTERS	6,000
501TECHNET 7020 S YALE 400 TULSA,OK 74136	NONE		FUNDING FOR SUPPLIES & EQUIPMENT	5,000
COMMUNITY FOOD BANK OF EASTERN OKLA 1304 N KENOSHA AVE TULSA,OK 74106			FUNDING FOR FRESH PRODUCE	4,000
CATHOLIC CHARITIES OF THE DIOCESE O 2450 N HARVARD TULSA,OK 74116	NONE		FUNDING FOR EQUIPMENT	1,500
COMMUNITY SERVICE COUNCIL OF GREATE 16 E 16TH STREET TULSA,OK 74119	NONE		FUNDING FOR AFTER- SCHOOL RUNNING PROGRAM	3,000
COUNSELING RECOVERY SERVICES OF OKL 6126 3 32ND PL TULSA,OK 74135	NONE		FUNDING FOR SECURITY SYSTEM UPGRADES	3,500
EASTERN OKLA DONATED DENTAL SERVICE 7060 S YALE 707 TULSA,OK 74136	NONE		FUNDING FOR DENTAL SUPPLIES & EQUIPMENT	2,500
LIVING ARTS OF TULSA INC 307 MATHEW B BRADY ST TULSA,OK 74120	NONE		FUNDING TO UPGRADE LIGHTING SYSTEM	1,500
PTA OKLA CONGRESS EUFAULA PTA 1702 WJM BAILEY HIGHWAY EUFAULA,OK 74432	NONE		FUNDING FOR BOOKS FOR MEDIA CENTER	2,500
SERVING OUR SERVICEMEMBERS 6365 E 41ST STREET TULSA,OK 74135	NONE		FUNDING FOR PROGRAM SUPPLIES	2,000
TULSA LAWYERS FOR CHILDREN 907 S DETROIT 735 TULSA,OK 74120	NONE		FUNDING FOR OFFICE FURNITURE	2,000
MEALS ON WHEELS OF METRO TULSA 12620 E 31ST STREET TULSA,OK 74112	NONE		FUNDING FOR COLD STORAGE UNIT	2,500
TOWN COUNTRY SCHOOL 8906 E 34TH STREET TULSA,OK 74145	NONE		FUNDING CANOPY FOR STUDENT PICK-UP AREA	2,500
Total			3a	402,000

TY 2015 Accounting Fees Schedule**Name:** THE GELVIN FOUNDATION**EIN:** 73-1419663**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	5,653	5,653	0	0

TY 2015 Investments Corporate Stock Schedule**Name:** THE GELVIN FOUNDATION**EIN:** 73-1419663**Software ID:** 15000324**Software Version:** 2015v2.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CAPITAL WORLD GROWTH & INCOME FUND	660,547	939,306
GROWTH FUND OF AMERICA INC	951,699	1,457,507
INVESTMENT COMPANY OF AMERICA	1,349,096	1,525,177
WASHINGTON MUTUAL INVESTORS FUND INC	739,647	965,817
FIDELITY ADVISOR SR II SHORT FIXED INCOM	166,828	167,841
INTERMEDIATE BOND FUND OF AMERICA	857,935	854,671
JPMORGAN MID CAP VALUE	315,202	374,773
JP MORGAN US SMALL COMPANY FUND	284,802	378,780
UNDIS MANAGERS BEHAVIORAL VALUE FUND	300,989	443,474
JPMORGAN TR II CORE BD FD	331,469	328,522

TY 2015 Investments - Other Schedule**Name:** THE GELVIN FOUNDATION**EIN:** 73-1419663**Software ID:** 15000324**Software Version:** 2015v2.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AMERICAN EXPRESS CENT BK CD	AT COST	170,000	171,462
GE CAPITAL RETAIL BK CD	AT COST	50,000	50,457
BMW BK NORTH AMERICA CD	AT COST	200,000	201,776
STATE BANK OF INDIA CD	AT COST	210,000	212,213
DISCOVER BANK CD	AT COST	80,000	80,119
GOLDMAN SACHS BANK CD	AT COST	50,000	50,000
WORLD'S FOREMOST BANK CD	AT COST	200,000	200,000
AMERICAN EXPRESS CENTURION BANK CD	AT COST	50,000	50,277
GOLDMAN SACHS BANK USA CD	AT COST	100,000	100,901
CROSSFIRST BANK CD	AT COST	200,035	200,035
FIRST OKLAHOMA BANK CD	AT COST	107,430	107,430
GOLDMAN SACHS BANK CD	AT COST	100,000	100,355

**TY 2015 Land, Etc.
Schedule**

Name: THE GELVIN FOUNDATION

EIN: 73-1419663

Software ID: 15000324

Software Version: 2015v2.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Machinery and Equipment	1,495	1,495		

TY 2015 Other Expenses Schedule

Name: THE GELVIN FOUNDATION

EIN: 73-1419663

Software ID: 15000324

Software Version: 2015v2.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	838	838		
LICENSES & FEES	27	27		
OFFICE	4,519	4,519		
PENALTIES	120	120		
TELEPHONE	614	614		
UTILITIES	488	488		

TY 2015 Other Liabilities Schedule**Name:** THE GELVIN FOUNDATION**EIN:** 73-1419663**Software ID:** 15000324**Software Version:** 2015v2.0

Description	Beginning of Year - Book Value	End of Year - Book Value
INCOME TAX PAYABLE	4,912	5,189

TY 2015 Other Professional Fees Schedule

Name: THE GELVIN FOUNDATION

EIN: 73-1419663

Software ID: 15000324

Software Version: 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER FEES	2,000	2,000	0	0

TY 2015 Taxes Schedule**Name:** THE GELVIN FOUNDATION**EIN:** 73-1419663**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOME TAX	5,069	5,069		
FOREIGN TAX PAID ON DIVIDENDS	700	700		