Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning , and ending

Name of foundation: JEAN AND SAUL A MINTZ FOUNDATION, INC

A Employer identification number: 72-6027911

Number and street (or P O box number if mail is not delivered to street address): P O BOX 6058 — Room/suite:

B Telephone number (see instructions): 318 388-2000

City or town: MONROE — State: LA — ZIP code: 71211-6058

Foreign country name — Foreign province/state/county — Foreign postal code

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 8,627,834

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	686,962			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	809	809		
	4	Dividends and interest from securities	35,121	35,121		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	752,951			
	b	Gross sales price for all assets on line 6a 1,974,407				
	7	Capital gain net income (from Part IV, line 2)		752,951		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	20,201	20,012		
	12	**Total.** Add lines 1 through 11	1,496,044	808,893	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	4,950	3,713		1,237
	c	Other professional fees (attach schedule)	61,037	61,037		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	25,414	75		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	292	198		94
	24	**Total operating and administrative expenses.** Add lines 13 through 23	91,693	65,023	0	1,331
	25	Contributions, gifts, grants paid	471,772			471,772
	26	**Total expenses and disbursements.** Add lines 24 and 25	563,465	65,023	0	473,103
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	932,579			
	b	**Net investment income** (if negative, enter -0-)		743,870		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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HTA

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	40,652	31,908	31,908
	2	Savings and temporary cash investments	542,815	1,181,930	1,181,930
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	18,535	17,596	17,596
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	7,811,651	7,396,400	7,396,400
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	8,413,653	8,627,834	8,627,834
Liabilities	17	Accounts payable and accrued expenses	2,069		
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	2,069	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	8,411,493	8,627,834	
	30	**Total net assets or fund balances** (see instructions)	8,411,493	8,627,834	
	31	**Total liabilities and net assets/fund balances** (see instructions)	8,413,562	8,627,834	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,411,493
2	Enter amount from Part I, line 27a	2	932,579
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	9,344,072
5	Decreases not included in line 2 (itemize) ▶ DECREASE IN FMV OF ASSETS	5	716,238
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	8,627,834

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Attached Statement			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	752,951
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	519,542	8,207,752	0 063299
2013	321,808	6,504,874	0 049472
2012	226,558	4,352,440	0 052053
2011	362,817	3,560,867	0 101890
2010	301,578	3,238,455	0 093124

2	**Total** of line 1, column (d)	2	0 359838
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 071968
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	8,384,841
5	Multiply line 4 by line 3	5	603,440
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7	Add lines 5 and 6	7	603,440
8	Enter qualifying distributions from Part XII, line 4	8	473,103

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	14,877
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2		3	14,877
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	14,877
6	Credits/Payments			
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a 17,596		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 40,000		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	57,596
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	0
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	42,719
11	Enter the amount of line 10 to be **Credited to 2016 estimated tax** ▶ 42,719 **Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ LA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶			
14	The books are in care of ▶ MORRIS F MINTZ Telephone no ▶ (318) 388-2000 Located at ▶ P O BOX 6058, MONROE, LA ZIP+4 ▶ 71211-6058			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 ____ , 20 ____ , 20 ____ , 20 ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 ____ , 20 ____ , 20 ____ , 20 ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Statement	00	0		
	00	0		
	00	0		
	00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION DOES NOT PARTICIPATE IN ANY DIRECT CHARITABLE ACTIVITIES	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	7,689,374
b	Average of monthly cash balances	1b	814,444
c	Fair market value of all other assets (see instructions)	1c	8,711
d	**Total** (add lines 1a, b, and c)	1d	8,512,529
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	8,512,529
4	Cash deemed held for charitable activities Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	127,688
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,384,841
6	**Minimum investment return.** Enter 5% of line 5	6	419,242

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	419,242
2a	Tax on investment income for 2015 from Part VI, line 5	2a	14,877		
b	Income tax for 2015 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	14,877
3	Distributable amount before adjustments Subtract line 2c from line 1			3	404,365
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	404,365
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	404,365

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	473,103
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	473,103
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	473,103

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7					404,365
2 Undistributed income, if any, as of the end of 2015					
a Enter amount for 2014 only				0	
b Total for prior years 20___, 20___, 20___					
3 Excess distributions carryover, if any, to 2015					
a From 2010	140,663				
b From 2011	186,076				
c From 2012	9,736				
d From 2013					
e From 2014	134,493				
f **Total** of lines 3a through e		470,968			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 473,103					
a Applied to 2014, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions)					
c Treated as distributions out of corpus (Election required—see instructions)					
d Applied to 2015 distributable amount					404,365
e Remaining amount distributed out of corpus		68,738			
5 Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a))*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		539,706			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount—see instructions					
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)					
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)		140,663			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a		399,043			
10 Analysis of line 9:					
a Excess from 2011	186,076				
b Excess from 2012	9,736				
c Excess from 2013					
d Excess from 2014	134,493				
e Excess from 2015	68,738				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a					0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Attached Statement

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

MORRIS F MINTZ P O BOX 6058 MONROE, LA 71211-6058 (318) 388-2000

b The form in which applications should be submitted and information and materials they should include

NO SPECIFIC REQUIREMENTS

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
UNITED WAY OF NORTHEAST LOUISIANA 1201 HUDSON LANE MONROE, LA 71201	NONE	PC	CHARITABLE	106,729
JEWISH FEDERATION OF GREATER HOUSTON 5603 SOUTH BRAESWOOD BLVD HOUSTON, TX 77096	NONE	PC	CHARITABLE	100,000
TULANE HILLEL 912 BROADWAY ST NEW ORLEANS, LA 70118	NONE	PC	EDUCATIONAL	50,500
THE SUMMER CAMP 8 CHURCH STREET BRIDGTON, ME 04009	NONE	PC	CHARITABLE	25,000
TULANE EDUCATIONAL FUND 6823 ST CHARLES AVE NEW ORLEANS, LA 70118	NONE	PC	EDUCATIONAL	18,000
GREENWICH COUNTY DAY SCHOOL 401 OLD CHURCH ROAD GREENWICH, CT 06830	NONE	PC	EDUCATIONAL	15,500
AMERICAN ISRAEL EDUCATION FOUNDATION 251 H STREET, NW WASHINGTON, DC 20001	NONE	PC	CHARITABLE	15,000
UJA FEDERATION OF GREENWICH 1 HOLLY HILL LN GREENWICH, CT 06830	NONE	PC	CHARITABLE	15,000
TULANE UNIVERSITY 6823 ST CHARLES AVE NEW ORLEANS, LA 70118	NONE	PC	EDUCATIONAL	14,700
JEWISH BOARD OF FAMILY AND CHILDREN'S SERVICES 135 WEST 50TH STREET NEW YORK, NY 10020	NONE	PC	CHARITABLE	13,500
JEWISH FEDERATION OF PALM SPRINGS AND DESERT AREA 69-710 HIGHWAY 111 RANCHO MIRAGE, GA 92270	NONE	PC	CHARITABLE	11,875
Total See Attached Statement			▶ 3a	471,772
b *Approved for future payment*				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	809	
4 Dividends and interest from securities			14	35,121	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	752,951	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a			24	20,201	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		809,082	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 809,082

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date 11/15/16 — Title PRESIDENT

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
ROGER C PARKER		11/15/2016		P01066099
Firm's name ▶ PARKER & COMPANY, CPA'S			Firm's EIN ▶ 72-1342354	
Firm's address ▶ P O BOX 4007, MONROE, LA 71211			Phone no 318-387-3170	

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name					
HONEST REPORTING					
Street					
10024 SKOKIE BLVD, SUITE 202					
City		**State**	**Zip Code**	**Foreign Country**	
SKOKIE		IL	60077-9945		
Relationship	**Foundation Status**				
NONE	PC				
Purpose of grant/contribution					**Amount**
EDUCATIONAL					10,100

Name					
FOUNDATION FOR THE DEFENSE OF DEMOCRACIES					
Street					
P O BOX 33249					
City		**State**	**Zip Code**	**Foreign Country**	
WASHINGTON		DC	20033		
Relationship	**Foundation Status**				
NONE	PC				
Purpose of grant/contribution					**Amount**
CHARITABLE					10,000

Name					
STRAUSS THEATRE CENTER					
Street					
1300 LAMY LANE					
City		**State**	**Zip Code**	**Foreign Country**	
MONROE		LA	71201		
Relationship	**Foundation Status**				
NONE	PC				
Purpose of grant/contribution					**Amount**
CULTURAL					5,000

Name					
STRAUSS YOUTH ACADEMY FOR THE ARTS					
Street					
1300 LAMY LANE					
City		**State**	**Zip Code**	**Foreign Country**	
MONROE		LA	71201		
Relationship	**Foundation Status**				
NONE	PC				
Purpose of grant/contribution					**Amount**
CULTURAL					5,000

Name					
THE CHILDRENS COALOTION FOR NORTHEAST LOUISIANA					
Street					
1363 LOUIVILLE AVE					
City		**State**	**Zip Code**	**Foreign Country**	
MONROE		LA	71201		
Relationship	**Foundation Status**				
NONE	PC				
Purpose of grant/contribution					**Amount**
CHARITABLE					5,000

Name					
GREENWICH LIBRARY					
Street					
11 WEST PUTNAM AVE					
City		**State**	**Zip Code**	**Foreign Country**	
GREENWICH		CT	06830		
Relationship	**Foundation Status**				
NONE	PC				
Purpose of grant/contribution					**Amount**
EDUCATIONAL					5,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name				Amount
JEWISH OUTREACH INSTITUTE				
Street: 1270 BROADWAY #609				
City: NEW YORK	State: NY	Zip Code: 10001	Foreign Country:	
Relationship: NONE	Foundation Status: PC			
Purpose of grant/contribution: CHARITABLE				5,000

Name				Amount
CHENNAULT AVIATION MILITARY MUSEUM				
Street: 701 KANSAS LANE				
City: MONROE	State: LA	Zip Code: 71203	Foreign Country:	
Relationship: NONE	Foundation Status: PC			
Purpose of grant/contribution: CULTURAL				3,500

Name				Amount
ULM FOUNDATION				
Street: 3601 DESIARD ST				
City: MONROE	State: LA	Zip Code: 71201	Foreign Country:	
Relationship: NONE	Foundation Status: PC			
Purpose of grant/contribution: EDUCATION				2,742

Name				Amount
THE MUSEUM OF FINE ARTS-HOUSTON				
Street: 1001 BISSONNET STREET				
City: HOUSTON	State: TX	Zip Code: 77005	Foreign Country:	
Relationship: NONE	Foundation Status: PC			
Purpose of grant/contribution: CULTURAL				2,300

Name				Amount
LOUISIANA PARTNERSHIP FOR CHILDREN AND FAMALIES				
Street: 8054 SUMMA AVENUE, SUITE C				
City: BATON ROUGE	State: LA	Zip Code: 70809	Foreign Country:	
Relationship: NONE	Foundation Status: PC			
Purpose of grant/contribution: CHARITABLE				2,000

Name				Amount
NUMEROUS AMOUNTS UNDER $2000				
Street: VARIOUS				
City: VARIOUS	State:	Zip Code:	Foreign Country:	
Relationship: NONE	Foundation Status: PC			
Purpose of grant/contribution: CHARITABLE				30,326

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

	Amount
Long Term CG Distributions	319
Short Term CG Distributions	0

Totals	Gross Sales	Cost or Other Basis, Expenses, Depreciation and Adjustments	Net Gain or Loss
Capital Gains/Losses	1,974,407	1,221,456	752,951
Other sales	0	0	0

	Description	CUSIP #	Check "X" to include in Part IV	Purchaser	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss
1	NEUBERGER BERMAN STOCKS		X			P	VARIOUS	VARIOUS	1	0	FMV				1
2	GAINS FROM PARTNERSHIPS		X			P	VARIOUS	VARIOUS	48,620	0	FMV				48,620
3	EXIT OF CERBERUS RMBS		X			P	VARIOUS	VARIOUS	209,301	186,256	FMV				23,045
4	EXIT OF ALDEN GLOBAL		X			P	VARIOUS	VARIOUS	67,957	8,844	FMV				59,113
5	EXIT OF BLACKGOLD		X			P	VARIOUS	VARIOUS	6,773	5,493	FMV				1,280
6	MERRILL LYNCH		X			P	VARIOUS	VARIOUS	195,033	8,401	FMV				186,632
7	RAYMOND JAMES		X			P	VARIOUS	VARIOUS	1,273,006	836,321	FMV				436,685
8	MORGAN STANLEY		X			P	VARIOUS	VARIOUS	173,397	176,141	FMV				-2,744

Part I, Line 11 (990-PF) - Other Income

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
		20,201	20,012	0
1	PARTNERSHIP INCOME	20,012	20,012	
2	PTP LOSSES	-521	0	
3	NON-DIVIDEND DISTRIBUTIONS	710	0	

Part I, Line 16b (990-PF) - Accounting Fees

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
		4,950	3,713	0	1,237
1	PARKER & COMPANY, CPA'S	4,950	3,713		1,237

Part I, Line 16c (990-PF) - Other Professional Fees

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
		61,037	61,037	0	0
1	NEITHERCUT PHILANTROPY ADVISORS	52,941	52,941		
2	NEUBERGER BERMAN INVESTMENT FEES	8,096	8,096		0

Part I, Line 18 (990-PF) - Taxes

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		25,414	75	0	0
1	FEDERAL EXCISE TAX	25,339	0		
2	FOREIGN TAX PAID	75	75		

Part I, Line 23 (990-PF) - Other Expenses

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
		292	198	0	94
1	MISCELLANEOUS EXPENSE	292	198		94

Part II, Line 13 (990-PF) - Investments - Other

			7,811,651	7,396,400	7,396,400
	Asset Description	Basis of Valuation	Book Value Beg of Year	Book Value End of Year	FMV End of Year
1	CERBERUS INSTITUTIONAL PARTNERS V	FMV	240,713	286,698	286,698
2	CERBERUS INTERNATIONAL II	FMV	833,018	926,079	926,079
3	LAKEWOOD CAPITAL OFFSHORE FUND	FMV	741,956	760,761	760,761
4	CERBERUS RMBS OPPORTUNITIES FUND	FMV	207,682	0	0
5	DEERFIELD PRIVATE DESIGN II	FMV	153,853	112,439	112,439
6	NEWBURY EQUITY PARTNERS II	FMV	89,143	71,419	71,419
7	ALDEN GLOBAL DISTRESSES OPPOR FUND	FMV	17,719	3,527	3,527
8	BLACKGOLD CAPITAL PARTNERS	FMV	76,423	0	0
9	VAULT GLOBAL OPPORTUNITIES FUND	FMV	6,773	0	0
10	LUMINUS ENERGY PARTNERS	FMV	831,653	861,699	861,699
11	MID OCEON ABSOLUTE CREDIT	FMV	795,946	828,941	828,941
12	MERRILL LYNCH ACCOUNT	FMV	739,436	0	0
13	NEUBERBERGER BERMAN ACCOUNT	FMV	654,349	605,824	605,824
14	JANA OFFSHORE PARTNERS	FMV	800,000	754,158	754,158
15	ARCHVIEW OFFSHORE FUND LTD	FMV	822,987	748,979	748,979
16	AURELIEUS CAPITAL INTERNATIONAL II LTD	FMV	800,000	769,907	769,907
17	AMERICAN DEBT PURCHASING POOL	FMV		9,903	9,903
18	RAYMOND JAMES ACCOUNT	FMV		656,066	656,066

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
										0	0	0
1	JEAN S MINTZ		P O BOX 6058	MONROE	LA	71211		DIRECTOR	AS REQ	0	0	0
2	MORRIS F MINTZ		P O BOX 6058	MONROE	LA	71211		DIRECTOR	AS REQ	0	0	0
3	MELINDA F MINTZ		P O BOX 6058	MONROE	LA	71211		DIRECTOR	AS REQ	0	0	0
4	CAROLYN M KAPLAN		630 SADDLEWOOD LANE	HOUSTON	TX	77024		DIRECTOR	AS REQ	0	0	0
5	JAY M KAPLAN		630 SADDLEWOOD LANE	HOUSTON	TX	77024		DIRECTOR	AS REQ	0	0	0
6	ANTHONY E MANN		44 PHEASANT LANE	GREENWICH	CT	06830		DIRECTOR	AS REQ	0	0	0
7	SALLY M MANN		44 PHEASANT LANE	GREENWICH	CT	06830		DIRECTOE	AS REQ	0	0	0

Part XV, Lines 1a-1b (990-PF) - Information Regarding Foundation Managers

List Managers who contributed more than 2% of the total contributions received by the foundation		List Managers who own 10% or more of the stock of a corporation of which the foundation has a 10% or greater interest	
1	JEAN S MINTZ	1	NONE
2	MORRIS F MINTZ	2	
3	MELINDA F MINTZ	3	
4	CAROLYN M KAPLAN	4	
5	JAY M KAPLAN	5	
6	ANTHONY E MANN	6	
7	SALLY M MANN	7	
8		8	
9		9	
10		10	

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	**Schedule of Contributors** ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990.*	OMB No 1545-0047 **2015**

Name of the organization	Employer identification number
JEAN AND SAUL A MINTZ FOUNDATION, INC	72-6027911

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 331/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
JEAN AND SAUL A MINTZ FOUNDATION, INC	72-6027911

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEAN S MINTZ P O BOX 6058 MONROE LA 71211-6058 Foreign State or Province Foreign Country	$ 588,142	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
2	MORRIS F MINTZ P O BOX 6058 MONROE LA 71211-6058 Foreign State or Province Foreign Country	$ 98,820	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
	Foreign State or Province Foreign Country	$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization	Employer identification number
JEAN AND SAUL A MINTZ FOUNDATION, INC	72-6027911

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1700 SHARES JPM STOCK	$ 112,999	5/22/2015
1	4250 SHARES JPM STOCK 1000 SHARES UNH STOCK	$ 395,053	12/10/2015
1	80 879 SHARES ALU STOCK 221 504 SHARES CSCO STOCK 1348 594 SHARES GE STOCK 441 251 SHARES MSFT STOCK 107 502 SHARES NOK STOCK	$ 72,247	12/15/2015
1	8 28 SHARES TIME STOCK 70 626 SHARES TWX STOCK 17 634 SHARES TWC STOCK	$ 7,843	12/15/2015
2	1500 SHARES JPM STOCK	$ 98,820	5/15/2015
		$	

Name of organization: JEAN AND SAUL A MINTZ FOUNDATION, INC

Employer identification number: 72-6027911

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc, contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $ 0

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For Prov Country	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For Prov Country	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For Prov Country	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
For Prov Country	

Jean & Saul A. Mintz Foundation, Inc.

2015 Contributions

AIEF	15,000.00
Chennault Aviation Military Mu	3,500.00
Foundation for the Defense of	10,000.00
Greenwich Country Day School	15,500.00
Greenwich Library	5,000.00
Honest Reporting	10,100.00
Houston Jewish Community Found	100,000.00
JBFCS	13,500.00
Jewish Federation of	11,875.00
Jewish Outreach Institute	5,000.00
Louisiana Partnership for	2,000.00
Strauss Theatre Center	5,000.00
Strauss Youth Academy	5,000.00
The Children's Coalition of NE	5,000.00
The Museum of Fine Arts-Houston	2,300.00
The Summer Camp	25,000.00
Tulane Educational Fund	18,000.00
Tulane Hillel	50,500.00
Tulane University	14,700.00
UJA/Federation of Greenwich	15,000.00
ULM Foundation	2,741.86
United Way	106,728.79
Adopta Platoon	150.00
Advance Arkansas Institute	1,000.00
Alzheimer's Association	50.00
American Assoc for Cancer Rese	1,250.00
American Jewish Committee	225.00
American Public Media	25.00
Aspen Center for Environmental	100.00
Aspen Music Festival and School	250.00
Austin Youth & Community Farm	250.00
Birthright Israel Foundation	250.00
Chabad of St Louis Capital	1,000.00
Flight 93 National Memorial Fund	250.00
Food Bank of NE LA	1,100.00
Friends of LPB	1,000.00
Friends of the New Orleans	1,550.00
Henry S. Jacobs Camp	1,000.00
Institute of Southern Jewish L	1,000.00
JCRS	1,500.00
Jewish Childcare Association	200.00
Jewish Community Assoc of Aust	250.00

Junior League of Monroe	200.00
KEDM Public Radio	500.00
Khan Academy	100.00
LA Special Olympics	100.00
Louise S McGehee School	600.00
Louisiana SPCA	750.00
Main Idea at Camp Walden	1,000.00
Multiple Sclerosis Society	125.00
National Center for Family Phi	1,500.00
National Psoriasis Foundation	250.00
Northeast LA Arts Council	250.00
Norwalk Hospital Foundation	400.00
Office of the Comptroller	925.50
Ouachita Council on Aging	100.00
Preston Robert Tisch Brain	300.00
Scholars' Banquet	250.00
Sci-Port	100.00
Sigma Delta Tau Annual Fund	150.00
St. John's School	100.00
St. Jude Childrens Research Ho	100.00
Susan G Kormen NELA	60.00
Temple Beth-El	250.00
Temple B'Nai Israel	725.00
Temple Emanuel of Beverly Hill	108.00
Temple Sinai: Social Justice F	1,000.00
The Altamont School	50.00
The Cooley House	50.00
The National World War II Muse	1,000.00
The Smile Train	250.00
Touro Infirmary Foundation	250.00
Touro Synagogue	200.00
Tulane Annual Fund	1,500.00
Twin City Art Foundation	1,000.00
U.S. Holocaust Memorial Museum	1,500.00
Union for Reform Judaism	100.00
University of Alabama	1,500.00
USC Jewish Alumin Association	180.00
Wikimedia Foundation Inc.	100.00
Wounded Warrior Project	300.00
	471,769.15