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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2015 or tax year beginning

, and ending

Name of foundation
THE CHARLES LAMAR FAMILY FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)
P.O. BOX 66338

Room/suite
Room/suite

City or town, state or province, country, and ZIP or foreign postal code
BATON ROUGE, LA 70896

G Check all that apply
☐ Initial return
☐ Final return
☐ Address change
☐ Initial return of a former public charity
☐ Amended return
☐ Name change

H Check type of organization
☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust
☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)
\$ 17,176,466. (Part I, column (d) must be on cash basis.)

J Accounting method
☒ Cash
☐ Accrual
☐ Other (specify)

A Employer identification number
72-1488497

B Telephone number
(225) 924-3527

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
 2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		169.	169.		STATEMENT 1
4 Dividends and interest from securities		542,525.	542,525.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		180,489.			
b Gross sales price for all assets on line 6a		2,072,006.			
7 Capital gain net income (from Part IV, line 2)			180,489.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		11,652.	11,652.		STATEMENT 3
12 Total. Add lines 1 through 11		734,835.	734,835.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		STMT 4	0.		1,000.
c Other professional fees		STMT 5	12,300.	10,210.	2,090.
17 Interest					
18 Taxes		STMT 6	9,254.	1,267.	0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		STMT 7	9,661.	0.	9,650.
24 Total operating and administrative expenses. Add lines 13 through 23			32,215.	11,477.	12,740.
25 Contributions, gifts, grants paid			888,573.		888,573.
26 Total expenses and disbursements. Add lines 24 and 25			920,788.	11,477.	901,313.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		<185,953.>			
b Net investment income (if negative, enter -0-)			723,358.		
c Adjusted net income (if negative, enter -0-)				N/A	

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11-24-15

LHA For Paperwork Reduction Act Notice, see instructions

Form 990-PF (2015)

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Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	1.	1.	1.	
	2 Savings and temporary cash investments	513,272.	611,473.	611,473.	
	3 Accounts receivable ▶				
	Less allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U S and state government obligations				
	b Investments - corporate stock STMT 8	8,883,074.	8,268,814.	13,989,285.	
	c Investments - corporate bonds STMT 9	1,396,373.	1,824,408.	1,789,800.	
	11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 10	922,444.	824,515.	781,278.		
14 Land, buildings, and equipment basis ▶					
Less accumulated depreciation ▶					
15 Other assets (describe ▶ ACCRUED INCOME)	0.	0.	4,629.		
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item i)	11,715,164.	11,529,211.	17,176,466.		
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	11,715,164.	11,529,211.		
30 Total net assets or fund balances	11,715,164.	11,529,211.			
31 Total liabilities and net assets/fund balances	11,715,164.	11,529,211.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,715,164.
2 Enter amount from Part I, line 27a	2	<185,953.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	11,529,211.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	11,529,211.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a JPMORGAN A 48368-00-4-SEE ATTACHED	P		
b JPMORGAN A 48368-00-4-SEE ATTACHED	P		
c LAMAR ADVERTISING CO. - 15,000 SHARES	D		
d CAPITAL GAINS DIVIDENDS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 290,675.		341,000.	<50,325.>
b 823,554.		775,488.	48,066.
c 883,034.		775,029.	108,005.
d 74,743.			74,743.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			<50,325.>
b			48,066.
c			108,005.
d			74,743.
e			

2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> <div style="margin-left: 10px;"> 2 <div style="border-left: 1px solid black; padding-left: 10px;">180,489.</div> </div> </div>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;"> If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 </div> <div style="margin-left: 10px;"> 3 <div style="border-left: 1px solid black; padding-left: 10px;">N/A</div> </div> </div>

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	852,468.	16,066,448.	.053059
2013	752,639.	15,180,751.	.049579
2012	691,528.	12,802,136.	.054017
2011	555,025.	11,338,253.	.048952
2010	379,833.	10,223,278.	.037154

2 Total of line 1, column (d)	2	.242761
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048552
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	16,951,448.
5 Multiply line 4 by line 3	5	823,027.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,234.
7 Add lines 5 and 6	7	830,261.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	901,313.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	7,234.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	7,234.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	7,234.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	8,329.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	2,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	10,329.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,095.	
11 Enter the amount of line 10 to be Credited to 2016 estimated tax <input checked="" type="checkbox"/> 3,095. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> LA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► CAROLE E. LAMAR Telephone no ► (225) 924-3527 Located at ► 5321 CORPORATE BLVD., BATON ROUGE, LA ZIP+4 ► 70808		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► N/A	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

Form 990-PF (2015)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2015)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Form 990-PF (2015)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	16,424,011.
b	Average of monthly cash balances	1b	785,581.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	17,209,592.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	17,209,592.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	258,144.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,951,448.
6	Minimum investment return. Enter 5% of line 5	6	847,572.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	847,572.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	7,234.
b	Income tax for 2015 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	7,234.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	840,338.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	840,338.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	840,338.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	901,313.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	901,313.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	7,234.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	894,079.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				840,338.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011				
c From 2012	19,278.			
d From 2013				
e From 2014	60,018.			
f Total of lines 3a through e	79,296.			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$	901,313.			
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				840,338.
e Remaining amount distributed out of corpus	60,975.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below	140,271.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016 Subtract lines 7 and 8 from line 6a	140,271.			
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012	19,278.			
c Excess from 2013				
d Excess from 2014	60,018.			
e Excess from 2015	60,975.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
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N/A

- 1 a. If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶ 4942(j)(3) or 4942(j)(5)
- b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

		Prior 3 years				(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2	a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
	b 85% of line 2a					
	c Qualifying distributions from Part XII, line 4 for each year listed					
	d Amounts included in line 2c not used directly for active conduct of exempt activities					
	e Qualifying distributions made directly for active conduct of exempt activities					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
	a "Assets" alternative test - enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
	b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
	c "Support" alternative test - enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SEE STATEMENT 12

- b** The form in which applications should be submitted and information and materials they should include

- c Any submission deadlines

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a</i> Paid during the year				
SEE ATTACHED SCHEDULE	NONE	501(C)(3)	CHARITABLE	888,573.
Total			▶ 3a	888,573.
<i>b</i> Approved for future payment				
SEE ATTACHED SCHEDULE	NONE	501(C)(3)	CHARITABLE	715,572.
Total			▶ 3b	715,572.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

OFFICER
Title

Title

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

BRANDON LAGARDE

Preparer's signature

Date _____

Check ☐ self-employed

PTIN

P01428217

Firm's name ▶ POSTLETHWAITE & NETTERVILLE

Firm's EIN ► 72-1202445

Firm's address ▶ 8550 UNITED PLAZA BLVD, SUITE 1001
BATON ROUGE, LA 70809

Phone no (225) 922-4600

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
2013 IRS REFUND	55.	55.	
JPMORGAN A ACCOUNT	53.	53.	
JPMORGAN W ACCOUNT	61.	61.	
TOTAL TO PART I, LINE 3	169.	169.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
JPMORGAN A & W ACCOUNTS	617,268.	74,743.	542,525.	542,525.	
TO PART I, LINE 4	617,268.	74,743.	542,525.	542,525.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
JPMORGAN ACCESS MULTI STRATEGY FUND	11,652.	11,652.	
TOTAL TO FORM 990-PF, PART I, LINE 11	11,652.	11,652.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	1,000.	0.		1,000.
TO FORM 990-PF, PG 1, LN 16B	1,000.	0.		1,000.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	10,210.	10,210.		0.
WEBSITE DEVELOPMENT	2,090.	0.		2,090.
TO FORM 990-PF, PG 1, LN 16C	12,300.	10,210.		2,090.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
2013 TAXES	<3,013.>	0.		0.
2014 TAXES	7,000.	0.		0.
2015 TAXES	4,000.	0.		0.
FOREIGN TAX EXPENSE	1,267.	1,267.		0.
TO FORM 990-PF, PG 1, LN 18	9,254.	1,267.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MEMBERSHIPS	3,150.	0.		3,150.	
ADVERTISING	6,500.	0.		6,500.	
MISCELLANEOUS	11.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	9,661.	0.		9,650.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
175,558 SHARES OF LAMAR ADVERTISING CO. STOCK	5,275,581.	10,529,969.		
EQUITIES - A ACCT-SEE ATTACHED SCHEDULE	2,993,233.	3,459,316.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	8,268,814.	13,989,285.		

FORM 990-PF	CORPORATE BONDS		STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
JP MORGAN ST BOND FUND	119,864.	129,554.		
JP MORGAN HIGH YIELD BOND FUND	164,454.	157,803.		
OTHER FIXED INCOME	1,540,090.	1,502,443.		
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,824,408.	1,789,800.		

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
LINKED SECURITIES & OTHER INVESTMENTS	FMV	324,515.	312,535.	
JPM ACCESS MULTI STRATEGY FUND	FMV	500,000.	468,743.	
TOTAL TO FORM 990-PF, PART II, LINE 13		824,515.	781,278.	

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CHARLES W. LAMAR III 5321 CORPORATE BLVD. BATON ROUGE, LA 70808	PRESIDENT 0.00	0.	0.	0.
CAROLE E. LAMAR 5321 CORPORATE BLVD. BATON ROUGE, LA 70808	SECRETARY/TREASURER 0.00	0.	0.	0.
ALLISON LAMAR BEARD 5321 CORPORATE BLVD. BATON ROUGE, LA 70808	DIRECTOR 0.00	0.	0.	0.
COURTNEY LAMAR LEADER 5321 CORPORATE BLVD. BATON ROUGE, LA 70808	DIRECTOR 0.00	0.	0.	0.
MADISON C. LAMAR 5321 CORPORATE BLVD. BATON ROUGE, LA 70808	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

CHARLES LAMAR FAMILY FOUNDATION
P.O. BOX 66338
BATON ROUGE, LA 70896

TELEPHONE NUMBER

(225) 924-3527

FORM AND CONTENT OF APPLICATIONS

SEE ATTACHED

ANY SUBMISSION DEADLINES

VARIES

RESTRICTIONS AND LIMITATIONS ON AWARDS

DONEE ORGANIZATIONS ARE GENERALLY LIMITED TO THOSE LOCATED IN OR NEAR THE BATON ROUGE, LA AREA IN THE FIELDS OF SOCIAL SERVICES, ARTS AND CULTURE, EDUCATION, ANIMAL WELFARE, AND NATURAL AND HISTORIC CONSERVATION.

Charles Lamar Family Foundation
EIN: 72-1488497
Net Gain/(Loss) from Sales of Assets
FYE: 12/31/15

Description	Quantity	Proceeds	Cost Basis	ST Gain/(Loss)	LT Gain/(Loss)	Total Gain/(Loss)
BARC BREN PLDMLNPM 2/17/15 10% BUFFER	-30,000	32,679	30,000	0	2,679	2,679
BARC DLN BCOMF3T 6/2/17 UNCAPPED	-131,000	108,978	131,000	-22,022	0	(22,022)
DB MARKET PLUS WTI 07/21/15 79 9% BARRIER	-30,000	15,054	30,000	-14,946	0	(14,946)
DODGE & COX INTL STOCK FD	-1,397	59,749	68,631	0	-8,883	(8,883)
DOUBLELINE TOTL RET BND-I	-7,746	85,000	86,058	0	-1,058	(1,058)
GOTHAM ABSOLUTE RETURN-INS	-2,734	35,000	35,383	0	-383	(383)
GS CYCLICAL SECT REL PERF NT 3/4/15 1.08 XLEV BASKET	-60,000	69,698	60,000	0	9,698	9,698
ISHARES MSCI EAFE INDEX FUND	-2,000	123,653	124,315	0	-661	(661)
JPM DAILY RETURN NOTE LNKD TO BCOMF3	-60,000	51,615	60,000	-8,385	0	(8,385)
MATTHEWS PACIFIC TIGER-INST	-7,395	177,774	140,352	0	37,422	37,422
METROPOLITAN WEST FDS TOTAL RET CL I	-4,151	45,000	43,672	0	1,328	1,328
MFS INTL VALUE-I	-3,625	130,000	119,587	0	10,413	10,413
PIMCO UNCONSTRAINED BOND-P	-5,856	65,000	67,491	0	-2,491	(2,491)
T ROWE PRICE NEW ASIA	-7,109	115,027	120,000	-4,973	0	(4,973)
ST		290,675	341,000	(50,325)		
LT		823,554	775,488		48,066	(2,260)
		<u>1,114,228</u>	<u>1,116,488</u>			
LAMAR ADVERTISING CO (LAMR) - 15,000 SHARES	LT	883,034	775,029		108,005	108,005
TOTAL				(50,325)	156,071	105,745

Charles Lamar Family Foundation
EIN: 72-1488497
Schedule of Assets Held in JPMorgan Investment Account
As of: 12/31/15

Description	Quantity	Ending Cost	FMV
JPM CORE BD FD - SEL FUND 3720 2 08%	11,226 50	119,864 39	129,553 76
TOTAL JPMORGAN CORE BOND FUND		119,864.39	129,553.76
JPM HIGH YIELD FD - SEL FUND 3580 7 33%	23,070 63	164,453.69	157,803 14
TOTAL JPMORGAN HIGH YIELD BOND FUND		164,453.69	157,803.14
DODGE & COX INCOME FD	10,783 61	150,000 00	143,314.16
DOUBLELINE TOTL RET BND-I	18,340 40	203,761 79	197,709.46
JPM GLBL BD OPP FD -SEL FUND 3294 4.17%	15,030.42	150,000.00	145,945.40
JPM INFLATION MGD BD FD - SEL FUND 2037 1 32%	9,021 88	95,000 00	90,940.56
JPM SHORT DURATION BD FD - SEL FUND 3133 0.87%	48,601 64	530,000 00	525,383 74
JPM STRAT INC OPP FD - SEL FUND 3844 4.33%	18,120.41	215,000 00	200,955 38
METROPOLITAN WEST FDS TOTAL RET CL I	18,662.40	196,328.41	198,194.65
TOTAL OTHER FIXED INCOME		1,540,090.20	1,502,443.35
DEUTSCHE X-TRACKERS MSCI EAF	4,400 00	127,250.61	119,504 00
DODGE & COX INTL STOCK FD	6,715.01	264,960.72	244,963.56
ISHARES MSCI EAFE INDEX FUND	3,650 00	223,420.29	214,328 00
MFS INTL VALUE-I	7,921.37	222,345.36	282,951.30
VANGUARD FTSE EUROPE ETF	1,200 00	65,089.94	59,856.00
JPM GLBL RES ENH INDEX FD - SEL FUND 3457	19,746.07	360,000.00	352,269 91
BROWN ADV JAPAN ALPHA OPP-IS	10,099.36	110,000.00	109,881.06
CULLEN HIGH DIVIDEND EQ-I	7,915 99	97,909.35	131,247 18
FMI LARGE CAP FD	12,748 60	162,347.11	237,251.48
JPM LARGE CAP GRWTH FD - SEL FUND 3118	4,506.67	97,839.85	160,437 52
JPM US LARGE CAP CORE PLUS FD - SEL FUND 1002	10,940 91	262,692.55	293,325 66
SPDR S&P 500 ETF TRUST	3,813 00	664,649.96	777,356 31
ISHARES CORE S&P MIDCAP ETF	1,760 00	156,531.69	245,203 20
JPM SM CAP EQ FD - SEL FUND 367	5,252 48	178,195.72	230,741 23
TOTAL EQUITIES IN JPM "A" ACCT		2,993,233.15	3,459,316.41
GOTHAM ABSOLUTE RETURN-INS	10,016 78	129,617 19	123,306.61
PIMCO UNCONSTRAINED BOND-P	6,124 72	69,898 06	63,145.84
GS EAFE REN MAT 02/18/16 2X LEV	125,000 00	125,000.00	126,082 50
TOTAL LINKED SECURITIES & OTHER INVESTMENTS		324,515.25	312,534.95

Charles Lamar Family Foundation
EIN: 72-1488497
Grants/Contributions Paid During the Year
FYE: 12/31/15

<i>Recipient Name and Address</i>	<i>Status of Recipient</i>	<i>Purpose of grant or contribution</i>	<i>Amount</i>
Advance Innovative Education (Boys Prep Catalyst) 6534 Ford St Baton Rouge, LA 70811	501(c)(3)	Charitable - Seed funding for Boys Prep Catalyst	10,000
Alzheimer's Services of the Capital Area 3772 North Blvd, Suite B Baton Rouge, LA 70806	501(c)(3)	Charitable - Rosemary Society donors - challenge grant	44,500
Arts Council of Greater Baton Rouge 427 Laurel St. Baton Rouge, LA 70801	501(c)(3)	Charitable - funding for dance conference	3,500
Baton Rouge Gallery 1515 Dalrymple Drive Baton Rouge, LA 70808	501(c)(3)	Charitable - The Walls Project for the Futures Fund	15,000
Baton Rouge Irish Club P.O. Box 64972 Baton Rouge, LA 70896	501(c)(3)	Charitable - Funding for July film festival	3,482
Baton Rouge Youth Coalition 611 North Street Baton Rouge, LA 70802	501(c)(3)	Charitable - Fellows program expansion	50,000
Cancer Services of Greater Baton Rouge 550 Lobdell Ave Baton Rouge, LA	501(c)(3)	Charitable - general annual support	5,000
Capital Area Alliance for the Homeless 153 North 17th Street Baton Rouge, LA 70802	501(c)(3)	Charitable - One Stop Homeless Services Center - Expansion of Operations	20,000
Capital Area Corporate Recycling Council 1400 Main St. Baton Rouge, LA 70802	501(c)(3)	Charitable - Refurbishing of computers for Parenting Center for Baton Rouge families	12,000
Catholic Charities of the Diocese of Baton Rouge 1900 S. Acadian Thruway Baton Rouge, LA 70808	501(c)(3)	Charitable - Safe Families for Children	10,000
Cenikor Foundation 2414 Bunker Hill Dr. Baton Rouge, LA	501(c)(3)	Charitable - general annual support	5,000
Center for Planning Excellence 100 Lafayette St. Baton Rouge, LA 70801	501(c)(3)	Charitable CPEX Membership Renewal	5,000
Central Community Theatre 6631 Sullivan Rd. Greenwell Springs, LA 70739	501(c)(3)	Charitable Manship Theatre Subsidy for June performances of "Wizard of Oz"	3,500

Charles Lamar Family Foundation
EIN: 72-1488497
Grants/Contributions Paid During the Year
FYE: 12/31/15

<i>Recipient Name and Address</i>	<i>Status of Recipient</i>	<i>Purpose of grant or contribution</i>	<i>Amount</i>
Christian Outreach Center 1427 Main St Baton Rouge, LA 70802	501(c)(3)	Charitable - Funding for purchase of passenger van	25,000
City Year Louisiana 111 North 3rd Street Baton Rouge, LA 70801	501(c)(3)	Charitable - Champion Circle - Member pledge	10,000
Companion Animal Alliance 2680 Progress Rd. Baton Rouge, LA 70807	501(c)(3)	Charitable -- general annual support	5,000
Forward Arts, Inc. 100 Lafayette St , Suite B227 Baton Rouge, LA 70801	501(c)(3)	Charitable - Manship Theatre rental - Fresh Heat Teen Open Mic and Poetry Slam	3,500
Friends of the Animals BR, Inc 6262 Highland Road Baton Rouge, LA 70808	501(c)(3)	Charitable- Healthy Hounds - funding for heartworm treatments for dogs	5,000
Friends of Turkana, Inc. 165 Court St, PMB 304 Brooklyn, NY 11201	501(c)(3)	Charitable- Kakuma Mission Hospital - funding to install water and garden facilities	38,000
Gateway Transition Center, Inc 10050 Joor Rd. Baton Rouge, LA 70806	501(c)(3)	Charitable- Start up operating costs - transition services for young adults with autism	20,000
Greater Baton Rouge Food Bank 5546 Choctaw Dr. Baton Rouge, LA 70805	501(c)(3)	Chantable - general annual support	5,000
Guitar Ministries, Inc. 4392 Blecker Dr. Baton Rouge, LA 70809	501(c)(3)	Charitable - Theatre rental for Phill Keaggy Concert	1,007
Heritage Ranch Christian Children's Home 20090 Tucker Rd Zachary, LA 70791	501(c)(3)	Charitable - Capital Campaign - Children's Home Renovation	30,000
Hunters for the Hungry 13803 Sweetwoods Hollow St Francisville, LA 70775	501(c)(3)	Charitable - Development Director salary funding	30,000
Kids' Orchestra P.O. Box 788 Baton Rouge, LA 70821	501(c)(3)	Charitable - New after school programs - Polk Elemen and University Terrace Elementary	20,000
Knock Knock Children's Museum 2561 Citiplace Ct , #750-260 Baton Rouge, LA 70808	501(c)(3)	Charitable - Museum exhibit funding	25,000

Charles Lamar Family Foundation
EIN: 72-1488497
Grants/Contributions Paid During the Year
FYE: 12/31/15

<i>Recipient Name and Address</i>	<i>Status of Recipient</i>	<i>Purpose of grant or contribution</i>	<i>Amount</i>
Lousiana Key Academy P O Box 80531 Baton Rouge, LA 70898	501(c)(3)	Charitable - Instructional Technology Campaign	20,000
LSU - Ag Center Botanic Gardens 103 J Norman Efferson Hall - LSU Baton Rouge, LA 70803	501(c)(3)	Charitable - Funding for creation of an Early American Camellia Collection	18,500
LSU Foundation 3838 West Lakeshore Dr Baton Rouge, LA 70808	501(c)(3)	Charitable (Educational) - LSU Community Playground Project (LaSalle Elementary School)	10,000
LSU Foundation/LSU Center for Computation & Technology 3838 West Lakeshore Dr. Baton Rouge, LA 70808	501(c)(3)	Charitable - Theatre rental for Redstick Festival closing concerts	2,000
Maison des Ami of Louisiana, Inc. 1050 Convention St. Baton Rouge, LA 70802	501(c)(3)	Charitable - capital improvement to facility for homeless mentally ill persons	25,000
Manners of the Heart 763 North Blvd. Baton Rouge, LA 70802	501(c)(3)	Charitable - Funding for Professional Parenting Program	28,000
The Marine Mammal Center 2000 Bunker Road, Fort Cronkhite Sausalito, CA 94965	501(c)(3)	Chantable - general annual support	5,000
Mary Bird Perkins Cancer Center 4950 Essen Lane Baton Rouge, LA	501(c)(3)	Charitable - Fostering Hope for Cancer Survivors - new pet foster care program	5,280
McMain's Children's Development Center (Cerebral Palsy Assoc. of Greater Baton Rouge) 1805 College Dr. Baton Rouge, LA 70808	501(c)(3)	Charitable - Toy and Book Lending Library - funding for assistive technology equipment	5,000
Metanoia, Inc 535 N Blvd. Baton Rouge, LA 70802	501(c)(3)	Chantable - Funding for Human Trafficking and Recovery Home	15,000
Mid-City Dance Project 9404 Interline Ave Baton Rouge, LA 70809		Chantable - The Fading Line performances	3,500

Charles Lamar Family Foundation
EIN: 72-1488497
Grants/Contributions Paid During the Year
FYE: 12/31/15

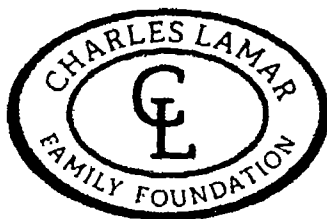
Recipient Name and Address	Status of Recipient	Purpose of grant or contribution	Amount
Nature Conservancy of Louisiana P.O. Box 4125 Baton Rouge, LA 70821	501(c)(3)	Charitable - Funding for "Louisiana Wild" - presentation of CC Lockwood photos Funding for continuing research and analysis in the Atchafalaya River Basin (Conservation Fellows Program)	35,765
New Schools for Baton Rouge 100 Lafayette St., Floor 2 Baton Rouge, LA 70801	501(c)(3)	Charitable - City Year/Teach for America Talent Partnership	50,000
Of Moving Colors Productions P.O. Box 14700 Baton Rouge, LA 70898	501(c)(3)	Charitable- Kick it Out 2015 production Romeo & Juliet 2015 production 2nd installment of Dev Dir grant	35,113
Rebuilding Together Baton Rouge, Inc P.O. Box 1109 Baton Rouge, LA 70821	501(c)(3)	Charitable - Funding for housing repairs for low income senior citizens	13,000
Selah Productions, Inc. 9655 Perkins Road, Suite C-146 Baton Rouge, LA 70810	501(c)(3)	Charitable - Funding for "Lord if I Can Help Somebody " production	2,926
Spirit of Cheyenne (BR Spay Neuter Clinic) 7807 Greenwell Springs Road Baton Rouge, LA 70814	501(c)(3)	Charitable - Support for cost reduction of rescued cat spay and neutering	20,000
Stand for Children Louisiana 2374 St. Claude Ave , Suite 230 New Orleans, LA 70117	501(c)(3)	Charitable - Engaging and Empowering Parents for Student Success Program - North BR	25,000
Swine Palace Productions 105 Music & Dramatic Arts Building Louisiana State University Baton Rouge, LA 70803	501(c)(3)	Charitable - Support for community outreach activities	10,000
THRIVE Baton Rouge 6810 Jefferson Hwy #8203 Baton Rouge, LA 70806	501(c)(3)	Charitable - residential program funding	100,000
The Walls Project 451 Florida St., Suite 102 Baton Rouge, LA 70801	501(c)(3)	Charitable - Futures Fund - arts hub for economically disadvantaged neighborhoods	15,000
The Water Institute of the Gulf 301 N. Main St., Suite 2000 Baton Rouge, LA 70825	501(c)(3)	Charitable - Funding for determining minimum river inflow needs for Louisiana estuaries	40,000

Total

888,573 TR

Charles Lamar Family Foundation
 EIN: 72-1488497
 Grants/Contributions Approved For Future Payment
 FYE: 12/31/15

<i>Recipient Name and Address</i>	<i>Status of Recipient</i>	<i>Purpose of grant or contribution</i>	<i>Amount</i>	<i>Scheduled Payment Date(s)</i>
Baton Rouge Youth Coalition 611 North Street Baton Rouge, LA 70802	501(c)(3)	Charitable - Fellows program expansion	100,000	1/2 Mar 2016 1/2 Mar 2017
Kids' Orchestra P O Box 788 Baton Rouge, LA 70821	501(c)(3)	Charitable - New after school programs - Polk Elemen and University Terrace Elementary	40,000	1/2 Dec 2016 1/2 Dec 2017
Nature Conservancy of Louisiana P O Box 4125 Baton Rouge, LA 70821	501(c)(3)	Charitable - Funding for continuing research and analysis in the Atchafalaya River Basin (Conservation Fellows Program)	35,000	Dec 2016
New Schools for Baton Rouge 100 Lafayette St , Floor 2 Baton Rouge, LA 70801	501(c)(3)	Charitable - City Year/Teach for America Talent Partnership	450,000	\$50,000 Jan 2016 remain \$400,000 1/4 Dec 2016 1/4 Dec 2017 1/4 Dec 2018 1/4 Dec 2019
Of Moving Colors Productions P.O Box 14700 Baton Rouge, LA 70898	501(c)(3)	Charitable- Funding for Development Director	15,000	July 2016
Swine Palace Productions 105 Music & Dramatic Arts Building Louisiana State University Baton Rouge, LA 70803	501(c)(3)	Charitable - Support for community outreach activities	10,000	Dec 2016
The Water Institute of the Gulf 301 N Main St , Suite 2000 Baton Rouge, LA 70825	501(c)(3)	Charitable - Funding for determining minimum river inflow needs for Louisiana estuanes	40,572	Jan 2016
Stand for Children Louisiana 2374 St Claude Ave., Suite 230 New Orleans, LA 70117	501(c)(3)	Charitable - Engaging and Empowering Parents for Student Success Program - North BR	25,000	Jan 2016
Total			715,572	



Em info@lamarfamilyfoundation.org / Ph (225) 924-3527

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INFORMATION FOR GRANT APPLICANTS

Information for Grant Applicants

Organizations applying for grants should draft a proposal using the following checklist

Proposal Summary

[Click here](#) to fill out the Proposal Summary form online

[Click here](#) to download a PDF in order to mail your application

Narrative Section

The application should be concise and should include the following information

- Concise history of the organization with an overview of current programs and activities
- Description of the challenge to be met by the project
- Detailed description of the project, including strategies, measurable objectives and a timetable
- Plan for continuing the project once the Foundation's funding ends
- Plan for evaluating the project

Attachments

Attachments should include the following information and should be no longer than ten pages

- Names and qualifications of persons responsible for carrying out the program
- Detailed project budget and narrative, including income sources and expenditures, as well as a list of other requests for funding, including those received, approved or pending
- A list of the organization's board members including the board members' principal occupations and terms of office
- Financial statements, including the organization's operating budget, balance sheet and statements of support, revenue and expenses for the last completed and current fiscal year
- Statement from the organization's board of directors authorizing the request and agreeing to implement

the project if funded

- Copy of the Internal Revenue Service notice stating that the organization is tax-exempt or a copy of the organization's fiscal agent's 501(c)(3) with a letter from that organization stating its willingness to serve

Mailing Instructions (for those not using the online application)

Applicants should mail **two** copies of the completed proposal (including supporting material) to

Charles Lamar Family Foundation
P O Box 66338
Baton Rouge, LA 70896

or deliver to Woodlawn Investments, Inc , 5321 Corporate Blvd , 3rd Floor, Baton Rouge, LA 70808

For further information on the Foundation, grant applications or timelines, please write Charles Lamar at the address above, call (225) 924-3527, or email clamar@lamar.com

Steps for Applying

- ➊ Visit the **Information Sheet** for detailed instructions
- ➋ Fill out the **Proposal Summary form** (also available as a **PDF**)
- ➌ After the project has been completed, please fill out the **Final Report form** (also available as a **PDF**)

Application Deadlines

June Round – **May 1**

December Round – **Nov 1**

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CHARLES LAMAR FAMILY FOUNDATION

Proposal Summary Sheet

Please type If you recreate this on your computer, include all the requested information One page limit

Contact Information:

Applicant Organization's Name: _____

Date incorporated as a 501(c)3: _____ OR _____ Applied for 501(c)3, not awarded yet

Program or Project Name: _____

Executive Director (if none, Board President): _____

Program or Project Director: _____

Address, City, State, Zip: _____

Phone: _____ Fax: _____ E-mail: _____

Web Page: _____

Fiscal Agent's Name (if applicable): _____

_____ Fiscal agent's 501(c)3 verification and letter of agreement enclosed

Applicant Organization's Mission (no more than 50 words):

Program/Project Summary (no more than 50 words):

Problem or need the organization wants to address (no more than 50 words):

Activity Period:

Amount Requested:

\$ _____

Geographic Service Area:

Applicant Organization's Area of Interest/Focus (check one):

_____ Animal Welfare	_____ Conservation/Preservation	_____ Social Services
_____ Arts/Culture	_____ Education	_____ Other
_____ Community Development	_____ Medical/Health	

Attachment Checklist:

_____ Names/Qualifications of Staff	_____ 501(c)3 Verification	_____ Board List
_____ Program/Project Budget	_____ Board Authorization	
_____ Brochure, Clipping, Etc. (Optional)	_____ Last and This Fiscal Year's Financial Statements	