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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation CHARLES PANKOW FOUNDATION		A Employer identification number 71-0919052	
Number and street (or P O box number if mail is not delivered to street address) 199 S LOS ROBLES AVE NO 300		Room/suite	B Telephone number (see instructions) (626) 304-1190
City or town, state or province, country, and ZIP or foreign postal code PASADENA, CA 91101			
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 25,412,245		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	227,333			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,092	1,092		
	4 Dividends and interest from securities	463,644	463,644		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	500,282			
	b Gross sales price for all assets on line 6a 6,892,936				
	7 Capital gain net income (from Part IV, line 2) . . .		500,282		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total.Add lines 1 through 11	1,192,351	965,018		
	13 Compensation of officers, directors, trustees, etc	227,404	3,200		224,204
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	20,434	0		3,065
	c Other professional fees (attach schedule)	120,917	115,263		5,654
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	5,000	0		0
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications	26,121	0		26,121
	23 Other expenses (attach schedule).	141,505	988		140,517
	24 Total operating and administrative expenses. Add lines 13 through 23	541,381	119,451		399,561
	25 Contributions, gifts, grants paid	947,308			947,308
	26 Total expenses and disbursements.Add lines 24 and 25	1,488,689	119,451		1,346,869
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-296,338			
	b Net investment income (if negative, enter -0-)		845,567		
	c Adjusted net income(if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	37,750	34,837	34,837
	2	Savings and temporary cash investments	341,537	1,794,059	1,794,059
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	19,666,605	18,154,064	18,793,402
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)	4,772,295	4,541,444	4,751,592
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	56,380	53,825	38,355	
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	24,874,567	24,578,229	25,412,245	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	24,874,567	24,578,229	
	30	Total net assets or fund balances(see instructions)	24,874,567	24,578,229	
31	Total liabilities and net assets/fund balances(see instructions)	24,874,567	24,578,229		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	24,874,567
2	Enter amount from Part I, line 27a	2	-296,338
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	24,578,229
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	24,578,229

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	GOLDMAN SACHS-PUBLICLY TRADED SECURITIES	P		
b	GOLDMAN SACHS-PUBLICLY TRADED SECURITIES	P		
c	CAPITAL GAINS DIVIDENDS	P		
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 1,207,421		1,232,343	-24,922
b 5,564,590		5,160,311	404,279
c 120,925			120,925
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			-24,922
b			404,279
c			120,925
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	500,282
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,520,224	27,053,077	0 056194
2013	1,437,444	26,501,018	0 054241
2012	1,304,521	25,983,066	0 050207
2011	1,330,221	26,221,597	0 050730
2010	1,202,524	27,184,439	0 044236

2	Total of line 1, column (d).	2	0 255608
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 051122
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	26,220,148
5	Multiply line 4 by line 3.	5	1,340,426
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	8,456
7	Add lines 5 and 6.	7	1,348,882
8	Enter qualifying distributions from Part XII, line 4.	8	1,346,869

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

16,911

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

16,911

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

16,435

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

16,435

8

Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9

476

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

11

Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded

11

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file Form 1120-POL for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation \$ 0 (2) On foundation managers \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
CA

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW PANKOW FOUNDATION ORG	13	Yes	
14	The books are in care of THE FOUNDATION Telephone no (626) 304-1190 Located at 199 S LOS ROBLES AVE NO 300 PASADENA CA ZIP+4 91101			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No ☐ Yes ☒ No ☐ Yes ☒ No ☒ Yes ☐ No ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.		1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20 , 20 , 20 , 20	☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.).		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A) ? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

5b

6b

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
RICHARD M KUNNATH PE 199 S LOS ROBLES AVE SUITE 300 PASADENA, CA 91101	PRESIDENT AND DIRECTOR 10 00	32,000	0	0
TIMOTHY P MURPHY ESQ 199 S LOS ROBLES AVE SUITE 300 PASADENA, CA 91101	SECRETARY, CFO & DIRECTOR 10 00	32,000	0	0
RON KLEMENCIC 199 S LOS ROBLES AVE SUITE 300 PASADENA, CA 91101	DIRECTOR 0 50	2,000	0	0
MARK PERNICONI 199 S LOS ROBLES AVE SUITE 300 PASADENA, CA 91101	EXECUTIVE DIRECTOR 40 00	161,404	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GOLDMAN SACHS	INVESTMENT MANAGEMENT SERVICES	108,488
555 CALIFORNIA STREET 45TH FLOOR		
SAN FRANCISCO,CA 94104		
Total number of others receiving over \$ 50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	21,095,999
b	Average of monthly cash balances.	1b	740,519
c	Fair market value of all other assets (see instructions).	1c	4,782,922
d	Total (add lines 1a, b, and c).	1d	26,619,440
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	26,619,440
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	399,292
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	26,220,148
6	Minimum investment return. Enter 5% of line 5.	6	1,311,007

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,311,007
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	16,911
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	16,911
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,294,096
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,294,096
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,294,096

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,346,869
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,346,869
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,346,869

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,294,096
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			962,288	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 1,346,869				
a Applied to 2014, but not more than line 2a			962,288	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				384,581
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				909,515
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii): ☐ 170(c)(2)(B)(i) or ☐ 170(c)(2)(B)(ii)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying
under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

[illegible]

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	947,308
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACE MENTOR LOS ANGELES METROPOLITAN AREA INC 2901 28TH ST STE 100 SANTA MONICA,CA 90405	NONE	PC	UNRESTRICTED/GENERAL	6,000
ACE MENTOR PROGRAM OF AMERICA INC 400 MAIN ST SUITE 711 STANFORD,CT 06901	NONE	PC	UNRESTRICTED/GENERAL	7,000
AMERICAN SOCIETY OF CIVIL ENGINEERS FOUNDATION INC 1801 ALEXANDER BELL DRIVE 3RD FLOOR RESTON,VA 20191	NONE	SO I	ANNUAL ARCHITECTURAL ENGINEERING STUDENT COMPETITION	5,000
APPLIED TECHNOLOGY COUNCIL 201 REDWOOD SHORES PKWY STE 240 REDWOOD CITY,CA 94065	NONE	PC	CPF RESEARCH GRANT DEVELOPMENT OF A ROADMAP ON THE USE OF HIGH-STRENGTH REINFORCEMENT IN REINFORCED CONCRETE DESIGN	10,000
CAMP KESEM PO BOX 452 CULVER CITY,CA 90232	NONE	PC	UNRESTRICTED/GENERAL	500
CONCRETE PRESERVATION INSTITUTE 40 CAJUN COURT CHICO,CA 95928	NONE	PC	UNRESTRICTED/GENERAL	5,000
FIDELITY CHARITABLE GIFT FUND PO BOX 770001 CINCINNATI,OH 45277	NONE	PC	UNRESTRICTED/GENERAL	10,000
FORD THEATRE FOUNDATION 2580 CAHUENGA BLVD EAST HOLLYWOOD,CA 90068	NONE	PC	UNRESTRICTED/GENERAL	1,500
GEORGIA TECH RESEARCH CORPORATION PO BOX 100117 ATLANTA,GA 30384	NONE	SO I	CPF RESEARCH GRANT PHASE II PROJECT MASONRY UNIT MODEL DEFINITION	37,819
GEORGIA TECH RESEARCH CORPORATION PO BOX 100117 ATLANTA,GA 30384	NONE	SO I	CPF RESEARCH GRANT BUILDING INFORMATION MODELING FOR MASONRY PHASE II PROJECT BIM FOR MASONRY BENCHMARK	49,073
HATHAWAY-SYCAMORES CHILD AND FAMILY SERVICES 210 S DE LACEY AVENUE SUITE 110 PASADENA,CA 91005	NONE	PC	UNRESTRICTED/GENERAL	2,000
HEART OF LOS ANGELES YOUTH INC 2701 WILSHIRE BLVD LOS ANGELES,CA 90057	NONE	PC	UNRESTRICTED/GENERAL	2,500
NATIONAL INSTITUTE OF BUILDING SCIENCES 1090 VERMONT AVE NW SUITE 700 WASHINGTON,DC 20005	NONE	PC	UNRESTRICTED/GENERAL	1,000
NORTHEASTERN UNIVERSITY 3600 HUNTINGTON AVENUE BOSTON,MA 02115	NONE	PC	CPF RESEARCH GRANT THERMAL BREAK STRATEGIES FOR CLADDING SYSTEMS IN BUILDING STRUCTURES	25,000
PASADENA EDUCATIONAL FOUNDATION 351 SOUTH HUDSON AVENUE ROOM 214 PASADENA,CA 91109	NONE	SO I	SPRING EVENT	2,000
Total				947,308

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF CALIFORNIA BERKELEY 2150 SHATTUCK AVENUE SUITE 313 BERKELEY,CA 94704	NONE	PC	CPF RESEARCH GRANT PERFORMANCE CHARACTERIZATIONS OF BEAMS WITH HIGH- STRENGTH REINFORCEMENT	146,600
UNIVERSITY OF CALIFORNIA DAVIS PO BOX 984062 WEST SACRAMENTO,CA 95798	NONE	PC	CPF RESEARCH GRANT DESIGN OF EMBEDDED COLUMN BASE CONNECTIONS	45,000
UNIVERSITY OF CALIFORNIA DAVIS PO BOX 984062 WEST SACRAMENTO,CA 95798	NONE	PC	CPF RESEARCH GRANT TENSILE CAPACITY OF BRACED FRAME ANCHOR BOLT GROUPS	25,000
UNIVERSITY OF COLORADO 3100 MARINE STREET BOULDER,CO 80303	NONE	PC	CPF RESEARCH GRANT OWNER'S GUIDE TO MAXIMIZING SUCCESS IN INTEGRATED PROJECTS	56,000
UNIVERSITY OF KANSAS CENTER FOR RESEARCH INC 2385 IRVING HILL ROAD LAWRENCE,KS 66045	NONE	PC	CPF RESEARCH GRANT HIGH- STRENGTH STEEL BARS IN REINFORCED CONCRETE WALLS INFLUENCE OF MECHANICAL PROPERTIES OF STEEL ON DEFORMATION CAPACITY	67,000
UNIVERSITY OF TEXAS AT AUSTIN PO BOX 7726 AUSTIN,TX 78713	NONE	PC	CPF RESEARCH PROJECT DEFINING STRUCTURALLY ACCEPTABLE PROPERTIES OF HIGH-STRENGTH STEEL BARS THROUGH MATERIAL AND COLUMN TESTING	125,000
UNIVERSITY OF WISCONSIN 21 N PARK STREET SUITE 6401 MADISON,WI 53715	NONE	PC	CPF RESEARCH GRANT LINKING CONCRETE TENSILE PERFORMANCE AND SEISMIC RESPONSE OF FIBER REINFORCED CONCRETE COUPLING BEAMS	53,560
UNIVERSITY PREP 8000 25TH AVENUE NE SEATTLE,WA 98115	NONE	PC	UNRESTRICTED/GENERAL	5,000
YMCA OF THE CENTRAL BAY AREA 2001 ALLSTON WAY BERKELEY,CA 94704	NONE	PC	UNRESTRICTED/GENERAL	5,000
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVE DALLAS,TX 75231	NONE	PC	UNRESTRICTED/GENERAL	1,000
ECOLOGICAL BUILDING NETWORK PO BOX 6397 SAN RAFAEL,CA 94903	NONE	PC	UNRESTRICTED/GENERAL	5,000
DBIA 1331 PENNSYLVANIA AVENUE NW 4TH FLOOR WASHINGTON,DC 20004	NONE	PC	EDUCATOR WORKSHOP	24,874
GEORGIA TECH RESEARCH CORPORATION PO BOX 100117 ATLANTA,GA 30384	NONE	SO I	CPF RESEARCH GRANT BUILDING INFORMATION MODELING FOR MASONRY PHASE II/III PROJECT MASONRY WALL MODEL DEFINITION	77,431
HAWAII HISTORIC FOUNDATION 680 IWILEI ROAD SUITE 690 HOLLYWOOD,HI 96817	NONE	PC	UNRESTRICTED/GENERAL	1,000
SALVATION ARMY - HONOLULU 2950 MANOA ROAD HONOLULU,HI 96822	NONE	PC	UNRESTRICTED/GENERAL	2,000
Total				947,308

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN MATEO COUNTY COMMUNITY COLLEGES FOUNDATION 3401 CSM DRIVE SAN MATEO, CA 94402	NONE	PC	UNRESTRICTED/GENERAL	2,500
UNIVERSITY OF WASHINGTON 4333 BROOKLYN AVE NE SEATTLE, WA 98195	NONE	PC	CPF RESEARCH GRANT PERFORMANCE-BASED SEISMIC DESIGN OF CONCRETE WALLS	65,000
UNIVERSITY OF TEXAS AT AUSTIN PO BOX 7726 AUSTIN, TX 78713	NONE	PC	CPF RESEARCH GRANT SETTING BAR-BENDING REQUIREMENTS FOR HIGH- STRENGTH STEEL BARS	73,951
YMCA HONOLULU 1441 PALI HIGHWAY HONOLULU, HI 96813	NONE	PC	UNRESTRICTED/GENERAL	2,000
Total				947,308

TY 2015 Accounting Fees Schedule

Name: CHARLES PANKOW FOUNDATION

EIN: 71-0919052

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND AUDIT FEES	20,434	0		3,065

TY 2015 Investments Corporate Stock Schedule

Name: CHARLES PANKOW FOUNDATION

EIN: 71-0919052

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	18,154,064	18,793,402

TY 2015 Investments - Other Schedule

Name: CHARLES PANKOW FOUNDATION

EIN: 71-0919052

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GOLDMAN SACHS HEDGE FUNDS	AT COST	4,541,444	4,751,592

TY 2015 Other Assets Schedule

Name: CHARLES PANKOW FOUNDATION

EIN: 71-0919052

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DONATED ARTWORK	46,800	46,800	31,330
WEBSITE-NET OF AMORTIZATION	9,580	7,025	7,025

TY 2015 Other Expenses Schedule**Name:** CHARLES PANKOW FOUNDATION**EIN:** 71-0919052

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER EXPENSES	16	0		16
REIMBURSED EXPENSES	67,721	988		66,733
INSURANCE	4,704	0		4,704
DESIGN MANAGEMENT GUIDE	66,509	0		66,509
AMORTIZATION	2,555	0		2,555

TY 2015 Other Professional Fees Schedule

Name: CHARLES PANKOW FOUNDATION

EIN: 71-0919052

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT SERVICES	115,263	115,263		0
IT SERVICES	5,654	0		5,654

TY 2015 Taxes Schedule

Name: CHARLES PANKOW FOUNDATION

EIN: 71-0919052

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	5,000	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2015
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Name of the organization CHARLES PANKOW FOUNDATION	Employer identification number 71-0919052
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization CHARLES PANKOW FOUNDATION	Employer identification number 71-0919052
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	NATIONAL CONCRETE MASONRY ASSOCIATION	\$ 164,323	Person ☒
	13750 SUNRISE VALLEY DRIVE		Payroll ☐
	HERNDON, VA 20171		Noncash ☐ (Complete Part II for noncash contributions)
2	UNIVERSITY OF TEXAS AT AUSTIN	\$ 36,000	Person ☒
	PO BOX 7726		Payroll ☐
	AUSTIN, TX 78712		Noncash ☐ (Complete Part II for noncash contributions)
3	CRSI EDUCATION AND RESEARCH FOUNDATION	\$ 27,000	Person ☒
	933 NORTH PLUM GROVE ROAD		Payroll ☐
	SCHAUMBURG, IL 60173		Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization CHARLES PANKOW FOUNDATION	Employer identification number 71-0919052
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Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

[illegible]

Name of organization CHARLES PANKOW FOUNDATION	Employer identification number 71-0919052
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		