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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation
The Shumaker Family Foundation

A Employer identification number
65-6406193

Number and street (or P O box number if mail is not delivered to street address)
7301 Mission Road No 230

Room/suite

B Telephone number (see instructions)
(913) 432-1772

City or town, state or province, country, and ZIP or foreign postal code
Prairie Village, KS 66208

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☑ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 17,021,957

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ____________
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	7	7		
	4	Dividends and interest from securities	293,158	293,158		
	5a	Gross rents				
	b	Net rental income or (loss) ________				
	6a	Net gain or (loss) from sale of assets not on line 10	1,115,066			
	b	Gross sales price for all assets on line 6a 4,464,512				
	7	Capital gain net income (from Part IV, line 2)		1,115,066		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	1,408,231	1,408,231		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	129,179	32,295		96,884
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits	12,758	3,190		9,568
	16a	Legal fees (attach schedule)	7,000	1,800		5,200
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	82,261	74,835		7,426
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	14,228	0		0
	19	Depreciation (attach schedule) and depletion	58	0		
	20	Occupancy	5,940	0		5,940
	21	Travel, conferences, and meetings	9,583	0		9,583
	22	Printing and publications				
	23	Other expenses (attach schedule)	5,162	0		5,162
	24	**Total operating and administrative expenses.** Add lines 13 through 23	266,169	112,120		139,763
	25	Contributions, gifts, grants paid	802,100			802,100
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,068,269	112,120		941,863
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	339,962			
	b	**Net investment income** (if negative, enter -0-)		1,296,111		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	563,083	2,055,559	2,055,559
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	290,035	364,781	349,798
	b	Investments—corporate stock (attach schedule)	14,343,308	13,281,451	14,053,830
	c	Investments—corporate bonds (attach schedule)	649,906	469,011	477,209
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	80,604	80,604	70,069
	14	Land, buildings, and equipment basis ▶ 8,629			
		Less accumulated depreciation (attach schedule) ▶ 7,936	0	693	693
	15	Other assets (describe ▶)	0	14,799	14,799
	16	**Total assets**(to be completed by all filers—see the instructions Also, see page 1, item I)	15,926,936	16,266,898	17,021,957
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	15,926,936	16,266,898	
	30	**Total net assets or fund balances**(see instructions)	15,926,936	16,266,898	
	31	**Total liabilities and net assets/fund balances**(see instructions)	15,926,936	16,266,898	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,926,936
2	Enter amount from Part I, line 27a	2	339,962
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	16,266,898
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	16,266,898

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
1 a		P		
b				
c				
d				
e				

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
a	4,464,512		3,349,446	1,115,066
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
a				1,115,066
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	**2**	1,115,066
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	**3**	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	**(b)** Adjusted qualifying distributions	**(c)** Net value of noncharitable-use assets	**(d)** Distribution ratio (col (b) divided by col (c))
2014	875,489	18,798,468	0 046572
2013	811,475	17,889,782	0 045360
2012	831,058	16,510,646	0 050335
2011	726,191	16,735,203	0 043393
2010	701,739	15,536,537	0 045167

2	**Total** of line 1, column (d).	**2**	0 230827
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	**3**	0 046165
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	**4**	17,961,321
5	Multiply line 4 by line 3.	**5**	829,184
6	Enter 1% of net investment income (1% of Part I, line 27b).	**6**	12,961
7	Add lines 5 and 6.	**7**	842,145
8	Enter qualifying distributions from Part XII, line 4.	**8**	941,863

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	12,961
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2.			3	12,961
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	12,961
6	Credits/Payments				
a	2015 estimated tax payments and 2014 overpayment credited to 2015	**6a**	27,100		
b	Exempt foreign organizations—tax withheld at source	**6b**			
c	Tax paid with application for extension of time to file (Form 8868). . .	**6c**			
d	Backup withholding erroneously withheld	**6d**			
7	Total credits and payments Add lines 6a through 6d.			7	27,100
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**. . . ▶			10	14,139
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 13,200 **Refunded** ▶			11	939

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	**1a**		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?.	**1b**		No
	If the answer is "Yes" to ***1a*** *or* ***1b,*** *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?.	**1c**		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . *If "Yes," attach a detailed description of the activities.*	**2**		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	**3**		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	**4a**		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	**4b**		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . *If "Yes," attach the statement required by General Instruction T.*	**5**		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	**6**	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	**7**	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶KS			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	**8b**	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	**9**		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	**10**		No

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶http //www shumakerfamilyfoundation org

14 The books are in care of ▶Laura Curry Sloan Executive Director Telephone no ▶(913) 432-1772

Located at ▶7301 Mission Road Suite 230 Prairie Village KS ZIP+4 ▶66208

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . . ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year . . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . . ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). . . . . ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?. . . . . ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . . ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(Continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☑ **No**

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ **Yes** ☑ **No**

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ **Yes** ☑ **No**

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). ☐ **Yes** ☑ **No**

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ **Yes** ☑ **No**

b If any answer is "Yes" to 5a(1)–(5), did **any**of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ **Yes** ☐ **No**

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ **Yes** ☑ **No**

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** **No**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☑ **No**

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation**(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	Contributions to employee benefit plans and deferred **(d)** compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
Stepp & Rothwell Inc 7300 College Blvd Ste 150 Overland Park, KS 66210	Investment advisor	74,835

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	17,570,981
b	Average of monthly cash balances	1b	663,863
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	18,234,844
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	18,234,844
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	273,523
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	17,961,321
6	**Minimum investment return.** Enter 5% of line 5	6	898,066

Part XI Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	898,066
2a	Tax on investment income for 2015 from Part VI, line 5 — 2a: 12,961		
b	Income tax for 2015 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	12,961
3	Distributable amount before adjustments Subtract line 2c from line 1	3	885,105
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	885,105
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	885,105

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	941,863
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	941,863
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	12,961
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	928,902

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				885,105
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			805,013	
b Total for prior years 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 941,863				
a Applied to 2014, but not more than line 2a			805,013	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				136,850
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				748,255
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . .				
d Excess from 2014. . . .				
e Excess from 2015. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			**(e) Total**
	(a) 2015	**(b)** 2014	**(c)** 2013	**(d)** 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

Dianne C Shumaker

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Laura Curry Sloan
7301 Mission Rd Ste 230
Prairie Village, KS 66208
(913) 432-1772
laura@shumakerfamily net

b The form in which applications should be submitted and information and materials they should include

Grant application form and information required is provided on the website (www shumakerfamilyfoundation org)

c Any submission deadlines

Submission deadlines are listed on the website

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Restrictions and limitations are listed on the website

Part XV **Supplementary Information**(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				802,100
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		**(e)** Related or exempt function income (See instructions)
1 Program service revenue	**(a)** Business code	**(b)** Amount	**(c)** Exclusion code	**(d)** Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	7	
4 Dividends and interest from securities. . .			14	293,158	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	1,115,066	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue **a**					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		1,408,231	0

13 **Total.** Add line 12, columns (b), (d), and (e). **13** 1,408,231

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	**1a(1)**		**No**
(2) Other assets	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets	**1b(3)**		**No**
(4) Reimbursement arrangements	**1b(4)**		**No**
(5) Loans or loan guarantees	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee	Date	Title
******	2016-05-11	******

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed	PTIN
Stanley H House CPA			☐	P00642974

Firm's name ▶ House Park Dobratz & Wiebler PC

Firm's EIN ▶ 43-1562209

Firm's address ▶ 605 W 47th Street Suite 301 Kansas City, MO 64112

Phone no (816) 931-3393

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Dianne C Shumaker 7301 Mission Road Suite 230 Prairie Village, KS 66208	Trustee 2 00	0	0	0
Eric A Shumaker 7301 Mission Road Suite 230 Prairie Village, KS 66208	Managing Trustee 4 00	25,000	750	0
Megan I Shumaker 7301 Mission Road Suite 230 Prairie Village, KS 66208	Managing Trustee 4 00	25,000	750	0
Gregory Glore 7301 Mission Road Suite 230 Prairie Village, KS 66208	Trustee 4 00	5,000	0	0
Laura Sloan 7301 Mission Road Suite 230 Prairie Village, KS 66208	Executive Director (May-Dec) 26 00	37,917	0	0
Judy Wright 7301 Mission Road Suite 230 Prairie Village, KS 66208	Executive Director (Jan-May) 40 00	36,262	1,830	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Bridging the Gap 435 Westport Rd Kansas City, MO 64171		PC	Operating grant	50,000
Community Environmental Legal Defense Fund PO Box 360 Mercerburg, PA 17236		PC	Operating grant	35,000
Rose Brooks Center PO Box 320599 Kansas City, MO 64132		PC	Project grant	30,000
Metropolitan Org to Counter Sexual Assualt (MOCSA) 3100 Broadway St Ste 400 Kansas City, MO 64111		PC	Program grant	25,500
GreenWorks in Kansas City 4334 McGee St Kansas City, MO 64111		PC	Program grant	25,000
Jackson County CASA 625 E 25th St Kansas City, MO 64108		PC	Operating grant	25,000
Kansas City Zoo 6800 Zoo Dr Kansas City, MO 64132		PC	Program grant	25,000
KC Pet Project 4400 Raytown Rd Kansas City, MO 64129		PC	Program grant	25,000
Operation Breakthrough 3039 Troost Ave Kansas City, MO 64109		PC	Program grant	25,000
PREP-KC 800 W 47th St Ste 525 Kansas City, MO 64112		PC	Program grant	25,000
Hope House PO Box 577 Lees Summit, MO 64063		PC	Operating grant	20,500
Child Protection Center 3101 Broadway Ste 750 Kansas City, MO 64111		PC	Operating grant	20,000
Cristo Rey Kansas City 211 W Linwood Blvd Kansas City, MO 64111		PC	Program grant	20,000
KC Community Gardens 6917 Kensington Kansas City, MO 64132		PC	Operating grant	20,000
Leading Educators 4801 Rockhill Rd Ste 500 Kansas City, MO 64110		PC	Program grant	20,000
Total . . . . ▶ **3a**				802,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MindDrive 2615 Holmes Kansas City, MO 64108		PC	Program grant	20,000
NewHouse PO Box 240019 Kansas City, MO 64124		PC	Capital campaign	20,000
Arts Tech 1522 Holmes Kansas City, MO 64108		PC	Program grant	15,000
HEART PO Box 738 Mamaroneck, NY 10543		PC	Program grant	15,000
Kansas City Library 14 W 10th St Kansas City, MO 64105		PC	Program grant	15,000
Pachamama Alliance PO Box 29191 San Francisco, CA 94129		PC	Program grant	15,000
UMKC Conservatory of Music 510 Rockhill Rd Ste 352 Kansas City, MO 64110		PC	Program grant	15,000
Chain of Hope KC 8815 E 67th St Raytown, MO 64136		PC	Operating grant	11,900
Secondary Trauma Resource Center PO Box 7101 Kansas City, MO 64113		PC	Program grant	11,000
Sierra Club Foundation 85 Second St Ste 750 San Francisco, CA 94105		PC	Program grant	10,000
United Inner City Services 2008 E 12th St Kansas City, MO 64127		PC	Program grant	10,000
Keystone Conservation 104 E Main St Ste 307 Bozeman, MT 59715		PC	Program grant	6,000
SEE (Social and Environmental Entreprenuers) Innovation 68 Morningside Dr Asheville, NC 28806		PC	Program grant	6,000
Friends of Alouette PO Box 531 Pennington, NJ 08534		PC	Program grant	5,000
Kansas City Wildlands 1427 W 9th St Ste 201 Kansas City, MO 64101		PC	Program grant	3,000
Total . . . . ▶ **3a**				802,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Center of Creative Arts 524 Trinity Avenue St Louis, MO 63130		PC	Program grant	1,500
New Nature Foundation 1632 Humboldt St Denver, CO 80218		PC	Program grant	1,500
HEART 3801 Topping Ave Kansas City, MO 64129		PC	Program grant	1,400
Community Women Against Hardship 3963 W Belle Pl St Louis, MO 63112		PC	Program grant	1,275
Annie Malone Children & Family Services 2612 Annie Malone Drive St Louis, MO 63113		PC	Program grant	1,125
Boys & Girls Clubs of Metropolitan St Louis 2901 N Grand Ave St Louis, MO 63107		PC	Program grant	1,000
Father's Support Center St Louis 4411 N Newstead Ave St Louis, MO 63115		PC	Program grant	1,000
HOMEWORKS 255 Linden Ave St Louis, MO 63105		PC	Program grant	1,000
Nine Network of Public Media 3655 Olive St St Louis, MO 63103		PC	Program grant	1,000
Raise Your Hands for Kids PO Box 144 Jefferson City, MO 65102		PC	Program grant	1,000
Reinvest North County Fund 350-B Village Square Dr Hazelwood, MO 63042		PC	Program grant	1,000
St Louis Black Repertory Theatre 6662 Olive Blvd St Louis, MO 63130		PC	Program grant	1,000
Urban League of Metropolitan St Louis 3701 Grandel Sq St Louis, MO 63108		PC	Program grant	1,000
Big Brothers Big Sisters of Greater St Joseph 1709 Walnut St Kansas City, MO 64108		PC	Program grant	500
Noyes Home for Children 801 Noyes Blvd St Joseph, MO 64506		PC	Program grant	500
Total . . . . ▶ **3a**				802,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Sojurners 3333 14th St NW Ste 200 Washington, DC 20010		PC	Program grant	500
Douglas County CASA 1009 New Hampshire St Lawrence, KS 66044		PC	Operating grant	28,500
Great Plains SPCA 5428 Antioch Dr Merriam, KS 66202		PC	Program grant	25,000
KC Area Parents as Teachers Consortium 315 N Lindenwood Olathe, KS 66062		PC	Program grant	25,000
SafeHome PO Box 4563 Overland Park, KS 66204		PC	Program grant	25,000
Rainbow Mennonite Freedom School 1444 Southwest Blvd Kansas City, KS 66103		PC	Program grant	20,000
Reach Out and Read 2100 W 36th Ave Ste 116 Kansas City, KS 66103		PC	Program grant	20,000
Annie Malone Children & Family Services PO Box 266 Lawrence, KS 66044		PC	Program grant	19,000
Van Go Mobile Arts PO Box 153 Lawrence, KS 66044		PC	Program grant	17,500
SupportKC 5960 Dearborn St Ste 200 Mission, KS 66202		PC	Program grant	10,000
The Children's Place 2 East 59th St Kansas City, MO 64113		PC	Operating grant	10,000
Journey Community Church 6601 Monticello Rd Shawnee, KS 66226		PC	Operating grant	5,900
Just Food 1000 E 11th St lawrence, KS 66046		PC	Operating grant	3,500
Lawrence Humane Society 1805 E 19th St Lawrence, KS 66046		PC	Operating grant	2,500
American Heart Association of Kansas City 6800 W 93rd St Overland Park, KS 66212		PC	Operating grant	1,500
Total . . . . ▶ **3a**				802,100

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Wildwood Outdoor Education Center 7095 W 399th St Lacyne, KS 66040		PC	Operating grant	1,500
Mid-America Bully Breed Rescue 1901 Louisiana St Lawrence, KS 66046		PC	Operating grant	1,000
Corpus Christi Catholic Church 6001 Bob Billings Pkwy Lawrence, KS 66049		PC	Operating grant	500
Corpus Christi Church Parish School 6001 Bob Billings Pkwy Lawrence, KS 66049		PC	Operating grant	400
Lawrence High School 1901 Louisiana St Lawrence, KS 66046		PC	Operating grant	100
Total . . . . ▶ **3a**				802,100

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Office furniture & equipment	2006-08-10	7,878	7,878	SL	7 000000000000	0	0		
Printer, chair, keyboard	2015-06-04	441		SL	7 000000000000	37	0		
Fridge, fan, vacuum	2015-07-15	180		SL	7 000000000000	13	0		
Office artwork	2015-08-03	130		SL	7 000000000000	8	0		

TY 2015 Investments Corporate Bonds Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Corporate bonds	422,548	424,549
Foreign bonds	46,463	52,660

TY 2015 Investments Corporate Stock Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Mutual funds	13,281,451	14,053,830

TY 2015 Investments Government Obligations Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

US Government Securities - End of Year Book Value:	80,423
US Government Securities - End of Year Fair Market Value:	72,232
State & Local Government Securities - End of Year Book Value:	284,358
State & Local Government Securities - End of Year Fair Market Value:	277,566

TY 2015 Investments - Other Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Unit trusts	AT COST	80,604	70,069

TY 2015 Land, Etc. Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Office furniture & equipment	7,878	7,878	0	0
Printer, chair, keyboard	441	37	404	404
Fridge, fan, vacuum	180	13	167	167
Office artwork	130	8	122	122

TY 2015 Legal Fees Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal fees	7,000	1,800		5,200

TY 2015 Other Assets Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Deposits		660	660
Federal excise tax refundable		14,139	14,139

TY 2015 Other Expenses Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Office expenses	2,693	0		2,693
Payroll expenses	904	0		904
Insurance	515	0		515
Membership dues	920	0		920
Computer services	130	0		130

TY 2015 Other Professional Fees Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Other professional fees	7,426	0		7,426
Investment fees	74,835	74,835		0

TY 2015 Taxes Schedule

Name: The Shumaker Family Foundation

EIN: 65-6406193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal excise taxes	14,228	0		0