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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2015

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► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2015 or tax year beginning , 2015, and ending , 20

Name of foundation Eleanor P Stuart and Mary C Stuart Family Foundation		A Employer identification number 65-6368083
Number and street (or P.O. box number if mail is not delivered to street address) c/o John W Meyer, 1207 3rd Street S	Room/suite 4	B Telephone number (see instructions) 239-26149787
City or town, state or province, country, and ZIP or foreign postal code Naples, FL 34102		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 1,167,686	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	3	3		
	4 Dividends and interest from securities	27,056	27,056		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	47,025			
	b Gross sales price for all assets on line 6a 492,892				
	7 Capital gain net income (from Part IV, line 2)		47,025		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	74,084	74,084			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	9,967	9,967		
	b Accounting fees (attach schedule)	3,914	3,014		
	c Other professional fees (attach schedule)	17,586	17,586		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,757	38		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	33,224	31,505		
	25 Contributions, gifts, grants paid	57,500			
26 Total expenses and disbursements. Add lines 24 and 25	90,724	31,505			
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(16,640)				
b Net investment income (if negative, enter -0-)		42,579			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2015)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	44,027	21,560	21,560
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	25,411	25,411	26,885
	b Investments—corporate stock (attach schedule)	677,955	667,162	877,040
	c Investments—corporate bonds (attach schedule)	134,106	183,031	187,937
Liabilities	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	90,560	58,064	54,264
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	972,059	955,228	1,167,686
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	-0-	-0-	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
Net Assets or Fund Balances	27 Capital stock, trust principal, or current funds	971,654	971,654	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	405	(16,426)	
	30 Total net assets or fund balances (see instructions)	972,059	955,228	
	31 Total liabilities and net assets/fund balances (see instructions)	972,059	955,228	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	972,059
2	Enter amount from Part I, line 27a	2	(16,640)
3	Other increases not included in line 2 (itemize) ▶ <u>rounding</u>	3	1
4	Add lines 1, 2, and 3	4	955,420
5	Decreases not included in line 2 (itemize) ▶ <u>non-deductible loss on security sale</u>	5	192
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	955,228

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See attached sched - Wells Fargo #7097-1007	P/D		
b	See attached sched - Wells Fargo #7097-1028	P		
c	See attached sched - Wells Fargo #7097-1048	P		
d	See attached sched - Wells Fargo #7097-1069	P		
e	See attached sched - capital gain distributions			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 58,227		54,106	4,181
b 153,407		133,946	19,461
c 136,618		139,443	(2,825)
d 144,580		118,671	25,909
e			299

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	47,025
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	57,500	1,163,371	.049425
2013	57,500	1,072,146	.053631
2012	50,000	964,361	.051848
2011	44,315	969,070	.045729
2010	49,640	895,707	.055420

2 Total of line 1, column (d)	2	.256053
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051211
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	1,223,883
5 Multiply line 4 by line 3	5	62,676
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	426
7 Add lines 5 and 6	7	63,102
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	57,500

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	852	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	852	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	852	
6	Credits/Payments:			
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	1,800	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	1,800	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	948	
11	Enter the amount of line 10 to be: Credited to 2016 estimated tax 948 Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		n/a
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ n/a	X	
14 The books are in care of ▶ John W Meyer, CPA Telephone no. ▶ 239-261-9787 Located at ▶ 1207 3rd St S, Ste 4, Naples, FL ZIP+4 ▶ 34102-7232		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	n/a
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	n/a
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	3b	n/a
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**5b** n/a**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**6b****b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**7b** n/a**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Ed Wollman, 2235 Venetian Ct #5 Naples, FL 34109	Trustee as needed	9,967	-0-	-0-
Robert Legutki, 116 Pebble Beach Blvd, Naples, FL 34113	Trustee as needed	-0-	-0-	-0-
John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102	Trustee as needed	3,914	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ☐ None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 _____	

2 _____	

3 _____	

4 _____	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 _____	

2 _____	

All other program-related investments. See instructions	
3 _____	

Total. Add lines 1 through 3	None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,214,217
b	Average of monthly cash balances	1b	28,304
c	Fair market value of all other assets (see instructions)	1c	-0-
d	Total (add lines 1a, b, and c)	1d	1,242,521
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,242,521
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	18,638
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,223,883
6	Minimum investment return. Enter 5% of line 5	6	61,195

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	61,195
2a	Tax on investment income for 2015 from Part VI, line 5	2a	852
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	852
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	60,343
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	60,343
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	60,343

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	57,500
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	57,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	57,500

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				60,343
2 Undistributed income, if any, as of the end of 2015:				
a Enter amount for 2014 only			20,792	
b Total for prior years: 20____, 20____, 20____		-0-		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	-0-			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$ 57,500				
a Applied to 2014, but not more than line 2a			20,792	
b Applied to undistributed income of prior years (Election required—see instructions)		-0-		
c Treated as distributions out of corpus (Election required—see instructions)	-0-			
d Applied to 2015 distributable amount				36,708
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				-0-
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	-0-			
b Prior years' undistributed income. Subtract line 4b from line 2b		-0-		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		-0-		
d Subtract line 6c from line 6b. Taxable amount—see instructions		-0-		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount—see instructions			-0-	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				23,635
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	-0-			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	-0-			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	-0-			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE..

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

b The form in which applications should be submitted and information and materials they should include:

No requirement for application other than meeting requirements of item (d) below.

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Foundation restricted to making contributions to charitable organizations that train animals to assist the disabled.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
(a) Assistance Dig United Campaign 5860 Labath Avenue Rohnert Park, CA 94298	N/A	Public	The contributions made to all seven organizations listed are used to train animals to assist the disabled.	7,500
(b) Canine Companions for Independence P.O. Box 680388 Orlando, FL 32868-0388	N/A	Public	The contribution to the Humane Society Naples is also used for the care of abandoned, injured, or homeless pets.	7,500
(c) Helping Hands 541 Cambridge St Boston, MA 02134	N/A	Public		7,500
(d) Humane Society Naples 370 Airport Road N Naples, FL 34104	N/A	Public		10,000
(e) PAWS Assistance Dogs Inc 3173 Horseshoe Drive S Naples, FL 34104	N/A	Public		10,000
(f) Pet Partners 875 124th Ave NE, Ste 101 Bellevue, WA 98005	N/A	Public		7,500
(g) Pilot Dogs 625 West Town St Columbus, OH 43215	N/A	Public		7,500
Total				57,500
b Approved for future payment				
Total				None

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	3	
4	Dividends and interest from securities			14	27,056	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			14	47,025	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				74,084	
13	Total. Add line 12, columns (b), (d), and (e)				74,084	

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No


b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


**Sign
Here**

correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has knowledge.

	6/1/16	Trustee
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name John W Meyer	Preparer's signature 	Date 6/1/16	Check <input checked="" type="checkbox"/> if self-employed	PTIN P01385966
Firm's name ▶ John W Meyer, CPA			Firm's EIN ▶ 59-1948649	
Firm's address ▶ 1207 3rd St S, Ste 4, Naples, FL 34102			Phone no 239-261-9787	

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/15

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part I - Line 3 - Interest on Savings & Temporary Investments

Wells Fargo Advisors #7097-1007	1
Wells Fargo Advisors #7097-1028	1
Wells Fargo Advisors #7097-1069	1
	<u>3</u>
	=====

FORM 990-PF - Part I - Line 4 - Dividends & Interest from Securities

Wells Fargo Advisors #7097-1007	11,448
Wells Fargo Advisors #7097-1028	2,655
Wells Fargo Advisors #7097-1048	7,564
Wells Fargo Advisors #7097-1069	6,164
Less accrued interest purchased #7097-1007	<u>(775)</u>
	<u>27,056</u>
	=====

FORM 990-PF - Part I - Line 16

Line 16a - Legal - Wohlman, Gehrke & Solomon	<u>9,967</u>
Line 16b - Accounting - John W Meyer, CPA	<u>3,914</u>
Line 16c -- Investment account management fees	
Wells Fargo Advisors	<u>17,586</u>
	=====

FORM 990-PF - Part I - Line 17 - Taxes

	<u>Column a</u>	<u>Column b</u>
Foreign taxes withheld from dividends	38	38
Excise tax investment income	<u>1,719</u>	<u>-0-</u>
	<u>1,757</u>	<u>38</u>
	=====	=====

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/15

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part II - Balance Sheet

	Column (a) <u>12/31/14</u> <u>Book Value</u>	Column (b) <u>12/31/15</u> <u>Book Value</u>	Column (c) <u>12/31/15</u> <u>Fair Mkt Value</u>
<u>Line 10a - State Government Obligations</u>			
Illinois State, 5.827%, 4/1/21 - 25M	<u>25,411</u>	<u>25,411</u>	<u>26,885</u>
<u>Line 10c - Corporate Bonds/Notes</u>			
Dow Chemical, 3.35%, 3/15/23 - 30M	-0-	29,958	29,340
General Elec Cap 4.6% 6/15/16 - 24M	24,000	24,000	24,327
General Elec Cap 4.4% 5/15/18 - 29M	29,000	29,000	30,766
Goldman Sachs Group 5.625% 1/15/17 - 23M	20,805	20,805	23,909
Goldman Sachs Group 4.15% 5/15/20 - 20M	20,000	20,000	21,009
Goldman Sachs Group 3.625% 2/17/16 - 18M	18,498	18,498	18,036
JPMorgan Chase 3.875% 9/10/24 - 30M	-0-	29,869	29,878
Prudential Fincl 4.875% 6/13/15 - 26M	21,803	-0-	-0-
Morgan Stanley 4.875% 11/1/22 - 10M	-0-	10,901	10,672
	<u>134,106</u>	<u>183,031</u>	<u>187,932</u>
<u>Line 13 - Investments - Other (CDs & Pfd)</u>			
Discover Bank CD 2.45% 6/30/15 - 20M	20,193	-0-	-0-
Fannie Mae 8.25% pfd - 630	2,312	-0-	-0-
FPL Group 5.875% pfd - 500	12,832	12,832	12,999
GE Capital Bank CD 1.5% 11/15/17 - 20M	19,919	19,919	20,049
Goldman Sachs Group pfd - 1,040	25,313	25,313	21,216
JPM Trust pfd 6.7% - 402	9,991	-0-	-0-
	<u>90,560</u>	<u>58,064</u>	<u>54,264</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/15

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part II - Balance Sheet - Line 10b - Corporate Stock

	Column (a) <u>12/31/14</u> <u>Book Value</u>	Column (b) <u>12/31/15</u> <u>Book Value</u>	Column (c) <u>12/31/15</u> <u>Fair Mkt Value</u>
<u>WELLS FARGO ACCT #7087-1028</u>			
Acordia Therapeutics	5,645	-0-	-0-
Analogic	5,454	5,454	5,947
Arlington Asset	6,669	-0-	-0-
Barnes Group	-0-	7,137	6,229
Big Lots	6,120	6,120	6,513
Bio Reference Labs	5,915	-0-	-0-
Cal Maine Foods	5,126	-0-	-0-
Cato Corp	-0-	6,231	5,707
Cheesecake Factory	6,811	6,811	6,870
Coherent	7,245	7,245	6,967
Cubic Corp	-0-	3,703	3,827
Dril-Quip	508	-0-	-0-
Enersys	5,937	5,937	6,544
Finish Line	7,222	-0-	-0-
First Cash Financial	5,990	-0-	-0-
Green Dot	4,421	-0-	-0-
Herman Miller	-0-	5,679	5,654
Hibbett Sports	6,172	-0-	-0-
Huron Consulting	-0-	7,467	8,672
IPC Healthcare	6,804	-0-	-0-
IRobot	-0-	3,517	4,071
Kaiser Aluminum	-0-	6,738	6,860
Lancaster Colony	2,491	2,491	4,965
Littlefuse	5,399	-0-	-0-
Loral Space & Comm	2,607	-0-	-0-
Magellan Health	5,930	5,930	7,338
Masimo	5,333	5,333	9,838
Maximus	2,750	2,062	7,594
Medifast	6,992	6,992	7,139
Mednax	3,215	2,451	8,743
MKS Instruments	-0-	7,100	7,488
MSA Safety	-0-	6,387	5,564
Myriad Genetics	5,683	5,683	9,754
Netgear	-0-	7,314	7,083
Outerwall	5,623	5,623	4,019
Plantronics	5,506	5,506	7,018
PMC-Sierra	-0-	6,708	12,712
Qlogic	-0-	4,547	3,855
Rogers Corp	-0-	7,286	7,736
Roper Inds	3,243	3,243	24,673
Sub-Totals #7097-1028	<u>140,811</u>	<u>156,695</u>	<u>209,380</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/15

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part II - Balance Sheet - Line 10b - Corporate Stock

	Column (a) <u>12/31/14</u> Book Value	Column (b) <u>12/31/15</u> Book Value	Column (c) <u>12/31/15</u> Fair Mkt Value
Sub-Totals #7097-1028	140,811	156,695	209,380
Sanderson Farms	6,451	6,451	6,899
Schweitzer Maduit	-0-	6,054	6,970
Silicon Laboratories	3,515	3,515	4,126
Simpson Mfg	-0-	7,034	6,591
Stamps.com	7,092	-0-	-0-
Standard Motor Products	-0-	7,316	6,164
Synaptics	5,016	-0-	-0-
Syntel	1,075	1,076	2,805
Thoratec	6,019	-0-	-0-
Unifirst Corp	5,556	5,556	6,981
USANA Health Sciences	3,303	3,303	7,282
Virtus Investment	4,838	-0-	-0-
Wabtec	1,034	651	3,627
Werner Enterprises	6,146	6,146	6,128
World Accept Corp	6,818	-0-	-0-
Ishares Russell 200 Value	-0-	9,754	9,379
Total - #7097-1028	<u>197,674</u>	<u>213,551</u>	<u>276,332</u>
<u>WELLS FARGO ACCT #7097-1048</u>			
Aetna	5,126	5,126	12,218
Allstate	7,014	-0-	-0-
Ameren	-0-	7,533	7,608
American Intl Group	-0-	7,014	11,650
Andarko Petroleum	4,117	-0-	-0-
Anthem	5,611	5,611	11,852
Apple	7,130	7,130	12,526
Archer Daniels Midland	6,519	-0-	-0-
Avago Technologies	-0-	5,387	5,516
Biogen	7,284	-0-	-0-
Blackrock	5,657	-0-	-0-
Boeing	7,072	7,072	10,844
Cameron Intl	-0-	5,396	5,119
Capital One Financial	-0-	6,722	5,919
CF Industries	2,996	-0-	-0-
China Mobil	4,780	4,780	4,675
Cisco Systems	7,906	7,906	10,428
Citigroup	6,716	7,687	7,711
Comcast	1,708	1,708	3,724
CVS Health	-0-	3,232	3,129
Sub-Totals - #7097-1048	<u>79,636</u>	<u>82,304</u>	<u>112,919</u>
Sub-Totals - All Accounts	<u>277,310</u>	<u>295,855</u>	<u>389,251</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/15

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part II - Balance Sheet - Line 10b - Corporate Stock

	Column (a) <u>12/31/14</u> Book Value	Column (b) <u>12/31/15</u> Book Value	Column (c) <u>12/31/15</u> Fair Mkt Value
Sub-Totals - All Accounts	<u>277,310</u>	<u>295,855</u>	<u>389,251</u>
Sub-Totals - #7097-1048	<u>79,636</u>	<u>82,304</u>	<u>112,919</u>
Darden Restaurants	-0--	4,854	5,028
Devon Energy	5,883	5,883	3,200
Discover Financial	7,384	-0-	-0-
Disney, Walt	-0-	3,167	3,257
Dr. Pepper Snapple	-0-	7,489	8,947
Entergy	5,853	-0-	-0-
Exelon	-0-	3,741	3,777
Exxon Mobil	5,876	-0-	-0-
Ford Motor	3,693	-0-	-0-
Gilead Sciences	6,425	6,425	7,994
Goldman Sachs Group	-0-	7,243	6,849
HCP Inc	5,765	5,749	5,621
Hollyfrontier	-0-	5,389	4,547
Home Depot	3,627	3,627	12,828
Intel	2,733	2,733	4,479
IBM	4,270	4,270	3,028
JPMorgan Chase	-0-	6,122	6,735
Lam Reserach	-0-	7,557	7,783
Las Vegas Sands	6,920	-0-	-0-
Lincoln National	-0-	6,785	6,685
Lyondellbasell	2,137	2,137	1,651
Marathon Petroleum	7,295	7,295	10,368
McKesson Corp	6,051	6,051	7,495
Microsoft	5,971	5,971	9,043
Mondelez Intl	-0-	3,740	3,811
Morgan Stanley	4,236	4,236	4,231
Norfolk Southern	4,686	-0-	-0-
Northrop Grumman	4,016	4,016	12,650
PPL Corp	6,718	-0-	-0-
Public Service Enterprise Gp	6,188	6,188	6,500
Qualcomm	4,187	-0-	-0-
Raytheon	4,700	4,700	11,208
Reinsurance Group of America	7,321	7,321	10,009
Sealed Air Corp	-0-	3,760	3,746
Simon Property Group	5,865	5,865	8,750
Southwest Airlines	4,777	4,777	9,775
Suntrust Banks	6,387	5,416	5,741
T Rowe Price	3,159	-0-	-0-
Teva Phamraceuticals	4,564	4,564	7,286
Sub-Totals - #7097-1048	<u>226,323</u>	<u>239,375</u>	<u>315,941</u>
Sub-Totals --All Accounts	<u>423,997</u>	<u>452,926</u>	<u>592,273</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/15

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part II - Balance Sheet - Line 10b - Corporate Stock

	Column (a) <u>12/31/14</u> Book Value	Column (b) <u>12/31/15</u> Book Value	Column (c) <u>12/31/15</u> Fair Mkt Value
Sub-Totals - All Accounts	<u>423,997</u>	<u>452,926</u>	<u>592,273</u>
Sub-Totals - #7097-1048	226,323	239,375	315,941
United Health Group	4,232	4,232	14,470
Valero Energy	4,587	4,587	11,879
Verizon Communications	3,514	3,514	3,235
Voya Financial	10,399	10,399	10,040
WP Carey	6,970	-0-	-0-
Wal Mart Stores	4,348	-0-	-0-
Walgreen Boots	7,394	-0-	-0-
Weyerhaeuser	<u>7,024</u>	<u>7,024</u>	<u>6,955</u>
Totals - #7097-1048	<u>274,791</u>	<u>269,131</u>	<u>362,520</u>
Totals - #7097-1028 & 7097-1048	<u>472,465</u>	<u>482,682</u>	<u>638,852</u>
WELLS FARGO #7097-1069			
ADT Corp	3,382	3,358	3,100
AES Corp	4,807	411	431
Allegheny Technologies	5,399	-0-	-0-
American Electric Power	3,890	2,408	3,205
Ameriprise Financial	3,258	3,260	6,492
Anthem	5,283	4,838	6,554
Applied Materials	3,660	3,749	4,369
AT&T	3,413	2,927	3,372
Baker Hughes	4,209	4,164	4,015
Baxter Intl	-0-	611	610
Broadcom	1,373	-0-	-0-
Catamaran	4,391	-0-	-0-
Chesapeake Energy	1,299	207	171
Chevron	4,654	5,897	6,387
CIGNA	3,866	3,042	5,414
Cisco Systems	6,289	5,324	6,544
Citigroup	6,060	6,108	8,435
Comcast	5,646	5,187	9,480
Conagra Foods	-0-	1,129	1,138
Corning	3,607	3,723	3,839
Cypress Semiconductor	-0-	2,225	2,345
Dana Holding	5,065	2,149	2,194
Ensco PLC	4,652	-0-	-0-
Gap Inc	4,433	1,354	2,001
General Electric	9,032	7,824	11,121
Gilead Sciences	<u>-0-</u>	<u>3,891</u>	<u>3,744</u>
Sub-Totals #7097-1069	<u>97,668</u>	<u>73,786</u>	<u>94,961</u>
Sub-Totals - All Accounts	<u>570,133</u>	<u>556,468</u>	<u>733,813</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/15

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part II - Balance Sheet - Line 10b - Corporate Stock

	Column (a) <u>12/31/14</u> Book Value	Column (b) <u>12/31/15</u> Book Value	Column (c) <u>12/31/15</u> Fair Mkt Value
Sub-Totals - All Accounts	<u>570,133</u>	<u>556,468</u>	<u>733,813</u>
Sub-Totals - #7097-1069	97,668	73,786	94,961
Hartford Financial Services	4,458	4,706	6,128
Home Depot	3,120	2,240	6,216
Intel	4,075	3,138	4,272
Intercontinental Exchange	-0-	3,888	4,356
Johnson & Johnson	3,367	2,905	4,417
JPMorgan Chase	5,984	5,804	8,914
Lennar Corp	3,547	3,500	6,260
Merck	5,821	5,066	4,912
Microsoft	6,099	6,537	9,043
Mondelez Intl	4,826	-0-	-0-
Mylan Inc	2,470	-0-	-0-
Nabors Industries	4,298	199	179
Navient	3,518	-0-	-0-
Netapp	2,177	348	318
Penney, J.C.	3,220	1,159	1,099
Pentair	2,600	3,294	2,823
Pepsico	6,570	5,388	6,795
Pfizer	5,093	4,369	6,424
Sealed Air Corp	3,732	3,543	6,422
SLM Corp	3,029	-0-	-0-
State Street Corp	5,281	4,477	6,769
Synchrony Fincl	-0-	382	1,186
Sysco	3,691	4,982	5,371
Terex	4,041	1,557	1,497
Textron	5,426	4,386	7,982
Travelers	3,834	2,806	5,982
Tyco Intl	3,398	3,002	3,253
Valero Energy	1,382	-0-	-0-
Western Digital	2,765	3,287	3,903
Zions Bancorp	-0-	2,950	2,675
Ishares Russell 1000 Value	-0-	26,781	26,031
Totals - #7097-1069	<u>205,490</u>	<u>184,480</u>	<u>238,188</u>
Totals - All Accounts	<u><u>677,955</u></u>	<u><u>667,162</u></u>	<u><u>877,040</u></u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/15

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1007

<u>DESCRIPTION</u>	<u>DATE ACQUIRED</u>	<u>DATE SOLD</u>	<u>SALES PRICE</u>	<u>COST</u>	<u>GAIN (LOSS)</u>
402 JPM Trust Pfd	4/21/10	4/2/15	10,050	9,991	59
26M Prudential Financial 4.75%	1/7/09	6/15/15	26,000	21,803	4,197
630 FNMA pfd	4/17/08	6/30/15	2,237	2,312	(75)
20M Discover Bank CD 2.45%	6/22/10	6/30/15	20,000	20,000	-0-
			<u>58,287</u>	<u>54,106</u>	<u>4,181</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/15

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1028

<u>DESCRIPTION</u>	<u>DATE ACQUIRED</u>	<u>DATE SOLD</u>	<u>SALES PRICE</u>	<u>COST</u>	<u>GAIN (LOSS)</u>
7 Dril-Quip	3/16/11	1/6/15	512	508	(4)
141 Synaptics	3/5/13	1/6/15	8,822	5,016	3,806
115 Littlefuse	12/6/11	2/3/15	11,546	5,399	6,147
228 Cal-Maine Foods	12/4/12	3/3/15	8,492	5,126	3,366
239 Finish Line	7/1/14	3/3/15	5,786	7,222	(1,436)
203 Green Dot	12/2/14	3/3/15	3,174	4,421	(1,247)
27 Virtus Investment	11/4/14	3/3/15	3,502	4,838	(1,336)
23 Maximus	10/5/10	3/13/15	1,440	351	1,089
19 Mednax	11/4/08	3/13/15	1,401	382	1,019
25 Stamps.com	3/4/14	3/13/15	1,408	919	489
15 Wabtec	3/3/09	3/13/15	1,403	191	1,212
22 Maximus	10/5/10	3/17/15	1,413	336	1,077
19 Mednax	11/4/08	3/17/15	1,377	382	995
24 Stamps.com	3/4/14	3/17/17	1,391	882	509
15 Wabtec	3/3/09	3/17/15	1,434	191	1,243
243 Arlington Asset Invest	7/1/14	3/31/15	5,853	6,669	(816)
144 Stamps.com	3/4/14	3/31/15	9,671	5,292	4,379
186 Acorda Therapeutics	3/5/13	5/5/15	5,528	5,645	(117)
95 First Cash Financial	1/7/14	6/30/15	4,354	5,990	(1,636)
85 World Accept Corp	9/3/14	8/4/15	4,507	6,818	(2,311)
95 Bristow Group	3/13/15	9/1/15	3,480	5,571	(2,091)
154 IPC Healthcare	12/2/14	9/1/15	12,230	6,804	5,426
550 Opko Health	7/2/13	9/1/15	5,899	5,915	(16)
118 Hibbett Sports	9/4/13	10/6/15	4,221	6,172	(1,951)
187 Thoratec Corp	6/4/13	10/9/15	12,510	6,019	6,491
64 Loral Space & Comm	5/3/11	11/3/15	2,891	2,607	284
125 Innophos Hldgs	3/3/15	11/3/15	5,356	7,090	(1,734)
394 St Joe Co	9/1/15	11/3/15	7,823	6,887	936
161 Vitamin Shoppe	2/3/15	11/3/15	4,749	6,591	(1,842)
SUB-TOTALS			<u>142,173</u>	<u>120,234</u>	<u>21,939</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/15

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1028

<u>DESCRIPTION</u>	<u>DATE ACQUIRED</u>	<u>DATE SOLD</u>	<u>SALES PRICE</u>	<u>COST</u>	<u>GAIN (LOSS)</u>
SUB-TOTALS			142,173	120,234	21,939
222 Aarons	1/6/15	12/2/15	5,442	6,654	(1,212)
136 Cabot Microelectronics	3/3/15	12/2/15	<u>5,792</u>	<u>7,058</u>	<u>(1,266)</u>
			<u>153,407</u>	<u>133,946</u>	<u>19,461</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/15

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1048

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
142 Citigroup Inc	5/12/14	1/21/15	6,708	6,716	(8)
108 Walgreen Boots Alliance	12/5/14	2/9/15	8,223	7,394	829
17 Blackrock Inc	9/8/14	2/17/15	6,451	5,657	794
165 Suntrust Banks	5/12/14	3/17/15	7,047	6,387	660
104 W.P. Carey	9/15/14	3/17/15	7,140	6,963	177
241 Synchrony Financial	3/17/15	4/6/15	7,378	7,701	(323)
153 Archer Daniels Midland	3/17/14	4/13/15	7,338	6,519	819
113 Discover Financial	12/5/14	4/21/15	6,725	7,384	(659)
39 T. Rowe Price Group	9/8/14	4/27/15	3,216	3,159	57
92 Las Vegas Sands	6/3/14	5/13/15	4,782	6,920	(2,138)
196 PPL Corp	5/5/14	5/19/15	6,802	6,718	84
100 Lorillard	4/13/15	6/12/15	7,149	7,005	144
.09 Reynolds American	6/12/15	6/12/15	6	6	-0-
67 Qualcomm	7/22/13	6/23/15	4,496	4,187	309
59 Andarko Petroleum	various	8/31/15	3,530	4,117	(587)
66 Exxon Mobil	various	8/31/15	4,956	5,876	(920)
296 Ford Motor	12/26/12	8/31/15	4,122	3,693	429
67 Kohls	5/13/15	8/31/15	3,434	4,975	(1,541)
52 Norfolk Southern	1/27/14	8/31/15	4,069	4,686	(617)
58 Reynolds American	6/12/15	9/11/15	2,426	2,092	334
.333 Four Corners Prpty	8/31/15	11/10/15	7	7	-0-
21 Biogen	12/10/14	11/24/15	6,096	7,283	(1,187)
85 CF Industries	various	11/24/15	3,833	2,996	837
112 Edison Intl	5/19/15	11/24/15	6,630	6,809	(179)
82 Entergy	various	11/24/15	5,432	5,854	(422)
26 Four Corners Prpty	8/31/15	11/24/15	509	569	(60)
76 Wal-Mart Stores	10/31/11	11/24/15	4,566	4,348	218
19 Everest Re Group	4/27/15	12/29/15	3,547	3,422	125
			<u>136,618</u>	<u>139,443</u>	<u>(2,825)</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/15

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1069

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
7/Lennar Corp	6/23/09	1/9/15	328	54	274
5 Pepsico	3/22/12	1/9/15	483	327	156
2 American Electric Power	1/5/06	1/28/15	128	74	54
8 Comcast	various	1/30/15	427	210	217
9 Valero Energy	various	2/2/15	481	138	343
8 Pfizer	3/13/07	2/5/15	261	203	58
5 Valero Energy	various	2/5/15	275	82	193
19 Valero Energy	various	2/6/15	1,039	421	618
4 Valero Energy	various	2/6/15	221	95	126
6 AES Corp	7/5/11	2/10/15	71	76	(5)
6 American Electric Power	1/5/06	2/10/15	352	222	130
8 Corning	3/25/13	2/10/15	196	105	91
3 Mylan	various	2/10/15	159	54	105
6 Valero Energy	6/8/11	2/10/15	331	140	191
2 Home Depot	10/23/08	2/11/15	221	38	183
7 Valero Energy	7/27/11	2/13/15	408	165	243
4 American Electric Power	1/5/06	2/19/15	236	148	88
2 Lennar Corp	7/10/09	2/19/15	100	17	83
16 Valero Energy	various	2/19/15	965	342	623
9 Home Depot	various	2/24/15	1,045	185	860
6 Ensco PLC	various	2/26/15	151	278	(127)
94 Mylan Inc	various	3/2/15	5,424	2,417	3,007
8 Cisco Systems	various	3/3/15	237	124	113
1 Home Depot	3/17/09	3/3/15	115	21	94
1 Travelers	1/5/06	3/4/15	107	47	60
3 Home Depot	various	3/10/15	341	67	274
1 CIGNA	8/1/12	3/11/15	121	41	80
2 Anthem	5/23/13	3/11/15	289	155	134
SUB-TOTALS			14,512	6,246	8,266

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/15

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1069

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
SUB-TOTALS			14,512	6,246	8,266
6 ADT Corp	1/3/08	3/13/15	225	152	73
14 Mylan NV	3/2/15	3/13/15	839	808	31
3 Ameriprise Financial	8/10/09	3/16/15	407	87	320
3 CIGNA	various	3/16/15	375	123	252
3 Home Depot	5/19/09	3/16/15	349	75	274
4 Anthem	various	3/16/15	612	308	304
16 Applied Materials	various	3/18/15	386	177	209
2 CIGNA	8/2/12	3/19/15	256	84	172
64 SLM Corp	various	3/26/15	574	387	187
4 Comcast	6/7/07	3/31/15	226	105	121
74 SLM Corp	various	3/31/15	671	5700	101
7 American Elec Power	1/5/06	4/6/15	400	259	141
9 Catamran Corp	4/16/14	4/7/15	533	358	175
10 Intel	various	4/7/15	313	157	156
15 Mylan NB	3/2/15	4/10/15	1,033	866	167
15 Catamaran	4/16/14	4/17/15	891	596	295
13 Textron	various	4/17/15	583	284	299
295 SLM Corp	various	4/20/15	2,870	2,586	284
7 Mylan NV	3/2/15	4/21/15	515	404	111
4 Mylan NV	3/2/15	4/24/15	304	231	73
7 Ensco PLC	12/9/09	5/1/15	187	295	(108)
5 Comcast	6/7/07	5/4/15	292	131	161
20 Ensco PLC	various	5/5/15	560	841	(281)
5 Mylan NV	3/2/15	5/7/15	353	289	64
5 Mylan NV	3/2/15	5/8/15	356	289	67
2 CIGNA	8/2/12	5/13/15	263	84	179
22 Ensco PLC	various	5/13/15	599	957	(358)
1 Baker Hughes	9/20/11	5/14/15	65	59	6
SUB-TOTALS			29,549	17,808	11,741

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/15

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1069

<u>DESCRIPTION</u>	<u>DATE ACQUIRED</u>	<u>DATE SOLD</u>	<u>SALES PRICE</u>	<u>COST</u>	<u>GAIN (LOSS)</u>
SUB-TOTALS			29,549	17,808	11,741
49 Ensco PLC	various	5/22/15	1,230	2,281	(1,051)
12 Netapp	7/31/14	5/22/15	396	466	(70)
2 Corning	3/25/13	5/27/15	42	26	16
3 Merck	10/3/13	5/27/15	179	145	34
6 Broadcom	12/18/14	5/28/15	335	256	79
3 CIGNA	various	6/1/15	430	129	301
1 Anthem	6/6/13	6/1/15	168	76	92
1 CIGNA	8/10/12	6/2/15	141	44	97
1 Mylan NV	3/2/15	6/3/15	72	58	14
10 Mondelez Intl	1/5/06	6/4/15	404	180	224
3 CIGNA	8/10/12	6/10/15	421	131	290
4 Home Depot	various	6/10/15	444	96	348
7 Intel	6/24/09	6/12/15	220	113	107
14 Broadcom	12/18/14	6/16/15	757	597	160
2 CIGNA	8/10/12	6/16/15	303	87	216
10 Mylan NV	3/2/15	6/16/15	719	577	142
33 Mylan NV	3/2/15	6/17/15	2,361	1,904	457
2 Broadcom	12/18/14	6/18/15	108	85	23
39 Chesapeake Energy	12/24/14	6/22/15	463	784	(321)
3 CIGNA	8/28/12	6/22/15	492	134	358
1 Home Depot	7/1/09	6/23/15	113	24	89
18 Broadcom	various	6/24/15	960	767	193
12 Broadcom	various	6/26/15	625	526	99
5 American Electric Power	1/5/06	7/1/15	266	185	81
12 Broadcom	various	7/1/15	626	525	101
13 Navient	various	7/15/15	215	141	74
3 Sealed Air Corp	various	7/15/15	159	49	110
1 Comcast	6/7/07	7/17/15	64	26	38
SUB-TOTALS			42,262	28,220	14,042

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/15

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1069

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
SUB-TOTALS			42,262	28,220	14,042
1 Home Depot	7/1/09	7/17/15	114	24	90
104 Catamaran Corp	various	7/24/15	6,396	4,750	1,646
1 Travelers	1/5/06	8/5/15	106	47	59
5 Mondelex Intl	1/5/06	8/7/15	229	90	139
12 Terex Corp	6/29/10	8/12/15	319	231	88
4 Mondelez Intl	1/5/06	8/13/15	186	72	114
2 Home Depot	7/23/09	8/19/15	246	51	195
26 Navient	12/20/12	9/11/15	321	281	40
25 Navient	12/20/12	9/16/15	312	270	42
19 Mondelez Intl	2/7/07	9/18/15	815	414	401
2 American Elec Power	1/5/06	9/21/15	111	74	37
3 Intel	various	9/24/15	85	52	33
73 Navient	various	9/24/15	910	967	(57)
91 Navient	various	9/29/15	1,086	1,536	(450)
157 Mondelez Intl	various	9/30/15	6,514	4,198	2,316
53 Naveint	various	9/30/15	662	1,110	(448)
3 Pepsico	3/22/12	10/13/15	295	196	99
9 Textron	various	10/16/15	355	198	157
13 Allegheny Technologies	various	10/26/15	183	435	(252)
10 Microsoft	8/29/13	10/26/15	537	333	204
7 Travelers	1/5/06	11/3/15	797	328	469
9 Gap	7/15/08	11/5/15	254	139	115
2 State Street Corp	8/19/10	11/6/15	147	74	73
2 Travelers	1/5/06	11/6/15	225	94	131
4 Sealed Air Corp	12/18/12	11/12/15	179	66	113
2 Ameriprise Financial	8/17/09	11/16/15	225	55	170
2 Dana Holdings	1/20/11	11/16/15	30	35	(5)
.919 Synchrony Fincl	various	11/24/15	29	9	20
SUB-TOTALS			63,930	44,349	19,581

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/15

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1069

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
SUB-TOTALS			63,930	44,349	19,581
2 Travelers	1/5/06	11/17/15	226	94	132
3 Travelers	1/5/06	11/30/15	344	140	204
443 AES Corp	various	12/2/15	4,300	5,397	(1,097)
181 Allegheny Technologies	various	12/2/15	2,308	6,155	(3,847)
411 Chesapeake Energy	various	12/2/15	2,324	5,156	(2,832)
206 Dana Holding	various	12/2/15	3,000	3,648	(648)
139 Gap Inc	various	12/2/15	3,650	5,230	(1,580)
66 Netapp Inc	various	12/2/15	2,038	2,586	(548)
533 J.C. Penney	various	12/2/15	4,193	4,890	(697)
112 Terex	various	12/2/15	2,415	3,078	(663)
272 Nabors Industries	various	12/2/15	2,725	5,326	(2,601)
1 Zions Bancorp	7/1/15	12/3/15	30	32	(2)
1 Home Depot	7/23/09	12/11/15	131	25	106
1 Home Depot	7/23/09	12/14/15	131	25	106
4 Comcast	6/7/07	12/14/15	228	105	123
27 ADT Corp	various	12/16/15	914	805	109
25 AT&T	1/5/06	12/16/15	855	624	231
14 American Electric Power	1/5/06	12/16/15	797	518	279
15 Ameriprise Financial	various	12/16/15	1,586	495	1,091
13 Anthem Inc	various	12/16/15	1,771	1,030	741
56 Applied Materials	various	12/16/15	1,030	658	372
18 Baker Hughes	various	12/16/15	810	910	(100)
9 CIGNA	various	12/16/15	1,247	406	841
18 Chevron	various	12/16/15	1,640	1,188	452
79 Cisco Systems	various	12/16/15	2,131	1,360	771
40 Citigroup	various	12/16/15	2,102	1,118	984
45 Comcast	various	12/16/15	2,614	1,159	1,455
54 Corning	various	12/16/15	995	709	286
41 Cypress Semiconductor	9/21/15	12/16/15	389	384	5
SUB TOTALS			110,854	97,600	13,254

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/15

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1069

<u>DESCRIPTION</u>	<u>DATE ACQUIRED</u>	<u>DATE SOLD</u>	<u>SALES PRICE</u>	<u>COST</u>	<u>GAIN (LOSS)</u>
SUB-TOTALS			110,854	97,600	13,254
20 Dana Holding	various	12/16/15	275	297	(22)
10 Gap Inc	various	12/16/15	260	149	111
90 General Electric	various	12/16/15	2,743	2,516	227
10 Gilead Sciences	various	12/16/15	1,021	1,025	(4)
34 Hartford Fincl Services	various	12/16/15	1,507	828	679
15 Home Depot	various	12/16/15	1,971	398	1,573
31 Intel	various	12/16/15	1,081	614	467
4 Intercontinental Exchange	various	12/16/15	996	843	153
32 JPMorgan Chase	various	12/16/15	2,118	1,322	796
11 Johnson & Johnson	various	12/16/15	1,147	660	487
34 Lennar	various	12/16/15	1,695	513	1,182
25 Merck	various	12/16/15	1,336	1,191	145
40 Microsoft	various	12/16/15	2,206	1,280	926
21 J.C. Penney	11/13/14	12/16/15	150	149	1
17 Pepsico	various	12/16/15	1,699	1,134	565
47 Pfizer	various	12/16/15	1,509	1,209	300
38 Sealed Air Corp	various	12/16/15	1,653	650	1,003
23 State Street Corp	various	12/16/15	1,549	949	600
33 Sysco	various	12/16/15	1,367	1,239	128
10 Terex	various	12/16/15	183	191	(8)
49 Textron	various	12/16/15	2,047	1,021	1,026
13 Travelers	various	12/16/15	1,478	594	884
18 Western Digital	various	12/16/15	1,097	539	558
23 Zions Bancorp	7/1/15	12/16/15	637	734	(97)
15 Pentair	various	12/16/15	767	439	328
26 Tyco Intl	various	12/16/15	833	506	327
2 Home Depot	11/17/09	12/29/15	268	54	214
1 Home Depot	11/17/09	12/31/15	133	27	106
			<u>144,580</u>	<u>118,671</u>	<u>25,909</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/15

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL: 34102

FORM 990-PF - Part IV - Line 1e - Capital Gain Distributions

Wells Fargo account #7097-1048

HCP Inc	5
Simon Property Group	16
Weyerhaeuser	<u>278</u>
	<u>299</u>
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