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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2015

Open to Public Inspection

Department of the Treasury

Internal Revenue Service

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation J L BEDSOLE TRUST UW FBO MOBILE INFIRMARY		A Employer identification number 63-6107955	
Number and street (or P O box number if mail is not delivered to street address) REGIONS BANK PO DRAWER 1628		B Telephone number (see instructions) (251) 690-1415	
City or town, state or province, country, and ZIP or foreign postal code MOBILE, AL 366331628		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 410,749		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	11,338	11,338		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	16,268			
	b Gross sales price for all assets on line 6a 194,373				
	7 Capital gain net income (from Part IV, line 2) . . .		16,268		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	27,606	27,606		
	13 Compensation of officers, directors, trustees, etc	7,547	7,547		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	1,125	0		1,125
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	255	70		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).				
	24 Total operating and administrative expenses. Add lines 13 through 23	8,927	7,617		1,125
	25 Contributions, gifts, grants paid	50,000			50,000
	26 Total expenses and disbursements. Add lines 24 and 25	58,927	7,617		51,125
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-31,321			
	b Net investment income (if negative, enter -0-)		19,989		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	14,773	26,592	26,592	
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)	57,296	☒ 30,760	32,026	
	b	Investments—corporate stock (attach schedule)	90,762	☒ 88,129	104,196	
	c	Investments—corporate bonds (attach schedule)	105,245	☒ 98,389	98,547	
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans.				
	13	Investments—other (attach schedule)	162,088	☒ 154,702	149,388	
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	430,164	398,572	410,749		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule).				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities(add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	430,164	398,572		
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0		
	29	Retained earnings, accumulated income, endowment, or other funds	0	0		
30	Total net assets or fund balances(see instructions)	430,164	398,572			
31	Total liabilities and net assets/fund balances(see instructions)	430,164	398,572			

Part III				Analysis of Changes in Net Assets or Fund Balances	
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	430,164		
2	Enter amount from Part I, line 27a	2	-31,321		
3	Other increases not included in line 2 (itemize) ▶ _____	3	0		
4	Add lines 1, 2, and 3	4	398,843		
5	Decreases not included in line 2 (itemize) ▶ _____ ☒	5	271		
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	398,572		

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P		
b	CAPITAL GAINS DIVIDENDS	P		
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 188,115		178,105	10,010
b 6,258			6,258
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			10,010
b			6,258
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	16,268
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	50,820	502,956	0 101043
2013	50,714	513,397	0 098781
2012	51,047	519,150	0 098328
2011	50,784	549,903	0 092351
2010	50,813	549,864	0 092410

2	Total of line 1, column (d).	2	0 482913
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 096583
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	462,103
5	Multiply line 4 by line 3.	5	44,631
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	200
7	Add lines 5 and 6.	7	44,831
8	Enter qualifying distributions from Part XII, line 4.	8	51,125

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

200

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

200

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

320

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

7

320

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

120

11

Enter the amount of line 10 to be Credited to 2015 estimated tax 120 Refunded

11

0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file Form 1120-POL for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation \$ 0 (2) On foundation managers \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
AL

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of REGIONS BANK TRUST DEPT Located at 11 NORTH WATER STREET 28TH FLOOR MOBILE AL ZIP+4 36602 Telephone no (251) 690-1415			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No ☐ Yes ☒ No ☐ Yes ☒ No ☒ Yes ☐ No ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.		1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20____, 20____, 20____, 20____	☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.).		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
REGIONS BANK TRUST DEPARTMENT	TRUSTEE	7,547	0	0
PO DRAWER 1628	1 00			
MOBILE,AL 366331628				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. 		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 	0

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	446,326
b	Average of monthly cash balances.	1b	22,814
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	469,140
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	469,140
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	7,037
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	462,103
6	Minimum investment return. Enter 5% of line 5.	6	23,105

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	23,105
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	200
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	200
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	22,905
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	22,905
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	22,905

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	51,125
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	51,125
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	200
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	50,925

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				22,905
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	23,594			
b From 2011.	23,971			
c From 2012.	25,245			
d From 2013.	25,866			
e From 2014.	26,282			
f Total of lines 3a through e.	124,958			
4 Qualifying distributions for 2015 from Part XII, line 4	\$ 51,125			
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				22,905
e Remaining amount distributed out of corpus	28,220			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	153,178			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	23,594			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	129,584			
10 Analysis of line 9				
a Excess from 2011.	23,971			
b Excess from 2012.	25,245			
c Excess from 2013.	25,866			
d Excess from 2014.	26,282			
e Excess from 2015.	28,220			

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying
under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2015)

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities. . . .			14	11,338		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory			18	16,268		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e). . .		0		27,606		0
13 Total. Add line 12, columns (b), (d), and (e).			13		27,606	27,606

(See worksheet in line 13 instructions to verify calculations)

[illegible]

TY 2015 Accounting Fees Schedule

Name: J L BEDSOLE TRUST UW FBO MOBILE
INFIRMARY
EIN: 63-6107955

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX RETURN PREPARATION	1,125	0		1,125

TY 2015 Investments Corporate Bonds Schedule

Name: J L BEDSOLE TRUST UW FBO MOBILE
INFIRMARY

EIN: 63-6107955

Name of Bond	End of Year Book Value	End of Year Fair Market Value
1000 COMCAST CORP BOND	1,041	1,121
2000 TARGET CORP. BOND	2,058	2,111
2000 ANHEUSER-BUSCH BOND	1,978	2,004
2000 KRAFT FOODS INC BOND	2,009	2,005
1000 HESS CORP. BOND	1,122	1,133
4000 PRTROBRAS INTL BOND	4,125	3,140
2000 TALISMAN ENERGY INC BOND	2,209	2,155
2000 AMERICAN EXPRESS BOND	1,999	2,005
3000 CITI GROUP INC BOND	2,997	2,976
1000 GOLDMAN SACHS INC BOND	1,083	1,144
2000 JP MORGAN CHASE BOND	2,112	2,243
2000 MERRILL LYNCH BOND	2,086	2,206
2000 MORGAN STANLEY BOND	1,987	2,207
2000 MORGAN STANLEY BOND	2,006	2,010
2000 PRUDENTIAL FINL BOND	1,952	2,146
2000 SUNTRUST BANKS BOND	1,998	2,035
2000 TOYOTA CREDIT BOND	1,995	2,072
2000 WACHOVIA CORP BOND	2,053	2,117
2000 PFIZER INC BOND	2,142	2,250
1000 CATERPILLAR INC BOND	1,111	1,170

Name of Bond	End of Year Book Value	End of Year Fair Market Value
2000 CA INC BOND	2,024	2,158
2000 INTEL INC BOND	1,990	2,072
2000 ORACLE CORP. BOND	2,089	2,182
2000 AT&T INC BOND	2,072	2,169
2000 VERIZON COMMUN BOND	1,990	2,160
2000 DUKE ENERGY BOND	2,000	2,012
1000 WAL MART STORES	1,318	1,254
3000 RBC BOND	3,000	2,986
2000 CISCO SYSTEMS BOND	2,048	2,013
3000 IBM BOND	3,024	3,018
2000 MARATHON OIL CORP BOND	1,831	1,610
2000 APPLE INC	1,996	1,984
2000 FORD MOTOR CREDIT	2,002	1,969
2000 MOLSON COORS CO	2,024	1,926
2000 WALGREENS BOOTS	2,016	1,940
2000 BRANCH BANKING TRUST	1,994	1,989
2000 WELLS FARGO CO	1,994	1,946
2000 JOHN DEERE CAPITAL	1,999	2,008
2000 PEPSICO INC	1,998	1,990
3000 CHEVRON CORP	3,002	2,993

Name of Bond	End of Year Book Value	End of Year Fair Market Value
2000 DEUTSCHE BANK	2,000	1,983
1000 GE CAPITAL CORP	1,005	1,128
1000 BANK OF AMERICA	917	1,135
2000 TORONTO-DOMINION BANK	2,047	2,038
2000 ASTRAZENECA PLC	2,002	1,994
2000 GILEAD SCIENCES	1,999	2,017
2000 UNITED HEALTH GROUP	2,004	2,000
2000 LOCKHEED MARTIN CORP	1,985	1,773
2000 AT&T INC BOND	1,956	1,850

TY 2015 Investments Corporate Stock Schedule

Name: J L BEDSOLE TRUST UW FBO MOBILE
INFIRMARY
EIN: 63-6107955

Name of Stock	End of Year Book Value	End of Year Fair Market Value
15 SHS AMERICAN EXPRESS CO	677	1,043
20 SHS CVS/CAREMARK CORP	674	1,955
40 SHS CISCO SYSTEMS INC	785	1,086
25 SHS EXXON MOBIL CORP	1,813	1,949
76 SHS GENERAL ELECTRIC CO	1,644	2,367
60 SHS INTEL CORP	1,417	2,067
35 SHS JP MORGAN CHASE	1,181	2,311
20 SHS MERCK & CO	658	1,056
20 SHS NEXTRA ENERGY INC	1,037	2,078
80 SHS ORACLE CORP	2,515	2,922
10 SHS PEPSICO INC	962	999
10 SHS PRUDENTIAL FINL INC	809	814
21 SHS QUALCOMM INC	1,030	1,050
40 SHS SCHLUMBERGER LTD	3,099	2,790
10 SHS STRYKER CORP	496	929
10 SHS THERMO FISHER SCIENTIFIC	530	1,419
10 SHS 3M CO	1,592	1,506
20 SHS UNITED TECHNO CORP	1,951	1,921
45 SHS VERIZON COMMUNICATIONS	1,680	2,080
20 SHS WALT DISNEY CO	989	2,102
15 SHS PHILLIPS 66	872	1,227
60 SHS WELLS FARGO CO	2,210	3,262
25 SHS APPLE INC	1,959	2,631
20 SHS STARBUCKS CORP	800	1,201
20 SHS HONEYWELL INTL. INC	1,731	2,071
25 SHS UNION PAC CORP	2,143	1,955
15 SHS CITRIX SYSTEMS INC	864	1,135
20 SHS INTUIT INC	1,359	1,930
12 SHS LYONDELLBASELL INDUS.	891	1,043
45 SHS CITIGROUP INC	2,101	2,329

Name of Stock	End of Year Book Value	End of Year Fair Market Value
10 SHS MCKESSON CORP	1,050	1,972
20 SHS THE HERSHEY CO	1,851	1,785
15 SHS MEAD JOHNSON CO	1,532	1,184
20 SHS AMERICAN INTL GROUP	1,096	1,239
5 SHS BLACKROCK INC	1,499	1,703
65 SHS INVESCO LTD	2,167	2,176
40 SHS ABBVIE INC	2,588	2,370
9 SHS CELGENE CORP	712	1,078
10 SHS FEDEX CORP	1,654	1,490
20 SHS WASTE MGNT INC	979	1,067
15 SHS ECOLAB INC	1,569	1,716
65 SHS AT&T INC	2,332	2,237
15 FACEBOOK, INC	1,223	1,570
10 L BRANDS, INC	961	958
9 SHS MCDONALDS CORP	1,053	1,063
30 SHS NIKE, INC	1,428	1,875
95 SHS REGAL ENTMT GROUP	2,249	1,793
25 SHS MONDELEZ INTL	1,059	1,121
17 SHS WAL MART STORESS	1,005	1,042
40 SHS HOLLYFRONTIER CORP	1,745	1,595
55 SHS SUNTRUST BANKS	2,241	2,356
20 SHS ACE LTD	2,239	2,337
35 SHS BRISTOL MYERS SQUIBB	2,171	2,408
10 SHS VERTEX PHARMACEUTICALS	1,250	1,258
65 SHS PFIZER INC	2,285	2,098
26 SHS MEDTRONIC PLC	1,980	2,000
3 SHS ALPHABET INC CL C	934	2,277
1 SHS ALPHABET INC CL A	760	778
20 SHS COGNIZANT TECH	892	1,200
25 SHS MICROCHIP TECH	1,111	1,163

Name of Stock	End of Year Book Value	End of Year Fair Market Value
44 SHS SOUTHERN CO	2,045	2,059

TY 2015 Investments Government Obligations Schedule

Name: J L BEDSOLE TRUST UW FBO MOBILE
INFIRMARY

EIN: 63-6107955

**US Government Securities - End of
Year Book Value:** 30,760

**US Government Securities - End of
Year Fair Market Value:** 32,026

**State & Local Government
Securities - End of Year Book
Value:** 0

**State & Local Government
Securities - End of Year Fair
Market Value:** 0

TY 2015 Investments - Other Schedule

Name: J L BEDSOLE TRUST UW FBO MOBILE
INFIRMARY
EIN: 63-6107955

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
3000 FNMA	AT COST	3,035	3,028
3146 FNMA	AT COST	3,418	3,559
1160 FNMA	AT COST	1,200	1,230
1324 FNMA	AT COST	1,391	1,404
761 FNMA	AT COST	810	828
1749 FNMA	AT COST	1,851	1,835
760 FNMA	AT COST	804	797
1410 FNMA	AT COST	1,407	1,458
1462 FNMA	AT COST	1,465	1,482
603 FHLMC	AT COST	643	651
1630 FNMA	AT COST	1,678	1,637
469 FHLMC	AT COST	508	515
1736 FNMA	AT COST	1,735	1,739
779 FNMA	AT COST	809	804
1160 FNMA	AT COST	1,252	1,283
509 FNMA	AT COST	549	522
INVESCO INTL GROWTH FD	AT COST	13,086	13,592
AMERICAN CENTURY SMALL CAP FD	AT COST	12,787	10,807
JP MORGAN MID CAP FD	AT COST	10,736	12,354
MFS RESH INTL FD	AT COST	13,808	13,740
VIRTUS SMALL-MID CAP FD	AT COST	11,129	11,364
VIRTUS EMERGING MKTS FD	AT COST	3,182	2,744
501 FNMA	AT COST	542	549
1957 FNMA	AT COST	2,079	2,186
1036 FNMA	AT COST	1,085	1,073
IVY HIGH INCOME FD	AT COST	14,000	11,523
755 TEMPLETON GLOBAL BOND FD	AT COST	10,000	8,706
947 VANGUARD S/T BOND FD	AT COST	10,000	9,877
ARTISAN MID CAP FD	AT COST	14,531	13,040
1219 FNMA	AT COST	1,299	1,313

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
767 FHLMC	AT COST	848	837
3570 FHLMC	AT COST	3,683	3,606
1903 FHLMC	AT COST	1,975	1,963
807 FHLMC	AT COST	876	870
879 FHLMC	AT COST	944	931
1920 FHLMC	AT COST	1,997	1,982
614 FNMA	AT COST	654	664
1284 FNMA	AT COST	1,356	1,328
1494 FNMA	AT COST	1,550	1,567

TY 2015 Other Decreases Schedule

Name: J L BEDSOLE TRUST UW FBO MOBILE
INFIRMARY
EIN: 63-6107955

Description	Amount
TIMING DIFFERENCE - YEAR END ADJUSTMENT	271

TY 2015 Taxes Schedule

Name: J L BEDSOLE TRUST UW FBO MOBILE
INFIRMARY

EIN: 63-6107955

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	185	0		0
FOREIGN TAX PAID	70	70		0