

#### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

▶ Information about Form 990-PF and its separate instructions is at www.irs gov/form990pf

For calendar year 2015 or tax year beginning		, and ending	_	
Name of foundation THE ASHURST-LANE FAMILY FOU	TNIDATITON		A Employer identification	number
FKA THE LANE FAMILY FOUNDAY			63-1280870	
Number and street (or P O box number if mail is not delivered to street a		Room/suite	B Telephone number	
5648 WOODSIDE CIRCLE	,		(334) 277-	1738
City or town, state or province, country, and ZIP or foreign p	ostal code	,	C If exemption application is pe	
MONTGOMERY, AL 36117-2601			Westiphon application is pe	inding, check nere
G Check all that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organizations	. check here
Final return	Amended return	,		· —
Address change	Name change		Foreign organizations med check here and attach cor	eting the 85% test, inputation
H Check type of organization: X Section 501(c)(3) ex	empt private foundation		]  E= f private foundation stat	us was terminated
Section 4947(a)(1) nonexempt charitable trust	Other taxable private founda	tion	under section 507(b)(1)	
I Fair market value of all assets at end of year   J Accounti	ng method: X Cash	Accrual	F If the foundation is in a t	60-month termination
	ther (specify)	_ <del></del>	under section 507(b)(1)	
▶\$ 453,485. (Part I, colu	mn (d) must be on cash b	asis)		
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) )	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	166,989.		N/A	(400.110.00.11)
2 Check I if the foundation is not required to attach Sch B				
lnterest on savings and temporary cash investments				·····
4 Dividends and interest from securities	11,216.	11,216.		STATEMENT 1
5a Gross rents				
Net rental income or (loss)				
62 Net gain or (loss) from sale of assets not on line 10	8,252.			
Gross sales price for all assets on line 6a  7 Capital gain net income (from Part IV, line 2)				
7 Capital gain net income (from Part IV, line 2)		8,252.		
8 Net short-term capital gain				
9 Income modifications Gross sales less returns				
10a and allowances		<del></del>		
b Less Cost of goods sold		<del></del>	<del> </del>	
c Gross profit or (loss)				
11 Other income 12 Total. Add lines 1 through 11	186,457.	19,468.	<del>                                     </del>	
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
3 16a Legal fees				
b Accounting fees STMT 2	1,995.	998.		987.
b Accounting fees STMT 2 c Other professional fees STMT 3	4,949.	4,949.		0.
		<del></del>		
17 Interest 18 Taxes STMT 4 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings	145.	145.	RECEN	0.
.널 19 Depreciation and depletion				LUU
20 Occupancy			MAY 1 6	<u>ූ</u> න
21 Travel, conferences, and meetings			MAT I O	016
22 Printing and publications		<del></del>	OGDEN	
23 Other expenses	<del></del>		TO BENV.	( ) acc.
24 Total operating and administrative expenses Add lines 13 through 23	7,089.	6,092.		987.
expenses Add lines 13 through 23  25 Contributions, gifts, grants paid	24,500.	0,052.	<del> </del>	24,500.
26 Total expenses and disbursements.	24,500.			22/3000
Add lines 24 and 25	31,589.	6,092.		25,487.
27 Subtract line 26 from line 12:				
8 Excess of revenue over expenses and disbursements	154,868.			
b Net investment income (if negative, enter -0-)		13,376.		
c Adjusted net income (if negative, enter -0-)			N/A	

LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2015)

# THE ASHURST-LANE FAMILY FOUNDATION FKA THE LANE FAMILY FOUNDATION

63-1280870

Page 2

Form 990-PF (2015)

<u> </u>	art	Balance Sheets Atlached schedules and amounts in the description	beginning of year	End of	year
~~~	<u> </u>	column should be for end-of year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
ı	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	34.	48.	48.
ļ	3	Accounts receivable -			
		Less: allowance for doubtful accounts			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts			
1	5	Grants receivable			<del></del>
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
ı	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts	5,502.	0.	<u> </u>
छ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
۲	10 a	Investments - U.S. and state government obligations		··	<del></del>
	b	Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
i		Less accumulated depreciation			
	12	Investments - mortgage loans			<del></del>
	13	Investments - other STMT 5	325,743.	486,099.	453,437.
	14	Land, buildings, and equipment; basis			
		Less accumulated depreciation			
	15	Other assets (describe ►)		_	· · · · · · · · · · · · · · · · · · ·
	16	Total assets (to be completed by all filers - see the			
_		instructions. Also, see page 1, item l)	331,279.	486,147.	453,485.
	17	Accounts payable and accrued expenses		<del></del>	
	18	Grants payable			
S	19	Deferred revenue			
litie	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable			
_	22	Other liabilities (describe )			
				•	
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
		Unrestricted			
or Fund Baland	25	Temporarily restricted	-		
Ba	26	Permanently restricted			
밀		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.		0	
	۲,	Capital stock, trust principal, or current funds	0.		
Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
ţ	29	Retained earnings, accumulated income, endowment, or other funds	331,279.	486,147.	
Net	30	Total net assets or fund balances	331,279.	486,147.	
			221 270	106 117	
_	31	Total liabilities and net assets/fund balances	331,279.	486,147.	
P	art	Analysis of Changes in Net Assets or Fund Ba	lances		
_	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line 3		<del></del>	<del></del>
1		st agree with end-of-year figure reported on prior year's return)	JO	1	331,279.
2	•	r amount from Part I, line 27a		1 2	154,868.
		r increases not included in line 2 (itemize)		3	0.
-		lines 1, 2, and 3		4	486,147.
		eases not included in line 2 (itemize)		5	0.
-		I net assets or fund halances at end of year (line 4 minus line 5) - Part II. co	lumn (b), line 30	6	486,147.

Form 990-PF (2015)

Form 990-PF (2015) FKA THE LANE FAMILY FOUNDATION 63-1280870 Page 3 Part iV Capital Gains and Losses for Tax on Investment Income SEE ATTACHED STATEMENT (b) How acquired P - Purchase D - Donation (c) Date acquired (a) List and describe the kind(s) of property sold (e.g., real estate, (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co.) (mo., day, yr.) (mo., day, yr.) 1a b C d (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) а b d 78,078. 69,826 8,252. е Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or (j) Adjusted basis (k) Excess of col. (i) Losses (from col. (h)) (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any b C d 8,252. If gain, also enter in Part I, line 7 8,252. Capital gain net income or (net capital loss) If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). N/A <u>lf (loss), enter -0- in Part I, line 8</u> Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part Enter the appropriate amount in each column for each year; see the instructions before making any entries. (d)
Distribution ratio
(col. (b) divided by col. (c)) (a) Base period years (b) Net value of noncharitable-use assets Adjusted qualifying distributions Calendar year (or tax year beginning in) 337,753. .084233 28,450. 2014 328,713. .073639 24,206. 2013 .059983 208,393. 2012 12,500. 659. 196,804. .003349 2011 185,926. .403386 75, 000. 2010 .624590 2 Total of line 1, column (d) 2 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 .124918 429,856. 4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5 53,697. Multiply line 4 by line 3 5 6 134. 6 Enter 1% of net investment income (1% of Part I, line 27b) 53,831. 7 Add lines 5 and 6 25,487. Enter qualifying distributions from Part XII, line 4 8 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

THE ASHURST-LANE FAMILY FOUNDATION orm 990-PF (2015) FKA THE LANE FAMILY FOUNDATION 63-1280870 Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions and enter "N/A" on line 1. 1a Exempt operating foundations described in section 4940(d)(2), check here Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) 268 b Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1% 1 of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 0. 268. 3 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 Ο. 268. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-5 6 Credits/Payments: 160. a 2015 estimated tax payments and 2014 overpayment credited to 2015 b Exempt foreign organizations - tax withheld at source 6b c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld 64 160. 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here \_\_\_\_\_ if Form 2220 is attached 8 108. 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 10 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2016 estimated tax Refunded Part VII-A | Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in Х 1a any political campaign? X b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 16 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  $\overline{\mathbf{x}}$ 10 c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0 • (2) On foundation managers. ► \$ (1) On the foundation. > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ X 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or X 3 bylaws, or other similar instruments? If "Yes." attach a conformed copy of the changes X 4a 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? N/A b If "Yes." has it filed a tax return on Form 990-T for this year? 4b X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law X remain in the governing instrument? Х 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 8a Enter the states to which the foundation reports or with which it is registered (see instructions) b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) X of each state as required by General Instruction G? If "No," attach explanation 8b 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

10

Form 990-PF (2015) FKA THE LANE FAMILY FOUNDATION

Part VII-A | Statements Regarding Activities (continued)

63-1280870

Page 5

11. All any time during the year, dot the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b) (13)° It "Year, attach schedule (see instructions) 12. Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 13. X  19. Did the foundation comply with the pubblic inspection requirements for its annual returns and exemption application?  Website address ► N/A  11. The books are incer of ► JAMIE LEE ASHURST  Located at ► 56.48 MOODSIDE CIRCLE, MONTGOMERY, AL  School 947(19) memeating thatitable busts filing form 909 Fire has to ferm 1041 - Check here and emer the amount of tax-exempt interest received or accrued during the year  18. All any time during tailindary year 2015, do the boundation have an interest in or a signature or other authority over a bank, securities, or other livence accounts in a free given country.  Set the instructions for exceptions and hinar requirements for FincER Form 114. If "Yes," enter the name of the foream country.  Set the instructions for exceptions and hinar requirements for FincER Form 14720 May Be Required  File Form 4720 flary term is checked in the "Yes" column, unless an exception applies.  10. Diving the year did the foundation (either directly or indirectly);  (1) Engage in the sist or exchange, or etsange, or otherwise extent credit to (or accept it from) a dequalified person?  (2) Borrow money from, lead money to, or otherwise extent credit to (or accept it from) a dequalified person?  (3) Formath pools, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remitiating within 90 days.)  (5) Transfer any money or property with a disqualified person?  (6) Agree to pay money or property on the property with a disqualified person?  (7) Formation or government service, it dermitiating within 90 days.)  10. If any answer is "Yes" to 16(1)*(-6), did say of the acts fast to qualify the provisions of sect		The Statements regarding Activities (continued)		-	
section 512(b)(3)? If "Yes," attach schedule (see instructions)  10 ofthe foundation make a distribution to a donor advesed find over which the foundation or a disqualified person had advisory grinvleges?  If "Yes," attach statement (see instructions)  10 oft the foundation comply with the public inspection requirements for its annual returns and exemption application?  11 The books are in order of JAMTE LEE ASHURST  12 Clotated at \$\infty\$ = \$\in			1	Yes	No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  If Yes, attach statement (see instructions)  30 Did the foundation comply with the public respection requirements for its annual returns and exemption application?  Website address ► NYA  The books are in our or of ► QAMIE LEE ASHURST  Tolephone no. ► (334) 277-1738  Localed at ► 56.48 WOODSIDE CIRCLE, MONTGOMERY, AL  Section 4947(1) (in presempt charitable trusts filing form 990-PF in lev of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  At any time during clained; we's 215, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  Set the instructions for exceptions and filing requirements for FinCR Form 114. If Yes, enter the name of the foreign country.  Set the instructions for exceptions and filing requirements for FinCR Form 147.0 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 During the year did the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, or learning of property with a disqualified person?  (2) Birrow money from, lend money 10, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pey compensation to, or pay or remburse the expenses of, a disqualified person?  (5) Transfer any mocine or assets to a disqualided person?  (6) Agreet to year mocine or assets to a disqualided person?  (7) Agreet to year mocine or assets to a disqualided person?  (8) Agreet to year mocine or assets to a disqualided person?  (9) Agreet to year mocine or assets to a disqualided person?  (1) Agreet to year mocine or assets to a disqualided person?  (1) Agreet to year mocine or assets to a disqualided person?  (1) Agreet to year	11			-	
If Yes, attach statement (see instructions)  12					<u>X</u>
3     Mole toundation comply with the public impection requirements for its annual returns and exemption application?   33     3     X	12	· · · · · · · · · · · · · · · · · · ·			
Websits address ► N/A  14 The books are in care of ▶ JAMIE LEE ASHURST  15 Section 4947(a)(1) nonesempt charinbile trusts filling form 990-PF in lieu of Form 1041 - Check here and easter the amount of tax-exempt interest received or accrued during the year and easter the amount of tax-exempt interest received or accrued during the year and easter the amount of tax-exempt interest received or accrued during the year and easter the amount of tax-exempt interest received or accrued during the year and easter the amount of tax-exempt interest received or accrued during the year and the foundation have an interest in or a signature or other authority over a bank, society fills, or of other financial account as of received to the foundation have an interest in or a signature or other authority over a bank, society fills, or other financial account and fills of the foundation have an interest in or a signature or other authority over a bank, society fills of the foundation have an interest in or a signature or other authority over a bank, society fills of the foundation have an interest in or a signature or other authority over a bank, society fills of the foundation have an interest in or a signature or other authority over a bank, society fills of the foundation have an interest in or a signature or other authority over a bank, society fills of the foundation and fills of the foundation have any or fill of the foundation have any or fill of the foundation and fills of the foundation of a series of a disqualified person?  (a) Furnish goods, services, or facilities to (or accept them front) a disqualified person?  (b) Fransfer any income or assets to a disqualified person (or make any of either available for the foundation agreed to make a grant to or to employ the official for a persod after termination of government servors, if terminating within 90			12		<u>X</u>
14. The books are in care of ▶ JAMIE LEE ASHURST  Located at ▶ 56.48 WOODSTIDE CIRCLE MONTGOMERY, AL  2P+4 ▶ 36117  15. Section 49/7(a)(1) nonexempt charidable trusts filing Form 990-PF in fleu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  A continuous calcinary are 215, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶  Part VII-B I Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  13. Diring the year did the foundation (either directly or indirectly);  (13. Engage in the sale or exchange, or feasing for property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept if from) a disqualified person?  (3) Furnish poods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimbiurs the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person); and either available for the benefit or use of a disqualified person; or distribution of government service, if terminating within 90 days.  b I any answers verse to 161/160, do any of the acts fail to qualify under the exceptions described in Regulations section 53.494 f1(6)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  If the provisions of section 4942(i)(5):  A thit end of taxyear 2015, did the foundation have any undistributed income (lines 6	13	· · · · · · · · · · · · · · · · · · ·	13	X	
Located at N 5648 MOODSIDE CIRCLE, MONTGOMERY, AL    Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in leu of Form 1041 - Chack here and 4947(a)(1) nonexempt interest received or accrued during the year  16. At any time during claimedary year 2015, did the foundation have an interest in or a signature or other auuthority over a bank, section country.   See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign occurring or other financial accountry?   See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign occurring of the instructions of exceptions and filing requirements for FinCEN Form 14720 May Be Required   File Form 4720 if any term is checked in the "Yes" column, unless an exception applies.   10 Juming they are did the foundation (either directly or indirectly):   10 Juming they are did the foundation (either directly or indirectly):   11 Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes   No     12 Juming they are did the foundation (either directly or indirectly):   13 Juming they are or remitted the expenses of, a disqualified person?   Yes   No     14 Pay compensation for, or pay or remitters the expenses of, a disqualified person?   Yes   No     15 Juming they approximate, or pay money or propensition for a port remitters the expenses of, a disqualified person?   Yes   No     16 Juming they approximate, or pay money or propensition for a port remitter the exception of powerment error, a flammating within 90 days, or the briefly or use of a disqualified person?   Yes   No     16 Juming they approximate to make a grant to or to employ the efficial for a period after termination of powerments remove, if terminating within 90 days and the provision of section 53.4941(0)-3 or in a current notice regarding disaster assistance (see instructions);   16 Juming they approximate they are applied to any of the acts described in					
15 Section 4947(a)(1) onexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and fining requirements for FinCRN Form 114. If Yes,* enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 During the year did the foundation (either directly or indirectly):  11 Engage in the sale or exchange, or leasing for property with a disqualified person?  22 Bis row money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  33 Furmish goods, services, or facilities to (or accept them from) a disqualified person?  44 Fey compensation to, or pay or remburse the expenses of, a disqualified person?  45 Fursing younces or adisqualified person (or make any of either exalable for the benefit or use of a disqualified person)?  46 Agree to pay money or property to a government official? (Exception, Check *No* of the benefit or use of a disqualified person)?  47 Fursing the fursing womey or property to a government official? (Exception, Check *No* of the broundation agreed to make a grant to or to employ the official for a period after termination of powernment service, if terminating within 90 days.)  48 If any answer is "Yes to 14(1)-60, did any of the assist in to quality under the exceptions discribed in Regulations section 53.4941(6)-3 or in a current notice reparding dissaler assistance cleak here  59 Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  50 Tarsac in situation t	14			<u>-17:</u>	38_
and enter the amount of tax-exempt interest received or accrued during the year  16. At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country!  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country!  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directle) or indirectly;  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Fermish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or your oremburse the expenses of, a disqualified person?  (5) Ifransfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make all grain to or to employ the official for a period after termination of government service, it ferminating within 90 days.)  1b If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(9)-3 or in a current notice regarding disaster assistance (see instructions)?  1c If the foundation angage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year 2015 and 1 (1) (1) (1) (1) (1) (1) (1) (1) (1) (		Located at ► 5648 WOODSIDE CIRCLE, MONTGOMERY, AL ZIP+4 ►36	<u> 117</u>		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and fining requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 If any term is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the Sale or exchange, or fleasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any) of either available for the benefit or use of a disqualified person)?  (6) Agnes to pay money or property to a government official? (Exception. Check 'No'  if the foundation agreed to make a grant to or to employ the official for a persod after termination of government service, if terminating within 90 days.)  b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 35.494(1)(3) or in a current notice regarding disaster assistance check hare  c) Did the foundation engage in a prior year in any of the acts fail to qualify under the exceptions described and the condition was a private operating foundation defended in section 4942(3) of 4942(3) (3) (3) (7) (8) (8) (8) (8) (8) (8) (8) (8) (8) (8	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
Securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimbuse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.)  If any answer is "Yes" to 14(1)-6(i) did any of the acts fall to qualify under the exceptions described in Regulations section 33.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Takes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0		and enter the amount of tax-exempt interest received or accrued during the year			
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the forping country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception. Check No' if the foundation agreed to make a girant to or to employ the official for a period after termination of opvernment service, if terminating within 90 days.)  b) If any answer is "Yes" to fa(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(6)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  The Different day of the tax year beginning in 2015?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(16) 44942(16):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes," list the years I begin in 28 to the 5-year period (or longer period apprived by the Commissioner under section 4942(16) to dispose	16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly);  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept if from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days, s)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.491 ((g)-3 or in a current notice regarding dissater assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning dissater assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning dissater assistance check here  c Did the foundation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years is listed, answer "No" and attach statement - see instructions.)  a At the end of tax year 2015, did the foundation have any undistributed income (limes 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If 'Yes, 'list the years \in \text{\in No}  b Are there any years listed in 2a for which the foundation is not applying the prioresions of section 4942(a)(2) (relatin		securities, or other financial account in a foreign country?	16		<u>X</u>
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person in the provision to, or pay or reimburse the expenses of, a disqualified person?  (6) Agree to pay money or property to a government official? (Exception. Check 'No'  if the foundation agreed to make a grant to for to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.441(0)-3 or in a current incline regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  7 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes," list the years beginning and 2015?  2 Taxes on failure to distribute income (section 4942(a)(2) or all years listed, answer 'No' and attach sitement - see instructions).  b we there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) or all years listed, answer 'No' and attach sitement - see instructions.)  b we there any years		See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance (see instructions)?  C) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If 'Yes,' list the years \  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)?  b Are there any years listed in 2a for which the foundation have any of the years listed in 2a, list the years here.  b Are there any years listed to Page 1 and		foreign country			
1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to quality under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  If "Yes (ab) of the tax year beginning in 2015?  1c at the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes, its the years beginning in 2015 as a result of (1) any purchase by the foundation or disqualified persons after during the year?  If "Yes, its the years beginning in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner	Pa	rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section \$3.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(3) or 4942()(5)):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  b Are there any years listed in 2s for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions).  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  3 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  1 Tyes, 'did if		File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.		Yes	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(3)(3) or 4942(1)(5)):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes," this the years set is set in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach is a transfer of the foundation of the year's section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  3 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  4 Did the fou	1a	During the year did the foundation (either directly or indirectly):			
a disqualified person?    Yes   X   No					
a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes," list the years Islated in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement'- see instructions.)  b If "Yes," did if have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1963; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-1, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the fo			:		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?					
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts tall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes," list the year's undistributed income? (if applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  b If "Yes," did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did the foundation invest during the yea					
(5) Transfer any income or assets to a disqualified person()?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the loundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.491(d)-3 or in a current notice regarding disaster assistance (see instructions)?  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(i)(5)):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If 'Yes,' list the years' b year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.    N/A   2b					
for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b if any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance (see instructions)?  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If 'Yes,' list the years \[ \]  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  b If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1963; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grit or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  10 If the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation invest during the year any amount in a manner that would jeopardize its c					
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If 'Yes,' list the years   Yes   No    If 'Yes,' list the years   Yes   No    If 'Yes,' list the years sisted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  Ab Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Old the fou					
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  2 Taxes on failure to distribute encome (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes," list the years   Yes   No    b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  C If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  D the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If Yes   X   No    b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)					
termination of government service, if terminating within 90 days.)  b If any answer is Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If Yes,' list the years \[ Yes \] No  If Yes,' list the years \[ Yes \] Is the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  \[ Yes \] And the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  \[ Yes \] X No  b If Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but alter December 31, 1969) that could jeopardize its charitable purpose that					
b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  © Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Are during the year?  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, N/A)  At Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that					
Section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes," list the years   b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  Defunction of the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Defunction of the distribute divided prior bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  N/A  A Did the foundation invest during the year any amount in a manner that would geopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	h				
Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes," list the years \[ Yes \] No  If "Yes," list the years \[ Yes \] Is the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  V/A  2b  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  1a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  1b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	•	5-/-	1b		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes," list the years		,			
before the first day of the tax year beginning in 2015?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Any 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  4a Did the foundation invest during the year any amount in a manner that would geopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could geopardize its charitable purpose that	c				
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes," list the years \[ \] Yes \[ \] No  If "Yes," list the years \[ \] Yes \[ \] No  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If "Yes," list the years \[ \] Yes \[ \] No  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	•		1c		$\mathbf{x}$
defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) (are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) (arelating to incorrect valuation of assets) have a section 4942(a)(a) (a) (a) (b) (a) (b) (a) (b) (a) (b) (b) (b) (c) (c) (c) (c) (c) (c) (c) (d) (c) (d) (c) (d) (c) (d) (c) (d) (c) (d) (d) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	2				
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  If "Yes," list the years \	-				
before 2015?  If "Yes," list the years \	•				
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.  Description of the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Diff "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	·	[一一] · 「使了 · ·			
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  C If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.					i
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	ŀ				
statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ——————————————————————————————————				1	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		37/3	2b		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		, ,			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	•				
during the year?    Yes   No	32	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		<u> </u>	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	-		l		
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			1	1	
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	•				
Form 4720, to determine if the foundation had excess business holdings in 2015)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		NT / N	3b	<u>†                                      </u>	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4	1 Offit 47 Eo, to determine it the rearrantion had exceed business hereinge in 10.07		1	х
			<u> </u>	1	
had not been removed from jeopardy before the first day of the tax year beginning in 2015?			4b	<u> </u>	X

THE ASHURST-LANE FAMILY I			62 12000	70	_
Form 990-PF (2015) FKA THE LANE FAMILY FOUNT Part VII-B   Statements Regarding Activities for Which F			63-12808	70	Page 6
5a During the year did the foundation pay or incur any amount to:	on Hizolinay Born	equirea (continu	uea)		$\top$
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	☐ Ye	s X No		
(2) Influence the outcome of any specific public election (see section 4955); or					
any voter registration drive?	,,,		s X No	1	
(3) Provide a grant to an individual for travel, study, or other similar purposes'	7		s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization				1	
4945(d)(4)(A)? (see instructions)		Ye	s X No	1	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or fo	or			
the prevention of cruelty to children or animals?		☐ Ye	s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described in	n Regulations	i		
section 53.4945 or in a current notice regarding disaster assistance (see instruc	ctions)?		N/A	5b	$\perp$
Organizations relying on a current notice regarding disaster assistance check he	еге				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr					
expenditure responsibility for the grant?	N	[/A	es 🔲 No		
If "Yes," attach the statement required by Regulations section 53 4945-	-5(d)				1
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on			- 1	
a personal benefit contract?		Ye	es 🗓 No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u> </u>	6b	X
If "Yes" to 6b, file Form 8870.				- 1	
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	es 🗓 No		
b If 'Yes,' did the foundation receive any proceeds or have any net income attribu		10.	N/A	7b	<u> Т</u>
Part VIII Information About Officers, Directors, Truster Paid Employees, and Contractors	es, Foundation Man	agers, Hignly			
List all officers, directors, trustees, foundation managers and their of the second seco	compensation	<del></del>			
Eist all officers, all colors, a disteres, fournation managers and their c		(c) Compensation	(d) Contributions to employee benefit plans	(e) Ex	nense
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid,	i and deterred	accoun	opense nt, other vances
JAMIE LEE ASHURST	PRESIDENT/TRU	enter -0-)	compensation	anow	ances
5648 WOODSIDE CIRCLE					
MONTGOMERY, AL 36117	0.00	0.	0.		0.
	SECRETARY-TRE				
5648 WOODSIDE CIRCLE					
MONTGOMERY, AL 36117	0.00	0.	0.		0.
			<u></u>		
		1			
		Ì			
		<u> </u>	<u> </u>		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) 0	1	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Ex	xpense nt, other
	devoted to position	(c) compensation	compensation	allow	ances
NONE		1	}	ł	
			ļ <u> </u>	<u> </u>	
				Į.	
	ļ <u>-</u> -	<u> </u>	<del> </del>	<del> </del>	
			İ		
		ļ. <del></del>	<u> </u>	<del> </del> -	
	1			l	
		<del> </del>	<del></del>	<del> </del>	

Total number of other employees paid over \$50,000

Form 990-PF (2015) FKA THE LANE FAMILY FOUNDATION	63-12	280870 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NO	ONE."	<del></del>
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<del></del>		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produced	information such as the , etc.	Expenses
1N/A		
2	<del></del>	
3		
4		
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines	: 1 and 2	Amount
1 N/A	Tund E.	7 HIOGH
1 41/42		

Form **990-PF** (2015)

All other program-related investments. See instructions.

Total. Add lines 1 through 3

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

income, Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

Form 990-PF (2015) 63-1280870 FKA THE LANE FAMILY FOUNDATION Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 435,977. a Average monthly fair market value of securities 1a 425. b Average of monthly cash balances 1b c Fair market value of all other assets 1c 436,402. d Total (add lines 1a, b, and c) 1d e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1e 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 2 436,402. Subtract line 2 from line 1d 3 6,546. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4 429,856. 5 21,493. Minimum investment return Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.) 21,493. Minimum investment return from Part X, line 6 1 268. 2a Tax on investment income for 2015 from Part VI, line 5 2a 2b Income tax for 2015. (This does not include the tax from Part VI.) 268 2c Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 0 Recoveries of amounts treated as qualifying distributions 4 225 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 225 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 25,487. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a 1b Program-related investments - total from Part IX-B 2 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: За a Suitability test (prior IRS approval required) 3b Cash distribution test (attach the required schedule) 4 25,487 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form 990-PF (2015)

6

487

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI,				
line 7		·		21,225.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		•		
3 Excess distributions carryover, if any, to 2015:		0.	<del></del>	
1				
b From 2011				
c From 2012 2,243. d From 2013 7,953.				
d From 2013 7,953. e From 2014 11,804.				
	87,982.			
f Total of lines 3a through e  4 Qualifying distributions for 2015 from	01,302.			
Part XII, line 4: \$ 25 , 487 .				
a Applied to 2014, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior	<del></del>			
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	<del></del>		<del></del>	
(Election required - see instructions)	0.			
d Applied to 2015 distributable amount			<del></del>	21,225.
e Remaining amount distributed out of corpus	4,262.			21,225
5 Excess distributions carryover applied to 2015	7,202.			0.
(If an amount appears in column (d), the same amount must be shown in column (a) )				<u></u>
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	92,244.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2014. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract			1	
lines 4d and 5 from line 1. This amount must				_
be distributed in 2016			 	0.
7 Amounts treated as distributions out of	·			
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2010	<b>65</b> 000		,	
not applied on line 5 or line 7	65,982.	<del></del>		
9 Excess distributions carryover to 2016.	26 262			
Subtract lines 7 and 8 from line 6a	26,262.			
10 Analysis of line 9:				
a Excess from 2011 b Excess from 2012 2,243.				
c Excess from 2013 7,953.	:			
d Excess from 2014 11,804.				
e Excess from 2015 4, 262.				
0 ENOUSS IT UIT ES 19			<u> </u>	· · · · · · · · · · · · · · · · · · ·

## THE ASHURST-LANE FAMILY FOUNDATION FKA THE LANE FAMILY FOUNDATION

Part XIV   Private Operating Foundations (see instructions and Part VII-A, question 9)  1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling    b Check box to indicate whether the foundation is a private operating foundation described in section    4942(j)(5) or    4942(j
foundation, and the ruling is effective for 2015, enter the date of the ruling  b Check box to indicate whether the foundation is a private operating foundation described in section  2 a Enter the lesser of the adjusted net income from Part I of the minimum investment return from Part X for each year listed  b 85% of line 2a  c Qualifying distributions from Part XII, line 4 for each year listed  d Amounts included in line 2c not used directly for active conduct of exempt activities  e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c  3 Complete 3a, b, or c for the alternative test - enter:  (1) Value of assets qualifying under section 4942(j)(3)(8)(i)  b "Endowmen" alternative test - enter: 2/3 of minimum investment return shown in Part X, line 6 for each year listed  c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities (section 512(a)(5), or royalties)  (2) Value of assets (section 512(a)(5), or royalties)  (2) Support from general public
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)  2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or of for the alternative test relied upon:  a "Assets" alternative test - enter:  (1) Value of assets qualifying under section 4942(j)(3)(3)(8)(t) b "Endownment" alternative test - enter: 23 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter:  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5), or royalties)  (2) Support from general public
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed  b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed  d Amounts included in line 2c not used directly for active conduct of exempt activities.  Subtract line 2d from line 2c  2 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of alsests (2) Value of assets qualifying under section 4942(I)(3)(B)(I) b "Endowment" alternative test - enter: 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public
income from Part I or the minimum investment return from Part X for each year listed  b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Compilete 3a, b, or c for the alternative test relied upon: a "Assets' atternative test - enter: (1) Value of all assets  (2) Value of assets qualifying under section 4942(i)(3)(B)(i) b "Endowment" alternative test - enter: 23 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public
investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(p)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public
each year listed  b 85% of line 2a  c Qualifying distributions from Part XII, line 4 for each year listed  d Amounts included in line 2c not used directly for active conduct of exempt activities  e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c  3 Complete 3a, b, or c for the alternative test relied upon: a 'Assets' alternative test - enter: (1) Value of all assets  (2) Value of assets qualifying under section 4942(i)(3)(B)(i) b 'Endowment' alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c 'Support' alternative test - enter: (1) Total support other than gross investment income (interest, dividends, reits, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public
b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of alssets qualifying under section 4942(j)(3)(B)(l) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public
c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon: a "Assets' alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(l) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public
line 4 for each year listed  d Amounts included in line 2c not used directly for active conduct of exempt activities  e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c  3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter; (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(l) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public
d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public
used directly for active conduct of exempt activities  e Qualifying distributions made directly for active conduct of exempt activities.  Subtract line 2d from line 2c  3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(8)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public
exempt activities  e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon:  a "Assets" alternative test - enter:  (1) Value of all assets  (2) Value of assets qualifying under section 4942(j)(3)(B)(i)  b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed  c "Support" alternative test - enter:  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public
e Qualifying distributions made directly for active conduct of exempt activities.  Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon:  a "Assetis" alternative test - enter:  (1) Value of all assets  (2) Value of assets qualifying under section 4942(j)(3)(B)(i)  b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed  c "Support" alternative test - enter:  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public
for active conduct of exempt activities.  Subtract line 2d from line 2c  Complete 3a, b, or c for the alternative test relied upon:  a "Assets" alternative test - enter:  (1) Value of all assets  (2) Value of assets qualifying under section 4942(j)(3)(B)(i)  b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed  c "Support" alternative test - enter:  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public
for active conduct of exempt activities.  Subtract line 2d from line 2c  Complete 3a, b, or c for the alternative test relied upon:  a "Assets" alternative test - enter:  (1) Value of all assets  (2) Value of assets qualifying under section 4942(j)(3)(B)(i)  b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed  c "Support" alternative test - enter:  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public
Complete 3a, b, or c for the alternative test relied upon:  a "Assets" alternative test - enter: (1) Value of all assets  (2) Value of assets qualifying under section 4942(j)(3)(B)(i)  b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed  c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public
a "Assets" alternative test - enter:  (1) Value of all assets  (2) Value of assets qualifying under section 4942(j)(3)(B)(i)  b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed  c "Support" alternative test - enter:  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public
a "Assets" alternative test - enter:  (1) Value of all assets  (2) Value of assets qualifying under section 4942(j)(3)(B)(i)  b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed  c "Support" alternative test - enter:  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public
(1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i)  b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed  c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)  b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed  c "Support" alternative test - enter:  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed  c "Support" alternative test - enter:  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public
2/3 of minimum investment return shown in Part X, line 6 for each year listed  c "Support" alternative test - enter:  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public
shown in Part X, line 6 for each year listed  c "Support" alternative test - enter:  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public
c "Support" alternative test - enter:  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public
investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public
dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)  (2) Support from general public
securities loans (section 512(a)(5)), or royalties)  (2) Support from general public
(2) Support from general public
(2) Support from general public
and 5 or more exempt
organizations as provided in
section 4942(j)(3)(B)(III)
(3) Largest amount of support from
an exempt organization
(4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets
at any time during the year-see instructions.)
<ul> <li>Information Regarding Foundation Managers:</li> <li>a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax</li> </ul>
year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
NONE
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or
other entity) of which the foundation has a 10% or greater interest.
NONE
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here <b>X</b> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If
the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
b The form in which applications should be submitted and information and materials they should include:
c Any submission deadlines:
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

63-1280870

Page 11

Tart XV Cappiementary information		7 T. T. J.		
3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment	<u></u>	
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid duning the year				
ALABAMA SHAKESPEARE FESTIVAL INC	NONE	PUBLIC CHARITY	SUPPORT PROFESSIONAL	
1 FESTIVAL DRIVE			THEATER PRODUCTIONS	
MONTGOMERY, AL 36117				12,500.
M.A.N.E.	NONE	PUBLIC CHARITY	PROVIDE THERAPEUTIC	
3699 WALLAHATCHIE ROAD		1	HORSEBACK RIDING	
PIKE ROAD, AL 36064			OPPORTUNITIES TO	
			PEOPLE WITH	
			DISABILITIES	4,000.
SAV-A-LIFE MONTGOMERY INC	NONE	PUBLIC CHARITY	TO DEACH THE	
380 MENDEL PKWY E	HONE	TOBBIC CIBINITI	ABORTION-VULNERABLE	
MONTGOMERY, AL 36117			MEMBERS OF OUR	
,			COMMUNITY IN THE NAME	
			OF CHRIST	3,000.
THE UNIVERSITY OF ALABAMA	NONE	PUBLIC CHARITY	ADVANCE THE	
PRESIDENT'S OFFICE, BOX 870100	1	ľ	INTELLECTUAL AND	
TUSCALOOSA, AL 35487-0100			SOCIAL CONDITION OF	
			THE PEOPLE	5,000.
			1	
Total		<u> </u>	► 3a	24,500.
b Approved for future payment				
ф.				
NONE				
	<u> </u>			
		}		
				l
		}		
			-	
Total	<u> </u>		<b>▶</b> 3b	0.
ı Ulai			- 00	

63-1280870

Form 990-PF (2015)

Part XVI-A	Analysis of	Income-Producing	<b>Activities</b>
------------	-------------	------------------	-------------------

nter gross amounts unless otherwise indicated.	Unrelat	ed business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a			f = f		
b		<u> </u>			
			1 1		
c			1 1		
d			+ +		<del> </del>
e	<b></b>		+		·
g Fees and contracts from government agencies			1		<del></del>
Membership dues and assessments	<u> </u>		1 1		
3 Interest on savings and temporary cash			1		
investments			14		
4 Dividends and interest from securities		<u> </u>	14	11,216.	
5 Net rental income or (loss) from real estate:			+ +	* * 7, *	· · · · · · · · · · · · · · · · · · ·
·	<del>                                     </del>		1 1	<u></u>	<del></del>
a Debt-financed property			+ +		
b Not debt-financed property			+ -		
6 Net rental income or (loss) from personal					
property	<del></del>		+		
7 Other investment income	<del></del>		+1		
8 Gain or (loss) from sales of assets other			18	8,252.	
than inventory	<del></del>		10	0,232.	
9 Net income or (loss) from special events	<b> </b>		<del>  </del>		
Gross profit or (loss) from sales of inventory	<u> </u>	<u> </u>	+		<del></del>
1 Other revenue.					
a			+-+	<del></del>	
b					
C			+		
d			+	·· <del></del>	<del></del>
e		0.	+	19,468.	0.
2 Subtotal Add columns (b), (d), and (e)		<u> </u>			
3 Total Add line 12, columns (b), (d), and (e)				13	19,468.
See worksheet in line 13 instructions to verify calculations.)		· · · · · · · · · · · · · · · · · · ·		<del></del>	
Part XVI-B Relationship of Activities t	o the Acco	omplishment of Ex	empt	Purposes	
Line No Explain below how each activity for which inco	me is renorted	in column (e) of Part XVI-	A contrib	uited importantly to the accom	olishment of
the foundation's exempt purposes (other than	bv providina fu	inds for such purposes).	1 0011110	atou importantly to the accom	pholimon of
<u> </u>	-,,,	<u></u>	-	<del></del>	
				<del></del>	· · ·
<del></del> -				· · · · · · · · · · · · · · · · · · ·	
<del></del>		<del></del>			
		·		<del></del>	
		<del></del>			
<del></del>				<del></del>	
<del></del>				<del></del>	
		<del></del>		_ <del></del>	- <del></del>
					· · · · · · · · · · · · · · · · · · ·
<del></del>					·· <del>······</del>
		<u> </u>			
	<del></del>				
	· · · · · · · · · · · · · · · · · · ·				
	<del></del>			<del></del>	

	m 990-PF (2015) <b>FKA T</b>	SHURST-LANE FAMILY FOUNDATION	ON 63-1280	870	Pa	ige 13
Pa		egarding Transfers To and Transactions ar	nd Relationships With Noncharita	able		
	Exempt Organ	izations				
1		rectly engage in any of the following with any other organizatio	` ,		Yes	No
		)(3) organizations) or in section 527, relating to political organi	zations?			
а	Transfers from the reporting found	ation to a noncharitable exempt organization of:				لــــا
	(1) Cash			1a(1)		X
	(2) Other assets			1a(2)		X
b	Other transactions:					لــــا
	(1) Sales of assets to a noncharita	. •		1b(1)		X
	(2) Purchases of assets from a no			1b(2)		X
	(3) Rental of facilities, equipment,			1b(3)		X
	(4) Reimbursement arrangements			1b(4)		X
	(5) Loans or loan guarantees		ł	1b(5)	_	X
	• •	embership or fundraising solicitations		1b(6)		X
		illing lists, other assets, or paid employees "Yes," complete the following schedule. Column (b) should alv	l l	1c		X
(a) L	column (d) the value of the goods,  Line no (b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sha	ring arra	ngemen	ıts
		N/A				
_		<u> </u>	<del></del>			
			<del></del>			
—			<u> </u>			
_			<del> </del>			
—		<del>                                     </del>	<del></del>			
_	<del></del>					—
					_	
_						
_					_	
_						
		<u> </u>	<u>L</u>			
2a	•	ctly affiliated with, or related to, one or more tax-exempt organi or than section 501(c)(3)) or in section 527?	zations described	] Yes	X	□No

b if "Yes."	complete the following schedule.				
	(a) Name of organization	(b) Type of organization		(c) Description of re	elationship
	N/A				
			<u> </u>		
Sign Here	r penalties of perjury, I declare that I have examined the lellef, it is true, correct, and complete. Declaration of p			as any knowledge	May the IRS discuss this return with the preparer shown below (see instr.)?  X Yes No
Paid	Print/Type preparer's name  J. ANDY KING	Preparer's signature  J. and King (PA	Date 05/09/16	Check if self- employed	PTIN P00081174
Preparer Use Only	Firm's name ► WARREN AVER	Firm's EIN ► 45 - 4084437			
	Firm's address ► 2500 ACTON BIRMINGHAM	ROAD , AL 35243		Phone no. 20	5-979-4100
					Form <b>990-PF</b> (2015)

CONTINUATION FOR 990-PF, PART IV 63-1280870 PAGE 1 OF 1

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (c) Date acquired (mo., day, yr.) (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) 12 RUSSELL SHORT DURATION 03/02/1510/14/15 P b RUSSELL GLBL EQTY P 04/02/1310/29/15 c RUSSELL 04/02/1304/10/15 EMERGING MKTS P d RUSSELL INVT CO p 04/02/1303/02/15 e RUSSELL 04/02/1310/29/15 INVT CO P f RUSSELL INVT CO P 04/02/1303/02/15 \_g RUSSELL INVT CO 04/02/1303/02/15 P h RUSSELL STRATEGIC BOND P 04/02/1310/14/15 RUSSELL INTL DEVELPD 04/02/1304/10/15 P RUSSELL US SMALL CAP P 04/02/1306/11/15 k RUSSELL INV GRADE BD P 04/02/1310/14/15 RUSSELL INVT CO P 04/02/1310/29/15 INVT CO P 04/02/1310/29/15 m RUSSELL n CAPITAL GAINS DIVIDENDS \_ 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 2,731. 2,741. <del><</del>10.> 398. 2,454. 2,056. b 3.112. 3,315. <203.> C 4,376. 4,498. <122.> d 2,132. 1,854. <278.> 6,772. 6,602. 170. 1.702. 1,238. <464.> a 20,813. 21,098. <285.> h 3,871. 3,405. 466. 5,297. 4,695. 602. 12,610. 12,608. <2.> 4,885. 571. 5,456. 87. 79. <8.> m 7,417. 7,417. n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (k) Excess of col. (i) (i) Adjusted basis (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (1), if any <10.> 398. b <203.> С <122.> đ <278.> 170. <464.> a <285.> h 466. 602. <2.> 571. <8.> m ,417. U { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 8,252. 2 Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

#### **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <a href="https://www.irs.gov/form990">www.irs.gov/form990</a>.

2015

Name of the organization

THE ASHURST-LANE FAMILY FOUNDATION FKA THE LANE FAMILY FOUNDATION

Employer identification number

63-1280870

Organization type (check one).				
Filers of:	Section:			
Form 990 or 990-EZ	501(c)( ) (enter number) organization			
	4947(a)(1) nonexempt charitable trust not treated as a private foundation			
	527 political organization			
Form 990-PF	X 501(c)(3) exempt private foundation			
	4947(a)(1) nonexempt charitable trust treated as a private foundation			
	501(c)(3) taxable private foundation			
Note. Only a section 501(c)	s covered by the <b>General Rule</b> or a <b>Special Rule</b> .  (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions			
General Rule				
	n filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor Complete Parts I and II See instructions for determining a contributor's total contributions.			
Special Rules				
sections 509(a)(1) a any one contributo	n described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from or, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, line 1 Complete Parts I and II			
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.				
year, contributions is checked, enter he purpose Do not co	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year			
but it must answer "No" on	nat is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).			

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization
THE ASHURST-LANE FAMILY FOUNDATION
FKA THE LANE FAMILY FOUNDATION

Employer identification number

63-1280870

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
1	JAMES LANE CHARITABLE LEAD UNITRUST  5648 WOODSIDE CIRCLE  MONTGOMERY, AL 36117-2601	\$ 166,989.	Person X Payroll	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		-   \$	Person Payroll Oncash Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		-   \$ -	Person Payroll Oncash Complete Part II for noncash contributions )	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		- - \$	Person Payroll Oncash (Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		- - \$	Person Payroll Oncash Complete Part II for noncash contributions )	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		- - - \$	Person Payroll Onnian (Complete Part II for noncash contributions )	

Name of organization

THE ASHURST-LANE FAMILY FOUNDATION

FKA THE LANE FAMILY FOUNDATION

Employer identification number

63-1280870

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No. from Part i	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
		0	100 000 FT 000 DEL /004EL	

Employer	identification	number
----------	----------------	--------

KA TI	HE LANE FAMILY FOUNDATION	ON	63-1280870
Part III	Exclusively religious, charitable, etc., cont the year from any one contributor. Complete completing Part III, enter the total of exclusively religiou.	columns (a) through (e) and the follow	section 501(c)(7), (8), or (10) that total more than \$1,000 for ing line entry. For organizations so for the year (Enter this into once)
	Use duplicate copies of Part III if addition	al space is needed	<u> </u>
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
}		(e) Transfer of gift	
	Transferee's name, address, a	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, address, a		Relationship of transferor to transferee
(a) No			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<del> </del>	(e) Transfer of gift	
}	Transferee's name, address, a	and ZIP + 4	Relationship of transferor to transferee
}			

FORM 990-PF DIVIDENT	OS AND INTER	EST FROM SECUR	ITIES ST	PATEMENT 1
GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO 18,633	7,41	7. 11,216.	11,216.	
TO PART I, LINE 4 18,633	7,41	7. 11,216.	11,216.	
FORM 990-PF	ACCOUNTI	NG FEES	Si	PATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
TAX PREP FEES	1,995.	998.		987.
TO FORM 990-PF, PG 1, LN 16B	1,995.	998.		987.
FORM 990-PF (	OTHER PROFES			PATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS		(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROKER FEES	4,949.	· <del></del> ·		0.
TO FORM 990-PF, PG 1, LN 16C	4,949.	4,949.		0.
FORM 990-PF	TAX	ES		FATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	145.	145.		0.
TO FORM 990-PF, PG 1, LN 18	145.	145.		0.
=				

FORM 990-PF OTHER	R INVESTMENTS		STATEMENT 5
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	COST	486,099.	453,437.
TOTAL TO FORM 990-PF, PART II, LINE	13	486,099.	453,437.