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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2015

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2015 or tax year beginning

, and ending

Name of foundation PROTECTIVE LIFE FOUNDATION		A Employer identification number 63-1129596
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 13008	Room/suite	B Telephone number 205-268-1395
City or town, state or province, country, and ZIP or foreign postal code BIRMINGHAM, AL 35202		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 13,162.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	4,800,000.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	4,800,000.	0.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	56,583.	0.		0.
	22 Printing and publications	63,087.	0.		0.
	23 Other expenses STMT 1	26,401.	0.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	146,071.	0.		0.
	25 Contributions, gifts, grants paid	4,681,725.			4,681,725.
26 Total expenses and disbursements. Add lines 24 and 25	4,827,796.	0.		4,681,725.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<27,796.>				
b Net investment income (if negative, enter -0-)		0.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	40,958.	13,162.	13,162.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	40,958.	13,162.	13,162.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	40,958.	13,162.	
	30 Total net assets or fund balances	40,958.	13,162.	
	31 Total liabilities and net assets/fund balances	40,958.	13,162.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	40,958.
2 Enter amount from Part I, line 27a	2	<27,796.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	13,162.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	13,162.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b NONE				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	4,371,990.	228,746.	19.112859
2013	2,524,303.	232,611.	10.852036
2012	2,338,743.	256,707.	9.110554
2011	2,501,148.	385,080.	6.495139
2010	1,719,398.	313,892.	5.477674

2 Total of line 1, column (d)	2	51.048262
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	10.209652
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	342,647.
5 Multiply line 4 by line 3	5	3,498,307.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	3,498,307.
8 Enter qualifying distributions from Part XII, line 4	8	4,681,725.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

- 1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)
- b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b
- c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

- 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
- 3 Add lines 1 and 2
- 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
- 5 **Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

- a 2015 estimated tax payments and 2014 overpayment credited to 2015
- b Exempt foreign organizations - tax withheld at source
- c Tax paid with application for extension of time to file (Form 8868)
- d Backup withholding erroneously withheld

6a	
6b	
6c	
6d	

- 7 Total credits and payments. Add lines 6a through 6d
- 8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached
- 9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**
- 10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**
- 11 Enter the amount of line 10 to be: **Credited to 2016 estimated tax** ☐ **Refunded** ☐

1	0.
2	0.
3	0.
4	0.
5	0.
6	
7	0.
8	
9	0.
10	
11	

Part VII-A Statements Regarding Activities

- 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
- b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
- c Did the foundation file Form 1120-POL for this year?
- d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.
- e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.
- 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.
- 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes
- 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
- b If "Yes," has it filed a tax return on Form 990-T for this year?
- 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T
- 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
- 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV
- 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ AL
- b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation
- 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV
- 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

N/A

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	

Website address ► **WWW.PROTECTIVE.COM**

14 The books are in care of ► **KATE H. COTTON** Telephone no. ► **205-268-4434**
 Located at ► **1209 MONTGOMERY HIGHWAY, BIRMINGHAM, AL** ZIP+4 ► **35223**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
 and enter the amount of tax-exempt interest received or accrued during the year
 ► 15 **N/A**

16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►

	Yes	No
16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☒

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN D. JOHNS 2801 HIGHWAY 280 SOUTH BIRMINGHAM, AL 35223	DIRECTOR/PRESIDENT 0.00	0.	0.	0.
KATE H. COTTON 2801 HIGHWAY 280 SOUTH BIRMINGHAM, AL 35223	DIRECTOR/SECRETARY 0.00	0.	0.	0.
CHARLES D. EVERS, JR. 2801 HIGHWAY 280 SOUTH BIRMINGHAM, AL 35223	ASSISTANT TREASURER 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Form 990-PF (2015)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	347,865.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	347,865.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	347,865.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,218.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	342,647.
6	Minimum investment return. Enter 5% of line 5	6	17,132.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	17,132.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	17,132.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	17,132.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	17,132.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,681,725.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,681,725.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,681,725.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				17,132.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	1,703,703.			
b From 2011	2,481,894.			
c From 2012	2,325,908.			
d From 2013	2,512,672.			
e From 2014	4,360,553.			
f Total of lines 3a through e	13,384,730.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ 4,681,725.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				17,132.
e Remaining amount distributed out of corpus	4,664,593.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	18,049,323.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	1,703,703.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	16,345,620.			
10 Analysis of line 9:				
a Excess from 2011	2,481,894.			
b Excess from 2012	2,325,908.			
c Excess from 2013	2,512,672.			
d Excess from 2014	4,360,553.			
e Excess from 2015	4,664,593.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED SCHEDULE P.O. BOX 13008 BIRMINGHAM, AL 35202	NONE	501(C)(3) EXEMPT ORGANIZATION	SEE ATTACHED SCHEDULE	4,605,459.
SEE ATTACHED SCHEDULE P.O. BOX 13008 BIRMINGHAM, AL 35202	SEE PART XV	N/A	ACADEMIC SCHOLARSHIPS	76,266.
Total			▶ 3a	4,681,725.
b Approved for future payment NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0.		0.	0.
13	Total. Add line 12, columns (b), (d), and (e)					0.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Name of the organization

PROTECTIVE LIFE FOUNDATION

Employer identification number

63-1129596

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

Employer identification number

PROTECTIVE LIFE FOUNDATION**63-1129596****Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PROTECTIVE LIFE INSURANCE COMPANY 2801 HIGHWAY 280 SOUTH BIRMINGHAM, AL 35223	\$ 4,800,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
PROTECTIVE LIFE FOUNDATION	63-1129596

Part III**Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

PROTECTIVE LIFE FOUNDATION**63-1129596**

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF

OTHER EXPENSES

STATEMENT

1

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS	24,806.	0.		0.
SUPPLIES	32.	0.		0.
BUREAU & ASSOCIATION DUES	1,249.	0.		0.
GIFTS & FLOWERS	235.	0.		0.
TRAINING	79.	0.		0.
TO FORM 990-PF, PG 1, LN 23	26,401.	0.		0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 2

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTEDKATE H. COTTON
P.O. BOX 2606
BIRMINGHAM, AL 35202TELEPHONE NUMBERNAME OF GRANT PROGRAM

205-268-4434

PROTECTIVE LIFE FOUNDATION

FORM AND CONTENT OF APPLICATIONS

NO PARTICULAR FORM

ANY SUBMISSION DEADLINESTHE SCHOLARSHIP PROGRAM HAS A 4-15 DEADLINE TO ALLOW FOR THE SELECTION
PROCESS & FUND DISTRIBUTIONS.RESTRICTIONS AND LIMITATIONS ON AWARDSNO RESTRICTIONS OR LIMITATIONS WITH THE EXCEPTION OF THE SCHOLARSHIP
PROGRAM WHICH IS LIMITED TO THE CHILDREN OF THE EMPLOYEES OF PROTECTIVE
LIFE ENTITIES. THE SCHOLARSHIP PROGRAM HAS RECEIVED APPROVAL FROM THE IRS.

2. 2015 Protective Life Foundation
(by month)

Payments Made - By Month

7/12/2016

Protective Life Foundation
EIN: 63-1129596
Form 990-PF Part XV

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
<u>January 2015</u>					
Alabama Giving 2015 Membership Dues \$ 800.00	4780	1/23/2015	\$800.00	Protective Life Foundation	1004663
The Alabama Governor's School 2015 Programming Support \$ 10,000.00	4724	1/22/2015	\$10,000.00	Protective Life Foundation	1004652
ChildrenFirst Alliance of Alabama, Inc. 2015 Operating Support \$ 10,000.00	4771	1/22/2015	\$10,000.00	Protective Life Foundation	1004653
Culture Relay, Inc. 2014 Programming Support \$ 1,000.00	4730	1/23/2015	\$1,000.00	Protective Life Foundation	1004665
The Friends of Costco Guild 2015 Presenting Sponsorship \$ 25,000.00	4789	1/23/2015	\$25,000.00	Protective Life Foundation	1004666
Heart Gallery of Alabama 2015 Corporate Partner \$ 10,000.00	4690	1/22/2015	\$10,000.00	Protective Life Foundation	1004654
The Horizons School 2015 Junior Board - Mercedes Run - 100% donation. \$ 1,000.00	4715	1/22/2015	\$1,000.00	Protective Life Foundation	1004655

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Innovation Depot 2015 TEDxBirmingham \$ 2,500.00	4622	1/22/2015	\$2,500.00	Protective Life Foundation	1004656
Junior Achievement of Greater Birmingham, Inc. 2015 Operating/Programming Support \$ 10,000.00	4719	1/22/2015	\$10,000.00	Protective Life Foundation	1004657
MANE, Montgomery Area Non-Traditional Equestrians 2015 Fundraiser - 100% donation \$ 5,000.00	4788	1/14/2015	\$5,000.00	Protective Life Foundation	1004650
March of Dimes, Alabama Chapter 2015 March for Babies - 100% donation. \$ 10,000.00	4773	1/22/2015	\$10,000.00	Protective Life Foundation	1004658
PLF Scholar - Benjamin B. Puckett 2014 - 2015 PLF Scholar - for up to four years \$ 10,000.00	4560	1/5/2015	\$1,012.00	Protective Life Foundation	1004645
PLF Scholar - Laura L. Puckett 2014 - 2015 PLF Scholar - for up to four years \$ 10,000.00	4561	1/5/2015	\$1,012.00	Protective Life Foundation	1004645
PLF Scholar - Taylor Marie Newman 2013 - 2014 PLF Scholarship Award \$ 10,192.00	4240	1/22/2015	\$1,348.00	Protective Life Foundation	1004651
PLF Scholar - Wendi N. Lu 2014 - 2015 Academic Excellence Award \$ 1,000.00	4557	1/23/2015	\$1,000.00	Protective Life Foundation	1004664
Preschool Partners 2015 - Food Truck Round Up \$ 15,000.00	4779	1/22/2015	\$15,000.00	Protective Life Foundation	1004659

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Restoration Academy 2015 Scholarship Support \$ 8,500.00	4772	1/22/2015	\$8,500.00	Protective Life Foundation	1004660
REV Birmingham 2015 MLK Unity Breakfast - 100% donation \$ 1,000.00	4717	1/22/2015	\$1,000.00	Protective Life Foundation	1004661
Selma to Montgomery March 2015 - 50th Anniversary Commemoration \$ 50,000.00	4757	1/14/2015	\$50,000.00	Protective Life Foundation	1004648
Society of St. Vincent de Paul 2015 Matching on December 2014 fundraising \$ 1,000.00	4770	1/5/2015	\$1,000.00	Protective Life Foundation	1004644
UAB School of Medicine 2015 Fundraiser \$ 1,500.00	4742	1/7/2015	\$1,500.00	Protective Life Foundation	1004646
The University of Alabama School of Social Work 2015 - Washington, D.C. Internship Program \$ 15,000.00	4787	1/22/2015	\$15,000.00	Protective Life Foundation	1004662
Vulcan Park Foundation 2015 Corporate Membership \$ 5,000.00	4785	1/23/2015	\$5,000.00	Protective Life Foundation	1004667
February 2015					
Alabama Symphony Orchestra 2015 Performance at BMA \$ 1,400.00	4813	2/12/2015	\$1,400.00	Protective Life Foundation	1004671
Total January 2015 (23 items)			\$186,672.00		

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
American Association of University Women (AAUW) 2015 Memorial Gift \$ 250.00	4812	2/13/2015	\$250.00	Protective Life Foundation	1004682
American Diabetes Association 2015 Operating \$ 16,500.00	4811	2/12/2015	\$1,500.00	Protective Life Foundation	1004672
Birmingham Civil Rights Institute 2015 - Circle of Light Women's Fundraising Initiative \$ 10,000.00	4805	2/12/2015	\$10,000.00	Protective Life Foundation	1004673
The Jimmie Hale Mission 2015 Matching funds on AA's fundraising efforts \$ 500.00	4809	2/12/2015	\$500.00	Protective Life Foundation	1004675
Leadership Birmingham 2015 Operating Support \$ 10,000.00	4804	2/12/2015	\$10,000.00	Protective Life Foundation	1004677
The Leading Edge Institute 2015 Winter Summit \$ 2,500.00	4798	2/12/2015	\$2,500.00	Protective Life Foundation	1004678
The Lovelady Center 2015 Matching funds on AA's fundraising efforts \$ 1,400.00	4807	2/12/2015	\$1,400.00	Protective Life Foundation	1004681
Sight Savers America 2015 Heroes for Sight Luncheon - 100% donation. \$ 2,500.00	4802	2/12/2015	\$2,500.00	Protective Life Foundation	1004679

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Society of St. Vincent de Paul 2015 Friends of the Poor Walk/Run \$ 5,000.00	4795	2/12/2015	\$5,000.00	Protective Life Foundation	1004680
St. Baldrick's Foundation 2015 Matching Gift - St. Louis office \$ 500.00	4793	2/13/2015	\$500.00	Protective Life Foundation	1004683
March 2015					
Total February 2015 (11 items)			\$35,550.00		
A.G. Gaston Business Institute 2015 A.G. Gaston Conference \$ 20,000.00	4844	3/3/2015	\$20,000.00	Protective Life Foundation	1004689
Addiction Coalition 2015 Drug Awareness Walk \$ 10,000.00	4830	3/5/2015	\$10,000.00	Protective Life Foundation	1004697
Birmingham Landmarks 2013 Capital Campaign - The Lyric Theatre \$ 250,000.00	4302	3/5/2015	\$50,000.00	Protective Life Foundation	1004691
Faith United Methodist Church 2015 Mission Trip to Ecuador \$ 500.00	4833	3/5/2015	\$500.00	Protective Life Foundation	1004692
Freshwater Land Trust 2015 Corporate Partners Program \$ 10,000.00	4824	3/5/2015	\$10,000.00	Protective Life Foundation	1004693
The Links, Inc. 2015 - Southern Area Conference \$ 2,500.00	4829	3/5/2015	\$2,500.00	Protective Life Foundation	1004698

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
The McWane Science Center 2015 Minor visit to McWane \$ 10,000.00	4832	3/5/2015	\$10,000.00	Protective Life Foundation	1004694
Southern Environmental Center 2015 Darter Festival - 100% donation \$ 2,500.00	4825	3/5/2015	\$2,500.00	Protective Life Foundation	1004695
Wounded Warrior Project 2015 Gift - Voided. \$ 1,000.00	4834	3/5/2015	\$1,000.00	Protective Life Foundation	1004699
Total March 2015 (9 items)			\$106,500.00		
April 2015					
Alabama Symphony Orchestra Three-Year Sponsorship \$ 150,000.00	4877	4/23/2015	\$50,000.00	Protective Life Foundation	1004734
Alys Stephens Performing Arts Center 2015 Programming Support \$ 20,000.00	4878	4/23/2015	\$20,000.00	Protective Life Foundation	1004744
American Cancer Society 2015 Relay for Life - Mountain Brook High School \$ 1,500.00	4875	4/7/2015	\$1,500.00	Protective Life Foundation	1004712
American Diabetes Association 2015 "Father of the Year" \$ 2,000.00	4868	4/7/2015	\$2,000.00	Protective Life Foundation	1004713
American Red Cross 2015 Operating Support \$ 25,000.00	4879	4/23/2015	\$25,000.00	Protective Life Foundation	1004745

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Autism Society of Alabama 2015 Funky Fish Fry \$ 1,000.00	4856	4/7/2015	\$1,000.00	Protective Life Foundation	1004723
Birmingham Children's Theatre 2015 Programming Support \$ 2,000.00	4865	4/7/2015	\$2,000.00	Protective Life Foundation	1004714
Birmingham-Southern College 2013 Sustainability Gift \$ 250,000.00	4094	4/23/2015	\$50,000.00	Protective Life Foundation	1004735
Birmingham-Southern College 2015 Acceleration of Multi-Year Gift/Support for the Krulak Center for Leadership & Service \$ 25,000.00	4881	4/23/2015	\$25,000.00	Protective Life Foundation	1004735
The Bo Johnson Charitable Foundation 2015 Bo Johnson Memorial Golf Tournament - 100% gift. \$ 2,500.00	4848	4/7/2015	\$2,500.00	Protective Life Foundation	1004724
Boy Scouts of America 2011 Capital and Endowment Campaign \$ 250,000.00	3457	4/23/2015	\$50,000.00	Protective Life Foundation	1004738
Breakthrough Birmingham Three-Year Programming Gift \$ 35,000.00	4883	4/23/2015	\$35,000.00	Protective Life Foundation	1004736
Business Education Alliance Three-Year Operating Support - Approved one year. \$ 25,000.00	4882	4/23/2015	\$25,000.00	Protective Life Foundation	1004746

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Children's Aid Society 2012 Capital Campaign \$ 250,000.00	3934	4/23/2015	\$50,000.00	Protective Life Foundation	1004737
Children's Harbor Family Center 2015 "Friends of Children's Harbor" fundraiser \$ 5,000.00	4860	4/23/2015	\$5,000.00	Protective Life Foundation	1004747
Community Food Bank of Central Alabama 2015 Sunday & Supper Fundraiser \$ 5,000.00	4863	4/7/2015	\$5,000.00	Protective Life Foundation	1004715
Community Grief Support Service 2015 Programming Support \$ 5,000.00	4869	4/7/2015	\$5,000.00	Protective Life Foundation	1004716
Create Birmingham (formerly the Cultural Alliance of Greater Birmingham) 2015 Creative Industries Initiative \$ 5,000.00	4874	4/3/2015	\$5,000.00	Protective Life Foundation	1004710
Cystic Fibrosis Foundation 2015 Great Strides Walk \$ 1,000.00	4898	4/23/2015	\$1,000.00	Protective Life Foundation	1004748
Episcopal Place 2015 Gumbo Gala - 100% donation \$ 1,000.00	4862	4/7/2015	\$1,000.00	Protective Life Foundation	1004717
Gateway (Years 2001 & after) 2015 "Off the Wall" \$ 1,000.00	4873	4/7/2015	\$1,000.00	Protective Life Foundation	1004718
Humane Association of Central New York 2015 Matching Funds \$ 1,500.00	4851	4/7/2015	\$1,500.00	Protective Life Foundation	1004719

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Impact Alabama: A Student Service Initiative 2015 Trivia Contest \$ 2,000.00	4859	4/7/2015	\$2,000.00	Protective Life Foundation	1004720
Impact Alabama: A Student Service Initiative 2015 Lead Matching Gift \$ 25,000.00	4885	4/23/2015	\$25,000.00	Protective Life Foundation	1004749
Inner City Capital Connections (Initiative for a Competitive Inner City) 2015 Birmingham Seminar \$ 40,000.00	4843	4/3/2015	\$40,000.00	Protective Life Foundation	1004709
Junior League of Birmingham 2015 Programming Support \$ 2,500.00	4857	4/3/2015	\$2,500.00	Protective Life Foundation	1004711
King's Home 2015 Operating Support \$ 25,000.00	4886	4/23/2015	\$25,000.00	Protective Life Foundation	1004750
Lakeshore Foundation 2015 Amazing Race \$ 2,500.00	4855	4/7/2015	\$2,500.00	Protective Life Foundation	1004721
Mountain Brook YMCA 2015 Greystone Annual Campaign \$ 1,000.00	4899	4/23/2015	\$1,000.00	Protective Life Foundation	1004752
The Nature Conservancy of Alabama 2015 Special Request \$ 50,000.00	4894	4/23/2015	\$25,000.00	Protective Life Foundation	1004756
One-Way-2-Play Drug Free 2015 Bama Coaches Clinic - FCA Breakfast \$ 10,000.00	4900	4/23/2015	\$10,000.00	Protective Life Foundation	1004753

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Public Affairs Research Council of Alabama 2015 Operating Support \$ 10,000.00	4854	4/7/2015	\$10,000.00	Protective Life Foundation	1004722
Railroad Park Foundation 2013 - "Give the Gift of Green - The Campaign for Railroad Park" \$ 250,000.00	4089	4/23/2015	\$50,000.00	Protective Life Foundation	1004739
Red Mountain Theatre Company 2015 - 2016 Season Sponsorship \$ 30,000.00	4888	4/23/2015	\$30,000.00	Protective Life Foundation	1004740
REV Birmingham 2015 Operating Support \$ 25,000.00	4889	4/23/2015	\$25,000.00	Protective Life Foundation	1004754
The Salvation Army 2015 Capital Campaign \$ 500,000.00	4890	4/23/2015	\$125,000.00	Protective Life Foundation	1004741
Venture for America Three-year operating support \$ 30,000.00	4895	4/23/2015	\$30,000.00	Protective Life Foundation	1004742
Washington Legal Foundation 2015 Programming Support \$ 5,000.00	4849	4/7/2015	\$5,000.00	Protective Life Foundation	1004725
Woodlawn Foundation 2013 Multi-Year Sustainability Grant \$ 150,000.00	4197	4/23/2015	\$50,000.00	Protective Life Foundation	1004743

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Wounded Warrior Project 2015 Gift - Voided. \$ 1,000.00	4834	4/14/2015	(\$1,000.00)	Protective Life Foundation	VOID - 1004699 Void of Payment [5999] for \$1,000.00, paid on 3/5/2015.
May 2015					
Aldridge Gardens 2015 Hydrangeas Under the Stars - 100% donation. \$ 2,000.00					
				Protective Life Foundation	1004763
American Diabetes Association 2015 Matching Funds \$ 500.00					
				Protective Life Foundation	1004779
American Heart Association 2015 Heart Walk - Mr. David Atkinson \$ 1,000.00					
				Protective Life Foundation	1004780
Better Basics 2015 Programming Support \$ 2,500.00					
				Protective Life Foundation	1004764
Birmingham Athletic Partnership 2015 - Renewal of the Business Partners Plan \$ 100,000.00					
				Protective Life Foundation	1004772
Birmingham Sister Cities Foundation 2015 Birmingham to Beijing Project \$ 2,000.00					
				Protective Life Foundation	1004781
Total April 2015 (40 items)			\$820,500.00		

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
The Birmingham Zoo 2015 Family Memberships \$ 8,000.00	4930	5/19/2015	\$8,000.00	Protective Life Foundation	1004774
Costco Scholarship Fund 2015 Scholarship Support \$ 10,000.00	4932	5/8/2015	\$10,000.00	Protective Life Foundation	1004765
Duchesne Society 2015 Scholarship Support \$ 2,500.00	4947	5/28/2015	\$2,500.00	Protective Life Foundation	1004782
Leadership Alabama 2015 Operating Support \$ 10,000.00	4943	5/28/2015	\$10,000.00	Protective Life Foundation	1004783
MOMENTUM 2015 Programming Support \$ 3,500.00	4912	5/8/2015	\$3,500.00	Protective Life Foundation	1004766
The Oliver Robinson Foundation 2015 Black Achievers Awards Gala - 100% gift. \$ 2,500.00	4946	5/28/2015	\$2,500.00	Protective Life Foundation	1004786
PLF Scholar - Robert Tyler Waldrep 2013 - 2014 PLF Scholarship Award \$ 10,000.00	4243	5/8/2015	\$907.45	Protective Life Foundation	1004769
Second Harvest Food Bank 2015 Matching Funds \$ 500.00	4953	5/28/2015	\$500.00	Protective Life Foundation	1004784
Special Olympics Tennessee 2015- Matching Funds \$ 500.00	4952	5/28/2015	\$500.00	Protective Life Foundation	1004785

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
UAB Center for Palliative and Supportive Care 2015 Honorarium \$ 500.00	4934	5/8/2015	\$500.00	Protective Life Foundation	1004767
UAB Minority Health & Health Disparities Research Center 2015 Dinner Lab - 100% operating support. \$ 5,000.00	4908	5/8/2015	\$5,000.00	Protective Life Foundation	1004768
		Total May 2015 (17 items)	\$76,907.45		
June 2015					
Leadership Alabama 2015 25th Anniversary Celebration \$ 10,000.00	4554	6/30/2015	\$10,000.00	Protective Life Foundation	1004801
The McWane Science Center 2015 Family Memberships \$ 8,125.00	4929	6/2/2015	\$8,125.00	Protective Life Foundation	1004792
		Total June 2015 (2 items)	\$18,125.00		
July 2015					
The Aletheia House 2015 Patriotism Initiative \$ 981.00	5032	7/14/2015	\$981.00	Protective Life Foundation	1004830
Alzheimer's of Central Alabama 2015 - Collat Endowment Fund \$ 12,000.00	5010	7/21/2015	\$12,000.00	Protective Life Foundation	1004842

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
The Ballard House Project, Inc. 2015 Capital Campaign \$ 10,000.00	5011	7/21/2015	\$10,000.00	Protective Life Foundation	1004851
Beta Kappa Boule Charitable Foundation 2015 Boule Scholarship Beautillion - 100% donation \$ 1,000.00	4973	7/9/2015	\$1,000.00	Protective Life Foundation	1004814
Birmingham Botanical Gardens 2015 Dai-ichi/Protective Community Commitments \$ 100,000.00	4841	7/9/2015	\$50,000.00	Protective Life Foundation	1004810
Birmingham Kiwanis Foundation 2012 Signature Projects \$ 40,000.00	3754	7/9/2015	\$10,000.00	Protective Life Foundation	1004817
Birmingham Museum of Art 2015 "Rising Up" Exhibition \$ 1,200.00	5036	7/21/2015	\$1,200.00	Protective Life Foundation	1004843
A Breath of Hope Lung Foundation 2015 Matching Funds \$ 2,500.00	5004	7/9/2015	\$2,500.00	Protective Life Foundation	1004811
Clear Path for Veterans 2015 Patriotism Initiative \$ 800.00	5033	7/14/2015	\$800.00	Protective Life Foundation	1004831
Concepts for Adaptive Learning 2015 Operating Support \$ 1,000.00	5005	7/9/2015	\$1,000.00	Protective Life Foundation	1004815
The Exceptional Foundation 2015 Capital Campaign \$ 10,000.00	5012	7/21/2015	\$10,000.00	Protective Life Foundation	1004852

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Fellowship House 2015 Patriotic Initiative \$ 110.00	5030	7/14/2015	\$110.00	Protective Life Foundation	1004832
Fellowship House 2015 Patriotic Initiative \$ 876.81	5060	7/30/2015	\$876.81	Protective Life Foundation	1004870
Girls on the Run Birmingham 2015 Programming Support \$ 5,000.00	4967	7/9/2015	\$5,000.00	Protective Life Foundation	1004816
The Jimmie Hale Mission 2015 Capital Support \$ 10,000.00	5014	7/21/2015	\$10,000.00	Protective Life Foundation	1004844
Jones Valley Teaching Farm 2015 Programming Support \$ 35,000.00	5015	7/21/2015	\$35,000.00	Protective Life Foundation	1004839
Leadership Birmingham 2015 Leadership Birmingham/Leadership Alabama Breakfast \$ 686.19	5037	7/24/2015	\$686.19	Protective Life Foundation	1004859
Life Leaders - Freedom to Flourish 2015 Freedom to Flourish \$ 10,000.00	5028	7/21/2015	\$10,000.00	Protective Life Foundation	1004845
The Literacy Council 2015 Programming Support \$ 5,000.00	4969	7/9/2015	\$5,000.00	Protective Life Foundation	1004822
Mitchell's Place 2015 Playground Expansion \$ 5,000.00	5017	7/21/2015	\$5,000.00	Protective Life Foundation	1004846

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
MOMENTUM 2015 Tuition - Amy Savoie \$ 3,500.00	5002	7/9/2015	\$3,500.00	Protective Life Foundation	1004818
Mountain Brook YMCA 2015 Healthy Communities \$ 1,000.00	4960	7/9/2015	\$1,000.00	Protective Life Foundation	1004819
National Automobile Dealers Charitable Foundation 2015 Memorial Gift \$ 1,000.00	5038	7/24/2015	\$1,000.00	Protective Life Foundation	1004865
National Center for Sports Safety 2015 REACH Program \$ 10,000.00	5018	7/21/2015	\$10,000.00	Protective Life Foundation	1004847
PLF Scholar - Adrian Michael Harris 2015 - 2016 - PLF Scholarship Award for up to four years \$ 10,000.00	4986	7/14/2015	\$1,752.00	Protective Life Foundation	1004834
PLF Scholar - Austin R. Koster 2015 - 2016 Academic Excellence Award \$ 1,000.00	4989	7/14/2015	\$1,000.00	Protective Life Foundation	1004836
PLF Scholar - Brooke E. Price 2015 - 2016 - PLF Scholarship Award for up to four years \$ 10,000.00	4992	7/24/2015	\$2,500.00	Protective Life Foundation	1004866
PLF Scholar - Catherine L. Sellers 2014 - 2015 PLF Scholar - for up to four years \$ 10,000.00	4565	7/14/2015	\$2,500.00	Protective Life Foundation	1004838

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
PLF Scholar - DaQuendra Jackiel Elston 2015 - 2016 <i>Doing the Right Thing Award</i> \$ 1,000.00	4983	7/30/2015	\$1,000.00	Protective Life Foundation	1004867
PLF Scholar - David Perez 2015 - 2016 - <i>PLF Scholarship Award for up to four years</i> \$ 10,000.00	4991	7/30/2015	\$2,050.00	Protective Life Foundation	1004869
PLF Scholar - Ernest S. Maloy III 2014 - 2015 <i>PLF Scholar - for up to four years</i> \$ 10,000.00	4558	7/24/2015	\$2,500.00	Protective Life Foundation	1004862
PLF Scholar - Jessica Elaine Howell 2015 - 2016 <i>Academic Excellence Award</i> \$ 1,000.00	4987	7/24/2015	\$1,000.00	Protective Life Foundation	1004855
PLF Scholar - Jessica H. Guenther 2015 - 2016 <i>Academic Excellence Award</i> \$ 1,000.00	4984	7/24/2015	\$1,000.00	Protective Life Foundation	1004860
PLF Scholar - Jessica H. Guenther 2015 - 2016 - <i>PLF Scholarship Award for up to four years</i> \$ 10,000.00	4985	7/24/2015	\$2,500.00	Protective Life Foundation	1004860
PLF Scholar - John Devin Creel 2015 - 2016 - <i>PLF Scholar for up to four years</i> \$ 10,000.00	4980	7/6/2015	\$2,500.00	Protective Life Foundation	1004807
PLF Scholar - Juliet N. Jackson 2015 - 2016 <i>Academic Excellence Award</i> \$ 1,000.00	4988	7/24/2015	\$1,000.00	Protective Life Foundation	1004863

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
PLF Scholar - Kelsey G. Hallmark 2014 - 2015 PLF Scholar - For up to four years \$ 10,000.00	4556	7/9/2015	\$2,500.00	Protective Life Foundation	1004824
PLF Scholar - Madison N. Rutledge 2014 - 2015 PLF Scholar - for up to four years \$ 10,000.00	4563	7/9/2015	\$2,500.00	Protective Life Foundation	1004823
PLF Scholar - Madison P. Pegouske 2015 - 2016 Academic Excellence Award \$ 1,000.00	4990	7/24/2015	\$1,000.00	Protective Life Foundation	1004861
PLF Scholar - Margot Blaire Woolverson 2015 - 2016 Academic Excellence Award \$ 1,000.00	5000	7/30/2015	\$1,000.00	Protective Life Foundation	1004868
PLF Scholar - Robin Anderson 2012 - 2013 PLF Scholar \$ 10,000.00	3850	7/24/2015	\$2,183.50	Protective Life Foundation	1004864
PLF Scholar - Ryan J. Swain 2012 - 2013 PLF Scholarship Award \$ 10,000.00	3869	7/24/2015	\$2,500.00	Protective Life Foundation	1004857
PLF Scholar - Samantha M. Creamer 2013 - 2014 PLF Scholarship \$ 10,000.00	4256	7/14/2015	\$2,500.00	Protective Life Foundation	1004837
PLF Scholar - Tameria D. Dale 2014 - 2015 PLF Scholar (up to four years) \$ 10,000.00	4555	7/30/2015	\$2,500.00	Protective Life Foundation	1004871
PLF Scholar - Taylor Marie Newman 2013 - 2014 PLF Scholarship Award \$ 10,192.00	4240	7/14/2015	\$1,898.00	Protective Life Foundation	1004835

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
PLF Scholar - Zachary Nichols 2013 - 2014 PLF Scholarship Award \$ 10,000.00	4241	7/30/2015	\$2,500.00	Protective Life Foundation	1004872
Preschool Partners 2015 Operating Support \$ 10,000.00	5019	7/21/2015	\$10,000.00	Protective Life Foundation	1004848
Restoration Academy 2015 Summer Intern Project \$ 478.76	5034	7/13/2015	\$478.76	Protective Life Foundation	1004827
Shelby County Distinguished Young Women Program (formerly known as Junior Miss) 2015 Scholarship Funding \$ 1,000.00	4974	7/9/2015	\$1,000.00	Protective Life Foundation	1004812
Sight Savers America 2015 Programming Support \$ 10,000.00	5021	7/21/2015	\$10,000.00	Protective Life Foundation	1004849
Space One Eleven 2015 Programming Support \$ 2,000.00	4962	7/9/2015	\$2,000.00	Protective Life Foundation	1004821
Three Hots and A Cot 2015 Patriotic Initiative \$ 1,221.95	5031	7/14/2015	\$1,221.95	Protective Life Foundation	1004833
Three Hots and A Cot 2015 Patriotism Initiative \$ 957.00	5035	7/14/2015	\$957.00	Protective Life Foundation	1004833

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
The Virginia Samford Theatre and The Metropolitan Arts Center 2015 Capital & Programming Support \$ 10,000.00	5024	7/21/2015	\$10,000.00	Protective Life Foundation	1004853
YWCA Central Alabama 2015 YWoodlawn Initiative \$ 30,000.00	5027	7/21/2015	\$30,000.00	Protective Life Foundation	1004840
Total July 2015 (55 items)			\$294,695.21		
<u>August 2015</u>					
Alabama Forever 2015 Alex Sokol Memorial Playground \$ 5,000.00	5057	8/13/2015	\$5,000.00	Protective Life Foundation	1004883
Alabama Heritage 2015 Sponsorship \$ 15,000.00	5059	8/13/2015	\$15,000.00	Protective Life Foundation	1004884
Alabama School of Fine Arts Foundation 2015 - 2016 Star Pass Series \$ 5,000.00	5046	8/13/2015	\$5,000.00	Protective Life Foundation	1004885
American Academy of Insurance Medicine 2015 Conference \$ 2,500.00	5051	8/13/2015	\$2,500.00	Protective Life Foundation	1004886
Birmingham Holocaust Education Center 2015 L'Chaim Event - 100% donation. \$ 5,000.00	5040	8/13/2015	\$5,000.00	Protective Life Foundation	1004888

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Birmingham Public Library Foundation 2015 Eat Drink Read Write Festival \$ 2,500.00	5048	8/13/2015	\$2,500.00	Protective Life Foundation	1004887
Cahaba River Society 2015 Cahaba River Fry-Down - 100% donation \$ 5,000.00	5050	8/13/2015	\$5,000.00	Protective Life Foundation	1004889
Operation Hope 2013 HOPE Inside Model for Birmingham \$ 150,000.00	4205	8/13/2015	\$50,000.00	Protective Life Foundation	1004882
Operation Hope 2015 - Multi-Year Programming Support \$ 100,000.00	5061	8/13/2015	\$25,000.00	Protective Life Foundation	1004891
PLF Scholar - Abbey Layne Donze 2015 - 2016 - PLF Scholarship Award for up to four years \$ 10,000.00	4982	8/7/2015	\$2,288.00	Protective Life Foundation	1004881
PLF Scholar - Abigail E. Wojcik 2015 - 2016 Academic Excellence Award \$ 1,000.00	4999	8/13/2015	\$500.00	Protective Life Foundation	1004892
PLF Scholar - Allison K. Putman 2014 - 2015 PLF Scholar - for up to four years \$ 10,000.00	4562	8/27/2015	\$2,500.00	Protective Life Foundation	1004909
PLF Scholar - Annaleigh Catherine Yester 2015 - 2016 Academic Excellence Award \$ 1,000.00	5001	8/7/2015	\$1,000.00	Protective Life Foundation	1004880
PLF Scholar - Benjamin B. Puckett 2014 - 2015 PLF Scholar - for up to four years \$ 10,000.00	4560	8/25/2015	\$992.00	Protective Life Foundation	1004903

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
PLF Scholar - Danielle E. Harry 2013 - 2014 PLF Scholarship Award \$ 10,000.00	4238	8/6/2015	\$2,500.00	Protective Life Foundation	1004877
PLF Scholar - Jonathan L. Samuels 2015 - 2016 Doing the Right Thing Award \$ 1,000.00	4994	8/27/2015	\$1,000.00	Protective Life Foundation	1004908
PLF Scholar - Jonathon A. Stephens 2015 - 2016 - PLF Scholarship Award for up to four years \$ 10,000.00	4997	8/7/2015	\$2,500.00	Protective Life Foundation	1004878
PLF Scholar - Laura L. Puckett 2014 - 2015 PLF Scholar - for up to four years \$ 10,000.00	4561	8/25/2015	\$742.00	Protective Life Foundation	1004902
PLF Scholar - Mary Liz Eaton 2013 - 2014 PLF Scholarship Award \$ 10,000.00	4237	8/13/2015	\$1,752.00	Protective Life Foundation	1004890
PLF Scholar - Rebecca N. Bocian 2014 - 2015 PLF Scholarship \$ 10,000.00	4621	8/13/2015	\$2,500.00	Protective Life Foundation	1004894
PLF Scholar - Thomas Lassitter 2013 - 2014 PLF Scholar \$ 10,000.00	4252	8/27/2015	\$1,831.00	Protective Life Foundation	1004910
Red Mountain Park 2013 Capital Campaign \$ 100,000.00	4189	8/14/2015	\$33,333.34	Protective Life Foundation	1004897
The Ride to Conquer Cancer 2015 Gift \$ 1,000.00	5062	8/13/2015	\$1,000.00	Protective Life Foundation	1004893

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Turn the Other Cheek Foundation 2015 Gift \$ 5,000.00	5088	8/31/2015	\$5,000.00	Protective Life Foundation	1004911
September 2015					
Alabama Humanities Foundation 2015 PRIME TIME Family Reading Program \$ 5,000.00	5086	9/9/2015	\$5,000.00	Protective Life Foundation	1004914
Alabama Wildlife Federation Wild Game Cook-Off \$ 5,000.00	5065	9/17/2015	\$5,000.00	Protective Life Foundation	1004935
American Diabetes Association 2015 Operating \$ 16,500.00	4811	9/9/2015	\$15,000.00	Protective Life Foundation	1004915
Athletes Committed to Educating Students (ACES) 2015 Races for Aces \$ 2,500.00	5082	9/9/2015	\$2,500.00	Protective Life Foundation	1004913
Big Brothers Big Sisters of Greater Birmingham 2015 matching on PLC's involvement with Bowl for Kids' Sake \$ 1,200.00	5072	9/10/2015	\$1,200.00	Protective Life Foundation	1004930
Birmingham-Southern College 2015 Fundraiser for BSC Athletic Foundation - 100% gift. \$ 750 00	5081	9/9/2015	\$750.00	Protective Life Foundation	1004916
Total August 2015 (24 items)			<u>\$174,438.34</u>		

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Camp Smile-A-Mile 2015 Monkey C Monkey Run \$ 1,000.00	5085	9/9/2015	\$1,000.00	Protective Life Foundation	1004917
Children's of Alabama 2015 Trick or Treat Parade \$ 2,500.00	5075	9/9/2015	\$2,500.00	Protective Life Foundation	1004918
Firehouse Shelter 2015 Matching Funds on IT's Golf Tournament \$ 16,590.00	4759	9/9/2015	\$16,590.00	Protective Life Foundation	1004927
First Light 2015 Matching Funds on IT's Golf Tournament \$ 16,590.00	4760	9/9/2015	\$16,590.00	Protective Life Foundation	1004920
Grace House Ministries 2015 Corporate Compassion Luncheon - 100% gift. \$ 5,000.00	5071	9/9/2015	\$5,000.00	Protective Life Foundation	1004921
Liberty Learning Foundation 2015 Super Citizen Program \$ 5,000.00	5087	9/9/2015	\$5,000.00	Protective Life Foundation	1004922
Manhattan Institute for Policy Research 2015 Programming Support \$ 2,000.00	5069	9/9/2015	\$2,000.00	Protective Life Foundation	1004923
The NAILBA Charitable Foundation 2015 Gift \$ 10,000.00	5067	9/9/2015	\$10,000.00	Protective Life Foundation	1004924
National Alliance on Mental Illness 2015 NAMI Birmingham Walk \$ 1,000.00	5076	9/9/2015	\$1,000.00	Protective Life Foundation	1004925

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
National Veterans Day 2015 Veterans Day \$ 20,000.00	5023	9/22/2015	\$20,000.00	Protective Life Foundation	1004937
PLF Scholar - Benjamin B. Puckett 2014 - 2015 PLF Scholar - for up to four years \$ 10,000.00	4560	9/9/2015	\$837.52	Protective Life Foundation	1004912
PLF Scholar - Ethan M. Shaw 2015 - 2016 Academic Excellence Award \$ 1,000.00	4995	9/9/2015	\$1,000.00	Protective Life Foundation	1004926
PLF Scholar - Ethan M. Shaw 2015 - 2016 - PLF Scholarship Award for up to four years \$ 10,000.00	4996	9/9/2015	\$1,117.00	Protective Life Foundation	1004926
PLF Scholar - Laura L. Puckett 2014 - 2015 PLF Scholar - for up to four years \$ 10,000.00	4561	9/9/2015	\$56.70	Protective Life Foundation	1004912
Vulcan Park Foundation 2015 "The Vulcans" - 100% gift. \$ 5,000.00	5078	9/9/2015	\$5,000.00	Protective Life Foundation	1004928
Woodlawn Foundation 2015 Friends of Woodlawn Fundraiser \$ 15,000.00	5064	9/9/2015	\$15,000.00	Protective Life Foundation	1004929
Total September 2015 (22 items)			\$132,141.22		

October 2015

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Alabama Applesseed Center for Law & Justice, Inc. 2015 Programming Support \$ 10,000.00	5090	10/29/2015	\$10,000.00	Protective Life Foundation	1004946
Big Brothers Big Sisters of Greater Birmingham 2015 funding - Minor Elementary. \$ 4,500.00	4975	10/29/2015	\$4,500.00	Protective Life Foundation	1004948
Black Belt Community Foundation 2015 Legacy Dinner - 100% gift; no table. \$ 15,000.00	5103	10/29/2015	\$15,000.00	Protective Life Foundation	1004949
Black Belt Community Foundation 2015 Multi-Year Programming Gift \$ 20,000.00	5092	10/30/2015	\$20,000.00	Protective Life Foundation	1004956
The Conservation Fund 2015 Pinhoti Trail \$ 100,000.00	5093	10/30/2015	\$33,333.33	Protective Life Foundation	1004954
Cystic Fibrosis Foundation 2015 Birmingham 's Finest - John Perry \$ 1,000.00	5101	10/30/2015	\$1,000.00	Protective Life Foundation	1004957
The Foundry Ministries 2015 Operating Support \$ 10,000.00	5096	10/30/2015	\$10,000.00	Protective Life Foundation	1004961
Leadership Alabama 2015 Birmingham Reception \$ 2,153.27	5132	10/30/2015	\$2,153.27	Protective Life Foundation	1004959

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Ronald McDonald House Charities of Alabama, Inc. 2015 Healing Together Capital Campaign \$ 100,000.00	5099	10/30/2015	\$33,333.00	Protective Life Foundation	1004953
St. Jude Children's Research Hospital 2015 Game Day Giveback \$ 1,000.00	5102	10/30/2015	\$1,000.00	Protective Life Foundation	1004960
UAB Collat School of Business 2015 Enterprise Solutions Academic Initiative \$ 25,000.00	5074	10/30/2015	\$25,000.00	Protective Life Foundation	1004962
November 2015					
AIDS Alabama 2015 "Red Hot for the Cause" - 100% donation \$ 2,500.00	5113	11/3/2015	\$2,500.00	Protective Life Foundation	1004968
Alabama Institute For Deaf and Blind Foundation 2015 Capital Campaign \$ 50,000.00	5091	11/3/2015	\$50,000.00	Protective Life Foundation	1004964
Alabama Policy Institute 2015 Annual Dinner - 100% contribution; no table. \$ 1,500.00	5114	11/3/2015	\$1,500.00	Protective Life Foundation	1004970
Alabama Possible (formerly Alabama Poverty Project) 2015 Dinner - 100% donation. \$ 2,500.00	5116	11/3/2015	\$2,500.00	Protective Life Foundation	1004971
Total October 2015 (11 items)			<u>\$155,319.60</u>		

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Arthritis Foundation 2015 Jingle Bell Run \$ 10,000.00	5105	11/3/2015	\$10,000.00	Protective Life Foundation	1004963
Associates for Breast and Prostate Cancer Studies 2015 Gala \$ 1,000.00	5130	11/3/2015	\$1,000.00	Protective Life Foundation	1004972
Bethel Baptist Church 2012 Capital Campaign - Phase II \$ 25,000.00	3933	11/3/2015	\$5,000.00	Protective Life Foundation	1004973
Birmingham AIDS Outreach 2015 - The Magic City Acceptance Center \$ 10,000.00	5111	11/3/2015	\$10,000.00	Protective Life Foundation	1004974
Birmingham Audubon 2015 Operating Support \$ 5,000.00	5123	11/3/2015	\$5,000.00	Protective Life Foundation	1004975
Birmingham Business Alliance 2015 Small Business Awards Celebration - 100% donation \$ 750.00	5119	11/3/2015	\$750.00	Protective Life Foundation	1004976
Birmingham Historical Society 2015 Corporate Membership \$ 2,000.00	5117	11/3/2015	\$2,000.00	Protective Life Foundation	1004977
College Admissions Made Possible 2015 Operating Support \$ 5,000.00	5110	11/3/2015	\$5,000.00	Protective Life Foundation	1004979
Cornerstone Schools of Alabama 2015 Operating Support \$ 70,000.00	5095	11/3/2015	\$70,000.00	Protective Life Foundation	1004965

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Fellowship House 2015 United Way Project \$ 1,533.41	5147	11/17/2015	\$1,533.41	Protective Life Foundation	1004999
Hands On Birmingham 2015 United Way Project \$ 658.04	5148	11/17/2015	\$658.04	Protective Life Foundation	1005000
March of Dimes, Alabama Chapter 2015 Citizen of the Year \$ 10,000.00	5121	11/3/2015	\$10,000.00	Protective Life Foundation	1004981
PLF Scholar - Abigail L. Roux 2015 - 2016 Academic Excellence Award \$ 1,000.00	4993	11/23/2015	\$1,000.00	Protective Life Foundation	1005006
PLF Scholar - Mary Liz Eaton 2013 - 2014 PLF Scholarship Award \$ 10,000.00	4237	11/3/2015	\$787.50	Protective Life Foundation	1004980
Robert E. Reed Gastrointestinal Oncology Research Foundation 2015 - "Iron Bowl" Tailgate Party - 100% donation. \$ 2,500.00	5120	11/3/2015	\$2,500.00	Protective Life Foundation	1004982
The Salvation Army 2015 Kettle Sponsor Program \$ 4,500.00	5115	11/3/2015	\$4,500.00	Protective Life Foundation	1004984
The Salvation Army 2015 United Way Project \$ 1,224.65	5146	11/17/2015	\$1,224.65	Protective Life Foundation	1005001

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
The Salvation Army 2015 UW - Matching funds \$ 1,726.00	5151	11/23/2015	\$1,726.00	Protective Life Foundation	1005005
UAB Capital Campaign - Drug Discovery Program 2015 Dai-ichi/Protective Commitment \$ 2,000,000.00	4838	11/3/2015	\$670,000.00	Protective Life Foundation	1004966
UAB School of Medicine 2015 Donald R. Kahn Scholarship \$ 1,000.00	5131	11/3/2015	\$1,000.00	Protective Life Foundation	1004985
UAB School of Nursing 2015 No Show Ball \$ 5,000.00	5122	11/3/2015	\$5,000.00	Protective Life Foundation	1004986
United Cerebral Palsy of Greater Birmingham 2015 United Work Project \$ 72.56	5133	11/4/2015	\$72.56	Protective Life Foundation	1004989
United Way of Metropolitan Nashville 2015 Corporate Gift \$ 28,000.00	4978	11/3/2015	\$28,000.00	Protective Life Foundation	1004967
Total November 2015 (27 items)			\$893,252.16		
December 2015					
Alabama Archives and History Foundation Capital Campaign - "Alabama Voices" \$ 250,000.00	3736	12/11/2015	\$50,000.00	Protective Life Foundation	1005017

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Alabama Symphony Orchestra 2015 Family Holiday Concert \$ 2,000.00	5150	12/11/2015	\$2,000.00	Protective Life Foundation	1005027
The Amelia Center 2015 United Way - Matching Funds \$ 68.00	5155	12/2/2015	\$68.00	Protective Life Foundation	1005013
The American Village Citizenship Trust 2013 "Living Legacy" Capital Campaign \$ 75,000.00	4178	12/11/2015	\$25,000.00	Protective Life Foundation	1005033
Auburn University 2014 Multi-Year Gift \$ 250,000.00	4736	12/11/2015	\$83,333.33	Protective Life Foundation	1005018
Birmingham Bar Foundation 2015 Barristers, Brews & Barbecue - 100% donation. \$ 500.00	5136	12/11/2015	\$500.00	Protective Life Foundation	1005028
The Birmingham Zoo 2014 Capital Campaign \$ 500,000.00	4083	12/11/2015	\$100,000.00	Protective Life Foundation	1005019
Camp Smile-A-Mile 2015 Matching on IA's Fundraising Efforts \$ 6,100.00	5156	12/18/2015	\$6,100.00	Protective Life Foundation	1005045
Children's of Alabama 2015 Matching Funds - UW \$ 288.00	5152	12/2/2015	\$288.00	Protective Life Foundation	1005010
Community Furniture Bank 2015 Operating Support \$ 2,500.00	5137	12/11/2015	\$2,500.00	Protective Life Foundation	1005029

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
East Lake United Methodist Church 2015 Memorial Gift - Kathryn Stroud \$ 100.00	5161	12/18/2015	\$100.00	Protective Life Foundation	1005046
Glenwood, Inc. 2015 UIW Work Projects \$ 769.52	5154	12/2/2015	\$769.52	Protective Life Foundation	1005011
Glenwood, Inc. 2014 Capital Campaign - Silent Phase \$ 250,000.00	4747	12/11/2015	\$50,000.00	Protective Life Foundation	1005020
The Hispanic Interest Coalition of Alabama 2014 Capital Campaign \$ 100,000.00	4677	12/11/2015	\$33,333.33	Protective Life Foundation	1005023
Hoover Parks & Recreation Foundation 2015 Memorial Gift - Barry Stokes' stepfather \$ 100.00	5159	12/18/2015	\$100.00	Protective Life Foundation	1005047
Laps for CF Foundation, Inc. 2015 Programming Support \$ 5,000.00	5144	12/11/2015	\$5,000.00	Protective Life Foundation	1005030
The Literacy Council 2015 Holiday Match \$ 1,200.00	5134	12/11/2015	\$1,200.00	Protective Life Foundation	1005034
Main Street Alabama 2014 Multi-Year Support \$ 75,000.00	4751	12/11/2015	\$25,000.00	Protective Life Foundation	1005031
The McWane Science Center 2012 Capital Campaign - Children's Museum \$ 250,000.00	3834	12/11/2015	\$50,000.00	Protective Life Foundation	1005021

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
The Nature Conservancy of Alabama 2013 Capital Campaign - "For the Love of Alabama" \$ 100,000.00	4303	12/11/2015	\$20,000.00	Protective Life Foundation	1005035
PLF Scholar - Abbey Layne Donze 2015 - 2016 Academic Excellence Award \$ 1,000.00	4981	12/18/2015	\$1,000.00	Protective Life Foundation	1005043
PLF Scholar - Abbey Layne Donze 2015 - 2016 - PLF Scholarship Award for up to four years \$ 10,000.00	4982	12/18/2015	\$212.00	Protective Life Foundation	1005043
PLF Scholar - Kaitlyn M. Wills 2015 - 2016 Academic Excellence Award \$ 1,000.00	4998	12/18/2015	\$1,000.00	Protective Life Foundation	1005044
PLF Scholar - Robert Tyler Waldrep 2013 - 2014 PLF Scholarship Award \$ 10,000.00	4243	12/16/2015	\$1,170.60	Protective Life Foundation	1005040
PLF Scholar - Robin Anderson 2012 - 2013 PLF Scholar \$ 10,000.00	3850	12/11/2015	\$316.50	Protective Life Foundation	1005037
Preschool Partners 2014 Capital Campaign - "Operation Schoolhouse" \$ 75,000.00	4466	12/11/2015	\$25,000.00	Protective Life Foundation	1005032
Railroad Park Foundation 2015 Capital Campaign Kick-Off Event \$ 42,450.00	5063	12/11/2015	\$42,450.00	Protective Life Foundation	1005022

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
Ronald McDonald House Charities of Alabama, Inc. 2015 Matching Funds - UW \$ 80.00	5153	12/2/2015	\$80.00	Protective Life Foundation	1005012
Ronald McDonald House Charities of Alabama, Inc. 2015 Matching Funds - Elgin \$ 5,000.00	4938	12/18/2015	\$4,103.00	Protective Life Foundation	1005048
Society of St. Vincent de Paul 2015 Matching on Christmas Fundraiser \$ 5,000.00	5157	12/18/2015	\$5,000.00	Protective Life Foundation	1005049
United Way of Central Alabama 2015 Corporate Gift \$ 462,000.00	4977	12/11/2015	\$462,000.00	Protective Life Foundation	1005026
United Way of Central Alabama 2015 Deficit Funding \$ 15,000.00	5158	12/11/2015	\$15,000.00	Protective Life Foundation	1005036
The University of Alabama Insurance Hall of Fame 2015 Dai-ichi/Protective Community Commitments \$ 500,000.00	4840	12/11/2015	\$165,000.00	Protective Life Foundation	1005024
The University of Alabama School of Law 2015 Endowed Scholarship \$ 50,000.00	4837	12/18/2015	\$10,000.00	Protective Life Foundation,	1005050
The University of Alabama 2015 Dai-ichi/Protective Community Commitments \$ 1,500,000.00	4839	12/11/2015	\$500,000.00	Protective Life Foundation	1005025

Payee Organization Project Title, Grant Amount	Grant No. Ref. No.	Payment Date	Payment Amount	Payment Fund	Check Number Notes
The University of Alabama 2014 Endowed Scholarship Fund \$ 200,000.00	4581	12/18/2015	\$100,000.00	Protective Life Foundation	1005042
		Total December 2015 (36 items)	\$1,787,624.28		
		Grand Total (277 items)	\$4,681,725.26		