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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation
THE MELVIN AND VIRGINIA HUTSON FOUNDATION

A Employer identification number
63-0885492

Number and street (or P O box number if mail is not delivered to street address) PO BOX 2716 | Room/suite

B Telephone number (see instructions)
(256) 353-7826

City or town, state or province, country, and ZIP or foreign postal code
DECATUR, AL 356022716

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 9,775,003

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) ______
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

Section	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	200	200		
	4	Dividends and interest from securities	399,659	399,659		
	5a	Gross rents				
	b	Net rental income or (loss) ______				
	6a	Net gain or (loss) from sale of assets not on line 10	44,389			
	b	Gross sales price for all assets on line 6a 1,073,794				
	7	Capital gain net income (from Part IV, line 2)		44,389		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	893	893		
	12	**Total.** Add lines 1 through 11	445,141	445,141		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	20,675	9,438		7,103
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	1,726			
	b	Accounting fees (attach schedule)	1,950			
	c	Other professional fees (attach schedule)	62,719	62,719		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	1,590	477		795
	22	Printing and publications				
	23	Other expenses (attach schedule)	4,305	103		118
	24	**Total operating and administrative expenses.** Add lines 13 through 23	92,965	72,737		8,016
	25	Contributions, gifts, grants paid	480,000			480,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	572,965	72,737		488,016
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-127,824			
	b	**Net investment income** (if negative, enter -0-)		372,404		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	931,561	1,059,635	1,059,635
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	1,396,666	865,998	963,688
	b	Investments—corporate stock (attach schedule)	4,577,713	4,976,793	5,651,497
	c	Investments—corporate bonds (attach schedule)	2,104,847	1,980,537	2,100,183
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets**(to be completed by all filers—see the instructions Also, see page 1, item I)	9,010,787	8,882,963	9,775,003
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	9,010,787	8,882,963	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances**(see instructions)	9,010,787	8,882,963	
	31	**Total liabilities and net assets/fund balances**(see instructions)	9,010,787	8,882,963	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,010,787
2	Enter amount from Part I, line 27a	2	-127,824
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	8,882,963
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	8,882,963

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	44,389
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	455,691	9,740,983	0 046781
2013	468,820	9,610,993	0 048780
2012	424,626	9,462,318	0 044875
2011	412,815	8,847,934	0 046657
2010	484,178	8,822,529	0 054880

2	**Total** of line 1, column (d).	2	0 241973
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048395
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	9,641,484
5	Multiply line 4 by line 3.	5	466,600
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,724
7	Add lines 5 and 6.	7	470,324
8	Enter qualifying distributions from Part XII, line 4.	8	488,016

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	3,724
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	3,724
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	3,724
6	Credits/Payments				
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	22,306		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	22,306
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	18,582
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 18,582 **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶AL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ▶N/A			
14	The books are in care of ▶KAREN W TRUITT Telephone no ▶(256) 353-7826			
	Located at ▶201 SECOND AVE SE DECATUR AL ZIP+4 ▶35601			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any**of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all**years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(Continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
KAREN W TRUITT 3709 SABINE COURT SW DECATUR, AL 35603	PRESIDENT-TR 5 00	17,175	0	0
MIKE STERYOUS 5141 WAXMYRTLE DRIVE ROANOKE, VA 24019	VP/SECRETARY 1 00	2,500	0	0
DAVID BRELAND 1507 FAIRWAY DRIVE SE DECATUR, AL 35601	DIRECTOR 1 00	1,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
RAYMOND JAMES 880 CARILLON PARKWAY ST PETERSBURG, FL 33716	FINANCIAL ADVIS	62,719

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	9,150,069
b	Average of monthly cash balances	1b	638,240
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	9,788,309
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	9,788,309
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	146,825
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,641,484
6	**Minimum investment return.** Enter 5% of line 5	6	482,074

Part XI Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	482,074
2a	Tax on investment income for 2015 from Part VI, line 5	2a	3,724		
b	Income tax for 2015 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	3,724
3	Distributable amount before adjustments Subtract line 2c from line 1			3	478,350
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	478,350
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	478,350

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	488,016
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	488,016
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	3,724
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	484,292

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7					478,350
2 Undistributed income, if any, as of the end of 2015					
a Enter amount for 2014 only.					
b Total for prior years 20___ , 20___ , 20___					
3 Excess distributions carryover, if any, to 2015					
a From 2010.	49,544				
b From 2011.					
c From 2012.					
d From 2013.					
e From 2014.					
f **Total** of lines 3a through e.		49,544			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 488,016					
a Applied to 2014, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).					
d Applied to 2015 distributable amount.					478,350
e Remaining amount distributed out of corpus		9,666			
5 Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a))*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		59,210			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions					
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions					
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .		49,544			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a		9,666			
10 Analysis of line 9					
a Excess from 2011. . . .					
b Excess from 2012. . . .					
c Excess from 2013. . . .					
d Excess from 2014. . . .					
e Excess from 2015. . . .	9,666				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	**(b)** 2014	**(c)** 2013	**(d)** 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information**(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				480,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	200	
4 Dividends and interest from securities. . .			14	399,659	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	44,389	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a BAC CLASS ACTION SETTLEMENT			14	893	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				445,141	

13 **Total.** Add line 12, columns (b), (d), and (e). **13** 445,141

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2016-11-10	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
TIMOTHY A SMALLEY CPA		2016-11-10		P00540229

Firm's name ▶ BYRD SMALLEY & ADAMS PC

Firm's EIN ▶ 63-1019234

Firm's address ▶ PO BOX 2179 DECATUR, AL 356022179

Phone no (256) 353-1611

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
THE RAYMOND JAMES ANALYSTS BES PICKS	P	2014-12-09	2015-12-18
BARCLAYS BANK PLC	P	2013-01-24	2015-01-29
FEDERAL HOME LOAN MORTGAGE COR	P	2011-01-05	2015-06-22
FEDERAL HOME LOAN MORTGAGE COR	P	2009-10-19	2015-11-23
FEDERAL HOME LOAN MORTGAGE COR	P	2010-12-30	2015-11-23
FEDERAL HOME LOAN MORTGAGE COR	P	2011-01-05	2015-11-23
FEDERAL HOME LOAN MORTGAGE COR	P	2011-02-08	2015-11-23
FHLMC REMIC SERIES 2495 LL	P	2015-02-02	2015-03-16
FHLMC REMIC SERIES 2495 LL	P	2015-02-02	2015-07-15
THE GOLDMAN SACHS GROUP, INCORPORATE	P	2010-10-26	2015-11-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
51,411		51,381	30
100,000		100,005	-5
100,000		99,755	245
41,000		42,080	-1,080
144,000		147,655	-3,655
85,000		86,960	-1,960
150,000		152,178	-2,178
1,000		1,020	-20
1,000		1,020	-20
100,000		100,005	-5

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			30
			-5
			245
			-1,080
			-3,655
			-1,960
			-2,178
			-20
			-20
			-5

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
HARTFORD LIFE INSURANCE COMPANY	P	2008-04-28	2015-05-15
ING GROEP NV PER HYB	P	2007-09-27	2015-07-15
KRAFT FOODS GROUP INCORPORATED	P	2008-05-16	2015-07-02
MEDTRONIC INCORPORATED	P	2013-04-02	2015-01-26
NUVEEN DOW 30 DYN OVERWRITE	P	2007-05-27	2015-01-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
100,000		100,004	-4
100,000		100,004	-4
8,795			8,795
76,950		47,335	29,615
3		3	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-4
			-4
			8,795
			29,615

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AGAPE OF NORTH ALABAMA 2813 MASTIN LAKE ROAD HUNTSVILLE, AL 35810	NONE	PUBLIC	CHARITABLE	10,000
ALABAMA CHRISTIAN YOUTH CAMP 768 CAMP NEY A TI ROAD GUNTERSVILLE, AL 35976	NONE	PUBLIC	CHARITABLE	6,000
AUSTINVILLE CHURCH OF CHRIST 2833 DANVILLE ROAD SW DECATUR, AL 35603	NONE	PUBLIC	CHARITABLE	10,000
BAPTIST WORLD MISSION PO BOX 2149 DECATUR, AL 35602	NONE	PUBLIC	CHARITABLE	18,000
BELTLINE CHURCH OF CHRIST 2159 BELTLINE ROAD SW DECATUR, AL 35601	NONE	PUBLIC	CHARITABLE	2,500
BIBLICAL MINISTRIES WORLDWIDE 1595 HERRINGTON ROAD LAWRENCEVILLE, GA 30043	NONE	PUBLIC	CHARITABLE	18,000
CHILD EVANGELISM FELLOWSHIP OF NW A PO BOX 1414 DECATUR, AL 35602	NONE	PUBLIC	CHARITABLE	8,000
CHILDHAVEN PO BOX 2070 CULLMAN, AL 35056	NONE	PUBLIC	CHARITABLE	10,000
DECATUR BAPTIST CHURCH 2527 DANVILLE RD SW DECATUR, AL 35603	NONE	PUBLIC	CHARITABLE	6,000
DELANO PARK CONSERVANCY PO BOX 742 DECATUR, AL 35602	NONE	PUBLIC	CHARITABLE	5,000
FACES PO BOX 964 DECATUR, AL 35602	NONE	PUBLIC	CHARITABLE	5,000
FIRST BAPTIST CHURCH 123 CHURCH STREET NE DECATUR, AL 35601	NONE	PUBLIC	CHARITABLE	125,000
FIRST BAPTIST CHURCH OF LOS FRESNO 300 E OCEAN BLVD LOS FRESNO, TX 78566	NONE	PUBLIC	CHARITABLE	5,000
FLINT CHURCH OF CHRIST 1205 MILL ROAD SE DECATUR, AL 35603	NONE	PUBLIC	CHARITABLE	10,000
HATTON CHURCH OF CHRIST 7045 HIGHWAY 101 TOWN CREEK, AL 35672	NONE	PUBLIC	CHARITABLE	11,000
Total . . . . ▶ **3a**				480,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HERITAGE CHRISTIAN UNIVERSITY PO BOX HCU FLORENCE,AL 35630	NONE	PUBLIC	CHARITABLE	10,000
HIGHLAND PARK CHURCH OF CHRIST PO BOX 2216 MUSCLE SHOALS,AL 35662	NONE	PUBLIC	CHARITABLE	8,500
HOSPICE OF THE VALLEY PO BOX 2745 DECATUR,AL 35602	NONE	PUBLIC	CHARITABLE	3,000
INTERNATIONAL PARTNERSHIP MINISTRIE PO BOX 337 HANOVER,PA 17331	NONE	PUBLIC	CHARITABLE	7,000
MAYFAIR CHURCH OF CHRIST 1095 CARL T JONES DRIVE HUNTSVILLE,AL 35802	NONE	PUBLIC	CHARITABLE	10,000
NEIGHBORHOOD CHRISTIAN CENTER 619 BANK STREET DECATUR,AL 35601	NONE	PUBLIC	CHARITABLE	5,000
PROJECT RESCUE 179 CAVE SPRINGS ROAD DECATUR,AL 35603	NONE	PUBLIC	CHARITABLE	10,000
RAINBOW OMEGA PO BOX 740 EASTABOGO,AL 36260	NONE	PUBLIC	CHARITABLE	5,000
THE COMMUNITY FOUND OF GREATER DECA PO BOX 79 DECATUR,AL 35602	NONE	PUBLIC	CHARITABLE	5,000
TRINITY UNITED METHODIST CHURCH PO BOX 38 TRINITY,AL 35673	NONE	PUBLIC	CHARITABLE	2,500
FIRST UNITED METHODIST CHURCH 805 CANAL STREET NE DECATUR,AL 35601	NONE	PUBLIC	CHARITABLE	5,000
YOUTH WITH A MISSION PO BOX 60579 COLORADO SPRINGS,CO 80960	NONE	PUBLIC	CHARITABLE	5,000
NORTH LOVE BAPTIST CHURCH 5301 E RIVERSIDE BLVD ROCKFORD,IL 61114	NONE	PUBLIC	CHARITABLE	40,000
BAPTIST MID-MISSIONS FOUNDATION PO BOX 308011 CLEVELAND,OH 44180	NONE	PUBLIC	CHARITABLE	4,000
FRONTLINE MISSIONS INTERNATIONAL PO BOX 829 TAYLORS,SC 29687	NONE	PUBLIC	CHARITABLE	28,000
Total . . . . ▶ **3a**				480,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GOSPEL FELLOWSHIP ASSOCIATION 1809 WADE HAMPTON BLVD GREENVILLE, SC 29609	NONE	PUBLIC	CHARITABLE	50,000
HEALING HANDS INTERNATIONAL 455 MCNALLY DRIVE NASHVILLE, TN 37211	NONE	PUBLIC	CHARITABLE	10,000
MOUNT ABARIM BAPTIST MISSION PO BOX 173067 ARLINGTON, TX 76003	NONE	PUBLIC	CHARITABLE	22,500
Total . . . . ▶ **3a**				480,000

TY 2015 Accounting Fees Schedule

Name: THE MELVIN AND VIRGINIA HUTSON FOUNDATION

EIN: 63-0885492

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BYRD SMALLEY ADAMS PC	1,950			

TY 2015 Investments Corporate Bonds Schedule

Name: THE MELVIN AND VIRGINIA HUTSON FOUNDATION

EIN: 63-0885492

Name of Bond	End of Year Book Value	End of Year Fair Market Value
25,000 RAYMOND JAMES ANALYSTS BEST P	25,693	27,255
100,000 HARTFORD LIFE INS CO		
50,000 COUNTRYWIDE FINANCIAL CORP NT	50,367	50,843
50,000 COUNTRYWIDE FINANCIAL CORP NT	51,980	50,843
50,000 RAYMOND JAMES IOL MARKET RECO	51,381	34,700
50,000 RJ ANALYSTS BEST PICKS EQUITY	50,006	47,570
100,000 MERRILL LYNCH & CO INC NTS	98,064	104,288
150,000 HARTFORD LIFE INS CO MTN	150,004	150,537
100,000 THE GOLDMAN SACHS GROUP	100,005	109,944
100,000 GOLDMAN SACHS GROUP	100,005	108,269
100,000 PRINCIPAL LIFE INCOME TRUST	100,004	111,347
150,000 PACIFIC BELL DEBENTURE	160,586	182,284
150,000 WAL-MART STORES INC.	185,471	211,468
100,000 GOLDMAN SACHS GRP INC	100,005	106,610
57,000 JOHNSON & JOHNSON NTS	63,417	73,620
100,000 BANK OF AMERICA	100,005	108,233
150,000 LLOYDS TSB BANK PLC NTS	150,958	176,363
100,000 GOLDMAN SACHS GRP	100,005	112,052
18,000 BELLSOUTH TELECOMMUNICATIONS	22,517	21,134
100,000 CITIGROUP FUNDING INC NTS	100,005	93,631

Name of Bond	End of Year Book Value	End of Year Fair Market Value
50,000 CITIGROUP INC DEBENTURE	61,736	60,809
50,000 GOLDMAN SACHS GROUP INC	50,005	48,747
BARCLAYS BANK PLC MTN		
50,000 SENIOR MEDIUM TERM NOTES SERI		
NASDAQ OMX GROUP INC NTS	108,318	109,636

TY 2015 Investments Corporate Stock Schedule

Name: THE MELVIN AND VIRGINIA HUTSON FOUNDATION

EIN: 63-0885492

Name of Stock	End of Year Book Value	End of Year Fair Market Value
4,000 SHARES AT&T INCORPORATED	144,856	137,640
2,000 SHARES ALLSTATE CORPORATION	98,683	124,180
1,200 SHARES AMERICAN ELEC PWR INC	52,113	69,924
3,500 SHARES AMERICAN WTR WKS COMPAN	94,320	209,125
1,400 SHARES BANK OF AMERICA CORP	81,404	40,392
7,200 SHARES CSX CORPORATION	41,364	186,840
3,200 SHARES CHEVRON CORPORATION	141,824	287,872
480 SHARES CITIGROUP INCORPORATED	223,831	24,840
2,300 SHARES CONAGRA FOODS	67,388	96,968
600 SHARES CONOCOPHILLIPS	28,231	28,014
1,000 SHARES EXELON CORPORATION	37,964	27,770
4,000 SHARES GENERAL ELECTRIC CO	117,679	124,600
125 SHARES HALYARD HEALTH INCORPORAT	2,599	4,176
1,600 SHARES HOME DEPOT INCORPORATED	43,491	211,600
2,000 SHARES INTEL CORPORATION	41,912	68,900
1,000 SHARES JOHNSON & JOHNSON	59,241	102,720
1,000 SHARES KELLOGG COMPANY	50,843	72,270
1,000 SHARES KIMBERLY CLARK CORP	59,986	127,300
533 SHARES KRAFT FOODS GROUP INC	18,038	38,781
1,600 SHARES MONDELEZ INTERNATIONAL	33,388	71,744
1,500 SHARES MERCK & COMPANY	65,578	79,230
1,000 SHARES NEXTERA ENERGY INC.	66,384	103,890
1,500 SHARES PEPSICO INCORPORATED	101,919	149,880
3,580 SHARES PFIZER INCORPORATED	96,265	115,562
1,000 SHARES PROCTER & GAMBLE COMPAN	66,374	79,410
2.675 SHARES REGIONS FINANCIAL CORP	48,016	25,680
3,600 SHARES SOUTHERN COMPANY	148,843	168,444
2,000 SHARES SYSCO CORPORATION	60,388	82,000
800 SHARES TARGET CORPORATION	50,959	58,088
700 SHARES 3M COMPANY	49,559	105,448

Name of Stock	End of Year Book Value	End of Year Fair Market Value
660 SHARES WAL-MART STORES INC	69,232	58,848
1,000 SHARES MEDTRONIC INC	76,211	76,920
3,500 SHARES VERIZON COMMUNICATIONS	133,966	161,770
1,300 SHARES EATON CORPORATION PLC	61,306	67,652
4,000 SHARES HANCOCK HOLDING	98,811	97,920
4,000 SHARES JPMORGAN CHASE & COMPAN	98,416	103,560
4,000 SHARES GOLDMAN SACHS GROUP INC		
4,000 SHARES ING GROUP PERPETUAL HYB		
4,000 SHARES MORGAN STANLEY CAPITAL	100,004	101,240
2,000 SHARES ARGO GROUP US INC	50,005	50,900
2,000 SHARES PNC FINANCIAL SERVICES	50,005	51,100
1,200 SHARES PRUDENTIAL FINANCIAL IN	30,005	30,912
12,000 SHARES RAYMOND JAMES FINANCIA	300,005	319,920
2,000 SHARES REGIONS FINANCIAL CORP	50,005	52,720
1,000 SHARES REGIONS FINANCIAL	25,173	26,360
4,000 SHARES THE CHARLES SCHWAB CORP	100,005	107,036
1,200 SHARES STANLEY BLACK & DECKER	30,005	31,092
2,000 SHARES STAG INDUSTRIAL INC	50,005	50,680
1,500 SHARES LASALLE HOTEL PROPERTIE	37,505	38,205
1,135 SHARES HEALTH CARE REIT INC		
2,750 SHARES ANNALY CAP MGMT INC	52,771	30,485
1,000 SHARES DIGITAL RLTY TR INC	74,084	75,620
2,100 SHARES AMERICAN CAPITAL AGENCY	61,014	36,414
3,000 SHARES CAMPUS CREST CMNTYS INC	33,301	20,400
1,135 SHARES WELLTOWER INC	41,379	77,214
1,800 SHARES WEYERHAEUSER COMPANY	60,512	62,958
6,307.847 SHARES BLACKROCK GLOBAL	127,440	113,100
2,990.023 SHARES FIRST EAGLE GLOBAL	136,841	154,136
7,500 SHARES BLACKROCK BUILD AMER BD	150,005	157,350
5,000 SHARES DOW 30SM ENHANCED PREM	69,479	62,035

Name of Stock	End of Year Book Value	End of Year Fair Market Value
7,500 SHARES FIRST TR SR FLG RTE INC	130,237	92,625
7354 SHARES NUVEEN GLOBAL HIGH INCOM	204,328	101,044
12,500 SHARES INVESCO VAN KAMPEN SR	101,504	50,500
4,000 SHARES ING PRIME RATE TR SH BE	25,328	20,240
2,000 SHARES MARKET VECTORS ETF TRUS	47,244	39,066
2,500 SHARES POWERSHARES ETF FINANCI	46,365	47,075
475 SHARES SECTOR SPDR TR SBI INT EN	30,229	28,652
750 SHARES SECTOR SPDR TR SBI INT UT	30,628	32,460

TY 2015 Investments Government Obligations Schedule

Name: THE MELVIN AND VIRGINIA HUTSON FOUNDATION

EIN: 63-0885492

US Government Securities - End of Year Book Value:	734,756
US Government Securities - End of Year Fair Market Value:	827,208
State & Local Government Securities - End of Year Book Value:	131,242
State & Local Government Securities - End of Year Fair Market Value:	136,480

TY 2015 Legal Fees Schedule

Name: THE MELVIN AND VIRGINIA HUTSON FOUNDATION

EIN: 63-0885492

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BLACKBURN MALONEY SCHUPPERT LLC	1,726			

TY 2015 Other Expenses Schedule

Name: THE MELVIN AND VIRGINIA HUTSON FOUNDATION

EIN: 63-0885492

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
LIABILITY INSURANCE	4,041			
POST OFFICE BOX RENT	185	93		93
POSTAGE	51	10		25
SUPPLIES	28			

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TY 2015 Other Income Schedule

Name: THE MELVIN AND VIRGINIA HUTSON FOUNDATION

EIN: 63-0885492

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
BAC CLASS ACTION SETTLEMENT	893	893	

TY 2015 Other Professional Fees Schedule

Name: THE MELVIN AND VIRGINIA HUTSON FOUNDATION

EIN: 63-0885492

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RAYMOND JAMES & ASSOCIATES	62,719	62,719		