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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation EISEN-WALD FOUNDATION		A Employer identification number 62-6037726
Number and street (or P O box number if mail is not delivered to street address) Room/suite C/O NAN SPELLER 5952 SEDBERRY ROAD		B Telephone number (see instructions) (615) 352-7575
City or town, state or province, country, and ZIP or foreign postal code NASHVILLE, TN 372053246		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,212,032	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	32	32		
	4 Dividends and interest from securities	56,021	56,021		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	54,127			
	b Gross sales price for all assets on line 6a 137,579				
	7 Capital gain net income (from Part IV, line 2)		54,127		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	110,180	110,180			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	427	427		
	b Accounting fees (attach schedule)	4,966	4,966		
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,692	64		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	7,085	5,457		0
	25 Contributions, gifts, grants paid	126,700			126,700
26 Total expenses and disbursements. Add lines 24 and 25	133,785	5,457		126,700	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-23,605				
b Net investment income (if negative, enter -0-)		104,723			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	303,060	265,907	265,907
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	259,125	271,850	1,942,642
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans.			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	2,660	3,483	3,483	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	564,845	541,240	2,212,032	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	257,319	257,319	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	307,526	283,921	
30 Total net assets or fund balances (see instructions)	564,845	541,240		
31 Total liabilities and net assets/fund balances (see instructions)	564,845	541,240		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	564,845
2	Enter amount from Part I, line 27a	2	-23,605
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	541,240
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	541,240

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e.g., real estate,
(a) 2-story brick warehouse, or common stock, 200 shs MLC Co)

How acquired (b) P—Purchase D—Donation	Date acquired (c) (mo, day, yr)	Date sold (d) (mo, day, yr)
P		

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b
c
d
e

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
137,579		83,452	54,127

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
			54,127

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	54,127
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
 If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	124,867	2,829,412	0.044132
2013	108,965	2,442,767	0.044607
2012	102,281	2,206,820	0.046348
2011	91,300	2,106,132	0.043350
2010	109,090	1,860,351	0.058639
2 Total of line 1, column (d).			2 0.237076
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.047415
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.			4 2,614,665
5 Multiply line 4 by line 3.			5 123,974
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 1,047
7 Add lines 5 and 6.			7 125,021
8 Enter qualifying distributions from Part XII, line 4.			8 126,700

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, domestic foundations, tax under section 511, and credits/payments. Total tax due is 653, with 653 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political influence, political expenditures, and foundation status. Most answers are 'No'.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of JACOBS COHEN & ASSOCIATES PLLC Telephone no (615) 742-2525 Located at 401 CHURCH STREET SUITE 2500 NASHVILLE TN ZIP+4 372192205
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20, 20, 20, 2014
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ROBERT D EISENSTEIN 1108 NICHOL LANE NASHVILLE, TN 37205	PRESIDENT 1 00	0	0	0
DANIEL B EISENSTEIN 101 HARDINGWOODS PLACE NASHVILLE, TN 37205	VICE-PRES 0 50	0	0	0
NAN E SPELLER 5952 SEDBERRY ROAD NASHVILLE, TN 37205	SECRETARY & 0 50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,333,559
b	Average of monthly cash balances.	1b	316,411
c	Fair market value of all other assets (see instructions).	1c	4,512
d	Total (add lines 1a, b, and c).	1d	2,654,482
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	2,654,482
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	39,817
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,614,665
6	Minimum investment return. Enter 5% of line 5.	6	130,733

Part XI Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	130,733
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	1,047
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,047
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	129,686
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	129,686
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	129,686

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	126,700
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	126,700
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,047
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	125,653

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				129,686
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			136,074	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ <u>126,700</u>				
a Applied to 2014, but not more than line 2a			126,700	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			9,374	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				129,686
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
 NAN E SPELLER
 5952 SEDBERRY ROAD
 NASHVILLE, TN 372053246
 (615) 352-7575

b The form in which applications should be submitted and information and materials they should include
 WRITTEN APPLICATION REQUESTING FUNDS

c Any submission deadlines
 NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
 NONE

Part XV **Supplementary Information**(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total				3a 126,700
b <i>Approved for future payment</i>				
Total				3b

Part XVI-A Analysis of Income-Producing Activities

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Fees and contracts from government agencies, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income from real estate, Net rental income from personal property, Other investment income, Gain or loss from sales of assets, Net income from special events, Gross profit from sales of inventory, Other revenue, and Subtotal.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
1a(1) Cash		No
1a(2) Other assets		No
1b(1) Sales of assets to a noncharitable exempt organization		No
1b(2) Purchases of assets from a noncharitable exempt organization		No
1b(3) Rental of facilities, equipment, or other assets		No
1b(4) Reimbursement arrangements		No
1b(5) Loans or loan guarantees		No
1b(6) Performance of services or membership or fundraising solicitations		No
1c Sharing of facilities, equipment, mailing lists, other assets, or paid employees		No

a Transfers from the reporting foundation to a noncharitable exempt organization of

- (1) Cash
- (2) Other assets

b Other transactions

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

2016-07-18

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
--

Paid Preparer Use Only

Print/Type preparer's name ROBERT LEE TROXLER	Preparer's Signature	Date 2016-07-18	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00232379
Firm's name JACOBS COHEN & ASSOCIATES PLLC		Firm's EIN 62-1839123		
Firm's address 401 CHURCH ST STE 2500 NASHVILLE, TN 37219		Phone no (615) 742-2525		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ABE'S GARDEN 618 CHURCH STREET SUITE 220 NASHVILLE,TN 37219	N/A	PUBLIC	GENERAL USE	250
AKIVA SCHOOL 809 PERCY WARNER BLVD NASHVILLE,TN 37205	N/A	PUBLIC	GENERAL USE	300
ALZHEIMER'S ASSOCIATION MID SOUTH CHAPTER 4825 TROUSDALE DR SUITE 220 NASHVILLE,TN 37220	N/A	PUBLIC	GENERAL USE	250
AMERICAN DIABETES ASSOCIATION 1701 N BEAUEGARD STREET ALEXANDRIA,VA 22311	N/A	PUBLIC	GENERAL USE	300
AMERICAN HEART ASSOCIATION 7272 GREENVILLE AVENUE DALLAS,TX 75231	N/A	PUBLIC	GENERAL USE	2,000
AMERICAN JEWISH COMMITTEE GLOBAL JEWISH ADVOCACY 165 EAST 56 STREET NEW YORK,NY 10022	N/A	PUBLIC	GENERAL USE	250
AMERICAN LUNG ASSOCIATION OF THE MIDLAND STATES 1950 ARLINGATE LANE COLUMBUS,OH 43228	N/A	PUBLIC	GENERAL USE	250
AMERICAN RED CROSS GREATER NASHVILLE AREA CHAPTER 2817 WEST END AVE SUITE 126 PMB 380 NASHVILLE,TN 37203	N/A	PUBLIC	GENERAL USE	500
ARTHRITIS FOUNDATION SOUTHEAST REGION 209 10TH AVENUE SOUTH SUITE 228 NASHVILLE,TN 37203	N/A	PUBLIC	GENERAL USE	300
BOOK'EM 161 RAINS AVENUE NASHVILLE,TN 37203	N/A	PUBLIC	GENERAL USE	300
BOY'S TOWN 14100 CRAWFORD ST BOYS TOWN,NE 68010	N/A	PUBLIC	GENERAL USE	300
BRIDGES 415 FOURTH AVENUE SOUTH SUITE A NASHVILLE,TN 37201	N/A	PUBLIC	GENERAL USE	500
CASA INC DAVIDSON CO 601 WOODLAND ST NASHVILLE,TN 37206	N/A	PUBLIC	GENERAL USE	500
CHEEKWOOD PO BOX 50438 NASHVILLE,TN 37205	N/A	PUBLIC	GENERAL USE	250
COUCIL ON AGING OF GREATER NASHVILL 95 WHITE BRIDGE ROAD SUITE 114 NASHVILLE,TN 37205	N/A	PUBLIC	GENERAL USE	500
Total				126,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CUMBERLAND COLLEGE 6191 COLLEGE STATION DR WILLIAMSBURG, KY 40769	N/A	PUBLIC	GENERAL USE	250
CYSTIC FIBROSIS FOUNDATION 4825 TROUSDALE DRIVE SUITE 238 NASHVILLE, TN 37220	N/A	PUBLIC	GENERAL USE	250
EASTER SEALS 750 OLD HICKORY BLVD SUITE 2-260 BRENTWOOD, TN 37027	N/A	PUBLIC	GENERAL USE	250
EDGEHILL NEIGHBORHOOD PARTNERSHIP PO BOX 128258 NASHVILLE, TN 372128258	N/A	PUBLIC	GENERAL USE	250
FANNIE BATTLE DAY HOME FOR CHILDREN 108 CHAPEL AVENUE NASHVILLE, TN 37206	N/A	PUBLIC	GENERAL USE	250
FIFTY FORWARD 174 RAINS AVENUE NASHVILLE, TN 37203	N/A	PUBLIC	GENERAL USE	600
FISK UNIVERSITY-THE FISK FUND 1000 17TH AVENUE N NASHVILLE, TN 37208	N/A	PUBLIC	GENERAL USE	400
GILDA'S CLUB NASHVILLE 1707 DAVIDSON STREET NASHVILLE, TN 37203	N/A	PUBLIC	GENERAL USE	250
GORDON JEWISH COMMUNITY CENTER OF NASHVILLE 801 PERCY WARNER BLVD NASHVILLE, TN 37205	N/A	PUBLIC	GENERAL USE	500
HEBREW UNION COLLEGE 3101 CLIFTON AVENUE CINCINNATI, OH 452202404	N/A	PUBLIC	GENERAL USE	12,500
JEWISH FAMILY SERVICES OF NASHVILLE & MIDDLE TENNESSEE 801 PERCY WARNER BLVD SUITE 103 NASHVILLE, TN 37205	N/A	PUBLIC	GENERAL USE	6,000
JEWISH FEDERATION & FOUNDATION THE JEWISH OBSERVER 801 PERCY WARNER BLVD NASHVILLE, TN 37205	N/A	PUBLIC	GENERAL USE	100
JEWISH FEDERATION OF NASHVILLE & MIDDLE TENNESSEE 801 PERCY WARNER BLVD SUITE 102 NASHVILLE, TN 37205	N/A	PUBLIC	GENERAL USE	51,000
LEGAL AID SOCIETY OF MIDDLE TENNESSEE AND THE CUMBERLANDS 300 DEADERICK STREET NASHVILLE, TN 37201	N/A	PUBLIC	GENERAL USE	300
MARCH OF DIMES FOUNDATION 1275 MAMARONECK AVENUE WHITE PLAINS, NY 10605	N/A	PUBLIC	GENERAL USE	250
Total				126,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MCNEILLY CENTER FOR CHILDREN 400 MERIDIAN STREET NASHVILLE, TN 37207	N/A	PUBLIC	GENERAL USE	300
MEHARRY MEDICAL COLLEGE 1005 DR B TODD BLVD NASHVILLE, TN 37208	N/A	PUBLIC	GENERAL USE	450
MONROE CARROLL CHILDREN'S HOSPITAL 2200 CHILDRENS WAY NASHVILLE, TN 37232	N/A	PUBLIC	GENERAL USE	500
MOTHERS AGAINST DRUNK DRIVING - TENNESSEE 1100 KERMIT DRIVE SUITE 022 NASHVILLE, TN 37217	N/A	PUBLIC	GENERAL USE	250
NASHVILLE HUMANE ASSOCIATION 213 OCEOLA AVENUE NASHVILLE, TN 37209	N/A	PUBLIC	GENERAL USE	500
NASHVILLE OPPORTUNITIES INDUSTRIALIZATION CENTER INC 1819 CHARLOTTE AVENUE NASHVILLE, TN 37203	N/A	PUBLIC	GENERAL USE	500
NASHVILLE PUBLIC RADIO 630 MAINSTREAM DRIVE NASHVILLE, TN 37228	N/A	PUBLIC	GENERAL USE	275
NASHVILLE PUBLIC TELEVISION 161 RAINS AVENUE NASHVILLE, TN 37203	N/A	PUBLIC	GENERAL USE	250
NASHVILLE SYMPHONY 1 SYMPHONY PLACE NASHVILLE, TN 37201	N/A	PUBLIC	GENERAL USE	2,500
NASHVILLE ZOO 3777 NOLENSVILLE PIKE NASHVILLE, TN 37211	N/A	PUBLIC	GENERAL USE	600
NEEDLINK NASHVILLE PO BOX 91107 NASHVILLE, TN 37209	N/A	PUBLIC	GENERAL USE	250
PARK CENTER 801 12TH AVENUE SOUTH NASHVILLE, TN 37203	N/A	PUBLIC	GENERAL USE	250
PLANNED PARENTHOOD OF MIDDLE & EAST TENNESSEE 50 VANTAGE WAY SUITE 102 NASHVILLE, TN 37228	N/A	PUBLIC	GENERAL USE	300
ROOM IN THE INN 705 DREXEL STREET NASHVILLE, TN 37203	N/A	PUBLIC	GENERAL USE	300
SECOND HARVEST FOOD BANK 331 GREAT CIRCLE ROAD NASHVILLE, TN 37228	N/A	PUBLIC	GENERAL USE	500
Total				126,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SIMON WIESENTHAL CENTER 1399 SOUTH ROXBURY LOS ANGELES, CA 90035	N/A	PUBLIC	GENERAL USE	250
SMILE TRAIN PO BOX 96231 WASHINGTON, DC 20090	N/A	PUBLIC	GENERAL USE	300
SPECIAL OLYMPICS TENNESSEE 1900 12TH AVENUE SOUTH NASHVILLE, TN 37203	N/A	PUBLIC	GENERAL USE	250
TENNESSEE HOLOCAUST COMMISSION INC 2417 WEST END AVENUE NASHVILLE, TN 37240	N/A	PUBLIC	GENERAL USE	300
TENNESSEE PERFORMING ARTS CENTER 505 DEADERICK STREET 3RD FLOOR NASHVILLE, TN 37243	N/A	PUBLIC	GENERAL USE	1,000
THE AMERICAN SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS 424 E 92ND ST NEW YORK, NY 10128	N/A	PUBLIC	GENERAL USE	300
THE LEUKEMIA & LYMPHOMA SOCIETY TENNESSEE CHAPTER 404 BNA DRIVE NASHVILLE, TN 37217	N/A	PUBLIC	GENERAL USE	300
THE SALVATION ARMY 631 DICKERSON PIKE NASHVILLE, TN 37207	N/A	PUBLIC	GENERAL USE	500
UNITED STATES HOLOCAUST MUSEUM 2200 NW CORPORATE BLVD SUITE 305 BOCA RATON, FL 33431	N/A	PUBLIC	GENERAL USE	250
UNITED WAY OF METROPOLITAN NASHVILL 250 VENTURE CIRCLE NASHVILLE, TN 37228	N/A	PUBLIC	GENERAL USE	3,000
URBAN HOUSING SOLUTIONS 822 WOODLAND STREET NASHVILLE, TN 37206	N/A	PUBLIC	GENERAL USE	500
VANDERBILT UNIVERSITY - ANN F EISENSTEIN WOMEN'S HEART SERVICE 2301 VANDERBILT PLACE NASHVILLE, TN 37240	N/A	PUBLIC	GENERAL USE	11,404
VANDERBILT UNIVERSITY - BERNARD FENSTERWALD MEMORIAL SCHOLARSHIP FUND 2301 VANDERBILT PLACE NASHVILLE, TN 37240	N/A	PUBLIC	GENERAL USE	11,404
VANDERBILT UNIVERSITY 2301 VANDERBILT PLACE NASHVILLE, TN 37240	N/A	PUBLIC	GENERAL USE	6,217
VANDERBILT UNIVERSITY MEDICAL SCHOOL/CENTER - THE CANBY ROBINSON SOCIETY 2301 VANDERBILT PLACE NASHVILLE, TN 37240	N/A	PUBLIC	GENERAL USE	2,500
Total				126,700

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WALDEN'S PUDDLE PO BOX 641 JOELTON, TN 37080	N/A	PUBLIC	GENERAL USE	300
YOUTH VILLAGES 3310 PERIMETER HILL DRIVE NASHVILLE, TN 37211	N/A	PUBLIC	GENERAL USE	300
Total				3a 126,700

TY 2015 Accounting Fees Schedule

Name: EISEN-WALD FOUNDATION

EIN: 62-6037726

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
JACOBS, COHEN & ASSOCIATES, PLLC	4,966	4,966		
PREPARATION OF RETURNS AND				
MAINTENANCE OF BOOKS AND RECORDS				

TY 2015 Investments Corporate Stock Schedule**Name:** EISEN-WALD FOUNDATION**EIN:** 62-6037726

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ANADARKO PETROLEUM CORP. - 2,310 SHS	5,723	112,220
AT&T, INC. - 2,000 SHARES	50,557	68,820
DEVON ENERGY CORP. - 894 SHARES	4,352	28,608
EXPRESS SCRIPTS HLDG - 1,464 SHARES	227	127,968
EXXON MOBIL CORP. - 5,300 SHARES	14,208	413,135
INTERNATIONAL BUSINESS MACHINE - 400	14,070	55,048
MEDTRONIC, INC. - 500 SHARES		
MEDTRONIC, PLC - 500 SHARES	38,475	38,460
MERCK & CO INC - 1,200	45,206	63,384
MYLAN, INC. - 1,000 SHARES		
MYLAN, NV - 1,000 SHARES	57,703	54,070
NEWMONT MINING CORP. - 157 SHARES	2,654	2,824
PROCTER & GAMBLE COMPANY - 500 SHS	26,919	39,705
THE SOUTHERN CO - 1,000 SHARES		
UNION PACIFIC CORP. - 12,000 SHARES	11,756	938,400

TY 2015 Legal Fees Schedule

Name: EISEN-WALD FOUNDATION

EIN: 62-6037726

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CORPORATION SERVICE COMPANY -	427	427		
LEGAL REPRESENTATIVE				

TY 2015 Other Assets Schedule

Name: EISEN-WALD FOUNDATION

EIN: 62-6037726

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ESTIMATED TAX PAYMENTS	877	1,700	1,700
DUE FROM TRUSTEE	1,783	1,783	1,783

TY 2015 Taxes Schedule

Name: EISEN-WALD FOUNDATION

EIN: 62-6037726

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DELAWARE FRANCHISE TAX	64	64		
FEDERAL EXCISE TAX FOR 2014	1,628			