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SEP CANNED

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

Department of the Tressury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For o	alend	ar year 2015 or tax year beginning , a	nd ending				,
Nan	ne of four	ndation			A Emplo	yer identification number	
I	RVII	N AND BEVERLY SMALL FOUNDATIO	N		62	-1639814	
		street (or P.O. box number if mail is not delivered to street address)	Ro	om/suite	B Tetept	none number (see instruction	(5)
_		W TYNE DRIVE					
_		state or province, country, and ZIP or foreign postal code			C If exer	ngbon application is pending	, check here
N.	ASH	VILLE TN 37205				1	
GC	heck a		n of a former public cha	Brity	D 1. Fo	reign organizations, check h	ø∍ ▶ ∐
		Final return Amended				reign organizations meeting	
		Address change Name cha	nge		85	% test, check here and attac	in computation >
H C	heck t	ype of organization: X Section 501(c)(3) exempt private	foundation		-	ite foundation status was ter	_ 1 1
	Section	4947(a)(1) nonexempt charitable trust Other taxable	private foundation		section	n 507(b)(1)(A), check here	▶ ⊔
t Fa	ir marl	ket value of all assets at J Accounting method:	X Cash Acc	rual	F If the f	cundation is in a 60-month t	ermination
er	nd of ye	ear (from Part II, col. (c), Other (specify)			under	soction 507(b)(1)(B), check	here
<u>lin</u>	e 16) l	s 267, 321 (Part I, column (d) must b	e on cash basis.)				
P	art I		(a) Revenue and	(b) Net in	estment	(c) Adjusted net	(d) Disbursements for charitable
		amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	expenses per books	inco		mcome	purposes
	1			5.2	1 200		(cash basis only)
	1 1	Contributions, gifts, grants, etc., received (attach schedule) Check Ki the foundation is not required to attach Sch. B	44		a alaa aay		3/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2
	2	· · · · · · · · · · · · · · · · · · ·	77.7		· · · · · · ·	40.540.303.01.704.4	VVV Y YOU WANTED
	3	Interest on savings and temporary cash investments	6,190		6,190	6 1 0	0
	4 =	Dividends and interest from securities	0,130		0,130	0/25	
	5a	Gross rents	3 / J8% v	7.7(3)	. 224	,*«%\\\	A 12750 - 2020 A 2000
9	b	Net rental income or (loss)					
Ę	6a	Nest gann or (losss) from sale of assets not on line 10 STMT 1 Gross sales price for all assets on line 6a 58,213	222 2 222 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	22200		3/4/2/2/ 2/2/2	
Revenue	<u> </u>		13.4 30,000	11 may 650 F2 - 1		1998 W. S. Leville	
œ	7	Capital gain net income (from Part IV, line 2)		00 X 20 0 Y	3,304		0
	В	Net short-term capital gain		63.00 mg (V \ X \ \	<u> </u>	
	9	Income modifications	**************************************			7.59.663.05300	
	10a	Gross sales less returns and altowances Less: Cost of goods sold	13 13 13	<u> </u>			
		Gross profit or (loss) (attach schedule)	<u> </u>	1 7 8 8 1			
	11	Other income (attach schedule)			· · · · · · · · · · · · · · · · · · ·		1/2/2010/12/2010
	12	Total. Add lines 1 through 11	3,917		10,154	6.19	0
_	13	Compensation of officers, directors, trustees, etc.	0/01/				
8	14	Other employee salaries and wages					
Ş	15	Pension plans, employee benefits	-				
Expenses	16a	Legal fees (attach schedule)					
	Ь	Accounting fees (attach schedule) STMT 2	2,500		FCE	MERT	
8		Other professional fees (attach schedule) STMT 3	1,611				
Operating and Administrati	17	Interest		g	ALIC 2	القاا	
<u> </u>	18	Taxes (attach schedule) (see Instructions)		Q	HUU A	2016 (O; ·	
<u>=</u>	19	Depreciation (attach schedule) and depletion				Si	
Ę	20	Occupancy		JL .		4. UT EI	
₹	21	Travel, conferences, and meetings					
Ē	22	Printing and publications					
<u> </u>	23	Other expenses (stt. sch.)					
됐	24	Total operating and administrative expenses.		<u> </u>]	
Ē	1	Add lines 13 through 23	4,111		0		
ğ	25	Contributions, gifts, grants paid	139,790		1 10		
	26	Total expenses and disbursements. Add lines 24 and 25	143,901		0		0 139,790
	27	Subtract line 26 from line 12:	in a section	Managana managan			
	8	Excess of revenue over expenses and disbursements	-139,984				
	ь	Net investment income (if negative, enter -0-)	e a sur Magine bear .		10,154		
	C	Adjusted net income (if negative, enter -0-)				6,19	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0

Fo	<u>m 990</u>	PF (2015) IRVIN AND BEVERLY SMALL FOUNDATION	62-16398	14	Page 2
-	Part I	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End o	of year
_	·····		(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
-	2	Savings and temporary cash investments	121,237	22,792	
	3	Accounts receivable			
ı		Less: allowance for doubtful accounts ▶			3 00 52
1	4	Ptedges receivable ▶	7 THE STREET		142 1197 7
1		Less: allowance for doubtful accounts		<u> </u>	
١	5	Grants receivable			
١	6	Receivables due from officers, directors, trustees, and other		İ	
١		disqualified persons (attach schedule) (see			
١		Instructions)			
- 1	7	Other notes and loans receivable (att. schedule)			
١		Less: allowance for doubtful accounts ▶ 0			
او	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
욉	10a	Investments – U.S. and state government obligations (attach schedule)			
Į	Ь	Investments - corporate stock (attach schedule) SEE STMT 4	284,838	244,529	244,529
-	c	Investments – corporate bonds (attach schedule)			
-	11	Investments – land, buildings, and equipment basis		7. 77 M. P. O. O. J. S. M.	
ı	• •	Less: accumulated depreciation (attach sch.)		***************************************	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
۱	12	Investments - mortgage loans	· · · · · · · · · · · · · · · · · · ·		
-	13	Investments – other (attach schedule)			
Ì	14		munifymiya a a a c	" Sign (Kindanbahasia)	74.97.5
۱	••	Land, buildings, and equipment: basis > Less: accumulated depreciation (attach sch.) >	"munificharies	Y. Mr. William Antista St.	Tieth dan amilliand ham
- 1	15				
1	16	Other assets (describe >) Total assets (to be completed by all filers – see the			
ļ	10		406,075	267,321	267.321
┥		instructions. Also, see page 1, item i)	400,075	201,321	201,321
-	17	Accounts payable and accrued expenses			a an a challed that the con-
	18	Grants payable			11.00
Liabilities	19	Deferred revenue			
륆	20	Loans from officers, directors, trustees, and other disqualified persons	· · · · · · · · · · · · · · · · · · ·		S. 65 64 66 6 7 15
릨	21	Mortgages and other notes payable (attach schedule)		i i	
	22	Other liabilities (describe >)			
4	23	Total liabilities (add lines 17 through 22)	0	0	
-		Foundations that follow SFAS 117, check here			3.4
뜅		and complete lines 24 through 26 and lines 30 and 31.			
lances	24	Unrestricted	406,075	267,321	
	25	Temporarily restricted		<u>.</u>	
9	26	Permanently restricted			Strain Printer Marie Contract
팈		Foundations that do not follow SFAS 117, check here		{	
띰		and complete lines 27 through 31.			
Net Assets or Fund Ba	27	Capital stock, trust principal, or current funds			
릷	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
٦	29	Retained earnings, accumulated income, endowment, or other funds			100 100 100 100 100 100 100 100 100 100
딞	30	Total net assets or fund balances (see instructions)	406,075	267,321	
킥	31	Total liabilities and net assets/fund balances (see			
		instructions)	406,075	267,321	
<u>@</u>	Part I	Malysis of Changes in Net Assets or Fund Balances			
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line 30 (must a	gree with		
		of-year figure reported on prior year's return)			406,075
2					-139,984
3	Othe	emount from Part I, line 27a Increases not included in line 2 (itemize) SEE STATEMENT 5		3	1,230
		ines 1, 2, and 3		1 4	267,321
		eases not included in line 2 (itemize) >			
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b),			267,321
					Form 990-PF (2015)

		ND BEVERLY SMALL FOUND NO LOSSES FOR Tax on Investme	 	62-1639814			Page 3
· C	(a) List and desc	pribe the kind(s) of properly sold (e.g., real estate, archeuse; or common stock, 200 shs. MLC Co.)	iit micome	(b) How acquired P - Purchase	(c) Date scqu (mo., day, y		(d) Date sold (mo., day, yr.)
18	CHARLES SCHWAB			D - Denation			
b			• •				
C							
₫					· ·	1	
0			-	<u> </u>			L
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	•••	rother basis nse of sale	(- •	or (loss)) mmus (g)
a	3,964						3,964
ь						1	
C	;					 	····
<u>d</u>	<u>. </u>					 	
0			-1-11 40/24/20			 	
-	(I) F.M.V. as of 12/31/69	gain in column (h) and owned by the four (i) Adjusted bases	(Ix) Exces	is of eat. (i)	cal (k)	, but not	(h) gain minus less than -0-) or
	•	8s of 12/31/89	over cal.	. (i), if any		rases (m	om col. (h))
<u>a</u>						+	3,964
						+	
d						+	
6			 			+	
		If gain, also enter in I	Part I. line 7			 	
2	Capital gain net income or (net ca	pital loss) If (loss), enter -0- in i	Part I, line 7				3,964
3	Net short-term capital gain or (los	s) as defined in sections 1222(5) and (6):	_			i	·
	If gain, also enter in Part I, line 8,	column (c) (see instructions). If (loss), ent	er-0- in 🔒		ŀ	;	
					<u> </u>	<u> </u>	
-		nder Section 4940(e) for Reduc		•		┼	
Fo	or optional use by domestic private	foundations subject to the section 4940(a)	tax on net investme	int income.)			
f s	ection 4940(d)(2) applies, leave thi	s part blank.				ļ	
Na	as the foundation liable for the secti	ion 4942 tax on the distributable amount o	f any year in the bas	e period?			Yes X No
		fy under section 4940(e). Do not complete	* *	•			
1	Enter the appropriate amount in e	ach column for each year; see the instruc	tions before making	any entries.		<u> </u>	
Ť	(a)	(b)	<u> </u>	(c)	1		(4)
	Base period years Catendar year (or tax year beginning in)	Advantad published allertifications	Net valu	e of noncharitable-use assets	1		ribution ratio divided by col. (c))
	2014	168	, 651	308,80			0.546150
	2013		,725	304,76			0.405974
	2012		,206	351,86			0.662764
	2011	140	,095	268,47		<u>!</u>	0.521812
	2010	77	,785	354,32	7		0.219529
•	Total of line 1, column (d)				2		2.356229
_		5-year base period – divide the total on line	a 2 by 5, or by the		·	十一	
•		as been in existance if less than 5 years			3		0.471246
						7	
4	Enter the net value of noncharitat	ole-use assets for 2015 from Part X, line 5			. 4		0
						ł	
5	Multiply line 4 by line 3				5		
					1 1	1	
6	Enter 1% of net investment incom	ne (1% of Part I, line 27b)			. 6		102
_							100
7	Add lines 5 and 6		•••••		· 7	+	102
•	Enter mielitan distribution form	Port YIL fine 4			8		139,790
ō	If line R is ented to or creater there	Part XII, line 4 hine 7, check the box in Part VI, line 1b, a	nd complete that no	rt using a 1% tay rate. Se	. ∟≝⊥L ethe	+	200,130
	Part VI instructions.					-	
_							

orm	990-PF (2015) IRVIN AND BEVERLY SMALL FOUNDATION 62-1639814		<u> </u>		Pa	<u>ige 4</u>
	Excise Tax Based on investment income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)	27.50	 2		2000 00000	-
1a	Exampt operating foundations described in section 4940(d)(2), check here	% .4				Special Contraction
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)				W. Kang	anthia
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1	25 Sec. 5030.	ς ς τ _ε νο	1	102
	here X and enter 1% of Part I, line 27b			¥ Ma	84	
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of	##		2000 000 000 000 000 000 000 000 000 00		
	Part I, line 12, col. (b).		,			_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				-0
3	Add lines 1 and 2	3			1	102
4	Subtitle A (Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5				L02
6	Credits/Payments:	(j. j.	d inst	raintal)	igiday) Tagʻ	11/15
8	2015 estimated tax payments and 2014 overpayment credited to 2015					
Ь	Exempt foreign organizations - tax withheld at source6b	æş.			%	
C	Tax paid with application for extension of time to file (Form 8868) 6c 6c					X % 3
đ	Backup withholding erroneously withheld 6d 6d	‴%			79 C	43.3
7	Total credits and payments. Add lines 6a through 6d	7				
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			1	<u> 102</u>
10	Overpayment. If fine 7 is more than the total of fines 5 and 8, enter the amount overpaid	10				
11	Enter the amount of line 10 to be: Credited to 2016 estimated tax ▶ Refunded ▶	11				
Pi	irt VII-A Statements Regarding Activities					
1a	Ouring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		;	^ 4	Yes	No
	participate or intervene in any political campaign?			1a		<u> </u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see		i l	 	l	
	Instructions for the definition)?		<u> </u>	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials					72
	published or distributed by the foundation in connection with the activities.			٤٤		K.S.
C	Did the foundation file Form 1120-POL for this year?		ļ !	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		1			%/ %.
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$	_		** ***	## I	40.XX
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				334	
	on foundation managers. > \$				1774)	وبهرفاني
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		l '	2		X
	If "Yes," attach a detailed description of the activities.					XXX
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of		i			
	incorporation, or bytaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		l ^j	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		[48		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	46		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		l	5		X
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:]			
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that					
	conflict with the state law remain in the governing instrument?		l	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV			7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) > NONE					
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General					
~	(or designate) of each state as required by General Instruction G? if "No," attach explanation			8ь	X	
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	• • • • •		3000	::::::	
_	4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes,"		;	[``` ''']		,
	named at a Royal VR		!	9	l	x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	• • • • •	:	H		
	names and addresses			10	ł	x
				Form 99	0-PF	

Form	990-PF (2015) IRVIN AND BEVERLY SMALL FOUNDATION 62-1639814			P	age 5
	ert VIIA Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			Yes	No
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	ŀ			
	person had advisory privileges? If "Yes," attach statement (see instructions)	- 1	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	· ·	13	X	
	Website address ► NONE	٠ د			
14	The books are in care of ▶ WILMA WATTS Telephone no. ▶ 615	-60	00-	995	6
	409 WEST TYNE DRIVE			• • • • • •	•••••
	Located at ▶ NASHVILLE TN ZIP+4 ▶ 372	205			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	• • • • • • • •			, ⊓
	and enter the amount of tax-exempt interest received or accrued during the year	• • • • • • • •		••••	
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority			Yes	No
	over a bank, securities, or other financial account in a foreign country?	ſ	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of	[7. VA	387.94g	
	the foreign country			> %	
Pe	Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		% >3	Yes	No
1a	During the year did the foundation (either directly or indirectly):		S.c	· · · ·	7986
		ь	×.\$2		
	(2) Borrow maney from, lend money to, or otherwise extend credit to (or accept it from) a		(4.8)	**	
		lo Î	***		
	***************************************	lo			~~
	to the second se	lo	47N	38.25.	3.7
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		<i>#</i>	`.	. %
		lo Î			Security
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			50	12
	foundation agreed to make a grant to or to employ the official for a period after				::
		lo			78.A
h	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations				
-	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	/A	1ь	`	
	Organizations relying on a current notice regarding disaster assistance check here	7	<i>640</i>	<u> </u>	3. 30
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	- I).	19
•	were not corrected before the first day of the tax year beginning in 2015?	/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	···		37	. 1500 A
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and		86 J	- ; 1	
_		lo I		XX.	
	If "Yes," list the years ▶ 20 , 20 , 20 , 20			XII	
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)				
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		?;;;;	950	2 6 7
	all years listed, answer "No" and attach statement - see instructions.)	/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in Za, list the years here.		1.5%	8 %5	2-68
-	▶ 20 , 20 , 20 , 20		1. A.A.A.	3,38%	7.74
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise		\mathbb{X}_{\sim}		
-	at any time during the year?	10	\$4X		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or		2000 2000 2000 2000 2000 2000 2000 200		
-	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the		**		
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			¥23.3	(M)
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			. 18	
	foundation had excess business holdings in 2015.)	/A [3b		
40	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	[4a		X
Ь	Did the foundation make any investment in a prior year (but after December 31, 1989) that could jeopardize its		<i>y</i> 3	S. 7	44
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	[4b		X
			00	A DI	M015

	om 990-PF (2015) IRVIN AND			.639814			Page
(2) Inflament the outcome of any specific public selection (see section 4845(s))? (2) Inflament the outcome of any specific public selection (see section 4845(s))? (3) Provide a grant to an individual for travel, study, or other similar purposes? (3) Provide a grant to an individual for travel, study, or other similar purposes? (3) Provide or any purpose other than religious, charitable, scientific, literary, or educational in section 4945(d)(4)/4)? (see Instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? (5) Provide for any purpose other, 50, did any of the reasonations site to quality under the exceptions described in Regulations section 53,4945 or in a current notice regarding disaster assistance (see instructions)? (6) If the answer is "Yes" to question 54(4), does the foundation cleain assemption from the tax because it maintained expenditure responsibility for the grant? (7) If the number of the purposes of the grant is a static the static the static the static they static the grant is grant and purposes of the foundation, during the year, reported any funds, directly or indirectly, on a personal benefit contact? (8) Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contact? (9) Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contact? (1) The foundation of the students of the foundation of the foun	Part VII-B Statements Reg	arding Activities for Which For	m 4720 May Be Re	equired (contin	ued)		Description of the Control of the Co
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or infrirectly, any voter registration driver? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an individual for travel, study, or other similar purposes? (5) Provide a grant to an individual for travel, study, or other similar purposes. (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelity to driving or a current recipion of the control of the contr	• •	•		Π.			
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art VIII. Information About Officers, Directors, Trustees, Foundation Manage	ers, Highly Paid Emp	lo yee s,
and Contractors (continued) Five highest-paid independent contractors for professional services (see instructions). If none, e	inter "NONE."	
(a) Name and oddress of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ONE		
	1	
Il number of others receiving over \$50,000 for professional services		<u> </u>
art IX-A Summary of Direct Charitable Activities		
t the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of sengations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
N/A		
	<u> </u>	···
,		
art IX-B Summary of Program-Related Investments (see instructions)	· · ·	
scribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. N/A	<u></u>	Amount
N/A		
other program-related investments. See instructions.		
one proparation areasina. 300 assumes.		

Om	990-PF (2015) IRVIN AND BEVERLY SMALL FOUNDATION 62-1639814		Page 8
P	irt X Minimum Investment Return (All domestic foundations must complete this part. Foreign	ın foundati	ons,
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		_
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	0
c	Fair market value of all other assets (see instructions)	1c	0
đ	Total (add lines 1a, b, and c)	1d	0
8	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	0	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	0
4	Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see		
	instructions)	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0
6	Minimum Investment return. Enter 5% of line 5	6	0
	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating	foundation	s
•	and certain foreign organizations check here ▶ and do not complete this part.)	10 4110	
1		1	
2a	Minimum investment return from Part X, line 6 Tax on Investment income for 2015 from Part VI, line 5 2a 10	2	
ь	Income tax for 2015. (This does not include the tax from Part VI.)		
c	Add lines 2n and 2h	2c	102
3	Add lines 2a and 2b Distributable amount before adjustments. Subtract line 2c from line 1		
		4	
4	Recoveries of amounts treated as qualifying distributions	 	
5	Add lines 3 and 4		
6	Deduction from distributable amount (see instructions)		
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,	1 _	0
	line 1	7	
P	Art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	(#A)	
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	139,790
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
ь	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	139,790
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
-	Enter 1% of Part I, line 27b (see Instructions)	5	102
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	139,688
-	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundati		
	mote, the subject of this own be used in rait v, countingly, in subsequent years when calculating whether one remains		

Form 990-PF (2015)

Pa	rt XIII Undistributed Income (see instructions)				
		(*)	(6)	(c)	(d)
1	Distributable amount for 2015 from Part XI,	Corpus	Years prior to 2014	2014	2015
	line 7				0
2	Undistributed income, if any, as of the end of 2015:				
	Enter amount for 2014 only				
b	Total for prior years: 20 , 20 , 20)/
3	Excess distributions carryover, if any, to 2015:				
a	From 2010				
ь	From 2011	2 / 4 / COSO			ante individual and a second
c	From 2012	- marie en esta de la compansión de la comp			
d	From 2013				ar ne et en
8	From 2014 154,715				
•	Total of lines 3a through e	154,715			
4	Qualifying distributions for 2015 from Part XII,	2000 300 200 13 K		(A)	
	line 4: ▶ \$ 139,790				
	Applied to 2014, but not more than line 2a			7 7	
	Applied to undistributed income of prior years			\$	
_	(Election required – see instructions)				
c	Treated as distributions out of corpus (Election		93488.989643.663	8438 A 5241 A 541 A	
•	required – see instructions)				
d	Applied to 2015 distributable amount	Half Marie Land		2 (22) . 14 (14 ()	
	Remaining amount distributed out of corpus	139,790	77.		
5	Excess distributions carryover applied to 2015		a a management of the	min makalikalishin	
	(If an amount appears in column (d), the same	75 84000 5 T A	300000000000000000000000000000000000000	, · , `~ > 044,57, ?	A 350622
	amount must be shown in column (a).)				
6	Enter the net total of each column as				
•	Indicated below:				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	294,505			
ь	Prior years' undistributed income. Subtract	Salah da sa			\$3559) (-\\\-\\\\\
_	line 4b from line 2b				
c	Enter the amount of prior years' undistributed	A STATE OF THE STA			The second particles
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed			(496/00/66/27)	
d	Subtract line 6c from line 6b. Taxable				77.7
_	amount - see instructions				
۵	Undistributed income for 2014. Subtract line				
•	4a from line 2a. Taxable amount - see				
	instructions			, '	
f	Undistributed income for 2015. Subtract lines	7.00 may 55 - 75		360 00000000000000000000000000000000000	
•	4d and 5 from line 1. This amount must be	Soften Span			
	distributed in 2016	Mary Comment	(0
7	Amounts treated as distributions out of corpus		3 May 18 - 43	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
Ť	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be			7.77	
	required—see instructions)				
8	Excess distributions carryover from 2010 not		Y68, -98 , W/A/X43		
	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2016.				53/35-7 /20
	Subtract lines 7 and 8 from line 6a	294,505	technik interession		
10	Analysis of line 9:				
a	Excess from 2011				
b	Excess from 2012				
C	Excess from 2013				2220000 70000
đ	Excess from 2014 154,715				
8	Excess from 2015. 139,790			and a comment of	

FORM	FOU 990-PF (2015) IRVIN AND BE	VERLY SMALL	FOUNDATION	r 62-163 <u>9</u> 8	14	;	Page 10
Pe	rt XIV Private Operating Fou	indations (see ins	structions and Part	VII-A, question 9			
_	If the foundation has received a ruling or d						
	foundation, and the ruling is effective for 2	015, enter the date of t	the ruling				
Ь	Check box to indicate whether the foundation	tion is a private operatio			942(j)(3) or	494	2(j)(5)
28	Enter the lesser of the adjusted net	Tax year		Prior 3 years	_		(e) Total
	income from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013	(d) 2012		(6) 10021
	Investment return from Part X for						
	each year listed						
ь	85% of line 2a						
C	Qualifying distributions from Part XII,						
	line 4 for each year listed						
d	Amounts included in line 2c not used directly				}		
	for active conduct of exempt activities						
0	Qualifying distributions made directly						
	for active conduct of exempt activities.			ļ		;	•
	Subtract line 2d from line 2c						
3	Complete 3a, b, or c for the						
	alternative test relied upon:						
	"Assets" alternative test - enter:						
	(1) Value of all assets				1		
	(2) Value of assets qualifying under						
	section 4942(j)(3)(B)(i)				<u> </u>	!	
b	"Endowment" alternative test - enter 2/3					į	
	of minimum investment return shown in		i		•		
	Part X, line 6 for each year listed				<u></u>		
C	"Support" alternative test - enter:						
	(1) Total support other than gross						
	Investment income (interest,						
	dividends, rents, payments on						
	securities loans (section		l		į		
	512(a)(5)), or royalties)				<u> </u>		
	(2) Support from general public and 5 or more exempt			ļ		1	
	organizations as provided in				1		
	section 4942(j)(3)(B)(iii)						
	(3) Largest amount of support from						
	an exempt organization			<u> </u>			
	(4) Gross investment income				L		
Pe	iřt XV Supplementary Inform	nation (Complete	this part only if t	he foundation ha	d \$5,000 or mo	ore	in assets at
	any time during the ye	ear – see instruct	tions.)			÷	
1	Information Regarding Foundation Ma	•					
8	List any managers of the foundation who I			•	the foundation		
	before the close of any tax year (but only i	If they have contributed	more than \$5,000). (S	ee section 507(d)(2).)			
	N/A					 	
b	List any managers of the foundation who		· ·		ortion of the		
	ownership of a partnership or other entity)	of which the foundatio	n has a 10% or greater	interest.			
	N/A				·		
2	Information Regarding Contribution, G						
	Check here ► if the foundation only		-	_	-		
	unsolicited requests for funds. If the found		ns, etc. (see instruction	s) to individuals or orgi	INIZATIONS UNDER		
	other conditions, complete items 2a, b, c,		the nearest to the second		Idenand de	+-	
8	The name, address, and telephone numb	er or e-mail address of	the person to whom ap	pacations should be ac	iaressea:		
	n/a						
	The form is which as attached the same	as boulded and later		abadd laabda		1	
ь	The form in which applications should be	submitted and informat	oon and materials they	snould include:			
	N/A					+	
C	Any submission deadlines:						
	N/A			la blada aftanticatas:		+	
d	Any restrictions or limitations on awards, a	such as by geographica	u areas, chantadie neld	rs, kings of institutions,	or outer		
	factors: N/A						
	ory 65		<u> </u>				E- QQILPE ONE

Page 11

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Purpose of grant or Recipient show any relationship to any foundation manager or substantial contributor status of recipient Name and address (home or business) a Paid during the year SEE STATEMENT 6 139,790 139,790 3a Total b Approved for future payment N/A **▶ 3b Total**

" P	art XVI-A	Analysis of Income-Producing Active	vities				
Ent	er gross amo	unts unless otherwise indicated.	Unrotat	ed business income	Exclude	d by section 512, 513, or 514	(e)
			(a) Businese code	(b) Amount	(a) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
1	Program ser	vice revenue:		<u> </u>	ļ	!	(see servicions)
	a						
					 		
				····			
					├		
	<u>:</u> ——		 	· · · · · · · · · · · · · · · · · · ·	_		
	- Food on	d and a de from a comment agencies	-	<u> </u>			 -
•		d contracts from government agencies					
		dues and assessments			 		
		d interest from securities			14	6,190	
		come or (loss) from real estate:	16.184 18	:: 2223/8 5593 3			<u> </u>
•		anced property			1.33 250		
	b Not debt	-financed property	· ·			<u> </u>	
В	Net rental in	come or (loss) from personal property					
		ment income					
8	Gain or (loss) from sales of assets other than inventory					-2,273
		or (loss) from special events					
10	Gross profit	or (loss) from sales of inventory					
		.e: a					
	c						
	θ				<u>L</u>		
12	Subtotal. Ad	d columns (b), (d), and (e)		0	7.4%	6,190	
13	Total. Add (i	ne 12, columns (b), (d), and (e)				13¦	3,917
	art XVI-B	n line 13 instructions to verify calculations.) Relationship of Activities to the Ac	complishm	ent of Exempt Pu	rpose	Б	
	Line No.	Explain below how each activity for which income is					
	<u> </u>	accomplishment of the foundation's exempt purpose	es (other than t	by providing funds for s	uch purp	oses). (See instructions	3.)
	N/A						
_		1					
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Form 990LPE (2015)	TRVIN	AND	REVERLY	SMAT.I.	FOUNDATION	62-1639814
rum 980-PF (2013)	TV4 T14		DEACHT	SIMPLIM	E CONDAT TON	05 1033014

	.,,,	Exempt Organiza	_	insiers to and	Hansacuon	1800heiay mia e	iiha aaini	HUNGHAN	MINIA		
1		nization directly or Indir		In any of the followi	ng with any other	r organization describe			200	Yes	No
		11(c) of the Code (other									863
	organization				•					***	
	•	om the reporting founds	tion to a none	charitable exempt o	rganization of:				1×7,5		~.*
				•	•			,	1a(1)		X
		ssets							1a(2)		X
	Other transa		• • • • • • • • • • • • • • • •		• • • • • • • • • • • • • • • • •	*******************	•••••		7.4	16/44	46/1
	(1) Sales of	assets to a noncharita	ble exempt or	canization					16(1)		X
	(2) Purchas	es of assets from a no	ncharitable ex	emot organization	· · · · · · · · · · · · · · · · · · ·	• • • • • • • • • • • • • • • • • • • •	•••••		1b(2)		X
		of facilities, equipment,									X
		rsement arrangements									X
		r toan guarantees									X
		ance of services or me	mbership or fi	undraising solicitati	ons				16(6)		X
		icilities, equipment, ma									X
		r to any of the above is								•	
		goods, other assets, or									
		transaction or sharing									
) Line no.	(b) Amount involved		of noncharitable exempt					ering errengemen	ts	
N/A											
	· · · · · · · · · · · · · · · · · · ·										
			I								
_											
								ī			
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-											
		Ī									
	described in If "Yes," con	ation directly or indirect section 501(c) of the C aplete the following sch	ode (other th		3)) or in section (ion of relationship		s X] No
N	I/A	tel come or collections		for the ma							
	<i>'</i>										
					· · · · · · · · · · · · · · · · · · ·			ĺ			
				 				<u> </u>			
	Under per	natities of perjury, I declare the	it I have examine	d this return, including a	ccompanying sched	des and statements, and to t	he best of my l	nowledge and b	ediel, it is true,		
	correct, as	nd complete. Declaration of p	reparer (other th	an taxpayer) is based on	all information of wi	ich preparer has any knowle	dga.	May the	RS decuse this re		\Box
Sign Here		9	-S	man	- S	2/3 1 × ×	Pre	(see this	preparer shown be nuctions)?	Yes [] №
	Sign	ature of officer or trustee			Date	 	Title	-			
		pe preparer's name			Preparer's signatur	•			Cate	Check	
Pald	TANK	KOLB, CPA						1		100-CU	aployed
Prepa	irer	27.71	CENSHIP	CPA GROU	P. PLLC			PTIN	P00542	646	5
Use (Only	A4 F 4	VARD CI						45-049		
	Pimb a			TN 37027	-2304		ł	Phone no.	615-37		
		الشاءد						r supre (NO.	·		Ermin

-6,237 -6,237 Gain / Loss 1.3 Charitable Charitable Charitable Purpose Purpose Purpose Depreciation Adjusted Net Adjusted Adjusted Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets Expense Form 990-PF, Part I, Line 18 - Taxes Investment Investment Investment 60,486 60,486 **Federal Statements** ž Ž Cost How Received PURCHASE 54,249 \$ 54,249 2,500 2,500 1,611 1,611 Sale Price Total Total Total SMALFOU Irvin and Beverly Small Foundation VARIOUS VARIOUS Date Sold Date Acquired Description Description Description Description FOREIGN TAXES PAID ACCOUNTING FEES CHARLES SCHWAB FYE: 12/31/2015 CHARLES SCWAB Whom Sold TOTAL TOTAL TOTAL TOTAL 62-1639814

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SMALFOU Irvin and Beverly Small Foundation 62-1639814 FYE: 12/31/2015

Federal Statements

	Fair Market Value	\$ 41,538 80,769 122,222 \$ 244,529
Investments	Basis of Valuation	
Corporate Stock	End of Year	41,538 80,769 122,222 244,529
orm 990-PF, Part II, Line 10b - Corporate Stock Investmen	Beginning of Year	\$ 92,665 \$ 82,250 109,923 \$ \$ 284,838 \$
Statement 4 - Form	Description	EQUITIES BOND FUNDS EQUITY FUNDS TOTAL

.SMALFOU Irvin and Beverly Small Foundation
62-1639814 Federal Statements

FYE: 12/31/2015

Statement 5 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
INCOME TAX REFUND	\$ 1,230
TOTAL	\$ 1,230

SMALFOU Irvin and Beverly Small Foundation 62-1639814

Federal Statements

FYE: 12/31/2015

Statement 6 - Form 990-P	m 990-PF, Part X	/, Line 3a - Gra	F, Part XV, Line 3a - Grants and Contributions Pald During the Year	
Name	∢	Address		
Address	Relationship	Status	Purpose	Amount
COMMUNITY FOUNDATION	3833 CLEGH	3 CLEGHORN AVENUE		6
NASHVILLE TN 37215 CHEEKWOOD	1200 FORRES	FORREST PARK DR.	IAWEYE EHI	000'2
NASHVILLE TN 37205		Į.	TO FURTHER THE EXEMPT PURPOSE	3, 500
FIFTY FORWARD NASHUTLE TN 37203	1/4 KAINS AVE	WE.	TO FURTHER THE EXEMPT PURPOSE	\$,000
	801 PERCY	PERCY WARNER BLVD.	FONSXS SUF GSUEGIS	000 6
NASHVILLE IN 3/203 NASHVILLE OPERA ASSOCIATION	3622 REDMON ST.	sT.		
NASHVILLE TN 37209			TO FURTHER THE EXEMPT PURPOSE	2,500
NASHVILLE RESCUE MISSION NASHVILE TN 37203	639 LAFAYE	LAFAYETTE ST.	TO FURTHER THE EXEMPT PURPOSE	2,500
NASHVILLE SYMPHONY	1 SYMPHONY PLACE	PLACE		
			TO FURTHER THE EXEMPT PURPOSE	3,250
NASHVILLE ZOO	3777 NOLEN	NOLENSVILLE PIKE	SCORET TOWNS SHE BEHEBITE OF	15.000
SECOND HARVEST FOOD BANK	331 GREAT CIRCLE	CIRCLE RD.		
NASHVILLE 1			TO FURTHER THE EXEMPT PURPOSE	10,000
THE TEMPLE NASHVIIIE TN 37205	5015 HARDING RD.	dg RD.	TO FURTHER THE EXEMPT PURPOSE	33,800
SAINT LUKES	5601 NEW Y	NEW YORK AVENUE		•
NASHVILLE TN 37209			TO FURTHER THE EXEMPT PURPOSE	2,000
TENNESSEE PERFORMING ARTS	505 DEADERICK	ICK STREET	TO FIRTHER THE EXEMPT PURPOSE	2.500
VARIOUS CONTRIBUTIONS	VARIOUS			
	E 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		TO FURTHER THE EXEMPT PURPOSE	32,740
WEST END SYNOGOGUE NASHVILLE IN 37205	3810 WEST END AVENUE	SND AVENUE	TO FURTHER THE EXEMPT PURPOSE	2,500
ADVENTURE SCIENCE NASHVILLE TN 37205	800 FORT N	FORT NEGLEY BLVD	TO FURTHER THE EXEMPT PURPOSE	10,000
	1718 PATTE	PATTERSON STREET		
NASHVILLE TN 37205	YURD 108	CATA GANGES YOUR	TO FURTHER THE EXEMPT FURPOSE	006'7
			TO FURTHER THE EXEMPT PURPOSE	2,500

139, 790 0 Amount Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued) Purpose **Federal Statements** Status Address Relationship SMALFOU Irvin and Beverly Small Foundation Name Address FYE: 12/31/2015 TOTAL 62-1639814

SMALFOU Irvin and Beverly Small Foundation 62-1639814 Federal Statements

62-1639814

FYE: 12/31/2015

	rom Securities		
Description		Amount	Unrelated Exclusion Postal US Business Code Code Code Obs (\$ or %)
INTEREST & DIVIDENDS	\$_	6,190	14
TOTAL	s_	6,190	