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Form 990-PF

Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service► Do not enter social security numbers on this form as it may be made public.  
► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2015 or tax year beginning , and ending

Name of foundation <b>LALIT &amp; ANUBHA GUPTA FAMILY FOUNDATION INC</b>		A Employer identification number <b>59-3414979</b>			
		B Telephone number (see instructions) <b>727-848-4600</b>			
Number and street (or P O box number if mail is not delivered to street address) <b>35246 U.S. HIGHWAY 19 N #329</b>		C If exemption application is pending, check here ► <input type="checkbox"/>			
City or town, state or province, country, and ZIP or foreign postal code <b>PALM HARBOR FL 34684</b>		D 1 Foreign organizations, check here ► <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>			
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>			
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here ► <input type="checkbox"/>			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► <b>\$ 1,027,427</b>		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)			
<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	<b>16,553</b>	<b>16,553</b>	<b>16,553</b>	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<b>STMT 1</b>	<b>40,502</b>		
	b Gross sales price for all assets on line 6a	<b>90,410</b>			
	7 Capital gain net income (from Part IV, line 2)		<b>410</b>		
	8 Net short-term capital gain			<b>0</b>	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total: Add lines 1 through 11	<b>57,055</b>	<b>16,963</b>	<b>16,553</b>		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc		<b>0</b>		
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	<b>STMT 2</b>	<b>1,475</b>	<b>1,475</b>	<b>1,475</b>
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	<b>STMT 3</b>	<b>247</b>	<b>247</b>	<b>247</b>
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att. sch)				
	24 Total operating and administrative expenses.				
Add lines 13 through 23		<b>1,722</b>	<b>1,722</b>	<b>1,722</b>	
25 Contributions, gifts, grants paid		<b>53,150</b>		<b>53,150</b>	
26 Total expenses and disbursements Add lines 24 and 25		<b>54,872</b>	<b>1,722</b>	<b>1,722</b>	
27 Subtract line 26 from line 12		<b>2,183</b>			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			<b>15,241</b>		
c Adjusted net income (if negative, enter -0-)				<b>14,831</b>	

For Paperwork Reduction Act Notice, see instructions.

DAA

Form 990-PF (2015)

SCANNED OCT 24 2016

19 Building Options  
10 Being paid in  
0CT 24 2016

<b>Part II</b>	<b>Balance Sheets</b>	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	<b>Beginning of year</b>	<b>End of year</b>	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash – non-interest-bearing				
	2 Savings and temporary cash investments		79,445	55,569	55,569
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)		0		
	7 Other notes and loans receivable (att schedule) ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments – U S and state government obligations (attach schedule)				
	b Investments – corporate stock (attach schedule)	<b>SEE STMT 4</b>	742,560	742,553	881,865
	c Investments – corporate bonds (attach schedule)				
<b>Liabilities</b>	11 Investments – land, buildings and equipment basis ►				
	Less accumulated depreciation (attach sch) ►				
	12 Investments – mortgage loans				
	13 Investments – other (attach schedule)	<b>SEE STATEMENT 5</b>	50,005	89,993	89,993
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach sch) ►				
	15 Other assets (describe ►		)		
	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)			888,115	1,027,427
	17 Accounts payable and accrued expenses				
	18 Grants payable				
<b>Net Assets or Fund Balances</b>	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ►		)	0	0
	23 Total liabilities (add lines 17 through 22)				
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg, and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds		872,010	888,115	
	30 Total net assets or fund balances (see instructions)		872,010	888,115	
	31 Total liabilities and net assets/fund balances (see instructions)		872,010	888,115	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	872,010
2 Enter amount from Part I, line 27a	2	2,183
3 Other increases not included in line 2 (itemize) ► <b>SEE STATEMENT 6</b>	3	13,922
4 Add lines 1, 2, and 3	4	888,115
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	888,115

## Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a VANGUARD 2423					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 410			410		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			410		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	410	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3		

## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

 Yes  No

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	49,608	1,069,243	0.046395
2013	39,851	1,009,647	0.039470
2012	34,652	872,899	0.039698
2011	22,376	686,349	0.032601
2010	14,900	466,174	0.031962

2 Total of line 1, column (d)

2 0.190126

3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 0.038025

4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5

4 1,046,217

5 Multiply line 4 by line 3

5 39,782

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 152

7 Add lines 5 and 6

7 39,934

8 Enter qualifying distributions from Part XII, line 4

8 53,150

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	1	152
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		
3	Add lines 1 and 2		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0-		
6	<b>Credits/Payments</b>	6a 6b 6c 6d	225
a	2015 estimated tax payments and 2014 overpayment credited to 2015		
b	Exempt foreign organizations – tax withheld at source		
c	Tax paid with application for extension of time to file (Form 8868)		
d	Backup withholding erroneously withheld		
7	Total credits and payments Add lines 6a through 6d	7	225
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>		
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	73
11	Enter the amount of line 10 to be <b>Credited to 2016 estimated tax</b> ►		
	73	Refunded	► 11

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c	Did the foundation file Form 1120-POL for this year?		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____	1b	X
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	2	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	3	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► <b>NONE</b>	4a 4b 5	X
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	6	X
		7	X
		8b	X
		9	X
		10	X

**Part VII-A Statements Regarding Activities (continued)**

11. At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11  Yes  No   
  12    
  13  X

12. Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12    
  13  X

13. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► **NONE** 13  X

14. The books are in care of ► **LALIT K. GUPTA**  
**35246 US HIGHWAY 19 N #329**

Telephone no ► **727-848-4600**FL ZIP+4 ► **34684**Located at ► **PALM HARBOR**

15. Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15    
  16  Yes  No   
  17  X

16. At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► 16  Yes  No   
  17  X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File **Form 4720** if any item is checked in the "Yes" column, unless an exception applies.

1a. During the year did the foundation (either directly or indirectly)

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? □ Yes  No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? □ Yes  No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? □ Yes  No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? □ Yes  No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? □ Yes  No
- (6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) □ Yes  No

b. If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ►  1b   
  1c  X

c. Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? N/A ►  2b

2. Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a. At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? □ Yes  No  
If "Yes," list the years ► 20 , 20 , 20 , 20  
N/A ►  2b

b. Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement – see instructions) N/A ►  3b

c. If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here  
► 20 , 20 , 20 , 20 N/A ►  4a  X

3a. Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? □ Yes  No  
N/A ►  3b

b. If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) N/A ►  4b  X

4a. Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? N/A ►  4a  X

b. Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? N/A ►  4b  X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>N/A</b>	<b>5b</b>
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>N/A</b>	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>6b</b>	<b>X</b>
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>N/A</b>	<b>7b</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LALIT K. GUPTA 35246 U.S. HIGHWAY 19 N #329	PALM HARBOR FL 34684	PRESIDENT 5.00	0	0
ANUBHA GUPTA 35246 U.S. HIGHWAY 19 N #329	PALM HARBOR FL 34684	SECRETARY 5.00	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<b>NONE</b>		
<b>Total number of others receiving over \$50,000 for professional services</b>		<b>► 0</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1 **N/A**

2

3

4

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 **N/A**

2

All other program-related investments. See instructions

3

**Total. Add lines 1 through 3****► Form 990-PF (2015)**

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions )

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities	1a	<b>994,642</b>	
b	Average of monthly cash balances	1b	<b>67,507</b>	
c	Fair market value of all other assets (see instructions)	1c	<b>0</b>	
d	<b>Total</b> (add lines 1a, b, and c)	1d	<b>1,062,149</b>	
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0	
2	Acquisition indebtedness applicable to line 1 assets	2	0	
3	Subtract line 2 from line 1d	3	<b>1,062,149</b>	
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	<b>15,932</b>	
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	<b>1,046,217</b>	
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	<b>52,311</b>	

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part )

1	Minimum investment return from Part X, line 6	1	<b>52,311</b>
2a	Tax on investment income for 2015 from Part VI, line 5	2a	<b>152</b>
b	Income tax for 2015 (This does not include the tax from Part VI )	2b	
c	Add lines 2a and 2b	2c	<b>152</b>
3	Distributable amount before adjustments Subtract line 2c from line 1	3	<b>52,159</b>
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	<b>52,159</b>
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount as adjusted</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	<b>52,159</b>

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes	1a	<b>53,150</b>
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1b	
b	Program-related investments – total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the	3b	
a	Suitability test (prior IRS approval required)	4	<b>53,150</b>
b	Cash distribution test (attach the required schedule)	5	<b>152</b>
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	<b>52,998</b>
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)		
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4		

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see instructions)**

1 Distributable amount for 2015 from Part XI, line 7

2 Undistributed income, if any, as of the end of 2015

a Enter amount for 2014 only

b Total for prior years 20 \_\_\_\_ , 20 \_\_\_\_ , 20 \_\_\_\_

3 Excess distributions carryover, if any, to 2015

a From 2010

b From 2011

c From 2012

d From 2013

e From 2014

f Total of lines 3a through e

4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 53,150

a Applied to 2014, but not more than line 2a

b Applied to undistributed income of prior years (Election required – see instructions)

c Treated as distributions out of corpus (Election required – see instructions)

d Applied to 2015 distributable amount

e Remaining amount distributed out of corpus

5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a) )

6 Enter the net total of each column as indicated below:

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

b Prior years' undistributed income Subtract line 4b from line 2b

c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed

d Subtract line 6c from line 6b Taxable amount – see instructions

e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount – see instructions

f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016

7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)

8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)

9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a

10 Analysis of line 9

a Excess from 2011

b Excess from 2012

c Excess from 2013

d Excess from 2014

e Excess from 2015

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				<b>52,159</b>
2 Undistributed income, if any, as of the end of 2015			<b>53,086</b>	
a Enter amount for 2014 only				
b Total for prior years 20 ____ , 20 ____ , 20 ____				
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e				
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ <u>53,150</u>			<b>53,086</b>	
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2015 distributable amount				<b>64</b>
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				<b>52,095</b>
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				



**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>Name and address (home or business)</b>				
a Paid during the year <b>SEE STATEMENT 9</b>				<b>53,150</b>
<b>Total</b>			► 3a	<b>53,150</b>
b Approved for future payment <b>N/A</b>				
<b>Total</b>			► 3b	

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	
<b>1</b>	Program service revenue				
a					
b					
c					
d					
e					
f					
<b>g</b>	Fees and contracts from government agencies				
<b>2</b>	Membership dues and assessments				
<b>3</b>	Interest on savings and temporary cash investments				
<b>4</b>	Dividends and interest from securities				
<b>5</b>	Net rental income or (loss) from real estate				
a	Debt-financed property				
b	Not debt-financed property				
<b>6</b>	Net rental income or (loss) from personal property				
<b>7</b>	Other investment income				
<b>8</b>	Gain or (loss) from sales of assets other than inventory				
<b>9</b>	Net income or (loss) from special events				
<b>10</b>	Gross profit or (loss) from sales of inventory				
<b>11</b>	Other revenue a				
b					
c					
d					
e					
<b>12</b>	Subtotal Add columns (b), (d), and (e)		0	16,963	40,092
<b>13</b>	Total. Add line 12, columns (b), (d), and (e)			13	57,055

(See worksheet in line 13 instructions to verify calculations)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**



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## Federal Statements

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### Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Whom Sold	Date Acquired	Date Sold	How Received		Expense	Depreciation	Net Gain / Loss
			Sale Price	Cost			
617.121 SHS TOTAL INTL STK IX ADM	12/05/11	VARIOUS	\$ 17,000	\$ 14,322	\$		\$ 2,678
1,385.174 SHS TOTAL STK MKT IDX ADM	8/14/09	VARIOUS	\$ 73,000	\$ 35,586			\$ 37,414
TOTAL			\$ 90,000	\$ 49,908	\$ 0	\$ 0	\$ 40,092

### Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment		Adjusted Net	Charitable Purpose
		\$ 1,475	\$ 1,475		
TAX PREPARATION FEES	\$ 1,475			\$ 1,475	\$ 0
TOTAL	\$ 1,475			\$ 1,475	

### Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment		Adjusted Net	Charitable Purpose
		\$ 61	\$ 186		
STATE OF FLORIDA REGISTRATION FE	\$ 61			\$ 61	\$ 0
FOREIGN TAX PAID 2423	\$ 186			\$ 186	
FOREIGN TAX PAID 3351					
TOTAL	\$ 247			\$ 247	

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**Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
TEMPLETON GLOBAL BOND FD CL A	\$ 16,186	\$ 16,186	COST	\$ 16,531
PIMCO FD PAC INVT MGMT TOTAL RETURN	46,802	46,702	COST	42,810
FPA CRESCENT PORT INSTL	30,279	30,279	COST	35,712
TOTAL STOCK MKT INX INV	246,595	211,010	COST	370,292
HIGH-YIELD CORP FUND INV	68,835	68,835	COST	63,462
LOOMIS SAYLES FDS BOND FD	120,900	120,900	COST	106,823
TOT INTL STOCK IX ADM	111,678	97,356	COST	101,036
PIMCO FGN BD HLDG I	50,655	50,655	COST	47,185
TOTAL BOND MKT INDEX ADM	50,630	100,630	COST	98,014
<b>TOTAL</b>	<b>\$ 742,560</b>	<b>\$ 742,553</b>		<b>\$ 881,865</b>

**Statement 5 - Form 990-PF, Part II, Line 13 - Other Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CD	\$ 50,005	\$ 89,993	COST	\$ 89,993
<b>TOTAL</b>	<b>\$ 50,005</b>	<b>\$ 89,993</b>		<b>\$ 89,993</b>

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### Statement 6 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
OTHER INCREASES	\$ 13,922
TOTAL	\$ <u>13,922</u>

### Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager	Amount
NONE	\$ _____
TOTAL	\$ <u>0</u>

### Form 990-PF, Part XV, Line 1b - Managers Who Own 10% or More Stock

Name of Manager	Amount
NONE	\$ _____
TOTAL	\$ <u>0</u>

### Statement 7 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
LETTER FORM OUTLINING THE NATURE OF CHARITABLE INTENTION AND AMOUNT REQUESTED.

### Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description
ONGOING FUNDING - NO DEADLINES.

### Statement 8 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
REQUESTS MUST BE CONSISTENT WITH FOUNDATION'S GENERAL FUNDING INTENTIONS OF EDUCATIONAL ASSISTANCE, MEDICAL ASSISTANCE AND OTHER GENERAL CHARITABLE ASSISTANCE TO THE POOR, AS REFLECTED IN PRIOR FUNDING - AVAILABLE IN PUBLIC RECORD.

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**Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year**

Name	Address	Relationship	Status	Purpose	Amount
Year	Address				
AKSHAYA PATRA FOUNDATION STONEHAM MA 02180	92 MONTVALE AVENUE THIRD PARTY PUBLIC		FEED POOR		5,000
ASSOS. FOR INDIA'S DEV COLLEGE PARK MD 20740	5011 TECUMSEH STREET THIRD PARTY PUBLIC		ECONOMIC/EDUCATION		5,000
BLIND FND FOR INDIA NAPERVILLE IL 60567	P.O. BOX 3971 THIRD PARTY PUBLIC		MEDICAL		5,000
CROHN'S AND COLITIS FDN NEW YORK NY 10017	733 THIRD AVE, SUITE 510 THIRD PARTY PUBLIC		MEDICAL		2,000
EKAL VIDYALYA FDN OF USA HOUSTON TX 77082	4023 WESTHOLLOW PARKWAY THIRD PARTY PUBLIC		MEDICAL		2,000
HINDU AMERICAN FOUNDATION WASHINGTON DC 20006	910 17TH ST NW, #1180 THIRD PARTY PUBLIC		RELIGIOUS		500
INDIA DEVELOPMENT SERVICE CHICAGO IL 60690	P.O. BOX 980 THIRD PARTY PUBLIC		ECONOMIC/EDUCATION		4,000
INDIANA UNIVERSITY FDN BLOOMINGTON IN 47402	P.O. BOX 500 THIRD PARTY PUBLIC		EDUCATION		4,000
INNER WHEEL ROTARY CLUB OF KANPUR KANPUR	DISTRICT 311 THIRD PARTY PUBLIC		EDUCATION		4,000
L.A. HOMELESS YOUTH HOLLYWOOD CA 90078	P.O. BOX 3867 THIRD PARTY PUBLIC		EDUCATION		1,000
PASADENA ARTS COUNCIL PASADENA CA 91105	65 S GRAND AVE THIRD PARTY PUBLIC		ARTS		2,000
PRATHAM USA NEW YORK NY 10006	55 EXCHANGE PLACE THIRD PARTY PUBLIC		EDUCATION		1,000
SHARE AND CARE FOUNDATION PARAMUS NJ 07652	676 WINTERS AVE THIRD PARTY PUBLIC		ECONOMIC		900
SHIVALIK FOUNDATION PANCHKULIA	543-544 GALLI 14 THIRD PARTY PUBLIC		SERVICE TO POOR, EDUCATION		11,000
SO OTHERS MIGHT EAT WASHINGTON DC 20001	71 O STREET NW THIRD PARTY PUBLIC		FEED POOR		2,000
TREGARON CONSERVANCY WASHINGTON DC 20008	P.O. BOX 11351 THIRD PARTY PUBLIC		ENVIRONMENTAL		250
UNITED NETWORK OF ORGAN SHARING RICHMOND VA 23219	700 N 4TH STREET THIRD PARTY PUBLIC		MEDICAL		2,000

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**Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)**

Name	Address	Relationship	Address	Status	Purpose	Amount
WEDU TAMPA FL 33617			P. O. BOX 31556		EDUCATION	750
WUSF TAMPA FL 33620			THIRD PARTY PUBLIC 4202 E FOWLER AVE		EDUCATION	750
TOTAL			THIRD PARTY PUBLIC			<u>53,150</u>