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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation The George And Mary Jo Sanders Foundation Inc		A Employer identification number 59-3189770	
Number and street (or P O box number if mail is not delivered to street address) 2026 Wilna Street		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code Fort Myers, FL 33901		B Telephone number (see instructions) (239) 334-9191	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,373,370		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	23,665	23,665		
	4 Dividends and interest from securities	67,159	67,159		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	113,453			
	b Gross sales price for all assets on line 6a _____ 1,344,965				
	7 Capital gain net income (from Part IV, line 2)		113,453		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	5,764	5,764		
	12 Total. Add lines 1 through 11	210,041	210,041		
	13 Compensation of officers, directors, trustees, etc	72,924	30,000		42,924
	14 Other employee salaries and wages	6,160	3,080		3,080
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	3,500	3,500		0
	c Other professional fees (attach schedule)	30,424	30,424		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	9,339	4,920		4,419
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	60,667	53,566		7,101
	24 Total operating and administrative expenses. Add lines 13 through 23	183,014	125,490		57,524
	25 Contributions, gifts, grants paid	332,600			332,600
	26 Total expenses and disbursements. Add lines 24 and 25	515,614	125,490		390,124
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-305,573			
	b Net investment income (if negative, enter -0-)		84,551		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	197,113	128,732	128,732
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ 1,298,339 Less allowance for doubtful accounts ▶ _____ 0	1,473,339	1,298,339	1,298,339
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	215		
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,942,417 	2,798,291	3,171,900
	c	Investments—corporate bonds (attach schedule)	1,586,903 	1,425,228	1,398,182
	11	Investments—land, buildings, and equipment basis ▶ _____ 199,975 Less accumulated depreciation (attach schedule) ▶ _____	199,975	199,975	675,000
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	498,577 	736,362	701,217
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,898,539	6,586,927	7,373,370
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)	 1,134 	0	
	23	Total liabilities (add lines 17 through 22)	1,134	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	6,897,405	6,586,927	
	30	Total net assets or fund balances (see instructions)	6,897,405	6,586,927	
	31	Total liabilities and net assets/fund balances (see instructions)	6,898,539	6,586,927	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 6,897,405
2	Enter amount from Part I, line 27a	2 -305,573
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 6,591,832
5	Decreases not included in line 2 (itemize) ▶ _____ 	5 4,905
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 6,586,927

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase D—Donation (b)	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	Securities Gains - Schedules Maintained	P	2015-01-01	2015-12-31
b	Securities Gains - Schedules Maintained	P	2014-01-01	2015-12-31
c	Capital Gains Dividends	P		
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 295,384		257,184	38,200
b 1,027,452		974,328	53,124
c 22,129			22,129
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			38,200
b			53,124
c			22,129
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	113,453
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	557,362	7,873,267	0 070792
2013	368,470	7,972,705	0 046216
2012	395,259	6,704,333	0 058956
2011	411,773	7,939,816	0 051862
2010	245,165	8,273,116	0 029634

2	Total of line 1, column (d).	2	0 257460
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 051492
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	7,533,411
5	Multiply line 4 by line 3.	5	387,910
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	846
7	Add lines 5 and 6.	7	388,756
8	Enter qualifying distributions from Part XII, line 4.	8	390,124

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	846
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	846
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	846
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	20
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	866
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ MARY JO WALKER Telephone no ▶ (239) 334-8681 Located at ▶ 2026 WILNA STREET FORT MYERS FL ZIP+4 ▶ 33901			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes No	No No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
Organizations relying on a current notice regarding disaster assistance check here. ▶			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
<i>If "Yes" to 6b, file Form 8870</i>			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000. ▶				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	4,860,558
b	Average of monthly cash balances.	1b	236,736
c	Fair market value of all other assets (see instructions).	1c	2,550,839
d	Total (add lines 1a, b, and c).	1d	7,648,133
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	7,648,133
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	114,722
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,533,411
6	Minimum investment return. Enter 5% of line 5.	6	376,671

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	376,671
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	846
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	846
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	375,825
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	375,825
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	375,825

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	390,124
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	390,124
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	846
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	389,278

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				375,825
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			331,712	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 390,124				
a Applied to 2014, but not more than line 2a			331,712	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				58,412
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				317,413
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

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b Check box to indicate whether the organization is a:

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MARY JO WALKER 2026 WILNA ST FT MYE
2026 WILNA STREET
FORT MYERS, FL 33901
(239) 334-8681

b The form in which applications should be submitted and information and materials they should include

SIMPLE LETTER REQUEST OUTLINING CHARITABLE PURPOSE AND A COPY OF THE IRS DETERMINATION LETTER FOR CODE SEC 501(C)(3) STATUS

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

CHARITABLE, MEDICAL, EDUCATIONAL, SCIENTIFIC, ARTISTIC, LITERARY AND CULTURAL PURPOSE ORGANIZATIONS
QUALIFYING UNDER IRS CODE SEC 501(C)(3)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	332,600
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2016-11-14 Date	***** Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name Steven R Whitley CPA	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00158370
	Firm's name ☐ Wiltshire Whitley Richardson English PA			Firm's EIN ☐	65-0129793
	Firm's address ☐ 5249 Summerlin Commons Blvd Ste 100 Fort Myers, FL 33907			Phone no ☐	(239) 334-9191

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address		Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
MARY JO WALKER	2026 WILNA STREET FORT MYERS,FL 33901	DIRECTOR/PRESIDENT 10 00	60,000	0	0
MICHAEL C SANDERS	2026 WILNA STREET FORT MYERS,FL 33901	DIRECTOR/VICE PRES 0 00	0	0	0
T WAINWRIGHT MILLER	PO BOX 60005 FORT MYERS,FL 33906	DIRECTOR 0 00	0	0	0
RICHARD O HILLIKER	2026 WILNA STREET FORT MYERS,FL 33901	DIRECTOR 5 00	12,924	0	0
MICHAEL A SANDERS	2026 WILNA STREET FORT MYERS,FL 33901	DIRECTOR 0 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Alabama Baptist State Board of Missions 2001 E South Blvd Montgomery, AL 36111	NONE	OTHER PUBLIC CHARITY	Support for Chantable Activities	5,000
AMERICAN CANCER SOCIETY 4575 VIA ROYALE FORT MYERS, FL 33919	NONE	OTHER PUBLIC CHARITY	Support for Chantable Activities	3,500
Blackville Cemetery Co Inc PO Box 365 Blackville, SC 29817	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	2,000
Bob Tebow Evangelistic Association 8834 Goodbys Executive Dr Unit F Jacksonville, FL 32217	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	5,000
Boy Scouts of America SouthWest Florida Council 1801 BOY SCOUT DRIVE FORT MYERS, FL 33907	nONE	oTHER PUBLIC CHARITY	sUPPORT FOR CHARITABLE ACTIVITIES	10,000
Brevard College Corp One Brevard College Drive BreVARD, NC 28712	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	2,000
BREVARD FIRE DEPARTMENT PO BOX 208 BREVARD, NC 28712	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	1,000
BREVARD POLICE DEPARTMENT 140 CARVER STREET BREVARD, NC 28712	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	1,000
Cedar Square Friends Church 7546 Harlow Road High Point, NC 27263	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	5,000
community cooperative ministries 3531 Metro Parkway FoRT MYERS, FL 33901	nONE	oTHER PUBLIC CHARITY	sUPPORT FOR CHARITABLE ACTIVITIES	10,000
Crosspoint Church PO Box 826 Clemson, SC 29633	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	10,000
CTN10 40000 Horseshoe Rd Punta Gorda, FL 33982	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	15,000
Desire Street Ministries PO Box 18057 Atlanta, GA 30316	nONE	oTHER PUBLIC CHARITY	sUPPORT FOR CHARITABLE ACTIVITIES	15,000
FORT MYERS CHRISTIAN SCHOOL 1550 COLONIAL BLVD FORT MYERS, FL 33901	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	18,500
FORT MYERS FIRE DEPARTMENT 2404 MLK BLVD FORT MYERS, FL 33901	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	2,500
Total ▶ 3a				332,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FORT MYERS POLICE DEPARTMENT 2210 PECK STREET FORT MYERS,FL 33901	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	2,500
Fort Myers Rescue Mission 6900 Mission Lane ForT MYERS,FL 33916	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	3,000
GATOR BOOSTERS PO BOX 31796 GAINESVILLE,FL 32604	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	25,000
Guardian Angels Medical Service Dogs Inc 3251 NE 180 Ave Williston,FL 32696	NONE	OTHER PUBLIC CHARITY	Support for Charitable Activities	2,500
HOPE HOSPICE 9470 HEALTH PARK CIRCLE FORT MYERS,FL 33908	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	10,000
Junior Achievement of SW Florida 3838 Tamiami Trail N Suite 100B Naples,FL 34103	NONE	OTHER PUBLIC CHARITY	Support for Charitable Activities	5,000
LARC 2570 Hanson Street Fort MYERS,FL 33901	nONE	oTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	5,000
LEE COUNTY EMS 14752 SIX MILE CYPRESS FORT MYERS,FL 33912	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	2,500
LEE COUNTY SHERIFF DEPARTMENT 14750 SIX MILE CYPRESS FORT MYERS,FL 33912	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	2,500
Lee memorial health systems foundation 9800 S Healthpark Dr Ste 210 Fort MYERS,FL 33908	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	20,000
NEW HOPE PRESBYTERIAN CHURCH 3825 MCGREGOR BLVD FORT MYERS,FL 33901	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	25,000
Reliant 100 Front Street 6th Floor Worcester,MA 01608	NONE	OTHER PUBLIC CHARITY	Support for charitable activities	10,000
Renaissance School 11120 Ranchette Road FORT MYERS,FL 33966	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	10,000
Salvation Army 2400 Edison Ave FORT MYERS,FL 33901	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	10,000
SAMARITAN'S PURSE P O BOX 3000 BOONE,NC 28607	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	10,000
Total ▶ 3a				332,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Samuel P Harn Museum of Art SW 34th Street and Hull Road Gainesville, FL 32611	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	5,000
ST MICHAELS LUTHERAN SCHOOL 3595 Broadway Fort Myers, FL 33901	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	3,500
ST Peter Anglican Church 901 Thomasville Road Tallahassee, FL 32303	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	5,000
Texas Baptist Men 5351 Catron Drive Dallas, TX 75227	NONE	OTHER PUBLIC CHARITY	Support for Charitable Activities	5,000
THE FREEDOM & VIRTUE INSTITUTE P O BOX 1320 FORT MYERS, FL 33902	NONE	PC	SUPPORT FOR CHARITABLE ACTIVITIES	3,500
The Well 106 E Church Street Orlando, FL 32801	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	2,500
Tim Tebow Foundation 2220 County Road 210 W Ste 108 PMB 317 Jacksonville, FL 32259	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	5,000
TRANSYLVANIA COUNTY EMS 32 EAST MORGAN STREET BREVARD, NC 28712	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	1,000
TRANSYLVANIA COUNTY SHERIFF DEPARTMENT 32 EAST MORGAN STREET BREVARD, NC 28712	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	1,000
Uncommon Friends Foundation 2505 1st St Fort MYERS, FL 33901	NONE	OTHER PUBLIC CHARITY	Support for Charitable Activities	800
University of Florida Foundation Inc - IFAS P O Box 14425 GAINESVILLE, FL 32604	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	15,000
University of Florida Foundation Inc P O Box 14425 Gainesville, FL 32604	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	14,300
WAY FM 1860 Boy Scout Drive FORT MYERS, FL 33907	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	7,500
Wounded Warriors Project 4899 Belfort Road Suite 300 Jacksonville, FL 32256	NONE	OTHER PUBLIC CHARITY	SUPPORT FOR CHARITABLE ACTIVITIES	15,000
Total ▶ 3a				332,600

TY 2015 Accounting Fees Schedule

Name: The George And Mary Jo Sanders
Foundation Inc

EIN: 59-3189770

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	3,500	3,500		0

TY 2015 Investments Corporate Bonds Schedule

Name: The George And Mary Jo Sanders
Foundation Inc

EIN: 59-3189770

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	1,425,228	1,398,182

TY 2015 Investments Corporate Stock Schedule

Name: The George And Mary Jo Sanders
Foundation Inc

EIN: 59-3189770

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	2,798,291	3,171,900

TY 2015 Investments - Other Schedule

Name: The George And Mary Jo Sanders
Foundation Inc

EIN: 59-3189770

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GERACI KING RANCH TRUST	AT COST	436,457	436,457
COMMODITIES - NORTHERN TRUST	FMV	169,990	134,845
INFINITY AG SOLUTIONS	AT COST	129,915	129,915

TY 2015 Other Decreases Schedule

Name: The George And Mary Jo Sanders
Foundation Inc

EIN: 59-3189770

Description	Amount
prior year income tax	4,905

TY 2015 Other Expenses Schedule

Name: The George And Mary Jo Sanders
Foundation Inc

EIN: 59-3189770

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
KING RANCH TRUST K-1	1,179	1,179		0
OFFICE EXPENSE	201	201		0
Infinity AG Solutions K-1	45,085	45,085		0
Health Insurance	14,202	7,101		7,101

TY 2015 Other Income Schedule

Name: The George And Mary Jo Sanders
Foundation Inc

EIN: 59-3189770

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other income	5,764	5,764	5,764

TY 2015 Other Liabilities Schedule

Name: The George And Mary Jo Sanders
Foundation Inc

EIN: 59-3189770

Description	Beginning of Year - Book Value	End of Year - Book Value
payroll liabilities	1,134	0

TY 2015 Other Professional Fees Schedule

Name: The George And Mary Jo Sanders
Foundation Inc

EIN: 59-3189770

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AGENCY FEES	30,424	30,424		0

TY 2015 Taxes Schedule

Name: The George And Mary Jo Sanders
Foundation Inc

EIN: 59-3189770

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REAL ESTATE TAXES	2,535	2,535		0
PAYROLL TAXES	6,714	2,295		4,419
Other Taxes	90	90		0