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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Department of the Treasury
Internal Revenue Service

- Do not enter social security numbers on this form as it may be made public.
- Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2015 or tax year beginning _____, and ending _____

Name of foundation M RYAN H G KUHRT FDN-IND EQ TR U W			A Employer identification number 58-6026031			
Number and street (or P O box number if mail is not delivered to street address) P O BOX 1908			Room/suite			
City or town ORLANDO			State FL	ZIP code 32802-1908		
Foreign country name		Foreign province/state/county	Foreign postal code			
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change						
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation						
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 3,132,229		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	(Part I, column (d) must be on cash basis)			
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)					
	2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
	3 Interest on savings and temporary cash investments					
	4 Dividends and interest from securities	66,883	66,598			
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	45,936				
	b Gross sales price for all assets on line 6a	1,196,536				
	7 Capital gain net income (from Part IV, line 2)		45,936			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less Cost of goods sold						
c Gross profit or (loss) (attach schedule)						
11 Other income (attach schedule)						
12 Total. Add lines 1 through 11	112,819	112,534	0			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	18,556	9,278			
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees (attach schedule)					
	b Accounting fees (attach schedule)	2,500				
	c Other professional fees (attach schedule)	2,647	2,647			
	17 Interest					
	18 Taxes (attach schedule) (see instructions)	7,598	874			
	19 Depreciation (attach schedule) and depletion					
	20 Occupancy					
	21 Travel, conferences, and meetings					
	22 Printing and publications					
	23 Other expenses (attach schedule)					
	24 Total operating and administrative expenses.	31,301	12,799	0	11,778	
25 Contributions, gifts, grants paid	156,500					
26 Total expenses and disbursements. Add lines 24 and 25.	187,801	12,799	0	168,278		
27 Subtract line 26 from line 12						
a Excess of revenue over expenses and disbursements	-74,982					
b Net investment income (if negative, enter -0-)		99,735				
c Adjusted net income (if negative, enter -0-)			0			

For Paperwork Reduction Act Notice, see instructions.

HTA

Form 990-PF (2015)

8812

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing	2,488			
2	Savings and temporary cash investments	105,162	95,922	95,922	
3	Accounts receivable ►				
	Less allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
7	Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10a	Investments—U S and state government obligations (attach schedule)				
b	Investments—corporate stock (attach schedule)	9,374	9,374	342,103	
c	Investments—corporate bonds (attach schedule)				
11	Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	2,690,618	2,627,364	2,694,204	
14	Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
15	Other assets (describe ►)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,807,642	2,732,660	3,132,229	
Liabilities					
17	Accounts payable and accrued expenses				
18	Grants payable				
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ►)				
23	Total liabilities (add lines 17 through 22)	0	0		
Net Assets or Fund Balances					
24	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
25	Unrestricted				
26	Temporarily restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
27	Permanently restricted				
28	Capital stock, trust principal, or current funds	2,807,642	2,732,660		
29	Paid-in or capital surplus, or land, bldg , and equipment fund				
30	Retained earnings, accumulated income, endowment, or other funds				
31	Total net assets or fund balances (see instructions)	2,807,642	2,732,660		
	Total liabilities and net assets/fund balances (see instructions)	2,807,642	2,732,660		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,807,642
2	Enter amount from Part I, line 27a	2	-74,982
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	2,732,660
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,732,660

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brck warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Statement					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(I) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	45,936	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	157,130	3,381,597	0.046466
2013	144,603	3,188,564	0.045351
2012	141,151	2,983,335	0.047313
2011	140,443	2,966,598	0.047341
2010	125,251	2,811,564	0.044549

2 Total of line 1, column (d)	2	0.231020
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.046204
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	3,277,671
5 Multiply line 4 by line 3	5	151,442
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	997
7 Add lines 5 and 6	7	152,439
8 Enter qualifying distributions from Part XII, line 4	8	168,278

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► and enter "N/A" on line 1
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-

6 Credits/Payments

a 2015 estimated tax payments and 2014 overpayment credited to 2015

b Exempt foreign organizations—tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments Add lines 6a through 6d

8 Enter any **penalty** for underpayment of estimated tax Check here if Form 2220 is attached

9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**

11 Enter the amount of line 10 to be **Credited to 2016 estimated tax** ► 997 Refunded ► 11 2,843

1	997
2	0
3	997
4	
5	997
6a	4,837
6b	
6c	
6d	
7	4,837
8	
9	0
10	3,840
11	2,843

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

1c Did the foundation file **Form 1120-POL** for this year?

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4b If "Yes," has it filed a tax return on **Form 990-T** for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► GA

8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? *If "No," attach explanation*

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*

10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

1a	Yes	No
	X	
1b	X	
1c	X	
2	X	
3	X	
4a	X	
4b	N/A	
5	X	
6	X	
7	X	
8b	X	
9	X	
10	X	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14	The books are in care of ► SUNTRUST BANK Located at ► P.O. BOX 1908 ORLANDO FL	Telephone no ► (404) 813-9304	ZIP+4 ► 32802-1908
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A	► <input type="checkbox"/>	
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	Yes X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
1b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	
1c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	If "Yes," list the years ► 20____, 20____, 20____, 20____	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>		5b	N/A
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	N/A	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes" to 6b, file Form 8870	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	X
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		7a	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUNTRUST BANK P O BOX 4655 MC 221 ATLANTA, GA 30302	TRUSTEE AS REQ'D	18,556		
DR BYRON R WILLIAM P O BOX 4655 MC 221 ATLANTA, GA 30302	COMM CHAIR AS REQ'D	0		
SHAYLA RUMELY P O BOX 4655 MC 221 ATLANTA, GA 30302	COMM CHAIR AS REQ'D	0		
J LEWIS NIX P O BOX 4655 MC 221 ATLANTA, GA 30302	COMM CHAIR AS REQ'D	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

1

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	NONE	
2		
3		
4		

Part IX-B **Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	NONE	
2		
All other program-related investments See instructions		
3	NONE	

All other program-related investments See instructions

3 NONE

Total. Add lines 1 through 3

1

9

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	3,249,804
b	Average of monthly cash balances	1b	77,781
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	3,327,585
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,327,585
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	49,914
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,277,671
6	Minimum investment return. Enter 5% of line 5	6	163,884

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

1	Minimum investment return from Part X, line 6	1	163,884
2a	Tax on investment income for 2015 from Part VI, line 5	2a	997
b	Income tax for 2015 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	997
3	Distributable amount before adjustments Subtract line 2c from line 1	3	162,887
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	162,887
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	162,887

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes	1a	168,278
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1b	
b	Program-related investments—total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the	3b	
a	Suitability test (prior IRS approval required)	4	168,278
b	Cash distribution test (attach the required schedule)	5	997
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	167,281
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)		
6	Adjusted qualifying distributions. Subtract line 5 from line 4		

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				162,887
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			151,725	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 168,278			151,725	
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2015 distributable amount				16,553
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b	0			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				146,334
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)					N/A
1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ►				
b	Check box to indicate whether the foundation is a private operating foundation described in section				<input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				0
c	Qualifying distributions from Part XII, line 4 for each year listed				0
d	Amounts included in line 2c not used directly for active conduct of exempt activities				0
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				0
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
(1)	Value of all assets				0
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				0
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
c	"Support" alternative test—enter				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
(3)	Largest amount of support from an exempt organization				0
(4)	Gross investment income				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

BRENDA RAMBEAU, GRANT DIRECTOR P O BOX 4655, MC 221 ATLANTA, GA 30302

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED

c Any submission deadlines

SEPTEMBER 30

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Attached Statement				
Total				► 3a 156,500
b Approved for future payment NONE				
Total				► 3b 0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

1 Program service revenue

a _____
 b _____
 c _____
 d _____
 e _____
 f _____

g Fees and contracts from government agencies

2 Membership dues and assessments**3 Interest on savings and temporary cash investments****4 Dividends and interest from securities****5 Net rental income or (loss) from real estate**

a Debt-financed property

b Not debt-financed property

6 Net rental income or (loss) from personal property**7 Other investment income****8 Gain or (loss) from sales of assets other than inventory****9 Net income or (loss) from special events****10 Gross profit or (loss) from sales of inventory****11 Other revenue a** _____

b _____
 c _____
 d _____
 e _____

12 Subtotal Add columns (b), (d), and (e)

14 66,883

13 Total. Add line 12, columns (b), (d), and (e)

13 112,819

0 112,819 0

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
Not Applicable	

Foundation Name: The Mary Ryan & Henry G. Kuhrt Foundation
EIN Number: 58-6026031

Mission and Grant Guidelines:

The Foundation supports religious, educational, and other charitable institutions in Georgia with a focus on the following areas: arts/culture, children/youth services, education, health/sciences, human services, and religion.

Geographic Restrictions: Georgia

Application Deadline(s): September 30

Application Information: Please submit a 2-3 page letter that describes your organization, its history and mission. Include the purpose of the request and the amount requested. **Required Attachments:** Copy of your IRS letter, list of board members, list of confirmed supporters of project and amounts committed, relevant budget information and a copy of your most recent audited financial statement.

Application Address: SunTrust Bank, P.O. Box 4655, MC 221, Atlanta, GA 30302

Send to the attention of: Brenda Rambeau

Contact Phone Number: none

Contact Email: fdnsvcs.ga@suntrust.com

FOUNDATION GRANT COMMON APPLICATION

INSTRUCTIONS

- Please answer each of the following questions in the order presented below (be sure that the question itself appears on the submitted application). Your responses should be clear and concise.
- The completed grant application should not exceed 5 pages, excluding the project budget and any required attachments. Please do not submit brochures, videos, or other attachments not requested.
- Please submit one signed copy of completed grant application and attachments to the appropriate contact at SunTrust.

GRANT APPLICATION CHECKLIST

For a grant application to be considered, all grant applicants must submit the following:

- ____ A completed copy of this Grant Application Form signed by your organization's chief executive officer or board chair.
- ____ A copy of your organization's IRS tax-exempt determination letter indicating your current tax-exempt status.
- ____ A list of your organization's current board of directors.
- ____ If your organization is a §509(a)(3) Supporting Organization, you must complete Section VIII of this Grant Application Form. If not, you may skip Section VIII.

FOUNDATION GRANT COMMON APPLICATION

I. PLEASE LIST THE FULL NAME OF THE FOUNDATION TO WHICH YOU ARE APPLYING:

II. CONTACT INFORMATION AND SIGNATURES

Organization Name:	
Address:	
City/State/Zip:	
Phone:	Fax:
EIN/Tax ID Number:	
E-Mail Address:	Website Address:
Contact Person/ Position:	Contact Phone Number:

Grant application submitted by:

(Contact Person)

(Executive Officer or Board Chair)

(Signature)

(Signature)

(Date)

(Date)

III. BRIEF SUMMARY OF GRANT REQUEST

Project Title: _____

Date of Request:	Amount Requested: \$
Total Project Cost: \$	Total Organization Budget for this year: \$

IV. ORGANIZATIONAL MISSION AND WORK

1. What is your organization's mission?
2. Describe your organization's key programs, including target population(s) and geographic service areas.
3. What percent of the board of directors contributes financially to your organization?

V. PROPOSED PROJECT

1. State why this project is needed.
2. Provide a summary of the proposed project, its goals, and anticipated outcomes.

VI. EVALUATION AND SUSTAINABILITY

1. State how you will know whether the project was successful (include any measures that you will use).

VII. PROJECT BUDGET

1. Please provide a detailed project budget, including the amount of funding requested from the Foundation, other sources of funding, and any pending requests.

VIII. SUPPORTING ORGANIZATIONS

All §509(a)(3) Supporting Organizations must answer the following question:

1. If you are a Supporting Organization:

State whether you are a Type I, II, or III Supporting Organization. If you are unsure, please refer to Schedule A, Part IV, of your organization's most recent IRS 990 Tax Return or contact your organization's attorney.

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**Recipient(s) paid during the year****Name****BEN FRANKLIN ACADEMY****Street**

City	State	Zip Code	Foreign Country
-------------	--------------	-----------------	------------------------

Relationship	Foundation Status
---------------------	--------------------------

NONE

PC

Purpose of grant/contribution	Amount
--------------------------------------	---------------

GENERAL CHARITABLE PURPOSES

5,000

Name**BOBBY DODD INSTITUTE****Street**

City	State	Zip Code	Foreign Country
-------------	--------------	-----------------	------------------------

Relationship	Foundation Status
---------------------	--------------------------

NONE

PC

Purpose of grant/contribution	Amount
--------------------------------------	---------------

GENERAL CHARITABLE PURPOSES

2,500

Name**BUCKHEAD CHRISTIAN MINISTRIES****Street**

City	State	Zip Code	Foreign Country
-------------	--------------	-----------------	------------------------

Relationship	Foundation Status
---------------------	--------------------------

NONE

PC

Purpose of grant/contribution	Amount
--------------------------------------	---------------

GENERAL CHARITABLE PURPOSES

5,000

Name**CAMP HORIZON****Street**

City	State	Zip Code	Foreign Country
-------------	--------------	-----------------	------------------------

Relationship	Foundation Status
---------------------	--------------------------

NONE

PC

Purpose of grant/contribution	Amount
--------------------------------------	---------------

GENERAL CHARITABLE PURPOSES

5,000

Name**CAMP SUNSHINE****Street**

City	State	Zip Code	Foreign Country
-------------	--------------	-----------------	------------------------

Relationship	Foundation Status
---------------------	--------------------------

NONE

PC

Purpose of grant/contribution	Amount
--------------------------------------	---------------

GENERAL CHARITABLE PURPOSES

2,500

Name**CHRIST THE KING SCHOOL****Street**

City	State	Zip Code	Foreign Country
-------------	--------------	-----------------	------------------------

Relationship	Foundation Status
---------------------	--------------------------

NONE

PC

Purpose of grant/contribution	Amount
--------------------------------------	---------------

GENERAL CHARITABLE PURPOSES

3,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**Recipient(s) paid during the year****Name**

GEORGIA CASA

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
NONE	PC		

Purpose of grant/contribution

GENERAL CHARITABLE PURPOSES

Amount

2,500

Name

GOOD SAMARITAN HEALTH CENTER

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
NONE	PC		
Purpose of grant/contribution		Amount	

GENERAL CHARITABLE PURPOSES

Amount

12,000

Name

HOWARD SCHOOL

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
NONE	PC		
Purpose of grant/contribution		Amount	

GENERAL CHARITABLE PURPOSES

Amount

2,500

Name

MARIST SCHOOL

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
NONE	PC		
Purpose of grant/contribution		Amount	

GENERAL CHARITABLE PURPOSES

Amount

5,000

Name

SOPHIA ACADEMY

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
NONE	PC		
Purpose of grant/contribution		Amount	

GENERAL CHARITABLE PURPOSES

Amount

3,500

Name

ST. PLUS X HIGH SCHOOL

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
NONE	PC		
Purpose of grant/contribution		Amount	

GENERAL CHARITABLE PURPOSES

Amount

5,000

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**Recipient(s) paid during the year****Name**ST VINCENT DE PAUL SOCIETY**Street**

City	State	Zip Code	Foreign Country
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Relationship	Foundation Status
NONE	PC

Purpose of grant/contribution	Amount
GENERAL CHARITABLE PURPOSES	3,000

NameDOMESTIC VIOLENCE**Street**

City	State	Zip Code	Foreign Country
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Relationship	Foundation Status
NONE	PC

Purpose of grant/contribution	Amount
GENERAL CHARITABLE PURPOSES	2,500

NameAGAPE YOUTH AND FAMILY CENTER**Street**

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship	Foundation Status
NONE	PC

Purpose of grant/contribution	Amount
GENERAL CHARITABLE PURPOSES	5,000

NameATLANTA CENTER FOR SELF SUFFICIENCY**Street**

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship	Foundation Status
NONE	PC

Purpose of grant/contribution	Amount
GENERAL CHARITABLE PURPOSES	2,500

NameCLARKSTON COMMUNITY CENTER**Street**

City	State	Zip Code	Foreign Country
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Relationship	Foundation Status
NONE	PC

Purpose of grant/contribution	Amount
GENERAL CHARITABLE PURPOSES	2,500

NameFAMILIES FIRST**Street**

City	State	Zip Code	Foreign Country
------	-------	----------	-----------------

Relationship	Foundation Status
NONE	PC

Purpose of grant/contribution	Amount
GENERAL CHARITABLE PURPOSES	2,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**Recipient(s) paid during the year****Name**GEORGIA STATE UNIVERSITY FOUNDATION**Street**

City	State	Zip Code	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL CHARITABLE PURPOSES	Amount 3,000
---	------------------------

NameMERCY CARE FOUNDATION**Street**

City	State	Zip Code	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL CHARITABLE PURPOSES	Amount 34,500
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NameMERCY HOUSING**Street**

City	State	Zip Code	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL CHARITABLE PURPOSES	Amount 3,000
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NameOUR HOUSE**Street**

City	State	Zip Code	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL CHARITABLE PURPOSES	Amount 2,500
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NamePOSSE FOUNDATION**Street**

City	State	Zip Code	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL CHARITABLE PURPOSES	Amount 3,500
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NameREACH FOR EXCELLENCE**Street**

City	State	Zip Code	Foreign Country
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Relationship NONE	Foundation Status PC
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Purpose of grant/contribution GENERAL CHARITABLE PURPOSES	Amount 3,000
---	------------------------

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

NameST PETER CLAVER**Street**

City	State	Zip Code	Foreign Country
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Relationship	Foundation Status
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NONE	PC
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Purpose of grant/contribution	Amount
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GENERAL CHARITABLE PURPOSES	2,500
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NameWELLSPRING LIVING**Street**

City	State	Zip Code	Foreign Country
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Relationship	Foundation Status
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NONE	PC
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Purpose of grant/contribution	Amount
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GENERAL CHARITABLE PURPOSES	3,000
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NameJESUIT HIGH SCHOOL**Street**

City	State	Zip Code	Foreign Country
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Relationship	Foundation Status
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NONE	PC
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Purpose of grant/contribution	Amount
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GENERAL CHARITABLE PURPOSES	25,000
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NameTO END DOMESTIC VIOLENCE**Street**

City	State	Zip Code	Foreign Country
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Relationship	Foundation Status
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NONE	PC
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Purpose of grant/contribution	Amount
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GENERAL CHARITABLE PURPOSES	2,500
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NameCROSSROADS COMMUNITY MINISTRIES**Street**

City	State	Zip Code	Foreign Country
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Relationship	Foundation Status
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NONE	PC
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Purpose of grant/contribution	Amount
-------------------------------	--------

GENERAL CHARITABLE PURPOSES	2,500
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Name**Street**

City	State	Zip Code	Foreign Country
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Relationship	Foundation Status
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Purpose of grant/contribution	Amount
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Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Long Term CG Distributions		Amount	0	Short Term CG Distributions		0	Capital Gains/Losses		Gross Sales		Cost or Other Basis, Expenses, Depreciation and Adjustments		Net Gain or Loss	
Description	CUSIP #	Check "X" to include in Part IV	Purchaser	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Date	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments
1 WASATCH LONG/SHORT FU	936193769	X				4/4/2013	3/31/2015		54,398					Net Gain or Loss
2 WASATCH LONG/SHORT FUN	936193769	X				9/25/2012	3/31/2015		11,602					-\$90
3 WFA ABSOLUTE RETURN FU	94987W737	X				4/23/2014	3/31/2015		25,358					-\$58
4 WFA ABSOLUTE RETURN FU	94987W737	X				4/23/2014	4/23/2014		15,500					-\$1,498
5 BLACKROCK GLUS CREDIT	091936732	X				3/31/2015	12/10/2015		4,878					0
6 BLACKROCK GLUS CREDIT	091936732	X				9/4/2013	3/31/2015		37,403					-\$158
7 BLACKROCK GLUS CREDIT	091936732	X				9/4/2013	12/10/2015		2,500					-\$281
8 BRANDES INTL SIC EQUITY-I	105262737	X				4/23/2014	12/10/2015		4,500					-\$65
9 EATON VANCE FLOATING RA	277911491	X				4/4/2013	3/31/2015		42,661					-\$393
10 EATON VANCE FLOATING RA	277911491	X				9/4/2013	3/31/2015		7,221					-\$1,025
11 EATON VANCE FLOATING RA	277911491	X				4/23/2014	3/31/2015		2,255					-\$126
12 EATON VANCE FLOATING RA	277911491	X				10/6/2014	3/31/2015		7,666					-\$34
13 GOTHAM NEUTRAL FUND-IN	380673111	X				10/6/2014	3/31/2015		9,500					-\$30
14 ISHARES CORE S&P 500 ETF	464287200	X				10/6/2014	12/10/2015		69,578					-\$743
15 ISHARES CORE S&P 500 ETF	464287200	X				10/6/2014	12/10/2015		25,982					-\$283
16 ISHARES RUSSELL 1000 VAW	464287598	X				12/22/2014	12/10/2015		71,687					0
17 ISHARES RUSSELL 1000 S&P	464287614	X				12/22/2014	3/31/2015		7,047					0
18 ISHARES RUSSELL 1000 S&P	464287614	X				12/22/2014	12/10/2015		93,576					0
19 ISHARES RUSSELL 1000 S&P	464287614	X				9/25/2012	12/10/2015		44,925					4,011
20 ISHARES RUSSELL 2000 ETF	464287655	X				9/22/2014	3/31/2015		2,485					15,004
21 ISHARES RUSSELL 2000 ETF	464287655	X				9/25/2012	3/31/2015		621					163
22 ISHARES RUSSELL 2000 ETF	464287655	X				9/25/2012	12/10/2015		420					0
23 ISHARES CORE MSCI PACIFI	46434196	X				12/22/2014	3/31/2015		5,888					0
24 ISHARES CORE MSCI PACIFI	46434196	X				12/22/2014	12/10/2015		1,197					-\$73
25 ISHARES CORE MSCI PACIFI	46434196	X				10/6/2014	12/10/2015		27,540					-\$560
26 MANNING & NAPIER WORLD	563821545	X				9/8/2011	3/31/2015		3,782					-\$63
27 MANNING & NAPIER WORLD	563821545	X				10/18/2011	3/31/2015		2,612					-\$97
28 MANNING & NAPIER WORLD	563821545	X				12/13/2011	3/31/2015		5,978					0
29 MANNING & NAPIER WORLD	563821545	X				12/25/2012	3/31/2015		1,821					96
30 MANNING & NAPIER WORLD	563821545	X				3/31/2015	12/10/2015		513					513
31 MANNING & NAPIER WORLD	563821545	X				9/25/2012	3/31/2015		31,798					4,397
32 OSTERWEIS STRATEGIC INC	742935489	X				1/9/2013	3/31/2015		32,562					-\$122
33 OSTERWEIS STRATEGIC INC	742935489	X				9/4/2013	3/31/2015		5,678					10,386
34 OSTERWEIS STRATEGIC INC	742935489	X				9/4/2013	12/10/2015		71,500					-\$636
35 OSTERWEIS STRATEGIC INC	742935489	X				10/6/2014	12/10/2015		6,74					-\$371
36 ALBEE CAP FUTURES STRA	74925K367	X				12/22/2014	3/31/2015		62,500					0
37 T ROWE PRICE REAL ESTATE	79819109	X				4/23/2014	3/31/2015		62,914					0
38 TEMPLETON GLOBAL BOND	880208400	X				12/22/2014	12/10/2015		5,000					0
39 VANGUARD TOTAL BOND M	921937835	X				9/25/2012	12/10/2015		25,133					-\$1,193
40 VANGUARD TOTAL BOND M	921937835	X				12/10/2013	12/10/2015		49,484					-\$1,612
41 VANGUARD TOTAL BOND M	921937835	X				3/31/2015	12/10/2015		168,768					-\$173,490

Part I, Line 16b (990-PF) - Accounting Fees

		2,500	0	0	2,500
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	TAX PREP FEES	2,500			2,500

Part I, Line 16c (990-PF) - Other Professional Fees

	2,647	2,647	0	0
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1 B RAMBEAU RETAINER FEE	2,647	2,647		0

Part I, Line 18 (990-PF) - Taxes

		7,598	874	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Foreign Tax Withheld	874	874		
2	PY Excise Tax Due	1,887			
3	Estimated Excise Payments	4,837			

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Description	Num Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1						
2	SUNTRUST BANKS INC COM	0		6,096		164,936
3	COCA-COLA CO COM	0		3,278		177,167

9,374 9,374 0 342,103

Part II, Line 13 (990-PF) - Investments - Other

	Asset Description	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1	WASATCH LONG/SHORT-I		0	42,507	34,911
2	BLACKROCK GLOBAL US CREDIT-INSTL		0	43,290	39,788
3	WFA ABSOLUTE RETURN FUND-INS		0	45,212	40,436
4	GOTHAM NEUTRAL FUND-INSTL		0	48,995	42,534
5	OPPENHEIMER DEVELOPING MKTS INSTL		0	57,291	52,493
6	VAN ECK EMERGING MARKETS-I		0	62,522	52,869
7	ISHARES CORE MSCI PACIFIC ETF		0	54,979	53,685
8	BRANDES INTL SIC EQUITY-I		0	59,207	54,651
9	ISHARES CORE MSCI EUROPE		0	55,673	54,912
10	ABBEY CAP FUTURES STRAT-I		0	57,878	55,226
11	BLACKSTONE ALT MULTI-STRAT-I		0	68,486	68,301
12	DFA US SMALL CAP FD-I		0	85,000	79,374
13	MAINSTAY ICAP INTL-I		0	92,776	80,329
14	TEMPLETON GLOBAL BD-ADV		0	120,580	108,078
15	SPDR INDEX SHS FD MSCI ACWI EX US		0	149,877	133,210
16	ISHARES TR RUSSELL 1000 GROWTH IND		0	112,372	166,629
17	T ROWE PRICE INSTL LARGE-CAP GRWT		0	128,277	188,130
18	ISHARES TR RUSSELL MIDCAP INDEX ET		0	193,006	192,216
19	VANGUARD BD INDEX TOTAL BD MKT ETI		0	199,189	195,843
20	ISHARES TR RUSSELL 1000 VALUE INDEX		0	171,399	217,738
21	JOHN HANCOCK III DISCIPLINED VALUE-I		0	243,533	239,395
22	ISHARES TR S&P 500 INDEX ETF		0	253,315	261,209
23	WESTERN ASSET CORE PLUS BD-I		0	282,000	282,247

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1	SUNTRUST BANK	X	P O BOX 4655 MC 221	ATLANTA	GA	30302		TRUSTEE	AS REQD	18,556		
2	DR BYRON R WILLIAM		P O BOX 4655 MC 221	ATLANTA	GA	30302		COMM CHAIR	AS REQD	0		
3	SHAYLA RUMELY		P O BOX 4655 MC 221	ATLANTA	GA	30302		COMM CHAIR	AS REQD	0		
4	LEWIS NIX		P O BOX 4655 MC 221	ATLANTA	GA	30302		COMM CHAIR	AS REQD	0		

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date	Amount
1 Credit from prior year return	1	0
2 First quarter estimated tax payment	2	1,209
3 Second quarter estimated tax payment	3	1,210
4 Third quarter estimated tax payment	4	1,209
5 Fourth quarter estimated tax payment	5	1,209
6 Other payments	6	
7 Total	7	4,837

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income

1	Distributable amounts for 2014 that remained undistributed at the beginning of the 2015 tax year	1	151,725
2		2	
3		3	
4		4	
5		5	
6		6	
7		7	
8		8	
9		9	
10	Total	10	151,725