



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation LOCKWOOD PARTNERS FOUNDATION INC		A Employer identification number 58-2634947	
% CECIL M CHEVES		B Telephone number (see instructions) (706) 243-8133	
Number and street (or P O box number if mail is not delivered to street address) 6867 MOUNTAINBROOK DRIVE Suite STE		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code COLUMBUS, GA 31904		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		☐ Initial return of a former public charity ☐ Amended return ☐ Name change	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 19,377,468		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	617,290			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	515,346	515,346		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	237,866			
	b Gross sales price for all assets on line 6a 639,319				
	7 Capital gain net income (from Part IV, line 2) . . .		237,866		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-4,317	-4,317		
	12 Total. Add lines 1 through 11	1,366,185	748,895		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	9,750			9,750
	c Other professional fees (attach schedule)	19	19		
	17 Interest	285	285		
	18 Taxes (attach schedule) (see instructions)	20,025	25		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	18,843			18,843
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	48,922	329		28,593
	25 Contributions, gifts, grants paid	1,465,381			1,465,381
	26 Total expenses and disbursements. Add lines 24 and 25	1,514,303	329		1,493,974
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-148,118			
	b Net investment income (if negative, enter -0-)		748,566		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	245,887	266,748	266,748
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,038,746 ☒	3,870,196	18,788,173
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)	322,976 ☒	322,547	322,547
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,607,609	4,459,491	19,377,468	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	4,607,609	4,459,491	
	30	Total net assets or fund balances (see instructions)	4,607,609	4,459,491	
31	Total liabilities and net assets/fund balances (see instructions)	4,607,609	4,459,491		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	4,607,609
2	Enter amount from Part I, line 27a	2	-148,118
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	4,459,491
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,459,491

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	AFLAC		2010-12-15	2015-03-16
b	AFLAC		2010-12-29	2015-06-15
c	AFLAC		2011-03-15	2015-06-16
d	AFLAC		2015-08-24	2015-08-24
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 220,106		204,802	15,304
b 181,744		164,383	17,361
c 227,022		32,268	194,754
d 11,588			11,588
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			15,304
b			17,361
c			194,754
d			11,588
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	237,866
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,481,512	19,791,307	0 074857
2013	1,752,083	18,846,568	0 092966
2012	2,282,369	17,142,214	0 133143
2011	993,506	17,432,262	0 056992
2010	912,477	15,837,480	0 057615

2 Total of line 1, column (d).	2	0 415573
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 083115
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	19,779,936
5 Multiply line 4 by line 3.	5	1,644,009
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	7,486
7 Add lines 5 and 6.	7	1,651,495
8 Enter qualifying distributions from Part XII, line 4.	8	1,493,974

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

3

Add lines 1 and 2.

3

14,971

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

14,971

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

13,602

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

16,500

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

30,102

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

15,131

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☐ 15,131 **Refunded** ☐

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
☐ GA _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶CECIL M CHEVES Telephone no ▶(706) 243-8133 Located at ▶6867 MOUNTAINBROOK DRIVE STE 107 COLUMBUS GA ZIP+4 ▶31904			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes

☐ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. ▶	

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	19,404,825
b	Average of monthly cash balances.	1b	353,567
c	Fair market value of all other assets (see instructions).	1c	322,761
d	Total (add lines 1a, b, and c).	1d	20,081,153
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	20,081,153
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	301,217
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	19,779,936
6	Minimum investment return. Enter 5% of line 5.	6	988,997

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	988,997
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	14,971
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	14,971
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	974,026
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	974,026
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	974,026

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,493,974
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,493,974
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,493,974

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				974,026
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 2013 , 2012 , 2011		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	127,941			
b From 2011.	145,787			
c From 2012.	1,439,590			
d From 2013.	820,607			
e From 2014.	504,190			
f Total of lines 3a through e.	3,038,115			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 1,493,974				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				974,026
e Remaining amount distributed out of corpus	519,948			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,558,063			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	127,941			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	3,430,122			
10 Analysis of line 9				
a Excess from 2011.	145,787			
b Excess from 2012.	1,439,590			
c Excess from 2013.	820,607			
d Excess from 2014.	504,190			
e Excess from 2015.	519,948			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b

85% of line 2a

c

Qualifying distributions from Part XII, line 4 for each year listed

d

Amounts included in line 2c not used directly for active conduct of exempt activities

e

Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

3

Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,465,381
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities.			14	515,346	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	237,866	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a OTHER LOSS FROM K- 1			01	-4,317	
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e).				748,895	
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		748,895

[illegible]

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CECIL M CHEVES	CHAIRMAN OF THE BOARD	0		
211 N LINTON ROAD COLUMBUS, GA 31904				
BETTYE A CHEVES	PRESIDENT, SECRETARY, TREASURER	0		
211 N LINTON ROAD COLUMBUS, GA 31904				
AVERY C WOLFF	BOARD MEMBER	0		
45 CASCADE ROAD COLUMBUS, GA 31904				
LUTHER H WOLFF III	BOARD MEMBER	0		
45 CASCADE ROAD COLUMBUS, GA 31904				
OLIVIA C BLANCHARD	BOARD MEMBER	0		
227 SUNSET ROAD COLUMBUS, GA 31904				
WILLIAM R BLANCHARD	BOARD MEMBER	0		
227 SUNSET ROAD COLUMBUS, GA 31904				
ELIZABETH C MEEKS	BOARD MEMBER	0		
105 MORGAN DRIVE LAGRANGE, GA 30240				
RYAN L MEEKS	BOARD MEMBER	0		
105 MORGAN DRIVE LAGRANGE, GA 30240				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

BETTYE A CHEVES
CECIL M CHEVES
ELIZABETH C MEEKS

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALS ASSOCIATION OF GEORGIA 1955 CLIFF VALLEY WAY SUITE 116 ATLANTA,GA 30329		PC	TO FUND PATIENT ASSISTANCE AND RESEARCH	2,000
BROOKSTONE SCHOOL 440 BRADLEY PARK DRIVE COLUMBUS,GA 31904		PC	TO FUND LOCAL EDUCATION	100,000
CROSSPOINTE CHURCH 2301 AIRPORT THRUWAY SUITE B COLUMBUS,GA 31904		PC	TO FUND CHRISTIAN CHURCH ACTIVITIES	201,000
CUMBERLAND LAW SCHOOL 800 LAKESHORE DRIVE BIRMINGHAM,AL 35229		PC	TO FUND SCHOLARSHIPS, MOOT COURT FUND, ANNUAL FUND	50,000
PASTORAL INSTITUTE 2022 FIFTEENTH AVENUE COLUMBUS,GA 31901		PC	TO FUND CHRISTIAN COUNSELING AND EDUCATION	10,000
CAMPUS CRUSADE FOR CHRIST 10726 SPRING BUCK TRAIL ORLANDO,FL 32825		PC	TO FUND COLLEGE CHRISTIAN MINISTRIES	6,500
ALZHEIMERS ASSOCIATION 5900 RIVER ROAD SUITE 301 COLUMBUS,GA 31904		PC	TO FUND PATIENT ASSISTANCE AND RESEARCH	3,500
AMERICAN LITTLE LEAGUE 2300 DOUBLE CHURCHES ROAD COLUMBUS,GA 31904		PC	TO FUND YOUTH RELATED ACTIVITIES	250
AMERICAN CANCER SOCIETY 233 12TH STREET 710 COLUMBUS,GA 31901		PC	TO FUND HEALTH RELATED CHARITIES	5,000
YMCA OF METROPOLITAN COLUMBUS 24 14TH STREET COLUMBUS,GA 31901		PC	TO FUND CHARACTER BUILDING ACTIVITIES	5,097
UNITED WAY OF THE CHATTAHOOCHEE VALLEY PO BOX 1157 COLUMBUS,GA 31902		PC	TO FUND THE SUPPORT OF LOCAL COMMUNITY RESOURCES	26,250
SOLDIER MARATHON C/O SHELLY DINKIN 800 TIMBER CREEK COURT COLUMBUS,GA 31904		PC	TO FUND COMMUNITY HEALTH AND SOCIAL ORGANIZATIONS	15,000
NATIONAL INFANTRY FOUNDATION 1775 LEGACY WAY SUITE 220 COLUMBUS,GA 31903		PC	TO FUND HISTORIC PRESERVATION	200,000
YOUNG LIFE COLUMBUS 1137 LOCKWOOD AVE COLUMBUS,GA 31906		PC	TO FUND CHRISTIAN YOUTH MINISTRIES	25,000
WYNNTON UNITED METHODIST CHURCH PO BOX 5469 COLUMBUS,GA 31906		PC	TO FUND CHRISTIAN MINISTRIES	2,500
Total			3a	1,465,381

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UPTOWN COLUMBUS PO BOX 1237 COLUMBUS,GA 31902		PC	TO SUPPORT THE CITY OF COLUMBUS, GA	100,000
TWIN CEDARS YOUTH AND FAMILY SERVICES INC 5731 MILLER COURT SUITE A COLUMBUS,GA 31909		PC	TO FUND YOUTH AND COMMUNITY ACTIVITIES	500
STEWART COUNTY HISTORIC COMMISSION PO BOX 818 LUMPKIN,GA 31815		PC	TO KEEP THE HISTORY OF STEWART COUNTY ALIVE	2,000
COLUMBUS ROAD RUNNERS INC PO BOX 9734 COLUMBUS,GA 31908		PC	TO HELP PROMOTE RUNNING AND PHYSICAL FITNESS	1,000
ALBANY STATE UNIVERSITY GLOBAL INITIATIVE 504 COLLEGE DRIVE ALBANY,GA 31705		PC	TO PROMOTE EDUCATIONAL TRAVEL	1,000
HOUSE OF MERCY 1532 THIRD AVENUE COLUMBUS,GA 31901		PC	TO FUND CHRISTIAN MINISTRIES	4,042
KAPROPITA GIRLS SECONDARY SCHOOL PO BOX 11 KABARNET KABARNET RIFT VALLEY 053-22031 KE		PC	TO ASSIST FAMILIES IN NEED	1,500
HOUSE OF HEROES CHATTAHOOCHEE VALLEY 18 11TH STREET COLUMBUS,GA 31901		PC	TO FUND ASSISTANCE TO MILITARY FAMILIES	5,800
HISTORIC COLUMBUS FOUNDATION PO BOX 5312 COLUMBUS,GA 31906		PC	TO FUND HISTORIC PRESERVATION	1,000
SAMARC FOUNDATION 2504 BEECH TREE COURT SW CONYERS,GA 30094		PC	TO SUPPORT EDUCATION	1,000
COLUMBUS REGIONAL HEALTH FOUNDATION PO BOX 790 COLUMBUS,GA 31993		PC	TO FUND MEDICAL RESEARCH	10,000
FEEDING THE VALLEY 5928 COCA COLA BOULEVARD COLUMBUS,GA 31909		PC	TO FUND LOCAL COMMUNITY FOOD BANKS	25,000
ROOSEVELT WARM SPRINGS DEVELOPMENT FUND PO BOX 1050 WARM SPRINGS,GA 31830		PC	TO ASSIST INDIVIDUALS WITH DISABILITIES	25,000
MERCYMED OF COLUMBUS PO BOX 1491 COLUMBUS,GA 31902		PC	TO FUND MEDICAL ASSISTANCE FOR PEOPLE IN NEED	2,500
LEUKEMIA & LYMPHOMA SOCIETY 3072 BLACK GUM TERRACE CHESTER,VA 23831		PC	TO FUND PATIENT SUPPORT PROGRAMS	100
Total			3a	1,465,381

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHATTAHOOCHEE VALLEY COMMUNITY COLLEGE FOUNDATION 2602 COLLEGE DRIVE PHENIX CITY,AL 36869		PC	TO FUND LOCAL EDUCATION	1,000
COLUMBUS SYMPHONY ORCHESTRA PO BOX 1499 COLUMBUS,GA 31902		PC	TO FUND MUSIC AND THE ARTS	10,000
CHERRYFIELD BAPTIST CHURCH 2070 WHITMIRE ROAD BREVARD,NC 28712		PC	TO FUND CHRISTIAN MINISTRIES	250
YOUNG LIFE LAGRANGE PO BOX 158 LAGRANGE,GA 30240		PC	TO FUND CHRISTIAN YOUTH MINISTRIES	5,000
PRECEPT MINISTRIES OF COLUMBUS 7277 LEIGHTON ROAD COLUMBUS,GA 31904		PC	TO FUND CHRISTIAN MINISTRIES	400
TEEN CHALLENGE 15 W 10TH STREET COLUMBUS,GA 31901		PC	TO FUND YOUTH EDUCATION	400,000
MISSION TO THE WORLD 1600 N BROWN ROAD LAWRENCEVILLE,GA 30043		PC	TO PROMOTE CHRISTIAN MINISTRIES	1,000
PIONEERS 10123 WILLIAM CAREY DRIVE ORLANDO,FL 32832		PC	TO FUND CHRISTIAN MINISTRIES	8,500
GEORGE BLANCO 16 CLEAR CREEK FORT MITCHELL,AL 36856		I	COLLEGE SCHOLARSHIP	1,000
MARIAH BLANKS 285 MANOR DRIVE FAYETTEVILLE,GA 30215		I	COLLEGE SCHOLARSHIP	1,000
ELLEN CLEGG 4 BUTTERNUT COURT COLUMBUS,GA 31909		I	COLLEGE SCHOLARSHIP	2,000
LAUREN DUNCAN 12265 COUNTY LINE ROAD MIDLAND,GA 31820		I	COLLEGE SCHOLARSHIP	3,000
JOSE BLANCO 16 CLEAR CREEK FORT MITCHELL,AL 36856		I	COLLEGE SCHOLARSHIP	1,000
MARY ELIZABETH GARRETT 293 WOODMARK COURT COLUMBUS,GA 31909		I	COLLEGE SCHOLARSHIP	2,500
SARAH C GOODROE 5042 WELLINGTON WAY MIDLAND,GA 31820		I	COLLEGE SCHOLARSHIP	2,000
Total			3a	1,465,381

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JONATHAN CODY CLARK 4206 TIMBALIER DRIVE COLUMBUS,GA 31907		I	COLLEGE SCHOLARSHIP	1,000
CARSON CULPEPPER 220 CEDAR DRIVE WHAMILTON,GA 31811		I	COLLEGE SCHOLARSHIP	1,000
SYDNEY COLLINS 408 FLORIDA DRIVE COLUMBUS,GA 31906		I	COLLEGE SCHOLARSHIP	1,000
KENDRA GREEN 230 OLD HIGHWAY 96 GENEVA,GA 31810		I	COLLEGE SCHOLARSHIP	1,000
TALIA HOLLIST 7628 LAYFIELD ROAD UNIT 6 UPATOI,GA 31829		I	COLLEGE SCHOLARSHIP	1,000
LINDSEY HORTON 4556 JIMINEY LOOP COLUMBUS,GA 31909		I	COLLEGE SCHOLARSHIP	1,000
CHANDLER T JOHNSON 520 LEE ROAD 419 OPELIKA,AL 36804		I	COLLEGE SCHOLARSHIP	1,000
TAYLOR KELLY 2362 LEE ROAD 318 SMITHS,AL 36877		I	COLLEGE SCHOLARSHIP	1,000
SEAN M J POWELL 2151 HUNTER COURT COLUMBUS,GA 31907		I	COLLEGE SCHOLARSHIP	1,000
JENSEN PRICE 4 HILTON WOODS COURT COLUMBUS,GA 31906		I	COLLEGE SCHOLARSHIP	1,000
BLAKE RUPP 4110 ALTHEA DRIVE COLUMBUS,GA 31907		I	COLLEGE SCHOLARSHIP	1,000
SHIVANI UPADHAYAY 8057 ADELAIDE DRIVE COLUMBUS,GA 31909		I	COLLEGE SCHOLARSHIP	1,000
TANESHA WILLIAMS 353 ELDERS POND CIRCLE COLUMBIA,SC 29229		I	COLLEGE SCHOLARSHIP	1,000
TYLER BARKER 404 CLYDE AVENUE VALDOSTA,GA 31602		I	COLLEGE SCHOLARSHIP	4,000
MICHAEL GORDON JR 2150 STADIUM DRIVE APT E6 PHENIX CITY,AL 36867		I	COLLEGE SCHOLARSHIP	4,000
Total 3a				1,465,381

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MATTHEW RYAN JONES 2224 WILDWOOD CIRCLE COLUMBUS,GA 31906		I	COLLEGE SCHOLARSHIP	5,000
LESLIE KELLY 2362 LEE ROAD 318 SMITHS,AL 36877		I	COLLEGE SCHOLARSHIP	4,000
RENQUISTA TRANCE MERCER 77 COUNTY LINE LANE SALEM,AL 36874		I	COLLEGE SCHOLARSHIP	4,000
RACHEL ANNA PEARSON 8010 ORCHARD HILL DRIVE MIDLAND,GA 31820		I	COLLEGE SCHOLARSHIP	4,000
JAQUETTA THOMAS 67 LEE ROAD 2033 PHENIX CITY,AL 36870		I	COLLEGE SCHOLARSHIP	4,000
TIFFANY HARRISON 3542 BOBY DRIVE COLUMBUS,GA 31907		I	COLLEGE SCHOLARSHIP	2,000
LEDARION HEATH 206 LEE ROAD 553 PHENIX CITY,AL 36867		I	COLLEGE SCHOLARSHIP	2,000
KAYLA LEIGH TEW 4220 UNIVERSITY AVENUE APT 7 COLUMBUS,GA 31907		I	COLLEGE SCHOLARSHIP	2,000
KATRINA TOWNSEND 4137 MAYFIELD DRIVE COLUMBUS,GA 31907		I	COLLEGE SCHOLARSHIP	2,000
EMERALD TURNER 170 MEADOW DRIVE EUFULA,AL 36027		I	COLLEGE SCHOLARSHIP	2,000
YOUNG LIFE ATHENS 920 BAXTER STREET ATHENS,GA 30606		PC	TO FUND CHRISTIAN YOUTH MINISTRIES	5,000
LINDSAY WEATHERS 122 ROBERTSON ROAD LAGRANGE,GA 30241		I	COLLEGE SCHOLARSHIP	2,000
TAGGART PRICE 4 HILTON WOODS COURT COLUMBUS,GA 31906		I	COLLEGE SCHOLARSHIP	2,000
CARA L WHITE 2320 MIDWAY DRIVE PHENIX CITY,AL 36869		I	COLLEGE SCHOLARSHIP	2,000
ABIGAIL COPELAND 6824 FLATSTONE COURT COLUMBUS,GA 31909		I	COLLEGE SCHOLARSHIP	3,000
Total				1,465,381

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
KRISTEN JONES 5829 SANDY OAK DRIVE COLUMBUS,GA 31907		I	COLLEGE SCHOLARSHIP	3,000
CARTER MAULDIN 1515 CATHERINE DRIVE PHENIX CITY,AL 36867		I	COLLEGE SCHOLARSHIP	3,000
MEGAN O'CONNOR 51 OSAGE LANE STATEN ISLAND,NY 10312		I	COLLEGE SCHOLARSHIP	3,000
CHRISTIAN PAGE 1968 HILLBROOK CIRCLE AUBURN,AL 36830		I	COLLEGE SCHOLARSHIP	3,000
RACHEL RIDDICK 1205 LEAF BROOK DRIVE MIDLAND,GA 31820		I	COLLEGE SCHOLARSHIP	3,000
SEAN WILLARD 3500 MASSEE LANE APT 212 COLUMBUS,GA 31909		I	COLLEGE SCHOLARSHIP	3,000
GENEVIEVE GREEN C/O THE WOODRUFF COMPANY 2900 WARM SPRINGS ROAD COLUMBUS,GA 31904		I	TO PROVIDE AID TO FAMILIES OF FIRE TRAGEDY	2,000
UNIVERSITY OF GEORGIA ATHLETIC ASSOCIATION PO BOX 1472 ATHENS,GA 30603		PC	TO FUND COLLEGE ATHLETICS	2,500
FOOD FOR THE POOR 6401 LYONS ROAD COCONUT CREEK,FL 33073		PC	TO FUND LOCAL COMMUNITY FOOD BANKS	150
THE BROOKSTONE FUND 440 BRADLEY PARK DRIVE COLUMBUS,GA 31904		PC	TO PROVIDE AID TO ORPHANS	10,000
VALLEY RESCUE MISSION 2903 2ND AVENUE COLUMBUS,GA 31904		PC	TO AID THE HOMELESS WITH SHELTER AND RECOVERY	50
GEORGIA HEALTH SCIENCES FOUNDATION 919 15TH STREET AUGUSTA,GA 30901		PC	TO FUND HEALTH RELATED CHARITIES	50
GARDNER NEWMAN MIDDLE SCHOOL 101 S SHANNON DRIVE LAGRANGE,GA 30241		PC	TO FUND LOCAL EDUCATION	900
COLUMBUS REGIONAL HEALTH FOUNDATION PO BOX 790 COLUMBUS,GA 31904		PC	TO FUND MEDICAL RESEARCH	1,000
CORNERSTONE CHURCH 7701 LLOYD ROAD COLUMBUS,GA 31909		PC	TO FUND LOCAL CHURCH PROGRAMS	7,300
Total				1,465,381

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LAGRANGE SYMPHONY ORCHESTRA 301 CHURCH STREET LAGRANGE,GA 30240		PC	TO FUND MUSIC AND THE ARTS	700
THE COLUMBUS MUSEUM 1251 WYNNTON ROAD COLUMBUS,GA 31906		PC	TO FUND HISTORIC PRESERVATION	250
CAMPUS CRUSADE FOR CHRIST 1100 CIRCLE 75 PARKWAY SOUTHEAST 1350 ATLANTA,GA 30339		PC	TO FUND LOCAL CHURCH PROGRAMS	100
ALZHEIMERS ASSOCIATION 5900 RIVER ROAD SUITE 301 HUNTSBORO,AL 36860		PC	TO FUND PATIENT ASSISTANCE AND RESEARCH	500
NATIONAL VETERAN SERVICES FUND 209 WEST AVENUE DARIEN,CT 06820		PC	TO FUND ASSISTANCE TO MILITARY FAMILIES	150
JUNIOR LEAGUE OF COLUMBUS 1240 WYNNTON ROAD COLUMBUS,GA 31906		PC	TO FUND YOUTH RELATED ACTIVITIES	1,000
YOUNG LIFE EAST COBB 1675 LOWER ROSWELL ROAD MARIETTA,GA 30068		PC	TO FUND CHRISTIAN YOUTH MINISTRIES	250
GLOBAL TEEN CHALLENGE PO BOX 511 COLUMBUS,GA 31902		PC	TO FUND YOUTH EDUCATION	250
MARCH OF DIMES 6501 VETERANS PARKWAY COLUMBUS,GA 31909		PC	TO FUND MEDICAL RESEARCH	435
PIONEERS 10123 WILLIAM CAREY DRIVE ORLANDO,FL 32832		PC	TO FUND CHRISTIAN MINISTRIES	50
FELLOWSHIP OF CHRISTIAN ATHLETES 8701 LEEDS ROAD KANSAS CITY,MO 64129		PC	TO FUND CHRISTIAN YOUTH MINISTRIES	13,000
HILLSIDE MONTESSORI OF LAGRANGE BROAD STREET LAGRANGE,GA 30240		PC	TO FUND LOCAL EDUCATION	500
ALL THINGS NEW ORPHANAGE PO BOX 11809 JACKSONVILLE,FL 32239		PC	TO PROVIDE AID TO ORPHANS	125
SAMARITANS PURSE PO BOX 3000 BOONE,NC 28607		PC	TO PROVIDE AID TO PEOPLE IN NEED	2,095
MISS TROUP COUNTY SCHOLARSHIP PROGRAM 2171 SALEM-CHIPLEY ROAD PINE MOUNTAIN,GA 31822		PC	TO PROVIDE SCHOLARSHIPS	250
Total				1,465,381

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DOUBLE IMPACT 3916 VAILWOOD DRIVE NASHVILLE,TN 37215		PC	TO FUND SUBSTANCE ABUSE RECOVERY	250
FULTON COUNTY ANIMAL SERVICES 860 MARIETTA BLVD NW ATLANTA,GA 30318		PC	TO FUND ANIMAL CARE	500
LOUISE KREHER FOREST ECOLOGY PRESERVE N COLLEGE ST AUBURN,AL 36830		PC	TO PROMOTE NATURE CONSERVATION	100
YOUNG LIFE 1137 LOCKWOOD AVENUE COLUMBUS,GA 31906		PC	TO FUND CHRISTIAN YOUTH MINISTRIES	24,855
FEEDING AMERICA 3310 COMMERCE DRIVE AUGUSTA,GA 30909		PC	TO FUND LOCAL COMMUNITY FOOD BANKS	100
PHI MU FOUNDATION 40 WESTPARK DRIVE PEACHTREE CITY,GA 30269		PC	TO PROVIDE ASSISTANCE TO WOMEN IN NEED	50
ST THOMAS DAY SCHOOL 2100 HILTON AVENUE COLUMBUS,GA 31906		PC	TO FUND LOCAL EDUCATION	300
NATIONAL CIVIL WAR NAVAL MUSEUM 1002 VICTORY DRIVE COLUMBUS,GA 31901		PC	TO FUND HISTORIC PRESERVATION	250
FIRST STEP HEALTH AGENCY 1805 WYNNTON ROAD COLUMBUS,GA 31906		PC	TO FUND HEALTH RELATED ACTIVITIES	200
UNIVERSITY OF GEORGIA ATHLETIC ASSOCIATION PO BOX 1472 ATHENS,GA 30603		PC	TO FUND COLLEGE ATHLETICS	15,000
BROOKSTONE SCHOOL 440 BRADLEY PARK DRIVE COLUMBUS,GA 31904		PC	TO FUND LOCAL EDUCATION	5,000
UNITED WAY OF THE CHATTAHOOCHEE VALLEY 1100 5TH AVENUE COLUMBUS,GA 31901		PC	TO FUND THE SUPPORT OF LOCAL COMMUNITY RESOURCES	15,000
ROTARY CLUB OF COLUMBUS PO BOX 1138 COLUMBUS,GA 31902		PC	TO PROMOTE HEALTH RELATED ACTIVITIES	1,000
CUT BAIT MUSIC FESTIVAL COLUMBUS BANK TRUST PO BOX 120 COLUMBUS,GA 31902		PC	TO FUND MUSIC AND THE ARTS	3,982
Total 3a				1,465,381

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: LOCKWOOD PARTNERS FOUNDATION INC

EIN: 58-2634947

TY 2015 Investments Corporate Stock Schedule

Name: LOCKWOOD PARTNERS FOUNDATION INC

EIN: 58-2634947

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY SMITH BARNEY	3,870,196	18,788,173

TY 2015 Investments - Other Schedule

Name: LOCKWOOD PARTNERS FOUNDATION INC

EIN: 58-2634947

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
JORDAN CAPITAL PARTNERS		322,547	322,547

TY 2015 Other Expenses Schedule**Name:** LOCKWOOD PARTNERS FOUNDATION INC**EIN:** 58-2634947

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	18,648			18,648
REGISTRATION FEES	195			195

TY 2015 Other Income Schedule

Name: LOCKWOOD PARTNERS FOUNDATION INC

EIN: 58-2634947

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
JORDAN CAPITAL PARTNERS K-1	1,614	1,614	
JORDAN CAPITAL PARTNERS K-1	-5,931	-5,931	

TY 2015 Other Professional Fees Schedule

Name: LOCKWOOD PARTNERS FOUNDATION INC

EIN: 58-2634947

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	19	19		

TY 2015 Taxes Schedule

Name: LOCKWOOD PARTNERS FOUNDATION INC

EIN: 58-2634947

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	20,000			
FOREIGN TAXES	25	25		

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047
		2015

Name of the organization LOCKWOOD PARTNERS FOUNDATION INC	Employer identification number 58-2634947
---	---

Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
--	---

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization LOCKWOOD PARTNERS FOUNDATION INC	Employer identification number 58-2634947
--	--

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	OLIVIA D AMOS CHARITABLE LEAD TRUST	\$ 340,412	Person ☒
	6867 MOUNTAINBROOK DRIVE SUITE 107		Payroll ☐
	COLUMBUS, GA 31904		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	ELIZABETH CHEVES MEEKS	\$ 60,000	Person ☒
	105 MORGAN DRIVE		Payroll ☐
	LAGRANGE, GA 30240		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	OLIVIA D AMOS CHARITABLE LEAD TRUST	\$ 216,878	Person ☒
	6867 MOUNTAINBROOK DRIVE SUITE 107		Payroll ☐
	COLUMBUS, GA 31904		Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization LOCKWOOD PARTNERS FOUNDATION INC	Employer identification number 58-2634947
--	--

Part II

Noncash Property
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	3,500 SHARES OF AFLAC COMMON STOCK	\$ 204,802	2015-01-27
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	200 SHARES OF AFLAC COMMON STOCK	\$ 12,076	2015-10-15
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization LOCKWOOD PARTNERS FOUNDATION INC	Employer identification number 58-2634947
---	---

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		