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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2015 or tax year beginning

, and ending

Name of foundation MORRIS FAMILY FOUNDATION, INC.		A Employer identification number 58-2396544
Number and street (or P O box number if mail is not delivered to street address) 1266 W PACES FERRY RD	Room/suite 615	B Telephone number 404-240-7700
City or town, state or province, country, and ZIP or foreign postal code ATLANTA, GA 30327		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply. <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,556,049.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		3,530.		N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		172,217.	3,867.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		547,188.			STATEMENT 2
b Gross sales price for all assets on line 6a		547,188.			
7 Capital gain net income (from Part IV, line 2)			545,882.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		10,518.	<4,226.>		STATEMENT 3
12 Total. Add lines 1 through 11		733,453.	545,523.		
13 Compensation of officers, directors, trustees, etc.		30,000.	0.		30,000.
14 Other employee salaries and wages					
15 Pension plans, employee benefits		54,298.	0.		54,298.
16a Legal fees					
b Accounting fees STMT 4		3,500.	1,750.		1,750.
c Other professional fees STMT 5		130.	130.		0.
17 Interest					
18 Taxes STMT 6		5,000.	0.		0.
19 Depreciation and depletion		222.	0.		
20 Occupancy					
21 Travel, conferences, and meetings		2,520.	0.		2,520.
22 Printing and publications					
23 Other expenses STMT 7		9,619.	0.		9,619.
24 Total operating and administrative expenses. Add lines 13 through 23		105,289.	1,880.		98,187.
25 Contributions, gifts, grants paid		337,639.			337,639.
26 Total expenses and disbursements. Add lines 24 and 25		442,928.	1,880.		435,826.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		290,525.			
b Net investment income (if negative, enter -0-)			543,643.		
c Adjusted net income (if negative, enter -0-)				N/A	

523501 11-24-15 LHA For Paperwork Reduction Act Notice, see instructions.

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2015.04030 MORRIS FAMILY FOUNDATION, I L44495_1

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Part II Balance Sheets		Beginning of year		End of year	
		(a) Book-Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	95.	12,629.	12,629.	
	2 Savings and temporary cash investments	250,272.	922,306.	922,306.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
	Liabilities	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 9		590,361.	621,114.	621,114.	
14 Land, buildings, and equipment: basis ▶ 1,909.					
Less accumulated depreciation STMT 10 ▶ 1,909.		222.	0.	0.	
15 Other assets (describe ▶ STATEMENT 11)		207,911.	0.	0.	
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		1,048,861.	1,556,049.	1,556,049.	
17 Accounts payable and accrued expenses		167.	1,271.		
18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	167.	1,271.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	1,048,694.	1,554,778.		
30 Total net assets or fund balances	1,048,694.	1,554,778.			
31 Total liabilities and net assets/fund balances	1,048,861.	1,556,049.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,048,694.
2 Enter amount from Part I, line 27a	2	290,525.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	215,559.
4 Add lines 1, 2, and 3	4	1,554,778.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,554,778.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PASS-THRU FROM K-1S	P	VARIOUS	VARIOUS
b CAPITAL GAINS DIVIDENDS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 545,612.			545,612.
b 270.			270.
c			
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			545,612.
b			270.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	545,882.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	418,756.	1,160,304.	.360902
2013	429,601.	1,533,162.	.280206
2012	325,611.	1,604,170.	.202978
2011	669,109.	1,838,093.	.364023
2010	1,208,032.	2,770,550.	.436026

2 Total of line 1, column (d)	2	1.644135
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.328827
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	1,506,602.
5 Multiply line 4 by line 3	5	495,411.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,436.
7 Add lines 5 and 6	7	500,847.
8 Enter qualifying distributions from Part XII, line 4	8	435,826.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	10,873.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	10,873.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	10,873.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	5,300.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	6,400.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		11,700.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		38.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		789.
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax <input type="checkbox"/> 789. Refunded <input type="checkbox"/> 0.	11		0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> GA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► <u>FREDERICK S SLAGLE</u> Telephone no. ► <u>404-240-7700</u> Located at ► <u>1266 W PACES FERRY RD #615, ATLANTA, GA</u> ZIP+4 ► <u>30327</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL MORRIS	CHAIRMAN			
1266 WEST PACES FERRY ROAD 615				
ATLANTA, GA 30327	10.00	18,000.	24,131.	0.
BELINDA MORRIS	DIRECTOR			
1266 WEST PACES FERRY ROAD 615				
ATLANTA, GA 30327	1.00	0.	0.	0.
FREDERICK SLAGLE	SECRETARY/TREASURER			
1266 WEST PACES FERRY ROAD 615				
ATLANTA, GA 30327	5.00	0.	0.	0.
ANDREW SUSS	TRUSTEE			
1266 WEST PACES FERRY ROAD 615				
ATLANTA, GA 30327	10.00	12,000.	27,872.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	874,971.
b	Average of monthly cash balances	1b	654,574.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,529,545.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,529,545.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	22,943.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,506,602.
6	Minimum investment return. Enter 5% of line 5	6	75,330.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	75,330.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	10,873.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	595.
c	Add lines 2a and 2b	2c	11,468.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	63,862.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	63,862.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	63,862.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	435,826.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	435,826.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	435,826.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				63,862.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	1,070,236.			
b From 2011	577,934.			
c From 2012	254,907.			
d From 2013	354,618.			
e From 2014	361,729.			
f Total of lines 3a through e	2,619,424.			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$	435,826.			
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	3,530.			
d Applied to 2015 distributable amount				63,862.
e Remaining amount distributed out of corpus	368,434.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	2,991,388.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	3,530.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	1,070,236.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	1,917,622.			
10 Analysis of line 9:				
a Excess from 2011	577,934.			
b Excess from 2012	254,907.			
c Excess from 2013	354,618.			
d Excess from 2014	361,729.			
e Excess from 2015	368,434.			

** SEE STATEMENT 12

Form 990-PF (2015)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

- 3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)
----------------	--

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
GRANTS PAID (SEE PART XV, LINE 3A ATTACHMENT)	NONE	501(C)(3)	TO SUPPORT THE EXEMPT PURPOSE OF THE RECIPIENT ORGANIZATION	337,639.
Total			3a	337,639.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

- | | | Yes | No |
|----------|---|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions. | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's Name

Preparer's signature _____

Date _____

Check ☐ self-employed

PTIN

GREGORY W. HAYES

11-7-20

P00054246

Firm's name ► MOORE STEPHENS TILLER LLC

Firm's EIN ▶ 58-0673524

Firm's address ▶ 1960 SATELLITE BOULEVARD, STE 3600
DULUTH, GA 30097

Phone no. 770-995-8800

2015 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
41	DELL COMPUTER	082310	SL	5.00	16	1,909.			1,909.	1,687.		222.
	* TOTAL 990-PF PG 1					1,909.		0.	1,909.	1,687.	0.	222.
	DEPR											

528102
04-01-15

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
EXEMPT INTEREST INVESTMENT	168,350.	0.	168,350.	0.	
PORTFOLIO	443.	270.	173.	173.	
PASS-THRU FROM K-1S	3,694.	0.	3,694.	3,694.	
TO PART I, LINE 4	172,487.	270.	172,217.	3,867.	

FORM 990-PF	GAIN OR (LOSS) FROM SALE OF ASSETS	STATEMENT	2
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(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
PASS-THRU FROM K-1S				PURCHASED	VARIOUS	VARIOUS
	545,612.	0.	0.	0.	545,612.	

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED (E) DEPREC.	DATE ACQUIRED (F) GAIN OR LOSS	DATE SOLD
PASS-THRU K-1 UBI				PURCHASED	VARIOUS	VARIOUS
	1,306.	0.	0.	0.	1,306.	

NET GAIN OR LOSS FROM SALE OF ASSETS	546,918.
CAPITAL GAINS DIVIDENDS FROM PART IV	270.
TOTAL TO FORM 990-PF, PART I, LINE 6A	547,188.

FORM 990-PF	OTHER INCOME	STATEMENT	3
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PASS-THRU FROM K-1S	<8,486.>	<8,486.>	
PASS-THRU K-1 UBI	14,744.	0.	
MISCELLANEOUS INCOME	4,260.	4,260.	
TOTAL TO FORM 990-PF, PART I, LINE 11	10,518.	<4,226.>	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	3,500.	1,750.		1,750.	
TO FORM 990-PF, PG 1, LN 16B	3,500.	1,750.		1,750.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEE	130.	130.		0.	
TO FORM 990-PF, PG 1, LN 16C	130.	130.		0.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAXES	5,000.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	5,000.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OFFICE EXPENSE	2,746.	0.		2,746.	
COMPUTER SUPPORT	1,740.	0.		1,740.	
PROGRAM RELATED EXPENSES	3,105.	0.		3,105.	
TELEPHONE	1,013.	0.		1,013.	
PAYROLL FEES	1,015.	0.		1,015.	
TO FORM 990-PF, PG 1, LN 23	9,619.	0.		9,619.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
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DESCRIPTION	AMOUNT
UNREALIZED APPRECIATION OF MARKETABLE SECURITIES	215,559.
TOTAL TO FORM 990-PF, PART III, LINE 3	215,559.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ESCROW LB PAR VALUE	FMV	1,250.	1,250.
ML SILVER LAKE TRUST II	FMV	156,856.	156,856.
ALTARIS HEALTH PARTNERS II LP	FMV	194,874.	194,874.
CMS PRIVATE REIT	FMV	21,512.	21,512.
CMS SMALL-CAP PRIVATE EQUITY FUND	FMV	130,398.	130,398.
CMS STRUCTURED PRODUCTS	FMV	16,224.	16,224.
DB LIMITED	FMV	100,000.	100,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		621,114.	621,114.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	10
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
DELL COMPUTER	1,909.	1,909.	0.
TOTAL TO FM 990-PF, PART II, LN 14	1,909.	1,909.	0.

FORM 990-PF	OTHER ASSETS	STATEMENT	11
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INVESTMENT DISTRIBUTION RECEIVABLE	207,911.	0.	0.
TO FORM 990-PF, PART II, LINE 15	207,911.	0.	0.

990-PF PART XV, Line 3A Detail

THE MORRIS FAMILY FOUNDATION, INC.
Grants and Contributions Paid During the Year
For the Year Ending December 31, 2015
EIN: 58-2396544

Name of Charitable Organization	Address	Foundation Status	Purpose of Grant	Amount
American Friends of Bin Olam	1370 Ontario Street, Ste 1814, Cleveland, OH 44113	501(c)(3)	To support exempt purpose of organization	2,000
American Friends of Hebrew University	One Battery Park Plaza, 25th Floor New York, NY 10004	501(c)(3)	To support exempt purpose of organization	12,000
AJC Global Jewish Advocacy	165 East 56th Street, New York, NY 10022	501(c)(3)	To support exempt purpose of organization	10,000
Assoc of Zoos/Aquariums	8403 Colesville Rd , Ste 710, Silver Spring, MD, 20910	501(c)(3)	To support exempt purpose of organization	100
Atlanta Jewish Committee (AJFF)	6 Piedmont Center, #510 Bldg 6, Atlanta, GA 30305	501(c)(3)	To support exempt purpose of organization	9,000
Atlanta Scholars Kollel	1959 LaVista Road, Atlanta, GA 30329	501(c)(3)	To support exempt purpose of organization	5,500
Birthright Israel Foundation	33 East 33rd Street, 7th Floor New York, NY 10016	501(c)(3)	To support exempt purpose of organization	2,500
Camp Southern Ground	101 Gardner Park, Peachtree City, GA 30269	501(c)(3)	To support exempt purpose of organization	5,000
CASF Robotics	200 Bedford Street, Manchester, NH 03101	501(c)(3)	To support exempt purpose of organization	500
Chabad's Children of Chernobyl	675 3rd Ave, New York, NY 10017	501(c)(3)	To support exempt purpose of organization	360
Chabad Jewish Center of N CO	1220 G W Elizabeth Street, Fort Collins, CO 80521	501(c)(3)	To support exempt purpose of organization	3,000
Chabad of North Fulton	10180 Jones Bridge Road Alpharetta, GA 30022	501(c)(3)	To support exempt purpose of organization	42,000
Chabad of Sunrise	3457 NW 122nd Avenue, Sunnise, FL 33323	501(c)(3)	To support exempt purpose of organization	2,500
Chabad Student Center Vanderbilt	111 23rd Avenue Nashville, TN 37203	501(c)(3)	To support exempt purpose of organization	2,500
Colorado State Univ Foundation	601 South Howes Street, Fort Collins, CO 80523-7115	501(c)(3)	To support exempt purpose of organization	4,370
Congregation Or Hadash	6751 Roswell Road NE Atlanta, GA 30328	501(c)(3)	To support exempt purpose of organization	17,530
Davis Academy, Alfred & Adele	8105 Roberts Drive, Atlanta, GA 30350	501(c)(3)	To support exempt purpose of organization	1,000
Eco-Life Foundation	350 State Place, Escondido, CA 92009	501(c)(3)	To support exempt purpose of organization	500
Friends of Akim USA	633 Third Avenue, 21st Floor, New York, NY 10017	501(c)(3)	To support exempt purpose of organization	5,000
Friends of Chabad on Campus	7018 Forsyth Boulevard University City, MO 63105-2129	501(c)(3)	To support exempt purpose of organization	4,000
Friends of Israel Defense Force	201 17th Street, Ste 300 Atlanta, GA 30363	501(c)(3)	To support exempt purpose of organization	9,300
GA Public Broadcasting	260 14th Street NW, Atlanta, GA 30318	501(c)(3)	To support exempt purpose of organization	120
Georgia Aquarium Inc	225 Baker Street, Atlanta, GA 30313	501(c)(3)	To support exempt purpose of organization	5,000
Georgia Comm on the Holocaust M	5920 Roswell Rd , Se A-209, Sandy Springs, GA 30328	501(c)(3)	To support exempt purpose of organization	545
Georgia State Univ Foundation	33 Gilmer Street, ste 400B Atlanta, GA 30302	501(c)(3)	To support exempt purpose of organization	2,600
Gift of Life	800 Yamato Rd , Ste 101, Boca Raton, FL 33431	501(c)(3)	To support exempt purpose of organization	4,000
Girl Scouts of America	5601 North Allen Road Mableton, GA 30126	501(c)(3)	To support exempt purpose of organization	1,384
Hebrew Order of David Internat'	3010 Business Park Dr. Ste B, Norcross, GA 30071	501(c)(3)	To support exempt purpose of organization	3,600
Hillels of Georgia	735 Gatewood Rd , Atlanta, GA 30322	501(c)(3)	To support exempt purpose of organization	7,500
Ian's Friends	855 Marielles Drive, Atlanta, GA 30327	501(c)(3)	To support exempt purpose of organization	8,250
Jewish Family & Career Services	4549 Chamblee Dunwoody Road Atlanta, GA 30338	501(c)(3)	To support exempt purpose of organization	2,000
Jewish Federation of Gtr Atlant	1440 Spring St NW Atlanta, GA 30309	501(c)(3)	To support exempt purpose of organization	6,700
Jewish National Fund	78 Randall Ave Rockville Centre, NY 11570	501(c)(3)	To support exempt purpose of organization	5,000
Marcus Jewish Community Center	5342 Tilly Mill Rd , Dunwoody, GA 30338	501(c)(3)	To support exempt purpose of organization	13,700
National WWII Museum	945 Magazine Street, New Orleans, LA 70130	501(c)(3)	To support exempt purpose of organization	5,980
Natl Center for Civil & Human R	250 Williams Street, #2322, Atlanta, GA 30303	501(c)(3)	To support exempt purpose of organization	4,800
O Street Museum Foundation	2016 O Street NW, Washington, DC 20036	501(c)(3)	To support exempt purpose of organization	5,000
ORT America	270 Carpenter Drive, Ste 360, Atlanta, GA 30327	501(c)(3)	To support exempt purpose of organization	3,000
Pace Academy	966 W Paces Ferry Rd NW, Atlanta, GA 30327	501(c)(3)	To support exempt purpose of organization	1,000
St Jude	5901 Peachtree Dunwoody Rd A, Atlanta, GA 30328	501(c)(3)	To support exempt purpose of organization	100
Temima High School	1839 Lavista Rd , Atlanta, GA 30329	501(c)(3)	To support exempt purpose of organization	1,500
Temple, The (Belinda)	1589 Peachtree Street, NE Atlanta, GA 30309-2401	501(c)(3)	To support exempt purpose of organization	16,700
Temple, The (Michael)	1589 Peachtree Street, NE Atlanta, GA 30309-2401	501(c)(3)	To support exempt purpose of organization	20,000
Tommy Nobis Foundation	1480 Bells Ferry Rd , Marietta, GA 30066	501(c)(3)	To support exempt purpose of organization	1,500
Vanderbilt University	2301 Vanderbilt Place Nashville, TN 37240	501(c)(3)	To support exempt purpose of organization	17,000
Washington University	One Brookings Drive St Louis, MO 63130	501(c)(3)	To support exempt purpose of organization	17,500
Weber School, The	6751 Roswell Road Atlanta, GA 30328	501(c)(3)	To support exempt purpose of organization	18,500
Woodward Academy	1662 Rugby Avenue College Park, GA 30337-2199	501(c)(3)	To support exempt purpose of organization	20,000
Zoo Atlanta	800 Cherokee Avenue, SE, Atlanta, GA 30315	501(c)(3)	To support exempt purpose of organization	6,000
Total Charitable Contributions				337,639