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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation RICHARDS FAMILY FOUNDATION		A Employer identification number 58-2238827	
Number and street (or P O box number if mail is not delivered to street address) 3914 MULLIKIN ROAD		B Telephone number (see instructions) (706) 860-4581	
City or town, state or province, country, and ZIP or foreign postal code EVANS, GA 30809		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 9,406,000		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	50,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	385,280	385,280		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-1,647			
	b Gross sales price for all assets on line 6a 1,216,136				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	433,633	385,280	0	
	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).	30	30	0	0
	b Accounting fees (attach schedule).	15,758	15,758	0	0
	c Other professional fees (attach schedule)	20,349	20,349	0	0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	7,678	0	0	0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).				
	24 Total operating and administrative expenses. Add lines 13 through 23	43,815	36,137	0	0
	25 Contributions, gifts, grants paid	793,877			793,877
	26 Total expenses and disbursements. Add lines 24 and 25	837,692	36,137	0	793,877
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-404,059			
	b Net investment income (if negative, enter -0-)		349,143		
	c Adjusted net income (if negative, enter -0-)			0	

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	441,079	61,383	61,383	
	3	Accounts receivable ▶ <u>3,719</u>				
		Less allowance for doubtful accounts ▶ _____	3,719	3,719	3,719	
	4	Pledges receivable ▶ _____				
		Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶ <u>303,337</u>				
		Less allowance for doubtful accounts ▶ <u>0</u>	303,337	303,337	303,337	
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	2,743,829	2,556,081	2,515,589	
	c	Investments—corporate bonds (attach schedule)	5,426,654	5,160,956	5,045,507	
	11	Investments—land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____					
12	Investments—mortgage loans.					
13	Investments—other (attach schedule)	1,449,080	1,748,163	1,476,465		
14	Land, buildings, and equipment basis ▶ _____					
	Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)					
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	10,367,698	9,833,639	9,406,000		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable	344,000	214,000		
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule).				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities(add lines 17 through 22)	344,000	214,000		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	0	0		
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0		
	29	Retained earnings, accumulated income, endowment, or other funds	10,023,698	9,619,639		
	30	Total net assets or fund balances(see instructions)	10,023,698	9,619,639		
31	Total liabilities and net assets/fund balances(see instructions)	10,367,698	9,833,639			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	10,023,698
2	Enter amount from Part I, line 27a	2	-404,059
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	9,619,639
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	9,619,639

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	CAPITAL GAINS - RJ			
b	CAPITAL GAINS - USAA			
c	CAPITAL GAINS DIVIDENDS	P		
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 374,031		360,611	13,420
b 841,850		857,172	-15,322
c 255			255
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			13,420
b			-15,322
c			255
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-1,647
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	443,467	8,952,919	0 049533
2013	585,909	10,257,287	0 057121
2012	804,137	11,043,964	0 072812
2011	281,567	10,014,245	0 028117
2010	429,911	11,934,931	0 036021

2	Total of line 1, column (d).	2	0 243604
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048721
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	4,055,764
5	Multiply line 4 by line 3.	5	197,601
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,491
7	Add lines 5 and 6.	7	201,092
8	Enter qualifying distributions from Part XII, line 4.	8	793,877

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐

and enter "N/A" on line 1

Date of ruling or determination letter _____

(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

3,920

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** 429 **Refunded**

1	3,491
2	0
3	3,491
4	0
5	3,491
6a	3,920
6b	
6c	
6d	
7	3,920
8	
9	
10	429
11	0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?

1b

No

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

(1) On the foundation \$ _____ 0 (2) On foundation managers \$ _____ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?

2

No

If "Yes," attach a detailed description of the activities.

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5

No

If "Yes," attach the statement required by General Instruction T.

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)

GA _____

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?

If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶JOHN RICHARDS JR Located at ▶3914 MULLIKIN ROAD EVANS GA Telephone no ▶(706) 860-4581 ZIP+4 ▶30809			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?. ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOHN W RICHARDS JR	PRESIDENT	0	0	0
3914 MULLIKIN ROAD EVANS, GA 30809	0 00			
NANCY N EASLER	VICE PRESIDENT	0	0	0
811 PENINSULA COURT EVANS, GA 30809	0 00			
JOHN W RICHARDS III	BOARD MEMBER	0	0	0
3914 MULLIKIN ROAD EVANS, GA 30809	0 00			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.	0
--	---

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

[illegible]

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	3,866,296
b	Average of monthly cash balances.	1b	251,231
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,117,527
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,117,527
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	61,763
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,055,764
6	Minimum investment return.Enter 5% of line 5.	6	202,788

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	202,788
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	3,491
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,491
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	199,297
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	199,297
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	199,297

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	793,877
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	793,877
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	3,491
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	790,386

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				199,297
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			443,763	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 793,877				
a Applied to 2014, but not more than line 2a			443,763	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				199,297
e Remaining amount distributed out of corpus	150,817			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	150,817			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	150,817			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . .				
d Excess from 2014. . . .				
e Excess from 2015. . . .	150,817			

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii): ☐ 170(c)(2)(B)(i) or ☐ 170(c)(2)(B)(ii)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying
under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

[illegible]

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	793,877
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		No
1a(2)		No
1b(1)		No
1b(2)		No
1b(3)		No
1b(4)		No
1b(5)		No
1b(6)		No
1c		No

[illegible]

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Title

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

Phone no (706) 722-5337

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AUGUSTA CARE PREGNANCY 1298 1/2 BROAD STREET AUGUSTA,GA 30901	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	3,000
AUGUSTA PREPARATORY SCHOOL 285 FLOWING WELLS ROAD MARTINEZ,GA 30907	NONE	EXEMPT	SCHOOL	38,750
BOYS & GIRLS CLUB OF THE CSRA 206 MILEDGE ROAD AUGUSTA,GA 30904	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	10,000
CAPSTONE HEALTH SERVICE 850 5TH AVENUE E TUSCALOOSA,AL 35401	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	100,000
FIRST PRESBYTERIAN 623 TELFAIR STREET AUGUSTA,GA 30901	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	15,560
GEORGIA-CAROLINA COUNCIL BOY SCOUTS 1450 GREENE STREET SUITE 150 AUGUSTA,GA 30901	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	14,000
KARE 110 HART STREET KERSHAW,SC 29067	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	1,000
KERSHAW COMMUNITY PARK P O BOX 83 KERSHAW,SC 29067	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	20,000
LITTLE FOOTPRINTS BIG STEPS 27 TAMARACK DRIVE WHITEHORSE,YUKON CA	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	7,557
RESTART AUGUSTA 428 CRAWFORD AVENUE AUGUSTA,GA 30901	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	10,000
SAFE HOMES 904 MERRY STREET AUGUSTA,GA 30904	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	102,291
SAVANNAH RIVER KEEPER 105 RIVERFRONT DRIVE AUGUSTA,GA 30901	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	10,000
SEWANEE OUTREACH 735 UNIVERSITY AVENUE SEWANEE,TN 37383	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	17,000
STEVENS CREEK COMMUNITY CHURCH 600 STEVENS CREEK ROAD AUGUSTA,GA 30907	NONE	EXEMPT	RELIGIOUS CONTRIBUTION	1,000
WESLEY METHODIST CHURCH 825 NORTH BELAIR ROAD EVANS,GA 30809	NONE	EXEMPT	RELIGIOUS CONTRIBUTION	30,500
Total  3a				793,877

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
YALE UNIVERSITY P O BOX 201942 NEW HAVEN,CT 065201942	NONE	EXEMPT	EDUCATIONAL	28,443
ABILENE BAPTIST CHURCH 3917 WASHINGTON RD MARTINEZ,GA 30907	NONE	EXEMPT	RELIGIOUS	11,000
ALLIANCE DEFENDING FREEDOM 15100 N 90TH STREET SCOTTSDALE,AZ 85260	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	10,000
AUGUSTA HERITAGE ACADEMY 333 GREENE ST AUGUSTA,GA 30901	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	16,000
AUGUSTA SYMPHONY GUILD 1301 GREENE ST AUGUSTA,GA 30901	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	1,000
BAJA SCHOOL FRIENDS 13911 ST THOMAS ST MONT BELVIEU,TX 77523	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	10,000
COMMUNITY FOUNDATION OF THE CSRA 1450 GREENE ST 228 AUGUSTA,GA 30901	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	165,000
DONORS TRUST 1800 DIAGONAL RD ALEXANDRIA,VA 22314	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	25,000
FIRST BAPTIST CHURCH 3500 WALTON WAY EXT AUGUSTA,GA 30909	NONE	EXEMPT	RELIGIOUS	4,900
FRIENDS OF CHIMBOTE PO BOX 717 WEST FARGO,ND 58078	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	3,000
GOLDEN HARVEST 3310 COMMERCE DR AUGUSTA,GA 30907	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	20,000
GUARDIAN CUP 3003 TAXSLAYER DRIVE EVANS,GA 30809	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	5,200
HABITAT FOR HUMANITY 1002 WALTON WAY AUGUSTA,GA 30901	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	5,000
HEIGHTS CHURCH 4631 JEFFERESON DAVIS HWY A BEECH ISLAND,SC 29842	NONE	EXEMPT	RELIGIOUS	5,440
HOLY TRINITY LUTHERAN 1002 CAROLINA AVE NORTH AUGUSTA,SC 29841	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	1,000
Total				793,877

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LYDIA PROJECT 1369 INTERSTATE PKWY AUGUSTA,GA 30909	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	10,000
MDA 222 S RIVERSIDE PLAZA CHICAGO,IL 60606	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	3,000
MERCHANTS ASSN OF COL CO 5050 HIGH MEADOWS DR GROVETOWN,GA 30813	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	15,000
MT PISGAH BAPTIST CHURCH 2140 MCBEE HIGHWAY JEFFERSON,SC 29718	NONE	EXEMPT	RELIGIOUS	1,500
OLD FELLA BURKE COUNTY RESCUE 132 S LIBERTY ST WAYNESBORO,GA 30830	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	2,500
RIVERVIEW UMC CHILDREN'S DENTISTRY 14525 SIBLEY RD RIVERVIEW,MI 48193	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	1,000
RONALD MCDONALD HOUSE 983 ST SEBASTIAN WAY AUGUSTA,GA 30901	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	560
SECOND BAPTIST CHURCH 425 HAMPTON AVE NW AIKEN,SC 29801	NONE	EXEMPT	RELIGIOUS	2,000
SHINING LIGHT MINISTRIES 772 RACETRACK RD MCDONOUGH,GA 30253	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	2,000
ST JOHN CATHOLIC SCHOOL 209 S CHERRY ST BELOIT,KS 67420	NONE	EXEMPT	SCHOOL	2,000
THE CLUBHOUSE 540 TELFAIR ST AUGUSTA,GA 30901	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	100
THREE RIVERS COMMUNITY PO BOX 707 ROME,GA 30162	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	1,000
TOWN OF SEAGROVE PO BOX 119 SEAGROVE,NC 27341	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	10,000
TRINITY ON THE HILL 1330 MONTE SANO AVE AUGUSTA,GA 30904	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	276
TROOP 642 257 BOHLER DRIVE EVANS,GA 30809	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	1,200
Total				793,877

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TROOP 643 257 BOHLER DRIVE EVANS,GA 30809	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	1,100
TRUE NORTH CHURCH 1060 W MARTINTOWN RD NORTH AUGUSTA,SC 29841	NONE	EXEMPT	RELIGIOUS	26,000
WAFJ 102 LECOMPTE AVE NORTH AUGUSTA,SC 29841	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	20,000
WOUNDED WARRIOR 701 GREENE ST AUGUSTA,GA 30901	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	2,000
YOUTH FOR CHRIST PO BOX 4478 ENGLEWOOD,CO 80155	NONE	EXEMPT	SUPPORT COMMUNITY ORGANIZATION	1,000
Total			▶ 3a	793,877

TY 2015 Accounting Fees Schedule

Name: RICHARDS FAMILY FOUNDATION

EIN: 58-2238827

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	15,758	15,758	0	0

TY 2015 Applied to Prior Year Election

Name: RICHARDS FAMILY FOUNDATION

EIN: 58-2238827

Election: SECTION 4942(H)(2) ELECTION AS TO THE TREATMENT OF
QUALIFYING DISTRIBUTIONS RICHARDS FAMILY FOUNDATION,
INC. 58-22388271030 STEVENS CREEK ROAD, AUGUSTA, GEORGIA
30907 TAX YEAR ENDING DECEMBER 31, 2012 PURSUANT TO IRC
SEC. 4942(H)(2) AND REG. 53.4942(A)3(D)(2), THE ABOVE
REFERENCED FOUNDATION HEREBY ELECTS TO TREAT CURRENT
YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE
IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS
BEING MADE OUT OF 2012 FOR 2010 - \$301,354

TY 2015 Investments Corporate Bonds Schedule

Name: RICHARDS FAMILY FOUNDATION

EIN: 58-2238827

Name of Bond	End of Year Book Value	End of Year Fair Market Value
USAA	5,160,956	5,045,507

TY 2015 Investments Corporate Stock Schedule

Name: RICHARDS FAMILY FOUNDATION

EIN: 58-2238827

Name of Stock	End of Year Book Value	End of Year Fair Market Value
RAYMOND JAMES	998,084	1,037,470
USAA	1,557,997	1,478,119

TY 2015 Investments - Other Schedule

Name: RICHARDS FAMILY FOUNDATION

EIN: 58-2238827

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
USAA	AT COST	147,558	171,496
PRECIOUS METALS	AT COST	1,600,605	1,304,969

TY 2015 Legal Fees Schedule

Name: RICHARDS FAMILY FOUNDATION

EIN: 58-2238827

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	30	30	0	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Other
Notes/Loans Receivable
Long Schedule

Name: RICHARDS FAMILY FOUNDATION

EIN: 58-2238827

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
CUTIE PIES	NONE	0	0	2006-12			700 0000000000 %		GENERAL WORKING CAPITAL PURPOSES		0
OCOZZIO	NONE	0	0	2006-04			700 0000000000 %		GENERAL WORKING CAPITAL PURPOSES		0

TY 2015 Other Professional Fees Schedule

Name: RICHARDS FAMILY FOUNDATION

EIN: 58-2238827

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	20,349	20,349	0	0

TY 2015 Taxes Schedule

Name: RICHARDS FAMILY FOUNDATION

EIN: 58-2238827

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
IRS PAYMENTS	7,678	0	0	0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2015
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Name of the organization RICHARDS FAMILY FOUNDATION	Employer identification number 58-2238827
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
--	---

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization RICHARDS FAMILY FOUNDATION	Employer identification number 58-2238827
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF ANDY HELFGOTT	\$ 50,000	Person ☒
	3914 MULLIKIN ROAD		Payroll ☐
	EVANS, GA 30809		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization RICHARDS FAMILY FOUNDATION	Employer identification number 58-2238827
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Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

[illegible]

Name of organization RICHARDS FAMILY FOUNDATION	Employer identification number 58-2238827
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
-			
-			
--			
-			
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
-			
-			
--			
-			
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
-			
-			
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-			
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
-			
-			
--			
-			