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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation Patterson Family Foundation Inc		A Employer identification number 58-2145618	
% Foundation Source		B Telephone number (see instructions) (800) 839-1754	
Number and street (or P O box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code Wilmington, DE 198091377		C If exemption application is pending, check here ▶ ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		☐ Initial return of a former public charity ☐ Amended return ☐ Name change	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 6,568,313		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	417,869			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	757	757		
	4 Dividends and interest from securities	86,620	86,620		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	231,723			
	b Gross sales price for all assets on line 6a 1,482,269				
	7 Capital gain net income (from Part IV, line 2) . . .		611,562		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	736,969	698,939		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)	30,666	18,886		11,780
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	10,514			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.	14,371			14,371
	22 Printing and publications				
	23 Other expenses (attach schedule).	31,371	16		31,355
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	86,922	18,902		57,506
	25 Contributions, gifts, grants paid	256,160			256,160
	26 Total expenses and disbursements. Add lines 24 and 25	343,082	18,902		313,666
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	393,887			
	b Net investment income (if negative, enter -0-)		680,037		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	208,196	383,747	383,747
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,553,865	3,772,201	6,184,566
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	3,762,061	4,155,948	6,568,313	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	3,762,061	4,155,948	
	30	Total net assets or fund balances(see instructions)	3,762,061	4,155,948	
	31	Total liabilities and net assets/fund balances(see instructions)	3,762,061	4,155,948	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	3,762,061
2	Enter amount from Part I, line 27a	2	393,887
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	4,155,948
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,155,948

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	Publicly-traded Securities			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 1,482,269		870,707	611,562
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			611,562
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	611,562
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	266,648	6,172,702	0 043198
2013	236,292	5,490,721	0 043035
2012	217,304	4,813,839	0 045142
2011	201,269	4,472,259	0 045004
2010	194,690	4,197,420	0 046383

2	Total of line 1, column (d).	2	0 222762
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 044552
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	6,608,191
5	Multiply line 4 by line 3.	5	294,408
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	6,800
7	Add lines 5 and 6.	7	301,208
8	Enter qualifying distributions from Part XII, line 4.	8	313,666

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐

and enter "N/A" on line 1

Date of ruling or determination letter _____

(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

6,400

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

400

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** **Refunded**

1	6,800
2	
3	6,800
4	
5	6,800
6a	6,400
6b	
6c	400
6d	
7	6,800
8	
9	
10	
11	

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?

1b

No

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year

(1) On the foundation \$ _____ (2) On foundation managers \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?

2

No

If "Yes," attach a detailed description of the activities.

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5

No

If "Yes," attach the statement required by General Instruction T.

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)

GA _____

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	Yes	
14	The books are in care of Foundation Source Telephone no (800) 839-1754 Located at 501 Silverside Road Suite 123 Wilmington DE ZIP+4 198091377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No ☐ Yes ☒ No ☐ Yes ☒ No ☒ Yes ☐ No ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.		1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20 , 20 , 20 , 20	☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.).		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total number of other employees paid over \$50,000.

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3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Total	number of others receiving over \$50,000 for professional services.		▶
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[illegible]

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	6,456,045
b	Average of monthly cash balances.	1b	252,778
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,708,823
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,708,823
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	100,632
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,608,191
6	Minimum investment return.Enter 5% of line 5.	6	330,410

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	330,410
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	6,800
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	6,800
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	323,610
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	323,610
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	323,610

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	313,666
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	313,666
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	6,800
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	306,866

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				323,610
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			297,781	
b Total for prior years 2013 , 2012 , 2011				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 313,666				
a Applied to 2014, but not more than line 2a			297,781	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				15,885
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				307,725
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.	0			

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii): ☐ 170(c)(2)(B)(i) or ☐ 170(c)(2)(B)(ii)

3 Complete 3a, b, or c for the alternative test relied upon

Part XV

1 Information Regarding Foundation Managers:

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	256,160
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	757	
4	Dividends and interest from securities. . . .			14	86,620	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	231,723	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). . . .				319,100	
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		319,100

[illegible]

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		No
1a(2)		No
1b(1)		No
1b(2)		No
1b(3)		No
1b(4)		No
1b(5)		No
1b(6)		No
1c		No

[illegible]

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Title

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

Phone no (800) 839-1754

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Carolyn Patterson	Trustee 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
John Solon Patterson	Trustee 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
Joseph Peter Patterson	Trustee 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
Marianna R Patterson	Sec / Treas 2 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
Nancy Patterson	Trustee 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
Solon P Patterson	Pres 3 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

John Solon Patterson
Joseph Peter Patterson
Marianna R Patterson
Solon P Patterson

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
11 ATLANTA COMMUNITY SERVICE AWARDS ONE MONROE PL ATLANTA,GA 30324	N/A	PC	11 Alive Community Service Awards Program	1,000
A MILLION MATTERS INC 1266 WPACES FERRY RD NW ATLANTA,GA 30327	N/A	PC	General & Unrestricted	1,175
ALZHEIMERS SOCIETY OF ATLANTA INC PO BOX 550831 ATLANTA,GA 30355	N/A	PC	General & Unrestricted	250
AMERICAN CANCER SOCIETY 250 WILLIAMS ST ATLANTA,GA 30303	N/A	PC	2015 Annual Fund	100
AMERICAN HEART ASSOCIATION 210 MALABU DR STE 125 LEXINGTON,KY 40503	N/A	PC	2015 Annual Appeal- Atlanta Fund	100
ATLANTA RONALD MCDONALD HOUSE CHARITIES INC 795 GATEWOOD RD NE ATLANTA,GA 30329	N/A	PC	General & Unrestricted	10,000
ATLANTA SPEECH SCHOOL INC 3160 NORTHSIDE PKWY NW ATLANTA,GA 30327	N/A	PC	Annual Fund	1,250
ATLANTA UNION MISSION CORPORATION PO BOX 1807 ATLANTA,GA 30301	N/A	PC	General & Unrestricted	100
ATLANTA-FULTON COUNTY ZOO INC 800 CHEROKEE AVE SE ATLANTA,GA 30315	N/A	PC	Grand New View Campaign	25,000
BUCKHEAD CHRISTIAN MINISTRY INC 2847 PIEDMONT RD NE ATLANTA,GA 30305	N/A	PC	General & Unrestricted	500
BUCKHEAD CHRISTIAN MINISTRY INC 2847 PIEDMONT RD NE ATLANTA,GA 30305	N/A	PC	Seeds of Change Program	500
CATHOLIC CHARITIES OF THE ARCHDIOCESE OF ATLANTA 2401 LAKE PARK DR SE SMYRNA,GA 30080	N/A	PC	General & Unrestricted	250
CHASTAIN PARK CONSERVANCY 4001 POWERS FERRY RD NW ATLANTA,GA 30342	N/A	PC	Play Chastain - Natural Playground Initiative	20,000
CHILDRENS HEALTHCARE OF ATLANTA INC PARK N 1577 NE EXPY STE ATLANTA,GA 30329	N/A	PC	General & Unrestricted	50
CREATE YOUR DREAMS INC 887 W MARIETTA ST STUDIO T-108 ATLANTA,GA 30318	N/A	PC	General & Unrestricted	50
Total				256,160

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DUKES FOUNDATION CORPORATION 279 SADDLEVIEW TRL RIVERDALE,GA 30274	N/A	PC	General & Unrestricted	5,000
EMORY UNIVERSITY 1440 CLIFTON RD NE STE 112 ATLANTA,GA 30322	N/A	PC	Goizueta Business School	100
EMORY UNIVERSITY 1762 CLIFTON RD NE STE 1400 ATLANTA,GA 30322	N/A	PC	The Aquinas Center of Theology, The Luce Center	1,000
EMORY UNIVERSITY 1762 CLIFTON RD NE STE 1400 ATLANTA,GA 30322	N/A	PC	The Aquinas Center of Theology, The Luce Center	1,000
FELLOWSHIP FOR THE PERFORMING ARTS INC 1674 BROADWAY STE 404 NEW YORK,NY 10019	N/A	PC	General & Unrestricted	100
FERST FOUNDATION FOR CHILDHOOD LITERACY INC PO BOX 1327 MADISON,GA 30650	N/A	PC	General & Unrestricted	3,600
FOUNDATION FOR ECONOMIC EDUCATION INC 1718 PEACHTREE ST STE 1048 ATLANTA,GA 30309	N/A	PC	Summer Sessions Program	10,000
GEORGIA CONSERVANCY INC 817 W PEACHTREE ST ATLANTA,GA 30308	N/A	PC	Land Conservation Initiative (LCI) - Rabin and Habersham County	15,000
GEORGIAN CHAMBER PLAYERS INC 3715 NORTHSIDE PKWY NW STE 4-575 ATLANTA,GA 30327	N/A	PC	General & Unrestricted	100
GLOBAL HEALTH ACTION INC 1190 W DRUID HILLS DR NE STE 145 BROOKHAVEN,GA 30329	N/A	PC	General & Unrestricted	50
GREEK ORTHODOX CATHEDRAL OF THE ANNUNCIATION 2500 CLAIRMONT RD NE ATLANTA,GA 30329	N/A	PC	General & Unrestricted	150
GREEK ORTHODOX CATHEDRAL OF THE ANNUNCIATION 2500 CLAIRMONT RD NE ATLANTA,GA 30329	N/A	PC	Annunciation Day School	5,000
GREEK ORTHODOX CATHEDRAL OF THE ANNUNCIATION 2500 CLAIRMONT RD NE ATLANTA,GA 30329	N/A	PC	Annunciation Day School - PowerUp EDU Program	21,000
HELLENIC COLLEGE INC 50 GODDARD AVE BROOKLINE,MA 02445	N/A	PC	General & Unrestricted	250
HERITAGE FOUNDATION 214 MASSACHUSETTS AVE NE WASHINGTON,DC 20002	N/A	PC	General & Unrestricted	2,500
Total				256,160

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HOLY INNOCENTS EPISCOPAL SCHOOL INC 805 MT VERNON HWY NW ATLANTA,GA 30327	N/A	PC	Capital Campaign	20,000
HOLY SPIRIT CHURCH 4465 NORTHSIDE DR NW ATLANTA,GA 30327	N/A	PC	General & Unrestricted	2,500
INTERNATIONAL ORTHODOX CHRISTIAN CHARITIES INC 110 WRD STE 360 BALTIMORE,MD 21204	N/A	PC	General & Unrestricted	250
KAPPA KAPPA GAMMA FOUNDATION 530 E TOWN ST COLUMBUS,OH 43215	N/A	PC	General & Unrestricted	100
KIDZ 2 LEADERS INC 4385 LOWER ROSWELL RD MARIETTA,GA 30068	N/A	PC	Interns4tomorrow program	10,235
LAKE BURTON CIVIC ASSOCIATION FOUNDATION INC PO BOX 1988 CLAYTON,GA 30525	N/A	PC	Scholarship Foundation Fund	100
LEADERSHIP MINISTRIES FOUNDATION INC 5901-C PEACHTREE DUNWOODY RD STE 50 ATLANTA,GA 30328	N/A	SO I	Business Plan Project	12,000
MARIST SCHOOL 3790 ASHFORD-DUNWOODY RDNE ATLANTA,GA 30319	N/A	PC	General & Unrestricted	250
MAYO CLINIC 200 1ST ST SW ROCHESTER,MN 55905	N/A	PC	Alzheimer's Disease Fund	1,000
MERCY CARE FOUNDATION INC 424 DECATUR ST SE ATLANTA,GA 30312	N/A	SO II	General & Unrestricted	100
NATIONAL PARK FOUNDATION 1110 VERMONT AVE NW STE 200 WASHINGTON,DC 20005	N/A	PC	National Seashore Gulf Islands Initiative	5,000
NATIONAL PARKS CONSERVATION ASSOCIATION 777 6TH ST NW STE 700 WASHINGTON,DC 20001	N/A	PC	General & Unrestricted	100
NATIONAL TRUST FOR HISTORIC PRESERVATION IN THE UN 2600 VIRGINIA AVE NW STE 1000 WASHINGTON,DC 20037	N/A	PC	General & Unrestricted	100
NATIONAL WORLD WAR II MUSEUM INC 945 MAGAZINE ST NEW ORLEANS,LA 70130	N/A	PC	General & Unrestricted	100
OMICRON DELTA KAPPA FOUNDATION INC 224 MCLAUGHLIN ST LEXINGTON,VA 24450	N/A	PC	General & Unrestricted	200
Total  3a				256,160

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ORDER OF ST ANDREW THE APOSTLE INC 10 E 79TH ST STE 823-824 NEW YORK,NY 10021	N/A	PC	Exarch's Annual Appeal Fund	2,000
OREGON HEALTH AND SCIENCE UNIVERSITY FOUNDATION C 1121 SW SALMON ST 2ND FL PORTLAND,OR 97201	N/A	PC	Casey Eye Institute Division	250
OUR LADY OF PERPETUAL HELP HOME AUXILARY PO BOX 420068 ATLANTA,GA 30342	N/A	PC	General & Unrestricted	100
PEACHTREE ROAD UNITED METHODIST CHURCH 3180 PEACHTREE RD NW ATLANTA,GA 30305	N/A	PC	Great Day of Services Program	50
PHI BETA KAPPA SOCIETY 1606 NEW HAMPSHIRE AVE NW WASHINGTON,DC 20009	N/A	PC	General & Unrestricted	100
PHILANTHROPY ROUNDTABLE 1730 M ST NW STE 601 WASHINGTON,DC 20036	N/A	PC	General & Unrestricted	600
PRESBYTERIAN HOMES OF GEORGIA INC 301 E SCREVEN ST QUITMAN,GA 31643	N/A	PC	General & Unrestricted	100
Public Broadcasting Atlanta 740 BISMARK RD NE ATLANTA,GA 30324	N/A	PC	General & Unrestricted	200
REACH FOR EXCELLENCE INC 3790 ASHFORD DUNWOODY RD NE ATLANTA,GA 30319	N/A	SO I	Capital Campaign	20,000
ROAD SAFE AMERICA INC PO BOX 191502 ATLANTA,GA 31119	N/A	PC	General & Unrestricted	200
SAINT MARYS COLLEGE S R 933 NOTRE DAME,IN 46556	N/A	PC	General & Unrestricted	250
SOUTHEASTERN COUNCIL OF FOUNDATIONS INC 50 HURT PLZ SE STE 350 ATLANTA,GA 30303	N/A	PC	General & Unrestricted	600
ST KATHERINE GREEK ORTHODOX CHURCH 7100 AIRPORT PULLING RD N NAPLES,FL 34109	N/A	PC	Christian Relief ministries	1,000
ST KATHERINE GREEK ORTHODOX CHURCH 7100 AIRPORT PULLING RD N NAPLES,FL 34109	N/A	PC	Christian Rights and Freedom Institute	4,000
THE CHARITABLE FOUNDATION OF THE ROTARY CLUB OF AT 100 EDGEWOOD AVE NE STE 508 ATLANTA,GA 30303	N/A	PC	General & Unrestricted	700
Total  3a				256,160

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE CHARITABLE FOUNDATION OF THE ROTARY CLUB OF AT 100 EDGEWOOD AVE NE STE 508 ATLANTA,GA 30303	N/A	PC	End Polio Now Campaign	250
THE COMMUNITY FOUNDATION FOR GREATER ATLANTA INC 191 PEACHTREE ST NE STE 1000 ATLANTA,GA 30303	N/A	PC	General & Unrestricted	37,000
The Salvation Army Metro Area Command 1000 CENTER PL STE 150 NORCROSS,GA 30093	N/A	PC	General & Unrestricted	100
THERASPORTS & RECREATION INC 1704 CHANTILLY DR NE ATLANTA,GA 30324	N/A	PC	Sensations 2 0 Renovation and Upgrade project	10,000
UNITED SERVICE ORGANIZATIONS INC PO BOX 96860 WASHINGTON,DC 20077	N/A	PC	General & Unrestricted	100
VISITING NURSE HEALTH SYSTEM INC 5775 GLENRIDGE DR NE STE E 20 ATLANTA,GA 30328	N/A	PC	General & Unrestricted	100
WESTMINSTER SCHOOLS INC 1424 WPACES FERRY RD NW ATLANTA,GA 30327	N/A	PC	Annual Fund	1,250
Total			3a	256,160

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: Patterson Family Foundation Inc

EIN: 58-2145618

TY 2015 Investments Corporate Stock Schedule

Name: Patterson Family Foundation Inc
EIN: 58-2145618

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AARON'S INC	70,520	44,780
ALLEGHANY CP	469,084	2,031,202
AMCAP FUND, INC., CLASS F-2 SH	135,213	140,753
AMERICAN CENTURY INFLATION ADJ	50,710	48,494
AMERICAN FUNDAMENTAL INVESTORS	109,184	145,772
AMERICAN MUTUAL FUND CL F2	133,059	140,917
BROWN CAPITAL MANAGEMENT SMALL	44,213	44,196
DEUTSCHE ENHANCED COMMODITY ST	52,025	51,440
DEUTSCHE GLOBAL INFRASTRUCTURE	93,806	77,768
EUROPACIFIC GROWTH FUND, CLASS	123,655	137,919
FIDELITY ADVISOR LEVERAGED	14,617	26,801
FIDELITY ADVISOR NEW INSIGHTS	108,448	141,640
FIDELITY ADVISOR REAL ESTATE I	55,042	56,518
FIDELITY ADVISOR STRATEGIC INC	182,266	165,757
FIDELITY ADVISOR TOTAL BOND CL	123,185	118,510
FIDELITY NATIONAL FINANCIAL IN	269,410	555,067
FIDELITY NATIONAL INFORMATION	240,604	727,199
FNF GROUP	48,091	83,124
INTERNATIONAL GROWTH & INCOME	110,504	108,158
INVESCO CONVERT SEC-Y	131,662	122,751
J. ALEXANDER'S HOLDINGS, INC	7,081	13,956
JOHN HANCOCK FDS III DISCIPLIN	138,763	140,120
LOOMIS SAYLES BOND FUND RETAIL	192,382	164,536
NEW WORLD FUND, INC	89,469	82,885
OAKMARK INTERNATIONAL FUND	173,568	163,557
PIMCO INCOME FUND P	180,949	169,516
ROYCE FUNDS	44,296	39,815
TEMPLETON GLOBAL BD	140,180	128,209
THIRD AVENUE REAL ESTATE VAL -	56,818	54,182
WASHINGTON MUTUAL INVESTORS FU	183,397	259,024

TY 2015 Other Expenses Schedule**Name:** Patterson Family Foundation Inc**EIN:** 58-2145618

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	31,325			31,325
Bank Charges	16	16		
State or Local Filing Fees	30			30

TY 2015 Other Professional Fees Schedule

Name: Patterson Family Foundation Inc

EIN: 58-2145618

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administration of Foundation	7,280			7,280
Investment Management Services	18,886	18,886		
RESEARCH & WRITING SERVICES	4,500			4,500

TY 2015 Taxes Schedule

Name: Patterson Family Foundation Inc

EIN: 58-2145618

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2015	6,400			
990-PF Excise Tax for 2014	4,114			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2015
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Name of the organization Patterson Family Foundation Inc	Employer identification number 58-2145618
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
--	---

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization Patterson Family Foundation Inc	Employer identification number 58-2145618
--	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1			Person ☐
	Patterson Solon P		Payroll ☐
	2970 Peachtree Rd NW Suite 310	\$ 417,869	Noncash ☒
	Atlanta, GA 30305		(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
			Payroll ☐
		\$	Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
			Payroll ☐
		\$	Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
			Payroll ☐
		\$	Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
			Payroll ☐
		\$	Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
			Payroll ☐
		\$	Noncash ☐
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person ☐
			Payroll ☐
		\$	Noncash ☐
			(Complete Part II for noncash contributions)

Name of organization Patterson Family Foundation Inc	Employer identification number 58-2145618
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Part II

Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	REMY INTERNATIONAL INC REMY, 9432 sh	\$ 276,829	2015-09-22
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	AARON'S INC AAN, 4000 sh	\$ 141,040	2015-05-13
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Employer identification number

58-2145618

Use duplicate copies of Part III if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)