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## Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545 0052

2015

Department of the Treasury Internal Revenue Service

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Open to Public Inspection

For cal	lendar year 2015, or tax year beginning	, 2015	, and ending	,
GEOR	GE G. GREEN, JR CHARITABLE 1	RUST		A Employer identification number 58-2070780
	OX 486 EL, MS 39442-2097			B Telephone number (see instructions)
				C If exemption application is pending, check here
<b>G</b> Ch	eck all that apply Initial return Final return	Initial return of a form	ner public charity	D 1 Foreign organizations, check here
	Address change	Name change		2 Foreign organizations meeting the 85% test, check here and attach computation
H Ch	eck type of organization X Section 50 Section 4947(a)(1) nonexempt charitable	1(c)(3) exempt private f trust ☐ Other taxable p		E If private foundation status was terminated
	market value of all assets at end of year J Accom Part II, column (c), line 16)	counting method. X C	L (	under section 507(b)(1)(A), check here
▶ \$	300,092. (Part I	Other (specify) , column (d) must be or		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here
Part	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not neces- sarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income (d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc, received (attach schedule) 2 Ck   X   if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities 5 a Gross rents	3,901.	3,90	3,901.
	b Net rental income or (loss)			
R E V	6 a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 55,014.	-33,630.		
V E N	7 Capital gain net income (from Part IV, line 2)		(	0.
U	8 Net short-term capital gain 9 Income modifications			
E	10 a Gross sales less returns and allowances			
	<b>b</b> Less Cost of goods sold			
	c Gross profit or (loss) (attach schedule).  11 Other income (attach schedule)			
	12 Total. Add lines 1 through 11	20 720	2 00:	2 001
	13 Compensation of officers, directors, trustees, etc	-29,729. 0.	3,90	3,901
	14 Other employee salaries and wages	· ·		
	15 Pension plans, employee benefits			50 10
n A	16a Legal fees (attach schedule)  h Accounting fees (attach sch)  See St. 1	775		WAY U \$ 2015 C
) M	b Accounting fees (attach sch) See St 1  c Other prof fees (attach sch)	775.	77!	CACK MINDS AND
O I	17 Interest			
E T	18 Taxes (attach schedule)(see instrs)			
OPERATING	19 Depreciation (attach schedule) and depletion			
N V	20 Occupancy 21 Travel, conferences, and meetings			
	21 Travel, conferences, and meetings 22 Printing and publications			
A E N X D P	23 Other expenses (attach schedule)			
, E	See Statement 2	70.	70	0.
N S E S	Total operating and administrative expenses Add lines 13 through 23	845.	845	
	25 Contributions, gifts, grants paid Part XV	16,595.		16,595.
	26 Total expenses and disbursements. Add lines 24 and 25	17,440.	845	5.   0.   16,595.
	27 Subtract line 26 from line 12.  a Excess of revenue over expenses	47.160		
	and disbursements  b Net investment income (if negative, enter -0-)	-47,169.	3,050	5.
	C Adjusted net income (if negative, enter -0-)		3,03	3,901.

Parl	1	Balance Sheets  Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	year
		(See instructions )	(a) Book Value	<b>(b)</b> Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	187,936.	128,884.	128,884.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less allowance for doubtful accounts •			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
A S		Less: allowance for doubtful accounts			· · · · · · · · · · · · · · · · · · ·
Š	8	Inventories for sale or use			
A S E T	9	Prepaid expenses and deferred charges			· <del></del>
S	10:	a Investments — U.S. and state government obligations (attach schedule).			
		b Investments — corporate stock (attach schedule)	164,174.	176,008.	171,208.
	•	c Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments — other (attach schedule)			
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
		Other assets (describe			
	16	Total assets (to be completed by all filers — see the instructions Also, see page 1, item I).	352,110.	304,892.	300,092.
T	17	Accounts payable and accrued expenses	332,7231		
I.	18	Grants payable			į
A B	19	Deferred revenue			
L	20	Loans from officers, directors, trustees, & other disqualified persons		_	
Ī	21	Mortgages and other notes payable (attach schedule)			
T	22	Other liabilities (describe			
E S	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			1
NF	24	Unrestricted			
E U	25	Temporarily restricted			
ΔD	26	Permanently restricted			
A B A L A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
EL	27	Capital stock, trust principal, or current funds	352,110.	304,892.	
5 N	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
O E	29	Retained earnings, accumulated income, endowment, or other funds			
RS	30	Total net assets or fund balances (see instructions)	352,110.	304,892.	
!	31	Total liabilities and net assets/fund balances (see instructions)	352,110.	304,892.	
Parl	111	Analysis of Changes in Net Assets or Fund Balance		001,001	
1	Tota	I net assets or fund balances at beginning of year - Part II, colu of-year figure reported on prior year's return)		ree with	352,110.
		er amount from Part I, line 27a		2	-47,169.
		increases not included in line 2 (itemize).		3	77,103.
		lines 1, 2, and 3.			304,941.
		ases not included in line 2 (itemize) See Statement	3	5	49.
		I net assets or fund balances at end of year (line 4 minus line 5)			304,892.
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(a) List and describ	pe the kind(s) of property sold (e.g., use, or common stock, 200 shares M	real estate,	D) How acquired P — Purchase D — Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a See Statement 4					
b				<del> </del>	
c					
d					
e		<del>-</del>			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	5	(h) Gain or (e) plus (f) m	
а					
b					
С					
d					
е					
Complete only for assets sho	owing gain in column (h) and owned	by the foundation on 12/31/69	)	(I) Gains (Col	(h)
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		gain minus col (k), t nan -0-) <b>or</b> Losses (f	out not less
a					
b					
С					
d		· ·-			
e			-		
2 Capital gain net income or (r		o enter in Part I, line 7 ter -0- in Part I, line 7	2		-33,630.
3 Net short-term capital gain of	r (loss) as defined in sections 1222(5	5) and (6)			
If gain, also enter in Part I, li in Part I, line 8	ne 8, column (c) (see instructions)	f (loss), enter -0-	3		0.
Part V Qualification Unde	er Section 4940(e) for Reduce	ed Tax on Net Investme	nt Income		
If 'Yes,' the foundation does not qu	ection 4942 tax on the distributable a ualify under section 4940(e) Do not on each column for each year, see the in	complete this part		Yes	X No
	<del></del>		nines	7.6	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asse	ts (col	(d) Distribution (b) divided by	
2014	18,834.	344,	227.		0.054714
2013	19,642.		352.		0.055431
2012	19,198.		797.		0.052197
2011	19,482.	372,	002.		0.052371
2010	22,525.		031.		0.062047
2 Total of line 1, column (d).			2		0.276760
3 Average distribution ratio for number of years the foundati	the 5-year base period — divide the on has been in existence if less than	total on line 2 by 5, or by the i 5 years	3		0.055352
4 Enter the net value of noncha	arıtable-use assets for 2015 from Pai	rt X, line 5	4		310,686.
5 Multiply line 4 by line 3			5		17,197.
6 Enter 1% of net investment in	ncome (1% of Part I, line 27b)		6		31.
7 Add lines 5 and 6			7		17,228.
8 Enter qualifying distributions	·		8		16,595.
If line 8 is equal to or greater the Part VI instructions	nan line 7, check the box in Part VI, line	1b, and complete that part usi	ng a 1% tax	rate See the	

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$\overline{}$	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instruction	15)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter (attach copy of letter if necessary — see instrs)			
ŀ	Domestic foundations that meet the section 4940(e) requirements in Part V,			61.
	check here ► ☐ and enter 1% of Part I, line 27b			
•	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			_
_	foundations only Others enter -0-)			0.
3	Add lines 1 and 2			61.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-  Credits/Payments:			<u>61.</u>
6				
	2015 estimated tax pmts and 2014 overpayment credited to 2015  Exempt foreign organizations — tax withheld at source  6 b			
	: Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld  6 d			
7	Total credits and payments Add lines 6a through 6d			0.
8	Enter any penalty for underpayment of estimated tax. Check here			<u> </u>
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			61.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			01.
11	Enter the amount of line 10 to be Credited to 2016 estimated tax			
	t VII-A   Statements Regarding Activities			
			Yes	No
1 8	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	103	X
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1 b	_	х
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
	Did the foundation file Form 1120-POL for this year?	1 c		X
C	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation \$\ 0. (2) On foundation managers \$\ 0. Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	-		
•	foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If 'Yes,' attach a detailed description of the activities			<del></del>
2	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
3	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		Х
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		Х
b	off 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If 'Yes,' attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> </ul>	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	N/A			
t	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	8 b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5)		_:-	<del>                                     </del>
	for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		X
	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		X
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Pai	rt VII-A Statements Regarding Activities (continued)					
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11	_	Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified pers advisory privileges? If 'Yes,' attach statement (see instructions)	on had		12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address  N/A	n applic	ation?	13	Х	
1.4	The books are in care of SEORGE G. GREEN, JR  Telephone					<u>-</u>
14	Located at > 415 N MAGNOLIA LAUREL MS ZIP + 4 >		(601 <u>)</u>	049	<u>-715</u>	24
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	22	<u> 440</u>	N/Ā		-Π.
1.5	and enter the amount of tax-exempt interest received or accrued during the year	<b>-</b> [	15	+\/ ++		N/A
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority bank, securities, or other financial account in a foreign country?	over a		16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country					
Pai	rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required		-	l		L
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 a	a During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	XNo			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	XNo			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	XNo			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	XNo			
t	b If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)	7		 1 b	N	/A
	Organizations relying on a current notice regarding disaster assistance check here	•				
C	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?			1 c		<u>x</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).					
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d					-
	and 6e, Part XIII) for tax year(s) beginning before 2015?  If 'Yes,' list the years ▶ 20, 20, 20	Yes	X No			
	· ·					
t	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942) all years listed, answer 'No' and attach statement — see instructions.)			2 b	N	/A
	the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years h	nere			111	, <u>n</u>
	► 20 , 20 , 20 , 20	1010				
3 a	a Did the foundation hold more than a 2% direct or indirect interest in any business		_			[
	enterprise at any time during the year?	Yes	X No			,
t	b If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the Japse of the 5-year period (or longer period approve	Ч				
	or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or	u				'
	(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)			3 b	N	/A
4 a	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4 a		x

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?

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Part VII-B Statements Regarding Activit		1 4720 May Be Req	uired (continue	:d)	
5 a During the year did the foundation pay or incu	•				
(1) Carry on propaganda, or otherwise attempt	ot to influence legislation	on (section 4945(e))?	Yes	X No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section ation drive?	1 4955); or to carry	Yes	X No	
(3) Provide a grant to an individual for travel,	•	•	Yes	X No	
(4) Provide a grant to an organization other to in section 4945(d)(4)(A)? (see instructions	nan a charitable, etc, or s)	rganization described	Yes	X No	
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes	X No	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53.4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the exceptions disaster assistance	otions e	5	b N/A
Organizations relying on a current notice rega	rding disaster assistanc	ce check here	•	$\cdot$ $\sqcap$	1 1
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	emption from the	N/A Yes	□No	
If 'Yes,' attach the statement required by Reg	ulations section 53 494	• •			
6a Did the foundation, during the year, receive at on a personal benefit contract?			Yes	XNo	
<b>b</b> Did the foundation, during the year, pay prem	iums, directly or indirec	tly, on a personal bene	fit contract?	6	b X
If 'Yes' to 6b, file Form 8870  7a At any time during the tax year, was the found	dation a norty to a prob	ibited toy abolter transcr	otion? Dv	₩.	
<b>b</b> If 'Yes,' did the foundation receive any procee			Ш:	X No N/A 7	_
Part VIII Information About Officers, D					
and Contractors	irectors, rrustees,	T Outloadon mana	gers, riigiliy Fa	id Employe	c3,
List all officers, directors, trustees, foundation	n managers and their o	compensation (see inst	tructions).		
	(b) Title, and average	(c) Compensation	(d) Contributions	to (e) Expe	nse account,
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee bene plans and defer compensation	efit other red	allowances
				į	
		-			····
2 Compensation of five highest-paid employees (of					
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions employee bene plans and defer compensation	efit other	nse account, allowances
None					
				<del></del>	
				<del></del>	
Total number of other employees paid over \$50,000	<u> </u>	· · · · ·		<u> </u>	0

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Information About Officers, Directors, Trustees, Foundation Ma and Contractors (continued)	nagers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professional services (see instructions).	If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b)	Type of service	(c) Compensation
None		<del> </del>
<del></del>		
Total number of others receiving over \$50,000 for professional services	•	.0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable estimated during the tax year. Include relevant estimated information of	ush so the number of	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information si organizations and other beneficiaries served, conferences convened, research papers produced, etc	as the number of	Expenses
1 N/A		
2		
2		
3		
4		
Part Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2	Amount
1		
N/A		
2		
All other program-related investments See instructions		
3		

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Total. Add lines 1 through 3

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Par	see instructions.)	reign	foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:	1 a	154 245
	Average monthly fair market value of securities  Average of monthly cash balances	1 b	154,345.
	Fair market value of all other assets (see instructions)	1 c	161,072.
	·	1 d	215 417
	Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 1c	'4	315,417.
-	(attach detailed explanation)  1 e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	315,417.
3			315,417.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	4,731.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	310,686.
6_	Minimum investment return. Enter 5% of line 5	6	15,534.
Par	t XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera and certain foreign organizations check here ► and do not complete this part.)	ting f	oundations
1	Minimum investment return from Part X, line 6	1	15,534.
2 a	Tax on investment income for 2015 from Part VI, line 5 2a 61.		
b	Income tax for 2015 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2с	61.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	15,473.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	15,473.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	15,473.
Par	Qualifying Distributions (see instructions)		
1 a	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	16,595.
b	Program-related investments — total from Part IX-B	1 b	"
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
	Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	16,595.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	16,595.
	<b>Note.</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four qualifies for the section 4940(e) reduction of tax in those years	ndation	1
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## Part XIII Undistributed Income (see instructions)

	<b>(a)</b> Corpus	(b) Years prior to 2014	<b>(c)</b> 2014	<b>(d)</b> 2015
1 Distributable amount for 2015 from Part XI, line 7				15 472
2 Undistributed income, if any, as of the end of 2015				15,473.
a Enter amount for 2014 only			<u></u>	
<b>b</b> Total for prior years 20 , 20 , 20		0.		
3 Excess distributions carryover, if any, to 2015				
<b>a</b> From 2010				
<b>b</b> From 2011				
<b>c</b> From 2012				
<b>d</b> From 2013				
<b>e</b> From 2014 8, 723.				
f Total of lines 3a through e	8,723.			
4 Qualifying distributions for 2015 from Part		· · · · · ·	<del> </del>	
XII, line 4 <sup>.</sup> ► \$ 16,595.				
a Applied to 2014, but not more than line 2a			9.	
<b>b</b> Applied to undistributed income of prior years				
(Election required — see instructions)		0.		
c Treated as distributions out of corpus				
(Election required — see instructions)	9,836.			
<b>d</b> Applied to 2015 distributable amount				6,750.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the	8,723.			8,723.
same amount must be shown in column (a).)				
6 Enter the net total of each column as				
indicated below:			:	
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	9,836.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed				
income for which a notice of deficiency has been issued, or on which the section 4942(a)				
tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2014 Subtract line 4a from				
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2015 Subtract lines			]	
4d and 5 from line 1. This amount must be distributed in 2016.				•
7 Amounts treated as distributions out of				0.
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.	j	•	1
, , , , , , , , , , , , , , , , , , ,	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2016.				
Subtract lines 7 and 8 from line 6a	9,836.			;
10 Analysis of line 9:				
a Excess from 2011				; 
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				 
e Excess from 2015 9,836.				

	990-PF (2015) GEORGE G. GREEN,				58-2070780	Page <b>10</b>
	Private Operating Foundate					N/A
1 a	If the foundation has received a ruling or determined is effective for 2015, enter the date of the	ermination letter that ruling	it is a private operat	ing foundation, and th	e ruling	
b	Check box to indicate whether the foundate	tion is a private ope	erating foundation o	lescribed in section	4942(j)(3) or	4942(J)(5)
2 a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years	-	
	investment return from Part X for each year listed	(a) 2015	<b>(b)</b> 2014	(c) 2013	(d) 2012	(e) Total
	85% of line 2a					
	Qualifying distributions from Part XII, line 4 for each year listed				_	
	Amounts included in line 2c not used directly for active conduct of exempt activities					<del></del>
	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
	Complete 3a, b, or c for the alternative test relied upon:					
а	'Assets' alternative test – enter:					
	<ul><li>(1) Value of all assets</li><li>(2) Value of assets qualifying under section 4942(j)(3)(B)(i)</li></ul>					<del>.</del>
b	'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					· · · · · · · · · · · · · · · · · · ·
С	'Support' alternative test - enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income				45.000	<del> </del>
, gar	Supplementary Information assets at any time during th	e vear — see in	part only if the structions.)	foundation had	\$5,000 or more	ın
	Information Regarding Foundation Manage List any managers of the foundation who have close of any tax year (but only if they have None	gers: e contributed more the	nan 2% of the total co	ontributions received t section 507(d)(2))	by the foundation befo	re the
b	List any managers of the foundation who own a partnership or other entity) of which the None	10% or more of the foundation has a 1	stock of a corporatio 0% or greater inter	n (or an equally large est	portion of the owners	hip of
	Information Regarding Contribution, Gran Check here ► X if the foundation only ma requests for funds If the foundation make complete items 2a, b, c, and d	kes contributions to s gifts, grants, etc	preselected charitabl (see instructions) to	e organizations and conditions individuals or orga	nizations under othe	
а	The name, address, and telephone number or	re-mail address of th	ne person to whom a	pplications should be	addressed	
b	The form in which applications should be s	submitted and infor	mation and materia	als they should include	de.	
c	Any submission deadlines					
d	Any restrictions or limitations on awards, s	such as by geograp	hical areas, charita	ble fields, kinds of ii	nstitutions, or other	factors
	_					

Part XV | Supplementary Information (continued)

3 Grants and Contributions Paid During the Y	ear or Approved for Fut	ure Paymen	1t	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	r uipose oi giant oi	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year FRIENDS OF LAKE GLENVILLE PO BOX 493 GLENVILLE NC 28736	NONE		CHARITABLE	345.
CHENTIBLE NC 20730				
LAUREN ROGERS MUSEUM OF ART PO BOX 1108 LAUREL MS 39440	NONE		CHARITABLE	12,950.
CASHIERS-GLENVILLE VOL FIRE DEPT PO BOX 1978 CASHIERS NC 28717	NONE		CHARITABLE	100.
CROHN'S & COLITIS FDN OF AMER 386 PARK AVE S NEW YORK NY 10016	NONE		CHARITABLE	3,000.
US OLYMPIC COMMITT ONE OLYMPIC PLAZA COLORADO SPRINGS CO 80909	NONE		CHARITABLE	200.
		_		
Total b Approved for future payment			► 3a	16,595.
в Арргочей тог тиште рауттети				
Total			<u> </u>	

#### Part XVI-A Analysis of Income-Producing Activities

	Officialed t	ousiness income	Excluded by	section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	Related or exempt function income (See instructions)
a					
b					
С					
ď					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	3,901.	
5 Net rental income or (loss) from real estate			T		
a Debt-financed property			1		·
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					-33,630.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
С					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		·		3,901.	-33,630.
13 Total. Add line 12, columns (b), (d), and (e)				13	-29,729.
See worksheet in line 13 instructions to verify calculat	ions )				
Part XVI-B Relationship of Activities to th	e Accomplish	ment of Exemr	nt Purnos		

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

# Form 990-PF (2015) GEORGE G. GREEN, JR CHARITABLE TRUST 58-2070780 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable

		Exempt Organi	Zations								
de	scribe	organization directly d in section 501(c) to political organiza	of the Code (c	engage in any of other than section	the following win 501(c)(3) orga	th any c nization	other organizations) or in section	on 527,		Yes	No
	•	s from the reporting		a noncharitable	exempt organiz	ation of				- 1	
	Cast	·	g roundanon to	o a momentament	onompt organiz				1 a	<u>m</u>	- X
		r assets							1 a	<del>``</del>	X
\_,		ansactions							'"	<del>'-</del> /	A
		s of assets to a noi	ncharitable exe	empt organization	า				1 b	(1)	X
` '		hases of assets fro							1 b	<del>``</del>	$\frac{\lambda}{X}$
` '		tal of facilities, equi			11128(1011				1 b		$\frac{\Lambda}{X}$
\-,		nbursement arrange	•	C1 433C13					1 b	• •	$\frac{1}{X}$
` '		ns or loan guarante							1 b	<del>`</del>	$\frac{1}{X}$
` '		ormance of services		hin or fundraising	solicitations				<u> </u>	***	
` '		of facilities, equipm				2005			1 b	(6)	X
<b>C</b> 31	aring	or racilities, equipm	ient, maining ii	ists, other assets,	, or paid employ	662			1 c		X
<b>d</b> if the an	the an goods y trans	swer to any of the a s, other assets, or se saction or sharing a	above is 'Yes,' ervices given by arrangement, s	complete the fol the reporting foun show in column (	llowing schedule idation If the four d) the value of the	Colum ndation r he good	in <b>(b)</b> should alveceived less than s, other assets,	vays show the fair market va or services re	e fair market alue in eceived	value of	
(a) Line	no	(b) Amount involved	(c) Name	of noncharitable exem	npt organization	(d	Description of tran	isfers, transaction	ns, and sharing	arrangeme	nts
N/A								-			
										<u>-</u> -	
							**				
									-		
-											
									<del>-</del>		
•											-
										-	
			1								
			1								
	1						• • • • • • • • • • • • • • • • • • • •				
	-		†								
<del></del>			1	<del>.</del>					-		
de	scribe	indation directly or in d in section 501(c) complete the follow	of the Code (c	ed with, or related to other than section	o, one or more ta i 501(c)(3)) or ir	x-exemple section	ot organizations n 527?			Yes X	No
D 11		Name of organizat		(b) Type	of organization		100	) Description	of relationsh		
N/A	(a)	Traine or organizat		(b) Type	or organization		\\	Description	Or relationsi	пÞ	
IV/A				<del> </del>	<del> </del>						
					<del></del>		<del></del>				<del></del>
		-						<del></del>			
	I Indox o	analting of parties. I doela	re that I have even	munad this return unclus	tina accompanium c	abadulas a	ad statements, and t	a tha baat of my le	naviladas and ba	line of in Am	
Sign Here	correct,	enalties of perjury, I decla and complete Declaration	of preparer (other	r than taxpayer) is base	ed on all information	of which pi	eparer has any know	ledge	May	the IRS dis	cuss the
		<u> </u>	D D.	0 1	2/3/16		Trustee			arer shown instruction:	
	Signal	ture of officer or trustee Print/Type preparers na	uma	I De dans d'a	Date	ļ	itle		I DTIN	X Yes	No
		I		Preparer's s		P.A	Date	Check	ıf PTIN		
Paid		Doug Seidenl			Seidenburg	- · •	5-2-16	self employ	ed   P012	243963	<u> </u>
Prepar	er	· —		SEIDENBURG	& CO. P.A.		<u>.</u>	Firm's EIN 🟲 (	54-06981	98	
Use O	nly	_	PO BOX 11		<u> </u>						
		I	LAUREL, MS	S 39441-1 <u>1</u> 9	7			Phone no	(601) 64	9-200	7
ВАА									Form	990-PF	(2015)

2015	Federal Statements							
	GEORGE G. GREEN, JR CHARITABLE TRUST							
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees								
		(a) Expenses per Books		(c) Adjusted Net Income	(d) Charitable Purposes			
Accounting Fees	Total	\$ 775. \$ 775.	\$ 775.	0. \$	0.			
Statement 2 Form 990-PF, Part I, Line 23 Other Expenses								
INVESTMENT EXPENSES	Total	(a) Expenses per Books \$ 70. \$ 70.		(c) Adjusted Net Income  0. \$	(d) Charitable Purposes 0			
Statement 3 Form 990-PF, Part III, Line 5 Other Decreases								
FOREIGN TAXES TAXES - OTHER				\$ Total <u>\$</u>	33 16 49			
Statement 4 Form 990-PF, Part IV, Line 1 Capital Gains and Losses for	Tax on Invest	ment Income		···				
Item(a)	Description		(b) How Acquired	(c) Date Acquired	(d) Date			

					(1)	now	(C) Date	(d) Date
<u> Item</u>		(a) De:	scription		<u>Acq</u>	uired	Acquired	Sold
1	SPDR GOLD	TRUST			Purc	chased	3/23/2012	Various
2	200 APACH	E CORP			Puro	chased	2/17/2011	8/25/2015
3	500 CENTU	RYLINK INC			Puro	chased	6/21/2011	8/25/2015
4	200 DEERE	CO			Puro	chased	8/22/2012	8/25/2015
5	250 DEVON	ENERGY COR	P		Purc	chased	8/11/2008	8/25/2015
6	100 SCHLUI	MBERGER LTD			Puro	chased	2/23/2010	8/25/2015
7	Capital G	ain Dividen	đs				_,,,	5, 25, 2525
	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(1)
	C	Damman	Caat	C-1-	T-18.67.7	7 41 - D -		~ .

(e) Gross	(f) Deprec.	(g) Cost	(h) Gain	(i) FMV	(j) Adi. Bas.	(k) Excess	(1) Gain
<u>Sales</u>	_Allowed_	Basis	(Loss)				(Loss)
70.		101.	-31.				\$ -31.
8,198.		24,074.	-15,876.				-15,876.
13,031.		20,199.	-7,168.				-7,168.
16,204.		15,549.	655.				655.
9,663.		22,616.	-12,953.				-12,953.
7,409.		6,105.	1,304.				1,304.
							439.
	Gross Sales 70. 8,198. 13,031. 16,204. 9,663.	Gross Deprec. Allowed 70. 8,198. 13,031. 16,204. 9,663.	Gross Sales         Deprec	Gross Sales         Deprec Allowed         Cost Basis (Loss)           70.         101.         -31.           8,198.         24,074.         -15,876.           13,031.         20,199.         -7,168.           16,204.         15,549.         655.           9,663.         22,616.         -12,953.	Gross Deprec. Cost Gain FMV Sales Allowed Basis (Loss) 12/31/69  70. 10131. 8,198. 24,07415,876. 13,031. 20,1997,168. 16,204. 15,549. 655. 9,663. 22,61612,953.	Gross Deprec. Cost Gain FMV Adj. Bas.  Sales Allowed Basis (Loss) 12/31/69 12/31/69  70. 10131.  8,198. 24,07415,876. 13,031. 20,1997,168. 16,204. 15,549. 655. 9,663. 22,61612,953.	Gross Deprec. Cost Gain FMV Adj. Bas. Excess 12/31/69 12/31/69 (i)-(j)  70. 10131. 8,198. 24,07415,876. 13,031. 20,1997,168. 16,204. 15,549. 655. 9,663. 22,61612,953.

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2015

## **Federal Statements**

Page 2

**GEORGE G. GREEN, JR CHARITABLE TRUST** 

58-2070780

Statement 4 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

(e) Gross <u>Item Sales</u> (f) Deprec. Allowed

(g) Cost Basis (h) Gain (Loss) (i) FMV 12/31/69

(j) Adj. Bas. <u>12/31/69</u>

(k) Excess (i)-(j) Total \$

(1) Gain (Loss)

Total \$ -33,630.

2015	Federal Supporting Detail			Page 1
Client 0780	GEORGE G. GREEN, JR CHARITABLE TRUST			58-2070780
4/29/16			_	01:20PN
Balance Sheet Corporate stock (Form 990-	PF)[O]			
ISHARES RUSSELL 1000 ISHARES SELECT POWERSHARES EXCHANGE SPDR GOLD TRUST SPDR S&P 500 VANGUARD MSCI EUROPEAN	I		\$	25,712. 24,897. 25,369. 24,169. 15,433. 20,115.
VANGUARD 500 INDEX FUN WISDOMTREE TRUST JAPAN		Total	\$	25,311. 15,002. 176,008.
FMV of Assets (990-PF) Corporate stock [O]				
ISHARES RUSSELL 1000 ISHARES SELECT POWERSHARES EXCHANGE SPDR GOLD TRUST SPDR S&P 500 VANGUARD MSCI EUROPEAN VANGUARD 500 INDEX FUN	ID .		\$	27,357. 25,175. 26,999. 15,219. 16,310. 18,954. 26,170.
WISDOMTREE TRUST JAPAN		Total	\$	15,024. 171,208.