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Form **990-PF****Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

**2015**Department of the Treasury  
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.  
▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

For calendar year 2015 or tax year beginning , and ending

Name of foundation <b>THE MORRIS FAMILY FOUNDATION</b> <b>C/O JOHN A. MORRIS</b>		A Employer identification number <b>58-1913577</b>
Number and street (or P O box number if mail is not delivered to street address) <b>4015 HILLSBORO PIKE, SUITE 214</b>	Room/suite	B Telephone number (see instructions) <b>615-665-4448</b>
City or town, state or province, country, and ZIP or foreign postal code <b>NASHVILLE TN 37215</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <b>2,521,211</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	101	101		
4 Dividends and interest from securities	41,539	41,539		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	129,903			
b Gross sales price for all assets on line 6a <b>1,562,842</b>				
7 Capital gain net income (from Part IV, line 2)		129,903		
8 Net short-term capital gain			0	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) <b>STMT 1</b>	-669	-669		
12 Total. Add lines 1 through 11	170,874	170,874	0	
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) <b>STMT 2</b>	2,900			
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions) <b>STMT 3</b>	179	179		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (att sch) <b>STMT 4</b>	32,915	22,636		
24 Total operating and administrative expenses. Add lines 13 through 23	35,994	22,815	0	0
25 Contributions, gifts, grants paid	135,500			135,500
26 Total expenses and disbursements. Add lines 24 and 25	171,494	22,815	0	135,500
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-620			
b Net investment income (if negative, enter -0-)		148,059		
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

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Form 990-PF (2015)

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Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash – non-interest-bearing	329,157	233,600	233,600
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) SEE STMT 5	1,878,515	1,972,292	2,287,611
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch.) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch.) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	2,207,672	2,205,892	2,521,211
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	2,207,672	2,205,892	
	30 Total net assets or fund balances (see instructions)	2,207,672	2,205,892	
	31 Total liabilities and net assets/fund balances (see instructions)	2,207,672	2,205,892	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,207,672
2	Enter amount from Part I, line 27a	2	-620
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,207,052
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5	1,160
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	2,205,892

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SEE WORKSHEET</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>	<b>2</b>	<b>129,903</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8         </div>	<b>3</b>	<b>-50,258</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	109,895	2,260,428	0.048617
2013	96,200	2,026,987	0.047460
2012	89,000	1,791,671	0.049674
2011	99,327	1,889,580	0.052566
2010	75,000	1,795,957	0.041760

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>0.240077</b>
<b>3</b> Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>0.048015</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	<b>4</b>	<b>2,600,871</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>124,881</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>1,481</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>126,362</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	<b>135,500</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,481
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
<b>3</b>	Add lines 1 and 2	3	1,481
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	1,481
<b>6</b>	<b>Credits/Payments</b>		
<b>a</b>	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	2,121
<b>b</b>	Exempt foreign organizations – tax withheld at source	6b	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	6c	
<b>d</b>	Backup withholding erroneously withheld	6d	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	7	2,121
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	640
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2016 estimated tax</b> <b>640</b> <b>Refunded</b>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b>		<b>X</b>
<b>1b</b>		<b>X</b>
<b>1c</b>		<b>X</b>
<b>2</b>		<b>X</b>
<b>3</b>		<b>X</b>
<b>4a</b>		<b>X</b>
<b>4b</b>		
<b>5</b>		<b>X</b>
<b>6</b>	<b>X</b>	
<b>7</b>	<b>X</b>	
<b>8a</b>		
<b>8b</b>	<b>X</b>	
<b>9</b>		<b>X</b>
<b>10</b>		<b>X</b>

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	Yes	No <b>X</b>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		<b>X</b>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>THEMORRISFAMILYFOUNDATION.ORG</b>	13	<b>X</b>	
14	The books are in care of ► <b>JOHN A MORRIS</b> <b>870 TYNE BLVD</b> Located at ► <b>NASHVILLE</b>	Telephone no ► <b>615-665-4448</b> TN ZIP+4 ► <b>37220</b>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	Yes	No <b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A 1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	N/A 1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ► 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)	N/A 2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	N/A 3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		<b>X</b>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		<b>X</b>

**Part VII** **Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**N/A****5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?**N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

If "Yes" to 6b, file Form 8870

**X****7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**N/A****7b****Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN A MORRIS 870 TYNE BLVD NASHVILLE TN 37220	TRUSTEE 2.00	0	0	0
ALFRED H MORRIS 159 LAMBERT ROAD NEW CANAAN CT 06840	TRUSTEE 2.00	0	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000**0**

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	<b>2,401,191</b>
<b>b</b>	Average of monthly cash balances	<b>1b</b>	<b>239,287</b>
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	<b>0</b>
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	<b>2,640,478</b>
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	<b>0</b>
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	<b>0</b>
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	<b>2,640,478</b>
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	<b>4</b>	<b>39,607</b>
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	<b>2,600,871</b>
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	<b>130,044</b>

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	<b>130,044</b>
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5	<b>2a</b>	<b>1,481</b>
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	<b>1,481</b>
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	<b>128,563</b>
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	<b>128,563</b>
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	<b>128,563</b>

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1a</b>	<b>135,500</b>
<b>b</b>	Program-related investments — total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	<b>135,500</b>
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	<b>1,481</b>
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	<b>134,019</b>

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				<b>128,563</b>
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2015.				
<b>a</b> From 2010				
<b>b</b> From 2011		<b>6,194</b>		
<b>c</b> From 2012		<b>1,393</b>		
<b>d</b> From 2013				
<b>e</b> From 2014		<b>1,084</b>		
<b>f</b> Total of lines 3a through e	<b>8,671</b>			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ <b>135,500</b>				
<b>a</b> Applied to 2014, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required – see instructions)				
<b>d</b> Applied to 2015 distributable amount				<b>128,563</b>
<b>e</b> Remaining amount distributed out of corpus	<b>6,937</b>			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	<b>15,608</b>			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount – see instructions				
<b>e</b> Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount – see instructions				
<b>f</b> Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				<b>0</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	<b>15,608</b>			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2011		<b>6,194</b>		
<b>b</b> Excess from 2012		<b>1,393</b>		
<b>c</b> Excess from 2013				
<b>d</b> Excess from 2014		<b>1,084</b>		
<b>e</b> Excess from 2015		<b>6,937</b>		

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test – enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test – enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  
**N/A**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  
**N/A**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed  
**BRENDA HARDISON 615-665-4448**  
**4015 HILLSBORO PIKE, SUITE 214 NASHVILLE TN 37215**

**b** The form in which applications should be submitted and information and materials they should include  
**SEE STATEMENT 7**

**c** Any submission deadlines  
**NOVEMBER 1**

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
**AWARDS ARE LIMITED TO 501(C)(3) ORGANIZATIONS ONLY**

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year <b>SEE STATEMENT 8</b>				<b>135,500</b>
<b>Total</b>			<b>▶ 3a</b>	<b>135,500</b>
<b>b</b> Approved for future payment <b>N/A</b>				
<b>Total</b>			<b>▶ 3b</b>	





Form <b>990-PF</b>	<b>Capital Gains and Losses for Tax on Investment Income</b>	<b>2015</b>
For calendar year 2015, or tax year beginning _____, and ending _____		

Name <b>THE MORRIS FAMILY FOUNDATION</b> <b>C/O JOHN A. MORRIS</b>	Employer Identification Number <b>58-1913577</b>
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(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) <b>LONG-TERM GAIN FROM K-1</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
(2) <b>SEE ATTACHED</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
(3) <b>SEE ATTACHED</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
(4) <b>63 SH APPLE INC, AAPL</b>	<b>P</b>	<b>03/16/10</b>	<b>01/13/15</b>
(5) <b>34 SH ASHLAND INC NEW</b>	<b>P</b>	<b>06/08/10</b>	<b>01/14/15</b>
(6) <b>1,308 ENERGY TRANSFER EQUITY LP COM</b>	<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
(7) <b>68 SH O REILLY AUTOMOTIVE INC NEW</b>	<b>P</b>	<b>06/08/10</b>	<b>01/15/15</b>
(8) <b>86 SH UNION PACIFIC CORP, UNP</b>	<b>P</b>	<b>04/27/10</b>	<b>VARIOUS</b>
(9) <b>NATIONAL FINANCIAL SERVICES</b>			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) <b>2</b>			<b>2</b>
(2) <b>831,808</b>		<b>882,066</b>	<b>-50,258</b>
(3) <b>660,164</b>		<b>528,998</b>	<b>131,166</b>
(4) <b>6,893</b>		<b>2,021</b>	<b>4,872</b>
(5) <b>3,995</b>		<b>1,651</b>	<b>2,344</b>
(6) <b>31,500</b>		<b>11,576</b>	<b>19,924</b>
(7) <b>12,255</b>		<b>3,327</b>	<b>8,928</b>
(8) <b>9,242</b>		<b>3,300</b>	<b>5,942</b>
(9) <b>6,983</b>			<b>6,983</b>
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) OR Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
(1)			<b>2</b>
(2)			<b>-50,258</b>
(3)			<b>131,166</b>
(4)			<b>4,872</b>
(5)			<b>2,344</b>
(6)			<b>19,924</b>
(7)			<b>8,928</b>
(8)			<b>5,942</b>
(9)			<b>6,983</b>
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

## Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
FROM K-1'S	\$ -669	\$ -669	\$
TOTAL	\$ -669	\$ -669	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT ACCOUNTING FEES	\$ 2,900	\$	\$	\$
TOTAL	\$ 2,900	\$ 0	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX	\$ 179	\$ 179	\$	\$
TOTAL	\$ 179	\$ 179	\$ 0	\$ 0

Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	\$
BANK CHARGES	256			
INVESTMENT FEES	22,636	22,636		
CHECKS	128			
WEBSITE	9,895			
TOTAL	\$ 32,915	\$ 22,636	\$ 0	\$ 0



## Federal Statements

## Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
	\$	\$		\$
41 SH AETNA INC NEW COM	3,100		COST	
277 SH ALLISON TRANSMISSION HLDGS IN	9,387		COST	
637 SH APPLE INC	42,989		COST	
385 SH ASHLAND INC NEW	27,927		COST	
240 SH BIOGEN IDEC INC	40,202		COST	
221 SH BOEING CO	23,883		COST	
910 SH BRISTOLO MYERS SQUIBB	40,223		COST	
180 SH CHEESECAKE FACTORY INC	8,067		COST	
677 SH CMS ENERGY CORP	18,888		COST	
635 SH COGNIZANT TECH SOLUTIONS CORP	32,143		COST	
273 SH COLGATE-PALMOLIVE CO	17,189		COST	
640 SH COMCAST CORP NEW CL A	34,654		COST	
357 SH COSTCO WHOLESALE CORP	35,847		COST	
145 SH DELPHI AUTOMOTIVE PLC COM	8,187	35,847	COST	57,656
36 SH DIAMONDBACK ENERGY INC COM	2,783		COST	
83 SH DISCOVER FINL SVCS	5,374		COST	
461 SH DOW CHEMICAL CO	24,379		COST	
782 SH ENERGY TRANSFER EQUITY	13,054		COST	
190 SH EXAMWORKS GROUP INC COM	4,911		COST	
418 SH FACEBOOK INC COM	28,655		COST	
220 SH GILEAD SCIENCES INC	11,528		COST	
47 SH GOOGLE INC CL A	16,397		COST	
47 SH GOOGLE INC CL C	16,346		COST	
140 SH HARTFORD FINL SVCS GROUP INC	4,919		COST	
311 SH HCA HLDGS INC COM	11,533		COST	
321 SH HD SUPPLY HLDGS INC COM	9,389		COST	
245 SH HEALTH NET INC COM	6,599		COST	
203 SH INVESCO LTD COM STK	7,463		COST	
867 SH ISHARES MSCI BELGIUM CAPPED	14,743		COST	
1,070 SH ISHARES MSCI FRANCE ETF	32,080		COST	
778 SH ISHARES MSCI INDONESIA ETF	20,769		COST	
363 SH ISHARES MSCI SPAIN CAPPED ETF	14,712		COST	
679 SH ISHARES MSCI SWITZERLAND CAPP	22,788		COST	
900 SH ISHARES RUSSELL 1000 VALUE ET	84,985		COST	
139 SH ISHARES S&P SMALLCAP 600 VALU	15,338		COST	
513 SH ISHARES S&P 100 ETF	45,236		COST	
202 SH ISHARES US TELECOMMUNICATION	6,119		COST	
1,450 SH KEYCORP NEW	17,203		COST	
191 SH LAM RESEARCH CORP	10,241		COST	

## Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
478 SH LOWES COS INC COM	\$ 19,040		COST	\$
235 SH MCKESSON CORP	44,528		COST	
130 SH MEDIVATION INC COM	6,512		COST	
758 SH METLIFE INC COM	39,289		COST	
2,147 SH MICRON TECHNOLOGY	65,819		COST	
891 SH MICROSOFT CORP	35,903		COST	
95 SH MOLSON COORS BREWING CO CL B	7,127		COST	
325 SH MONDELEZ INTL INC COM	11,615		COST	
975 SH NASDAQ OMX GROUP INC	41,697		COST	
104 SH OPEN TEXT CO COM	5,715		COST	
366 SH O REILLY AUTOMOTIVE INC NEW C	32,188		COST	
32 SH PG&E CORP	1,442		COST	
154 SH POWERSHARES EXCHANGE TRADED	7,497		COST	
273 SH PROOFPOINT INC COM	8,611		COST	
115 SH REXNORD CORPORATION	3,100		COST	
119 SH RPM INTL INC	5,248		COST	
65 SH SANDISK CORP	6,050		COST	
767 SH SCHWAB CHARLES CORP NEW	22,112		COST	
146 SH SEALED AIR CORP NEW	4,921		COST	
52 SH SIRONA DENTAL SYSTEMS INC COM	4,183		COST	
319 SH SPDR S&P 500 ETF TRUST	58,911		COST	
113 SH SUNCOKE ENERGY INC COM	2,352		COST	
629 SH TEAM HEALTH HOLDINGS INC COM	22,628		COST	
79 SH TRANSDIGM GROUP INC COM	15,174		COST	
534 SH UNION PACIFIC CORP	33,761		COST	
538 SH VANGUARD INDEX FDS	72,232		COST	
1,242 SH VANGUARD INDEX FDS VANGUAR	127,667		COST	
1,300 SH VANGUARD INDEX TR VANGUARD	73,321		COST	
1,185 SH VANGUARD INTL EQUITY INDEX	58,491		COST	
210 SH WILLIAMS COS INC	11,472		COST	
2,003 SH WISDONTREE TRUST JAPAN HEDG	99,679		COST	
3,553.299 SH AMERICAN WASHINGTON MUT	140,000		COST	
116 SH AETNA INC NEW COM		11,009	COST	12,542
35 SH AFFILIATED MANAGERS GROUP		7,538	COST	5,592
165 SH ALLEGION PLC COM US		10,007	COST	10,877
79 SH ALPHABET INC CAP STK CL A		33,714	COST	61,463
99 SH AMAZON.COM INC		42,023	COST	66,913
477 SH APPLE INC		33,459	COST	50,209
110 SH ASHLAND INC NEW		8,488	COST	11,297

## Federal Statements

## Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
	\$	\$		\$
94 SH BIOGEN INC COM		19,798	COST	28,797
336 SH BOEING CO		40,832	COST	48,582
550 SH BOSTON SCIENTIFIC CORP		9,584	COST	10,142
735 SH BRISTOL MYERS SQUIBB		34,593	COST	50,561
228 SH CALLIDUS SOFTWARE INC COM		4,519	COST	4,234
557 SH CMS ENERGY CORP		15,540	COST	20,097
945 SH COGNIZANT TECH SOLUTIONS CORP		49,949	COST	56,719
1,155 SH COMCAST CORP NEW CL A		63,970	COST	65,177
185 SH DELPHI AUTOMOTIVE PLC COM US		11,254	COST	15,860
197 SH DIAMOND FOODS INC COM		6,018	COST	7,594
59 SH DIAMONDBACK ENERGY INC COM US		4,527	COST	3,947
230 SH DISNEY WALT CO		25,557	COST	24,168
688 SH FACEBOOK INC COM		48,698	COST	72,006
260 SH GILEAD SCIENCES INC		15,489	COST	26,309
195 SH HARTFORD FINL SVCS GROUP INC		7,134	COST	8,475
641 SH HCA HLDGS INC COM US		40,462	COST	43,351
556 SH HD SUPPLY HLDGS INC COM		16,014	COST	16,697
207 SH HEALTH NET INC COM		5,576	COST	14,171
3,385 SH KEYCORP NEW		44,273	COST	44,648
221 SH LAM RESEARCH CORP		12,559	COST	17,552
90 SH LITHIA MOTORS INC CL A		8,010	COST	9,600
386 SH LOWES COS INC COM		15,390	COST	29,351
533 SH MARATHON PETROLEUM CORP		24,479	COST	27,631
1,146 SH MICROSOFT CORP		46,665	COST	63,580
173 SH MOLSON COORS BREWING CO CL B		12,865	COST	16,248
1,107 SH MONDELEZ INTL INC COM		43,268	COST	49,638
201 SH MSCI INC COM		12,158	COST	14,498
1,003 SH NASDAQ INC COM STK		43,060	COST	58,345
286 SH O REILLY AUTOMOTIVE INC NEW C		27,841	COST	72,478
141 SH PG & E CORP		7,125	COST	7,500
289 SH PROCTOR & GAMBLE CO		25,673	COST	22,949
336 SH PROOFPOINT INC COM		11,925	COST	21,843
388 SH RED HAT INC COM		26,397	COST	32,130
1,367 SH SCHWAB CHARLES CORP NEW		39,470	COST	45,015
179 SH SEALED AIR CORP NEW		6,494	COST	7,983
87 SH SIRONA DENTAL SYSTEMS INC COM		7,334	COST	9,533
460 SH STRYKER CORP		44,171	COST	42,752
36 SH TABLEAU SOFTWARE INC COM		4,050	COST	3,392
463 SH TEAM HEALTH HOLDINGS INC COM		17,093	COST	20,321

## Federal Statements

## Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
320 SH TRACTOR SUPPLY CO	\$	28,025	COST	\$ 27,360
129 SH TRANSDIGM GROUP INC COM		25,499	COST	29,470
230 SH UNION PACIFIC CORP		17,924	COST	17,986
260 SH VALERO ENERGY CORP		16,795	COST	18,385
364 SH ZIONS BANCORP		10,294	COST	9,937
974.725 SH INVESCO CONVERTIBLE SECUR		22,662	COST	22,078
2,989.756 SH BLACKROCK HIGH YIELD		22,662	COST	21,317
4,143.025 SH DOUBLELINE TOTAL RETURN		45,325	COST	44,662
1,066.966 SH FIRST TRUST PREFERD SEC		22,662	COST	22,545
413 SH ISHARES MSCI EAFE ETF		25,180	COST	24,251
273 SH ISHARES S&P SMALLCAP 600 VALU		30,118	COST	29,528
437 SH ISHARES US TELECOMMUNICATION		13,252	COST	12,581
133 SH POWERSHARES EXCHANGE TRADED F		5,206	COST	5,476
4,712 SH VANGUARD INDEX FDS VANGUARD		496,722	COST	491,462
667 SH WISDOMTREE TR EUROPE HEDGED E		43,513	COST	35,891
411 SH HUDSON PAC PPTYS INC COM		12,278	COST	11,566
271 SH SIMON PPTY GRP INC		52,276	COST	52,693
TOTAL	\$ 1,878,515	\$ 1,972,292		\$ 2,287,611

**Statement 6 - Form 990-PF, Part III, Line 5 - Other Decreases**

Description	Amount
INCOME TAX	\$ 1,160
TOTAL	\$ 1,160

**Statement 7 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents****Description**

DETAILS REGARDING THE APPLICATION PROCESS AND ANY  
INFORMATION THAT SHOULD BE INCLUDED CAN BE FOUND ONLINE AT  
THEMORRISFAMILYFOUNDATION.ORG

**Form 990-PF, Part XV, Line 2c - Submission Deadlines****Description**

NOVEMBER 1

**Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations****Description**

AWARDS ARE LIMITED TO 501(C)(3) ORGANIZATIONS ONLY

## Federal Statements

Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year

Name	Address	Relationship	Status	Purpose	Amount
THE VERSAILLES FOUNDATION NEW YORK NY 10170		420 LEXINGTON AVENUE NONE	PUB. CHARITY		1,000
THE HORTICULTURAL SOCIETY OF NY NEW YORK NY 10018-6909		148 WEST 37TH STREET NONE	PUB. CHARITY		1,675
CITY HARVEST NEW YORK NY 10016		6 E 32ND STREET NONE	PUB. CHARITY		2,000
THE GWENDOLYN STRONG FOUNDATION SANTA BARBARA CA 93101		27 W. ANAPAMU STREET NONE	PUB. CHARITY		1,000
NEW CANAAN BEAUTIFICATION LEAGUE NEW CANAAN CT 06840		P.O. BOX 4 NONE	PUB. CHARITY		250
NATIONAL MUSEUM OF RACING SARATOGA SPRINGS NY 12866		191 UNION AVENUE NONE	PUB. CHARITY		500
EDUCATED CANINES ASSISTING WITH DIS DOBBS FERRY NY 10522		P.O. BOX 251 NONE	PUB. CHARITY		1,000
MEMORIAL SLOAN-KETTERING CANCER CEN NEW YORK NY 10065		1275 YORK AVENUE NONE	PUB. CHARITY		14,340
BUCKLEY SCHOOL ANNUAL FUN NEW YORK NY 10021		113 EAST 73RD STREET NONE	PUB. CHARITY		1,500
AMERICAN THEATRE WING NEW YORK NY 10036		230 WEST 41ST STREET NONE	PUB. CHARITY		3,000
SCHOOL FOR LANGUAGE & COMMUNICATION GLEN COVE NY 11542		100 GLEN COVE AVENUE NONE	PUB. CHARITY		5,000
101 EAST 69TH STREET CONSERVANCY NEW YORK NY 10021-5001		101 EAST 69TH STREET NONE	PUB. CHARITY		800
MUSEUM OF THE CITY OF NEW YORK NEW YORK NY 10029		1220 5TH AVENUE NONE	PUB. CHARITY		800
INTERNATIONAL YOUTH INTERNSHIP PRO OTTAWA ON K1A 0G2		125 SUSSEX DRIVE NONE	PUB. CHARITY		5,000
AMERICAN SOCIETY FOR THE PREVENTION NEW YORK NY 10128-6804		424 E. 92ND STREET NONE	PUB. CHARITY		325
AMERICAN FOUNDATION FOR THE COURTLA NEW YORK NY 10028		55 EAST END AVENUE #3D NONE	PUB. CHARITY		7,410
TRUSTEES OF TUFTS COLLEGE SOMERVILLE MA 02144		169 HOLLAND STREET #3 NONE	PUB. CHARITY		500
CARNEGIE HILL NEIGHBORS INC. NEW YORK NY 10128		170 E 91ST STREET NONE	PUB. CHARITY		150
THE FUND FOR PARK AVENUE NEW YORK NY 10022		445 PARK AVENUE NONE	PUB. CHARITY		250

## Federal Statements

**Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
NEW CANAAN LAND TRUST INC.		NEW CANAAN CT 06840		P.O. BOX 425	PUB. CHARITY		500
SALZBURG EASTER FESTIVAL		NEW YORK NY 10022		509 MADISON AVENUE	PUB. CHARITY		2,500
AMERICAN CANCER SOCIETY		ATLANTA GA 30303		250 WILLIAMS ST NW	PUB. CHARITY		1,000
STAYING PUT IN NEW CANAAN		NEW CANAAN CT 06840		P.O. BOX 484	PUB. CHARITY		500
BRICK PRES. CHURCH		NEW YORK NY 10128		62 E 92ND ST	PUB. CHARITY		500
ST GEORGE'S ANNUAL FUND		MIDDLETOWN RI 02842		372 PURGATORY ROAD	PUB. CHARITY		1,000
ENSEMBLE STUDIO THEATRE		NEW YORK NY 10019		549 W 52ND STREET	PUB. CHARITY		500
WSHU PUBLIC RADIO GROUP		FAIRFIELD CT 06825		5151 PARK AVENUE	PUB. CHARITY		250
NEW CANAAN PRESERVATION ALLIANCE		NEW CANAAN CT 06840		P.O. BOX 924	PUB. CHARITY		500
NY PHILHARMONIC		NEW YORK NY 10023		10 LINCOLN CENTER PLAZA	PUB. CHARITY		3,700
MUSEUM OF THE CITY OF NEW YORK		NEW YORK NY 10029		1220 5TH AVE	PUB. CHARITY		800
FORDHAM UNIVERSITY		BRONX NY 10458		441 EAST FORDHAM ROAD	PUB. CHARITY		3,000
GIRL SCOUTS OF GREATER NEW YORK		NEW YORK NY 10005		40 WALL STREET, SUITE 708	PUB. CHARITY		1,000
ITALIAN GREYHOUND RESCUE		NORTH READING MA 01864		7 DAMON STREET	PUB. CHARITY		750
TRUSTEES OF COLUMBIA UNIV		NEW YORK NY 10025		622 W. 113TH STREET	PUB. CHARITY		2,000
BALLET COLLECTIVE INC.		NEW YORK NY 10025		915 WEST END AVE APT 6D	PUB. CHARITY		1,500
WILDLIFE IN CRISIS		WESTON CT 06883		P.O. BOX 1246	PUB. CHARITY		500
THE NEW YORK TIMES NEEDIEST CASES F		BROOKLYN NY 11245		4 CHASE METROTECH CENTER	PUB. CHARIT		500

## Federal Statements

**Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
NEIGHBORS TO NICARAGUA		WILMINGTON DE 19810-2403		NONE	2605 MARHILL DRIVE	PUB. CHARITY	3,000
AHEAD WITH HORSES		SHADOW HILLS CA 91040		NONE	10157 JOHANNA AVENUE	PUB. CHARITY	10,000
LEAD PUBLIC SCHOOLS		NASHVILLE TN 37211		NONE	531 METROPLEX DRIVE	PUB. CHARITY	30,000
WORLD CENTRAL KITCHEN		WASHINGTON DC 20009		NONE	875 CONNECTICUT AVENUE NW	PUB. CHARITY	10,000
AMERICAN PRINTING HOUSE FOR THE BLI		LOUISVILLE KY 40206-0085		NONE	1839 FRANKFORT AVENUE	PUB. CHARITY	15,000
TOTAL							135,500