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## Form **990-PF**

**Return of Private Foundation** 

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

2015 Open to Public Inspection	
on number	
1	
669	
pending, check here	
ns, check here	
neeting the 85% test, computation	
tatus was terminated 1)(A), check here	
a 60-month termination 1)(B), check here ►	
(d) Disbursements for charitable purposes (cash basis only)	
STATEMENT 1	
-	
9	
U16 9	
0.	
U.	
0.	
0.	

For cal	llendar year 2015 or tax year beginning			, and ending		
Name	e of foundation				A Employer identification	number
		INC			58-1735461	
	er and street (or P O box number if mail is not delivered	to street	address)	Room/suite	B Telephone number	
	O 314 GORDON AVENUE			l	843-908-06	
-	or town, state or province, country, and ZIP or fo IOMASVILLE, GA 31792	reign po	ostal code		C If exemption application is p	ending, check here
	eck all that apply: Initial return		Initial return of a fo	ormer public charity	D 1. Foreign organizations	s check here
u one	Final return		Amended return	ormer public charity	1. To leigh organizations	s, clicck liele
	Address change		Name change		Foreign organizations me check here and attach co	eeting the 85% test, emputation
H Che	eck type of organization: X Section 501(	c)(3) ex	empt private foundation	<del></del>	E If private foundation sta	tus was terminated
	Section 4947(a)(1) nonexempt charitable trust		Other taxable private founda	ation	under section 507(b)(1)	
I Fair	market value of all assets at end of year   J   A		-	Accrual	F If the foundation is in a	60-month termination
	m Part II, col (c), line 16)	Oti	her (specify)		under section 507(b)(1)	)(B), check here $ ightharpoonup$
<b>▶</b> \$		ı, colui	mn (d) must be on cash t			T (4)-
Part	The total of amounts in columns (b), (c), and (d) manecessarily equal the amounts in column (a))	y not	(a) Revenue and expenses per books	( <b>b)</b> Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received				N/A	
- T	2 Check ► X if the foundation is not required to attach S 3 Interest on savings and temporary cash investments	ch B				
	4 Dividends and interest from securities		29,983.	29,983.	<del> </del>	STATEMENT 1
	5a Gross rents		== , = = 0	=2,2300		
	b Net rental income or (loss)	ľ		<del></del>		
ا ا	6a Net gain or (loss) from sale of assets not on line 10		3,934.			
ğΙ	b Gross sales price for all assets on line 6a 3,95	9.				
Revenue	7 Capital gain net income (from Part IV, line 2)	j		3,934.		
	8 Net short-term capital gain	Ì				
	9 Income modifications Gross sales less returns				RECEIVE	D
11	108 and allowances					- G
<u> </u>	b Less Cost of goods sold c Gross profit or (loss)				MAY 1 6 20	
§   <sub>1</sub>	11 Other income				<u> </u>	
<u>کے ا</u>	12 Total. Add lines 1 through 11		33,917.	33,917	OCCEN	14
2 1	13 Compensation of officers, directors, trustees, etc		0.	0		0.
	14 Other employee salaries and wages					
ا ای ج	15 Pension plans, employee benefits					
1   § €	16a Legal fees		0.100			
اق د	b Accounting fees STMT	2	2,100.	0.		0.
	c Other professional fees					
N 3 127	17 Interest 18 Taxes STMT	3	327.	0.		0.
걸린¦	19 Depreciation and depletion	٠	347•	<b>.</b>		
<u>آ</u> يا :	20 Occupancy					
[ ]	21 Travel, conferences, and meetings					
[ 2	22 Printing and publications					
ဦ 2	23 Other expenses STMT	4	25.	25.		0.
<u>;</u> ≣ 2	24 Total operating and administrative					
<u>S</u>	expenses. Add lines 13 through 23		2,452.	25.	•	0.
4	25 Contributions, gifts, grants paid		22,180.			52,254.
2	26 Total expenses and disbursements.		] ]4 (22)	<b>^</b> -		E0 054
+	Add lines 24 and 25		24,632.	25.	·	52,254.
2	27 Subtract line 26 from line 12:		9,285.			1
	<ul> <li>a Excess of revenue over expenses and disbursemen</li> <li>b Net investment income (if negative, enter -0-)</li> </ul>	ts	9,203.	33,892		
	c Adjusted net income (if negative, enter -0-)			33,032	N/A	
523501			instructions		1 -1/	Form <b>990-PF</b> (2015)

	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	year
Ŀ	ait	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	7,515.	16,825.	16,825.
	3	Accounts receivable ►			
		Less; allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 5	119,516.	119,315.	942,278.
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment, basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment; basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers - see the		ĺ	
	<u> </u>	instructions. Also, see page 1, item I)	127,031.	136,140.	<u>959,103.</u>
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue	· · · · · ·		
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
iab	21	Mortgages and other notes payable			
_	22	Other liabilities (describe )			
_	23_	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
Ś		and complete lines 24 through 26 and lines 30 and 31.			
nce	1	Unrestricted			
aga	25	Temporarily restricted			
d B	26	Permanently restricted			
ڃ		Foundations that do not follow SFAS 117, check here			
<u>-</u>	_	and complete lines 27 through 31.	165 167	164 001	
Net Assets or Fund Balances	27	Capital stock, trust principal, or current funds	165,167.	164,991.	
SS	28	Paid-in or capital surplus, or land, bldg., and equipment fund	-38,136.	0.	
et A	29	Retained earnings, accumulated income, endowment, or other funds		<u>-28,851.</u>	
ž	30	Total net assets or fund balances	127,031.	136,140.	
	24	Tetal liabilities and not assets/fund belongs	127,031.	136,140.	
=	31	Total liabilities and net assets/fund balances		130,140.	<del></del>
F	art	Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	127,031.
2		ramount from Part I, line 27a		2	9,285.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	136,316.
		eases not included in line 2 (itemize) > BOOK BASIS OF	IN-KIND CONTRI	<del></del>	176.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co		6	136,140.
					Form <b>990-PF</b> (2015)

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THE SLEDGE FOUNDATION, INC.

523521 11-24-15

	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 494	B - 500 i			Page 4
		3 - See I	IISLIU	Cuoi	15)
1 a	Exempt operating foundations described in section 4940(d)(2), check here \( \bigstyle \leftarrow \l				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			2	20
D	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%			3	<u> 39.</u>
	of Part I, line 27b				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				_
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
3	Add lines 1 and 2			3	<u> 39.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			3	<u> 39.</u>
	Credits/Payments:				
	2015 estimated tax payments and 2014 overpayment credited to 2015  6a 320.				
	Exempt foreign organizations - tax withheld at source 6b				
	Tax paid with application for extension of time to file (Form 8868)  6c				
	Backup withholding erroneously withheld			_	• •
7	Total credits and payments. Add lines 6a through 6d			3	<u> 20.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	_			<u> 19.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<u>)                                    </u>			
	Enter the amount of line 10 to be: Credited to 2016 estimated tax	1			
	rt VII-A Statements Regarding Activities		1 1	V	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	-
	any political campaign?		1a		X
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	r			
	distributed by the foundation in connection with the activities.				
C	Did the foundation file Form 1120-POL for this year?		1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				1
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$ (3)				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers. ▶ \$0 .				ĺ
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If "Yes," attach a detailed description of the activities				ĺ
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
		N/A	4b		<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If "Yes," attach the statement required by General Instruction T.				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or				
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law				ļ
	remain in the governing instrument?		6	X	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		7	X	<u> </u>
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	GA				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation		8b	X	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section $4942(j)(3)$ or $4942(j)(5)$ for calendary				
	year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		X
		For	rm <b>990</b>	-PF	(2015)

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Part VII-B   Statements Regarding Activities for Which F	Form 4720 May Be F	Required (continu	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?		s X No	
(2) Influence the outcome of any specific public election (see section 4955); o		ectly.		
any voter registration drive?			s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes'	2		s X No	
• • •			is LALINU	
(4) Provide a grant to an organization other than a charitable, etc., organization	ii described iii section		s X No	
4945(d)(4)(A)? (see instructions)			S LALINO	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or i	or	<b>□</b>	
the prevention of cruelty to children or animals?			s X No	
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify unc		n Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A 5	6b
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it mainta	ıned		
expenditure responsibility for the grant?	N	「/A	s L No	
If "Yes," attach the statement required by Regulations section 53 4945	5-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			
a personal benefit contract?		Y€	s X No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		6	ib X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	□ v <sub>é</sub>	es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu				'b
Part VIII Information About Officers, Directors, Trusto		nagers Highly		<u> </u>
Paid Employees, and Contractors	ees, i oundation wa	inagers, riiging	,	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
List all officers, directors, a disters, foundation managers and area		(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	to position	enter -0-)	compensation	allowances
	TRUSTEE		Ì	
8058 CHARLESTON HWY				•
WALTERBORO, SC 29488	0.00	0.	0.	0.
	TRUSTEE			
8058 CHARLESTON HWY			_	_
WALTERBORO, SC 29488	0.50	0.	0.	0.
ELEANOR H. BURKE	TRUSTEE			
107 LARUE PLACE NW				
ATLANTA, GA 30327	0.00	0.	0.	0.
RICHARD C. BURKE	TRUSTEE			
2444 STONE WATCH DRIVE				
CHARLESTON, SC 29455	0.00	0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."		
	(b) Title, and average		(d) Contributions to employee benefit plans and deferred	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	account, other allowances
NONE	and the production			
TAOTATE				
				<del></del>
	1			
			-	
	-			
	-			
		<u></u>	<b> </b>	
			<u> </u>	
Total number of other employees paid over \$50,000				0
			Form	990-PF (2015)

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Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "N	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		<u>▶</u> 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produce	information such as the d, etc.	Expenses
1 N/A		
2		
3		
4		
Port IV B Community of Discourse Policia d Investments		
Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on line	e 1 and 2	Amount
	s rand z.	Anoun
1 N/A		
2		
	10.30	
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	<b>•</b>	0.

4940(e) reduction of tax in those years.

For	m 990-PF (2015) THE SLEDGE FOUNDATION, INC.	<u> 58-1735461</u>	Page 8
P	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, see instruction	s.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a 95	3,612.
b	Average of monthly cash balances	16 1	1,149.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d 96	4,761.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d		4,761.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		<u>4,471.</u>
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 95	0,290.
6	Minimum investment return. Enter 5% of line 5	6 4	7,515 <u>.</u>
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1 4	7,515.
2a	Tax on investment income for 2015 from Part VI, line 5		
b	Income tax for 2015. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	339.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3 4	7,176.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5 4	7,176.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 4	7,176.
P	art XII Qualifying Distributions (see instructions)	-	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	_	
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26		2,254.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а		3a	
b	· · · · · · · · · · · · · · · · · · ·	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 5	2,254.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	339.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		1,915.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies for the section	

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2015 from Part XI, line 7 2 Undestributed moore, if any, as of the end of 2015 a Enter amount for 2014 only b Total for prior years:  2 Excess distributions carryover, if any, to 2015: a From 2010 b From 2011 c From 2012 d From 2014 f From 2013 e From 2014 f Total of lines 3a through e 4 Qualifying distributions for 2015 from Part XII, line 4: > \$ 52,254. a Applied to 2014, but not more in structions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions c Flores distributions c Flores distributions c Flores distributed amount a Remaining amount distributed out of corpus 5,078.  5 Excess distributions exprover explain (Inter the ret total of each column as indicated below: a Corpus Add lines 31, 4s, and 4e Subtract line 5 b Prior years' undistributed income for which a notice of deticency has been resided, or on which the escition 494(a) lax has been previously assessed  4 Subtract line 6b from line 6b. Taxable amount - see instructions c Undistributed income for 2014, Subtract line 4a from line 2a. Taxable amount - see instructions c Undistributed income for 2015, Subtract line 4a from line 2a. Taxable amount - see instructions c Undistributed income for 2015, Subtract line 4a from line 2a. Taxable amount - see instructions		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
Inte 7	1 Distributable amount for 2015 from Part XI,	·	·	,	
2 Unisativacidad notines, datiny, as of the end of 201b	· I				47,176.
\$ Comment of the Comm	2 Undistributed income, if any, as of the end of 2015				-
S Excess distributions carryover, if any, to 2015: a From 2010 b From 2011 c From 2012 c From 2013 c From 2013 e From 2013 e From 2014 8.29	a Enter amount for 2014 only			0.	
3 Excess distributions carryover, if any, to 2015: a From 2010 b From 2011 c From 2014					
a From 2010 b From 2012 c From 2012 d From 2013 e From 2014 e From 2014 e Roully my distributions for 2015 from Part XI, line 4: № \$ 52, 254 a Applied to 2014, but not more than line 2a b Applied to 10 distribution of or for or years (Election required - see instructions) c Treated as distributions out of copus (Election required - see instructions) d Applied to 2015 distributable amount e Remaining amount distributed out of copus (Election required - see instructions) d Applied to 2015 distributable amount e Remaining amount distributed out of copus of the mornin appears in client of 2015 of the client of 2015 of the mornin appears in client of 2015 of the mornin appears in client of 2015 of the mornin appears in client of 2015 of the client of 2015 of 2			0.		
From 2011   From 2013   R29	3 Excess distributions carryover, if any, to 2015:				
e From 2012 d From 2014 82.9. 1 Total of lines 3a through e 1 Coulallying distributions for 2015 from Part XII, line 4: ▶ \$ 52,254. 2 Applied to 2014, but not more than line 2a 2 D Appled to undistributed income of prior years (Election required - see instructions) (Election required - see	<b>a</b> From 2010				
d From 2013 e From 2014	<b>b</b> From 2011				
E From 2014	<b>c</b> From 2012				
1 Total of lines 3a through e 4 Qualifying distributions for 2015 from Part XII, Inc 4: № 5 52, 254.  a Appleed to 2014, but not more than line 2a b Appleed to understructed income of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) A Appleed to 2015 distributable amount e Remaning amount distributed out of corpus 5 5. Excess distributions carryower applied to 2015 first a mount appears in column (a) is easing amount must be attend in column (a) 15 16 Enter the net total of each column as indicated below:  4 Corpus Ada lines 34 c. and se Substract line 5 b Prior years' undistributed income. Subtract line 40 from line 2b  6 Enter the amount of prior years' undistributed income for which a notice of deficiently has been insued, or on which the section 494(2) lax has been previously assessed  3 Subtract line 65 from line 6b. Taxable amount - see instructions  □ Undistributed income for 2014. Subtract line 4 from line 2a. Taxable amount - see instructions  □ Undistributed income for 2015. Subtract lines 40 and 5 from line 1. Sh amount must be distributed in 2016  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section (70(b) (1)(F) or 4942(6)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2010 not applied on line 5 or line 7  9 Excess distributions carryover from 2010 not applied on line 5 or line 7  9 Excess distributions carryover to 2016. Subtract line 5 and 8 from line 6a  1 Analyses of line 9:  1 Excess from 2011  2 Excess from 2011  2 Excess from 2014  2 Excess from 2014  5 Excess from 2014  5 Excess from 2015  5 5 , 0.78.					
4 Qualifying distributions for 2015 from Part XII, line 4. ► S 52, 254. a Applied to 2014, but not more than line 2a	e From 2014 829.				
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b Applied to undistributed mome of prior years (Election required - see instructions) e	Part XII, line 4: ► \$ 52,254.				
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section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions)  8	corpus to satisfy requirements imposed by				
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e Excess from 2015 5 , 078 .					
e Excess from 2015 5 , 078 .	<b>d</b> Excess from 2014 829.				
			<del>_</del>		

	DGE FOUNDAT				'35461 Page 10
Part XIV Private Operating Fo			A, question 9)	N/A	
1 a If the foundation has received a ruling or	determination letter that	it is a private operating			
foundation, and the ruling is effective for			▶		
<b>b</b> Check box to indicate whether the found	ation is a private operatir	ig foundation described i	n section	4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
investment return from Part X for			•		
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,				-	
line 4 for each year listed					
d Amounts included in line 2c not			-	<del>-</del> -	
-					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly		•			
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					<del>                                     </del>
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets		_			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross	'				
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income			<u></u>		
Part XV   Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or m	ore in assets
at any time during t	he year-see instr	ructions.)			
1 Information Regarding Foundation	n Managers:		-		
a List any managers of the foundation wh		than 2% of the total cont	ributions received by the	foundation before the clo	se of any tax
year (but only if they have contributed in					,
NONE	, ,				
b List any managers of the foundation wh	a sun 100/ or more of th	a atack of a paragration /	or an aqually large porty	on of the ownership of a r	partnarchin or
other entity) of which the foundation has			or an equally large portion	on or the ownership or a p	Darthership of
- •	ya 1070 or groator interest				
NONE					<del> </del>
2 Information Regarding Contributi					
Check here <b>X</b> if the foundation of the foundation makes gifts, grants, etc.					
	<del></del>				u u.
a The name, address, and telephone num	ber or e-mail address of t	the person to whom appli	cations should be addres	ssed:	
<b>b</b> The form in which applications should b	e submitted and informa	tion and materials they sh	nould include:		
c Any submission deadlines:		····		<del></del>	
	<u>.</u>				
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields,	kinds of institutions, or	other factors:	

523601 11-24-15

Form 990-PF (2015) THE SLEDGE FOUNDATION, INC.

Part XV | Supplementary Information (continued)

3 Grants and Contributions Paid During the		Payment		
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	100,510		
a . a.e daming the year		]		
ATLANTA HISTORY CENTER		501(C)3	UNRESTRICTED	
130 WEST PACES FERRY ROAD NW ATLANTA, GA 30305				125
ATLANIA, GA 30305		-		123
CASHIERS HIGHLANDS HUMANE SOCIETY		501(C)3	UNRESTRICTED	
200 GABLE ST CASHIERS, NC 28717				250
CHARLIAM TIALL COURSE		501(C)3	UNRESTRICTED	
CHATHAM HALL SCHOOL 800 CHATHAM HALL CIR		501(0)3	UNRESTRICTED	
CHATHAM, VA 24531				1,500
COLLEGE OF CHARLESTON		501(C)3	UNRESTRICTED	
66 GEORGE STREET		501(0/5	DARESTRICTED	
CHARLESTON, SC 29424				2,000
COLLETON COUNTY HISTORICAL SOCIETY		501(C)3	UNRESTRICTED	
205 CHURCH STREET				
WALTERBORO SC 29488				1,000
	NTINUATION SHEE	<u> </u>	<u>▶ 3a</u>	22,180
<b>b</b> Approved for future payment				
NONE				
<del></del>				
Total			<b>▶</b> 3b	0

Part XVI-A	Analysis	of Income	-Producing	<b>Activities</b>
------------	----------	-----------	------------	-------------------

		d business income	(C) Exclu-	ed by section 512, 513, or 514	(e)
Drogram convoc rovenue	Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
Program service revenue:	Code		+		
<del></del>					
			<b>-</b>		
					<u>-</u>
Fees and contracts from government agencies		-			
lembership dues and assessments					<del></del>
iterest on savings and temporary cash		.,			
vestments					
ividends and interest from securities		·	14	29,983.	
et rental income or (loss) from real estate:					
Debt-financed property					
Not debt-financed property					
et rental income or (loss) from personal					
roperty					
ther investment income					
ain or (loss) from sales of assets other					
nan inventory			18	3,934.	
et income or (loss) from special events					
ross profit or (loss) from sales of inventory					
ther revenue:					
	_		$\perp$		
			+		
	_				<u></u>
	_		<del></del>		
	_		+	22 017	
Subtotal. Add columns (b), (d), and (e)		0	•	33,917.	22 01
				13	33,91
otal. Add line 12, columns (b), (d), and (e)					
worksheet in line 13 instructions to verify calculations				<del></del>	
worksheet in line 13 instructions to verify calculations		omplishment of E	Exempt	Purposes	
worksheet in line 13 instructions to verify calculations  Int XVI-B Relationship of Activitie  e No.   Explain below how each activity for which i	s to the Acco	n column (e) of Part XVI			plishment of
worksheet in line 13 instructions to verify calculations  Relationship of Activitie  e No.	s to the Acco	n column (e) of Part XVI			plishment of
worksheet in line 13 instructions to verify calculations  In XVI-B  Relationship of Activitie  Book No. Explain below how each activity for which in the control of the con	s to the Acco	n column (e) of Part XVI			plishment of
rt XVI-B Relationship of Activitie  e No. Explain below how each activity for which in the foundation's exempt purposes (other the	s to the Acco	n column (e) of Part XVI			plishment of
rt XVI-B Relationship of Activitie  No. Explain below how each activity for which in the foundation's exempt purposes (other the	s to the Acco	n column (e) of Part XVI			plishment of
rt XVI-B Relationship of Activitie  No. Explain below how each activity for which in the foundation's exempt purposes (other the	s to the Acco	n column (e) of Part XVI			plishment of
rt XVI-B Relationship of Activitie  No. Explain below how each activity for which in the foundation's exempt purposes (other the	s to the Acco	n column (e) of Part XVI			plishment of
rt XVI-B Relationship of Activitie  No. Explain below how each activity for which in the foundation's exempt purposes (other the	s to the Acco	n column (e) of Part XVI			plishment of
rt XVI-B Relationship of Activitie  No. Explain below how each activity for which in the foundation's exempt purposes (other the	s to the Acco	n column (e) of Part XVI			plishment of
rt XVI-B Relationship of Activitie  No. Explain below how each activity for which in the foundation's exempt purposes (other the	s to the Acco	n column (e) of Part XVI			plishment of
rt XVI-B Relationship of Activitie  No. Explain below how each activity for which in the foundation's exempt purposes (other the	s to the Acco	n column (e) of Part XVI			plishment of
rt XVI-B Relationship of Activitie  No. Explain below how each activity for which in the foundation's exempt purposes (other the	s to the Acco	n column (e) of Part XVI			plishment of
rt XVI-B Relationship of Activitie  No. Explain below how each activity for which in the foundation's exempt purposes (other the	s to the Acco	n column (e) of Part XVI			plishment of
rt XVI-B Relationship of Activitie  No. Explain below how each activity for which in the foundation's exempt purposes (other the	s to the Acco	n column (e) of Part XVI			plishment of
rt XVI-B Relationship of Activitie  No. Explain below how each activity for which in the foundation's exempt purposes (other the	s to the Acco	n column (e) of Part XVI			plishment of
rt XVI-B Relationship of Activitie  e No. Explain below how each activity for which in the foundation's exempt purposes (other the	s to the Acco	n column (e) of Part XVI			plishment of
rt XVI-B Relationship of Activitie  No. Explain below how each activity for which in the foundation's exempt purposes (other the	s to the Acco	n column (e) of Part XVI			plishment of
rt XVI-B Relationship of Activitie  No. Explain below how each activity for which in the foundation's exempt purposes (other the	s to the Acco	n column (e) of Part XVI			plishment of
worksheet in line 13 instructions to verify calculations  THE XVI-B Relationship of Activitie  Relationship of Activitie  Explain below how each activity for which in the foundation's exempt purposes (other the	s to the Acco	n column (e) of Part XVI			plishment of

Form 990-PF (201	15) <b>T</b>	HE	SLEDGE	FOUNDATION,	INC.	58-1735461
Part XVII						d Relationships With Noncharitable
	Exempt	Org	anizations			

		rectly engage in any of the follow				es No
		(3) organizations) or in section 5		zations?		
		ation to a noncharitable exempt o	organization of.		10/11	v
(1)					1a(1) 1a(2)	$\frac{x}{x}$
	Other assets r transactions:				14(2)	- <del></del>
		ble evenut ergenization			1b(1)	x_
٠,,	Sales of assets to a noncharital	incharitable exempt organization			1b(1)	<u> </u>
٠,,	Purchases of assets from a nor Rental of facilities, equipment, (	· -			1b(2)	X
٠,	Reimbursement arrangements				1b(4)	X
	Loans or loan guarantees				1b(5)	X
	· · · · · · · · · · · · · · · · · · ·	embership or fundraising solicitat	none		1b(6)	X
٠,,		ailing lists, other assets, or paid e			10	X
	•	- · ·		ays show the fair market value of the goods,		
				in any transaction or sharing arrangement,		',
		other assets, or services received		any management or entanny arrangement,		
a) Line no	(b) Amount involved	(c) Name of noncharitab		(d) Description of transfers, transactions, and	d sharing arrang	gements
-,	(2)	N/A				
	<u> </u>	11/11				
	<u> </u>					
	-					
				· ·		
<del></del>	<del> </del>					
·						
		· · · · · · · · · · · · · · · · · · ·				
		<del></del>				
		<del></del>	·· <u>·</u>	-		
			<u></u>			
		"				
			<del></del>			
2a Isth	e foundation directly or indirect	tly affiliated with, or related to, or	ne or more tax-exempt organiza	ations described		
		er than section 501(c)(3)) or in se		[	Yes	X No
	es," complete the following sch				<del></del> -	
<u>,, ,, ,, , , , , , , , , , , , , , , ,</u>	(a) Name of org		(b) Type of organization	(c) Description of relation	ship	
	N/A_	·				
					-	
	<del>.</del>					
		***		-		
	Under penalties of perjury, I declare	that I have examined this return, include	ding accompanying schedules and si	tatements, and to the best of my knowledge		
Sign	and belief, it is true, correct, and con	mplete Declaration of preparer other th	han taxpayer) is based on all informa	tion of which preparer has any knowledge	lay the IRS disc sturn with the pi	reparer
Here	11 111		15/13/16	TRUSTEE	hown below (se X Yes	No No
- 1	Signature of officer or trustee		Date	Title		
	Print/Type preparer's na			Date , Check If PTIN		
	Transcripto propuror 3 no		10/1 1	self- employed		
Paid	C.BRADFORD	LACKSON //	4 Hale UM	[ YED   ]	01051	80
Prepa		VIGAN & ASSOCIA	THE P C	Firm's EIN ► 58-1		
Use O	1 11 11 11 11 11 11 11 11 11 11 11 11 1	ITGAN & ASSUCTA	4-6/ F. C.	rimisein P 38-1	.304/2	т
USE U		A CORDON ATTENT	<del>                                      </del>			
		4 GORDON AVENU			126 02	20
	TH	HOMASVILLE, GA	31/92	Phone no. 229 – 2		
					Form <b>990-</b>	<b>PF</b> (2015)

3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
COLLETON MUSEUM		501(C)3	UNRESTRICTED	
194 HAMPTON STREET			1	!
VALTERBORO, SC 29488				25
		501 (5) 3		
COLLETON PREPATORY ACADEMY		501(C)3	UNRESTRICTED	
L65 STATE ROAD S-15-130 WALTERBORO, SC 29488			_	1,50
HIGHLANDS CASHIERS HOSPITAL FDN		501(C)3	UNRESTRICTED	
90 HOSPITAL DRIVE				1,00
ONGLEAF ALLIANCE		501(C)3	UNRESTRICTED	
2130 DIXON CENTER RD.				
ANDALUSIA, AL 36420				50
LOWCOUNTRY OPEN LAND TRUST		501(C)3	UNRESTRICTED	
30 ALEXANDER STREET				
CHARLESTON, SC 29403		1		1,00
MERRIE WOODE FOUNDATION		501(C)3	UNRESTRICTED	
100 MERRIE WOODE ROAD SAPHIRE, NC 28774				20
AUSCULAR DYSTROPHY ASSN		501(C)3	UNRESTRICTED	
2306 W MEADOWVIEW ROAD				
GREENSBORO, NC 27407				55
NCCDA		501(C)3	UNRESTRICTED	
NSCDA 2715 QUE STREET, NW		701(0/3		
WASHINGTON, DC 20007			-	10
ODK FOUNDATION-OMICRON DELTA KAPPA		501(C)3	UNRESTRICTED	
224 MCLAUGHLIN STREET				
LEXINGTON, VA 24450				20
R E LEE MEMORIAL ASSOC		501(C)3	UNRESTRICTED	
STRATFORD HALL		1		
MONTROSS, VA 22520				50
Total from continuation sheets				17,3

THE SLEDGE FOUNDATION, INC.

Part XV Supplementary Information

Part XV Supplementary Information 3 Grants and Contributions Paid During the Y				l ·
	If recipient is an individual,	<del></del>	1	<u> </u>
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
name and address (name of business)	or substantial contributor	recipient		
SCWA - SOUTH CAROLINA WATERFOWL		501(C)3	UNRESTRICTED	
ASSOCIATION				
9833 OLD RIVER ROAD				
PINEWOOD, SC 29125				300.
SOUTH CAROLINA POLICY COUNCIL		501(C)3	UNRESTRICTED	
1323 PENDLETON STREET				350
COLUMBIA, SC 29201				350.
SOUTHEASTERN LEGAL FOUNDATION		501(C)3	UNRESTRICTED	
810 SATURN STREET JUPITER, FL 33477				1,000.
OUTTER, TH 33477				2,000.
SWEET BRIAR COLLEGE		501(C)3	UNRESTRICTED	
ELIJAH ROAD		501(0/3	DARESTRICIES	
SWEET BRIAR VA 24595				1,000.
TALL TIMBERS RESEARCH		501(C)3	UNRESTRICTED	
13093 HENRY BEADEL DRIVE				
TALLAHASSEE, FL 32312	, <u>-</u>			1,000.
THE BASCOM A CENTER FOR THE VISUAL		501(C)3	UNRESTRICTED	
ARTS				
P.O. BOX 766				
HIGHLANDS, NC 28741				100.
THE SOCIETY OF CINCINNATI		501(C)3	UNRESTRICTED	
2118 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20008				500.
WASHINGTON, DC 20000				300.
		E01/G)3	UNRESTRICTED	
THE TRUST FOR PUBLIC LAND 101 MONTGOMERY STREET, SUITE 900		501(C)3	DIRESTRICTED	
SAN FRANCISCO CA 94104				100,
VIRGINIA MUSEUM OF TRANSPORTATION		501(C)3	UNRESTRICTED	
303 NORFOLK AVE SW				
ROANOKE, VA 24016				750.
WOODBERRY FOREST SCHOOL		501(C)3	UNRESTRICTED	
898 WOODBERRY FOREST ROAD				1 500
WOODBERRY FOREST, VA 22989  Total from continuation sheets		<del></del>	<u>, l</u>	1,500.

THE SLEDGE FOUNDATION, INC.

Part XV Supplementary Information

Part XV Supplementary Information	on	- <u>-</u>		
3 Grants and Contributions Paid During the		·	····	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		<u>-</u> .
COLLETON COUNTY ANIMAL SHELTER		501(C)3	UNRESTRICTED	
33 POOR FARM ROAD				500
WALTERBORO, SC 29488	<del></del>			500.
THE THOMASVILLE ANTIQUES SHOW		501(C)3	UNRESTRICTED	
FOUNDATION				
135 N BROAD ST				F00
THOMASVILLE, GA 31792			-	500.
COASTAL COMMUNITY FOUNDAT		501(C)3	UNRESTRICTED	
635 RUTLEDGE AVE STE 201 CHARLESTON, SC 29403		-		1,000.
CHARDESTON, SC 25403				1,000.
		1		
OGLETHORPE UNIVERSITY		501(C)3	UNRESTRICTED	
4484 PEACHTREE RD NE ATLANTA GA 30319				1,000.
		501/0\2		
UNIVERSITY OF VIRGINIA PO BOX 800170		501(C)3	UNRESTRICTED	
CHARLOTTESVILLE, VA 22908				250.
THE AMERICAN CIVIL WAR MUSEUM		501(C)3	UNRESTRICTED	
500 TREDEGAR STREET				
RICHMOND, VA 23219				500.
PALMETTO TRUST COLLECTION C		501(C)3	UNRESTRICTED	
117 GRACE STREET				
PROSPERITY, SC 29127				1,000.
GRAYTON HALL PERSERVATION TRUST		501(C)3	UNRESTRICTED	
3380 ASHLEY RIVER RD				100.
CHARLESTON, SC 29414				100.
THE GEORGIA TRUST		501(C)3	UNRESTRICTED	
1516 PEACHTREE STREET NW ATLANTA, GA 30309				55.
Total from continuation sheets				<u> </u>

FORM 990-PF	DIVIDENDS	S AND INTER	EST FROM SECUR	ITIES ST	PATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	(A) REVENUE S PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CREDIT SUISSE	29,983.	,	29,983.	29,983.	
TO PART I, LINE 4 =	29,983.	,	29,983.	29,983.	
FORM 990-PF		ACCOUNTI	NG FEES	rs	PATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LANIGAN & ASSOCIATES	, P.C.	2,100.	0.		0.
TO FORM 990-PF, PG 1	, LN 16B	2,100.	0.		0.
FORM 990-PF		TAX	ES	Sī	PATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX		327.	0.		0.
TO FORM 990-PF, PG 1	, LN 18 =	327.	0.		0.
FORM 990-PF		OTHER E	XPENSES	SI	PATEMENT 4
		(A) EXPENSES	(B) NET INVEST-	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DESCRIPTION		PER BOOKS	MENT INCOME	NEI INCOME	CACOANO
DESCRIPTION  INVESTMENT FEES	-	PER BOOKS	25.	MEI INCOME	0.

FORM 990-PF CORPORATE STOCK		STATEMENT 5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VARIOUS STOCKS	119,315.	942,278.
TOTAL TO FORM 990-PF, PART II, LINE 10B	119,315.	942,278.

## FORM 990-PF

## **Tax Return Carryovers to 2016**

NAME: THE	SLEDGE FOUNDATION, INC.		ID Number: 58-173546		
Disallowing Form	Description	Originating Form	Entity/ Activity	St/ City	Amount
990-PF	EXCESS DISTRIBUTIONS	990-PF			5,907.
·					
<u></u>					