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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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2015

Open to Public Inspection

For calendar year 2015 or tax year beginning 2015 , and ending 20					
Name of foundation FIRST CITIZENS FOUNDATION, INC. - COMBINED C/O FIRST CITIZENS BANK RBW-690011002		A Employer identification number 57-1108547			
Number and street (or P O box number if mail is not delivered to street address) PO BOX 29522		B Telephone number (see instructions) 919-716-2015			
City or town, state or province, country, and ZIP or foreign postal code RALEIGH, NC 27626		C If exemption application is pending, check here. ► <input type="checkbox"/>			
G Check all that apply.		Initial return Final return X Address change			
		Initial return of a former public charity Amended return Name change			
H Check type of organization		<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► S 12,157,411.		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis)			
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc received (attach schedule)				
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments	488	488		STMT 1
	4 Dividends and interest from securities	731,028	731,526		STMT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-509,395			
	b Gross sales price for all assets on line 6a	1,738,963			
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	1,891			STMT 3	
12 Total. Add lines 1 through 11	224,012	732,014			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	19,151	19,151		
	17 Interest	19,151	19,151		
	18 Taxes (attach schedule) (see instructions)	15,687	237		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses	34,838	19,388		
Add lines 13 through 23	34,838	19,388			
25 Contributions, gifts, grants paid	394,666			394,666	
26 Total expenses and disbursements Add lines 24 and 25	429,504	19,388		394,666	
27 Subtract line 26 from line 12	-205,492				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		712,626			
c Adjusted net income (if negative, enter -0-)					

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Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	1,115,231.	803,631.	803,631
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ►			
		Less allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments- U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments- land, buildings, and equipment basis ►			
		Less accumulated depreciation ► (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)	STMT 6.	10,520,142.	10,634,802
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation ► (attach schedule)			
	15	Other assets (describe ► ACCRUED INTEREST INCOME)		113,865.	110,172.
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		11,749,238.	11,548,605
					12,157,411
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ► ACCRUED INCOME TAX PAYABLE)		1,728.	2,403
				1,728.	2,403
	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► <input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds		11,555,809.	11,751,694
	28	Paid-in or capital surplus, or land, bldg , and equipment fund		191,701.	-205,492
	29	Retained earnings, accumulated income, endowment, or other funds		11,747,510.	11,546,202
	30	Total net assets or fund balances (see instructions)		11,749,238.	11,548,605
	31	Total liabilities and net assets/fund balances (see instructions)			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return).	1	11,747,510.
2	Enter amount from Part I, line 27a	2	-205,492.
3	Other increases not included in line 2 (itemize) ► LORILLORD MERGER - ADJUSTMENT TO BASIS	3	5,001.
4	Add lines 1, 2, and 3	4	11,547,019.
5	Decreases not included in line 2 (itemize) ► SEE STATEMENT 12	5	817.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	11,546,202.

Form 990-PF (2015)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 1,738,963.		2,248,358.	-509,395		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					-509,395
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2		-509,395.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	536,334.	11,820,925.	0.045372
2013	473,666.	11,338,532.	0.041775
2012	513,495.	10,361,629.	0.049557
2011	661,801.	10,827,527.	0.061122
2010	624,499.	10,544,900.	0.059223
2 Total of line 1, column (d)			2 0.257049
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.051410
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			4 12,026,987.
5 Multiply line 4 by line 3			5 618,307.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 7,126.
7 Add lines 5 and 6			7 625,433.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 394,666.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)		
1a Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)	1	14,253.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b		
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3 Add lines 1 and 2	3	14,253.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	14,253.
6 Credits/Payments.		
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	11,850.
b Exempt foreign organizations - tax withheld at source	6b	NONE
c Tax paid with application for extension of time to file (Form 8868)	6c	6,100.
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d	7	17,950.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	73.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed ►	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►	10	3,624.
11 Enter the amount of line 10 to be Credited to 2016 estimated tax ►	11	

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8b	X	
9		X
10		X

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

If "Yes," attach a detailed description of the activities

If "Yes," attach a conformed copy of the changes

If "Yes," attach the statement required by General Instruction T

• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

If "Yes," complete Part II, col. (c), and Part XV

SC

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV

If "Yes," attach a schedule listing their names and addresses

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<input type="checkbox"/> 12	<input checked="" type="checkbox"/> X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	<input type="checkbox"/> 13	<input checked="" type="checkbox"/> X
N/A			
14	The books are in care of ► SEE STATEMENT 13	Telephone no. ►	
Located at ►		ZIP+4 ►	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ►	<input type="checkbox"/> 15	<input type="checkbox"/>
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	<input type="checkbox"/> 16	<input checked="" type="checkbox"/> X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
1a	During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
1b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ►		
1c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		<input checked="" type="checkbox"/> X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
2a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ►			
2b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		
3a	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3b	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
4a	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)		
4b	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?						
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?					<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?					<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).					<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?					<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?					5b
Organizations relying on a current notice regarding disaster assistance check here ►						
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d)						
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?					6b
If "Yes" to 6b, file Form 8870						
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?					7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRANK B HOLDING, Jr 1230 MAIN STREET, COLUMBIA, SC 29201	CHAIRMAN 1	-0-	-0-	-0-
HOPE H BRYANT 1230 MAIN STREET, COLUMBIA, SC 29201	DIRECTOR 1	-0-	-0-	-0-
PETER M BRISTOW 1230 MAIN STREET, COLUMBIA, SC 29201	DIRECTOR 1	-0-	-0-	-0-
CRAIG L NIX 1230 MAIN STREET, COLUMBIA, SC 29201	TREASURER 1	-0-	-0-	-0-
2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE
Total number of other employees paid over \$50,000 ►				NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services ►		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	
a Average monthly fair market value of securities	1a 10,412,622.
b Average of monthly cash balances	1b 1,675,179.
c Fair market value of all other assets (see instructions)	1c 122,338.
d Total (add lines 1a, b, and c)	1d 12,210,139.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e
2 Acquisition indebtedness applicable to line 1 assets	2 NONE
3 Subtract line 2 from line 1d	3 12,210,139.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 183,152.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5 12,026,987.
6 Minimum investment return. Enter 5% of line 5	6 601,349.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

1 Minimum investment return from Part X, line 6	1 601,349.
2a Tax on investment income for 2015 from Part VI, line 5	2a 14,253.
b Income tax for 2015. (This does not include the tax from Part VI.)	2b
c Add lines 2a and 2b	2c 14,253.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3 587,096.
4 Recoveries of amounts treated as qualifying distributions	4 NONE
5 Add lines 3 and 4	5 587,096.
6 Deduction from distributable amount (see instructions)	6 NONE
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7 587,096.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.	
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 394,666.
b Program-related investments - total from Part IX-B	1b
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2 NONE
3 Amounts set aside for specific charitable projects that satisfy the.	
a Suitability test (prior IRS approval required)	3a NONE
b Cash distribution test (attach the required schedule)	3b NONE
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 394,666.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5 N/A
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6 394,666.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				587,096.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			NONE	
b Total for prior years 20 ____,20 ____		NONE		
3 Excess distributions carryover, if any, to 2015				
a From 2010	126,527.			
b From 2011	149,578.			
c From 2012	15,475.			
d From 2013	NONE			
e From 2014	NONE			
f Total of lines 3a through e	291,580.			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$	394,666.			
a Applied to 2014, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2015 distributable amount				394,666
e Remaining amount distributed out of corpus.	NONE			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	192,430.			192,430
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	99,150.			
b Prior years' undistributed income. Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions			NONE	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)		NONE		
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	99,150.			
10 Analysis of line 9.				
a Excess from 2011	83,675.			
b Excess from 2012	15,475.			
c Excess from 2013	NONE			
d Excess from 2014	NONE			
e Excess from 2015	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Prior 3 years				(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a						
c Qualifying distributions from Part XII line 4 for each year listed						
d Amounts included in line 2c not used directly for active conduct of exempt activities						
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c						
3 Complete 3a b, or c for the alternative test relied upon						
a Assets' alternative test - enter						
(1) Value of all assets						
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)						
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c "Support" alternative test - enter						
(1) Total support other than gross investment income (interest, dividends rents payments on securities loans (section 512(a)(5)), or royalties)						
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)						
(3) Largest amount of support from an exempt organization						
(4) Gross investment income						

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SEE STATEMENT 15

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines.

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED STATEMENT FOR LINE 2

Part XV *Supplementary Information (continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 29				394,666.
Total			► 3a	394,666.
b Approved for future payment				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	
1 Program service revenue:				
a				
b				
c				
d				
e				
f				
g Fees and contracts from government agencies				
2 Membership dues and assessments		14	488.	
3 Interest on savings and temporary cash investments		14	731,028.	
4 Dividends and interest from securities				
5 Net rental income or (loss) from real estate				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal property		14	1,891.	
7 Other investment income		18	-509,395.	
8 Gain or (loss) from sales of assets other than inventory				
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue a				
b				
c				
d				
e				
12 Subtotal Add columns (b), (d), and (e)			224,012.	
13 Total. Add line 12, columns (b), (d), and (e)		13		224,012
(See worksheet in line 13 instructions to verify calculations.)				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	<p style="text-align: center;">NOT APPLICABLE</p>

Part XVII. Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1)	Cash	1a(1)	X
(2)	Other assets	1a(2)	X
b	Other transactions:		
(1)	Sales of assets to a noncharitable exempt organization	1b(1)	X
(2)	Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3)	Rental of facilities, equipment, or other assets	1b(3)	X
(4)	Reimbursement arrangements	1b(4)	X
(5)	Loans or loan guarantees	1b(5)	X
(6)	Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Sign
Here

7/29/16

► Director

May the IRS discuss this return with the preparer shown below
(see instructions) Yes No

Paid Preparer Use Only	Print/Type preparer's name CAROLYN T. RONEY	Preparer's signature <i>Carolyn T. Roney</i>	Date 07/20/2016	Check <input type="checkbox"/> if self-employed	PTIN P00960461
	Firm's name ► ERNST & YOUNG U.S. LLP	Firm's EIN ► 34-6565596			
	Firm's address ► 2100 EAST CARY STREET, SUITE 201 RICHMOND, VA 23223-7078	Phone no 804-344-4557			

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INTEREST ON SAVINGS AND TEMPORARY CASH I	488.	488.
TOTAL	488.	488.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDENDS AND INTEREST FROM SECURITIES	731,028.	731,526.
TOTAL	731,028.	731,526.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS
RETURN OF CAPITAL	1,529.
OTHER MISC INCOME	362.
TOTALS	1,891.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT MGMT FEES-SUBJECT T	19,151.	19,151.
TOTALS	19,151.	19,151.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	32.	32.
FEDERAL TAX PAYMENT - PRIOR YE	8,000.	
FEDERAL ESTIMATES - INCOME	7,450.	
FOREIGN TAXES ON QUALIFIED FOR	205.	205.
TOTALS	15,687.	237.

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE FMV	ENDING FMV
ACE LIMITED	C	8,618.	9,348.
LYONDELLBASELL INDUSTRIES NV	C	12,290.	11,210.
AT&T INC	C	12,207.	12,181..
ABBVIE INC	C	9,274.	8,294..
AETNA INC	C	12,045.	11,461..
ALPHABET INC CL A	C	22,124.	24,118..
AMAZON INC	C	6,703.	6,759..
AMERICAN INTL GROUP INC	C	4,935.	5,020..
AMERISERVE FINL CAP TR I	C	56,221.	79,171..
AMGEN INC	C	15,885.	16,395..
ANHEUSER-0BUSCH COS LLC 6.75%	C	204,142.	253,344..
ANTHEM INC	C	13,041.	11,852..
APPLE INC	C	43,690.	36,841..
ASSURANT INC	C	9,876.	11,115..
AVERY DENNISON CORP	C	7,685.	7,833..
BB&T CORP	C	501,647.	522,184..
BANK OF AMERICA CORP	C	13,664.	12,841..
BANK OF AMERICA CORP PFD	C	396,579.	802,800..
BECTON DICKINSON AND CO 3.734%	C	99,387.	100,853..
BED BATH & BEYOND	C	3,633.	2,509..
BOEING CO 4.875% 2/15/20	C	111,348.	111,372..
THE BOEING CO	C	9,924.	10,121..
BURLINGTON NORTH SANTE FE 3.05	C	100,300.	99,912..
CVS HEALTH CORP 3.5% 7/20/22	C	100,985.	101,756..
CVS HEALTH CORP	C	9,666.	9,484..
CARDINAL HEALTH INC	C	12,798.	13,123..
CARNIVAL CORP	C	8,476.	9,044..
CAROLINA FINANCIAL CORP 3.75 1	C	160,555.	147,188..
CAROLINA FIRST MORTGAGE LOAN	C	1,080,564.	1,375,000..

FIRST CITIZENS FOUNDATION, INC. - COMBINED

57-1108547

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST / FMV C OR F	ENDING BOOK VALUE FMV	ENDING BOOK VALUE FMV
CHEVRON CORP	C	6,665.	6,027.
CISCO SYSTEM INC	C	20,104.	19,334.
CITIGROUP INC 3.953% 6/15/16	C	101,319.	101,386.
CITIGROUP INC	C	12,974.	11,592.
COCA-COLA ENTERPRISES OMC	C	5,901.	6,352.
COLUMBIA SMALL CAP INDEX FD -Z	C	103,384.	100,788.
COMCAST CORP CLASS A	C	8,966.	8,521.
COMPUTER SCIENCES CORP	C	7,177.	6,275.
CORNING INC	C	10,517.	9,579.
COSTCO WHSL CORP NEW	C	9,381.	10,498.
CREDIT SUISSE USA INC	C	100,796.	100,682.
DAIMLER FINANCE NA LLC 3% 3/28	C	100,532.	100,402.
DARDEN RESTAURANTS INC	C	7,554.	8,082.
DEERE & CO	C	108,254.	107,942.
DELTA AIRLINES INC COM	C	6,553.	7,401.
DISCOVER FINANCIAL SERVICES	C	6,069.	5,630.
DOW CHEMICAL CO	C	6,365.	6,332.
DR. PEPPER SNAPPLE GROUP INC	C	9,601.	11,743.
DUKE ENERGY CORP 3.55% 9/15/21	C	103,457.	102,125.
ERAC USA FINANCE LLC 3.85% 11/	C	100,778.	100,038.
EDWARDS LIFESCIENCES CORP	C	5,402.	6,160.
ELECTRONIC ARTS INC	C	9,081.	8,453.
ENCANA CORP 3.9% 11/15/21	C	102,785.	82,542.
EXPEDIA INC	C	9,914.	10,938.
EXXON MOBIL CORP	C	14,667.	13,641.
FACEBOOK INC	C	9,909.	10,571.
FORD MOTOR CO	C	6,303.	6,073.
GENERAL DYNAMICS CORP	C	12,046.	11,813.
GENERAL ELEC CO	C	8,069	8,940.

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST / FMV C OR F	ENDING BOOK VALUE FMV	ENDING FMV
GILEAD SCIENCES INC	C	19,015.	17,202.
GOLDMAN SACHS GROUP INC	C	10,507.	9,192.
HCA HOLDINGS INC	C	8,057.	6,357.
HARTFORD FINL SVCS GROUP INC	C	11,477.	11,517.
THE HOME DEPOT INC	C	17,140.	19,705.
INTEL CORP	C	15,765.	16,502.
IBM	C	7,504.	6,606.
INTL PAPER CO 4.75% 2/15/22	C	107,964.	106,801.
INTERPUBLIC GROUP COS INC	C	6,664.	7,403.
JP MORGAN CHASE & CO	C	20,257.	19,809.
JOHNSON & JOHNSON	C	15,195.	15,716.
KEYCORP OHIO	C	11,921.	10,855.
KOHL'S CORP	C	8,115.	6,859.
THE KROGER CO	C	9,548.	11,001.
LYB INTL FINANCE BV 4% 7/15/23	C	101,655.	99,687.
LEAR CORP	C	9,680.	10,072.
ELI LILLY & CO	C	4,922.	5,308.
LOWE'S CO	C	12,689.	13,611.
M & T BANK CORP PFD MTB P	C	368,854.	400,125.
M & T BANK CORP PFD MTB PC	C	100,083.	107,250.
MARATHON PETROLEUM CORP	C	9,466.	9,487.
MCKESSON CORP	C	6,345.	5,720.
MICROSOFT CORP	C	29,013.	32,622.
MORGAN STANLEY 5.45% 1/9/17	C	104,029.	103,805.
MORGAN STANLEY	C	9,553.	7,984.
NASDAQ INC	C	7,553.	8,260.
NISOURCE INC	C	5,621.	5,716.
NORTH STATE TELECOMMUNICATION	C	249,000.	132,000.
NORTHROP GRUMMAN CORP	C	11,359.	13,028.

FIRST CITIZENS FOUNDATION, INC. - COMBINED

57-1108547

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	BOOK VALUE	ENDING FMV	ENDING FMV
OPPENHEIMER INTL GROWTH FD - Y	C	153,900.	147,409.	
PNC FINANCIAL SERVICES GROUP	C	9,857.	9,817.	
PEPSICO INC 4.5% 1/15/20	C	108,576.	108,609.	
PFIZER INC	C	23,050.	21,886.	
PIMCO STOCKSPLUS INTL (USD-HED	C	162,500.	143,968.	
PUBLIC SERVICE ENTERPRISE GROU	C	3,664.	3,521.	
RED HAT INC	C	8,541.	9,275.	
REG DIVERSIFIED FUNDING 9.25%	C	38,308.	17,481.	
REGIONS FINANCIAL CORP	C	6,643.	6,355.	
REYNOLDS AMERICAN INC	C	5,141.	6,092.	
ROYAL DUTCH SHELL PLC	C	3,664.	2,885.	
SPDR S&P 500 ETF TRUST	C	61,156.	59,734.	
SCANA CORP NEW 4.125% 2/1/22	C	769,285.	734,768.	
SHELL INTL FINANCE 4.3% 9/22/1	C	107,896.	106,580.	
SOUTHWEST AIRLINES	C	6,128.	6,588.	
SUNTRUST BANKS	C	10,524.	10,710.	
SYNOVUS FINANCIAL CORP 5.125%	C	711,895.	743,125.	
SYNOVUS FINANCIAL CORP	C	259,784.	279,134.	
TARGET CORP 5.375% 5/1/17	C	105,725.	105,571.	
TARGET CORP	C	13,994.	12,852.	
TESORO CORP	C	7,842.	9,273.	
TEVA PHARMACEUTICAL INDs LTD	C	7,623.	8,205.	
TRAVELERS COMPANIES INC	C	11,986.	12,979.	
21ST CENTURY FOX AMERICA 4% 10	C	103,879.	103,291.	
UNITED COMM BANK BLAIRSVILLE 9	C	525,135.	479,095.	
UNITED CONTINENTAL HOLDINGS	C	5,866.	5,558.	
US BANCORP 2.2% 11/15/16	C	101,124.	100,964.	
UNITEDHEALTH GROUP INC	C	14,544.	14,705.	
VALERO ENERGY CORP	C	10,776.	12,162.	

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	BOOK VALUE	ENDING FMV
VANGUARD STRATEGIC EQUITY FD	C	123,387.	104,058.
VERIZON COMMUNICATIONS 3.65% 9	C	104,362.	104,569.
VERIZON COMMUNICATIONS	C	10,460.	10,307.
WSFS FINANCIAL CORP	C	250,000.	267,500.
WACHOVIA CAP TRUST III 2/1/56	C	499,713.	481,625.
WELLS FARGO & CO	C	16,849.	16,199.
WELLS FARCO & CO	C	200,427.	222,450.
WESTERN UNION CO	C	12,955.	11,677.
WYNDHAM WORLDWIDE CORP	C	7,928.	6,902.
ZIONS BANCORPORATION 11/15/23	C	207,067.	202,540.
CNB INVESTMENT TRUST II CT#95	C	480,912.	500,000.
FIRST TENNESSEE CAP II SER B	C		
M&T BK CORP SER A	C		
FIRST FINANCIAL CAPITAL TRUST	C		
OCEAN SHORE CAP	C		
REGIONAL DIVERSIFIED FUNDING L	C		
FIRST FINANCIAL CAP TR I	C		
FIRST FINCIAL CAP R I	C		
SYNOVUS FINL CORP SUB NT	C		
WACHOVIA CAP TR III FIXED - FL	C		
SCANA CORP	C		
SYNOVUS FINL CORP SUB NT	C		
UNITED CMNTY BKS INC SB NT	C		
WACHOVIA CAP TR III	C		
SCANA CORP	C		
ZIONS BANCORPORATION SUB NT	C		
CATAWBA VY CAP TR II PFD	C		
FIRST MERIT CORP COM	C		
WELLS FARGO & CO	C		

FIRST CITIZENS FOUNDATION, INC. - COMBINED

57-1108547

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
CNB INV'T TR II	C		
AMERISERV FIN CAP TRUST II	C		
M&T BK CORP SER A	C		
WSFS FINL CORP	C		
FIRST EMPIRE CAP TR II PREFER	C		
ALTRIA GROUP INC COM	C		
TOTALS		10,634,802.	11,243,608.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
MUTUAL FUND ADJUSTMENT & ROUNDING	142.
ADJ FOR ACCRUED INCOME TAX PAYABLE	675.
TOTAL	817.

STATEMENT 12

FIRST CITIZENS FOUNDATION, INC. - COMBINED

57-1108547

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF
=====

NAME: FIRST CITIZENS BANK
R. BRANDON WHITLEY
ADDRESS: 4300 SIX FORKS ROAD, FCC-16
RALEIGH, NC 27609

TELEPHONE NUMBER: (919) 716-2015

STATEMENT 13

AVERAGE MONTHLY FMV - 990PF, PART X, LINES 1a-1c

MONTH	LINE 1a-FMV SECURITIES	LINE 1b-FMV CASH BALANCES	LINE 1c-FMV OTHER ASSETS
JANUARY	9,661,523.	2,469,840.	120,617.
FEBRUARY	9,694,703.	2,490,988.	114,277.
MARCH	9,646,436.	2,466,443.	120,801.
APRIL	9,147,008.	3,066,650.	79,660.
MAY	9,231,373.	3,100,749.	115,360.
JUNE	9,595,642.	641,465.	111,065.
JULY	11,611,725.	686,337.	126,995.
AUGUST	11,214,011.	1,282,105.	145,679.
SEPTEMBER	11,414,056.	1,119,208.	132,298.
OCTOBER	11,064,438.	1,191,768.	144,371.
NOVEMBER	11,426,944.	782,961.	146,760.
DECEMBER	11,243,606.	803,631.	110,172.
TOTAL	124,951,465.	20,102,145.	1,468,055.
AVERAGE FMV	10,412,622.	1,675,179.	122,338.

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV - LINES 2a - 2d
=====

57-1108547

RECIPIENT NAME:

PETER BRISTOW

ADDRESS:

1230 MAIN STREET
COLUMBIS, SC 29201

RECIPIENT'S PHONE NUMBER: 803-733-2020

FORM, INFORMATION AND MATERIALS:

REQUEST FOR GRANT FORM TO BE COMPLETED

SUBMISSION DEADLINES:

NO RESTRICTIONS

RESTRICTIONS OR LIMITATIONS ON AWARDS:

NO RESTRICTIONS

STATEMENT 15

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:
TRIDENT TECHNICAL COLLEGE
FOUNDATION, INC
ADDRESS:
PO BOX 61227
Charleston, SC 29419
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
VIRTUAL DESKTOP INFRASTRUCTURE & SCHOLARSH
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:
DILLON COUNTY FREE MEDICAL CLINIC
ADDRESS:
310 E. WASHINGTON STREET
DILLION, SC 29536
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDING FOR A LAB ANALYZER
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
JUNIOR ACHIEVEMENT of GEORGIA, INC.
ADDRESS:
460 ABERNATHY RD
NE Atlanta, GA 30328
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
TO SUPPORT JA CORE IN-CLASS PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

STATEMENT 16

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:
RICHLAND COUNTY PUBLIC LIBRARY
FOUNDATION
ADDRESS:
1431 ASSEMBLY STREET
Columbia, SC 29201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CAREER EXPLORATION & FINANCIAL LITERACY
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 6,666.

RECIPIENT NAME:
PEE DEE COALITION AGAINST DOMESTIC AND
SEXUAL ASSAULT
ADDRESS:
PO BOX 1351
Florence, SC
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
DEVELOPMENT OF APPROPRIATE PARENTING SKILLS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
CENTRAL SC ECONOMIC ALLIANCE
ADDRESS:
1201 MAIN STREET, SUITE 100
Columbia, SC 29206
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDS FOR ECONOMIC DEVELOPMENT IN 9 COUNTIES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 20,000.

STATEMENT 17

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:
ST. DAVID'S CEMETARY ASSOCIATION, INC.
ADDRESS:
P.O. BOX 1196
Cheraw, SC 29520
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT OLD ST. DAVID'S CEMETERY EXPANSION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
FERNBANK MUSEUM of NATURAL HISTORY
ADDRESS:
767 CLIFTON ROAD,
NE Atlanta, GA 30307
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
ADVANCE FERNBANK'S MISSION AND VISION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
HUB CITY WRITERS PROJECT
ADDRESS:
186 WEST MAIN ST.
Spartanburg, SC 29506
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
3 YEARS EVENTS PROGRAMMING AT THE BOOKSHOP
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

STATEMENT 18

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:
SOUTHERN WESLEYAN UNIVERSITY, INC.

ADDRESS:
PO BOX 1020
Central, SC 29630

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
SCHOLARSHIPS, PROGRAMS AND FACULTY SUPPORT

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
MIDLANDS TECHICAL COLLEGE FOUNDATION

ADDRESS:
PO BOX 2408
Columbia, SC 29202

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
GRANTS TO THE COLLEGE'S NEEDIEST STUDENTS

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
WAKE FOREST UNIVERSITY

ADDRESS:
PO BOX 7227
Winston-Salem, NC 27109

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
SUPPORT CAPITAL CAMPAIGN FOR NEW CLASSROOMS

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 15,000.

STATEMENT 19

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:
GREENWOOD GENETIC CENTER
ADDRESS:
113 GREGOR MENDEL CIRCLE
Greenwood, SC 29646
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
TO FUND ADDITIONAL TECHNOLOGY IN THE CENTER
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 8,000.

RECIPIENT NAME:
CHRIST CHURCH EPISCOPAL SCHOOL
ADDRESS:
245 CAVALIER DRIVE,
Greenville, SC 29617
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDING TO BUILD A PERFORMING ARTS CENTER
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
SC GOVERNORS SCHOOL FOR SCIENCE & MATHEM
ADDRESS:
1201 MAIN ST., SUITE 2350
COLUMBIA, SC 29201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SPONSORSHIP FOR RESIDENTIAL AND OUTREACH PROG
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 16,000.

STATEMENT 20

FIRST CITIZENS FOUNDATION, INC. - COMBINED

57-1108547

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

ORANGE GROVE ELEMENTARY CHARTER SCHOOL

ADDRESS:

1225 ORANGE BRANCH RD

CHARLESTON, SC 29407

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FUNDING TO SUPPORT THE BACK PACK BUDDIES PROG

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

HOME WORKS of SOUTH CAROLINA, INC.

ADDRESS:

3823 W. BELTLINE BLVD.

Columbia, SC 29204

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

HOMEOWNERS ASSISTANCE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

CITY OF LANCASTER -PERFORMING ARTS

ADDRESS:

476 HUBBARD DRIVE

LANCASTER, SC 29720

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FUNDING TO SUPPORT THE PERFORMING ARTS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,000.

STATEMENT 21

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
COLUMBIA URBAN LEAGUE
ADDRESS:
1400 BARNWELL ST.
Columbia, SC 29201
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDING TO SUPPORT EDUCATION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
TOCCOA FALLS COLLEGE INC.
ADDRESS:
17 RAINWATER DRIVE
TOCCOA, GA 30598
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUNDING TO SUPPORT EDUCATION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
COLUMBIA MUSEUM of ART
ADDRESS:
PO BOX 2068
Columbia, SC 29202
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GROW THE ENDOWMENT FUND
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 17,500.

STATEMENT 22

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM '990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:

GOVERNOR'S SCHOOL FOR THE ARTS
FOUNDATION, INC.

ADDRESS:

15 UNIVERSITY ST,
Greenville, SC 29601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

BUILD A NEW VISITOR'S CENTER ON CAMPUS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 11,500.

RECIPIENT NAME:

COLUMBIA COLLEGE

ADDRESS:

1301 COLUMBIA COLLEGE DRIVE
Columbia, SC 29203

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FUNDING FOR SCHOLARSHIPS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:

THE GREEWOOD PROMISE

ADDRESS:

P.O. BOX 366
Greenwood, SC 29648

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

TO PROVIDE FUNDING FOR A SCHOLARSHIP PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

STATEMENT 23

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:
SPOLETO FESTIVAL, U.S.A.
ADDRESS:
130 PINNACLE POINT COURT, SUITE 100
COLUMBIA, SC 29401
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
TO SPONSOR THE GATE THEATRE'S 19 PERFORMANCES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 35,000.

RECIPIENT NAME:
GIRL SCOUTS of SOUTH CAROLINA -
MOUNTAINS TO MIDLANDS, INC.
ADDRESS:
130 PINNACLE POINT COURT, SUITE 100
COLUMBIA, SC 29223
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FINANCIAL ASSISTANCE FOR BUILDING IMPROVEMENT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
TRI-COUNTY TECHNICAL COLLEGE FOUNDATION,
INC
ADDRESS:
PO BOX 587
Pendleton, SC 29670
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
TO ASSIST THE TCTC FOUNDATION IN RAISING FUND
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

STATEMENT 24

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

57-1108547

RECIPIENT NAME:

THE GAILLARD PERFORMANCE HALL FOUNDATION
ADDRESS:

40 CALHOUN STREET, SUITE 230
Charleston, SC 29401

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SPONSORSHIP OF THE OPENING GALA

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,500.

RECIPIENT NAME:

BENEDICT COLLEGE

ADDRESS:

1600 HARDEN STREET,
Columbia, SC 29204

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

TO PROVIDE DIRECT FINANCIAL ASSISTANCE

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

THE SUSTAINABILITY INSTITUTE

ADDRESS:

113 CALHOUN ST
CHARLESTON, SC 29401

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FUNDING TO SUPPORT THE ORGANIZATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

STATEMENT 25

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM '990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:
YORK TECHNICAL COLLEGE FOUNDATION

ADDRESS:
452 S. ANDERSON ROAD
Rock Hill, SC 29730

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
TO SUPPORT THE REAL.BOLD.BETTER CAMPAIGN

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:
ORANGEBURG - CALHOUN REGIONAL
HOSPITAL FOUNDATION

ADDRESS:
3000 ST MATTHEWS ROAD
Orangeburg, SC 29118

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
EXPAND THE H. FILMORE MABRY CENTER

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
CLAFLIN UNIVERSITY

ADDRESS:
400 MAGNOLIA STREET
Orangeburg, SC 29115

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
TO PROVIDE SCHOLARSHIP SUPPORT FOR STUDENTS

FOUNDATION STATUS OF RECIPIENT:
PC

AMOUNT OF GRANT PAID 50,000.

STATEMENT 26

FIRST CITIZENS FOUNDATION, INC. - COMBINED

57-1108547

FORM '990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

YMCA of GREENVILLE

ADDRESS:

2 EIGHT STREET
Greenville, SC 29611

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHORLARSHIPS FOR UNDERSERVED FAMILIES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

WOLFORD COLLEGE (LIBERTY FELLOWSHIP)

ADDRESS:

429 N CHURCH STREET
SPARTANBURG, SC 29303

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FUNDING TO SUPPORT LIBERTY FELLOWSHIP NETWORK

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:

MADISON COUNTY SCHOOL SYSTEM

ADDRESS:

P.O. BOX 37
Danielsville, GA 30633

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

TO SUPPORT OUTREACH PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

STATEMENT 27

FIRST CITIZENS FOUNDATION, INC. - COMBINED
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

57-1108547

RECIPIENT NAME:
THE LANDER FOUNDATION

ADDRESS:
320 STANLEY AVE
Greenwood, SC 29649

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
FIRST CITIZENS SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:

PC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
CANCER SURVIVORS PARK ALLIANCE

ADDRESS:
24 CLEVELAND STREET,
Greenville, SC 29605

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
SPONSORSHIP FOR "BANKS OF THE REEDY" PROJECT
FOUNDATION STATUS OF RECIPIENT:

PC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
THE CHARLESTON STAGE COMPANY

ADDRESS:
PO BOX 356
Charleston, SC 29402

RELATIONSHIP:
NONE

PURPOSE OF GRANT:
SUPPORT FOR EDUCATIONAL & OUTREACH ACTIVITIES
FOUNDATION STATUS OF RECIPIENT:

PC
AMOUNT OF GRANT PAID 5,000.

STATEMENT 28

FIRST CITIZENS FOUNDATION, INC. - COMBINED

57-1108547

FORM '990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

ROPER ST. FRANCIS FOUNDATION

ADDRESS:

125 DOUGHTY ST., SUITE 790
CHARLESTON, SC 29403

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FUNDING TO SUPPORT SPINAL CORD INJURIES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

FOUNDATION FOR A GREATER GREENWOOD
COUNTY, INC.

ADDRESS:

P.O. BOX 366
Greenwood, SC 29648

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

COMMUNITY & WORK FREE DEVELOPMENT INITIATIVES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,500.

TOTAL GRANTS PAID: 394,666.

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STATEMENT 29