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SCANNED JUN 0.9 2015

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Dep:	artmen	t of the Treasury venue Service			social security numbers on m 990-PF and its separate				Open to Public Inspection
		ıdar year 2015 or tax year				, and e			
Na	me of	foundation						A Employer identification	number
7	IK	EN COUNTY AS	SOCIAT	ION F	OR SPECIAL				
	IT	IZENS, INC.						<u>57-0779653</u>	
Nu	mb e r a	ind street (or P O box number i	f mail is not delive	red to street	address)		Room/suite	B Telephone number	
E	0	BOX 295					<u> </u>	803-293-61	36
		own, state or province, cou		r foreign p	ostal code			C If exemption application is pe	ending, check here
			02-0295						
G	neck	all that apply:	Initial return		Initial return of a fo	ormer public (cnarity	D 1. Foreign organizations	, cneck nere
			Final return Address chang	70	Amended return Name change			Foreign organizations med check here and attach corp.	eting the 85% test,
Н (Check	type of organization:			kempt private foundation			1	
	_	ction 4947(a)(1) nonexem			Other taxable private founda	ation		If private foundation stat under section 507(b)(1)	
I F		arket value of all assets at e			ng method: X Cash	Acci	rual	F If the foundation is in a 6	
(f	rom F	Part II, col. (c), line 16)		O1	ther (specify)			under section 507(b)(1)	
_	- \$	332	2,561. P	art I, colu	mn (d) must be on cash l	basis.)			·
P	art I	Analysis of Revenue an (The total of amounts in columecessarily equal the amoun	mns (b), (c), and (c	l) may not	(a) Revenue and expenses per books		vestment ome	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grant	ts, etc., received	1				N/A	
	2	Check X if the foundation		ach Sch B		<u></u>			<u> </u>
	3	Interest on savings and tempo cash investments	orary		3,758.		3,758.		STATEMENT 1
	4	Dividends and interest fro	m securities		6,399.		<u>6,399.</u>		STATEMENT 2
	5a	Gross rents							
	b	Net rental income or (loss)			1 705				
e	6a	Net gain or (loss) from sale of Gross sales price for all			1,795.				
Revenue	_b	assets on line 6a		<u>528.</u>			1,795.		
æ	7	Capital gain net income (from					1,795.		
	8 9	Net short-term capital gai Income modifications	11						
	10a	Gross sales less returns							
	1	Less Cost of goods sold							
	1	Gross profit or (loss)							
	11	Other income				_			
	12	Total. Add lines 1 throug	h 11		11,952.	1	<u>.1,952.</u>		
	13	Compensation of officers, dire	•	c	0.		0.		0.
	14	Other employee salaries a	_						
Ø	15	Pension plans, employee	benefits						
nse	16a	Legal fees	amar	m 2	1 040		975		0.
Х	. P	Accounting fees Other professional fees	STM	1. 2	1,949.		9/5	RECENT	0.
ē E	17	Interest							
ativ	18	Taxes	STM	T 4	242.		0.	MAY 9 5 2016	0.
istr	19	Depreciation and depletio					10		9
E	20	Occupancy					Ţ	OGGO	
Ad	21	Travel, conferences, and	meetings		843.		0.	. जाग्रामाण, पा	0.
Operating and Administrative Expenses	22	Printing and publications							
<u> </u>	23	Other expenses	STM	т 5	481.		54.		0.
rati	24	Total operating and adm			0 545		1 000		_
O		expenses. Add lines 13 t			3,515.		1,029.	 	0.
_	25	Contributions, gifts, grant			41,260.				41,260.
	26	Total expenses and disb Add lines 24 and 25	ursements.		44,775.		1,029.	1	41,260.
	27	Subtract line 26 from line	12.	-	<u> </u>	l	<u> </u>		<u> </u>
	1	Excess of revenue over expen		ments	<32,823.	>			
	1	Net investment income (12273	1	0,923.		
_	L c	Adjusted net income (if no						N/A	
5235	^ -							e 5	5 000 DE (55.15)

, AIKEN COUNTY ASSOCIATION FOR SPECIAL

For	n 99	00-PF (2015) ' CITIZENS, INC.		<u> 57-07</u>	79653 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of yea	
	21 6	Balance Sheets column should be for end-of-year amounts only	(a) Book Value		(c) Fair Market Value
	1	Cash - non-interest-bearing	3,886.	5,110.	5,110.
	2	Savings and temporary cash investments	38,911.	32,385.	32,385.
]	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
g	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			·
As	-	Investments - U.S. and state government obligations			
		Investments - corporate stock			
ı		Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
i	12	Investments - mortgage loans			
		Investments - other STMT 6	306,194.	278,673.	295,066.
-	13		300,194.	210,013.	293,000.
1	14	Land, buildings, and equipment: basis			
	46				
	15	·			
1	16	Total assets (to be completed by all filers - see the	249 001	216 160	222 561
-		instructions. Also, see page 1, item I)	346,991.	316,168.	332,561.
		Accounts payable and accrued expenses			
	18	Grants payable			
Liabilities	19	Deferred revenue			
ii l	20	Loans from officers, directors, trustees, and other disqualified persons			
E.	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
]					
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
g		and complete lines 24 through 26 and lines 30 and 31.			
~ 7 /	24	Unrestricted			
<u>a</u>	25	Temporarily restricted			
8	26	Permanently restricted			
Š		Foundations that do not follow SFAS 117, check here			
卢		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0.	0.	
SSe	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets	29	Retained earnings, accumulated income, endowment, or other funds	348,991.	316,168.	
2	30	Total net assets or fund balances	348,991.	316,168.	
	<u>31</u>	Total liabilities and net assets/fund balances	348,991.	316,168.	
P.	art	III Analysis of Changes in Net Assets or Fund Ba	alances		
<u> </u>	41 €				
1 1	ota	net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
(mus	st agree with end-of-year figure reported on prior year's return)		1	348,991.
2 E	nte	r amount from Part I, line 27a		2	<32,823.>
3 (Othe	r increases not included in line 2 (itemize)		3	0.
4 /	∖dd	lines 1, 2, and 3		4	316,168.
5 [Decr	eases not included in line 2 (itemize)		5	0.
<u>6</u>]	ota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	316,168.
					Form 990-PF (2015)

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23,472.

41,260.

7 Add lines 5 and 6

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

See the Part VI instructions.

8 Enter qualifying distributions from Part XII, line 4

AIKEN COUNTY ASSOCIATION FOR SPECIAL

	m 990-PF (2015) ' CITIZENS, INC. art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e),			0779 - see i			age 4
1a	a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.						
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	ľ					
b	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%		1			1	09.
	of Part I, line 27b						
	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). $$ $$	ľ					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	-	2				0.
3			3			1	<u>09.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	ŀ	4			1	<u>0.</u>
5		-	5			<u>T</u>	<u>09.</u>
6	1						
	a 2015 estimated tax payments and 2014 overpayment credited to 2015						
	b Exempt foreign organizations - tax withheld at source 6b						
	: Tax paid with application for extension of time to file (Form 8868) 6c 6c						
	d Backup withholding erroneously withheld Total gradity and nayments. Add lines for through fid.		,				0.
	Total credits and payments. Add lines 6a through 6d	}	7 8				<u> </u>
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9			1	09.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10				03.
	Enter the amount of line 10 to be: Credited to 2016 estimated tax		11				
	art VII-A Statements Regarding Activities			L			
	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or int	ervene i	n			Yes	No
•••	any political campaign?				1a		X
b	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the de	inition)	?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials pu						
	distributed by the foundation in connection with the activities.						
C	Did the foundation file Form 1120-POL for this year?				1c_		X
	f Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:						
	(1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$	0.					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	1				l	
	managers. ▶ \$ 0 .						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?				2		X
	If "Yes," attach a detailed description of the activities.						
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorpora	ation, o					
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes				3		X
	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?				_4a		X
	o If "Yes," has it filed a tax return on Form 990-T for this year?		N	/ A	4b	_	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?				5		X
	If "Yes," attach the statement required by General Instruction T.						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:						
	By language in the governing instrument, or	4-4-	la		1		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the appropriate the appropriate that are the appropriate that the approp	e state	iaw			v	
,	remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and P	a V1/			7	X	
′	Did the foundation have at least \$5,000 in assets at any time during the year? It is test, complete Part II, col. (c), and P	ail AV					
g a	a Enter the states to which the foundation reports or with which it is registered (see instructions)						
44	2 Error and diamon to minor and roundation reports of with without it is registered (see instructions)						
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)						
,	of each state as required by General Instruction G? If "No," attach explanation SEE STA	TEM	ENT	7	8b		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) is			•			
•	year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV				9		X
10					10		X
				Foi	m 99 0)-PF	

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Form **990-PF** (2015)

AIKEN COUNTY ASSOCIATION FOR SPECIAL Form 990-PF (2015) CITIZENS, INC. 57-0779653 Page 6 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section 🗌 Yes 🔀 No 4945(d)(4)(A)? (see instructions) (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for ___ Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained Yes No expenditure responsibility for the grant? N/AIf "Yes," attach the statement required by Regulations section 53.4945-5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? X 6b b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A7b Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred compensation (c) Compensation (e) Expense account, other (b) Title, and average hours per week devoted (If not paid, enter -0-) (a) Name and address to position allowances TRACEY TUCKER PRESIDENT 121 GYLES ROAD 0. 0. 0 0.30 AIKEN, SC 29803 WILLIAM T. BOYCE TREASURER 1032 FAIRWAY FARM ROAD 0. 0.30 0. 0 NEW ELLENTON, SC 29809 SECRETARY AL SPACK 5307 BELLE MEAD DRIVE 0 0 0. AIKEN, SC 29803 0.30 MARK CROWDER VICE PRESIDENT 1240 WOODBINE ROAD 0. AIKEN, SC 29803 0.30 0 0 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to (e) Expense account, other (b) Title, and average loyee benefit plans and deferred (a) Name and address of each employee paid more than \$50,000 (c) Compensation hours per week devoted to position allowances NONE

•						0
For	m 9	990)-F	F	(20	15)

Total number of other employees paid over \$50,000

AIKEN COUNTY ASSOCIATION FOR SPECIAL

Form 990-PF,(2015) CITIZENS, INC.	57-0	779653 Page
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, High Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of se	rvice	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A		
2		
3		
4		
		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A		
2		
All other program-related investments. See instructions. 3		
Total. Add lines 1 through 3	<u> </u>	000-PE (20:
		Form 990-PF (20

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, se	ee instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	319,108.
b	Average of monthly cash balances	1b	319,108. 44,471.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	363,579.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	<u> </u>
3	Subtract line 2 from line 1d	3	363,579.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,454.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	358,125.
<u>6</u>	Minimum investment return. Enter 5% of line 5	6	17,906.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here ☐ and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	17,906.
2a	Tax on investment income for 2015 from Part VI, line 5		
b	Income tax for 2015. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	109.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	17,797.
4	Recoveries of amounts treated as qualifying distributions	4	_0.
5	Add lines 3 and 4	5	17,797.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted, Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	17,797.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	41,260.
b	Program-related investments - total from Part IX-B	1b	_0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
Ь	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	41,260.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	{	
	income. Enter 1% of Part I, line 27b	5	109.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	41,151.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (4940(e) reduction of tax in those years.	qualifies for t	he section

Form 990-PF,(2015)

CITIZENS, INC

Part XIII Undistributed Income (see in		(h)	(0)	(d)
	(a) Corpus	(b) Years prior to 2014	(c) 2014	2015
1 Distributable amount for 2015 from Part XI, line 7				17,797.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:	ľ			
,,,,,,,		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010 5,724. b From 2011 3,265.				
b From 2011 3, 265.				
d From 2013 7,187.				
eFrom 2014 20, 186.				
f Total of lines 3a through e	36,362.			
4 Qualifying distributions for 2015 from	30,302.			
Part XII, line 4: ► \$ 41, 260.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2015 distributable amount				17,797.
e Remaining amount distributed out of corpus	23,463.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	59,825.			· · · · · · · · · · · · · · · · · · ·
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2014. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract				
lines 4d and 5 from line 1. This amount must	J			0
be distributed in 2016				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	0			
may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	5,724.			
9 Excess distributions carryover to 2016.	<u> </u>			
Subtract lines 7 and 8 from line 6a	54,101.	1		
O Analysis of line 9:	34/1016			
a Excess from 2011 3, 265.				
b Excess from 2012				
c Excess from 2013 7,187.	1			
d Excess from 2014 20, 186.				

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e Excess from 2015

AIKEN COUNTY ASSOCIATION FOR SPECIAL Form 990-PF.(2015) CITIZENS, 57-0779653 Page 10 INC. Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (a) 2015 (b) 2014 (c) 2013 (d) 2012 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here LX if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Part XV Supplementary Informati	on (continued)			
3 Grants and Contributions Paid During the		Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				
FRI-DEVELOPMENT CENTER FOUNDATION	NONE	PUBLIC	TO PROMOTE THE GENERAL	
PO BOX 295			WELFARE OF THE	
AIKEN SC 29802			MENTALLY CHALLENGED	22,700
WARRENVILLE ELEMENTARY	NONE	PUBLIC	TO PROMOTE THE GENERAL	
669 HOWLANDVILLE ROAD			WELFARE OF THE	2,060
AIKEN, SC 29802		-	MENTALLY CHALLENGED	2,000.
HAMMOND HILL ELEMENTARY	NONE	PUBLIC	TO PROMOTE THE GENERAL	
001 WEST WOODLAWN AVENUE	NONE	102210	WELFARE OF THE	
NORTH AUGUSTA, SC 29841			MENTALLY CHALLENGED	400,
LBC MIDDLE SCHOOL	NONE	PUBLIC	TO PROMOTE THE GENERAL	
29 LIONS TRAIL			WELFARE OF THE	
WARRENVILLE, SC 29851			MENTALLY CHALLENGED	350.
EAST AIKEN SCHOOL OF ARTS	NONE	PUBLIC	TO PROMOTE THE GENERAL WELFARE OF THE	
223 OLD WAGENER ROAD AIKEN SC 29801			MENTALLY CHALLENGED	600
	ONTINUATION SHE	ET(S)	▶ 3a	41 260
b Approved for future payment				
NONE				
				_ .
			1	
		 		
Total			<u>▶ 3b</u>	0 m 990-PF (2015

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated t	ousiness income		y section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
å	_		 		
b	_				
<u> </u>			 		
d	1		-		
ę	- -		+ +		
g Fees and contracts from government agencies					
2 Membership dues and assessments			+		···
3 Interest on savings and temporary cash			+ +		
investments			14	3,758.	
Dividends and interest from securities	-		14	6,399.	
5 Net rental income or (loss) from real estate:			 <u> </u>		
a Debt-financed property					
b Not debt-financed property			 		
6 Net rental income or (loss) from personal				-	
property	Í				
7 Other investment income				· · · · · · · · · · · · · · · · · · ·	
8 Gain or (loss) from sales of assets other		····			
than inventory			18	1,795.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c	1 1				
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		11,952.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	11,952.
(See worksheet in line 13 instructions to verify calculations.)	-u · · · · · · · · · · · · · · · · · · ·			
Part XVI-B Relationship of Activities	s to the Accon	nplishment of E	Exempt Po	urposes	
		·			nlichment of
Explain below how each activity for which in the foundation's exempt purposes (other the			-A contributed	i importantly to the accom	plishment of
the foundation's exempt purposes (other in	an by providing fund	s for such purposes).			
		·			·· · · · · · · · · · · · · · · · · · ·
	 -				
					
					
					
					
				· · · · · · · · · · · · · · · · · · ·	
	<u>-</u>				
					
			·		
					- · · · · · · · · · · · · · · · · · · ·
	 	<u> </u>			
			·		
					

Form **990-PF** (2015)

Part XVII	Information Re Exempt Organ		nsfers To a	and Transac	tions ar	nd Relationsh	nips With Nonc	charitable	•	
1 Did the d	organization directly or indi		of the following	o with any other	rnanization	described in section	on 501(c) of		Yes	No
	e (other than section 501(c)						011 00 1(0) 01			
	s from the reporting found				ioar organiz	ations				
(1) Cas	• •	ation to a noncharit	abic excilipt of	gamzation of.				1a(1)		_x_
	er assets							1a(2)		X
• •	ansactions:							10(2)		
	es of assets to a noncharita	hle evemnt organiz	ation		•			1b(1)		x
	chases of assets from a no							1b(2)		X
• •	ital of facilities, equipment,	•	oi yanization					1b(3)		X
	mbursement arrangements							1b(4)		X
	ns or loan guarantees							1b(5)		X
	formance of services or me	mharshin or fundre	usina solicitatio	ne				1b(6)		X
	of facilities, equipment, ma	•	_					1c		X
_	swer to any of the above is	•		· •	should alwa	ave chow the fair m	arket value of the god		ets	
or service	ces given by the reporting for (d) the value of the goods,	oundation. If the foi	undation receiv						010,	
(a) Line no	(b) Amount involved			exempt organiza	tion	(d) Description	of transfers, transactions	, and sharing arr	angeme	ents
			N/A			1				
								· · · · · · · · · · · · · · · · · · ·		
										
										
	·									
					· <u> </u>					
								<u>-</u>		
									_	
									_	
										
ın sectio	undation directly or indirect in 501(c) of the Code (other complete the following sch	r than section 501(•		npt organiza	ations described		Yes	X	No
	(a) Name of org	anization	· · · · · · · · · · · · · · · · · · ·	(b) Type of orga	inization	(c) Description of relat	tionship		
	N/A									
				<u> </u>					7	
-										
								· · · · · · · · · · · · · · · · · · ·		
Here	er penalties at perjury, I declare bejiet tylis fruer dorrect, and con	1500	his return, includin preparer (other that	5/16	edules and ston all information	TREASU		May the IRS of return with the shown below X Yes	prepai	rer
	nature of officer or trustee		10	Dafe /	,	Title	Chook T if In	TIAL		
	Print/Type preparer's na		Preparer's s	ignature	\	Date		TIN		
Doid	DERON B. S	TANCIL,	D.	1	1	(-17-11	self- employed	500000	m	
Paid	CPA		I Vel	10 7 10 1	<u>السا</u> ر.	5-13-16		P00221		
Preparer Use Only		IOTT DAV:	IS DECO	SIMO, LI	C/PLI	ъС 	Firm's EIN ► 57	-03815 	82 ——	
	Firm's address ► ON	E 10TH ST	TREET,	SUITE 40	0					
	AU	GUSTA, G	A 30901				Phone no. 706	<u>-722-9</u>	<u>090</u>	

CITIZENS, INC.

57-0779653

Part XV. Supplementary Informati				
3 Grants and Contributions Paid During the				
Recipient Name and address (home as hypothesis)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		<u> </u>
WAGNER SALLEY HIGH SCHOOL	NONE	PUBLIC	TO PROMOTE THE GENERAL	
272 MAIN ST. S.			WELFARE OF THE	
WAGENER, SC 29164	 -		MENTALLY CHALLENGED	1,000
AIKEN WOMEN'S CLUB	NONE	PUBLIC	TO PROMOTE THE GENERAL	
203 OVERLOOK DRIVE			WELFARE OF THE	
AIKEN, SC 29801			MENTALLY CHALLENGED	1,500
AREA 15 SPECIAL OLYMPICS	NONE	PUBLIC	TO PROMOTE THE GENERAL	
1276 ASSEMBLY STREET			WELFARE OF THE	
COLUMBIA, SC 29201			MENTALLY CHALLENGED	9,000
UPSIDE OF DOWNS OF AIKEN	NONE	PUBLIC	TO PROMOTE THE GENERAL	
7 JULIE ANN COURT	NONE	TOBBIC	WELFARE OF THE	
AIKEN, SC 29801			MENTALLY CHALLENGED	750
WINDLE WIDDLE GOVERN			TO DECMOTE THE CENTERAL	
KENNEDY MIDDLE SCHOOL 274 E PINE LOG ROAD	NONE	PUBLIC	TO PROMOTE THE GENERAL WELFARE OF THE	
AIKEN SC 29803			MENTALLY CHALLENGED	300
JEFFERSON ELEMENTARY 170 FLINT DRIVE	NONE	PUBLIC	TO PROMOTE THE GENERAL WELFARE OF THE	
WARRENVILLE SC 29851			MENTALLY CHALLENGED	450
NOTE:			TO DROVOTE THE CENTERAL	
NORTH AUGUSTA ELEMENTARY SCHOOL 400 EAST SPRING GROVE AVE	NONE	PUBLIC	TO PROMOTE THE GENERAL WELFARE OF THE	
NORTH AUGUSTA SC 29841			MENTALLY CHALLENGED	350
			TO DROVOTE THE CHILDRE	
AIKEN HIGH SCHOOL 449 RUTLAND DRIVE	NONE	PUBLIC	TO PROMOTE THE GENERAL WELFARE OF THE	
AIKEN SC 29801			MENTALLY CHALLENGED	300
		<u></u>		
NORTH AUGUSTA HIGH SCHOOL	NONE	PUBLIC	TO PROMOTE THE GENERAL	
2000 KNOBCONE AVE			WELFARE OF THE MENTALLY CHALLENGED	600
NORTH AUGUSTA, SC 29841			MARIABIT CHABBRIDE	000
AIKEN ELEMENTARY SCHOOL	NONE	PUBLIC	TO PROMOTE THE GENERAL	
2050 PINE LOG RD			WELFARE OF THE MENTALLY CHALLENGED	900
AIKEN SC 29803 Total from continuation sheets			FIDMINIOI CHADDENGED	15 150

FORM 990-PF INTEREST ON SAV	INGS AND TEM	PORARY	CASH IN	VESTMENTS	STATEMENT	1
SOURCE	(A REVE PER B	NUE	(B) NET INVESTMENT INCOME		(C) ADJUSTED NET INCOME	
EDWARD JONES		3,758.		3,758.		
TOTAL TO PART I, LINE 3		3,758.		3,758.		
FORM 990-PF DIVIDENI	OS AND INTER	EST FRO	OM SECUR	ITIES	STATEMENT	2
GROSS SOURCE AMOUNT	CAPITAL GAINS DIVIDEND	RI	(A) EVENUE R BOOKS	(B) NET INVES MENT INCO		
EDWARD JONES 6,399		0.	6,399.	6,39	9.	
TO PART I, LINE 4 6,399	9.	0.	6,399.	6,39	9.	
FORM 990-PF	ACCOUNTI	NG FEES	<u> </u>		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	NET II	3) NVEST- INCOME	(C) ADJUSTED NET INCOM		
ACCOUNTING FEES	1,949.	`	975.		***	0.
TO FORM 990-PF, PG 1, LN 16B	1,949.		975.			0.
FORM 990-PF	TAX	TAXES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	NET II	B) NVEST- INCOME	(C) ADJUSTED NET INCOM		
EXCISE TAX ON INVESTMENT INCOME	242.		0.			0.
TO FORM 990-PF, PG 1, LN 18	242.		0.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS			(C) ADJUSTED NET INCOME		
ADMINISTRATIVE EXPENSES BANK CHARGES	427. 54.		0. 54.			0.
	401		54.			0.
TO FORM 990-PF, PG 1, LN 23 FORM 990-PF	OTHER INV	ESTMENTS			STATEMENT	
	OTHER INV	ESTMENTS			STATEMENT FAIR MARKET	6
	OTHER INV			OK VALUE		6
FORM 990-PF	OTHER INV	LUATION		OK VALUE 278,673.	FAIR MARKET	e r

EXPLANATION

THE SC SECRETARY OF STATE NO LONGER REQUIRES PRIVATE FOUNDATIONS TO REPORT OR REGISTER ANY INFORMATION WITH THEIR AGENCY.