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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation SUTHERLAND SARAH TUW		A Employer identification number 56-6456377	
Number and street (or P O box number if mail is not delivered to street address) C/O BBT PO BOX 2907 - TRUST TAX		B Telephone number (see instructions) (704) 954-1125	
City or town, state or province, country, and ZIP or foreign postal code WILSON, NC 278942907		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 4,069,654		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	82,025	82,025		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-115,326			
	b Gross sales price for all assets on line 6a 4,933,696				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	10,916			
	12 Total. Add lines 1 through 11	-22,385	82,025		
	13 Compensation of officers, directors, trustees, etc	44,914	44,914		
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule).				0
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)	20			20
	17 Interest				0
	18 Taxes (attach schedule) (see instructions)	288	288		0
	19 Depreciation (attach schedule) and depletion . . .	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings.		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule).				
	24 Total operating and administrative expenses. Add lines 13 through 23	45,222	45,202	0	20
	25 Contributions, gifts, grants paid	219,264			219,264
	26 Total expenses and disbursements. Add lines 24 and 25	264,486	45,202	0	219,284
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-286,871			
	b Net investment income (if negative, enter -0-)		36,823		
	c Adjusted net income (if negative, enter -0-) . . .			0	

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		272	7,660	7,660
	2	Savings and temporary cash investments		196,295	1,073,792	1,073,792
	3	Accounts receivable ▶ _____				
		Less allowance for doubtful accounts ▶ _____			0	0
	4	Pledges receivable ▶ _____				
		Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶ _____				
		Less allowance for doubtful accounts ▶ _____ 0				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		2,294,149	2,403,966	2,351,458
	c	Investments—corporate bonds (attach schedule)		1,411,972	440,986	432,137
	11	Investments—land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____					
12	Investments—mortgage loans.					
13	Investments—other (attach schedule)		552,431	240,917	204,607	
14	Land, buildings, and equipment basis ▶ _____					
	Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)					
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)		4,455,119	4,167,321	4,069,654	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule).				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities(add lines 17 through 22)			0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds		4,455,119	4,167,321	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances(see instructions)		4,455,119	4,167,321	
31	Total liabilities and net assets/fund balances(see instructions)		4,455,119	4,167,321		

Part III				Analysis of Changes in Net Assets or Fund Balances	
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	4,455,119		
2	Enter amount from Part I, line 27a	2	-286,871		
3	Other increases not included in line 2 (itemize) ▶ _____	3	1,713		
4	Add lines 1, 2, and 3	4	4,169,961		
5	Decreases not included in line 2 (itemize) ▶ _____	5	2,640		
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,167,321		

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-115,326
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	193,988	4,456,660	0 043528
2013	193,357	4,239,434	0 045609
2012	195,936	3,946,548	0 049647
2011	188,772	3,998,057	0 047216
2010	175,035	3,836,293	0 045626

2	Total of line 1, column (d).	2	0 231626
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 046325
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	4,260,463
5	Multiply line 4 by line 3.	5	197,366
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	368
7	Add lines 5 and 6.	7	197,734
8	Enter qualifying distributions from Part XII, line 4.	8	219,284

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

368

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

368

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

3,548

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

0

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

7

3,548

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

0

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

3,180

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** 368 **Refunded**

11

2,812

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation \$ _____ (2) On foundation managers \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
NC

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	Yes	
14	The books are in care of <u>BRANCH BANKING AND TRUST</u> Telephone no <u>(704) 954-1125</u> Located at <u>WEALTH MGN 200 S COLLEGE ST CHARLOTTE NC</u> ZIP+4 <u>28202</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?. ☐ Yes ☒ No If "Yes," list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here. ☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
BRANCH BANKING AND TRUST COMPANY 200 S COLLEGE ST 9TH FLOOR - CHARLOTTE, NC 28202	TRUSTEE 10	44,914		

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. 0

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3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	4,131,888
b	Average of monthly cash balances.	1b	193,455
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,325,343
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,325,343
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	64,880
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,260,463
6	Minimum investment return. Enter 5% of line 5.	6	213,023

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	213,023
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	368
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	368
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	212,655
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	212,655
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	212,655

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	219,284
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	219,284
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	368
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	218,916

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				212,655
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			219,255	
b Total for prior years 2013 , 20 , 20		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	0			
b From 2011.	0			
c From 2012.	0			
d From 2013.	0			
e From 2014.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 219,284				
a Applied to 2014, but not more than line 2a			219,255	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				29
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				212,626
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2011.	0			
b Excess from 2012.	0			
c Excess from 2013.	0			
d Excess from 2014.	0			
e Excess from 2015.	0			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

• 85% of line 2a

Qualifying distributions from Part XII,
line 4 for each year listed

Amounts included in line 2c not used
directly for active conduct of exempt
activities

e. Qualifying distributions made directly
for active conduct of exempt activities
Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

"Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying
under section 4942(j)(3)(B)(i)

• "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

[illegible]

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

• List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year BELMONT ABBEY COLLEGE 100 BELMONT-MT HOLLY ROAD BELMONT, NC 28012	NONE	EXEMPT	CHARITABLE	108,380
CATHOLIC DIOCESE OF RALEIGH 715 NAZARETH STREET RALEIGH, NC 276062187	NONE	EXEMPT	CHARITABLE	54,192
CATHOLIC DIOCESE OF CHARLOTTE P O BOX 36776 CHARLOTTE, NC 28203	NONE	EXEMPT	CHARITABLE	54,192
PARISH COUNCIL OF THE SACRED HEART - CHURCH AND MADONNA HALL P O BOX 1208 HAMLET, NC 28345	NONE	EXEMPT	CHARITABLE	2,500
Total			3a	219,264
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
16071 861 INVESCO INTERNATIONAL GROWTH FUND R5 SHS CLOSED TO NEWINV E		2014-11-12	2015-06-15
263 426 ARTISAN INTERNATIONAL SMALL CAP FUND # 1		2014-05-14	2015-06-15
1965 111 COHEN & STEERS REALTY SHARES INSTITUTION		2014-11-12	2015-06-15
5076 565 FEDERATED SHORT TERM INCOME FUND CL Y FU		2014-11-12	2015-06-15
2759 88 GOLDMAN SACHS ENHANCED INCOME FUND #1999		2014-07-31	2015-06-15
655 287 GUGGENHEIM FLOAT RATE STRA-I		2013-12-16	2015-06-15
377 ISHARES TR S&P 500/BARRA GROWTH INDEX FD		2013-12-03	2015-06-15
18 ISHARES RUSSELL MIDCAP INDEX FUND		2014-11-11	2015-06-15
1544 ISHARES TR RUSSELL 1000 VALUE INDEX FUND		2014-11-11	2015-06-15
29 CEF ISHARES TR S&P		2014-11-11	2015-06-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
553,836		556,086	-2,250
6,754		7,186	-432
94,954		97,725	-2,771
43,354		43,506	-152
25,943		26,108	-165
17,247		17,535	-288
43,221		36,177	7,044
3,096		2,968	128
160,921		159,906	1,015
3,435		3,244	191

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2,250
			-432
			-2,771
			-152
			-165
			-288
			7,044
			128
			1,015
			191

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2047 465 OPPENHEIMER DEVELOPING MARKETS FUND CL Y		2013-11-22	2015-06-15
1558 525 PIMCO LOW DURATION INSTITUTIONAL		2014-11-12	2015-06-15
1522 737 PRUDENTIAL SHORT TERM CORPORATE BOND FUN		2014-07-31	2015-06-15
108 SPDR GOLD TRUST		2014-11-11	2015-06-15
10311 741 STERLING CAPITAL L/S EQUITY-INS		2014-05-14	2015-06-15
5617 466 STERLING CAPITAL SHORT DURATION BOND FUN		2014-07-31	2015-06-15
224 026 COHEN & STEERS REALTY SHARES INSTITUTION		2014-11-12	2015-07-24
263 624 DOUBLELINE TOTAL RETURN BOND FUND		2014-11-12	2015-07-24
173 976 FEDERATED SHORT TERM INCOME FUND CL Y FU		2014-11-12	2015-07-24
95 57 GOLDMAN SACHS ENHANCED INCOME FUND #1999		2014-07-31	2015-07-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
71,702		76,493	-4,791
15,601		16,084	-483
17,009		17,253	-244
12,237		12,157	80
106,314		112,192	-5,878
50,108		51,231	-1,123
10,276		11,141	-865
2,881		2,895	-14
1,484		1,491	-7
897		904	-7

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-4,791
			-483
			-244
			80
			-5,878
			-1,123
			-865
			-14
			-7
			-7

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
23 242 GUGGENHEIM FLOAT RATE STRA-I		2013-12-16	2015-07-24
18 926 HARBOR INTERNATIONAL FUND		2015-06-17	2015-07-24
65 035 HARDING LOEVNER INTERNATIONAL EQUITY INS		2015-06-17	2015-07-24
1158 667 ADVISORY RESEARCH MLP & ENERGY INCOME FD		2013-11-22	2015-07-24
94 615 ADVISORY RESEARCH MLP & ENERGY INCOME FD		2015-06-17	2015-07-24
2261 ISHARES TR S&P 500/BARRA GROWTH INDEX FD			2015-07-24
2029 ISHARES RUSSELL 1000 GROWTH INDEX			2015-07-24
724 814 JOHN HANCOCK FUNDS III DISCIPLINED VALUE		2015-06-17	2015-07-24
5092 887 LAZARD EMERGING MKTS PORTFOLIO INST CLASS FUND # 638 CLOSED T		2015-06-17	2015-07-24
191 754 METROPOLITAN WEST TOTAL RETURN BOND FUND		2014-11-12	2015-07-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
612		622	-10
1,319		1,342	-23
1,205		1,225	-20
13,985		14,110	-125
1,142		1,230	-88
265,356		216,964	48,392
206,062		194,749	11,313
13,670		14,054	-384
81,843		86,630	-4,787
2,077		2,084	-7

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-10
			-23
			-20
			-125
			-88
			48,392
			11,313
			-384
			-4,787
			-7

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
55 854 NEUBERGER BERMAN STRATEGIC INCOME FUND-I		2014-11-12	2015-07-24
3298 304 OPPENHEIMER DEVELOPING MARKETS FUND CL Y			2015-07-24
64 394 PIMCO LOW DURATION INSTITUTIONAL		2014-11-12	2015-07-24
192 83 PIMCO PIMS FOREIGN BOND FUND		2014-11-12	2015-07-24
429 003 PIMCO PIMS FOREIGN BOND FUND		2014-11-12	2015-07-24
77 852 PIMCO FDS PAC INVT MGMT REAL RETURN BD FD INSTL CL		2014-11-12	2015-07-24
50 819 PRUDENTIAL SHORT TERM CORPORATE BOND FUN		2014-07-31	2015-07-24
47 927 STERLING CAPITAL CORPORATE FUND-I		2014-11-12	2015-07-24
354 966 STERLING CAPITAL TOTAL RETURN BOND FUND		2014-11-12	2015-07-24
184 373 STERLING CAPITAL SHORT DURATION BOND FUN		2014-07-31	2015-07-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
612		631	-19
111,450		121,693	-10,243
645		665	-20
2,056		2,148	-92
4,573		4,779	-206
847		884	-37
567		576	-9
486		493	-7
3,748		3,798	-50
1,641		1,681	-40

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-19
			-10,243
			-20
			-92
			-206
			-37
			-9
			-7
			-50
			-40

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2392 933 STERLING CAPITAL L/S EQUITY-INS		2015-07-28	2015-12-08
8444 747 STERLING CAPITAL L/S EQUITY-INS		2014-05-14	2015-12-08
16097 741 ALGER CAPITAL APPRECIATION FUND CL I FUN		2015-07-28	2015-12-10
71 895 ARTISAN INTERNATIONAL SMALL CAP FUND # 1		2015-07-28	2015-12-10
23 14 ARTISAN INTERNATIONAL SMALL CAP FUND # 1		2014-05-14	2015-12-10
5257 742 DOUBLELINE TOTAL RETURN BOND FUND		2015-06-17	2015-12-10
11237 678 DOUBLELINE TOTAL RETURN BOND FUND		2014-11-12	2015-12-10
12569 781 FEDERATED SHORT TERM INCOME FUND CL Y FU			2015-12-10
6851 133 GOLDMAN SACHS ENHANCED INCOME FUND #1999			2015-12-10
1630 107 GUGGENHEIM FLOAT RATE STRA-I		2013-12-16	2015-12-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,747		23,331	-2,584
73,216		91,879	-18,663
461,361		469,410	-8,049
1,730		1,766	-36
557		631	-74
56,941		57,415	-474
121,704		123,390	-1,686
106,592		107,939	-1,347
64,264		64,695	-431
41,437		43,622	-2,185

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2,584
			-18,663
			-8,049
			-36
			-74
			-474
			-1,686
			-1,347
			-431
			-2,185

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
3920 468 HARBOR INTERNATIONAL FUND		2015-06-17	2015-12-10
16028 652 HARDING LOEVNER INTERNATIONAL EQUITY INS		2015-06-17	2015-12-10
1181 671 HOTCHKIS & WILEY HIGH YIELD FUND-I			2015-12-10
2458 806 HOTCHKIS & WILEY HIGH YIELD FUND-I		2014-11-12	2015-12-10
1578 ISHARES MSCI EMERGING MKTS INDEX FUND		2015-07-24	2015-12-10
11181 304 JOHN HANCOCK FUNDS III DISCIPLINED VALUE		2015-06-17	2015-12-10
12749 983 JOHN HANCOCK FUNDS III DISCIPLINED VALUE			2015-12-10
3952 862 METROPOLITAN WEST TOTAL RETURN BOND FUND		2015-06-17	2015-12-10
8521 514 METROPOLITAN WEST TOTAL RETURN BOND FUND		2014-11-12	2015-12-10
2016 985 NEUBERGER BERMAN STRATEGIC INCOME FUND-I		2015-06-17	2015-12-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
244,559		278,040	-33,481
277,937		301,980	-24,043
13,365		14,882	-1,517
27,809		31,571	-3,762
51,237		58,599	-7,362
203,500		216,805	-13,305
232,050		233,739	-1,689
42,533		42,810	-277
91,691		92,629	-938
21,340		22,227	-887

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-33,481
			-24,043
			-1,517
			-3,762
			-7,362
			-13,305
			-1,689
			-277
			-938
			-887

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
4134 996 NEUBERGER BERMAN STRATEGIC INCOME FUND-I		2014-11-12	2015-12-10
4284 525 PIMCO LOW DURATION INSTITUTIONAL		2014-11-12	2015-12-10
13255 079 PIMCO PIMS FOREIGN BOND FUND			2015-12-10
1430 131 PIMCO FDS PAC INVT MGMT REAL RETURN BD FD INSTL CL		2015-06-17	2015-12-10
2701 291 PIMCO FDS PAC INVT MGMT REAL RETURN BD FD INSTL CL		2014-11-12	2015-12-10
831 SPDR GOLD TRUST		2014-11-11	2015-12-10
1413 512 STERLING CAPITAL CORPORATE FUND-I		2015-06-17	2015-12-10
3023 188 STERLING CAPITAL CORPORATE FUND-I		2014-11-12	2015-12-10
18823 724 STERLING CAPITAL TOTAL RETURN BOND FUND		2014-11-12	2015-12-10
8895 142 STERLING CAPITAL TOTAL RETURN BOND FUND		2015-06-17	2015-12-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
43,748		46,725	-2,977
42,331		44,216	-1,885
141,432		145,599	-4,167
15,102		15,588	-486
28,526		30,687	-2,161
85,247		93,540	-8,293
14,163		14,404	-241
30,292		31,078	-786
196,896		201,414	-4,518
93,043		94,111	-1,068

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2,977
			-1,885
			-4,167
			-486
			-2,161
			-8,293
			-241
			-786
			-4,518
			-1,068

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
14456 661 STERLING CAPITAL SHORT DURATION BOND FUN			2015-12-10
7 VANGUARD REIT VIPERS		2015-07-24	2015-12-10
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
127,219		131,115	-3,896
547		545	2
			5,414

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-3,896
			2

TY 2015 Other Decreases Schedule

Name: SUTHERLAND SARAH TUW

EIN: 56-6456377

Description	Amount
ROUNDING	20
RETURN OF CAPITAL ADJUSTMENT	2,620

TY 2015 Other Income Schedule**Name:** SUTHERLAND SARAH TUW**EIN:** 56-6456377

TY 2015 Other Increases Schedule**Name:** SUTHERLAND SARAH TUW**EIN:** 56-6456377

Description	Amount
HUGH MCRAE LAND TRUST ADJUSTMENT	6
MUTUAL FUND DIFF RECEIVED/REPORTED	1,707

TY 2015 Other Professional Fees Schedule

Name: SUTHERLAND SARAH TUW

EIN: 56-6456377

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER NON-ALLOCABLE EXPENSE -	10			10
OTHER NON-ALLOCABLE EXPENSE -	10			10

TY 2015 Taxes Schedule

Name: SUTHERLAND SARAH TUW

EIN: 56-6456377

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES ON QUALIFIED FOR	251	251		0
FOREIGN TAXES ON NONQUALIFIED	37	37		0