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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning , 2015, and ending ,

Name of foundation: RUSSELL SCHOLARSHIP FUND

A Employer identification number: 55-6122686

Number and street (or P O box number if mail is not delivered to street address): 1300 CHAPLINE STREET | Room/suite:

B Telephone number (see instructions): (304) 233-5215

City or town state or province country, and ZIP or foreign postal code: WHEELING WV 26003

C If exemption application is pending, check here ► ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ► ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

I Fair market value of all assets at end of year (*from Part II, column (c), line 16*) ► $ 581,461.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (*Part I, column (d) must be on cash basis*)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

Part I **Analysis of Revenue and Expenses** (*The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)*)

Section	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1	Contributions, gifts, grants, etc, received (attach schedule)	0.			
	2	Ck ► ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	0.	0.	0.	
	4	Dividends and interest from securities	26,285.	26,285.	0.	
	5 a	Gross rents	0.	0.	0.	
	b	Net rental income or (loss)				
	6 a	Net gain or (loss) from sale of assets not on line 10	11,800.			
	b	Gross sales price for all assets on line 6a 139,427.				
	7	Capital gain net income (from Part IV, line 2)		11,800.		
	8	Net short-term capital gain			0.	
	9	Income modifications			0.	
	10 a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)	0.		0.	
	11	Other income (attach schedule)	0.	0.	0.	
	12	**Total** Add lines 1 through 11	38,085.	38,085.	0.	
OPERATING AND ADMINISTRATIVE EXPENSES	13	Compensation of officers directors, trustees, etc	7,003.	5,252.	0.	1,751.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16 a	Legal fees (attach schedule)				
	b	Accounting fees (attach sch) L-16b Stmt	2,418.	0.	0.	0.
	c	Other prof fees (attach sch)				
	17	Interest				
	18	Taxes (attach schedule)(see instrs) See Line 18 Stmt	1,969.	1,100.	0.	0.
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses** Add lines 13 through 23	11,390.	6,352.	0.	1,751.
	25	Contributions, gifts, grants paid	40,400.			40,400.
	26	**Total expenses and disbursements** Add lines 24 and 25	51,790.	6,352.	0.	42,151.
	27	Subtract line 26 from line 12.				
	a	**Excess of revenue over expenses and disbursements**	-13,705.			
	b	**Net investment income** (if negative, enter -0-)		31,733.		
	c	**Adjusted net income** (if negative, enter -0-)			0.	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash — non-interest-bearing	115.	390.	390.
	2	Savings and temporary cash investments	8,860.	13,888.	13,888.
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch) ►			
		Less allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments — U S and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule) L-10b. Stmt	416,941.	399,474.	440,302.
	c	Investments — corporate bonds (attach schedule) L-10c. Stmt	43,879.	103,690.	102,276.
	11	Investments — land, buildings, and equipment: basis ►			
		Less accumulated depreciation (attach schedule) ►			
	12	Investments — mortgage loans			
	13	Investments — other (attach schedule) L-13 Stmt	86,915.	27,178.	24,605.
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) ►			
	15	Other assets (describe ►)			
	16	**Total assets** (to be completed by all filers — see the instructions Also, see page 1, item I)	556,710.	544,620.	581,461.
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ►)			
	23	**Total liabilities** (add lines 17 through 22)			
NET ASSETS OR FUND BALANCES		**Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ► X and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	556,710.	544,620.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	556,710.	544,620.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	556,710.	544,620.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	556,710.
2	Enter amount from Part I, line 27a	2	-13,705.
3	Other increases not included in line 2 (itemize) ► See Other Increases Stmt	3	1,615.
4	Add lines 1, 2, and 3	4	544,620.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	544,620.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITIES - SEE ATTACHED	P	Various	Various
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	139,427.		127,627.	11,800.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a	0.	0.	0.	11,800.
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) . . — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 . . .	2	11,800.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . .	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes ☐ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	40,567.	599,698.	0.067646
2013	39,117.	631,246.	0.061968
2012	35,975.	586,339.	0.061355
2011	40,653.	629,215.	0.064609
2010	40,677.	625,865.	0.064993

2	**Total** of line 1, column (d)	2	0.320571
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.064114
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	613,649.
5	Multiply line 4 by line 3	5	39,343.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	317.
7	Add lines 5 and 6	7	39,660.
8	Enter qualifying distributions from Part XII, line 4	8	42,151.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1 Date of ruling or determination letter _______ (attach copy of letter if necessary – see instrs)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [X] and enter 1% of Part I, line 27b	1	317.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	317.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	317.
6	Credits/Payments		
a	2015 estimated tax pmts and 2014 overpayment credited to 2015 — 6a: 369.		
b	Exempt foreign organizations – tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0.		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	369.
8	Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached	8	
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►	9	
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►	10	52.
11	Enter the amount of line 10 to be **Credited to 2016 estimated tax** ► 52. **Refunded** ►	11	

Part VII-A Statements Regarding Activities

		Line	Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1 b		X
	*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ► $ ______ **(2)** On foundation managers ► $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4 a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4 b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, col (c), and Part XV*	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► WV - West Virginia			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8 b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► SECURITY NATIONAL TRUST CO. Telephone no ► (304) 233-5215

Located at ► 1300 CHAPLINE ST. WHEELING WV ZIP + 4 ► 26003

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** — Check here ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► | 15 |

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

				Yes	No
1 a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1 b		X
	Organizations relying on a current notice regarding disaster assistance check here ► ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement — see instructions)		2 b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__				
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)*		3 b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5 a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		5 b		X
Organizations relying on a current notice regarding disaster assistance check here ► ☐				
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)*	☐ Yes ☐ No			
6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? *If 'Yes' to 6b, file Form 8870.*		6 b		X
7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?		7 b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SECURITY NATIONAL TRUST CO. 1300 CHAPLINE STREET WHEELING WV 26003	TRUSTEE 2.00	7,003.	0.	0.
MARTHA JEAN HSU 402 HANSHAW ROAD ITHACA NY 14850	SCHOLARSHIP TRUSTEE 1.00	0.	0.	0.
ROBERT H. RUSSELL JR. 15 HEMMELSKAMP ROAD WILTON CT 06897	SCHOLARSHIP TRUSTEE 1.00	0.	0.	0.
CAROL HRANKO 216 1/2 W 43RD STREET SHADYSIDE OH 43947	SCHOLARSHIP TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0.
2	
All other program-related investments See instructions	
3 NONE	0.
Total. Add lines 1 through 3 ▶	None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	608,629.
b	Average of monthly cash balances	1b	14,365.
c	Fair market value of all other assets (see instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	622,994.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	622,994.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	9,345.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	613,649.
6	**Minimum investment return.** Enter 5% of line 5	6	30,682.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	30,682.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	317.		
b	Income tax for 2015 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	317.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	30,365.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	30,365.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	30,365.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	42,151.
b	Program-related investments — total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	42,151.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	317.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	41,834.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				30,365.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2015				
a From 2010 — 9,726.				
b From 2011 — 10,204.				
c From 2012 — 6,226.				
d From 2013 — 8,213.				
e From 2014 — 11,366.				
f Total of lines 3a through e	45,735.			
4 Qualifying distributions for 2015 from Part XII, line 4 ► $ 42,151.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2015 distributable amount				30,365.
e Remaining amount distributed out of corpus	11,786.			
5 Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	57,521.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	9,726.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	47,795.			
10 Analysis of line 9				
a Excess from 2011 — 10,204.				
b Excess from 2012 — 6,226.				
c Excess from 2013 — 8,213.				
d Excess from 2014 — 11,366.				
e Excess from 2015 — 11,786.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling . . . ►

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a 'Assets' alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ► ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SECURITY NATIONAL TRUST COMPANY
1300 CHAPLINE STREET
WHEELING WV 26003 (304) 233-5215

b The form in which applications should be submitted and information and materials they should include

FORM AVAILABLE UPON REQUEST OF ABOVE OFFICE

c Any submission deadlines

NONE AT THIS TIME

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

FORM AVAILABLE UPON REQUEST OF ABOVE OFFICE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED STATEMENT		PC	EDUCATIONAL SCHOLARSHIPS	
Total . . . . . . ► **3a**				40,400.
b *Approved for future payment*				
Total . . . . . . ► **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	26,285.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	11,800.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				38,085.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . . . 13 38,085.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

W Edward Spencer, SVP | 8-12-16 ▶ SENIOR VICE-PRES

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
David R. Croft		8/12/2016		P01067179

Firm's name ▶ SPILMAN THOMAS & BATTLE, PLLC — Firm's EIN ▶ 55-0282458

Firm's address ▶ 300 KANAWHA BLVD EAST P O BOX 273 CHARLESTON WV 25301 — Phone no (304) 230-6952

Form 990-PF, Page 1, Part I, Line 18
Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
FEDERAL EXCISE - PRIOR YEAR	500.	0.	0.	0.
FOREIGN TAX	1,100.	1,100.	0.	0.
FEDERAL EXCISE - ESTIMATED	369.	0.	0.	0.
Total	1,969.	1,100.	0.	0.

Form 990-PF, Page 2, Part III, Line 3
Other Increases Stmt

RECOVER AMOUNT TREATED AS QUALIFYING DISTRIBUTION	1,200.
REFUND OF OVERPAYMENT OF PRIOR YEAR EXCISE TAX	415.
Total	1,615.

Form 990-PF, Page 1, Part I
Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SPILMAN, THOMAS & BATTLE PLLC	TAX PREPARATION	2,418.			
Total		2,418.			

Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHED	399,474.	440,302.
Total	399,474.	440,302.

Form 990-PF, Page 2, Part II, Line 10c
L- 10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHED	103,690.	102,276.
Total	103,690.	102,276.

Form 990-PF, Page 2, Part II, Line 13
L-13 Stmt

Line 13 - Investments - Other:	End of Year Book Value	End of Year Fair Market Value
SEE ATTACHED	27,178.	24,605.
Total	27,178.	24,605.

Russell Scholarshıp Fund
ID No 55-6122686
Tax Year 2015
Part II - Balance Sheet

				Beginning of Year		End of Year	
				(a) Book Value	(b) Book Value		(c) Fair Market Value
	Description		Units				
Line 1	Cash			**115.52**	**389.80**		**389.80**
Line 2							
	Federated Tax-Free Oblıg Fund #397 - Prınc		5678 180	5,678 18	6,064 85		6,064 85
	Federated Tax-Free Oblıg Fund #397 - Inc		3181 460	3,181 46	7,823 05		7,823 05
	Total Line 2			**$ 8,859.64**	**$ 13,887.90**		**$ 13,887.90**
Line 10b							
	Aston/Faırpoınte Mıd Cap-I	ABIX	525 055	17,209 22	0 00		0 00
	Aston/Faırpoınte Mıd Cap-I	ABIX	655 811	0 00	22,456 99		23,018 97
	Brown Japan Alpha Opportunıtıes Fund I	BIAJX	670 500	6,705 00	0 00		0 00
	Columbıa Asıa Pacıfıc Ex-Japan R5	TAPRX	1237 048	14,274 00	14,274 00		11,962 25
	Dodge & Cox Internatıonal Stock Fund	DODFX	789.398	28,086.90	28,086.90		28,797.24
	FMI Large Cap Fund	FMIHX	593 590	6,464.20	0 00		0 00
	FMI Large Cap Fund	FMIHX	716 313	0 00	8,878 63		13,330 58
	Hartford Capıtal Apprecıatıon Fund I	ITHIX	903 033	31,686 75	0 00		0 00
	Hartford Capıtal Apprecıatıon Fund I	ITHIX	985.577	0 00	34,484 99		33,874 28
	Ishares Core S&P Mıd-Cap ETF	IJH	99 000	6,732 11	6,732 11		13,792 68
	Ishares MSCI EAFE Index Fund	EFA	891 000	57,484 90	57,484 90		52,319 52
	JPMorgan Chına Regıon Select Fund	JCHSX	324 140	6,040 18	0 00		0 00
	JPMorgan Chına Regıon Select Fund	JCHSX	387 313	0 00	7,210 78		6,320 95

Russell Scholarshıp Fund
ID No 55-6122686
Tax Year 2015
Part II - Balance Sheet

				Beginning of Year		End of Year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value	
	Description		Units				
	JPMorgan Global Research ENH Index Select Fund	JEITX	1727 950	27,476 65	27,476 65	30,826 63	
	JPMorgan Internatıonal Value Fund - Instl	JNUSX	1530 837	21,685 54	0 00	0 00	
	JPMorgan U S Large Cap Core Plus Fund - Select	JLPSX	694 048	13,555 87	0 00	0 00	
	JPMorgan U.S Large Cap Core Plus Fund - Select	JLPSX	757 232	0 00	15,232 13	20,301 39	
	JPMorgan Market Expansıon ENH Index	PGMIX	1057 508	7,828 55	0 00	0.00	
	JPMorgan Market Expansıon ENH Index	PGMIX	1280.364	0.00	10,088 30	13,046 91	
	MFS Internatıonal Value I Fund	MINIX	769 447	21,276 75	0 00	0 00	
	MFS Internatıonal Value I Fund	MINIX	782 725	0 00	21,744 65	27,958 94	
	Mannıng & Napıer Equıty Serıes	EXEYX	1538 712	29,325 26	0 00	0 00	
	Mannıng & Napıer Equıty Serıes	EXEYX	2226 860	0 00	37,026 97	25,007 64	
	Metropolıtan West Total Return Bond Fund I	MWTIX	1814 291	0 00	20,111 34	19,267 77	
	Neuberger Berman Multı-Cap Opp I	NMULX	1251 425	13,551 22	0 00	0 00	
	Neuberger Berman Multı-Cap Opp I	NMULX	1286 640	0 00	14,079 45	19,351 07	
	Oakmark Internatıonal I Fund	OAKIX	1312.510	33,452 94	0 00	0 00	
	SPDR S&P 500 ETF Trust	SPY	406.000	56,418 31	56,418 31	82,771 22	
	T Rowe Prıce New Asıa Fund	PRASX	444 444	5,486 13	5,486 13	6,782 22	
	Vanguard FTSE Europe ETF	VGK	232 000	12,200.97	12,200.97	11,572 16	
	Total Line 10b			**$ 416,941.45**	**$ 399,474.20**	**$ 440,302.42**	

Russell Scholarship Fund
ID No 55-6122686
Tax Year 2015
Part II - Balance Sheet

				Beginning of Year			End of Year	
				(a) Book Value		(b) Book Value		(c) Fair Market Value
	Description		Units					
Line 10c								
	Doubleline Total Return Bond-I	DBLTX	1195 440	13,284 00		13,284 00		12,886 89
	Federated Total Return Bond I	FTRBX	1774 091	0 00		19,905.01		18,894 07
	JPMorgan Strategic Income Opportunity Select Fund	JSOSX	1104 628	11,317 16		11,317 16		12,250 32
	JPMorgan Short Duration Bond Select Fund	HLLVX	1802 550	19,277 92		0 00		0 00
	JPMorgan Short Duration Bond Select Fund	HLLVX	1803 990	0 00		19,293 53		19,501 13
	Vanguard Intermediate Term Investment Grade Fund Admiral Shares	VFIDX	1987 012	0 00		19,986 31		19,154 80
	Vanguard Short-Term Investment Grade Fund	VFSUX	1854 964	0 00		19,903 71		19,588 42
	Total Line 10c			**$ 43,879.08**		**$ 103,689.72**		**$ 102,275.63**
Line 13								
	Eaton Vance Floating-Rate Advantage I	EIFA	671 892	0 00		6,000 00		5,650 61
	Pimco Unconstrained Bond Fund	PUCPX	1838 477	21,178 00		21,178 00		18,954 70
	Equinox Funds Tr EQNX CB Stgy I	EBSIX	877 619	9,215 00		0 00		0 00
	Gateway Y Fund	GTEYX	443 806	12,289 00		0 00		0 00
	Gotham Absolute Return I Fund	GARIX	1034 068	13,417 07		0 00		0 00
	Invesco Balanced-Risk Alloc -Y	ABRYX	881 508	10,841 77		0 00		0 00
						0 00		0 00
	Invesco Balanced-Risk Commodity Strat Y Fund	BRCYX	2244.246	19,973.79		0 00		0 00

Russell Scholarship Fund
ID No. 55-6122686
Tax Year 2015
Part II - Balance Sheet

			Beginning of Year		End of Year	
			(a) Book Value		(b) Book Value	(c) Fair Market Value
Description		Units				
Total Line 13			$ 86,914.63		$ 27,178.00	$ 24,605.31
Total of all Assets			556,710.32		544,619.62	581,461.06

Description	Units/Shares	Sold	Acquired	Proceeds	Cost	Gain/Loss
** SHORT TERM CAPITAL GAIN (LOSS)						
Invesco Balanced-Risk Alloc-Y	47 410	01/30/2015	12/23/2014	563 70	549 00	14 70
Brown Japan Alpha Opps I	4 289	01/30/2015	12/31/2014	46 49	47 22	(0 73)
Brown Japan Alpha Opps I	670 500	01/30/2015	03/06/2014	7,268 22	6,705 00	563 22
Gotham Absolute Return Fund I	17 864	07/23/2015	12/29/2014	231 70	247 07	(15 37)
Oakmark International Fund I	56 826	01/30/2015	12/29/2014	1,326 89	1,339 94	(13 05)
** TOTAL SHORT TERM CAPITAL GAIN (LOSS)				9,437.00	8,888.23	548.77

** LONG TERM CAPITAL GAIN (LOSS)	Units/Shares	Sold	Acquired	Proceeds	Cost	Gain/Loss
Invesco Balanced-Risk Alloc-Y	834 098	1/30/2015	6/28/2012	9,917 43	10,292 77	(375 34)
Invesco Balance Risk Comm Str-Y	2,244 246	01/30/2015	12/17/2013	16,405 44	19,973 79	(3,568 35)
Equinox Campbell Strategy I Fund	877 619	07/23/2015	06/25/2013	9,759 12	9,215 00	544 12
Gotham Absolute Return I Fund	1,016 204	07/23/2015	01/10/2014	13,180 16	13,170 00	10 16
Gateway Y Fund	443 806	07/23/2015	02/01/2013	13,358 56	12,289 00	1,069 56
Oakmark International Fund I	961 500	01/30/2015	08/23/2014	22,451 03	24,326 00	(1,874 97)
Oakmark International Fund I	294 184	01/30/2015	01/16/2014	6,869 19	7,787 00	(917 81)
JPMorgan International Value Fund I	485 220	01/30/2015	06/12/2006	6,453 43	7,373 54	(920 11)
JPMorgan International Value Fund I	444 820	01/30/2015	02/16/2011	5,916 10	6,385 00	(468 90)
JPMorgan International Value Fund I	477 940	01/30/2015	09/17/2012	6,356 60	6,072 00	284 60
JPMorgan International Value Fund I	122 857	01/30/2015	11/13/2013	1,634 00	1,855 00	(221 00)
** TOTAL LONG TERM CAPITAL GAIN (LOSS)				112,301.06	118,739.10	$ (6,438.04)

** LONG TERM CAPITAL GAINS DIVIDENDS	
Long term capital gain distributions from mutual funds	17689 31
TOTAL GAIN FROM PARTNERSHIPS, S CORPORATIONS, OR OTHER FIDUCIARIES	-
** TOTAL LONG TERM CAPITAL GAINS DIVIDENDS	17,689.31

Description	Units/Shares	Sold	Acquired	Proceeds	Cost	Gain/Loss

SUMMARY

Description	Amount
**** SUMMARY OF CAPITAL GAINS AND LOSSES ****	
TOTAL SHORT TERM CAPITAL GAIN (LOSS)	548 77
NET SHORT TERM CAPITAL GAIN (LOSS)	**548.77**
TOTAL LONG TERM CAPITAL GAIN (LOSS)	(6,438 04)
TOTAL LONG TERM CAPITAL GAINS DIVIDENDS	17,689 31
TOTAL 28% RATE CAPITAL GAINS DIVIDENDS	-
TOTAL SEC 1250 CAPITAL GAINS DIVIDENDS	
TOTAL SEC 1202 CAPITAL GAINS DIVIDENDS	-
NET LONG TERM CAPITAL GAIN (LOSS)	11,251 27
NET CAPITAL GAIN (LOSS)	**11,800.04**
TOTAL GAIN/LOSS FROM SALES WITH UNKNOWN COST/ACQUISITION DATE	-
Part I Line 6b TOTAL GROSS SALES	139,427 37

Part XV Supplementary Information
Line 3a

Recipient Name and address		Relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
1 Baldwin Wallace University 275 Eastland Road Berea, OH 44017	fbo Spencer Badia	None	PC	Scholarship Award	1,000 00
2 College of Wooster 1189 Beall Avenue Wooster, OH 44691	fbo Zane Thornburg	None	PC	Scholarship Award	1,000 00
3 Kent State University P O. Box 5190 Kent, OH 44242-0001	fbo Andrea Gump	None	N/A	Scholarship Award	1,300.00
4 Kent State University P O. Box 5190 Kent, OH 44242-0001	fbo Jenna Bellville	None	N/A	Scholarship Award	1,500 00
5 Marietta College 215 5th Street Marietta, OH 45750	fbo Jacob Duvall	None	N/A	Scholarship Award	1,900 00
6 Ohio University Athens, OH 45701	fbo Luc Messenger	None	N/A	Scholarship Award	2,300 00
7 The Ohio State University 1800 Cannon Drive Columbus, OH 43210	fbo Lindsee Perry	None	N/A	Scholarship Award	1,900 00
8 University of Mount Union 1972 Clark Avenue Alliance, OH 44601	fbo Dana Jackson	None	N/A	Scholarship Award	1,800 00

Recipient Name and address		Relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
9 University of Mount Union 1972 Clark Avenue Alliance, OH 44601	fbo Abbey Schlanz	None	N/A	Scholarship Award	1,000 00
10 University of Mount Union 1972 Clark Avenue Alliance, OH 44601	fbo Brianna Newhart	None	N/A	Scholarship Award	1,800 00
11 West Liberty University 208 University Drive CSC 123 West Liberty, WV 26074	fbo Jenna Bugaj	None	N/A	Scholarship Award	1,400 00
12 West Liberty University 208 University Drive CSC 123 West Liberty, WV 26074	fbo Taylor Brink	None	N/A	Scholarship Award	1,300 00
13 West Liberty University 208 University Drive CSC 123 West Liberty, WV 26074	fbo Stacey Meadows	None	N/A	Scholarship Award	1,800 00
14 West Liberty University 208 University Drive CSC 123 West Liberty, WV 26074	fbo Jacob Persinger	None	N/A	Scholarship Award	1,500 00
15 West Virginia University P O Box 1650 Morgantown, WV 26506	fbo Cecily Flight	None	N/A	Scholarship Award	1,800 00
16 West Virginia University P O Box 1650 Morgantown, WV 26506	fbo Elena Romanek	None	N/A	Scholarship Award	1,200 00
17 West Virginia University P O Box 1650	fbo Sarah Fedorke	None	N/A	Scholarship Award	1,600 00

Recipient Name and address		Relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Morgantown, WV 26506					
18 West Virginia University P O Box 1650 Morgantown, WV 26506	fbo Miceala Connors	None	N/A	Scholarship Award	1,900.00
19 West Virginia University P O Box 1650 Morgantown, WV 26506	fbo Alexander Triveri	None	N/A	Scholarship Award	1,500 00
20 Wittenberg University P O Box 720 Springfield, OH 45501	fbo Jayde Glaser	None	N/A	Scholarship Award	1,800 00
21 Muskingum University 163 stormont Street New Concord, OH 43762	fbo Hannah Higgins	None	N/A	Scholarship Award	1,600 00
22 Ohio University Athens, OH 45701	fbo Morgan Deluca	None	N/A	Scholarship Award	1,800 00
23 University of Mount Union 1972 Clark Avenue Alliance, OH 44601	fbo Eric Howell	None	N/A	Scholarship Award	1,700 00
24 West Liberty University 208 University Drive CSC 123 West Liberty, WV 26074	fbo John Ferrelli	None	N/A	Scholarship Award	1,600 00
25 West Liberty University 208 University Drive CSC 123 West Liberty, WV 26074	fbo Elena Romanek	None	N/A	Scholarship Award	2,400 00
Total 3a					**$ 40,400.00**