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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation
STELLA FULLER SETTLEMENT INC

A Employer identification number
55-6000847

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 97

Room/suite

B Telephone number (see instructions)
(304) 634-9470

City or town, state or province, country, and ZIP or foreign postal code
HUNTINGTON, WV 257060097

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 626,146

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ______
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	19	19		
	4	Dividends and interest from securities	21,839	21,839		
	5a	Gross rents				
	b	Net rental income or (loss) ______				
	6a	Net gain or (loss) from sale of assets not on line 10	1,121			
	b	Gross sales price for all assets on line 6a 196,678				
	7	Capital gain net income (from Part IV, line 2)		1,121		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	22,979	22,979		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	1,219			1,219
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	577			577
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	781			781
	24	**Total operating and administrative expenses.** Add lines 13 through 23	2,577	0		2,577
	25	Contributions, gifts, grants paid	36,388			36,388
	26	**Total expenses and disbursements.** Add lines 24 and 25	38,965	0		38,965
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-15,986			
	b	**Net investment income** (if negative, enter -0-)		22,979		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II	Balance Sheets. Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets				
1	Cash—non-interest-bearing	17,516	8,551	8,551
2	Savings and temporary cash investments	99,158	4,813	4,813
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)	118,376	114,369	110,289
b	Investments—corporate stock (attach schedule)	102,781	198,648	169,079
c	Investments—corporate bonds (attach schedule)	263,290	282,753	279,285
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	81,717	57,718	52,483
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)	1,646	1,646	1,646
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	684,484	668,498	626,146
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted	684,484	668,498	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	684,484	668,498	
31	**Total liabilities and net assets/fund balances** (see instructions)	684,484	668,498	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	684,484
2	Enter amount from Part I, line 27a	2	-15,986
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	668,498
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	668,498

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	1,121
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	-1,580

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	39,398	684,636	0 057546
2013	35,577	693,961	0 051267
2012	29,320	717,427	0 040868
2011	22,399	699,389	0 032027
2010	8,838	659,792	0 013395

2	**Total** of line 1, column (d)	2	0 195103
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 039021
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	657,353
5	Multiply line 4 by line 3	5	25,651
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	230
7	Add lines 5 and 6	7	25,881
8	Enter qualifying distributions from Part XII, line 4	8	38,965

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	230
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	230
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	230
6	Credits/Payments				
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	500		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	500
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	270
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 270 **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WV			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10		No

Part VII-A Statements Regarding Activities *(continued)*

				Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).		11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	Yes	
	Website address ▶N/A				

14 The books are in care of ▶JIM MORGAN Telephone no ▶(304) 523-6120

Located at ▶PO BOX 97 HUNTINGTON WV ZIP+4 ▶257060097

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No

			Yes	No
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☑ No

If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

			Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions).	2b		

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here

▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No

			Yes	No
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)*.	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(Continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☑ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No		
b	If any answer is "Yes" to 5a(1)–(5), did **any**of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		**5b**	
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**6b**	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . . ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 PROVIDE SUPPORT TO CHARITIES TO BENEFIT LOW INCOME,HANDICAPPED & ELDERLY INDIVIDUALS	36,388
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions **3**	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	607,610
b	Average of monthly cash balances.	1b	59,753
c	Fair market value of all other assets (see instructions).	1c	0
d	**Total** (add lines 1a, b, and c).	1d	667,363
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). 1e		
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	667,363
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	10,010
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	657,353
6	**Minimum investment return.** Enter 5% of line 5.	6	32,868

Part XI Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.			1	32,868
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	230		
b	Income tax for 2015 (This does not include the tax from Part VI).	2b			
c	Add lines 2a and 2b.			2c	230
3	Distributable amount before adjustments Subtract line 2c from line 1.			3	32,638
4	Recoveries of amounts treated as qualifying distributions.			4	
5	Add lines 3 and 4.			5	32,638
6	Deduction from distributable amount (see instructions).			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	32,638

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	38,965
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	38,965
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	230
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	38,735

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1	Distributable amount for 2015 from Part XI, line 7					32,638
2	Undistributed income, if any, as of the end of 2015					
a	Enter amount for 2014 only.					
b	Total for prior years 20___ , 20___ , 20___					
3	Excess distributions carryover, if any, to 2015					
a	From 2010.					
b	From 2011.					
c	From 2012.					
d	From 2013.	1,304				
e	From 2014.	5,667				
f	**Total** of lines 3a through e.		6,971			
4	Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 38,965					
a	Applied to 2014, but not more than line 2a					
b	Applied to undistributed income of prior years (Election required—see instructions).					
c	Treated as distributions out of corpus (Election required—see instructions).					
d	Applied to 2015 distributable amount.					32,638
e	Remaining amount distributed out of corpus		6,327			
5	Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6	**Enter the net total of each column as indicated below:**					
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5		13,298			
b	Prior years' undistributed income Subtract line 4b from line 2b					
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d	Subtract line 6c from line 6b Taxable amount —see instructions					
e	Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions					
f	Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015					0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8	Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .					
9	**Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a		13,298			
10	Analysis of line 9					
a	Excess from 2011. . . .					
b	Excess from 2012. . . .					
c	Excess from 2013. . . .	1,304				
d	Excess from 2014. . . .	5,667				
e	Excess from 2015. . . .	6,327				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	**(b)** 2014	**(c)** 2013	**(d)** 2012	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

BOARD OF DIRECTORS STELLA FULLER SE
PO BOX 97
HUNTINGTON,WV 257060097
(304) 523-6120

b The form in which applications should be submitted and information and materials they should include

VARIOUS

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				36,388
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	19	
4 Dividends and interest from securities			14	21,839	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,121	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				22,979	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 22,979

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2016-07-20	******	May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
DANIEL J WARE CPA				
Firm's name ▶ WARE AND HALL PLLC			Firm's EIN ▶	
Firm's address ▶ PO BOX 819 HUNTINGTON, WV 25712			Phone no (304) 525-7202	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
300 SHRS CBL & ASSOC PROPERTIES, INC	P	2014-04-15	2015-01-12
300 SHRS PHYSICIANS REALTY TR	P	2014-03-06	2015-01-22
300 SHRS PHYSICIANS REALTY TR	P	2014-12-10	2015-01-22
150 SHRS LACLEDE GROUP, INC	P	2014-09-23	2015-01-27
300 SHRS MERIDIAN BIOSCIENCE, INC	P	2015-01-05	2015-02-10
1000 SHRS PROSPECT CAP CORP	P	2012-08-21	2015-02-17
300 SHRS NEXTERA ENERGY CAP HLDGS	P	2013-01-15	2015-03-11
800 SHRS APPROACH RESOURCES, INC	P	2015-03-20	2015-04-07
300 SHRS GENERAL ELECTRIC COMPANY	P	2015-03-25	2015-05-18
300 SHRS HILLENBRAND, INC	P	2015-03-19	2015-05-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,947	0	5,490	457
5,046	0	4,223	823
5,046	0	4,879	167
8,042	0	7,229	813
5,326	0	5,130	196
10,000	0	10,000	0
6,939	0	7,500	-561
6,330	0	5,650	680
8,009	0	7,768	241
9,439	0	9,157	282

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	457
0	0	0	823
0	0	0	167
0	0	0	813
0	0	0	196
0	0	0	0
0	0	0	-561
0	0	0	680
0	0	0	241
0	0	0	282

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100 SHRS JOHNSON & JOHNSON	P	2015-02-18	2015-06-02
400 SHRS WORLD WRESTLING ENTERTAINMENT, INC CLASS A	P	2015-04-15	2015-06-09
200 SHRS WORLD WRESTLING ENTERTAINMENT, INC CLASS A	P	2015-05-01	2015-06-09
472 SHRS TALEN ENERGY CORP	P	2015-06-02	2015-06-15
25000 SHRS INVESTORS CMNTY BANK	P	2010-06-09	2015-06-18
200 SHRS CONNECTICUT WTR SVC, INC	P	2015-01-28	2015-06-19
2000 SHRS FEDL HOME LOAN MTG	P	2012-06-19	2015-06-15
37 SHRS TALEN ENERGY CORP	P	2015-03-19	2015-07-21
1000 SHRS FEDL HOME LOAN MTG	P	2012-06-19	2015-07-15
1283 SHRS FIRST TRUST TARGET HIGH QUAL DIV 6 MO CA	P	2014-06-10	2015-09-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,814	0	10,174	-360
6,129	0	5,644	485
3,065	0	2,826	239
9	0	9	0
25,000	0	25,000	0
6,527	0	7,618	-1,091
2,000	0	2,002	-2
589	0	699	-110
1,000	0	1,001	-1
11,335	0	12,711	-1,376

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	-360
0	0	0	485
0	0	0	239
0	0	0	0
0	0	0	0
0	0	0	-1,091
0	0	0	-2
0	0	0	-110
0	0	0	-1
0	0	0	-1,376

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO CA	P	2012-09-18	2015-09-17
1000 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2012-10-05	2015-09-17
8 465 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2012-12-26	2015-09-17
11 581 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2013-01-25	2015-09-17
3 428 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2013-03-25	2015-09-17
1 275 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2013-04-25	2015-09-17
3 44 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2013-06-25	2015-09-17
63 731 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2013-08-26	2015-09-17
1 437 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2013-08-27	2015-09-17
3 454 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2013-09-25	2015-09-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,617	0	4,378	1,239
11,234	0	8,329	2,905
95	0	69	26
130	0	101	29
39	0	32	7
14	0	12	2
39	0	33	6
716	0	642	74
16	0	14	2
39	0	36	3

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	1,239
0	0	0	2,905
0	0	0	26
0	0	0	29
0	0	0	7
0	0	0	2
0	0	0	6
0	0	0	74
0	0	0	2
0	0	0	3

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 605 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2013-11-25	2015-09-17
71 681 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2013-12-26	2015-09-17
3 471 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2013-12-26	2015-09-17
1 244 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2014-02-25	2015-09-17
3 543 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2014-03-25	2015-09-17
1 267 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2014-04-25	2015-09-17
4 498 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2014-06-25	2015-09-17
1 383 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2014-08-25	2015-09-17
4 284 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2014-09-25	2015-09-17
1 862 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2014-11-25	2015-09-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
18	0	18	0
805	0	812	-7
39	0	39	0
14	0	14	0
40	0	42	-2
14	0	15	-1
51	0	55	-4
16	0	17	-1
48	0	50	-2
21	0	22	-1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	0
0	0	0	-7
0	0	0	0
0	0	0	0
0	0	0	-2
0	0	0	-1
0	0	0	-4
0	0	0	-1
0	0	0	-2
0	0	0	-1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
3 719 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2014-12-26	2015-09-17
1 242 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2015-01-26	2015-09-17
4 442 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2015-03-25	2015-09-17
1 205 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2015-04-27	2015-09-17
4 748 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2015-06-25	2015-09-17
2 329 SHRS FIRST TRUST AUTO QUANT ANALYSIS 5 MO RE	P	2015-08-25	2015-09-17
150 SHRS ATMOS ENERGY CORP	P	2015-02-13	2015-10-05
150 SHRS INTEL CORP	P	2015-08-13	2015-10-22
200 SHRS HILLENBRAND, INC	P	2015-02-10	2015-11-10
200 SHRS HILLENBRAND, INC	P	2015-07-01	2015-11-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
42	0	45	-3
14	0	15	-1
49	0	58	-9
14	0	16	-2
53	0	61	-8
27	0	27	0
8,594	0	8,174	420
4,930	0	4,524	406
5,921	0	6,272	-351
5,921	0	6,331	-410

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	-3
0	0	0	-1
0	0	0	-9
0	0	0	-2
0	0	0	-8
0	0	0	0
0	0	0	420
0	0	0	406
0	0	0	-351
0	0	0	-410

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
800 SHRS APPROACH RESOURCES, INC	P	2015-05-13	2015-12-01
200 SHRS MERIDIAN BIOSCIENCE, INC	P	2015-10-13	2015-12-07
1000 FEDL HOME LOAN MTG	P	2012-06-19	2015-12-15
10000 DOW CHEMICAL CO	P	2012-05-29	2015-12-15
LONG TERM CAPITAL GAINS DISTRIBUTIONS	P	2014-01-01	2015-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,688	0	6,315	-4,627
3,856	0	3,670	186
1,000	0	1,001	-1
10,000	0	10,000	0
364	0	0	364

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
0	0	0	-4,627
0	0	0	186
0	0	0	-1
0	0	0	0
0	0	0	364

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JAMES MORGAN 535 13TH AVENUE HUNTINGTON, WV 25701	PRESIDENT 1 00	0	0	0
CAROLYN AGEE 160 WOODLAND DRIVE HUNTINGTON, WV 25705	SECT/TREAS 1 00	0	0	0
ROBERT AGEE 61 N BRADLEY FOSTER DRIVE HUNTINGTON, WV 25701	BOARD MEMBER 1 00	0	0	0
SARA BLETHEN 902 13TH AVENUE HUNTINGTON, WV 25701	BOARD MEMBER 1 00	0	0	0
ROBERT CARPENTER 328 6TH AVENUE HUNTINGTON, WV 25701	BOARD MEMBER 1 00	0	0	0
DAVID GLICK 333 9TH AVENUE HUNTINGTON, WV 25701	BOARD MEMBER 1 00	0	0	0
DAVID JUSTICE 2445 3RD AVENUE HUNTINGTON, WV 25703	BOARD MEMBER 1 00	0	0	0
STEVE GOLDER PO BOX 2688 HUNTINGTON, WV 25726	BOARD MEMBER 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FACING HUNGER FOODBANK 1327 4TH AVE HUNTINGTON, WV 25701		PC	INFRASTRUCTURE IMPROVEMENTS	3,000
BOYS & GIRLS CLUB 520 EVERETT ST HUNTINGTON, WV 25702		PC	SUMMER PROGRAM	5,000
MARSHALL MEDICAL OUTREACH 1600 MEDICAL CENTER DR HUNTINGTON, WV 25701		PC	PROVIDE HEALTH CARE	1,500
CROSSLIGHT OF HOPE 33483 HUNTINGTON RD ASHTON, WV 25503		PC	BACKPACK BLESSING/SUMMER MEALS PROGRAM	2,500
RIVER CITIES STREET MINISTRY 520 11TH ST HUNTINGTON, WV 25701		PC	FEEDING HOMELESS	2,500
CENTRAL UNITED METHODIST 1043 JEFFERSON AVE HUNTINGTON, WV 25704		PC	SUMMER PROGRAM	2,000
SALVATION ARMY 1227 3RD AVE HUNTINGTON, WV 25701		PC	ANGEL TREE PROGRAM	3,000
GOODWILL INDUSTRIES 1102 MEMORIAL BLVD HUNTINGTON, WV 25701		PC	RENOVATE KITCHEN JW SCOTT COMMUNITY CENTER	3,888
GOLDEN GIRL GROUP HOME 999 B ST CEREDO, WV 25507		PC	CHRISTMAS ANGEL PROGRAM	1,000
CENTRAL UNITED METHODIST 1043 JEFFERSON AVE HUNTINGTON, WV 25704		PC	TUTORING & HOMEWORK HELP	2,000
NEW BAPTIST CHURCH 610 28TH ST HUNTINGTON, WV 25702		PC	CHRISTMAS FOOD BASKETS	3,000
CRIDLIN FOOD AND CLOTHING PANTRY 520 11TH ST HUNTINGTON, WV 25701		PC	EMERGENCY 5 DAY FOOD ORDERS	5,000
CAMMACK CHILDRENS CENTER 64 6TH AVE W HUNTINGTON, WV 25701		PC	RECREATIONAL PROGRAM FOR RESIDENT YOUTH	2,000
Total . . . . ▶ **3a**				36,388

TY 2015 Accounting Fees Schedule

Name: STELLA FULLER SETTLEMENT INC

EIN: 55-6000847

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WARE & HALL TAX PREPARATION & BOOKKEEPING	1,219			1,219

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TY 2015 Investments Corporate Bonds Schedule

Name: STELLA FULLER SETTLEMENT INC

EIN: 55-6000847

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BLACKROCK INFLATION PROTECTED BOND INVESTOR CL A	18,481	15,087
CATERPILLAR FINL SVCS	5,006	4,973
DOW CHEMICAL CO.	15,000	15,007
EMC CORP	9,370	8,852
FORD MOTOR CR CO LLC	15,005	15,061
FORD MOTOR CR CO LLC	10,005	9,808
GENL ELECTRIC CAP CORP	15,005	15,648
GENL ELECTRIC CAP CORP	15,006	15,799
GENL ELECTRIC CAP CORP	15,006	15,755
GENL ELECTRIC CAP CORP	15,007	14,690
GENL ELECTRIC CAP CORP	15,008	16,292
GOLDMAN SACHS GROUP, INC.	10,003	10,176
GOLDMAN SACHS GROUP, INC.	10,005	10,440
GOLDMAN SACHS GROUP, INC.	5,007	5,392
JEFFERIES GROUP, INC.	9,996	10,401
NATL RURAL UTILITIES	15,005	15,128
NATL RURAL UTILITIES	10,006	9,889
PROSPECT CAP CORP	5,000	4,992
PROSPECT CAP CORP	10,000	9,966
PROSPECT CAP CORP	10,005	9,958

Name of Bond	End of Year Book Value	End of Year Fair Market Value
PRUDENTIAL	20,000	18,538
WELLS FARGO & CO.	10,008	9,762
WESTERN ASSET GLOBAL	9,811	7,900
WESTERN UNION CO.	10,008	9,771

TY 2015 Investments Corporate Stock Schedule

Name: STELLA FULLER SETTLEMENT INC

EIN: 55-6000847

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMERICAN ELECTRIC POWER COMPANY, INC.	11,752	11,654
APPROACH RESOURCES, INC.	1,188	368
CBL & ASSOC. PROPERTY, INC.	6,168	4,948
EATON CORP PLC	5,503	5,204
GLADSTONE COMMERCIAL CORP	5,352	4,377
HANESBRANDS, INC.	5,908	5,886
HARTFORD BALANCE INCOME CL A	23,316	23,383
KAYNE ANDERSON MLP INVT COMPANY SER F MANDATORY REDEEMABLE PFD 3.5%	10,000	10,076
KINDER MORGAN INC DE	11,442	4,476
MARATHON OIL CORP	14,774	6,295
MERIDIAN BIOSCIENCE, INC.	2,997	3,078
OMEGA HEALTHCARE	35,798	33,231
PHYSICIANS REALTY TR	5,099	5,058
PPL CORP	9,608	10,239
REGAL ENTERTAINMENT GRP CL A	18,102	15,096
ROYCE VALUE TRUST, INC.	8,304	6,509
TRANSAMERICA DYNAMIC INCOME CL A	23,337	19,201

TY 2015 Investments Government Obligations Schedule

Name:	STELLA FULLER SETTLEMENT INC
EIN:	55-6000847
US Government Securities - End of Year Book Value:	114,369
US Government Securities - End of Year Fair Market Value:	110,289
State & Local Government Securities - End of Year Book Value:	
State & Local Government Securities - End of Year Fair Market Value:	

TY 2015 Investments - Other Schedule

Name: STELLA FULLER SETTLEMENT INC

EIN: 55-6000847

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CITIBANK N.A.		10,888	10,888
FIRST TRUST AUTO QUANT ANALYSIS 11 MO CA		19,273	17,988
FIRST TRUST CAP STRNGTH BUY WRITE 17 SA CA		1,717	1,670
FIRST TRUST DIV INCM 13 MO CA		8,009	7,046
FIRST TRUST DIVIDEND INCOME 12 MO CA		4,961	4,627
FIRST TRUST STRAT DIV PLUS 18 MO CA		6,859	5,713
INCAPITAL PROS ENRGY & PWR INCM 1 MO CA		6,011	4,551

TY 2015 Other Expenses Schedule

Name: STELLA FULLER SETTLEMENT INC

EIN: 55-6000847

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	622			622
POSTAGE	134			134
LICENSE	25			25

TY 2015 Taxes Schedule

Name: STELLA FULLER SETTLEMENT INC

EIN: 55-6000847

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	577			577