



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning

, and ending

|                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                  |                                                                                                                                                                            |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of foundation<br><b>THE VECCELLIO FAMILY FOUNDATION, INC.</b>                                                                                                                                                                                                                                              |                                                                                                                                                  | A Employer identification number<br><b>55-0538242</b>                                                                                                                      |
| Number and street (or P.O. box number if mail is not delivered to street address)<br><b>P.O. BOX 2438</b>                                                                                                                                                                                                       | Room/suite                                                                                                                                       | B Telephone number<br><b>304-252-6575</b>                                                                                                                                  |
| City or town, state or province, country, and ZIP or foreign postal code<br><b>BECKLEY, WV 25802</b>                                                                                                                                                                                                            |                                                                                                                                                  | C If exemption application is pending, check here <input type="checkbox"/>                                                                                                 |
| G Check all that apply:<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Initial return of a former public charity<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Name change |                                                                                                                                                  | D 1 Foreign organizations, check here <input type="checkbox"/><br>2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation                                                               |                                                                                                                                                  | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>                                                              |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16)<br><b>\$ 7,262,115.</b>                                                                                                                                                                                                       | J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____ | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>                                                           |

| Part I Analysis of Revenue and Expenses<br>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).) |  | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|--|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| 1 Contributions, gifts, grants, etc., received                                                                                                      |  | 25,757.                            |                           | N/A                     |                                                             |
| 2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B                                                                 |  |                                    |                           |                         |                                                             |
| 3 Interest on savings and temporary cash investments                                                                                                |  |                                    |                           |                         |                                                             |
| 4 Dividends and interest from securities                                                                                                            |  | 151,778.                           | 151,778.                  |                         | STATEMENT 1                                                 |
| 5a Gross rents                                                                                                                                      |  |                                    |                           |                         |                                                             |
| b Net rental income or (loss)                                                                                                                       |  |                                    |                           |                         |                                                             |
| 6a Net gain or (loss) from sale of assets not on line 10                                                                                            |  | 230,979.                           |                           |                         |                                                             |
| b Gross sales price for all assets on line 6a <b>2,016,790.</b>                                                                                     |  |                                    |                           |                         |                                                             |
| 7 Capital gain net income (from Part IV, line 2)                                                                                                    |  |                                    | 230,979.                  |                         |                                                             |
| 8 Net short-term capital gain                                                                                                                       |  |                                    |                           |                         |                                                             |
| 9 Income modifications                                                                                                                              |  |                                    |                           |                         |                                                             |
| 10a Gross sales less returns and allowances                                                                                                         |  |                                    |                           |                         |                                                             |
| b Less Cost of goods sold                                                                                                                           |  |                                    |                           |                         |                                                             |
| c Gross profit or (loss)                                                                                                                            |  |                                    |                           |                         |                                                             |
| 11 Other income                                                                                                                                     |  | 43.                                | 43.                       |                         | STATEMENT 2                                                 |
| 12 Total Add lines 1 through 11                                                                                                                     |  | 408,557.                           | 382,800.                  |                         |                                                             |
| 13 Compensation of officers, directors, trustees, etc.                                                                                              |  | 0.                                 | 0.                        |                         | 0.                                                          |
| 14 Other employee salaries and wages                                                                                                                |  |                                    |                           |                         |                                                             |
| 15 Pension plans, employee benefits                                                                                                                 |  |                                    |                           |                         |                                                             |
| 16a Legal fees                                                                                                                                      |  |                                    |                           |                         |                                                             |
| b Accounting fees STMT 3                                                                                                                            |  | 6,400.                             | 0.                        |                         | 6,400.                                                      |
| c Other professional fees STMT 4                                                                                                                    |  | 50,226.                            | 50,226.                   |                         | 0.                                                          |
| 17 Interest                                                                                                                                         |  |                                    |                           |                         |                                                             |
| 18 Taxes STMT 5                                                                                                                                     |  | 1,604.                             | 0.                        |                         | 0.                                                          |
| 19 Depreciation and depletion                                                                                                                       |  |                                    |                           |                         |                                                             |
| 20 Occupancy                                                                                                                                        |  |                                    |                           |                         |                                                             |
| 21 Travel, conferences, and meetings                                                                                                                |  |                                    |                           |                         |                                                             |
| 22 Printing and publications                                                                                                                        |  |                                    |                           |                         |                                                             |
| 23 Other expenses                                                                                                                                   |  |                                    |                           |                         |                                                             |
| 24 Total operating and administrative expenses Add lines 13 through 23                                                                              |  | 58,230.                            | 50,226.                   |                         | 6,400.                                                      |
| 25 Contributions, gifts, grants paid                                                                                                                |  | 369,750.                           |                           |                         | 364,250.                                                    |
| 26 Total expenses and disbursements Add lines 24 and 25                                                                                             |  | 427,980.                           | 50,226.                   |                         | 370,650.                                                    |
| 27 Subtract line 26 from line 12:                                                                                                                   |  |                                    |                           |                         |                                                             |
| a Excess of revenue over expenses and disbursements                                                                                                 |  | <19,423.>                          |                           |                         |                                                             |
| b Net investment income (if negative, enter -0-)                                                                                                    |  |                                    | 332,574.                  |                         |                                                             |
| c Adjusted net income (if negative, enter -0-)                                                                                                      |  |                                    |                           | N/A                     |                                                             |

| Part II Balance Sheets                                                                           |                                                                                      | Attached schedules and amounts in the description column should be for end-of-year amounts only |                                                     |            |
|--------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|-----------------------------------------------------|------------|
|                                                                                                  |                                                                                      | Beginning of year<br>(a) Book Value                                                             | End of year<br>(b) Book Value (c) Fair Market Value |            |
| Assets                                                                                           | 1 Cash - non-interest-bearing                                                        |                                                                                                 |                                                     |            |
|                                                                                                  | 2 Savings and temporary cash investments                                             | 204,199.                                                                                        | 184,640.                                            | 184,640.   |
|                                                                                                  | 3 Accounts receivable ▶                                                              |                                                                                                 |                                                     |            |
|                                                                                                  | Less: allowance for doubtful accounts ▶                                              |                                                                                                 |                                                     |            |
|                                                                                                  | 4 Pledges receivable ▶                                                               |                                                                                                 |                                                     |            |
|                                                                                                  | Less: allowance for doubtful accounts ▶                                              |                                                                                                 |                                                     |            |
|                                                                                                  | 5 Grants receivable                                                                  |                                                                                                 |                                                     |            |
|                                                                                                  | 6 Receivables due from officers, directors, trustees, and other disqualified persons |                                                                                                 |                                                     |            |
|                                                                                                  | 7 Other notes and loans receivable ▶                                                 |                                                                                                 |                                                     |            |
|                                                                                                  | Less: allowance for doubtful accounts ▶                                              |                                                                                                 |                                                     |            |
|                                                                                                  | 8 Inventories for sale or use                                                        |                                                                                                 |                                                     |            |
|                                                                                                  | 9 Prepaid expenses and deferred charges                                              |                                                                                                 |                                                     |            |
|                                                                                                  | 10a Investments - U.S. and state government obligations                              |                                                                                                 |                                                     |            |
|                                                                                                  | b Investments - corporate stock STMT 6                                               | 6,548,127.                                                                                      | 5,980,689.                                          | 5,980,689. |
|                                                                                                  | c Investments - corporate bonds                                                      |                                                                                                 |                                                     |            |
|                                                                                                  | Liabilities                                                                          | 11 Investments - land, buildings, and equipment basis ▶                                         |                                                     |            |
| Less: accumulated depreciation ▶                                                                 |                                                                                      |                                                                                                 |                                                     |            |
| 12 Investments - mortgage loans                                                                  |                                                                                      |                                                                                                 |                                                     |            |
| 13 Investments - other STMT 7                                                                    |                                                                                      | 700,407.                                                                                        | 1,088,865.                                          | 1,088,865. |
| 14 Land, buildings, and equipment: basis ▶                                                       |                                                                                      |                                                                                                 |                                                     |            |
| Less: accumulated depreciation ▶                                                                 |                                                                                      |                                                                                                 |                                                     |            |
| 15 Other assets (describe ▶ STATEMENT 8)                                                         |                                                                                      | 8,987.                                                                                          | 7,921.                                              | 7,921.     |
| 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) |                                                                                      | 7,461,720.                                                                                      | 7,262,115.                                          | 7,262,115. |
| 17 Accounts payable and accrued expenses                                                         |                                                                                      | 160,000.                                                                                        | 166,750.                                            |            |
| 18 Grants payable                                                                                |                                                                                      |                                                                                                 |                                                     |            |
| Liabilities                                                                                      | 19 Deferred revenue                                                                  |                                                                                                 |                                                     |            |
|                                                                                                  | 20 Loans from officers, directors, trustees, and other disqualified persons          |                                                                                                 |                                                     |            |
|                                                                                                  | 21 Mortgages and other notes payable                                                 |                                                                                                 |                                                     |            |
|                                                                                                  | 22 Other liabilities (describe ▶)                                                    |                                                                                                 |                                                     |            |
| 23 Total liabilities (add lines 17 through 22)                                                   | 160,000.                                                                             | 166,750.                                                                                        |                                                     |            |
| Net Assets or Fund Balances                                                                      | Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> X |                                                                                                 |                                                     |            |
|                                                                                                  | and complete lines 24 through 26 and lines 30 and 31.                                |                                                                                                 |                                                     |            |
|                                                                                                  | 24 Unrestricted                                                                      | 7,301,720.                                                                                      | 7,095,365.                                          |            |
|                                                                                                  | 25 Temporarily restricted                                                            |                                                                                                 |                                                     |            |
|                                                                                                  | 26 Permanently restricted                                                            |                                                                                                 |                                                     |            |
|                                                                                                  | Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>       |                                                                                                 |                                                     |            |
|                                                                                                  | and complete lines 27 through 31.                                                    |                                                                                                 |                                                     |            |
|                                                                                                  | 27 Capital stock, trust principal, or current funds                                  |                                                                                                 |                                                     |            |
|                                                                                                  | 28 Paid-in or capital surplus, or land, bldg., and equipment fund                    |                                                                                                 |                                                     |            |
|                                                                                                  | 29 Retained earnings, accumulated income, endowment, or other funds                  |                                                                                                 |                                                     |            |
| 30 Total net assets or fund balances                                                             | 7,301,720.                                                                           | 7,095,365.                                                                                      |                                                     |            |
| 31 Total liabilities and net assets/fund balances                                                | 7,461,720.                                                                           | 7,262,115.                                                                                      |                                                     |            |

## Part III Analysis of Changes in Net Assets or Fund Balances

|                                                                                                                                                                 |   |            |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30<br>(must agree with end-of-year figure reported on prior year's return) | 1 | 7,301,720. |
| 2 Enter amount from Part I, line 27a                                                                                                                            | 2 | <19,423.>  |
| 3 Other increases not included in line 2 (itemize) ▶                                                                                                            | 3 | 0.         |
| 4 Add lines 1, 2, and 3                                                                                                                                         | 4 | 7,282,297. |
| 5 Decreases not included in line 2 (itemize) ▶ DECREASE IN UNREALIZED GAINS-2015                                                                                | 5 | 186,932.   |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30                                                         | 6 | 7,095,365. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|--------------------------------------|----------------------------------|
| <b>1a</b>                                                                                                                          |                                                  |                                      |                                  |
| <b>b</b> SEE ATTACHED STATEMENTS                                                                                                   |                                                  |                                      |                                  |
| <b>c</b>                                                                                                                           |                                                  |                                      |                                  |
| <b>d</b>                                                                                                                           |                                                  |                                      |                                  |
| <b>e</b>                                                                                                                           |                                                  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| <b>a</b>              |                                            |                                                 |                                              |
| <b>b</b>              |                                            |                                                 |                                              |
| <b>c</b>              |                                            |                                                 |                                              |
| <b>d</b>              |                                            |                                                 |                                              |
| <b>e</b> 2,016,790.   |                                            | 1,785,811.                                      | 230,979.                                     |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |
|---------------------------|--------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------|
| <b>a</b>                  |                                      |                                                 |                                                                                                 |
| <b>b</b>                  |                                      |                                                 |                                                                                                 |
| <b>c</b>                  |                                      |                                                 |                                                                                                 |
| <b>d</b>                  |                                      |                                                 |                                                                                                 |
| <b>e</b>                  |                                      |                                                 | 230,979.                                                                                        |

|                                                                                                                                                                                        |          |          |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|
| <b>2</b> Capital gain net income or (net capital loss)<br>{ If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 }                                          | <b>2</b> | 230,979. |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter -0- in Part I, line 8 | <b>3</b> | N/A      |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a)<br>Base period years<br>Calendar year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|----------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------------------------------|
| 2014                                                                 | 369,131.                                 | 7,401,086.                                   | .049875                                                     |
| 2013                                                                 | 306,175.                                 | 6,949,948.                                   | .044054                                                     |
| 2012                                                                 | 305,725.                                 | 6,413,114.                                   | .047672                                                     |
| 2011                                                                 | 321,868.                                 | 6,519,483.                                   | .049370                                                     |
| 2010                                                                 | 316,894.                                 | 6,199,512.                                   | .051116                                                     |

|                                                                                                                                                                                       |          |            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|------------|
| <b>2</b> Total of line 1, column (d)                                                                                                                                                  | <b>2</b> | .242087    |
| <b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | <b>3</b> | .048417    |
| <b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5                                                                                                 | <b>4</b> | 7,390,229. |
| <b>5</b> Multiply line 4 by line 3                                                                                                                                                    | <b>5</b> | 357,813.   |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                   | <b>6</b> | 3,326.     |
| <b>7</b> Add lines 5 and 6                                                                                                                                                            | <b>7</b> | 361,139.   |
| <b>8</b> Enter qualifying distributions from Part XII, line 4                                                                                                                         | <b>8</b> | 370,650.   |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|                                                                                                                                                                                                                                        |    |        |        |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|--------|--------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) |    | 1      | 3,326. |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b                                                                           |    | 2      | 0.     |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).                                                                                                             |    | 3      | 3,326. |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                            |    | 4      | 0.     |
| 3 Add lines 1 and 2                                                                                                                                                                                                                    |    | 5      | 3,326. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                          |    | 6a     | 3,080. |
| 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                               |    | 6b     |        |
| 6 Credits/Payments:                                                                                                                                                                                                                    |    | 6c     |        |
| a 2015 estimated tax payments and 2014 overpayment credited to 2015                                                                                                                                                                    | 6d |        |        |
| b Exempt foreign organizations - tax withheld at source                                                                                                                                                                                | 7  | 3,080. |        |
| c Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                                  | 8  |        |        |
| d Backup withholding erroneously withheld                                                                                                                                                                                              | 9  | 246.   |        |
| 7 Total credits and payments. Add lines 6a through 6d                                                                                                                                                                                  | 10 |        |        |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached                                                                                                                    | 11 |        |        |
| 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                                         |    |        |        |
| 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                                            |    |        |        |
| 11 Enter the amount of line 10 to be: Credited to 2016 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>                                                                                             |    |        |        |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                               | Yes | No |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                       |     | X  |
| 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities |     | X  |
| 1c Did the foundation file Form 1120-POL for this year?                                                                                                                                                                                                                                                                                       |     | X  |
| 2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.                                                                                                                                                                        |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.                                                                                                                                                                                                 |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities                                                                                                                                                                                |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                                  |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                                |     | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                            |     |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by General Instruction T                                                                                                                                                                          |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?          | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV                                                                                                                                                                                                            | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>WV</u>                                                                                                                                                                                                                               |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation                                                                                                                                 | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV                                                                                        |     | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                                                                                                                                                                                                         |     | X  |

N/A

**Part VII-A Statements Regarding Activities** (continued)

|                                                                                                                                                                                                                                                                                                                                    | Yes | No |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)                                                                                                                                         |     | X  |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)                                                                                                                                        |     | X  |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address ► N/A                                                                                                                                                                                    | X   |    |
| 14 The books are in care of ► MICHAEL SULLIVAN Telephone no ► 561-793-2102<br>Located at ► 101 SANSBURY'S WAY, WEST PALM BEACH, FL ZIP+4 ► 33411                                                                                                                                                                                   |     |    |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here<br>and enter the amount of tax-exempt interest received or accrued during the year                                                                                                                                          |     |    |
| 16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► |     | X  |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Yes                                                                 | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|----|
| <b>File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.</b>                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                     |    |
| 1a During the year did the foundation (either directly or indirectly):                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                     |    |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                           | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                       | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?                                                                                                                                                                                                                                                                                                                                                                                                             | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?                                                                                                                                                                                                                                                                                                                                                    | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)                                                                                                                                                                                                                                                  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?<br>Organizations relying on a current notice regarding disaster assistance check here                                                                                                                                                                                     | N/A                                                                 |    |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?                                                                                                                                                                                                                                                                                                        |                                                                     | X  |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).                                                                                                                                                                                                                                                                                                                 |                                                                     |    |
| a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?<br>If "Yes," list the years ►                                                                                                                                                                                                                                                                                                                | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)                                                                                                                                                                                      | N/A                                                                 |    |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.<br>►                                                                                                                                                                                                                                                                                                                                                                          |                                                                     |    |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?                                                                                                                                                                                                                                                                                                                                                                    | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |    |
| b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) | N/A                                                                 |    |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                               |                                                                     | X  |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?                                                                                                                                                                                                                                                              |                                                                     | X  |

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| SEE STATEMENT 9      |                                                           | 0.                                        | 0.                                                                    | 0.                                    |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

**Total** number of other employees paid over \$50,000

0

**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------|---------------------|------------------|
| NONE                                                        |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A****Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|       | Expenses |
|-------|----------|
| 1 N/A |          |
|       |          |
| 2     |          |
|       |          |
| 3     |          |
|       |          |
| 4     |          |
|       |          |

**Part IX-B****Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

|                                                          | Amount |
|----------------------------------------------------------|--------|
| 1 N/A                                                    |        |
|                                                          |        |
| 2                                                        |        |
|                                                          |        |
| All other program-related investments. See instructions. |        |
| 3                                                        |        |
|                                                          |        |

Total. Add lines 1 through 3

0.

**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |                                                                                                             |           |            |
|----------|-------------------------------------------------------------------------------------------------------------|-----------|------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: |           |            |
| <b>a</b> | Average monthly fair market value of securities                                                             | <b>1a</b> | 7,271,436. |
| <b>b</b> | Average of monthly cash balances                                                                            | <b>1b</b> | 231,335.   |
| <b>c</b> | Fair market value of all other assets                                                                       | <b>1c</b> |            |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c)                                                                       | <b>1d</b> | 7,502,771. |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | <b>1e</b> | 0.         |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets                                                        | <b>2</b>  | 0.         |
| <b>3</b> | Subtract line 2 from line 1d                                                                                | <b>3</b>  | 7,502,771. |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | <b>4</b>  | 112,542.   |
| <b>5</b> | <b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3. Enter here and on Part V, line 4  | <b>5</b>  | 7,390,229. |
| <b>6</b> | <b>Minimum investment return</b> Enter 5% of line 5                                                         | <b>6</b>  | 369,511.   |

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|           |                                                                                                          |           |          |
|-----------|----------------------------------------------------------------------------------------------------------|-----------|----------|
| <b>1</b>  | Minimum investment return from Part X, line 6                                                            | <b>1</b>  | 369,511. |
| <b>2a</b> | Tax on investment income for 2015 from Part VI, line 5                                                   | <b>2a</b> | 3,326.   |
| <b>b</b>  | Income tax for 2015 (This does not include the tax from Part VI.)                                        | <b>2b</b> |          |
| <b>c</b>  | Add lines 2a and 2b                                                                                      | <b>2c</b> | 3,326.   |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1                                    | <b>3</b>  | 366,185. |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions                                                | <b>4</b>  | 0.       |
| <b>5</b>  | Add lines 3 and 4                                                                                        | <b>5</b>  | 366,185. |
| <b>6</b>  | Deduction from distributable amount (see instructions)                                                   | <b>6</b>  | 0.       |
| <b>7</b>  | <b>Distributable amount as adjusted</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | <b>7</b>  | 366,185. |

**Part XII****Qualifying Distributions** (see instructions)

|          |                                                                                                                                   |           |          |
|----------|-----------------------------------------------------------------------------------------------------------------------------------|-----------|----------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                        |           |          |
| <b>a</b> | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26                                                     | <b>1a</b> | 370,650. |
| <b>b</b> | Program-related investments - total from Part IX-B                                                                                | <b>1b</b> | 0.       |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | <b>2</b>  |          |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the:                                                              |           |          |
| <b>a</b> | Suitability test (prior IRS approval required)                                                                                    | <b>3a</b> |          |
| <b>b</b> | Cash distribution test (attach the required schedule)                                                                             | <b>3b</b> |          |
| <b>4</b> | <b>Qualifying distributions</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                  | <b>4</b>  | 370,650. |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | <b>5</b>  | 3,326.   |
| <b>6</b> | <b>Adjusted qualifying distributions</b> Subtract line 5 from line 4                                                              | <b>6</b>  | 367,324. |

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

|                                                                                                                                                                                   | (a)<br>Corpus | (b)<br>Years prior to 2014 | (c)<br>2014 | (d)<br>2015 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2015 from Part XI, line 7                                                                                                                       |               |                            |             | 366,185.    |
| <b>2</b> Undistributed income, if any, as of the end of 2015                                                                                                                      |               |                            |             |             |
| <b>a</b> Enter amount for 2014 only                                                                                                                                               |               |                            | 0.          |             |
| <b>b</b> Total for prior years:                                                                                                                                                   |               | 0.                         |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2015:                                                                                                                         |               |                            |             |             |
| <b>a</b> From 2010                                                                                                                                                                | 4,150.        |                            |             |             |
| <b>b</b> From 2011                                                                                                                                                                | 1,708.        |                            |             |             |
| <b>c</b> From 2012                                                                                                                                                                |               |                            |             |             |
| <b>d</b> From 2013                                                                                                                                                                |               |                            |             |             |
| <b>e</b> From 2014                                                                                                                                                                | 5,165.        |                            |             |             |
| <b>f</b> Total of lines 3a through e                                                                                                                                              | 11,023.       |                            |             |             |
| <b>4</b> Qualifying distributions for 2015 from Part XII, line 4: ► \$                                                                                                            | 370,650.      |                            |             |             |
| <b>a</b> Applied to 2014, but not more than line 2a                                                                                                                               |               |                            | 0.          |             |
| <b>b</b> Applied to undistributed income of prior years (Election required - see instructions)                                                                                    |               | 0.                         |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required - see instructions)                                                                                            | 0.            |                            |             |             |
| <b>d</b> Applied to 2015 distributable amount                                                                                                                                     |               |                            |             | 366,185.    |
| <b>e</b> Remaining amount distributed out of corpus                                                                                                                               | 4,465.        |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))                                         | 0.            |                            |             | 0.          |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                   |               |                            |             |             |
| <b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5                                                                                                                        | 15,488.       |                            |             |             |
| <b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b                                                                                                         |               | 0.                         |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| <b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions                                                                                                         |               | 0.                         |             |             |
| <b>e</b> Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr                                                                                 |               |                            | 0.          |             |
| <b>f</b> Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016                                                              |               |                            |             | 0.          |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)       | 0.            |                            |             |             |
| <b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7                                                                                                 | 4,150.        |                            |             |             |
| <b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a                                                                                              | 11,338.       |                            |             |             |
| <b>10</b> Analysis of line 9:                                                                                                                                                     |               |                            |             |             |
| <b>a</b> Excess from 2011                                                                                                                                                         | 1,708.        |                            |             |             |
| <b>b</b> Excess from 2012                                                                                                                                                         |               |                            |             |             |
| <b>c</b> Excess from 2013                                                                                                                                                         |               |                            |             |             |
| <b>d</b> Excess from 2014                                                                                                                                                         | 5,165.        |                            |             |             |
| <b>e</b> Excess from 2015                                                                                                                                                         | 4,465.        |                            |             |             |



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)                         | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount   |
|--------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|----------|
| <b>a</b> <i>Paid during the year</i><br><br>SEE SCHEDULE ATTACHED        |                                                                                                                    |                                      | CHARITABLE PURPOSES                 | 259,500. |
| SEE SCHEDULE ATTACHED                                                    |                                                                                                                    |                                      | SCHOLARSHIPS                        | 110,250. |
|                                                                          |                                                                                                                    |                                      |                                     |          |
|                                                                          |                                                                                                                    |                                      |                                     |          |
|                                                                          |                                                                                                                    |                                      |                                     |          |
| <b>Total</b>                                                             |                                                                                                                    |                                      | ▶ 3a                                | 369,750. |
| <b>b</b> <i>Approved for future payment</i><br><br>SEE SCHEDULE ATTACHED |                                                                                                                    |                                      | SCHOLARSHIPS                        | 166,750. |
|                                                                          |                                                                                                                    |                                      |                                     |          |
|                                                                          |                                                                                                                    |                                      |                                     |          |
| <b>Total</b>                                                             |                                                                                                                    |                                      | ▶ 3b                                | 166,750. |



## Part XVII

**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |          |                                                                                                                                                                                                                                                                                                                                                                                              | Yes          |
|----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?                                                                                                                                          |              |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:                                                                                                                                                                                                                                                                                                           |              |
|          | (1) Cash                                                                                                                                                                                                                                                                                                                                                                                     | <b>1a(1)</b> |
|          | (2) Other assets                                                                                                                                                                                                                                                                                                                                                                             | <b>1a(2)</b> |
| <b>b</b> | Other transactions:                                                                                                                                                                                                                                                                                                                                                                          |              |
|          | (1) Sales of assets to a noncharitable exempt organization                                                                                                                                                                                                                                                                                                                                   | <b>1b(1)</b> |
|          | (2) Purchases of assets from a noncharitable exempt organization                                                                                                                                                                                                                                                                                                                             | <b>1b(2)</b> |
|          | (3) Rental of facilities, equipment, or other assets                                                                                                                                                                                                                                                                                                                                         | <b>1b(3)</b> |
|          | (4) Reimbursement arrangements                                                                                                                                                                                                                                                                                                                                                               | <b>1b(4)</b> |
|          | (5) Loans or loan guarantees                                                                                                                                                                                                                                                                                                                                                                 | <b>1b(5)</b> |
|          | (6) Performance of services or membership or fundraising solicitations                                                                                                                                                                                                                                                                                                                       | <b>1b(6)</b> |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees                                                                                                                                                                                                                                                                                                             | <b>1c</b>    |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |              |

|       | Yes | No |
|-------|-----|----|
| 1a(1) |     | X  |
| 1a(2) |     | X  |
| 1b(1) |     | X  |
| 1b(2) |     | X  |
| 1b(3) |     | X  |
| 1b(4) |     | X  |
| 1b(5) |     | X  |
| 1b(6) |     | X  |
| 1c    |     | X  |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| N/A                      |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

Signature of officer or trustee

Date \_\_\_\_\_

Title

**TREASURER**

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Prepared's signature

Date \_\_\_\_\_

Check ☐ self-employed

|      |
|------|
| PTIN |
|------|

ROLFE A. RICHMOND

05/04/16

P00287691

Firm's name ► **RICHMOND & COMPANY, CPAs, A.C.**

Firm's EIN ► 55-0678792

Firm's address ► PO BOX 1204  
BECKLEY, WV 25802-1204

Phone no. 304-252-7353

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury,  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2015**

Name of the organization

Employer identification number

**THE VECELLIO FAMILY FOUNDATION, INC.****55-0538242**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**LHA** For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

Employer identification number

**THE VECELLIO FAMILY FOUNDATION, INC.****55-0538242****Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                            | (c)<br>Total contributions | (d)<br>Type of contribution                                                                                                                                                   |
|------------|--------------------------------------------------------------|----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1          | MR. TIMOTHY WHITTEN<br>12 LARKSPUR LANE<br>NEWTOWN, PA 18940 | \$ 25,757.                 | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input checked="" type="checkbox"/><br>(Complete Part II for noncash contributions) |
|            |                                                              | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)                       |
|            |                                                              | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)                       |
|            |                                                              | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)                       |
|            |                                                              | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)                       |
|            |                                                              | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)                       |
|            |                                                              | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)                       |

Employer identification number

55-0538242

| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|------------------------------|----------------------------------------------|------------------------------------------------|----------------------|
| 1                            | 100 SHARES OF PHARMACYCLICS, INC.            | \$ 25,757.                                     | 03/25/15             |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                              |                                              | \$                                             |                      |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                              |                                              | \$                                             |                      |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                              |                                              | \$                                             |                      |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                              |                                              | \$                                             |                      |
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|                              |                                              | \$                                             |                      |

Name of organization

Employer identification number

**THE VECELLIO FAMILY FOUNDATION, INC.****55-0538242**

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed

| (a) No.<br>from<br>Part I | (b) Purpose of gift                     | (c) Use of gift | (d) Description of how gift is held      |
|---------------------------|-----------------------------------------|-----------------|------------------------------------------|
|                           | <hr/>                                   | <hr/>           | <hr/>                                    |
|                           | <hr/>                                   | <hr/>           | <hr/>                                    |
|                           | <hr/>                                   | <hr/>           | <hr/>                                    |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           | <hr/>                                   |                 | <hr/>                                    |
|                           | <hr/>                                   |                 | <hr/>                                    |
|                           | <hr/>                                   |                 | <hr/>                                    |
|                           | <hr/>                                   | <hr/>           | <hr/>                                    |
|                           | <hr/>                                   | <hr/>           | <hr/>                                    |
|                           | <hr/>                                   | <hr/>           | <hr/>                                    |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           | <hr/>                                   |                 | <hr/>                                    |
|                           | <hr/>                                   |                 | <hr/>                                    |
|                           | <hr/>                                   |                 | <hr/>                                    |
|                           | <hr/>                                   | <hr/>           | <hr/>                                    |
|                           | <hr/>                                   | <hr/>           | <hr/>                                    |
|                           | <hr/>                                   | <hr/>           | <hr/>                                    |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           | <hr/>                                   |                 | <hr/>                                    |
|                           | <hr/>                                   |                 | <hr/>                                    |
|                           | <hr/>                                   |                 | <hr/>                                    |
|                           | <hr/>                                   | <hr/>           | <hr/>                                    |
|                           | <hr/>                                   | <hr/>           | <hr/>                                    |
|                           | <hr/>                                   | <hr/>           | <hr/>                                    |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           | <hr/>                                   |                 | <hr/>                                    |
|                           | <hr/>                                   |                 | <hr/>                                    |
|                           | <hr/>                                   |                 | <hr/>                                    |

**Part IV** Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. |                                    | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|-----------------------------------------------------------------------------------------------------------------------------------|------------------------------------|--------------------------------------------------|--------------------------------------|----------------------------------|
| 1a                                                                                                                                | 1000 ALIBABA GROUP HOLDINGS        | P                                                | 01/28/15                             | 03/03/15                         |
| b                                                                                                                                 | 15462.47 BLACKROCK GLOBAL          | P                                                | 01/28/15                             | 03/11/14                         |
| c                                                                                                                                 | 18609.08 BLACKROCK GLOBAL          | P                                                | 03/10/15                             | 03/11/14                         |
| d                                                                                                                                 | 5000 FORD MOTOR                    | P                                                | 01/23/15                             | 03/10/14                         |
| e                                                                                                                                 | 5000 FORD MOTOR                    | P                                                | 12/30/15                             | 03/10/15                         |
| f                                                                                                                                 | 500 TESLA MOTORS                   | P                                                | 01/23/15                             | 03/10/15                         |
| g                                                                                                                                 | 2500 TWITTER                       | P                                                | 01/28/15                             | 11/25/15                         |
| h                                                                                                                                 | .85 ABBVIE INC.                    | P                                                | 04/28/06                             | 06/19/15                         |
| i                                                                                                                                 | 1200 AMERICAN EXPRESS              | P                                                | 08/06/13                             | 02/13/15                         |
| j                                                                                                                                 | 150 CHEMOURS CO.                   | P                                                | 05/29/09                             | 08/25/15                         |
| k                                                                                                                                 | 30 CHEMOURS CO.                    | P                                                | 06/03/09                             | 08/25/15                         |
| l                                                                                                                                 | 70 CHEMOURS CO.                    | P                                                | 03/12/13                             | 08/25/15                         |
| m                                                                                                                                 | 9396.69 DELAWARE EMERGING MARKETS  | P                                                | 12/27/11                             | 03/10/15                         |
| n                                                                                                                                 | 603.31 DELAWARE EMERGING MARKETS   | P                                                | 07/09/12                             | 03/10/15                         |
| o                                                                                                                                 | 14900.75 DELAWARE EMERGING MARKETS | P                                                | 07/09/12                             | 03/26/15                         |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| a 81,666.             |                                            | 98,749.                                         | <17,083.>                                    |
| b 183,539.            |                                            | 181,529.                                        | 2,010.                                       |
| c 221,262.            |                                            | 218,471.                                        | 2,791.                                       |
| d 74,448.             |                                            | 77,473.                                         | <3,025.>                                     |
| e 70,948.             |                                            | 78,713.                                         | <7,765.>                                     |
| f 96,094.             |                                            | 100,819.                                        | <4,725.>                                     |
| g 64,658.             |                                            | 94,287.                                         | <29,629.>                                    |
| h 59.                 |                                            | 2.                                              | 57.                                          |
| i 93,593.             |                                            | 90,928.                                         | 2,665.                                       |
| j 1,360.              |                                            | 1,068.                                          | 292.                                         |
| k 272.                |                                            | 219.                                            | 53.                                          |
| l 635.                |                                            | 885.                                            | <250.>                                       |
| m 129,204.            |                                            | 118,492.                                        | 10,712.                                      |
| n 8,296.              |                                            | 7,391.                                          | 905.                                         |
| o 205,779.            |                                            | 182,534.                                        | 23,245.                                      |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any | (l) Losses (from col. (h))<br>Gains (excess of col. (h) gain over col. (k),<br>but not less than "-0-") |
|---------------------------|--------------------------------------|-------------------------------------------------|---------------------------------------------------------------------------------------------------------|
| a                         |                                      |                                                 | <17,083.>                                                                                               |
| b                         |                                      |                                                 | 2,010.                                                                                                  |
| c                         |                                      |                                                 | 2,791.                                                                                                  |
| d                         |                                      |                                                 | <3,025.>                                                                                                |
| e                         |                                      |                                                 | <7,765.>                                                                                                |
| f                         |                                      |                                                 | <4,725.>                                                                                                |
| g                         |                                      |                                                 | <29,629.>                                                                                               |
| h                         |                                      |                                                 | 57.                                                                                                     |
| i                         |                                      |                                                 | 2,665.                                                                                                  |
| j                         |                                      |                                                 | 292.                                                                                                    |
| k                         |                                      |                                                 | 53.                                                                                                     |
| l                         |                                      |                                                 | <250.>                                                                                                  |
| m                         |                                      |                                                 | 10,712.                                                                                                 |
| n                         |                                      |                                                 | 905.                                                                                                    |
| o                         |                                      |                                                 | 23,245.                                                                                                 |

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold, e.g., real estate,<br>2-story brick warehouse; or common stock, 200 shs MLC Co. |                              | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|-------------------------------------------------------------------------------------------------------------------------------------|------------------------------|--------------------------------------------------|--------------------------------------|----------------------------------|
| 1a                                                                                                                                  | 3000 EMC CORP.               | P                                                | 03/12/13                             | 01/28/15                         |
| b                                                                                                                                   | .28 GOOGLE INC.              | P                                                | 05/25/10                             | 05/19/15                         |
| c                                                                                                                                   | 6000 HOST MARRIOTT           | P                                                | 03/10/14                             | 12/30/15                         |
| d                                                                                                                                   | 164 PHARMACYCLICS            | P                                                | 04/28/06                             | 05/26/15                         |
| e                                                                                                                                   | 100 PHARMACYCLICS            | P                                                | 04/28/06                             | 05/26/15                         |
| f                                                                                                                                   | 100 PHARMACYCLICS            | P                                                | 04/28/06                             | 05/26/15                         |
| g                                                                                                                                   | 150 QUALCOMM INC.            | P                                                | 06/03/09                             | 12/30/15                         |
| h                                                                                                                                   | 350 QUALCOMM INC.            | P                                                | 07/09/12                             | 12/30/15                         |
| i                                                                                                                                   | 500 QUALCOMM INC.            | P                                                | 05/29/09                             | 12/30/15                         |
| j                                                                                                                                   | 9566.78 THORNBURG INTL VALUE | P                                                | 12/27/11                             | 12/30/15                         |
| k                                                                                                                                   | CAPITAL GAINS DIVIDENDS      |                                                  |                                      |                                  |
| l                                                                                                                                   |                              |                                                  |                                      |                                  |
| m                                                                                                                                   |                              |                                                  |                                      |                                  |
| n                                                                                                                                   |                              |                                                  |                                      |                                  |
| o                                                                                                                                   |                              |                                                  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| a 81,427.             |                                            | 72,920.                                         | 8,507.                                       |
| b 148.                |                                            | 65.                                             | 83.                                          |
| c 94,424.             |                                            | 120,239.                                        | <25,815.>                                    |
| d 42,832.             |                                            | 26,400.                                         | 16,432.                                      |
| e 26,117.             |                                            | 16,097.                                         | 10,020.                                      |
| f 26,117.             |                                            | 16,097.                                         | 10,020.                                      |
| g 7,598.              |                                            | 6,461.                                          | 1,137.                                       |
| h 17,729.             |                                            | 19,270.                                         | <1,541.>                                     |
| i 25,327.             |                                            | 21,742.                                         | 3,585.                                       |
| j 237,735.            |                                            | 234,960.                                        | 2,775.                                       |
| k 225,523.            |                                            |                                                 | 225,523.                                     |
| l                     |                                            |                                                 |                                              |
| m                     |                                            |                                                 |                                              |
| n                     |                                            |                                                 |                                              |
| o                     |                                            |                                                 |                                              |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any | (l) Losses (from col. (h))<br>Gains (excess of col. (h) gain over col. (k),<br>but not less than "-0-") |
|---------------------------|--------------------------------------|-------------------------------------------------|---------------------------------------------------------------------------------------------------------|
| a                         |                                      |                                                 | 8,507.                                                                                                  |
| b                         |                                      |                                                 | 83.                                                                                                     |
| c                         |                                      |                                                 | <25,815.>                                                                                               |
| d                         |                                      |                                                 | 16,432.                                                                                                 |
| e                         |                                      |                                                 | 10,020.                                                                                                 |
| f                         |                                      |                                                 | 10,020.                                                                                                 |
| g                         |                                      |                                                 | 1,137.                                                                                                  |
| h                         |                                      |                                                 | <1,541.>                                                                                                |
| i                         |                                      |                                                 | 3,585.                                                                                                  |
| j                         |                                      |                                                 | 2,775.                                                                                                  |
| k                         |                                      |                                                 | 225,523.                                                                                                |
| l                         |                                      |                                                 |                                                                                                         |
| m                         |                                      |                                                 |                                                                                                         |
| n                         |                                      |                                                 |                                                                                                         |
| o                         |                                      |                                                 |                                                                                                         |

|   |                                                                                                                                                                                 |   |          |
|---|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|----------|
| 2 | Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7<br>If (loss), enter "-0-" in Part I, line 7 }                                             | 2 | 230,979. |
| 3 | Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter "-0-" in Part I, line 8 | 3 | N/A      |

| FORM 990-PF              |              | DIVIDENDS AND INTEREST FROM SECURITIES |                       |                            | STATEMENT               | 1 |
|--------------------------|--------------|----------------------------------------|-----------------------|----------------------------|-------------------------|---|
| SOURCE                   | GROSS AMOUNT | CAPITAL GAINS DIVIDENDS                | (A) REVENUE PER BOOKS | (B) NET INVEST-MENT INCOME | (C) ADJUSTED NET INCOME |   |
| BANK OF AMERICA ACCOUNTS | 377,301.     | 225,523.                               | 151,778.              | 151,778.                   |                         |   |
| TO PART I, LINE 4        | 377,301.     | 225,523.                               | 151,778.              | 151,778.                   |                         |   |

| FORM 990-PF                           |  | OTHER INCOME          |                            |                         | STATEMENT | 2 |
|---------------------------------------|--|-----------------------|----------------------------|-------------------------|-----------|---|
| DESCRIPTION                           |  | (A) REVENUE PER BOOKS | (B) NET INVEST-MENT INCOME | (C) ADJUSTED NET INCOME |           |   |
| SETTLEMENT PROCEEDS                   |  | 43.                   | 43.                        |                         |           |   |
| TOTAL TO FORM 990-PF, PART I, LINE 11 |  | 43.                   | 43.                        |                         |           |   |

| FORM 990-PF                     |  | ACCOUNTING FEES        |                            |                         | STATEMENT               | 3 |
|---------------------------------|--|------------------------|----------------------------|-------------------------|-------------------------|---|
| DESCRIPTION                     |  | (A) EXPENSES PER BOOKS | (B) NET INVEST-MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |   |
| RICHMOND & COMPANY, CPA'S, A.C. |  | 6,400.                 | 0.                         |                         | 6,400.                  |   |
| TO FORM 990-PF, PG 1, LN 16B    |  | 6,400.                 | 0.                         |                         | 6,400.                  |   |

| FORM 990-PF                     |  | OTHER PROFESSIONAL FEES |                            |                         | STATEMENT               | 4 |
|---------------------------------|--|-------------------------|----------------------------|-------------------------|-------------------------|---|
| DESCRIPTION                     |  | (A) EXPENSES PER BOOKS  | (B) NET INVEST-MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |   |
| BANK OF AMERICA INVESTMENT FEES |  | 50,226.                 | 50,226.                    |                         | 0.                      |   |
| TO FORM 990-PF, PG 1, LN 16C    |  | 50,226.                 | 50,226.                    |                         | 0.                      |   |

| FORM 990-PF                       |                              | TAXES                             |                               | STATEMENT                     | 5 |
|-----------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION                       | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |   |
| FEDERAL DUE AND ESTIMATES<br>PAID | 1,604.                       | 0.                                |                               | 0.                            |   |
| TO FORM 990-PF, PG 1, LN 18       | 1,604.                       | 0.                                |                               | 0.                            |   |

| FORM 990-PF                                 |            | CORPORATE STOCK |                      | STATEMENT | 6 |
|---------------------------------------------|------------|-----------------|----------------------|-----------|---|
| DESCRIPTION                                 | BOOK VALUE |                 | FAIR MARKET<br>VALUE |           |   |
| BANK OF AMERICA ACCOUNTS-TRADING SECURITIES | 5,980,689. |                 | 5,980,689.           |           |   |
| TOTAL TO FORM 990-PF, PART II, LINE 10B     | 5,980,689. |                 | 5,980,689.           |           |   |

| FORM 990-PF                                                   |                     | OTHER INVESTMENTS |  | STATEMENT            | 7 |
|---------------------------------------------------------------|---------------------|-------------------|--|----------------------|---|
| DESCRIPTION                                                   | VALUATION<br>METHOD | BOOK VALUE        |  | FAIR MARKET<br>VALUE |   |
| BANK OF AMERICA ACCOUNTS-VARIOUS<br>CORPORATE BONDS AND NOTES | COST                | 1,088,865.        |  | 1,088,865.           |   |
| TOTAL TO FORM 990-PF, PART II, LINE 13                        |                     | 1,088,865.        |  | 1,088,865.           |   |

| FORM 990-PF                      |                               | OTHER ASSETS              |                      | STATEMENT | 8 |
|----------------------------------|-------------------------------|---------------------------|----------------------|-----------|---|
| DESCRIPTION                      | BEGINNING OF<br>YR BOOK VALUE | END OF YEAR<br>BOOK VALUE | FAIR MARKET<br>VALUE |           |   |
| ACCRUED DIVIDENDS AND INTEREST   | 8,987.                        | 7,921.                    | 7,921.               |           |   |
| TO FORM 990-PF, PART II, LINE 15 | 8,987.                        | 7,921.                    | 7,921.               |           |   |

---



---

|             |                                                                             |           |   |
|-------------|-----------------------------------------------------------------------------|-----------|---|
| FORM 990-PF | PART VIII - LIST OF OFFICERS, DIRECTORS<br>TRUSTEES AND FOUNDATION MANAGERS | STATEMENT | 9 |
|-------------|-----------------------------------------------------------------------------|-----------|---|

---

| NAME AND ADDRESS                                                         | TITLE AND<br>AVRG HRS/WK         | COMPEN-<br>SATION | EMPLOYEE<br>BEN PLAN<br>CONTRIB | EXPENSE<br>ACCOUNT |
|--------------------------------------------------------------------------|----------------------------------|-------------------|---------------------------------|--------------------|
| LEO A. VECELLIO, JR.<br>120 JUNGLE ROAD<br>PALM BEACH, FL 33480          | PRESIDENT/TRUSTEE<br>0.00        | 0.                | 0.                              | 0.                 |
| MICHAEL J. SULLIVAN<br>P.O. BOX 2438<br>BECKLEY, WV 25802                | SECRETARY/TREASURER<br>0.00      | 0.                | 0.                              | 0.                 |
| KATHRYN C. VECELLIO<br>120 JUNGLE ROAD<br>PALM BEACH, FL 33480           | TRUSTEE<br>0.00                  | 0.                | 0.                              | 0.                 |
| ROBERT L. CASTRODALE<br>109 RIVER RIDGE DRIVE<br>ASHEVILLE, NC 288031061 | TRUSTEE<br>0.00                  | 0.                | 0.                              | 0.                 |
| PATRICIA VECELLIO CUNNINGHAM<br>15 TRANQUILITY ROAD<br>MONETA, VA 24121  | TRUSTEE<br>0.00                  | 0.                | 0.                              | 0.                 |
| L.L. GWINN<br>P.O. BOX 2438<br>BECKLEY, WV 25802                         | ASST SECRETARY/TREASURER<br>0.00 | 0.                | 0.                              | 0.                 |
| CHRISTOPHER S. VECELLIO<br>742 SLOPE TRAIL<br>PALM BEACH, FL 33480       | VICE PRESIDENT/TRUSTEE<br>0.00   | 0.                | 0.                              | 0.                 |
| MICHAEL A. VECELLIO<br>232 WEST INDIES DRIVE<br>PALM BEACH, FL 33480     | VICE PRESIDENT/TRUSTEE<br>0.00   | 0.                | 0.                              | 0.                 |
| TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII                             |                                  | 0.                | 0.                              | 0.                 |

**THE VECELLIO FAMILY FOUNDATION, INC.**

55-0538242

FORM 990-PF

December 31, 2015

**Part XV, Question 2, Information Regarding Grant, Loan and Scholarship Programs**

**Charitable Grants**

- a. Grant applications should be addressed to:  
  
The Vecellio Family Foundation, Inc.  
P. O. Box 2438  
Beckley, WV 25802
- b. There is no specific application form required. However, all applications should contain information about the operations of the organization requesting the grant, specifics as to how the grant will be used and other financial resources and commitments of the requesting organization. A brief biography of the individuals involved in the operation of the organization should also be included. The Foundation requires the requesting organization's Federal Identification Number, a copy of its letter from the Internal Revenue Service stating that it is a non-profit organization and a copy of its letter from the Internal Revenue Service stating that the requesting organization is not a Private Foundation.
- c. Charitable grants are normally disbursed in December each year and all requests should be received prior to November 15, for consideration.
- d. The Vecellio Family Foundation, Inc. will make no charitable grants directly to any individual or to any other Private Foundation. Charitable grants are made based upon the merits of the requesting organization. These grants are usually made to organizations based in West Virginia, its neighboring states or the State of Florida.

**Loan Program**

The Vecellio Family Foundation, Inc. makes no loans to any organization or individual for any reason.

**Part XV, Question 2, Information Regarding Grant, Loan and Scholarship Programs**  
**(Continued)**

**Scholarship Grants**

The Vecellio Family Foundation, Inc. awards only restricted scholarships and no scholarships or grants directly to any individual. The scholarship recipients are selected by other tax exempt organizations with little participation by the Foundation, its officers or trustees. At present, the Foundation funds one annual four-year scholarship to a graduating senior from each of three Raleigh County, West Virginia area high schools; three annual four-year scholarships to graduating seniors of Woodrow Wilson High School of Beckley, West Virginia; one annual scholarship to a graduating senior from West Virginia who has been a member of the Youth Conservation program for one year; three annual four-year scholarships to graduating high school seniors who are children of employees of Vecellio Group, Inc. and Subsidiaries (FEIN - 22-3884861) and one annual four-year scholarship to a graduating senior from McDowell County, West Virginia in honor of the late Dr. Dante Castrodale.

- I(a) Citizens Scholarship Foundation of Beckley, Inc., c/o Woodrow Wilson High School, Beckley, West Virginia.
- (b) The form is designed by the Citizens Scholarship Foundation of Beckley. A copy may be obtained from the guidance counselor or principal's office at Woodrow Wilson High School.
- (c) Determined by the Citizens Scholarship Foundation of Beckley.
- (d) Annual four-year scholarship award to three graduating seniors from Woodrow Wilson High School, Beckley, West Virginia.
  
- II(a) Citizens Scholarship Foundation of Shady Spring, Inc., c/o Shady Spring High School, Shady Spring, West Virginia.
- (b) The form is designed by the Citizens Scholarship Foundation of Shady Spring. A copy may be obtained from the guidance counselors or principal's office at Shady Spring High School.
- (c) Determined by the Citizens Scholarship Foundation of Shady Spring.
- (d) Annual four-year scholarship award to a graduating senior from Shady Spring High School.

**Part XV, Question 2, Information Regarding Grant, Loan and Scholarship Programs**  
**(Continued)**

**Scholarship Grants (Continued)**

- III(a) Citizens Scholarship Foundation of Independence High School, c/o Independence High School.
  - (b) The form is designed by the Citizens Scholarship Foundation of Independence High School. A copy may be obtained from the guidance counselors or principal's office at Independence High School.
  - (c) Determined by the Citizens Scholarship Foundation of Independence High School.
  - (d) Annual four-year scholarship award to a graduating senior from Independence High School.
- IV(a) Citizens Scholarship Foundation of Liberty High School, c/o Liberty High School.
  - (b) The form is designed by the Citizens Scholarship Foundation of Liberty High School. A copy may be obtained from the guidance counselors or principal's office at Liberty High School.
  - (c) Determined by the Citizens Scholarship Foundation of Liberty High School.
  - (d) Annual four-year scholarship award to a graduating senior from Liberty High School.
- V(a) Youth Conservation Program, c/o WV Bureau of Commerce, Division of Natural Resources, Charleston, West Virginia.
  - (b) The form is designed by the Youth Conservation Program. A copy may be obtained from the Youth Conservation Program's office in Charleston, West Virginia.
  - (c) Determined by Youth Conservation Program.
  - (d) Annual four-year award to a graduating senior from a high school in West Virginia who has been a member of the Youth Conservation Program for one year.

**Part XV, Question 2, Information Regarding Grant, Loan and Scholarship Programs**  
**(Continued)**

**Scholarship Grants (Continued)**

- VI(a) Personnel offices of Vecellio Group, Inc. or any of its subsidiaries or divisions.
- (b) The form is designed by Vecellio Group, Inc. A copy may be obtained from any personnel office of Vecellio Group, Inc. or any of its subsidiaries or division.
- (c) Determined by a selection committee comprised of faculty and staff members of Palm Beach Community College.
- (d) Three annual four-year scholarships awarded to graduating high school seniors who are dependents of employees of Vecellio Group, Inc. and its subsidiaries or divisions.
  
- VII(a) Superintendent, Board of Education of McDowell County, West Virginia.
- (b) The form is designed by the Scholarship Selection Committee of the McDowell County School Board. A copy may be obtained from the same.
- (c) Determined by the Scholarship Selection Committee of the McDowell County School Board.
- (d) Annual four-year scholarship award to a graduating senior from a McDowell County, West Virginia High School.

**THE VECELLIO FAMILY FOUNDATION, INC.**  
**55-0538242**  
**Form 990 - PF**  
**December 31, 2015**

**PART XV, 3 (a), Grants and Contributions Paid During the Year**  
**Charitable Grants:**

| Recipient<br>Name & Address                                                                                   | Purpose of<br>Grant                      | Amount      |
|---------------------------------------------------------------------------------------------------------------|------------------------------------------|-------------|
| Alzheimer's Association National Office<br>225 N. Michigan Ave. 17th Floor<br>Chicago, IL 60601-7633          | Restricted to research programs          | \$ 6,000.00 |
| The ARC<br>1201 Australian Avenue<br>Riveria Beach, FL 33404-6698                                             | Unrestricted                             | 2,000.00    |
| Boy Scouts of America:<br>Gulfstream Council, FL<br>8335 North Military Trail<br>Palm Beach Gardens, FL 33410 | Unrestricted                             | 2,000.00    |
| Boy Scouts of America:<br>Buckskin Council, WV<br>2829 Kanawha Boulevard East<br>Charleston, WV 25311         | Restricted to Raleigh & Fayette Counties | 2,000.00    |
| Brown University<br>Box 1893<br>Providence, RI 02912                                                          | Designated for the Annual Fund           | 5,000.00    |
| Hooftbeats Therapeutic Riding Center, Inc.<br>PO Box 979<br>Lexington, VA 24450                               | Unrestricted                             | 5,000.00    |
| Hospice Guild of Palm Beach<br>Post Office Box 269<br>Palm Beach, FL 33480                                    | Unrestricted                             | 2,000.00    |
| Hospice of Southern West Virginia                                                                             | Unrestricted                             | 2,000.00    |

THE VECELLIO FAMILY FOUNDATION, INC.  
55-0538242  
Form 990 - PF  
December 31, 2015

**PART XV, 3 (a), Grants and Contributions Paid During the Year**  
**Charitable Grants:**

| <b>Recipient<br/>Name &amp; Address</b>                                                                          | <b>Purpose of<br/>Grant</b>         | <b>Amount</b> |
|------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------------|
| Post Office Box 1472<br>Beckley, WV 25802                                                                        |                                     |               |
| Leukemia & Lymphoma Society<br>1311 Mamaroneck Ave, Suite #310<br>White Plains, NY 10605                         | Designated for Research             | 70,000.00     |
| Lillian James Learning Center<br>Post Office Box 698<br>Crab Orchard, WV 25827                                   | Unrestricted                        | 1,000.00      |
| Mount St. Joseph University<br>5701 Delhi Road<br>Cincinnati, OH 45233-1670                                      | Designated for the Capital Campaign | 5,000.00      |
| Norton Museum of Art<br>1451 South Olive Avenue<br>West Palm Beach, FL 33401                                     | Restricted to Education Programs    | 2,500.00      |
| Palm Beach State College<br>4200 Congress Avenue<br>Lake Worth, FL 33461-4796                                    | Designated for Student Scholarships | 5,000.00      |
| Palm Beach County Cultural Council<br>1555 Palm Beach Lakes Blvd.<br>Suite 900<br>West Palm Beach, FL 33401-2328 | Unrestricted                        | 2,500.00      |
| Raymond F. Kravis Center For The Performing Arts<br>701 Okeechobee Boulevard<br>West Palm Beach, FL 33401        | Gala for General Program Support    | 25,000.00     |

THE VECELLIO FAMILY FOUNDATION, INC.  
55-0538242  
Form 990 - PF  
December 31, 2015

**PART XV. 3 (a). Grants and Contributions Paid During the Year**  
**Charitable Grants:**

| Recipient<br>Name & Address                                                                | Purpose of<br>Grant | Amount    |
|--------------------------------------------------------------------------------------------|---------------------|-----------|
| Salvation Army:<br>Beckley Corps<br>P.O. Box 1573<br>Beckley, WV 25802-1573                | Unrestricted        | 25,000.00 |
| Salvation Army:<br>West Palm Beach Corps<br>P.O. Box 789<br>West Palm Beach, FL 33402      | Unrestricted        | 25,000.00 |
| The Schepens Eye Research Institute<br>20 Staniford Street<br>Boston, MA 02114             | Unrestricted        | 20,000.00 |
| Sisters of St. Joseph<br>137 Mount Saint Joseph Road<br>Wheeling, WV 26003-1799            | Unrestricted        | 2,000.00  |
| St. Francis DeSales Catholic Church<br>614 S. Oakwood Avenue<br>Beckley, WV 25801          | Unrestricted        | 4,000.00  |
| The United Way of Broward County<br>1300 South Andrews Avenue<br>Fort Lauderdale, FL 33316 | Unrestricted        | 2,000.00  |
| The United Way of Palm Beach County<br>2600 Quantum Blvd.<br>Boynton Beach, FL 33426       | Unrestricted        | 2,500.00  |

**THE VECELLIO FAMILY FOUNDATION, INC.**  
**55-0538242**  
**Form 990 - PF**  
**December 31, 2015**

**PART XV, 3 (a), Grants and Contributions Paid During the Year**  
**Charitable Grants:**

| <b>Recipient<br/>Name &amp; Address</b>                                                                                        | <b>Purpose of<br/>Grant</b>                                                                              | <b>Amount</b> |
|--------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|---------------|
| The United Way of Southern West Virginia<br>129 Main Street, Suite 410<br>P.O. Box 5456<br>Beckley, WV 25801-7506              | Unrestricted                                                                                             | 2,000.00      |
| VPI Educational Foundation, Inc.<br>Dept. of Civil & Environment Engineering<br>200 Patton Hall (0105)<br>Blacksburg, VA 24061 | Designated for The Vecellio Endowment<br>Fund Code 885620                                                | 10,000.00     |
| VPI Educational Foundation, Inc.<br>315 Burris Hall (0253)<br>Blacksburg, VA 24061                                             | Designated for the Pamplin College<br>of Business, School of Management                                  | 5,000.00      |
| Wake Forest University<br>Box 7227 Reynolda Station<br>Winston-Salem, NC 27109-7227                                            | Designated for Biology Department                                                                        | 10,000.00     |
| West Virginia University Foundation, Inc.<br>One Waterfront Place<br>7th Floor<br>P.O. Box 1650<br>Morgantown, WV 26507-1650   | Designated for the Kathryn C. Vecellio<br>Scholarship for the College of Education<br>and Human Services | 10,000.00     |
| YMCA of Beckley/Raleigh County<br>121 East Main Street<br>Beckley, WV 25801                                                    | Restricted to the Soccer Field<br>Matching Fund                                                          | 5,000.00      |

**Total: \$ 259,500.00**

## THE VECELLIO FAMILY FOUNDATION, INC.

55-0538242

Form 990 - PF

December 31, 2015

**PART XV, 3(a). Grants and Contributions Paid During the Year:**  
**Scholarship Grants:**

| Name of University       | Recipient Name & Address                                             | Relationship To        |         | Foundation Status | Purpose Of Grant | Amount   |
|--------------------------|----------------------------------------------------------------------|------------------------|---------|-------------------|------------------|----------|
|                          |                                                                      | Any Foundation Manager | Manager |                   |                  |          |
| King College             | Johnna Beth Addair<br>P.O. Box 324<br>Jolo, WV 24850                 | N/A                    | N/A     | N/A               | Scholarship      | 2,500.00 |
| Concord University       | Sarah Akers<br>413 Old Mill Road<br>Beckley, WV 25801                | N/A                    | N/A     | N/A               | Scholarship      | 2,500.00 |
| West Virginia University | Rosalynn Andrade<br>218 Cherry Ave.<br>Beckley, WV 25801             | N/A                    | N/A     | N/A               | Scholarship      | 2,500.00 |
| West Virginia University | Tazewell Hunter Armentrout<br>103 Cardinal Lane<br>Beckley, WV 25801 | N/A                    | N/A     | N/A               | Scholarship      | 2,500.00 |
| West Virginia University | Ian Barley<br>285 Deck Street<br>Mt. Hope, WV25880                   | N/A                    | N/A     | N/A               | Scholarship      | 2,500.00 |
| University of Florida    | James M. Barlow<br>3100 NW 111th Ave.<br>Coral Springs, FL 33065     | N/A                    | N/A     | N/A               | Scholarship      | 2,500.00 |
| Marshall University      | Hannah Basham<br>164 Seneca Place<br>Lester, WV 25865                | N/A                    | N/A     | N/A               | Scholarship      | 2,500.00 |
| University of Miami      | Kalyiah Brown                                                        | N/A                    | N/A     | N/A               | Scholarship      | 2,500.00 |

## THE VECELLIO FAMILY FOUNDATION, INC.

55-0538242

Form 990 - PF

December 31, 2015

**PART XV, 3(a). Grants and Contributions Paid During the Year:**  
**Scholarship Grants:**

| Name of University             | Recipient Name & Address                                                          | Relationship To Any Foundation Manager | Foundation Status | Purpose Of Grant | Amount   |
|--------------------------------|-----------------------------------------------------------------------------------|----------------------------------------|-------------------|------------------|----------|
|                                | 14812 SW 116th Ave.<br>Miami, FL 33176                                            |                                        |                   |                  |          |
| Washington & Lee University    | Sequoia Bua-lam<br>128 Hidden Valley Estates<br>Scott Depot, WV 25560             | N/A                                    | N/A               | Scholarship      | 2,500.00 |
| West Virginia University       | Joshua Buckland<br>602 Wandering Lane<br>Beaver, WV 25813                         | N/A                                    | N/A               | Scholarship      | 2,500.00 |
| Concord University             | Toni Campbell<br>P.O. Box 246<br>Roderfield, WV 24881                             | N/A                                    | N/A               | Scholarship      | 2,500.00 |
| West Virginia University       | Kaitlyn Cantley<br>P.O. Box 275<br>Surveyor, WV 25932                             | N/A                                    | N/A               | Scholarship      | 2,500.00 |
| Palm Beach Atlantic University | Alexandra Lee Cannon<br>13330 Mallard Creek Drive<br>Palm Beach Gardens, FL 33418 | N/A                                    | N/A               | Scholarship      | 1,250.00 |
| Marshall University            | Jonathan Culicerto<br>518 Church Street<br>Mullens, WV 25882                      | N/A                                    | N/A               | Scholarship      | 2,500.00 |
| Marshall University            | Michael Pete Culicerto<br>518 Church Street<br>Mullens, WV 25882                  | N/A                                    | N/A               | Scholarship      | 2,500.00 |

## THE VECELLIO FAMILY FOUNDATION, INC.

55-0538242

Form 990 - PF

December 31, 2015

**PART XV, 3(a). Grants and Contributions Paid During the Year:**  
**Scholarship Grants:**

| Name of University       | Recipient Name & Address                                            | Relationship To        |                   | Purpose Of Grant | Amount   |
|--------------------------|---------------------------------------------------------------------|------------------------|-------------------|------------------|----------|
|                          |                                                                     | Any Foundation Manager | Foundation Status |                  |          |
| Marshall University      | Morgan A. Farrell<br>254 Bolton Drive<br>Beckley, WV 25801          | N/A                    | N/A               | Scholarship      | 2,500.00 |
| Concord University       | Jade Gravley<br>156 Cayman Drive<br>Beckley, WV 25801               | N/A                    | N/A               | Scholarship      | 2,500.00 |
| Marshall University      | Krista N. Harris<br>218 Cromwell Place<br>Beckley, WV 25801         | N/A                    | N/A               | Scholarship      | 2,500.00 |
| West Virginia University | Jordan Harvey<br>P.O. Box 912<br>Cool Ridge, WV 25826               | N/A                    | N/A               | Scholarship      | 2,500.00 |
| Concord University       | Kristen Heldreth-Rutledge<br>118 Chruch Street<br>Beckley, WV 25801 | N/A                    | N/A               | Scholarship      | 2,500.00 |
| Marshall University      | Cody Jarret<br>203 Tolly Drive<br>Jonben, WV 25856                  | N/A                    | N/A               | Scholarship      | 2,500.00 |
| Bluefield State College  | Ella Mae Johnson<br>P.O. Box 6<br>Panther, WV 24872                 | N/A                    | N/A               | Scholarship      | 2,500.00 |
| West Virginia University | Jessie Kelly                                                        | N/A                    | N/A               | Scholarship      | 2,500.00 |

## THE VECELLIO FAMILY FOUNDATION, INC.

55-0538242

Form 990 - PF

December 31, 2015

**PART XV, 3(a), Grants and Contributions Paid During the Year:**  
**Scholarship Grants:**

| Name of University              | Recipient Name & Address                                          | Relationship To Any Foundation Manager | Foundation Status | Purpose Of Grant | Amount   |
|---------------------------------|-------------------------------------------------------------------|----------------------------------------|-------------------|------------------|----------|
|                                 | P.O. Box 1356<br>Sophia, WV 25921                                 |                                        |                   |                  |          |
| North Carolina State University | Jude Lacek<br>219 Mercer Street<br>Beckley, WV 25801              | N/A                                    | N/A               | Scholarship      | 2,500.00 |
| West Virginia University        | Amber Rae Lily<br>150 Lily Trail<br>Beaver, WV 25813              | N/A                                    | N/A               | Scholarship      | 2,500.00 |
| University of Florida           | Melissa Lopez<br>573 Nautical Ave.<br>Port St. Lucie, FL 34984    | N/A                                    | N/A               | Scholarship      | 2,500.00 |
| Marshall University             | Adrianna McCoy<br>750 Glade Lane<br>Point Pleasant, WV 25550      | N/A                                    | N/A               | Scholarship      | 2,500.00 |
| University of Central Florida   | Ivan Olortegui<br>10406 Jepson Street<br>Orlando, FL 32825        | N/A                                    | N/A               | Scholarship      | 2,500.00 |
| University of Tennessee         | Brittany N. Peters<br>9254 Charleston Road<br>Walton, WV 25286    | N/A                                    | N/A               | Scholarship      | 2,500.00 |
| University of Alabama           | Cayla Puckett<br>2071 Reston Circle<br>Royal Palm Beach, FL 33411 | N/A                                    | N/A               | Scholarship      | 2,500.00 |

## THE VECELLIO FAMILY FOUNDATION, INC.

55-0538242

Form 990 - PF

December 31, 2015

**PART XV, 3(a). Grants and Contributions Paid During the Year:**  
**Scholarship Grants:**

| Name of University       | Recipient Name & Address                                            | Relationship To        |         | Foundation Status | Purpose Of Grant | Amount   |
|--------------------------|---------------------------------------------------------------------|------------------------|---------|-------------------|------------------|----------|
|                          |                                                                     | Any Foundation Manager | Manager |                   |                  |          |
| Concord University       | Abby Rector<br>122 Mankin Ave.<br>Beckley, WV 25801                 | N/A                    | N/A     | N/A               | Scholarship      | 1,000.00 |
| West Virginia University | Alexandra Richards<br>423 Old Mill Road<br>Beckley, WV 25801        | N/A                    | N/A     | N/A               | Scholarship      | 2,500.00 |
| Concord University       | Corrina Robertson<br>613 South Fayette St. #10<br>Beckley, WV 25801 | N/A                    | N/A     | N/A               | Scholarship      | 2,500.00 |
| West Virginia University | Joshua Slocum<br>642 Stoney Lonesome Road<br>Romney, WV 26757       | N/A                    | N/A     | N/A               | Scholarship      | 2,500.00 |
| West Virginia University | Luke Stover<br>213 Boaz Court<br>Saxton, WV 25180                   | N/A                    | N/A     | N/A               | Scholarship      | 2,500.00 |
| Marshall University      | Lars Swanson<br>PO BOX 659<br>Mabscott, WV 25871                    | N/A                    | N/A     | N/A               | Scholarship      | 2,500.00 |
| Virginia Tech            | Adriana Thomas<br>P.O. Box 1046<br>Crab Orchard, WV 25827           | N/A                    | N/A     | N/A               | Scholarship      | 2,500.00 |
| Marshall University      | Autumn Tolliver                                                     | N/A                    | N/A     | N/A               | Scholarship      | 2,500.00 |

THE VECELLIO FAMILY FOUNDATION, INC.  
55-0538242  
Form 990 - PF  
December 31, 2015

**PART XV, 3(a). Grants and Contributions Paid During the Year:**  
**Scholarship Grants:**

| Name of University       | Recipient Name & Address                                     | Relationship To Any Foundation Manager | Foundation Status | Purpose Of Grant | Amount              |
|--------------------------|--------------------------------------------------------------|----------------------------------------|-------------------|------------------|---------------------|
|                          | 361 Gas Plant Road<br>Bold, WV 25817                         |                                        |                   |                  |                     |
| West Virginia University | Madison Treadway<br>125 Roop Drive<br>Mt. Hope, WV 25880     | N/A                                    | N/A               | Scholarship      | 2,500.00            |
| West Virginia University | Steven Treadway<br>125 Roop Drive<br>Mt. Hope, WV 25880      | N/A                                    | N/A               | Scholarship      | 2,500.00            |
| Marshall University      | Savanah Tucker<br>4145 Odd Road<br>Josephine, WV 25857       | N/A                                    | N/A               | Scholarship      | 2,500.00            |
| University of Florida    | Mary Sarah Vogel<br>6961 NW 68th Manor<br>Parkland, FL 33067 | N/A                                    | N/A               | Scholarship      | 2,500.00            |
| West Virginia University | McKena Williamson<br>118 Karen Way<br>Daniels, WV 25832      | N/A                                    | N/A               | Scholarship      | 2,500.00            |
| Change in accrual        |                                                              |                                        |                   | Total:           | 5,500.00            |
|                          |                                                              |                                        |                   |                  | <u>\$110,250.00</u> |

**THE VECELLIO FAMILY FOUNDATION, INC.**  
**55-0538242**  
**Form 990 - PF**  
**December 31, 2015**

**PART XV. 3(b). Grants and Contributions Approved for Future Payment:**  
**Scholarship Grants:**

| <b>Name of University</b>   | <b>Recipient Name &amp; Address</b>                                   | <b>Relationship To Any Foundation Manager</b> | <b>Foundation Status</b> | <b>Purpose Of Grant</b> | <b>Amount</b> |
|-----------------------------|-----------------------------------------------------------------------|-----------------------------------------------|--------------------------|-------------------------|---------------|
| King College                | Johnna Beth Addair<br>P O Box 324<br>Jolo, WV 24850                   | N/A                                           | N/A                      | Scholarship             | 2,500 00      |
| Concord University          | Sarah Akers<br>413 Old Mill Road<br>Beckley, WV 25801                 | N/A                                           | N/A                      | Scholarship             | 5,000 00      |
| West Virginia University    | Rosalynn Andrade<br>218 Cherry Ave<br>Beckley, WV 25801               | N/A                                           | N/A                      | Scholarship             | 7,500 00      |
| West Virginia University    | Ian Barley<br>285 Deck Street<br>Mt Hope, WV25880                     | N/A                                           | N/A                      | Scholarship             | 2,500 00      |
| Marshall University         | Hannah Basham<br>164 Seneca Place<br>Lester, WV 25865                 | N/A                                           | N/A                      | Scholarship             | 7,500 00      |
| University of Miami         | Kaliyah Brown<br>14812 SW 116th Ave<br>Miami, FL 33176                | N/A                                           | N/A                      | Scholarship             | 5,000 00      |
| Washington & Lee University | Sequoia Bua-lam<br>128 Hidden Valley Estates<br>Scott Depot, WV 25560 | N/A                                           | N/A                      | Scholarship             | 2,500 00      |
| West Virginia University    | Joshua Buckland<br>602 Wandering Lane<br>Beaver, WV 25813             | N/A                                           | N/A                      | Scholarship             | 2,500 00      |
| Concord University          | Toni Campbell<br>P O. Box 246<br>Roderfield, WV 24881                 | N/A                                           | N/A                      | Scholarship             | 7,500 00      |

## THE VECELLIO FAMILY FOUNDATION, INC.

55-0538242

Form 990 - PF

December 31, 2015

**PART XV, 3(b), Grants and Contributions Approved for Future Payment:**  
**Scholarship Grants:**

| Name of University              | Recipient Name & Address                                         | Relationship To Any Foundation Manager | Foundation Status | Purpose Of Grant | Amount   |
|---------------------------------|------------------------------------------------------------------|----------------------------------------|-------------------|------------------|----------|
|                                 |                                                                  |                                        |                   |                  |          |
| West Virginia University        | Kaitlyn Cantley<br>P O Box 275<br>Surveyor, WV 25932             | N/A                                    | N/A               | Scholarship      | 2,500 00 |
| Marshall University             | Jonathan Culicerto<br>518 Church Street<br>Mullens, WV 25882     | N/A                                    | N/A               | Scholarship      | 7,500 00 |
| Marshall University             | Michael Pete Culicerto<br>518 Church Street<br>Mullens, WV 25882 | N/A                                    | N/A               | Scholarship      | 2,500 00 |
| Concord University              | Jade Gravley<br>156 Cayman Drive<br>Beckley, WV 25801            | N/A                                    | N/A               | Scholarship      | 5,000 00 |
| Marshall University             | Krista N Harris<br>218 Cromwell Place<br>Beckley, WV 25801       | N/A                                    | N/A               | Scholarship      | 2,500 00 |
| West Virginia University        | Jordan Harvey<br>P O Box 912<br>Cool Ridge, WV 25826             | N/A                                    | N/A               | Scholarship      | 7,500 00 |
| Marshall University             | Cody Jarret<br>203 Tolly Drive<br>Jonben, WV 25856               | N/A                                    | N/A               | Scholarship      | 7,500 00 |
| Bluefield State College         | Ella Mae Johnson<br>P O Box 6<br>Panther, WV 24872               | N/A                                    | N/A               | Scholarship      | 5,000 00 |
| West Virginia University        | Jessie Kelly<br>P O Box 1356<br>Sophia, WV 25921                 | N/A                                    | N/A               | Scholarship      | 5,000 00 |
| North Carolina State University | Jude Lacek                                                       | N/A                                    | N/A               | Scholarship      | 2,500 00 |

## THE VECELLIO FAMILY FOUNDATION, INC.

55-0538242

Form 990 - PF

December 31, 2015

**PART XV. 3(b), Grants and Contributions Approved for Future Payment:**  
**Scholarship Grants:**

| Name of University            | Recipient Name & Address                                           | Relationship To Any Foundation Manager | Foundation Status | Purpose Of Grant | Amount   |
|-------------------------------|--------------------------------------------------------------------|----------------------------------------|-------------------|------------------|----------|
|                               | 219 Mercer Street<br>Beckley, WV 25801                             |                                        |                   |                  |          |
| Marshall University           | Adrianna McCoy<br>750 Glade Lane<br>Point Pleasant, WV 25550       | N/A                                    | N/A               | Scholarship      | 7,500 00 |
| University of Central Florida | Ivan Olortegui<br>10406 Jepson Street<br>Orlando, FL 32825         | N/A                                    | N/A               | Scholarship      | 5,000 00 |
| University of Alabama         | Cayla Puckett<br>2071 Reston Circle<br>Royal Palm Beach, FL 33411  | N/A                                    | N/A               | Scholarship      | 5,000 00 |
| Concord University            | Abby Rector<br>122 Mankin Ave<br>Beckley, WV 25801                 | N/A                                    | N/A               | Scholarship      | 3,000 00 |
| West Virginia University      | Alexandra Richards<br>423 Old Mill Road<br>Beckley, WV 25801       | N/A                                    | N/A               | Scholarship      | 7,500 00 |
| Concord University            | Corrina Robertson<br>613 South Fayette St #10<br>Beckley, WV 25801 | N/A                                    | N/A               | Scholarship      | 3,750 00 |
| West Virginia University      | Joshua Slocum<br>642 Stoney Lonesome Road<br>Romney, WV 26757      | N/A                                    | N/A               | Scholarship      | 5,000 00 |
| West Virginia University      | Luke Stover<br>213 Boaz Court<br>Saxton, WV 25180                  | N/A                                    | N/A               | Scholarship      | 5,000 00 |
| Marshall University           | Lars Swanson<br>PO BOX 659                                         | N/A                                    | N/A               | Scholarship      | 5,000 00 |

## THE VECELLIO FAMILY FOUNDATION, INC.

55-0538242

Form 990 - PF

December 31, 2015

**PART XV. 3(b). Grants and Contributions Approved for Future Payment:**  
**Scholarship Grants:**

| Name of University       | Recipient Name & Address                                     | Relationship To Any Foundation |         | Foundation Status | Purpose Of Grant | Amount               |
|--------------------------|--------------------------------------------------------------|--------------------------------|---------|-------------------|------------------|----------------------|
|                          |                                                              | Manager                        | Manager |                   |                  |                      |
|                          | Mabscott, WV 25871                                           |                                |         |                   |                  |                      |
| Virginia Tech            | Adriana Thomas<br>P O Box 1046<br>Crab Orchard, WV 25827     | N/A                            | N/A     | N/A               | Scholarship      | 7,500 00             |
| West Virginia University | Steven Treadway<br>125 Roop Drive<br>Mt Hope, WV 25880       | N/A                            | N/A     | N/A               | Scholarship      | 7,500 00             |
| Marshall University      | Savannah Tucker<br>4145 Odd Road<br>Josephine, WV 25857      | N/A                            | N/A     | N/A               | Scholarship      | 7,500 00             |
| University of Florida    | Mary Sarah Vogel<br>6961 NW 68th Manor<br>Parkland, FL 33067 | N/A                            | N/A     | N/A               | Scholarship      | 2,500 00             |
| West Virginia University | McKena Williamson<br>118 Karen Way<br>Daniels, WV 25832      | N/A                            | N/A     | N/A               | Scholarship      | 5,000 00             |
| Total                    |                                                              |                                |         |                   |                  | <u>\$ 166,750 00</u> |