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Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

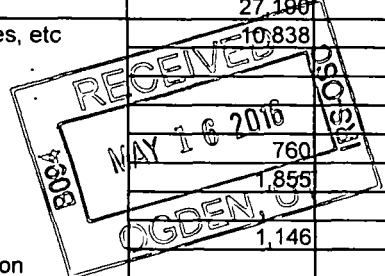
Open to Public Inspection

For calendar year 2015 or tax year beginning

, and ending

Name of foundation SIMPSON SCHOLARS TUA			A Employer identification number 54-6251486	
Number and street (or P O box number if mail is not delivered to street address) Wells Fargo Bank N A Trust Tax Dept - 1 W 4th St 4th Floor MAC D4000-041		Room/suite	B Telephone number (see instructions) (888) 730-4933	
City or town Winston Salem	State NC	ZIP code 27101-3818		
Foreign country name	Foreign province/state/county	Foreign postal code	C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 637,733		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	11,310	10,992		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	13,380			
	b Gross sales price for all assets on line 6a 353,593				
	7 Capital gain net income (from Part IV, line 2)		13,380		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	2,500	2,500			
12 Total. Add lines 1 through 11	27,190	26,872	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	10,838	8,129		2,709
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	760			760
	c Other professional fees (attach schedule)	1,855			1,855
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,146	178		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	14,599	8,307	0	5,324
	25 Contributions, gifts, grants paid	26,500			26,500
26 Total expenses and disbursements. Add lines 24 and 25	41,099	8,307	0	31,824	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-13,909				
b Net investment income (if negative, enter -0-)		18,565			
c Adjusted net income (if negative, enter -0-)			0		



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	39,317	29,654	29,654	
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)	581,659	578,668	608,079		
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	620,976	608,322	637,733		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds	620,976	608,322		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)	620,976	608,322			
31	Total liabilities and net assets/fund balances (see instructions)	620,976	608,322			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	620,976
2	Enter amount from Part I, line 27a	2	-13,909
3	Other increases not included in line 2 (itemize) ▶ Mutual Fund & CTF Income Additions	3	1,762
4	Add lines 1, 2, and 3	4	608,829
5	Decreases not included in line 2 (itemize) ▶ See Attached Statement	5	507
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	608,322

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Statement				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	13,380
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	32,501	698,222	0.046548
2013	35,435	682,792	0.051897
2012	36,243	659,726	0.054936
2011	32,491	672,687	0.048300
2010	31,523	642,012	0.049100
2	Total of line 1, column (d)		2 0.250781
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 0.050156
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5		4 672,178
5	Multiply line 4 by line 3		5 33,714
6	Enter 1% of net investment income (1% of Part I, line 27b)		6 186
7	Add lines 5 and 6		7 33,900
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions		8 31,824

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter. (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
1			371	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
3	Add lines 1 and 2			371
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			371
6	Credits/Payments			
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	687	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d			687
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			316
11	Enter the amount of line 10 to be Credited to 2016 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		316	0

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b	N/A	
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ WELLS FARGO BANK N A Telephone no ▶ 888-730-4933 Located at ▶ 1 W 4th St 4th Floor MAC D4000-041 Winston Salem NC ZIP+4 ▶ 27101-3818			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
Organizations relying on a current notice regarding disaster assistance check here ▶

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945–5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

5b	N/A	
6b		X
7b	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Wells Fargo Bank, N A 1 W 4th St 4th Floor MAC D4000-041 Winston Salem, I	Trustee 4 00	10,838		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
.....		
.....		
.....		
.....		
.....		
.....		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
.....	
.....	
2	
.....	
.....	
3	
.....	
.....	
4	
.....	
.....	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount	
1 NONE		
.....		
.....		
2		
.....		
.....		
All other program-related investments See instructions		
3 NONE		
.....		
.....		
Total. Add lines 1 through 3		0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	654,993
b	Average of monthly cash balances	1b	27,421
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	682,414
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	682,414
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	10,236
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	672,178
6	Minimum investment return. Enter 5% of line 5	6	33,609

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	33,609
2a	Tax on investment income for 2015 from Part VI, line 5	2a	371
b	Income tax for 2015 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	371
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	33,238
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	33,238
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	33,238

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	31,824
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	31,824
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	31,824

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				33,238
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			27,884	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 31,824				
a Applied to 2014, but not more than line 2a			27,884	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2015 distributable amount				3,940
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				29,298
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2015	(b) 2014	Prior 3 years		
			(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a					0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter:					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

SEE ATTACHMENT

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHMENT

c Any submission deadlines:

SEE ATTACHMENT

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT

SIMPSON SCHOLARS TUA
FORM 990PF, PART XV - LINES 2a - 2d
~~SIMPSON-SCHOLARS-TUA=====~~

54-6251486

54-6251486

RECIPIENT NAME:

CENTER FOR SCHOLARSHIP ADM

ADDRESS:

4320-G WADE HAMPTON BLVD.

TAYLORS,, SC 29687

RECIPIENT'S PHONE NUMBER: 866-608-0001

FORM, INFORMATION AND MATERIALS:

WWW.CSASCHOLARS.ORG

AN APPLICATION PACKET CAN ALSO BE REQUESTED BY MAIL AT THE ADDRESS ABOVE.

SUBMISSION DEADLINES:

FEB. 15TH

RESTRICTIONS OR LIMITATIONS ON AWARDS:

RECIPIENTS MUST BE DEPENDENT CHILDREN OF EMPLOYEES OF CONSOLIDATED SYSTEMS, INC. RECIPIENTS MUST BE UNDER THE AGE OF 25 AT THE TIME OF APPLICATION. ACADEMIC ACHIEVEMENT & FINANCIAL NEED ARE CONSIDERED.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a <i>Paid during the year</i> See Attached Statement</p>				
<p>Total</p>			▶ 3a	26,500
<p>b <i>Approved for future payment</i> NONE</p>				
<p>Total</p>			▶ 3b	0

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

YALE UNIVERSITY

Street

City NEW HAVEN	State CT	Zip Code 06520	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution SCHOLARSHIP			Amount 2,500

Name

UNIVERSITY OF PENNSYLVANIA

Street

3451 WALNUT ST

City PHILADELPHIA	State PA	Zip Code 19104	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution SCHOLARSHIP			Amount 2,500

Name

UNIVERSITY OF VIRGINIA

Street

PO BOX 400160

City CHARLOTTESVILLE	State VA	Zip Code 22904-4160	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution SCHOLARSHIP			Amount 4,750

Name

JAMES MADISON UNIVERSITY

Street

800 S MAIN ST

City HARRISONBURG	State VA	Zip Code 22807	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution SCHOLARSHIP			Amount 5,000

Name

VIRGINIA POLYTECH INSTITUTE

Street

City BLACKSBURG	State VA	Zip Code 24061-0002	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution SCHOLARSHIP			Amount 4,750

Name

FRANKLIN AND MARSHALL COLLEGE

Street

415 HARRISBURGH AVE

City LANCASTER	State PA	Zip Code 17603	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution SCHOLARSHIP			Amount 2,500

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year
 Recipient(s) paid during the year

Name
 MICHIGAN STATE UNIVERSITY

Street
 220 TROWBRIDGE RD

City EAST LANSING	State MI	Zip Code 48824	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution SCHOLARSHIP			Amount 2,250

Name
 AMERICAN UNIVERSITY

Street
 4400 MASSACHUSETTS AVE NW

City WASHINGTON	State DC	Zip Code 20016	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution SCHOLARSHIP			Amount 2,250

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount

Part I Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Description	CUSIP #	Check "X" to include in Part IV	Purchaser	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Gross Sales/Losses Other sales	Totals		Net Gain or Loss
										Gross Sales	Capital Gains/Losses	
									353,593	0	340,213	13,380
									0	0	0	0
73 VANGUARD TOTAL BOND MA	921837835	X				9/30/2014	1/20/2015	37,558	36,823	0	735	
74 VANGUARD FTSE EMERGING	922042858	X				12/17/2010	4/21/2015	4,728	5,099	0	-360	
75 VANGUARD FTSE EMERGING	922042858	X				8/24/2011	4/21/2015	2,802	2,653	0	139	
76 VANGUARD FTSE EMERGING	922042858	X				5/31/2012	4/21/2015	1,939	1,601	0	238	
77 VANGUARD FTSE EMERGING	922042858	X				8/8/2012	4/21/2015	350	330	0	20	
78 VANGUARD FTSE EMERGING	922042858	X				7/10/2013	4/21/2015	1,970	1,720	0	250	
79 VANGUARD FTSE EMERGING	922042858	X				1/20/2015	4/21/2015	701	644	0	57	
80 PRINCIPAL GL MULT STRAT-	742551698	X				8/8/2014	10/27/2015	6,309	6,292	0	17	
81 T ROWE PRICE SHORT TERM	77957P105	X				6/4/2012	1/20/2015	5,113	5,188	0	-75	
82 T ROWE PRICE SHORT TERM	77957P105	X				2/11/2013	1/20/2015	1,816	1,849	0	-31	
83 T ROWE PRICE SHORT TERM	77957P105	X				1/23/2014	1/20/2015	2,603	2,619	0	-18	
84 T ROWE PRICE SHORT TERM	77957P105	X				9/5/2014	4/21/2015	2,180	2,189	0	-9	
85 T ROWE PRICE SHORT TERM	77957P105	X				7/12/2013	4/21/2015	7,069	7,099	0	-30	
86 T ROWE PRICE SHORT TERM	77957P105	X				7/12/2013	7/21/2015	2,393	2,413	0	-20	
87 T ROWE PRICE SHORT TERM	77957P105	X				1/23/2014	7/21/2015	2,457	2,478	0	-21	

Part I, Line 11 (990-PF) - Other Income

		2,500	2,500	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	OTHER INCOME	2,500	2,500	

Part I, Line 16b (990-PF) - Accounting Fees

		760	0	0	760
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	TAX PREP FEES	760			760

Part I, Line 16c (990-PF) - Other Professional Fees

		1,855	0	0	1,855
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	SCHOLARSHIP ADMINISTRATIVE FEES	1,855			1,855

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Part I, Line 18 (990-PF) - Taxes

		1,146	178	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Foreign Tax Withheld	179	178		
2	PY Excise Tax Due	280			
3	Estimated Excise Payments	687			

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Part II, Line 13 (990-PF) - Investments - Other

		581,659		578,668		608,079	
Asset Description		Book Value	Book Value	Book Value	Book Value	FMV	FMV
		End of Year	End of Year	End of Year	End of Year	End of Year	End of Year
1		0					
2	DODGE & COX INCOME FD COM 147	0	26,994			27,765	
3	HARBOR CAPITAL APRCTION-INST 2012	0	54,503			72,116	
4	T ROWE PRICE SHORT TERM BD FD 55	0	9,244			9,128	
5	ARTISAN INTERNATIONAL FD I 662	0	27,053			35,130	
6	MERGER FUND-INST #301	0	5,769			5,632	
7	ARTISAN MID CAP FUND-INSTL 1333	0	23,435			25,240	
8	MET WEST TOTAL RETURN BOND CL I 51	0	28,563			27,814	
9	FID ADV EMER MKTS INC- CL I 607	0	26,772			25,298	
10	T ROWE PRICE REAL ESTATE FD 122	0	12,303			12,339	
11	EATON VANCE GLOBAL MACRO - I	0	6,511			6,433	
12	DODGE & COX INT'L STOCK FD 1048	0	25,895			33,047	
13	AMER CENT SMALL CAP GRWTH INST 334	0	23,927			20,756	
14	MFS VALUE FUND-CLASS I 893	0	66,172			72,871	
15	JP MORGAN MID CAP VALUE-I 758	0	23,006			27,529	
16	STERLING CAPITAL STRATTON SMALL CA	0	21,258			20,176	
17	ASG GLOBAL ALTERNATIVES-Y 1993	0	18,145			16,732	
18	VANGUARD REIT VIPER	0	19,290			27,347	
19	AQR MANAGED FUTURES STR-I	0	6,200			6,075	
20	JPMORGAN HIGH YIELD FUND SS 3580	0	14,242			12,770	
21	T ROWE PRICE INST FLOAT RATE 170	0	5,359			5,086	
22	OPPENHEIMER DEVELOPING MKT-I 799	0	52,381			44,098	
23	BLACKROCK GL L/S CREDIT-INS #1833	0	16,286			15,300	
24	SPDR DJ WILSHIRE INTERNATIONAL REA	0	24,162			24,763	
25	ROBECO BP LNG/SHRT RES-INS	0	7,095			6,825	
26	NEUBERGER BERMAN LONG SH-INS #183	0	16,252			15,722	
27	CREDIT SUISSE COMM RT ST-CO 2156	0	17,851			12,087	

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2

1	<u>Mutual Fund & CTF Income Additions</u>	1	<u>1,762</u>
2	<u>Total</u>	2	<u>1,762</u>

Line 5 - Decreases not included in Part III, Line 2

1	<u>Cost Basis Adjustment</u>	1	<u>49</u>
2	<u>Mutual Fund & CTF Income Subtraction</u>	2	<u>189</u>
3	<u>PY Return of Capital Adjustment</u>	3	<u>269</u>
4	<u>Total</u>	4	<u>507</u>

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Line	Description of Property Sold	CUSIP #	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expense of Sale	Gain or Loss	601			Gains Minus Excess FMV Over Adj. Basis or Losses
											338.612	250	340.463	
1	DODGE & COX INTL STOCK F	256206103		4/23/2015	7/21/2015	4,994		0	5,193	-199	0	0	0	-601
2	DODGE & COX INTL STOCK F	256206103		10/24/2014	7/21/2015	1,446		0	1,432	14	0	0	0	-199
3	DODGE & COX INCOME FDC	266210105		10/11/2013	4/21/2015	4,370		0	4,244	126	0	0	0	14
4	DODGE & COX INCOME FDC	256210105		1/22/2015	4/21/2015	4,705		0	4,688	17	0	0	0	126
5	DODGE & COX INTL STOCK F	256206103		10/24/2014	8/6/2015	686		0	689	-13	0	0	0	17
6	DODGE & COX INCOME FDC	256210105		8/2/2007	4/21/2015	16,436		0	14,711	1,725	0	0	0	-13
7	DODGE & COX INCOME FDC	256210105		6/10/2015	8/6/2015	1,020		5	1,025	0	0	0	0	1,725
8	DREYFUS EMG MKT DEBT LC	261980494		12/17/2010	4/21/2015	2,333		0	2,771	-438	0	0	0	0
9	DREYFUS EMG MKT DEBT LC	261980494		12/17/2010	11/20/2015	1,368		0	1,800	-432	0	0	0	-438
10	DREYFUS EMG MKT DEBT LC	261980494		7/12/2013	11/20/2015	4,822		0	5,935	-1,313	0	0	0	-432
11	DREYFUS EMG MKT DEBT LC	261980494		6/4/2012	12/4/2015	3,307		0	4,117	-810	0	0	0	-1,313
12	DREYFUS EMG MKT DEBT LC	261980494		7/12/2013	12/4/2015	861		0	1,124	-263	0	0	0	-810
13	DREYFUS EMG MKT DEBT LC	261980494		1/23/2014	12/4/2015	1,166		0	1,466	-300	0	0	0	-263
14	DREYFUS EMG MKT DEBT LC	261980494		4/24/2014	12/4/2015	1,646		0	1,905	-259	0	0	0	-300
15	DREYFUS INTERNATL BOND	261980668		4/24/2014	4/21/2015	9,988		0	10,422	-434	0	0	0	-259
16	DREYFUS INTERNATL BOND	261980668		10/11/2013	1/20/2015	3,612		0	5,535	-1,923	0	0	0	-434
17	DREYFUS ACTIVE INCOME F	262028855		8/10/2012	1/20/2015	3,008		0	3,009	-1	0	0	0	-1
18	DREYFUS ACTIVE INCOME F	262028855		8/10/2012	10/21/2015	6,701		0	6,853	-152	0	0	0	-152
19	DREYFUS ACTIVE INCOME F	262028855		8/10/2012	10/21/2015	6,701		19	6,853	-152	0	0	0	-152
20	JP MORGAN MID CAP VALUE	339128100		7/23/2015	8/6/2015	2,615		52	2,667	-52	0	0	0	0
21	HARBOR CAPITAL APRECTION	411511504		10/22/2014	1/20/2015	608		0	3,267	-2,659	0	0	0	0
22	ISHARES CORE S & P 500 ET	464287200		8/24/2011	7/21/2015	8,315		0	8,315	0	0	0	0	0
23	ISHARES CORE S & P 500 ET	464287200		10/22/2014	7/21/2015	5,443		0	5,443	0	0	0	0	0
24	ISHARES CORE S & P 500 ET	464287200		10/22/2014	7/21/2015	5,443		0	5,443	0	0	0	0	0
25	ISHARES CORE S & P 500 ET	464287200		4/24/2014	8/6/2015	740		64	804	-64	0	0	0	0
26	ISHARES CORE S & P 500 ET	464287200		4/24/2014	8/6/2015	1,000		0	1,110	-110	0	0	0	0
27	ISHARES CORE S & P 500 ET	464287200		4/24/2014	8/28/2015	1,000		0	1,110	-110	0	0	0	0
28	ISHARES CORE S & P 500 ET	464287200		4/24/2014	8/28/2015	1,000		0	1,110	-110	0	0	0	0
29	ISHARES CORE S & P 500 ET	464287200		4/24/2014	8/28/2015	1,000		0	1,110	-110	0	0	0	0
30	ISHARES CORE S & P 500 ET	464287200		4/24/2014	8/28/2015	1,000		0	1,110	-110	0	0	0	0
31	ISHARES CORE S & P 500 ET	464287200		1/23/2014	8/28/2015	8,406		0	9,267	-861	0	0	0	-861
32	KALMAR GR W VAL SM CAP	483438305		2/11/2013	7/21/2015	11,917		0	10,180	1,737	0	0	0	1,737
33	KALMAR GR W VAL SM CAP	483438305		10/24/2014	7/21/2015	1,411		0	1,380	31	0	0	0	31
34	VANGUARD REIT VIPER	922908553		12/17/2010	1/20/2015	3,565		39	2,052	1,513	0	0	0	1,513
35	VANGUARD REIT VIPER	922908553		4/21/2015	8/6/2015	1,096		0	1,148	-52	0	0	0	-52
36	AQR MANAGED FUTURES ST	00203H859		1/22/2015	10/27/2015	2,992		0	2,992	0	0	0	0	0
37	AQR MANAGED FUTURES ST	00203H859		10/24/2014	10/27/2015	4,239		0	3,990	249	0	0	0	249
38	AMER CENT SMALL CAP GRN	025083320		7/23/2015	8/6/2015	812		0	848	-36	0	0	0	-36
39	ARTISAN INTERNATIONAL F	04314H402		4/23/2015	7/21/2015	6,695		0	6,753	-58	0	0	0	-58
40	ARTISAN INTERNATIONAL F	04314H402		1/22/2015	7/21/2015	1,015		0	992	23	0	0	0	23
41	ARTISAN INTERNATIONAL F	04314H402		1/22/2015	7/21/2015	869		0	863	6	0	0	0	6
42	ARTISAN MID CAP FUND/INS	04314H600		7/23/2015	8/6/2015	1,491		0	1,502	-11	0	0	0	-11
43	CREDIT SUISSE COMM RET	22544R305		8/26/2011	7/21/2015	911		0	1,548	-637	0	0	0	-637
44	CREDIT SUISSE COMM RET	22544R305		2/11/2012	7/21/2015	522		0	767	-245	0	0	0	-245
45	CREDIT SUISSE COMM RET	22544R305		6/4/2012	7/21/2015	1,466		0	15,394	-3,928	0	0	0	-3,928
46	KALMAR GR W VAL SM CAP	483438305		4/23/2015	7/21/2015	706		0	674	32	0	0	0	32
47	KALMAR GR W VAL SM CAP	483438305		4/23/2015	7/21/2015	5,173		0	5,429	-256	0	0	0	-256
48	MFS VALUE FUND-CLASS T #	552963694		7/23/2015	8/6/2015	2,047		17	2,578	-531	0	0	0	-531
49	MFS VALUE FUND-CLASS T #	552963694		7/23/2015	1/10/2015	2,047		0	2,077	-30	0	0	0	-30
50	MERGER FUND-INST #301	589509207		1/23/2014	1/20/2015	256		0	263	-7	0	0	0	-7
51	MERGER FUND-INST #301	589509207		6/4/2012	1/20/2015	2,802		0	2,820	-18	0	0	0	-18
52	MERGER FUND-INST #301	589509207		1/22/2015	4/21/2015	1,129		0	1,140	-11	0	0	0	-11
53	MET WEST TOTAL RETURN F	592905509		1/22/2015	4/21/2015	25,634		18	25,564	70	0	0	0	70
54	MET WEST TOTAL RETURN F	592905509		7/12/2013	8/6/2015	1,040		0	1,056	-16	0	0	0	-16
55	ASSG GLOBAL ALTERNATIVES	63872T885		4/23/2015	8/6/2015	674		0	696	-22	0	0	0	-22
56	ASSG GLOBAL ALTERNATIVES	63872T885		4/23/2015	8/6/2015	1,955		0	2,136	-181	0	0	0	-181
57	ASSG GLOBAL ALTERNATIVES	63872T885		1/22/2015	4/21/2015	523		0	508	15	0	0	0	15
58	NEUBERGER BERMAN LONG	64128R608		10/24/2014	4/21/2015	6,684		0	6,473	211	0	0	0	211
59	NEUBERGER BERMAN LONG	64128R608		10/24/2014	8/6/2015	1,066		0	1,056	10	0	0	0	10
60	NEUBERGER BERMAN LONG	64128R608		4/23/2015	7/21/2015	4,278		0	4,518	-240	0	0	0	-240
61	OPPENHEIMER DEVELOPING	683974604		4/23/2015	11/10/2015	12,058		0	14,141	-2,083	0	0	0	-2,083
62	OPPENHEIMER DEVELOPING	683974604		10/11/2013	4/21/2015	1,298		0	1,248	50	0	0	0	50
63	PIMCO FOREIGN BD FD USD	693390882		1/23/2014	4/21/2015	2,100		0	2,024	76	0	0	0	76
64	PIMCO FOREIGN BD FD USD	693390882		8/2/2007	6/10/2015	6,989		0	6,384	605	0	0	0	605
65	PIMCO FOREIGN BD FD USD	693390882		8/6/2014	8/6/2015	5,069		0	4,866	203	0	0	0	203
66	PIMCO FOREIGN BD FD USD	693390882		10/11/2013	7/21/2015	671		0	658	13	0	0	0	13
67	PRINCIPAL GL MULTI STRAT	77957P105		1/23/2014	8/6/2015	95		0	95	0	0	0	0	0
68	T ROWE PRICE SHORT TERM	77957P105		1/23/2014	8/6/2015	1,041		0	1,063	-22	0	0	0	-22
69	T ROWE PRICE INST FLOAT	77958B402		1/23/2014	8/6/2015	1,041		0	1,063	-22	0	0	0	-22

Long Term CG Distributions 13,981
Short Term CG Distributions 0

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1	Wells Fargo Bank N.A. Trust Tax D	X	1 W 4th St 4th Floor MAC D4000-041	Winston Salem	NC	27101-3818		TRUSTEE	4 00	10,838		
										10,838		0

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date		Amount
1 Credit from prior year return		1	0
2 First quarter estimated tax payment	5/8/2015	2	172
3 Second quarter estimated tax payment	6/10/2015	3	172
4 Third quarter estimated tax payment	9/10/2015	4	171
5 Fourth quarter estimated tax payment	12/10/2015	5	172
6 Other payments		6	
7 Total		7	687

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income

1	Distributable amounts for 2014 that remained undistributed at the beginning of the 2015 tax year	1	27,884
2		2	
3		3	
4		4	
5		5	
6		6	
7		7	
8		8	
9		9	
10	Total	10	27,884