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Form **990-PF**

Department of the Treasury
Internal Revenue Service

**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation THE ENGLISH FOUNDATION C/O ENGLISH'S INC		A Employer identification number 54-6036409
Number and street (or P O box number if mail is not delivered to street address) 1522 MAIN STREET	Room/suite	B Telephone number (see instructions) (434) 369-4771
City or town, state or province, country, and ZIP or foreign postal code ALTAVISTA, VA 24517		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> A amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,975,554	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	9,158	9,158		
	4 Dividends and interest from securities	52,433	52,433		
	5a Gross rents	36,644	36,644		
	b Net rental income or (loss) <u>27,604</u>				
	6a Net gain or (loss) from sale of assets not on line 10	98,636			
	b Gross sales price for all assets on line 6a <u>329,172</u>				
	7 Capital gain net income (from Part IV, line 2)		98,636		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	2	2			
12 Total. Add lines 1 through 11	196,873	196,873			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,540	0		4,540
	c Other professional fees (attach schedule)	1,188	1,188		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	4,935	3,384		0
	19 Depreciation (attach schedule) and depletion	2,000	2,000		
	20 Occupancy	2,695	2,695		0
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	22,763	22,281		0
	24 Total operating and administrative expenses. Add lines 13 through 23	38,121	31,548		4,540
	25 Contributions, gifts, grants paid	149,650			149,650
26 Total expenses and disbursements. Add lines 24 and 25	187,771	31,548		154,190	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	9,102				
b Net investment income (if negative, enter -0-)		165,325			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	178,610	193,633	193,633	
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	1,050,326	1,080,365	1,292,523	
	c	Investments—corporate bonds (attach schedule)	70,109	50,049	108,379	
	11	Investments—land, buildings, and equipment basis ▶ 181,436 Less accumulated depreciation (attach schedule) ▶ 127,353	56,083	54,083	105,083	
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	285,571	286,585	275,936	
	14	Land, buildings, and equipment basis ▶ 9,173 Less accumulated depreciation (attach schedule) ▶ 9,173				
15	Other assets (describe ▶ _____)	1,329	0	0		
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,642,028	1,664,715	1,975,554		
Liabilities	17	Accounts payable and accrued expenses		668		
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule).				
	22	Other liabilities (describe ▶ _____)	2,620	2,620		
	23	Total liabilities (add lines 17 through 22)	2,620	3,288		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>			and complete lines 24 through 26 and lines 30 and 31.		
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>			and complete lines 27 through 31.		
	27	Capital stock, trust principal, or current funds	1,639,408	1,661,427		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0		
	29	Retained earnings, accumulated income, endowment, or other funds	0	0		
30	Total net assets or fund balances (see instructions)	1,639,408	1,661,427			
31	Total liabilities and net assets/fund balances (see instructions)	1,642,028	1,664,715			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,639,408
2	Enter amount from Part I, line 27a	2	9,102
3	Other increases not included in line 2 (itemize) ▶ _____	3	17,435
4	Add lines 1, 2, and 3	4	1,665,945
5	Decreases not included in line 2 (itemize) ▶ _____	5	4,518
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,661,427

Part IV Capital Gains and Losses for Tax on Investment Income

	List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	How acquired	Date acquired	Date sold
		(b) P—Purchase D—Donation	(c) (mo, day, yr)	(d) (mo, day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	98,636
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		}	3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	134,666	424,928	0.316915
2013	152,060	404,287	0.376119
2012	166,952	370,979	0.450031
2011	131,997	384,314	0.343461
2010	123,043	353,357	0.348212

2	Total of line 1, column (d).	2	1.834738
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.366948
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	427,843
5	Multiply line 4 by line 3.	5	156,996
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,653
7	Add lines 5 and 6.	7	158,649
8	Enter qualifying distributions from Part XII, line 4.	8	154,190

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	3,307
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	3,307
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,307
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	2,880
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	2,880
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	427
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ <u>0</u> (2) On foundation managers <input type="checkbox"/> \$ <u>0</u>			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> VA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13		No
14	The books are in care of ENGLISH'S INC Telephone no (434) 369-4771 Located at 1522 MAIN STREET ALTAVISTA VA ZIP+4 24517			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20 ____, 20 ____, 20 ____, 20 ____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 ____, 20 ____, 20 ____, 20 ____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ER ENGLISH JR 1522 MAIN STREET ALTAVISTA, VA 24517	TRUSTEE 1 00	0	0	0
JAMES P KENT JR 1522 MAIN STREET ALTAVISTA, VA 24517	TRUSTEE 1 00	0	0	0
RITA T ENGLISH 1522 MAIN STREET ALTAVISTA, VA 24517	TRUSTEE 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 GRANTS TO RELIGIOUS, CHARITABLE, EDUCATIONAL ORGANIZATIONS	133,200
2 EDUCATIONAL SCHOLARSHIPS	16,450
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3 **0**

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	363,121
b	Average of monthly cash balances.	1b	32,208
c	Fair market value of all other assets (see instructions).	1c	39,029
d	Total (add lines 1a, b, and c).	1d	434,358
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	434,358
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	6,515
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	427,843
6	Minimum investment return. Enter 5% of line 5.	6	21,392

Part XI Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	21,392
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	3,307
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,307
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	18,085
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	18,085
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	18,085

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	154,190
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	154,190
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	154,190

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				18,085
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	106,709			
b From 2011.	114,527			
c From 2012.	151,199			
d From 2013.	136,014			
e From 2014.	116,291			
f Total of lines 3a through e.	624,740			
4 Qualifying distributions for 2015 from Part XII, line 4 \blacktriangleright \$ 154,190				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				18,085
e Remaining amount distributed out of corpus	136,105			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	760,845			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	106,709			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	654,136			
10 Analysis of line 9				
a Excess from 2011.	114,527			
b Excess from 2012.	151,199			
c Excess from 2013.	136,014			
d Excess from 2014.	116,291			
e Excess from 2015.	136,105			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
 ER ENGLISH JR TRUSTEE
 1522 MAIN STREET
 ALTAVISTA, VA 24517
 (434) 369-4771

b The form in which applications should be submitted and information and materials they should include
 REQUEST FORM FROM MANAGER (SCHOLARSHIPS), LETTER (ALL OTHERS)

c Any submission deadlines
 NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
 GENERALLY LIMITED TO CAMPBELL COUNTY, VA AREA

Part XV **Supplementary Information**(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total				3a 149,650
b <i>Approved for future payment</i>				
Total				3b 0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Securities Research #200456	P	2014-01-01	2015-12-31
S&S #6887	P	2015-01-01	2015-12-31
S&S #6887	P	2014-01-01	2015-12-31
T Rowe Price #3490	P	2015-01-01	2015-12-31
Energy Transfer Partners	P		
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
80,520		73,174	7,346
2,374		1,265	1,109
233,947		156,082	77,865
20		15	5
			0
12,311			12,311

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			7,346
			1,109
			77,865
			5
			0
			12,311

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALTAVISTA AREA CHAMBER OF COMMERCE PO BOX 606 ALTAVISTA,VA 24517	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
ALTAVISTA AREA YMCA PO BOX 149 ALTAVISTA,VA 24517	NONE	PUBLIC CHARITY	UNRESTRICTED	10,100
ALTAVISTA HABITAT FOR HUMANITY P O BOX 232 ALTAVISTA,VA 24517	NONE	PUBLIC CHARITY	UNRESTRICTED	3,000
ALZHEIMERS RESEARCH 225 NORTH MICHIGAN AVE CHICAGO,IL 60601	NONE	PUBLIC CHARITY	UNRESTRICTED	5,000
AVOCA MUSEUM 1514 MAIN STREET ALTAVISTA,VA 24517	NONE	PUBLIC CHARITY	UNRESTRICTED	500
BLUE RIDGE PBS 1215 MCNEIL DRIVE SW ROANOKE,VA 24015	NONE	PUBLIC CHARITY	UNRESTRICTED	500
CENTRAL VIRGINIA COMMUNITY COLLEGE 3506 WARDS ROAD LYNCHBURG,VA 24502	NONE	PUBLIC CHARITY	SCHOLARSHIPS	1,300
DAWN PO BOX 325 ALTAVISTA,VA 24517	NONE	PUBLIC CHARITY	UNRESTRICTED	10,000
FAMILIES OF THE WOUNDED FUND P O BOX 642 MIDLOTHIAN,VA 23113	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
FERRUM COLLEGE PO BOX 1000 FERRUM,VA 24088	NONE	UNIVERSITY	SCHOLARSHIP	275
FIRST BAPTIST CHURCH 404 10TH STREET ALTAVISTA,VA 24517	NONE	CHURCH	UNRESTRICTED	11,500
HUNTERS FOR THE HUNGRY pO BOX 304 BIG ISLAND,VA 24526	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
LYNCHBURG COLLEGE 1501 LAKESIDE DR LYNCHBURG,VA 24501	NONE	UNIVERSITY	SCHOLARSHIPS	1,500
OAK HILL CHURCH OF GOD OF PROPHECY 6867 SMITH MTN LAKE PKWY HUDDLESTON,VA 24104	NONE	CHURCH	UNRESTRICTED	100
PATRICK HENRY BOYS & GIRLS PLANTATION PO BOX 1398 BROOKNEAL,VA 24528	NONE	PUBLIC CHARITY	UNRESTRICTED	2,000
Total				149,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALVATION ARMY P O BOX 2314 LYNCHBURG,VA 24501	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
VA TECH 800 WASHINGTON STREET BLACKSBURG,VA 24061	NONE	UNIVERSITY	SCHOLARSHIPS	1,000
VIRGINIA FOUNDATION FOR INDEPENDENT COLLEGES 8010 RIDGE STREET RICHMOND,VA 23229	NONE	PUBLIC CHARITY	EDUCATION FUND	5,000
VIRGINIA TECH ATHLETIC FUND PO BOX 10307 BLACKSBURG,VA 24061	NONE	PUBLIC CHARITY	UNRESTRICTED	7,000
VIRGINIA TECH FOUNDATION INC PO BOX 10307 BLACKSBURG,VA 24061	NONE	PUBLIC CHARITY	ENGLISH FAMILY SCHOLARSHIP	69,000
aTAVISTA HIGH SCHOOL 904 BEDFORD AVE ALTAVISTA,VA 24517	NONE	PUBLIC CHARITY	UNRESTRICTED	500
REMOTE AREA MEDICAL VOLUNTEER CORP 2200 STOCK CREEK BLVD ROCKFORD,TN 37853	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
YMCA-FRANNIES HOUSE 626 CHURCH STREET ALTAVISTA,VA 24502	NONE	PUBLIC CHARITY	UNRESTRICTED	500
LONGWOOD UNIVERSITY 210 HIGH STREET FARMVILLE,VA 23909	NONE	UNIVERSITY	SCHOLARSHIP	275
American Legion Post 36 PO Box 153 ALTAVISTA,VA 24517	None	PUBLIC CHARITY	UNRESTRICTED	1,000
Duskin & Stephen Foundation 26 Pinecrest Plaza Box 316 Southern Pines,NC 28387	NONE	PUBLIC CHARITY	UNRESTRICTED	500
The Outlook of Nebraska 4125 S 72nd Street Omaha,NE 68127	none	PUBLIC CHARITY	UNRESTRICTED	1,000
American Heart Association 3140 Chaparral Drive 106 Roanoke,VA 24018	NONE	PUBLIC CHARITY	UNRESTRICTED	1,000
Radford University 169 Heth Hall Box 6905 Radford,VA 24142	NONE	UNIVERSITY	Scholarship	1,000
UVA Wise 1 College Ave Wise,VA 24293	NONE	UNIVERSITY	Scholarship	2,000
Total			3a	149,650

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
Methodist University 5400 Ramsey Street Fayetteville, NC 28311	None	UNIVERSITY	Scholarship	500
Old Dominion University 116 Alfred B Rollins Jr Hall Norfolk, VA 23529	None	UNIVERSITY	Scholarship	2,000
Virginia Commonwealth University 1015 Floyd Ave P O Box 843036 RICHMOND, VA 232843036	None	UNIVERSITY	Scholarship	3,300
George Mason University 4400 University Drive MS 3B5 Fairfax, VA 22030	None	UNIVERSITY	Scholarship	300
Boston College 140 Commonwealth Ave Chestnut Hill, MA 02467	None	UNIVERSITY	Scholarship	1,000
Randolph College 2500 Rivermont Ave Lynchburg, VA 24503	None	UNIVERSITY	Scholarship	1,000
Elon Collge P O Box 398 Elon, NC 27244	None	UNIVERSITY	Scholarship	1,000
Total ▶ 3a				149,650

TY 2015 Accounting Fees Schedule

Name: THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

EIN: 54-6036409

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,540	0		4,540

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

EIN: 54-6036409

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMMERCIAL BUILDING	1960-07-01	75,436	75,436	SL	40 000000000000	0	0		
RESIDENTIAL RENTAL	1990-01-15	55,000	49,917	SL	27 500000000000	2,000	2,000		
LAND - COMMERCIAL BUILDING	1960-07-01	25,000		L		0	0		
LAND - RESIDENTIAL RENTAL	1990-01-15	20,000		L		0	0		
LAND - GLASS	1990-01-15	6,000		L		0	0		
COMPUTER	2003-06-25	1,641	1,641	SL	5 000000000000	0	0		
computER	2007-06-04	1,710	1,710	SL	5 000000000000	0	0		
printer	2007-07-19	498	498	SL	5 000000000000	0	0		
AIR CONDITIONER COMPRESSOR	2009-08-21	5,324	5,324	SL	5 000000000000	0	0		

TY 2015 Investments Corporate Bonds Schedule**Name:** THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

EIN: 54-6036409

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	50,049	108,379

TY 2015 Investments Corporate Stock Schedule

Name: THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

EIN: 54-6036409

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS	1,080,365	1,292,523

TY 2015 Investments - Land Schedule

Name: THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

EIN: 54-6036409

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMMERCIAL BUILDING	75,436	75,436	0	
RESIDENTIAL RENTAL	55,000	51,917	3,083	
LAND - COMMERCIAL BUILDING	25,000	0	25,000	
LAND - RESIDENTIAL RENTAL	20,000	0	20,000	
LAND - GLASS	6,000	0	6,000	

TY 2015 Investments - Other Schedule

Name: THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

EIN: 54-6036409

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	AT COST	140,727	130,078
Greenview Properties	AT COST	145,858	145,858

TY 2015 Other Assets Schedule

Name: THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

EIN: 54-6036409

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INCOME TAX RECEIVABLE	1,329		

TY 2015 Other Decreases Schedule**Name:** THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

EIN: 54-6036409

Description	Amount
partnership distributions	4,518

TY 2015 Other Expenses Schedule

Name: THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

EIN: 54-6036409

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	15,968	15,968		0
Office Supplies	282	0		0
DUES AND SUBSCRIPTIONS	200	0		0
Compass Diversified K-1	2,127	2,127		0
K-1 ordinary losses	4,186	4,186		0

TY 2015 Other Income Schedule

Name: THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

EIN: 54-6036409

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTY K-1 INCOME	2	2	2

TY 2015 Other Increases Schedule**Name:** THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

EIN: 54-6036409

Description	Amount
Final year partnership	17,435

TY 2015 Other Liabilities Schedule

Name: THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

EIN: 54-6036409

Description	Beginning of Year - Book Value	End of Year - Book Value
RENTAL DEPOSITS	2,620	2,620

TY 2015 Other Professional Fees Schedule

Name: THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

EIN: 54-6036409

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	1,188	1,188		0

TY 2015 Taxes Schedule

Name: THE ENGLISH FOUNDATION

C/O ENGLISH'S INC

EIN: 54-6036409

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX WITHHELD	227	227		0
EXCISE TAX ACCRUAL	1,551	0		0
REAL ESTATE TAXES	3,157	3,157		0