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Form 990  Department of the Treasury Internal Revenue Service	<h1>Return of Organization Exempt From Income Tax</h1> <p>Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)</p> <ul style="list-style-type: none"> ▶ Do not enter social security numbers on this form as it may be made public ▶ Information about Form 990 and its instructions is at www.irs.gov/form990 	OMB No 1545-0047 <div>2015</div> <div>Open to Public Inspection</div>




A For the 2015 calendar year, or tax year beginning 01-01-2015 , and ending 12-31-2015			
B Check if applicable <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization NATIONAL OILHEAT RESEARCH ALLIANCE		D Employer identification number 54-2024246
	Doing business as		E Telephone number (703) 340-1660
	Number and street (or P O box if mail is not delivered to street address) 600 CAMERON STREET NO 206	Room/suite	
	City or town, state or province, country, and ZIP or foreign postal code ALEXANDRIA, VA 22314		G Gross receipts \$ 9,818,226
	F Name and address of principal officer JOHN HUBER 600 CAMERON STREET NO 206 ALEXANDRIA, VA 22314		
I Tax-exempt status <input type="checkbox"/> 501(c)(3) <input checked="" type="checkbox"/> 501(c) (6) ◀(insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list (see instructions) H(c) Group exemption number ▶	
J Website: ▶ WWW.NORA.WEB.ORG			
K Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		L Year of formation 2001	M State of legal domicile DC

Part I	Summary
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Activities & Governance	1 Briefly describe the organization's mission or most significant activities EDUCATE CONSUMERS ABOUT THE BENEFITS OF OILHEAT, PERFORM RESEARCH AND DEVELOPMENT, ENCOURAGE HEATING OIL EFFICIENCY AND UPGRADES, AND PROVIDE TECHNICAL TRAINING TO PROVIDE BETTER CUSTOMER SERVICE			
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets			
	3	Number of voting members of the governing body (Part VI, line 1a)	48	
	4	Number of independent voting members of the governing body (Part VI, line 1b)	47	
	5	Total number of individuals employed in calendar year 2015 (Part V, line 2a)	3	
Activities & Governance	6	Total number of volunteers (estimate if necessary)	47	
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	0	
	7b	Net unrelated business taxable income from Form 990-T, line 34	0	
Revenue	8	Contributions and grants (Part VIII, line 1h)	0	0
	9	Program service revenue (Part VIII, line 2g)	5,559,573	9,728,432
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	536	1,136
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	20,862	18,111
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	5,580,971	9,747,679
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	3,077,000	6,228,592
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	324,149	361,904
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b	Total fundraising expenses (Part IX, column (D), line 25) <input type="checkbox"/> 0		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	695,993	1,220,978
	18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	4,097,142	7,811,474
	19	Revenue less expenses Subtract line 18 from line 12	1,483,829	1,936,205
Net Assets or Fund Balances			Beginning of Current Year	End of Year
	20	Total assets (Part X, line 16)	6,294,416	11,186,104
	21	Total liabilities (Part X, line 26)	4,125,103	7,080,586
	22	Net assets or fund balances Subtract line 21 from line 20	2,169,313	4,105,518

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	*****		2016-09-28	
	Signature of officer		Date	
Paid Preparer Use Only	JOHN HUBER PRESIDENT			
	Type or print name and title			
	Print/Type preparer's name MARK D MYERS	Preparer's signature MARK D MYERS	Date	Check <input checked="" type="checkbox"/> if self-employed
	Firm's name  ROSS LANGAN & MCKENDREE LLP		Firm's EIN  52-0901831	
Firm's address  7900 WESTPARK DR STE T420 MCLEAN, VA 22102			Phone no (703) 893-2660	

Part III

Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1

Briefly describe the organization’s mission

EDUCATE CONSUMERS ABOUT THE BENEFITS OF OILHEAT, PERFORM RESEARCH AND DEVELOPMENT, ENCOURAGE HEATING OIL EFFICIENCY AND UPGRADES, AND PROVIDE TECHNICAL TRAINING TO PROVIDE BETTER CUSTOMER SERVICE

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes

No

If “Yes,” describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

Yes

No

If “Yes,” describe these changes on Schedule O

4

Describe the organization’s program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ including grants of \$) (Revenue \$)

RESEARCH, DEVELOPMENT, AND DEMONSTRATION IN 2015, THE ALLIANCE GRANTED OR EXPENDED \$1,382,176 FOR THE RESEARCH, DEVELOPMENT, AND DEMONSTRATION PROGRAM, INCLUDING \$166,499 IN GRANTS AND SPENDING OF PAST YEARS ASSESSMENTS REVENUE THE ALLIANCE ALSO BUDGETED \$2,000,000 IN ADDITIONAL NATIONAL SPENDING AND \$127,029 IN FUTURE GRANTS TO BE MADE TO STATE ORGANIZATIONS FROM 2015 ASSESSMENTS REVENUE TO BE SPENT SUBSEQUENT TO YEAR END FOR THE RESEARCH, DEVELOPMENT, AND DEMONSTRATION PROGRAM MAKING THE TOTAL FOR 2015, 34 PERCENT OF NET ASSESSMENTS REVENUE ADDITIONALLY, AS OF DECEMBER 31, 2015, \$368,574 IN ADDITIONAL NATIONAL SPENDING FROM 2014 ASSESSMENTS REVENUE REMAINS TO BE SPENT IN FUTURE PERIODS AND UNALLOCATED STATE REBATES OF 2015 REVENUE WILL BE USED FOR THE RESEARCH, DEVELOPMENT, AND DEMONSTRATION PROGRAM THE NORA PUBLIC LAW 113-79 REQUIRES THE ALLIANCE TO ENSURE NOT LESS THAN 30 PERCENT OF THE ASSESSMENTS COLLECTED FOR EACH CALENDAR YEAR UNDER THE NORA PUBLIC LAW 113-79 ARE USED BY QUALIFIED STATE ASSOCIATIONS OR THE ALLIANCE TO CONDUCT RESEARCH, DEVELOPMENT, AND DEMONSTRATION ACTIVITIES RELATING TO OILHEAT FUEL, INCLUDING THE DEVELOPMENT OF ENERGY-EFFICIENT HEATING SYSTEMS TO BE PLACED INTO THE MARKETPLACE THIS ALSO INCLUDES THE ALLIANCE, IN CONJUNCTION WITH AN INSTITUTION OR ORGANIZATION ENGAGED IN BIOFUELS RESEARCH, TO DEVELOP CONSUMER EDUCATION MATERIALS DESCRIBING THE BENEFITS OF USING BIOFUELS AS OR IN OILHEAT FUEL BASED ON THE TECHNICAL INFORMATION DEVELOPED

4b

(Code) (Expenses \$ including grants of \$) (Revenue \$)

HEATING OIL EFFICIENCY AND UPGRADE IN 2015, THE ALLIANCE GRANTED OR EXPENDED \$1,366,329 FOR THE HEATING OIL EFFICIENCY AND UPGRADE PROGRAM, INCLUDING \$54,221 IN GRANTS AND SPENDING OF PAST YEARS ASSESSMENTS REVENUE THE ALLIANCE ALSO BUDGETED \$100,000 IN ADDITIONAL NATIONAL SPENDING AND \$92,545 IN FUTURE GRANTS TO BE MADE TO STATE ORGANIZATIONS FROM 2015 ASSESSMENTS REVENUE FOR THE HEATING OIL EFFICIENCY AND UPGRADE PROGRAM, OF WHICH \$73,551 REMAINED UNSPENT AS OF DECEMBER 31, 2015, MAKING THE TOTAL FOR 2015, 15 PERCENT OF NET ASSESSMENTS REVENUE ADDITIONALLY, UNALLOCATED STATE REBATES OF 2015 ASSESSMENTS REVENUE WILL BE USED FOR THE HEATING OIL EFFICIENCY AND UPGRADE PROGRAM THE NORA PUBLIC LAW 113-79 REQUIRES THE ALLIANCE TO ENSURE NOT LESS THAN 15 PERCENT OF THE ASSESSMENTS COLLECTED FOR EACH CALENDAR YEAR UNDER THE NORA PUBLIC LAW 113-79 ARE USED BY QUALIFIED STATE ASSOCIATIONS OR THE ALLIANCE TO CARRY OUT PROGRAMS TO ASSIST CONSUMERS (I) TO MAKE COST-EFFECTIVE UPGRADES TO MORE FUEL EFFICIENT HEATING OIL SYSTEMS OR OTHERWISE MAKE COST-EFFECTIVE MODIFICATIONS TO AN EXISTING HEATING SYSTEM TO IMPROVE THE EFFICIENCY OF THE SYSTEM, (II) TO IMPROVE ENERGY EFFICIENCY OR REDUCE ENERGY CONSUMPTION THROUGH COST-EFFECTIVE ENERGY EFFICIENCY PROGRAMS FOR CONSUMERS, OR (III) TO IMPROVE THE SAFE OPERATION OF A HEATING SYSTEM

4c

(Code) (Expenses \$ including grants of \$) (Revenue \$)

CONSUMER EDUCATION, SAFETY, AND TRAINING IN 2015, THE ALLIANCE GRANTED OR EXPENDED \$2,866,471 FOR THE CONSUMER EDUCATION, SAFETY, AND TRAINING PROGRAM, INCLUDING \$108,444 IN GRANTS AND SPENDING OF PAST YEARS ASSESSMENTS REVENUE THE ALLIANCE ALSO BUDGETED \$300,000 IN ADDITIONAL NATIONAL SPENDING AND \$185,084 IN FUTURE GRANTS TO BE MADE TO STATE ORGANIZATIONS FROM 2015 ASSESSMENTS REVENUE FOR THE CONSUMER EDUCATION, SAFETY, AND TRAINING PROGRAM, OF WHICH \$11,468 REMAINED UNSPENT AS OF DECEMBER 31, 2015, MAKING THE TOTAL FOR 2015, 30 PERCENT OF NET ASSESSMENTS REVENUE PROGRAM THE NORA PUBLIC LAW 113-79 REQUIRES THE ALLIANCE TO ENSURE NOT MORE THAN 30 PERCENT OF THE ASSESSMENTS COLLECTED FOR EACH CALENDAR YEAR UNDER THE NORA PUBLIC LAW 113-79 ARE USED (I) TO CONDUCT CONSUMER EDUCATION ACTIVITIES RELATING TO OILHEAT FUEL, INCLUDING PROVIDING INFORMATION TO CONSUMERS ON ENERGY CONSERVATION STRATEGIES, SAFETY, NEW TECHNOLOGIES THAT REDUCE CONSUMPTION OR IMPROVE SAFETY AND COMFORT, THE USE OF BIOFUEL BLENDS, AND FEDERAL, STATE, AND LOCAL PROGRAMS DESIGNED TO ASSIST OILHEAT FUEL CONSUMERS, (II) TO CONDUCT WORKER SAFETY AND TRAINING ACTIVITIES RELATING TO OILHEAT FUEL, INCLUDING ENERGY EFFICIENCY TRAINING, (III) TO CARRY OUT OTHER ACTIVITIES RECOMMENDED BY THE SECRETARY OF ENERGY, OR (IV) TO ESTABLISH A DATA COLLECTION PROCESS TO TRACK EQUIPMENT, SERVICE, AND RELATED SAFETY ISSUES TO DEVELOP MEASURES TO IMPROVE SAFETY

See Additional Data

4d














Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e

Total program service expenses

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	No
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	No
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5	No
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	No
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 	7	No
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No
9 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	No
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	No
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. 	11a	Yes
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 	11b	No
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 	11c	No
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 	11d	No
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 	11e	No
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 	11f	Yes
12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII 	12a	Yes
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 	12b	No
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b	No
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	No
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	No
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17	No
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	No
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34		No
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		No
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.	25	
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	0	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		1c	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	3	
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).		2b	Yes
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?		3a	No
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O.		3b	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a	No
b If "Yes," enter the name of the foreign country: _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a	No
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b	No
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		5c	
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		6a	No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b	
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		7a	
b If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c	
d If "Yes," indicate the number of Forms 8282 filed during the year.		7d	
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e	
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f	
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		7g	
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		7h	
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		8	
9a Did the sponsoring organization make any taxable distributions under section 4966?		9a	
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b	
10 Section 501(c)(7) organizations. Enter			
a Initiation fees and capital contributions included on Part VIII, line 12.		10a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.		10b	
11 Section 501(c)(12) organizations. Enter			
a Gross income from members or shareholders.		11a	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).		11b	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		12a	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.		12b	
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O.		13a	
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.		13b	
c Enter the amount of reserves on hand.		13c	
14a Did the organization receive any payments for indoor tanning services during the tax year?		14a	No
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.		14b	

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O		
b	Enter the number of voting members included in line 1a, above, who are independent		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5	No
6	Did the organization have members or stockholders?	6	Yes
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	No
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
a	The governing body?	8a	Yes
b	Each committee with authority to act on behalf of the governing body?	8b	Yes
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No	
10a	Did the organization have local chapters, branches, or affiliates?	10a	No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	No
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	12c	Yes
13	Did the organization have a written whistleblower policy?	13	No
14	Did the organization have a written document retention and destruction policy?	14	No
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	15a	Yes
b	Other officers or key employees of the organization	15b	No
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	No
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. <input type="checkbox"/> Own website <input checked="" type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request <input type="checkbox"/> Other (explain in Schedule O)
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year
20	State the name, address, and telephone number of the person who possesses the organization's books and records HALT BUZAS & POWELL 1199 NORTH FAIRFAX STREET 10TH ALEXANDRIA, VA 22314 (703) 836-1350

Check if Schedule O contains a response or note to any line in this Part VII ☐

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

[illegible]

[illegible]

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ► 1

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		
	3		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>		
	4	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		
	5		No

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ► 15

Part VIII

Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
Contributions, Gifts, Grants and Other Similar Amounts	1a	Federated campaigns	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f				
	g	Noncash contributions included in lines 1a-1f \$					
	h	Total. Add lines 1a-1f					
Program Service Revenue			Business Code				
	2a	OILHEAT ASSESSMENTS	900099	9,728,432	9,728,432		
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f		9,728,432			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		1,136			1,136
	4	Income from investment of tax-exempt bond proceeds . . .					
	5	Royalties					
	6a	Gross rents		(i) Real	(ii) Personal		
		b	Less rental expenses				
		c	Rental income or (loss)				
	d	Net rental income or (loss)					
	7a	Gross amount from sales of assets other than inventory		(i) Securities	(ii) Other		
		b	Less cost or other basis and sales expenses				
		c	Gain or (loss)				
	d	Net gain or (loss)					
	8a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18		a			
	b	Less direct expenses		b			
	c	Net income or (loss) from fundraising events . . .					
	9a	Gross income from gaming activities See Part IV, line 19		a			
	b	Less direct expenses		b			
	c	Net income or (loss) from gaming activities . . .					
	10a	Gross sales of inventory, less returns and allowances		a			
				88,658			
		b	Less cost of goods sold	b	70,547		
	c	Net income or (loss) from sales of inventory . . .			18,111	18,111	
Miscellaneous Revenue		Business Code					
11a							
b							
c							
d	All other revenue						
e	Total. Add lines 11a-11d						
12	Total revenue. See Instructions			9,747,679	9,746,543	0	1,136

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A)

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	6,228,592			
2	Grants and other assistance to domestic individuals See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	308,638			
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	35,407			
7	Other salaries and wages				
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	2,447			
9	Other employee benefits				
10	Payroll taxes	15,412			
11	Fees for services (non-employees)				
a	Management				
b	Legal	88,000			
c	Accounting	266,147			
d	Lobbying				
e	Professional fundraising services See Part IV, line 17				
f	Investment management fees				
g	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	718,553			
12	Advertising and promotion	2,001			
13	Office expenses	41,996			
14	Information technology	23,771			
15	Royalties				
16	Occupancy	20,448			
17	Travel	8,557			
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	2,843			
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	9,277			
23	Insurance	9,406			
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a					
b					
c					
d					
e	All other expenses	29,979			
25	Total functional expenses. Add lines 1 through 24e	7,811,474			
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

Part X

Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X ☒

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			104,714	1	
	2	Savings and temporary cash investments			3,181,472	2	8,209,832
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net			2,953,907	4	2,575,553
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L					
						5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L					
						6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use			6,723	8	
	9	Prepaid expenses and deferred charges			14,300	9	342,229
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	65,216			
	b	Less: accumulated depreciation	10b	27,871	33,300	10c	37,345
	11	Investments—publicly traded securities				11	
	12	Investments—other securities. See Part IV, line 11				12	
	13	Investments—program-related. See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11				15	21,145
	16	Total assets. Add lines 1 through 15 (must equal line 34)			6,294,416	16	11,186,104
Liabilities	17	Accounts payable and accrued expenses			591,094	17	659,676
	18	Grants payable			3,532,960	18	6,420,146
	19	Deferred revenue			1,049	19	764
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D				21	
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			4,125,103	26	7,080,586
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			2,169,313	27	4,105,518
	28	Temporarily restricted net assets				28	
	29	Permanently restricted net assets				29	
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			2,169,313	33	4,105,518
	34	Total liabilities and net assets/fund balances			6,294,416	34	11,186,104

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	9,747,679
2	Total expenses (must equal Part IX, column (A), line 25)	2	7,811,474
3	Revenue less expenses Subtract line 2 from line 1	3	1,936,205
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	2,169,313
5	Net unrealized gains (losses) on investments	5	
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	4,105,518

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	2a	No
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	2b	Yes
c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	2c	Yes
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b	

Additional Data

Software ID:
Software Version:
EIN: 54-2024246
Name: NATIONAL OILHEAT RESEARCH ALLIANCE

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

(Code) (Expenses \$	including grants of \$) (Revenue \$)
UNALLOCATED STATE REBATES IN ADDITION TO THE SPECIFIC PROGRAM COMMITMENTS DISCUSSED PREVIOUSLY, THE ALLIANCE HAS COMMITTED \$1,736,928, WHICH IS 18 PERCENT OF NET 2015 ASSESSMENT REVENUE, FOR STATE REBATES THAT HAVE NOT YET BEEN ALLOCATED TO A PROGRAM SPECIFIED IN THE NORA PUBLIC LAW 113-79 THE ALLIANCE PLANS TO ALLOCATE THESE STATE REBATES TO THE RESEARCH, DEVELOPMENT, AND DEMONSTRATION AND/OR HEATING OIL EFFICIENCY AND UPGRADE PROGRAMS STATE ORGANIZATIONS DEVELOP DETAILED PLANS FOR USE OF THE REBATES TO DO WORK UNDER THESE PROGRAMS THESE FUNDS WILL BE ALLOCATED BETWEEN PROGRAMS IN ACCORDANCE WITH THE REQUIREMENTS OF NORA PUBLIC LAW 113-79				

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
BRETT ADAMS DIRECTOR	1 00	X						0	0	0
RALPH ADAMS DIRECTOR	1 00	X						0	0	0
NANCY ALLEN DIRECTOR	1 00	X						0	0	0
MIKE ANTON DIRECTOR	1 00	X						0	0	0
TOM BARRON DIRECTOR	1 00	X						0	0	0
SAM BELL DIRECTOR	1 00	X						0	0	0
LORI BERG DIRECTOR	1 00	X						0	0	0
TOM BERRY DIRECTOR	1 00	X						0	0	0
BOB BLANCHARD DIRECTOR	1 00	X						0	0	0
BOB BOLTZ DIRECTOR	1 00	X						0	0	0
MOLLY BRADY DIRECTOR	1 00	X						0	0	0
JIM BUHRMASTER DIRECTOR	1 00	X						0	0	0
THOMAS A BUTCHER DR DIRECTOR	3 00	X						9,093	0	742
PETER CARINI DIRECTOR	1 00	X						0	0	0
STEVE CLARK DIRECTOR	1 00	X						0	0	0
SEAN COTA DIRECTOR	1 00	X						0	0	0
ERIC DEGESERO TREASURER	1 00	X		X				0	0	0
TOM DEVINO DIRECTOR	1 00	X						0	0	0
PETER DOUGLAS DIRECTOR	1 00	X						0	0	0
DAVID GLENDON DIRECTOR	1 00	X						0	0	0
ALLISON HEANEY CHAIRWOMAN	1 00	X		X				0	0	0
JEFF JENKINS DIRECTOR	1 00	X						0	0	0
CHRIS KEYSER DIRECTOR	1 00	X						0	0	0
NANCY KISTER DIRECTOR	1 00	X						0	0	0
BARRY KNOX DIRECTOR	1 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
BRIAN E KOTTCAMP DIRECTOR	1 00	X						0	0	0
WILL LAWES DIRECTOR	1 00	X						0	0	0
LOUISE GIGUERE LEBLANC DIRECTOR	1 00	X						0	0	0
DARREN LEDOUX DIRECTOR	1 00	X						0	0	0
ROGER MARRAN DIRECTOR	1 00	X						0	0	0
DAVE MARTIN DIRECTOR	1 00	X						0	0	0
BILL MCKIBBIN DIRECTOR	1 00	X						0	0	0
CHARLES MILLER DIRECTOR	1 00	X						0	0	0
DAVID NEIL DIRECTOR	1 00	X						0	0	0
MIKE NEISH DIRECTOR	1 00	X						0	0	0
ED NOONAN PAST CHAIRMAN	1 00	X		X				0	0	0
MIKE O'CONNOR DIRECTOR	1 00	X						0	0	0
JOHN PETERS DIRECTOR	1 00	X						0	0	0
MARK PETRUNIS DIRECTOR	1 00	X						0	0	0
CARLA ROMITA DIRECTOR	1 00	X						0	0	0
ERIC S SLIFKA DIRECTOR	1 00	X						0	0	0
CHARLES STAFFORD DIRECTOR	1 00	X						0	0	0
GENE WALDMAN DIRECTOR	1 00	X						0	0	0
JEFF WITHAM DIRECTOR	1 00	X						0	0	0
JACK WOODFIN DIRECTOR	1 00	X						0	0	0
KEITH WRISLEY DIRECTOR	1 00	X						0	0	0
AL BRED DIRECTOR	1 00	X						0	0	0
BOB LONG DIRECTOR	1 00	X						0	0	0
BRUCE Q HARRIS DIRECTOR	1 00	X						0	0	0
CHARLES UGLIETTO DIRECTOR	1 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors										
(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
CHRIS DALY DIRECTOR	1 00	X						0	0	0
DAN DONOVAN DIRECTOR	1 00	X						0	0	0
DANIEL SINGER DIRECTOR	1 00	X						0	0	0
ED SCOTT DIRECTOR	1 00	X						0	0	0
GEORGE MCQUEENEY DIRECTOR	1 00	X						0	0	0
GREG ANDERSON DIRECTOR	1 00	X						0	0	0
JAY BUEHLER DIRECTOR	1 00	X						0	0	0
JOE PHILLIPS DIRECTOR	1 00	X						0	0	0
JOHN COMBS DIRECTOR	1 00	X						0	0	0
JOHN MCCUSKER DIRECTOR	1 00	X						0	0	0
KATE CHILDS DIRECTOR	1 00	X						0	0	0
KEN RUSS DIRECTOR	1 00	X						0	0	0
LARRY GALGOCI DIRECTOR	1 00	X						0	0	0
MARK FITZ DIRECTOR	1 00	X						0	0	0
MATT MEEHAN DIRECTOR	1 00	X						0	0	0
MICHAEL JANUARIO DIRECTOR	1 00	X						0	0	0
PETER AZIZ DIRECTOR	1 00	X						0	0	0
QUINCY W LONGACRE DIRECTOR	1 00	X						0	0	0
RICK BOLOGNA DIRECTOR	1 00	X						0	0	0
STEPHEN SACK DIRECTOR	1 00	X						0	0	0
STEVE MCCracken DIRECTOR	1 00	X						0	0	0
STEVE SCHOOLEY DIRECTOR	1 00	X						0	0	0
SUSAN SANTOPIETRO DIRECTOR	1 00	X						0	0	0
TOM FLAHERTY DIRECTOR	1 00	X						0	0	0
TOM SANTA 1ST VICE CHAIRMAN	2 00	X		X				0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
JOHN HUBER PRESIDENT	40 00			X				276,271	0	22,533

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
► Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Open to Public Inspection

Name of the organization NATIONAL OILHEAT RESEARCH ALLIANCE	Employer identification number 54-2024246
--	--

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate value of contributions to (during year)	
3	Aggregate value of grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? <div><input type="checkbox"/> Yes <input type="checkbox"/> No</div>	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? <div><input type="checkbox"/> Yes <input type="checkbox"/> No</div>	

Part II

Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or education) ☐ Preservation of an historically important land area
☐ Protection of natural habitat ☐ Preservation of a certified historic structure
☐ Preservation of open space

2

Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► _____

4

Number of states where property subject to conservation easement is located ► _____

5

Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6

Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
► _____

7

Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year
► \$ _____

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9

In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i)

Revenue included on Form 990, Part VIII, line 1

► \$ _____

(ii)

Assets included in Form 990, Part X

► \$ _____

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a

Revenue included on Form 990, Part VIII, line 1

► \$ _____

b

Assets included in Form 990, Part X

► \$ _____

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets

(continued)

3

Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

d

☐ Loan or exchange programs

b

☐ Scholarly research

e

☐ Other

c

☐ Preservation for future generations

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII

☐

Part V

Endowment Funds.

Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current year	(b)Prior year	b (c)Two years back	(d)Three years back	(e)Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2

Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

a

Board designated or quasi-endowment

b

Permanent endowment

c

Temporarily restricted endowment

The percentages on lines 2a, 2b, and 2c should equal 100%

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations

(ii)

related organizations

b

If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?

4

Describe in Part XIII the intended uses of the organization's endowment funds

Part VI

Land, Buildings, and Equipment.

Complete if the organization answered 'Yes' to Form 990, Part IV, line 11a.See Form 990, Part X, line 10.

Description of property	(a)Cost or other basis (investment)	(b)Cost or other basis (other)	(c)Accumulated depreciation	(d)Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		19,766	16,581	3,185
e Other		45,450	11,290	34,160
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				37,345

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return				
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.				
1	Total revenue, gains, and other support per audited financial statements		1	9,747,679
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12			
a	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII)	2d		
e	Add lines 2a through 2d		2e	0
3	Subtract line 2e from line 1		3	9,747,679
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII)	4b		
c	Add lines 4a and 4b		4c	0
5	Total revenue Add lines 3 and 4c.(This must equal Form 990, Part I, line 12)		5	9,747,679

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.				
Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.				
1	Total expenses and losses per audited financial statements		1	7,811,474
2	Amounts included on line 1 but not on Form 990, Part IX, line 25			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII)	2d		
e	Add lines 2a through 2d		2e	0
3	Subtract line 2e from line 1		3	7,811,474
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII)	4b		
c	Add lines 4a and 4b		4c	0
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)		5	7,811,474

Part XIII Supplemental Information	
Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.	
Return Reference	Explanation
PART X, LINE 2	THE ALLIANCE IS REQUIRED TO MEASURE, RECOGNIZE, PRESENT, AND DISCLOSE IN ITS FINANCIAL STATEMENTS UNCERTAIN INCOME TAX POSITIONS THE ALLIANCE HAS TAKEN IN THE TAX YEARS THAT REMAIN SUBJECT TO EXAMINATION OR EXPECTS TO TAKE ON AN INCOME TAX RETURN. THE ALLIANCE RECOGNIZES THE TAX BENEFITS FROM UNCERTAIN INCOME TAX POSITIONS ONLY IF IT IS MORE LIKELY THAN NOT THE TAX POSITION WILL BE SUSTAINED ON EXAMINATION BY TAX AUTHORITIES. THE ALLIANCE RECORDED NO LIABILITY FOR UNCERTAIN INCOME TAX POSITIONS FOR ANY OPEN TAX YEARS.

[illegible]

Schedule I
(Form 990)

Department of the
Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Open to Public
Inspection

Name of the organization
NATIONAL OILHEAT RESEARCH ALLIANCE

Employer identification number
54-2024246

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

2

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

0

3

Enter total number of other organizations listed in the line 1 table

25

Part III

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22
Part III can be duplicated if additional space is needed

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance

Part IV

Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Return Reference	Explanation
PART I, LINE 2	GRANTEES SUBMIT AN ONLINE REQUEST FOR PAYMENT DIRECTLY TO THE THIRD PARTY VENDORS USED TO CONDUCT THE GRANT ACTIVITIES THE ONLINE REQUEST INCLUDES A DESCRIPTION, INDICATION, AND CERTIFICATION OF HOW THE GRANT REBATE FULFILLS THE REQUIREMENTS OF THE NORA PUBLIC LAW PRIOR TO PAYMENT, NORA MANAGEMENT REVIEWS THE REQUEST, ASK QUESTIONS AS APPROPRIATE, AND THEN APPROVES THE REQUEST, IF APPROPRIATE

Additional Data

Software ID:
Software Version:
EIN: 54-2024246
Name: NATIONAL OILHEAT RESEARCH ALLIANCE

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CONNECTICUT ENERGY MARKETERS ASSOCIATION 10 ALCAP RIDGE CROMWELL,CT 06416		501(C)(6)	579,932				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING
MID-ATLANTIC PETROLEUM DISTRIBUTORS ASSOCIATION INC 3 CHURCH CIRCLE ANNAPOLIS,MD 21401		501(C)(6)	240,347				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING
INDIANA PETROLEUM MARKETERS & CONVENIENCE STORE ASSOCIATION 600 EAST 96TH STREET SUITE 585 INDIANAPOLIS,IN 46240		501(C)(6)	13,883				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
KENTUCKY PETROLEUM MARKETERS ASSOCIATION 2365 HARRODSBURG ROAD SUITE A325 LEXINGTON, KY 40504		501(C)(6)	102,409				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING
MASSACHUSETTS ENERGY MARKETERS ASSOCIATION ONE VAN DE GRAAFF DRIVE SUITE 100 BURLINGTON, MA 01803		501(C)(6)	688,712				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING
MAINE ENERGY MARKETERS ASSOCIATION 25 GREENWOOD ROAD BRUNSWICK, ME 04011		501(C)(6)	351,694				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MICHIGAN PETROLEUM ASSOCIATION 7521 WESTSHIRE DRIVE SUITE 200 LANSING,MI 48917		501(C)(6)	189,267				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING
OIL HEAT COUNCIL OF NEW HAMPSHIRE INC PO BOX 3898 CONCORD,NH 033023898		501(C)(6)	299,192				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING
FUEL MERCHANTS ASSOCIATION OF NEW JERSEY 21 COMMERCE DRIVE SUITE 202 CRANFORD,NJ 07016		501(C)(6)	528,932				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
EMPIRE STATE ENERGY ASSOCIATION 56 CLIFTON COUNTRY ROAD SUITE 108 CLIFTON PARK,NY 12065		501(C)(6)	129,009				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING
NEWYORK OIL HEATING ASSOCIATION INC 183 MADISON AVENUE SUITE 1403 NEWYORK,NY 10016		501(C)(6)	372,837				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING
UPSTATE NEWYORK ENERGY ASSOCIATION 56 CLIFTON COUNTRY ROAD SUITE 108 CLIFTON PARK,NY 12065		501(C)(6)	291,561				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NORTH CAROLINA PETROLEUM & CONVENIENCE MARKETERS ASSOCIATION 7300 GLENWOOD AVENUE RALEIGH,NC 27612		501(C)(6)	196,109				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING
HUDSON VALLEY OIL & ENERGY COUNCIL PO BOX 2550 NEWBURGH,NY 12550		501(C)(6)	171,583				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING
OIL HEAT INSTITUTE OF LONG ISLAND 200 PARKWAY DR S SUITE 202 HAUPPAUGE,NY 11788		501(C)(6)	325,104				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
OHIO PETROLEUM MARKETERS & CONVENIENCE STORE ASSOCIATION 17 S HIGH STREET SUITE 810 COLUMBUS,OH 43215		501(C)(6)	175,490				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING
OREGON FUELS ASSOCIATION 707 SW WASHINGTON STREET SUITE 927 PORTLAND,OR 97205		501(C)(6)	11,308				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING
PENNSYLVANIA PETROLEUM ASSOCIATION PO BOX 68 HIGHSPIRE,PA 170340068		501(C)(6)	838,895				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
OIL HEAT INSTITUTE OF RHODE ISLAND 55 JOHN CLARKE ROAD UNIT A24 MIDDLETOWN,RI 02842		501(C)(6)	193,778				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING
SOUTH CAROLINA PETROLEUM MARKETERS ASSOCIATION 1809 GADSDEN STREET COLUMBIA,SC 29201		501(C)(6)	30,135				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING
VERMONT FUEL DEALERS ASSOCIATION 963 PAINE TURNPIKE NORTH BERLIN,VT 05602		501(C)(6)	122,333				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
VIRGINIA PETROLEUM CONVENIENCE AND GROCERY ASSOCIATION 7275 GLEN FOREST DRIVE SUITE 204 RICHMOND,VA 23226		501(C)(6)	213,776				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING
WASHINGTON OIL MARKETERS ASSOCIATION 9390 ORCHARD AVE SE PORT ORCHARD,WA 98366		501(C)(6)	37,832				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING
WISCONSIN PETROLEUM MARKETERS & CONVENIENCE STORE ASSOCIATION 122 W WASHINGTON AVE SUITE 101 MADISON,WI 53703		501(C)(6)	115,921				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
IDAHO PETROLEUM MARKETERS & CONVENIENCE STORE ASSOCIATION PO BOX 984 BOISE,ID 83702		501(C)(6)	5,577				RESEARCH & DEVELOPMENT, ENERGY EFFICIENCY, EDUCATION & TRAINING

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
▶ Attach to Form 990.

▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Open to Public Inspection

Name of the organization
NATIONAL OILHEAT RESEARCH ALLIANCE

Employer identification number
54-2024246

Part I	Questions Regarding Compensation		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items			
	<div><input type="checkbox"/> First-class or charter travel</div> <div><input type="checkbox"/> Travel for companions</div> <div><input type="checkbox"/> Tax idemnification and gross-up payments</div> <div><input type="checkbox"/> Discretionary spending account</div> <div><input type="checkbox"/> Housing allowance or residence for personal use</div> <div><input type="checkbox"/> Payments for business use of personal residence</div> <div><input type="checkbox"/> Health or social club dues or initiation fees</div> <div><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div>			
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III			
	<div><input checked="" type="checkbox"/> Compensation committee</div> <div><input type="checkbox"/> Independent compensation consultant</div> <div><input type="checkbox"/> Form 990 of other organizations</div> <div><input type="checkbox"/> Written employment contract</div> <div><input type="checkbox"/> Compensation survey or study</div> <div><input checked="" type="checkbox"/> Approval by the board or compensation committee</div>			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization			
a	Receive a severance payment or change-of-control payment?	4a		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		No
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
a	The organization?	5a		
b	Any related organization?	5b		
	If "Yes," on line 5a or 5b, describe in Part III			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
a	The organization?	6a		
b	Any related organization?	6b		
	If "Yes," on line 6a or 6b, describe in Part III			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7		
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9		

Part II

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column(B) reported as deferred on prior Form 990
		Base (i) compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1 JOHN HUBER	(i)	276,271	0	0	22,533	0	298,804	0
	(ii)	0	0	0	0	0	0	0

Part III **Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
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SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at
www.irs.gov/form990.

OMB No 1545-0047

2015

Open to Public
Inspection

Name of the organization NATIONAL OILHEAT RESEARCH ALLIANCE	Employer identification number 54-2024246
--	--

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART VI, SECTION A, LINE 6	THE ALLIANCE IS COMPOSED OF MEMBERS FROM (1) STATES WITH OILHEAT SALES IN EXCESS OF 32 MILLION GALLONS PER YEAR OR AT LEAST 24 STATES AND DISTRICTS, (2) RETAIL MARKETERS OF OILHEAT SALES, (3) WHOLESALE DISTRIBUTORS OF OILHEAT, AND (4) THE GENERAL PUBLIC NEW MEMBERS ARE APPROVED BY THE BOARD OF DIRECTORS
FORM 990, PART VI, SECTION B, LINE 11	FORM 990 IS REVIEWED BY THE EXECUTIVE DIRECTOR PRIOR TO FILING IT IS NOT PROVIDED TO THE BOARD OF DIRECTORS PRIOR TO ISSUANCE
FORM 990, PART VI, SECTION B, LINE 12C	THE ALLIANCE ENGAGES A CPA FIRM TO REVIEW AND PROCESS ALL PAYABLE TRANSACTIONS FOR ANY POTENTIAL CONFLICTS OF INTEREST THE EXECUTIVE DIRECTOR ALSO MONITORS COMPLIANCE WITH THE CONFLICT OF INTEREST POLICY
FORM 990, PART VI, SECTION B, LINE 15A	COMPENSATION IS DETERMINED BY THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS
FORM 990, PART VI, SECTION C, LINE 19	THE ALLIANCE'S DOCUMENTS ARE AVAILABLE TO THE PUBLIC ON IT'S WEBSITE OR BY CONTACTING THE ALLIANCE
FORM 990, PART XII, LINE 2C	THE PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR RELATED TO THE ORGANIZATION'S OVERSIGHT PROCESS OR SELECTION PROCESS IN CONNECTION WITH ITS AUDIT COMMITTEE'S ASSUMED RESPONSIBILITY FOR OVERSIGHT OF THE AUDIT OF ITS FINANCIAL STATEMENTS AND SELECTION OF AN INDEPENDENT ACCOUNTANT