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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation BIRDSONG CHARITABLE FOUNDATION		A Employer identification number 54-1607210	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 1400		B Telephone number (see instructions) (757) 539-3456	
City or town, state or province, country, and ZIP or foreign postal code SUFFOLK, VA 23439		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 11,208,108		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	516,655			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	20,787	20,787	20,787	
	4 Dividends and interest from securities	277,494	277,494	277,494	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 274,683	274,683			
	b Gross sales price for all assets on line 6a 3,389,197				
	7 Capital gain net income (from Part IV, line 2) . . .		95,126		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,089,619	393,407	298,281	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule) 98,928	98,928			
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . . 1,317	1,317			
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule). 27	27			
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	100,272	0		0
	25 Contributions, gifts, grants paid	2,878,225			2,878,225
	26 Total expenses and disbursements. Add lines 24 and 25	2,978,497	0		2,878,225
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-1,888,878			
	b Net investment income (if negative, enter -0-)		393,407		
	c Adjusted net income (if negative, enter -0-) . . .			298,281	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	196,836	182,293	182,293
	3	Accounts receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	12,877,642	10,989,252	11,025,815
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans.				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	13,074,478	11,171,545	11,208,108	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	13,074,478	11,171,545	
	30	Total net assets or fund balances(see instructions)	13,074,478	11,171,545	
	31	Total liabilities and net assets/fund balances(see instructions)	13,074,478	11,171,545	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	13,074,478
2	Enter amount from Part I, line 27a	2	-1,888,878
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	11,185,600
5	Decreases not included in line 2 (itemize) ▶ _____	5	14,055
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	11,171,545

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	95,126
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	618,325	12,652,277	0 048871
2013	1,117,450	7,265,518	0 153802
2012	1,417,181	4,028,944	0 351750
2011	732,825	3,495,637	0 209640
2010	554,325	3,454,695	0 160456

2	Total of line 1, column (d).	2	0 924519
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 184904
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	11,284,256
5	Multiply line 4 by line 3.	5	2,086,504
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,934
7	Add lines 5 and 6.	7	2,090,438
8	Enter qualifying distributions from Part XII, line 4.	8	2,878,225

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

3

Add lines 1 and 2.

3

3,934

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

3,934

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

9,400

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

7

9,400

8

Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

8

17

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

5,449

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** 4,000 **Refunded**

11

1,449

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation \$ _____ **(2)** On foundation managers \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
 VA _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of ORGANIZATION Telephone no (757) 539-3456 Located at 612 MADISON AVE SUFFOLK VA ZIP+4 23434			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country 	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
GEORGE Y BIRDSONG 612 MADISON AVE SUFFOLK, VA 23434	DIRECTOR/TRE 1 00	0	0	0
THOMAS H BIRDSONG 612 MADISON AVE SUFFOLK, VA 23434	DIRECTOR 1 00	0	0	0
STEPHEN L HUBER 612 MADISON AVE SUFFOLK, VA 23434	DIRECTOR/SEC 1 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	11,298,381
b	Average of monthly cash balances.	1b	157,716
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	11,456,097
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	11,456,097
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	171,841
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,284,256
6	Minimum investment return. Enter 5% of line 5.	6	564,213

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	564,213
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	3,934
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,934
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	560,279
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	560,279
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	560,279

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	2,878,225
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,878,225
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	3,934
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,874,291

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				560,279
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.	383,538			
b From 2011.	560,152			
c From 2012.	1,217,722			
d From 2013.	758,645			
e From 2014.	5,048			
f Total of lines 3a through e.	2,925,105			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 2,878,225				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				560,279
e Remaining amount distributed out of corpus	2,317,946			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,243,051			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	383,538			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	4,859,513			
10 Analysis of line 9				
a Excess from 2011.	560,152			
b Excess from 2012.	1,217,722			
c Excess from 2013.	758,645			
d Excess from 2014.	5,048			
e Excess from 2015.	2,317,946			

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	2,878,225
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments			14	20,787		
4 Dividends and interest from securities. . . .			14	277,494		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory			14	95,126	179,557	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e). . .				393,407	179,557	
13 Total. Add line 12, columns (b), (d), and (e).			13		572,964	

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHESAPEAKE BAY FOUNDATION 1800 NATIONSBANK CENTER NORFOLK,VA 235102197		EXEMPT ORG	EDUCATION	50,000
SUFFOLK CTR CULTUR ARTS KEYSTONE SOCIETY PO BOX 147 SUFFOLK,VA 234390147		EXEMPT ORG	CUTURAL ARTS	10,000
VIRGINIA WESLEYAN COLLEGE ANNUAL FUND FOR ACADEMIC EXCELLENCE 1584 WESLEYAN DRIVE NORFOLK,VA 23502		EXEMPT ORG	EDUCATION	15,000
VIRGINIA WESLEYAN COLLEGE BIRDSONG COMMUNITY SERVICE ENDOWMENT 1584 WESLEYAN DRIVE NORFOLK,VA 23502		EXEMPT ORG	EDUCATION	10,000
VIRGINIA WESLEYAN COLLEGE CAMPUS BEAUTIFICATION & MODERNIZATION 1584 WESLEYAN DRIVE NORFOLK,VA 23502		EXEMPT ORG	EDUCATION	15,000
VIRGINIA WESLEYAN COLLEGE BIRDSONG ENDOWMENT FELLOWSHIP 1584 WESLEYAN DRIVE NORFOLK,VA 23502		EXEMPT ORG	EDUCATION	10,000
VIRGINIA WESLEYAN COLLEGE SYNTHETIC TURF FIELD 1584 WESLEYAN DRIVE NORFOLK,VA 23502		EXEMPT ORG	EDUCATION	200,000
VIRGINIA WESLEYAN COLLEGE SYNTHETIC TURF FIELD 1584 WESLEYAN DRIVE NORFOLK,VA 23502		EXEMPT ORG	EDUCATION	500,000
SUFFOLK CENTER FOR CULTURAL ARTS BIRDSONG SPECIAL FUND PO BOX 147 SUFFOLK,VA 234390147		EXEMPT ORG	ARTS	100,000
UNIVERSITY OF VIRGINIA DARDEN SCHOOL OF BUSINESS PO BOX 7726 CHARLOTTESVILLE,VA 229066550		EXEMPT ORG	EDUCATION	500
UNIVERSITY OF VIRGINIA CHARLOTTE BIRDSONG NURSING ENDOWMENT PO BOX 800773 CHARLOTTESVILLE,VA 229080773		EXEMPT ORG	HEALTH	10,000
SUFFOLK ART LEAGUE PO BOX 1086 SUFFOLK,VA 234391086		EXEMPT ORG	ARTS	200
VIRGINIA STEAM ACADEMY PO BOX 324 SUFFOLK,VA 23439		EXEMPT ORG	EDUCATION	20,000
BOY SCOUTS OF AMERICA COLONIAL VA COUNCIL - CAMP PO BOX 12144 NEWPORT NEWS,VA 23612		EXEMPT ORG	RECREATION	50,000
BIRDSONG TRUST FUND PO BOX 1876 SUFFOLK,VA 234391876		EXEMPT ORG	PRIVATE FOUNDATION	100,000
Total			3a	2,878,225

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BUSINESS CONSORTIUM FOR ARTS SUPPOR ONE COMMERCIAL PLACE STE 1410 NORFOLK,VA 235102113		EXEMPT ORG	ARTS	12,000
CHRYSLER MUSEUM 245 WOLNEY ROAD NORFOLK,VA 23510		EXEMPT ORG	ARTS	25,000
CHESAPEAKE SERVICE SYSTEMS INC 1100 EXECUTIVE BLVD CHESAPEAKE,VA 23320		EXEMPT ORG	WORK OPPORTUNITIES FOR THE DISABLED	10,000
CHILDREN'S LITERACY OF SUFFOLK 908 VIRGINIA AVE SUFFOLK,VA 23434		EXEMPT ORG	EDUCATION	10,000
COLQUITTMILLER ARTS COUNCIL PO BOX 567 COLQUITT,GA 39837		EXEMPT ORG	ARTS	50,000
COLQUITTMILLER ARTS COUNCIL CAPITAL PROJECT/RENOVATION PO BOX 567 COLQUITT,GA 39837		EXEMPT ORG	ARTS	10,000
CROSS TIMBERS FINE ARTS COUNCIL CAPITAL CAMPAIGN PO BOX 1172 STEPHENVILLE,TX 76401		EXEMPT ORG	ARTS	20,000
EASTERN VIRGINIA MEDICAL SCHOOL 20 TWENTY CAPITAL CAMPAIGN PO BOX 1980 NORFOLK,VA 235011980		EXEMPT ORG	HEALTH	25,000
FIRST UNITED METHODIST CHURCH SPECIAL SANCTUARY PROJECT 422 W WASHINGTON ST STEPHENVILLE,TX 76401		EXEMPT ORG	RELIGIOUS	15,000
KILMARNNOCK UNITED METHODIST PO BOX 2095 KILMARNOCK,VA 22482		EXEMPT ORG	RELIGIOUS	15,000
LANCASTER COMMUNITY LIBRARY PO BOX 850 KILMARNOCK,VA 22482		EXEMPT ORG	EDUCATION	25,000
MAIN STREET METHODIST CHURCH 202 N MAIN ST SUFFOLK,VA 23434		EXEMPT ORG	RELIGIOUS	100,000
MANA NUTRITIVE AID PRODUCTS 130 LIBRARY LANE STE 300 MATTHEWS,NC 28105		EXEMPT ORG	HEALTH	20,000
THE MENOKIN FOUNDATION PO BOX 1221 WARSAW,VA 22572		EXEMPT ORG	EDUCATION	100,000
NANSEMOND SUFFOLK ACADEMY CAPITAL CAMPAIGN 3373 PRUDEN BLVD SUFFOLK,VA 23434		EXEMPT ORG	EDUCATION	200,000
Total				2,878,225

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NANSEMOND SUFFOLK ACADEMY SPECIAL PROJECT 3373 PRUDEN BLVD SUFFOLK,VA 23434		EXEMPT ORG	EDUCATION	200,000
THE PEANUT FOUNDATION 1500 KING ST STE 301 ALEXANDRIA,VA 22314		EXEMPT ORG	PEANUT RESEARCH	100,000
THE PEANUT FOUNDATION PEANUT GENOMICS INITIATIVE 1500 KING ST STE 301 ALEXANDRIA,VA 22314		EXEMPT ORG	PEANUT RESEARCH	100,000
NANSEMOND SUFFOLK ACADEMY BP SPECIAL FUND 3373 PRUDEN BLVD SUFFOLK,VA 23434		EXEMPT ORG	EDUCATION	50,000
NANSEMOND SUFFOLK ACADEMY FINANCIAL AID 3373 PRUDEN BLVD SUFFOLK,VA 23434		EXEMPT ORG	EDUCATION	50,000
OPERATION SMILE BUILDING PROJECT 3641 FACULTY BLVD VA BEACH,VA 23453		EXEMPT ORG	HEALTH	25,000
OPERATION SMILE PLUMPY NUT STUDY CALCUTTA 3641 FACULTY BLVD VA BEACH,VA 23453		EXEMPT ORG	HEALTH	10,000
PEANUT PROUD PO BOX 650 BLAKELY,GA 39823		EXEMPT ORG	EMERGENCY RELIEF	30,000
PROJECT PEANUT BUTTER 7435 FLORA AVE ST LOUIS,MO 63143		EXEMPT ORG	MALNUTRITION ASSISTANCE	50,000
RANDOLPH MACON COLLEGE SCIENCE BUILDING PO BOX 5005 ASHLAND,VA 230055005		EXEMPT ORG	EDUCATION	100,000
SOUTHWEST GEORGIA ACADEMY 14105 SR 200 DAMASCUS,GA 39841		EXEMPT ORG	EDUCATION	25,000
SUFFOLK UNITED WAY 707 GITTINGS ST STE 160 SUFFOLK,VA 23434		EXEMPT ORG	SOCIAL & WELFARE SERVICE	19,000
SUFFOLK YMCA 2769 GODWIN BLVD SUFFOLK,VA 23434		EXEMPT ORG	RECREATION	39,000
SUFFOLK YMCA KENYON ROAD CAMP 2769 GODWIN BLVD SUFFOLK,VA 23434		EXEMPT ORG	RECREATION	10,000
SUFFOLK YOUTH ATHLETIC ASSOCIATION PO BOX 3081 SUFFOLK,VA 234393081		EXEMPT ORG	RECREATION	10,000
Total 3a				2,878,225

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUFFOLK FOUNDATION OPERATIONS 106 FINNEY AVE SUFFOLK,VA 23434		EXEMPT ORG	EDUCATION	10,000
SUFFOLK PARTNERSHIP FOR A HEALTHY COMMUNITY 1707 N MAIN ST SUFFOLK,VA 23434		EXEMPT ORG	HEALTH	10,000
SUFFOLK ELK LODGE 329 W CONSTANCE RD SUFFOLK,VA 23434		EXEMPT ORG	COMMUNITY SERVICE	15,000
TARLETON ST UNIVERSITY BIRDSONG HYDROLOGY SCHOLARSHIP FD BOX T-0260 STEPHENVILLE,TX 76402		EXEMPT ORG	EDUCATION	20,000
UNITED WAY OF SOUTHAMPTON RDS UNITED FOR CHILDREN 2515 WALMER AVE NORFOLK,VA 23513		EXEMPT ORG	SOCIAL & WELFARE ASSISTANCE	20,000
VA FOUNDATION FOR IND COLLEGES UNRESTRICTED 8010 RIDGE RD STE B RICHMOND,VA 23229		EXEMPT ORG	EDUCATION	12,000
VA FOUNDATION FOR IND COLLEGES SPECIAL GIFT 8010 RIDGE RD STE B RICHMOND,VA 23229		EXEMPT ORG	EDUCATION	25,000
BLACKSTONE CONFERENCE & RETREAT CTR 707 FOURTH ST BLACKSTONE,VA 23824		EXEMPT ORG	RELIGIOUS	20,000
WESTERN TIDEWATER FREE CLINIC 2019 MEADE PKWY SUFFOLK,VA 23434		EXEMPT ORG	HEALTH	25,000
ACADEMY OF MUSIC PO BOX 11146 NORFOLK,VA 23517		EXEMPT ORG	ARTS	2,500
AMERICAN RED CROSS SUFFOLK CHAPTER PO BOX 129 SUFFOLK,VA 234390129		EXEMPT ORG	HEALTH	1,000
AMERICAN CANCER SOCIETY RELAY FOR LIFE 4416 EXPRESSWAY DRIVE VA BEACH,VA 23451		EXEMPT ORG	HEALTH	1,000
AMERICAN DIABETES ASSOCIATION TOUR DE CURE - CORPORATE TEAM 870 GREENBRIER CIRCLE STE 404 CHESAPEAKE,VA 23320		EXEMPT ORG	HEALTH	2,500
ANIMAL WELFARE LEAGUE NORTHERN NECK 75 S MAIN ST KILMARNOCK,VA 22482		EXEMPT ORG	ANIMAL SPAY/NEUTER/ADOPT/FOSTER	2,500
BOY SCOUTS OF AMERICA COLONIAL VA COUNCIL 1248 HOLLAND ROAD SUFFOLK,VA 23434		EXEMPT ORG	RECREATION	1,500
Total			3a	2,878,225

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LD BRITT MD SCHOLARSHIP FUND EVMS FOUNDATION 825 FAIRFAX AVE STE 610 NORFOLK,VA 23507		EXEMPT ORG	EDUCATION	1,000
BROWNFIELD UNITED FUND PO BOX 788 BROWNFIELD,TX 79316		EXEMPT ORG	PHILANTHROPY/VOLUNTARISM	5,000
PAUL D CAMP COMMUNITY COLLEGE OPERATIONS 271 KENYON RD SUFFOLK,VA 23434		EXEMPT ORG	EDUCATION	5,000
THE CHILDREN'S CENTER 300 EXECUTIVE COURT SUFFOLK,VA 23434		EXEMPT ORG	CHILD HEALTH/DEVELOPMENT/CARE	1,000
CHRYSLER MUSEUM BUSINESS EXHIBITIOIN COUNCIL 245 WOLNEY RD NORFOLK,VA 23510		EXEMPT ORG	ARTS	5,000
CHESAPEAKE BAY ACADEMY EDUCATIONAL FOUNDATION 821 BAKER RD VIRGINIA BEACH,VA 23462		EXEMPT ORG	EDUCATION	2,500
CHKD 601 CHILDRENS LANE NORFOLK,VA 23507		EXEMPT ORG	HEALTH	5,000
CHKD ANNUAL CAMPAIGN 601 CHILDRENS LANE NORFOLK,VA 23507		EXEMPT ORG	HEALTH	1,000
CIVIC LEADERSHIP INSTITUTE 4211 MONARCH WAY STE 116 NORFOLK,VA 23508		EXEMPT ORG	EDUCATION	2,500
COVER 3 FOUNDATION 125 SOUTH COLLEGE DR FRANKLIN,VA 23851		EXEMPT ORG	NUTRITIONAL ASSISTANCE	1,000
EASTERN VIRGINIA MEDICAL SCHOOL ANNUAL FUND PO BOX 1980 NORFOLK,VA 235011980		EXEMPT ORG	HEALTH	2,500
EDMARC HOSPICE FOR CHILDREN PO BOX 2105 CHESAPEAKE,VA 233272105		EXEMPT ORG	HEALTH	1,000
ELIZABETH RIVER PROJECT PARADISE CREEK NATURE PARK 475 WATER ST STE 103A PORTSMOUTH,VA 23704		EXEMPT ORG	LAND PRESERVATION	5,000
NATIONAL FFA FOUNDATION COLLEGIATE SCHOLARSHIP PO BOX 68960 INDIANAPOLIS,IN 46268		EXEMPT ORG	EDUCATION	1,125
FIRST UNITED METHODIST CHURCH OPERATING 422 W WASHINGTON ST STEPHENVILLE,TX 76401		EXEMPT ORG	RELIGIOUS	2,500
Total			3a	2,878,225

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FIRST UNITED METHODIST CHURCH SPECIAL FUND 422 W WASHINGTON ST STEPHENVILLE,TX 76401		EXEMPT ORG	RELIGIOUS	2,500
FOUNDATION FOR AGRICULTURE IN THE CLASSROOM PO BOX 27552 RICHMOND,VA 23261		EXEMPT ORG	EDUCATION	1,000
FOOD BANK OF SOUTHEASTERN VIRGINIA PO BOX 1940 NORFOLK,VA 23501		EXEMPT ORG	NUTRITIONAL ASSISTANCE	5,000
FOUNDATION FOR HISTORIC CHRIST CHUR PO BOX 24 IRVINGTON,VA 22480		EXEMPT ORG	RELIGIOUS	1,000
FRANKLIN UNITED WAY PO BOX 366 FRANKLIN,VA 23851		EXEMPT ORG	SOCIAL & WELFARE ASSISTANCE	2,500
FRANKLIN YMCA OPERATING 300 CRESCENT DR FRANKLIN,VA 23851		EXEMPT ORG	RECREATION	2,000
GIRL SCOUTS OF COLONIAL COAST 206 SUMMERFIELD CT SUFFOLK,VA 23434		EXEMPT ORG	RECREATION	1,500
GORMAN SCHOOL PTO PO BOX 8 GORMAN,TX 76454		EXEMPT ORG	EDUCATION	250
GORMAN VOLUNTEER FIRE DEPT PO BOX 476 GORMAN,TX 76454		EXEMPT ORG	PUBLIC SAFETY	2,500
GOVERNORS SCHOOL FOR THE ARTS 254 GRANBY ST NORFOLK,VA 23510		EXEMPT ORG	ARTS	1,000
GORMAN YOUTH SPORTS COUNCIL PO BOX 722 GORMAN,TX 76454		EXEMPT ORG	RECREATION	500
GREATER CHUCKATUCK HISTORICAL FOUN PO BOX 2384 SUFFOLK,VA 23432		EXEMPT ORG	HISTORICAL PRESERVATION	500
HARRIS METHODIST HOSPITAL PO BOX 1399 STEPHENVILLE,TX 76401		EXEMPT ORG	HEALTH	1,000
HAMPTON ROADS ECON DEVL ALLIANCE OUR REGION OUR TIME 500 MAIN STREET STE 1300 NORFOLK,VA 23510		EXEMPT ORG	BUSINESS EXPANSION & RELOCATION	4,000
HIGH STREET UNITED METH CHURCH 301 W FIRST AVE FRANKLIN,VA 23851		EXEMPT ORG	RELIGIOUS	2,500
Total				2,878,225

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HOPE INC PO BOX 1243 STEPHENVILLE,TX 76401		EXEMPT ORG	SOCIAL & WELFARE SERVICES	500
HOFFLER CREEK WILDLIFE FOUNDATION 4510 TWIN PINES RD PORTSMOUTH,VA 23703		EXEMPT ORG	ENVIRONMENTAL PRESERVATION	1,000
JUVENILE DIABETES RESEARCH FOUND 5712 CLEVELAND ST VA BEACH,VA 23462		EXEMPT ORG	HEALTH	2,500
KING'S KIDS OF AMERICA INC PO BOX 3163 SUFFOLK,VA 234393163		EXEMPT ORG	CHILD CARE RESOURCES	500
HAMPTON ROADS GIFT PLANNING COUNCIL 477 VIKING DR STE 430 VIRGINIA BEACH,VA 234527349		EXEMPT ORG	GIFT PLANNING ASSISTANCE	500
MARCH OF DIMES 200 COMMERCE ST SMITHFIELD,VA 23430		EXEMPT ORG	HEALTH	1,000
UNITED METHODIST COMMITTEE ON RELIEF 202 N MAIN ST SUFFOLK,VA 23434		EXEMPT ORG	RELIGIOUS	5,000
MEMPHIS FIRE DEPARTMENT 721 ROBERTSON MEMPHIS,TX 79245		EXEMPT ORG	PUBLIC SAFETY	500
NANSEMOND SUFFOLK RESCUE SQUAD SUFFOLK PO BOX 1515 SUFFOLK,VA 23439		EXEMPT ORG	PUBLIC SAFETY	5,000
NANSEMOND SUFFOLK RESCUE SQUAD CHUCKATUCK PO BOX 1515 SUFFOLK,VA 234391515		EXEMPT ORG	PUBLIC SAFETY	1,000
NATIONAL INSTITUTE FOR LEARNING DEV 101 SEEKEL ST NORFOLK,VA 235054415		EXEMPT ORG	EDUCATION	5,000
NANSEMOND RIVER PRESERVATION ALLIANCE PO BOX 6151 SUFFOLK,VA 23433		EXEMPT ORG	ENVIRONMENTAL PRESERVATION	2,500
NATURE CONSERVANCY 4245 FAIRFAX DR ARLINGTON,VA 22203		EXEMPT ORG	ENVIRONMENTAL PRESERVATION	5,000
NSA POP WARNER FOOTBALL INC PO BOX 1400 SUFFOLK,VA 23439		EXEMPT ORG	RECREATION	5,000
OXFORD UNITED METHODIST CHURCH 601 W WASHINGTON ST SUFFOLK,VA 23434		EXEMPT ORG	RELIGIOUS	2,000
Total 3a				2,878,225

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PEARSALL FIRE DEPARTMENT 217 S OAK PEARSALL,TX 78061		EXEMPT ORG	PUBLIC SAFETY	500
PHYSICIANS FOR PEACE 229 WBUTE ST STE 200 NORFOLK,VA 23510		EXEMPT ORG	HEALTH	2,500
PRESBYTERIAN HOMES & FAMILY SERVICE 150 LINDEN AVE LYNCHBURG,VA 24503		EXEMPT ORG	ELDERLY HOUSING & SERVICES	1,000
RIDDICK'S FOLLY INC PO BOX 1722 SUFFOLK,VA 234391722		EXEMPT ORG	HISTORICAL PRESERVATION	1,000
SUFFOLK ROTARY CHARITABLE FOUND FIRST CITIZEN 329 W CONSTANCE RD SUFFOLK,VA 23434		EXEMPT ORG	SOCIAL & WELFARE ASSISTANCE	3,000
SAMUEL L SLOVER LIBRARY BATTEN CHALLENGE 500 E MAIN ST STE 1500 NORFOLK,VA 23510		EXEMPT ORG	EDUCATION	5,000
SMITHFIELD VOLUNTEER FIRE DEPT 310 INSTITUTE ST SMITHFIELD,VA 23430		EXEMPT ORG	PUBLIC SAFETY	500
SOUTHEASTERN 4H EDUCATIONAL CENTER 15189 AIRFIELD RD WAKEFIELD,VA 23888		EXEMPT ORG	EDUCATION	1,000
SOUTHAMPTON ACADEMY 26495 OLD PLANK RD COURTLAND,VA 23837		EXEMPT ORG	EDUCATION	2,000
STAR COUNCIL ON SUBSTANCE ABUSE PO BOX 976 STEPHENVILLE,TX 76401		EXEMPT ORG	SUBSTANCE ABUSE PREVENTION	3,500
SUFFOLK SALVATION ARMY OPERATIONS 400 BANK ST SUFFOLK,VA 23434		EXEMPT ORG	SOCIAL & WELFARE ASSISTANCE	2,500
SUFFOLK ART LEAGUE PROJECTION EQUIPMENT PO BOX 1086 SUFFOLK,VA 234391086		EXEMPT ORG	ARTS	1,000
SUFFOLK CRIME LINE PO BOX 75 SUFFOLK,VA 234390075		EXEMPT ORG	PUBLIC SAFETY	1,000
SUFFOLK YMCA WE BUILD PEOPLE 2769 GODWIN BLVD SUFFOLK,VA 23434		EXEMPT ORG	RECREATION	1,000
SUFFOLK MEALS ON WHEELS 2800 GODWIN BLVD SUFFOLK,VA 23434		EXEMPT ORG	NUTRITION ASSISTANCE	1,000
Total			3a	2,878,225

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUFFOLK LITERACY COUNCIL 157 N MAIN ST 2ND FLOOR SUFFOLK,VA 23434		EXEMPT ORG	EDUCATION	1,000
SUFFOLK NANSEMOND HISTORICAL SOC CAPITAL 137 BANK ST SUFFOLK,VA 23434		EXEMPT ORG	HISTORICAL PRESERVATION	2,500
SUFFOLK EDUCATION FOUNDATION PO BOX 394 SUFFOLK,VA 234390394		EXEMPT ORG	EDUCATION	1,000
SUFFOLK SISTER CITIES INTL PO BOX 796 SUFFOLK,VA 234390796		EXEMPT ORG	INTEGRATING WORLD CULTURES	1,000
UNITED METHODIST FOUNDATION BIRDSONG EVANGELISM FUND PO BOX 1719 GLEN ALLEN,VA 230601719		EXEMPT ORG	RELIGIOUS	2,000
UNITED NEGRO COLLEGE FUND PO BOX 2442 NORFOLK,VA 235012442		EXEMPT ORG	EDUCATION	500
UNION PRESBYTERIAN SEMINARY 3401 BROOK RD RICHMOND,VA 23227		EXEMPT ORG	RELIGIOUS	1,000
VIRGINIA OPERA ASSOCIATION PO BOX 687 NORFOLK,VA 235019797		EXEMPT ORG	ARTS	2,500
VIRGINIA COUNCIL ON ECONOMIC EDUCATION 1015 FLOYD AVE RICHMOND,VA 232844000		EXEMPT ORG	EDUCATION	200
VIRGINIA SYMPHONY 150 BOUSH ST STE 201 NORFOLK,VA 23510		EXEMPT ORG	ARTS	5,000
VIRGINIA FOUNDATION FOR IND COLLEGE 8010 RIDGE RD STE B RICHMOND,VA 23229		EXEMPT ORG	EDUCATION	1,500
VIRGINIA FFA FOUNDATION INC PO BOX 472 BRIDGEWATER,VA 22812		EXEMPT ORG	EDUCATION	250
THE VIRGINIA COLLEGE FUND 4900 AUGUSTA AVE STE 101 RICHMOND,VA 23230		EXEMPT ORG	EDUCATION	500
VIRGINIA ATHLETICS FOUNDATION PO BOX 400833 CHARLOTTESVILLE,VA 22904		EXEMPT ORG	RECREATION	1,000
VOLUNTEER HAMPTON ROADS VOLUNTEER ACHIEVEMENT AWARDS 400 WOLNEY RD STE B NORFOLK,VA 23507		EXEMPT ORG	SOCIAL & WELFARE ASSISTANCE	5,000
Total			3a	2,878,225

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VPI - TIDEWATER RESEARCH STATION 6321 HOLLAND RD SUFFOLK,VA 23437		EXEMPT ORG	EDUCATION	1,000
WESLEY THEOLOGICAL SEMINARY 4500 MASSACHUSETTS AVE NW WASHINGTON,DC 200165690		EXEMPT ORG	RELIGIOUS	2,000
WHRO PUBLIC BROADCASTING PIONEER AWARDS 5200 HAMPTON BLVD NORFOLK,VA 235081598		EXEMPT ORG	PUBLIC RADIO	1,000
YOUNG LIFE OF WESTERN TIDEWATER PO BOX 346 SUFFOLK,VA 234390436		EXEMPT ORG	RELIGIOUS & SOCIAL MENTORING	200
YOUNG AUDIENCES - BATTEN MATCH 420 NORTH CTR DR 239 NORFOLK,VA 23503		EXEMPT ORG	ARTS	2,000
EARLY CHILDHOOD DEV COMMISSION PO BOX 1818 SUFFOLK,VA 23439		EXEMPT ORG	EDUCATION	1,000
Total				3a 2,878,225

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: BIRDSONG CHARITABLE FOUNDATION

EIN: 54-1607210

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
VARIOUS PUBLICLY TRADED SECURITIES	2010-12	PURCHASE	2015-03		3,294,071	3,114,514			179,557	

TY 2015 Investments Corporate Stock Schedule

Name: BIRDSONG CHARITABLE FOUNDATION

EIN: 54-1607210

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INVEST - SCHWAB SECURITIES	1,947,505	2,024,071
INVESTORS SECURITY MANAGED ACCT MUTU	9,041,747	9,001,744

TY 2015 Other Decreases Schedule

Name: BIRDSONG CHARITABLE FOUNDATION

EIN: 54-1607210

Description	Amount
FEDERAL EXCISE TAX	14,055

TY 2015 Other Expenses Schedule

Name: BIRDSONG CHARITABLE FOUNDATION

EIN: 54-1607210

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK CHARGES	27			

TY 2015 Other Professional Fees Schedule**Name:** BIRDSONG CHARITABLE FOUNDATION**EIN:** 54-1607210

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING SERVICE	1,200			
MANAGEMENT FEES	97,728			

TY 2015 Taxes Schedule**Name:** BIRDSONG CHARITABLE FOUNDATION**EIN:** 54-1607210

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LICENSES & FEES	25			
FOREIGN TAXES PD	1,292			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.	OMB No 1545-0047 2015
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Name of the organization BIRDSONG CHARITABLE FOUNDATION	Employer identification number 54-1607210
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
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Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization BIRDSONG CHARITABLE FOUNDATION	Employer identification number 54-1607210
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BIRDSONG CORPORATION	\$ 516,655	Person ☒
	PO BOX 1400		Payroll ☐
	SUFFOLK, VA 23434		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number
54-1607210

Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

[illegible]

Name of organization BIRDSONG CHARITABLE FOUNDATION	Employer identification number 54-1607210
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
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