Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning , 2015, and ending ,

Name of foundation
The Henry and Ruth Blaustein Rosenberg Foundation, Inc.

Number and street (or P.O. box number if mail is not delivered to street address) | Room/suite
One North Charles St, 22nd Fl

City or town, state or province, country, and ZIP or foreign postal code
Baltimore MD 21201

A Employer identification number: 52-6038384

B Telephone number (see instructions): (410) 347-7066

C If exemption application is pending, check here ► [ ]

D 1 Foreign organizations, check here ► [ ]

2 Foreign organizations meeting the 85% test, check here and attach computation ► [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ► [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► [ ]

G Check all that apply. [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ► $ 26,953,275.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis.)

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Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (attach schedule)	80,000.			
	2 Ck ► [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	823,469.	823,469.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,032,723.			
	b Gross sales price for all assets on line 6a 4,099,294.				
	7 Capital gain net income (from Part IV, line 2)		1,032,723.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) See Line 11 Stmt	13,031.	13,031.		
	12 **Total.** Add lines 1 through 11	1,949,223.	1,869,223.		
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	92,498.			92,498.
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) L-16b Stmt	106,250.	42,500.		63,750.
	c Other prof fees (attach sch) L-16c Stmt	101,868.	101,868.		
	17 Interest				
	18 Taxes (attach schedule)(see instrs) See Line 18 Stmt	54,590.	16,590.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	11,418.			11,418.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) See Line 23 Stmt	507.			507.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	367,131.	160,958.		168,173.
	25 Contributions, gifts, grants paid	1,467,250.			1,467,250.
	26 **Total expenses and disbursements.** Add lines 24 and 25	1,834,381.	160,958.		1,635,423.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	114,842.			
	b **Net investment income** (if negative, enter -0-)		1,708,265.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS 1	Cash — non-interest-bearing	210,456.	-37,845.	-37,845.
2	Savings and temporary cash investments	946,117.	807,045.	807,045.
3	Accounts receivable ►			
	Less: allowance for doubtful accounts ►			
4	Pledges receivable ►			
	Less: allowance for doubtful accounts ►			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach sch) ►			
	Less: allowance for doubtful accounts ►			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments — U.S. and state government obligations (attach schedule)			
b	Investments — corporate stock (attach schedule)			
c	Investments — corporate bonds (attach schedule)			
11	Investments — land, buildings, and equipment: basis ►			
	Less: accumulated depreciation (attach schedule) ►			
12	Investments — mortgage loans			
13	Investments — other (attach schedule) L-13 Stmt	27,713,612.	26,184,075.	26,184,075.
14	Land, buildings, and equipment: basis ►			
	Less: accumulated depreciation (attach schedule) ►			
15	Other assets (describe ►)			
16	**Total assets** (to be completed by all filers — see the instructions. Also, see page 1, item I)	28,870,185.	26,953,275.	26,953,275.
LIABILITIES 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, & other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ►)			
23	**Total liabilities** (add lines 17 through 22)			
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► ☒ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	28,870,185.	26,953,275.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	28,870,185.	26,953,275.	
31	**Total liabilities and net assets/fund balances** (see instructions)	28,870,185.	26,953,275.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	28,870,185.
2	Enter amount from Part I, line 27a	2	114,842.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	28,985,027.
5	Decreases not included in line 2 (itemize) ► Net Unrealized Loss	5	2,031,752.
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	26,953,275.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Atel Cap. Equipment Fd IX - K1 L/T	P	Various	12/31/15
b	HB Multi-Strategy Hldgs Ltd - L/T	P	Various	02/13/15
c	Aurora Offshore Fd II LTD - L/T	P	Various	08/14/15
d	JP Morgan Cap Gain Distr. Acct A52481-20-6	P	Various	12/31/15
e	See Columns (a) thru (d)			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	233.		0.	233.
b	5,090.		1,457.	3,633.
c	500,000.		291,123.	208,877.
d	1,502.		0.	1,502.
e	See Columns (e) thru (h)		2,773,991.	818,478.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				233.
b				3,633.
c				208,877.
d				1,502.
e	See Columns (i) thru (l)			818,478.

2	Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	1,032,723.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	1,584,955.	28,701,087.	0.055223
2013	1,353,917.	27,290,837.	0.049611
2012	1,508,529.	25,683,938.	0.058734
2011	1,447,835.	26,229,325.	0.055199
2010	2,008,829.	25,492,156.	0.078802

2	**Total** of line 1, column (d)	2	0.297569
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.059514
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	27,994,808.
5	Multiply line 4 by line 3	5	1,666,083.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	17,083.
7	Add lines 5 and 6	7	1,683,166.
8	Enter qualifying distributions from Part XII, line 4	8	1,635,423.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1. Date of ruling or determination letter: ______ **(attach copy of letter if necessary – see Instrs)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► ☐ and enter 1% of Part I, line 27b	1	34,165.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	34,165.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	34,165.
6	Credits/Payments:		
a	2015 estimated tax pmts and 2014 overpayment credited to 2015 — 6a: 39,099.		
b	Exempt foreign organizations – tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 35,500.		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments. Add lines 6a through 6d	7	74,599.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►	10	40,434.
11	Enter the amount of line 10 to be: **Credited to 2016 estimated tax** ► 40,434. **Refunded** ►	11	

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ► $ ______ **(2)** On foundation managers ► $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, col. (c), and Part XV*	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► MD - Maryland			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities (*continued*)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► Rosemore Professional Services Inc. Telephone no. ► (410) 347-7066
Located at ► One N Charles St, 22nd Fl Balt., MD ZIP + 4 ► 21201

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ► ☐
and enter the amount of tax-exempt interest received or accrued during the year ► | 15 |

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

			Yes	No
1 a	*During the year did the foundation (either directly or indirectly):*			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b		
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__ .			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions.)	2 b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__ .			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)*	3 b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If 'Yes' to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached				

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None n/a n/a	None 0.00			

Total number of other employees paid over $50,000 ► None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
Rosemore Professional Services, Inc. One N. Charles St, 22nd Fl Baltimore MD 21201	Financial Services	106,250.
Total number of others receiving over $50,000 for professional services ▶		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A Administration of Grants is only activity	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 None	0.
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a	Average monthly fair market value of securities	1a	27,521,712.
b	Average of monthly cash balances	1b	899,413.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	28,421,125.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	28,421,125.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	426,317.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	27,994,808.
6	**Minimum investment return.** Enter 5% of line 5	6	1,399,740.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,399,740.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	34,165.		
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	34,165.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	1,365,575.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	1,365,575.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	1,365,575.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	1,635,423.
b	Program-related investments – total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,635,423.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,635,423.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7					1,365,575.
2 Undistributed income, if any, as of the end of 2015					
a Enter amount for 2014 only				0.	
b Total for prior years 20 __ , 20 __ , 20 __					
3 Excess distributions carryover, if any, to 2015:					
a From 2010	0.				
b From 2011	203,877.				
c From 2012	1,508,529.				
d From 2013	1,353,917.				
e From 2014	1,584,955.				
f **Total** of lines 3a through e		4,651,278.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ $ 1,635,423.					
a Applied to 2014, but not more than line 2a					
b Applied to undistributed income of prior years (Election required — see instructions)					
c Treated as distributions out of corpus (Election required — see instructions)		1,635,423.			
d Applied to 2015 distributable amount					
e Remaining amount distributed out of corpus		0.			
5 Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		1,365,575.			1,365,575.
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		4,921,126.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b. Taxable amount — see instructions			0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount — see instructions				0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)					
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)		0.			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a		4,921,126.			
10 Analysis of line 9:					
a Excess from 2011	0.				
b Excess from 2012	346,831.				
c Excess from 2013	1,353,917.				
d Excess from 2014	1,584,955.				
e Excess from 2015	1,635,423.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year — see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

Henry A. Rosenberg, Jr.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Henry A. Rosenberg, Jr.
One North Charles Street, 22nd Floor
Baltimore MD 21201 (410) 347-7066

b The form in which applications should be submitted and information and materials they should include:

Letter

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

This organization does not make gifts or grants to individuals.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
***a** Paid during the year*				
See Schedule Attached				1,467,250.
Total . . . . . ► **3a**				1,467,250.
***b** Approved for future payment*				
See Schedule Attached				302,500.
Total . . . . . ► **3b**				302,500.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	823,469.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,032,723.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a Partnership K-1's	532420	13,031.	14		
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		13,031.		1,856,192.	
13 **Total.** Add line 12, columns (b), (d), and (e) 13					1,869,223.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Henry A Rosenberg Jr | 11/15/16 | President
Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Dale S. Maxson	Dale S Maxson	11-15-16		

Firm's name ▶ Rosemore Professional Services Inc. — Firm's EIN ▶ 52-2358116

Firm's address ▶ 1 N Charles St, Baltimore MD 21201 — Phone no. (410) 347-7066

Form 990-PF, Page 1, Part I, Line 11
Line 11 Stmt

Other income:	Rev/Exp Book	Net Inv Inc	Adj Net Inc
Atel K-1 non portfolio	13,441.	13,441.	
Rockefeller portfolio loss	-410.	-410.	
Total	13,031.	13,031.	

Form 990-PF, Page 1, Part I, Line 18
Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Excise Taxes	38,000.			
Foreign Taxes	16,590.	16,590.		
Total	54,590.	16,590.		

Form 990-PF, Page 1, Part I, Line 23
Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Bank Fees & Safe Deposit Box	507.			507.
Supplies	0.			
Total	507.			507.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
JP Morgan Cap Gain Distr. Acct A52481-30-5	P	Various	12/31/15
15.705 shs Avenue International LTD - L/T	P	Various	Various
157725.476 shs Eaton Vance Floating Rate-1 - L/T	P	Various	12/31/15
630000 shs SG Mkt Plus SPX 7/29/15 L/T	P	01/24/14	07/31/15
41862.653 shs Virtus Emerging Mkts Oppor-1 S/T	P	11/26/14	08/27/15
13324.985 shs Virtus Emerging Mkts Oppor-1 L/T	P	11/27/13	08/27/15
Rockefeller Global Equity Fd I - K1	P	Various	12/31/15

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
174,556.		0.	174,556.
207,472.		154,218.	53,254.
1,395,870.		1,416,720.	-20,850.
742,044.		630,000.	112,044.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income Continued
Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
379,276.		445,000.	-65,724.
120,724.		128,053.	-7,329.
572,527.		0.	572,527.
Total		2,773,991.	818,478.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (i) thru (l)

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
			174,556.
			53,254.
			-20,850.
			112,044.
			-65,724.
			-7,329.
			572,527.
Total			818,478.

Form 990-PF, Page 1, Part I
Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Rosemore Professional Services	Tax and Investing	106,250.	42,500.		63,750.
Total		106,250.	42,500.		63,750.

Form 990-PF, Page 1, Part I
Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LC Growth	Portfolio/Investment Expenses	39,544.	39,544.		
Rockefeller	Portfolio/Investment Expenses	59,470.	59,470.		
CSFR PRIVATE INVESTORS LLC	INVESTMENT COUNSEL FEES	418.	418.		
Willis of Maryland	Business Insurance	2,436.	2,436.		

Form 990-PF, Page 1, Part I Continued
Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total		101,868.	101,868.		

Form 990-PF, Page 2, Part II, Line 13
L-13 Stmt

Line 13 - Investments - Other:	End of Year Book Value	Fair Market Value
JP Morgan Core Bond Fund	810,891.	810,891.
State of Israel Bond 03/01/20	49,726.	49,726.
State of Israel Bond 05/01/20	75,000.	75,000.
BlackRock High Yield Bond	1,150,488.	1,150,488.
Ridgeworth SEIX Floating-1	1,187,956.	1,187,956.
JPM Managed Inc Fd	1,798,202.	1,798,202.
Rockefeller Global Equity	5,878,035.	5,878,035.
Ishares Russell 2000	844,650.	844,650.
T Rowe Price New Asia	658,232.	658,232.
Russell Midcap Index Fund	1,018,745.	1,018,745.
DF Dent Premier Growth	895,551.	895,551.
Cullen High Div Eqty	652,242.	652,242.
Artisan Intl Value Fund	681,103.	681,103.
Virtus Emg Mkts Oppor-1	579,880.	579,880.
SPDR S&P 500 ETF TR	1,039,737.	1,039,737.
Dodge & Cox Intl Stk Fd	460,722.	460,722.
Atel Capital Equipment Fund IX	36,278.	36,278.
Highbridge Hedge Fund	1,830,916.	1,830,916.
Aurora Offshore II - Hedge Fund	1,517,870.	1,517,870.
PEG Corporate Fin Private Inv III(formerly JP-CFPI)	1,244,720.	1,244,720.
Avenue Int'l Hedge Fund	419,695.	419,695.
Coatue Int'l Hedge Fund	864,030.	864,030.
Goldentree Hedge Fund	960,300.	960,300.
Blackstone Real Estate	588,061.	588,061.
Global Access Hedge Fund	584,336.	584,336.
CSFR Private Investors LLC	356,709.	356,709.
Total	26,184,075.	26,184,075.

Page 6, Part VIII, Item 1 - Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees and Contractors

Name and Address	Title and Average Hours per Week
Henry A. Rosenberg, Jr. C/O Rosemore Professional Services, Inc. One North Charles St, 22nd Floor Baltimore, MD 21201	President and Trustee Average 30 hours weekly
Frank B. Rosenberg C/O Rosemore Professional Services, Inc. One North Charles St, 22nd Floor Baltimore, MD 21201	Vice President and Trustee Varies
Russell J. Hoffberger C/O Rosemore Professional Services, Inc. One North Charles St, 22nd Floor Baltimore, MD 21201	Vice President and Trustee Varies
Jeffrey A. Hoffberger C/O Rosemore Professional Services, Inc. One North Charles St, 22nd Floor Baltimore, MD 21201	Trustee Varies
Dorothy L. Rosenberg C/O Rosemore Professional Services, Inc. One North Charles St, 22nd Floor Baltimore, MD 21201	Trustee Varies
Stanley A. Hoffberger C/O Rosemore Professional Services, Inc. One North Charles St, 22nd Floor Baltimore, MD 21201	Trustee Varies
Robert A. Delp C/O Rosemore Professional Services, Inc. One North Charles St, 22nd Floor Baltimore, MD 21201	Treasurer Varies
Betsy F. Ringel C/O Rosemore Professional Services, Inc. One North Charles St, 22nd Floor Baltimore, MD 21201	Secretary Varies
Dale E. Maxson C/O Rosemore Professional Services, Inc. One North Charles St, 22nd Floor Baltimore, MD 21201	Assistant Treasurer and Assistant Secretary Varies

No compensation, no contributions to employee benefit plans or deferred compensation and no expense accounts or other allowances were provided to any officers, directors, trustees or foundation managers.

THE HENRY AND RUTH BLAUSTEIN ROSENBERG FOUNDATION, INC.
1 NORTH CHARLES STREET, 22ND FLOOR, BALTIMORE, MARYLAND 21201
FORM 990-PF FOR CALENDAR YEAR 2015
52-6038384

PAGE 10, PART XV, LINE 3A – CONTRIBUTIONS, GIFTS, GRANTS, ETC., PAID DURING THE YEAR

Status	Organization Name	Purpose	City, State	Amount
PC	Abilities Network	renewed support for the Healthy Families Baltimore County program	Towson, MD	$15,000
PC	American Heart Association-Mid Atlantic Affiliate	support for the establishment of the Simple Cooking with Heart Kitchen in Baltimore	Glen Allen, VA	50,000
PC	American Heart Association-Mid Atlantic Affiliate	support for the Simple Cooking with Heart Kitchen in Baltimore	Glen Allen, VA	2,500
PC	American Visionary Art Museum, Inc.	general support	Baltimore, MD	10,000
PC	Arts Education in Maryland Schools, Inc.	renewed general support	Baltimore, MD	10,000
PC	Arts Every Day, Inc.	general support	Baltimore, MD	12,500
PC	Associated Black Charities, Inc.	support for the workforce development component of the More in the Middle initiative	Baltimore, MD	10,000
PC	The Associated Jewish Community Federation of Baltimore, Inc.	general support for the 2016 Annual Campaign	Baltimore, MD	100,000
PC	The Association of Baltimore Area Grantmakers	renewed general support through membership	Baltimore, MD	5,750
PC	Autism Speaks	support for programming and activities in the state of Colorado	New York, NY	5,000
PC	The B & O Railroad Museum, Inc.	support to develop and present educational materials for the new permanent exhibit "Railroad Safety & Symbols"	Baltimore, MD	15,000
PC	Baltimore Choral Arts Society, Inc.	renewed support for the annual concert in honor of Ruth Blaustein Rosenberg	Baltimore, MD	15,000
NC	Baltimore City Health Department	renewed support for implementation of the Teen Pregnancy Prevention Initiative	Baltimore, MD	20,000

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52-6038384

PAGE 10, PART XV, LINE 3A – CONTRIBUTIONS, GIFTS, GRANTS, ETC., PAID DURING THE YEAR

Status	Organization Name	Purpose	City, State	Amount
PC	Baltimore Jewelry Center	capital support to build out new space in the Centre at 10 E. North Avenue	Baltimore, MD	$15,000
PC	Baltimore Museum of Industry	support for the development of It All Started with a Bucket, an exhibit about the transportation industry focusing on the Blaustein family and Crown Central Petroleum Corporation	Baltimore, MD	50,000
PC	Baltimore Office of Promotion & the Arts	support for Free Fall Baltimore	Baltimore, MD	5,000
PC	Baltimore SquashWise	general support	Baltimore, MD	10,000
PC	Baltimore Symphony Endowment Trust	support for The Campaign for the BSO's Second Century	Baltimore, MD	100,000
PC	The Baltimore Symphony Orchestra	renewed general support	Baltimore, MD	75,000
PC	Baltimore Urban Debate League	renewed general support	Baltimore, MD	10,000
PC	Big Brothers & Big Sisters of the Greater Chesapeake	support for the Positive Pathways initiative	Baltimore, MD	15,000
PC	Bryn Mawr School for Girls of Baltimore City	support for the 2015 Annual Fund	Baltimore, MD	2,500
PC	Caroline Center	general support	Baltimore, MD	10,000
PC	CASA of Baltimore County, Inc.	renewed general support	Towson, MD	2,500
PC	Center for Urban Families, Inc.	general support	Baltimore, MD	7,500
PC	Charm City Youth Lacrosse League	general support	Baltimore, MD	5,000
PC	Chris Klug Foundation	general support through sponsorship of the Wine & Dine Dinner	Aspen, CO	15,000
PC	Concert Artists of Baltimore, Inc.	renewed general support and support for the opening concert of the full orchestra and chorus series in memory of Ruth Blaustein Rosenberg	Baltimore, MD	30,000

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52-6038384

PAGE 10, PART XV, LINE 3A – CONTRIBUTIONS, GIFTS, GRANTS, ETC., PAID DURING THE YEAR

Status	Organization Name	Purpose	City, State	Amount
PC	Concert Artists of Baltimore, Inc.	general support and support for the opening concert	Baltimore, MD	$10,000
PC	Cultural Data Project	renewed support for the Maryland Cultural Data Project	Philadelphia, PA	5,000
PC	Digital Harbor Foundation	support for Maker Foundations, a STEM after school program for middle and high school students	Baltimore, MD	12,500
PC	Dyslexia Tutoring Program, Inc.	renewed general support	Baltimore, MD	30,000
PC	Enoch Pratt Free Library of Baltimore City	support for the Emergent Literacy Program	Baltimore, MD	15,000
PC	The Everyman Theatre, Inc.	renewed support for educational outreach programming for Baltimore City public school students	Baltimore, MD	10,000
PC	The Everyman Theatre, Inc.	general support through sponsorship of the opening night of "Blithe Spirit"	Baltimore, MD	2,000
PC	The Everyman Theatre, Inc.	support for educational outreach programming via a challenge grant for the Education Auction at the 2016 Gala	Baltimore, MD	25,000
PC	The Family Tree	general support	Baltimore, MD	20,000
PC	The Family Tree	support through sponsorship of The Brent A. Rosenberg Family Fair and Walk	Baltimore, MD	15,000
PC	Fusion Partnerships, Inc.	general support	Baltimore, MD	10,000
PC	Gilchrist Hospice Care	support for the Jewish Hospice Program	Hunt Valley, MD	25,000
PC	Gilman School, Inc.	support for the Annual Fund	Baltimore, MD	2,500

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52-6038384

PAGE 10, PART XV, LINE 3A – CONTRIBUTIONS, GIFTS, GRANTS, ETC., PAID DURING THE YEAR

Status	Organization Name	Purpose	City, State	Amount
PC	Gilman School, Inc.	support for the Class of 1976 Field	Baltimore, MD	$2,500
PC	Gilman School, Inc.	support for the Brent A. Rosenberg Fund, which will enhance teaching and learning at Gilman by providing faculty and staff with the resources, education and training needed to work effectively with children who have learning differences	Baltimore, MD	7,500
PC	Gilman School, Inc.	support for the Bridges program	Baltimore, MD	15,000
PC	Girl Scouts of Central Maryland, Inc.	support for STEM programming	Baltimore, MD	10,000
PC	Greater Baltimore Cultural Alliance	general support	Baltimore, MD	10,000
PC	Hampden Family Center, Inc.	support for the capital campaign	Baltimore, MD	10,000
PC	Helping Up Mission	renewed support for the Education and Workforce Development program	Baltimore, MD	10,000
PC	Higher Achievement Program	general support	Baltimore, MD	5,000
PC	The Jewish Museum of Maryland	support for the Museum/School Partnership program	Baltimore, MD	10,000
PC	Johns Hopkins University-Peabody Institute	support for the Tuned-In program	Baltimore, MD	25,000
PC	Junior Achievement of Central Maryland, Inc.	support to enable Baltimore City student participation in its programs	Owings Mills, MD	10,000
PC	Kennedy Krieger Institute, Inc.	support for the capital campaign	Baltimore, MD	50,000
PC	LifeBridge Health	support for the ER-7 capital campaign	Baltimore, MD	33,000
PC	LIFT-UP	support for the Carbondale Chapter	Rifle, CO	5,000
PC	Living Classrooms Foundation	renewed support for Fresh Start, a youth development and job training program	Baltimore, MD	10,000

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FORM 990-PF FOR CALENDAR YEAR 2015
52-6038384

PAGE 10, PART XV, LINE 3A – CONTRIBUTIONS, GIFTS, GRANTS, ETC., PAID DURING THE YEAR

Status	Organization Name	Purpose	City, State	Amount
PC	Marine Mammal Stranding Center	renewed general support	Brigantine, NJ	$15,000
PC	Maryland Business Roundtable for Education	support to increase the readiness of Baltimore City children in the areas of science and math	Baltimore, MD	7,500
PC	Maryland Citizens for the Arts, Inc.	renewed general support	Baltimore, MD	7,500
PC	Maryland Food Bank, Inc.	support to improve food safety and increase warehouse efficiency	Baltimore, MD	15,000
PC	Maryland Institute College of Art	capital support for improvements to MICA's Studio Center in memory of Ruth Marder	Baltimore, MD	37,500
PC	Maryland New Directions, Inc.	support for the Maritime Transportation and Logistics training program	Baltimore, MD	15,000
PC	National Aquarium, Inc.	support for the "Campaign for the Future of the National Aquarium"	Baltimore, MD	40,000
PC	National Aquarium, Inc.	support for the Schematic Design phase of BLUEprint	Baltimore, MD	25,000
PC	National Boy Scouts of America Foundation	support for the Dorothy L. and Henry A. Rosenberg, Jr. Endowment Fund, proceeds from which support programming at the Baltimore Area Council for disadvantaged children	Irving, TX	80,000
PC	Next One Up Foundation	general support	Baltimore, MD	15,000
PC	Parks & People Foundation for Baltimore Recreation & Parks	capital support for the "One Park, One People" campaign	Baltimore, MD	10,000
PC	Planned Parenthood of Maryland, Inc.	support for the Peer Education program	Baltimore, MD	25,000
PC	Soccer Without Borders Baltimore	general support	Baltimore, MD	5,000
PC	South Baltimore Learning Center	renewed general support	Baltimore, MD	12,500

THE HENRY AND RUTH BLAUSTEIN ROSENBERG FOUNDATION, INC.
1 NORTH CHARLES STREET, 22ND FLOOR, BALTIMORE, MARYLAND 21201
FORM 990-PF FOR CALENDAR YEAR 2015
52-6038384

PAGE 10, PART XV, LINE 3A – CONTRIBUTIONS, GIFTS, GRANTS, ETC., PAID DURING THE YEAR

Status	Organization Name	Purpose	City, State	Amount
PC	The Star Spangled Banner Flag House Association, Inc.	renewed general support	Baltimore, MD	$2,500
PC	Strong City Baltimore	renewed support for the Adult Learning Center	Baltimore, MD	10,000
PC	Surfrider Foundation	renewed general support	San Clemente, CA	5,000
PC	Tropical Sands Christian Church	support for Palm Beach Troop Support	Palm Beach Gardens, FL	15,000
PC	Urban Alliance	renewed support for the High School Internship Program	Baltimore, MD	10,000
PC	US Lacrosse Foundation, Inc.	support for the National Campaign for Lacrosse	Baltimore, MD	34,000
PC	Wide Angle Youth Media, Inc.	capital support for the expansion of its current offices	Baltimore, MD	10,000
PC	Wide Angle Youth Media, Inc.	general support	Baltimore, MD	7,500
PC	William S. Baer School Partnership Board, Inc.	renewed general support	Baltimore, MD	15,000
PC	Young Audiences of Maryland, Inc.	renewed general support and support for the Wolf Trap Early Learning Through the Arts program	Baltimore, MD	20,000
PC	Your Public Radio Corporation	general support	Baltimore, MD	5,000
PC	YouthZone	support for the Glenwood Springs chapter	Glenwood Springs, CO	5,000

TOTAL				$1,467,250
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1 NORTH CHARLES STREET, 22ND FLOOR, BALTIMORE, MARYLAND 21201
FORM 990-PF FOR CALENDAR YEAR 2015
52-6038384

PAGE 10, PART XV, LINE 3B – GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENTS

Status	Organization Name	Purpose	City, State	Amount
PC	Abilities Network	renewed support for the Healthy Families Baltimore County program	Towson, MD	15,000
PC	American Cancer Society	renewed support for the Patient Resource Navigation program at St. Agnes Hospital	Baltimore, MD	15,000
PC	Arts Every Day, Inc.	general support	Baltimore, MD	12,500
PC	Baltimore Museum of Industry	support for the development of It All Started with a Bucket, an exhibit about the transportation industry focusing on the Blaustein family and Crown Central Petroleum Corporation	Baltimore, MD	50,000
PC	Concert Artists of Baltimore, Inc.	renewed general support and support for the opening concert of the full orchestra and chorus series in memory of Ruth Blaustein Rosenberg	Baltimore, MD	30,000
PC	Digital Harbor Foundation	support for Maker Foundations, a STEM after school program for middle and high school students	Baltimore, MD	12,500
PC	Dyslexia Tutoring Program, Inc.	renewed general support	Baltimore, MD	25,000
PC	The Everyman Theatre, Inc.	support for educational outreach programming via a challenge grant for the Education Auction at the 2016 Gala	Baltimore, MD	50,000
PC	Helping Up Mission	renewed support for the Education and Workforce Development program	Baltimore, MD	10,000
PC	Higher Achievement Program	general support	Baltimore, MD	5,000
PC	LifeBridge Health	general support through sponsorship of the 2016 Gala	Baltimore, MD	7,500

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FORM 990-PF FOR CALENDAR YEAR 2015
52-6038384

PAGE 10, PART XV, LINE 3B – GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENTS

Status	Organization Name	Purpose	City, State	Amount
PC	Living Classrooms Foundation	renewed support for Fresh Start, a youth development and job training program	Baltimore, MD	10,000
PC	Maryland New Directions, Inc.	support for the Maritime Transportation and Logistics training program	Baltimore, MD	15,000
PC	The Star Spangled Banner Flag House Association, Inc.	renewed general support	Baltimore, MD	2,500
PC	Urban Alliance	renewed support for the High School Internship Program	Baltimore, MD	10,000
PC	Wide Angle Youth Media, Inc.	general support	Baltimore, MD	7,500
PC	Young Audiences of Maryland, Inc.	renewed general support and support for the Wolf Trap Early Learning Through the Arts program	Baltimore, MD	20,000
PC	Your Public Radio Corporation	general support	Baltimore, MD	5,000

TOTAL				302,500
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