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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation
GRETCHEN V & SAMUEL M FELDMAN PRIVATE FOUNDATION INC

A Employer identification number
52-2034763

Number and street (or P O box number if mail is not delivered to street address)
10045 RED RUN BOULEVARD NO 250

Room/suite

B Telephone number (see instructions)
(410) 356-5900

City or town, state or province, country, and ZIP or foreign postal code
OWINGS MILLS, MD 21117

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 2,199,787

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ____________
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	150,000			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	14	14		
	4	Dividends and interest from securities	34,332	34,309		
	5a	Gross rents				
	b	Net rental income or (loss) ____________				
	6a	Net gain or (loss) from sale of assets not on line 10	135,923			
	b	Gross sales price for all assets on line 6a 1,535,846				
	7	Capital gain net income (from Part IV, line 2)		135,923		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	320,269	170,246		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	2,066	2,066		0
	c	Other professional fees (attach schedule)	10,023	10,023		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	6,967	629		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	2,237	103		2,134
	24	**Total operating and administrative expenses.** Add lines 13 through 23	21,293	12,821		2,134
	25	Contributions, gifts, grants paid	241,169			241,169
	26	**Total expenses and disbursements.** Add lines 24 and 25	262,462	12,821		243,303
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	57,807			
	b	**Net investment income** (if negative, enter -0-)		157,425		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	25,996	152,823	152,823
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,075,571	2,006,551	2,046,964
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets**(to be completed by all filers—see the instructions Also, see page 1, item I)	2,101,567	2,159,374	2,199,787
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	2,101,567	2,159,374	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances**(see instructions)	2,101,567	2,159,374	
	31	**Total liabilities and net assets/fund balances**(see instructions)	2,101,567	2,159,374	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,101,567
2	Enter amount from Part I, line 27a	2	57,807
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	2,159,374
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,159,374

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	135,923
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	165,504	4,016,555	0 041205
2013	218,226	2,084,031	0 104713
2012	186,073	2,171,529	0 085688
2011	187,736	2,180,448	0 086100
2010	182,166	2,169,379	0 083971

2	**Total** of line 1, column (d).	2	0 401677
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 080335
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	6,039,455
5	Multiply line 4 by line 3.	5	485,180
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,574
7	Add lines 5 and 6.	7	486,754
8	Enter qualifying distributions from Part XII, line 4.	8	243,303

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	3,149
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	3,149
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	3,149
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015 — 6a — 5,148		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	5,148
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	1,999
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 1,999 **Refunded** ▶	11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10	Yes	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶GORFINE SCHILLER GARDYN PA Telephone no ▶(410) 356-5900

Located at ▶10045 RED RUN BLVD STE 250 OWINGS MILLS MD ZIP+4 ▶21117

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(Continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** **No**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
DENE E FELDMAN 10045 RED RUN BLVD STE 250 OWINGS MILLS, MD 21117	VP-TREASURER 1 00	0	0	0
LEIGH E FELDMAN 10045 RED RUN BLVD STE 250 OWINGS MILLS, MD 21117	VP-SECRETARY 1 00	0	0	0
SAMUEL M FELDMAN 10045 RED RUN BLVD STE 250 OWINGS MILLS, MD 21117	PRESIDENT 1 00	0	0	0
GRETCHEN FELDMAN 10045 RED RUN BLVD STE 250 OWINGS MILLS, MD 21117	HONORARY CHAIRPERSON 0 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶	0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X **Minimum Investment Return**
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,182,016
b	Average of monthly cash balances.	1b	89,410
c	Fair market value of all other assets (see instructions).	1c	3,860,000
d	**Total** (add lines 1a, b, and c).	1d	6,131,426
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,131,426
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	91,971
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	6,039,455
6	**Minimum investment return.** Enter 5% of line 5.	6	301,973

Part XI **Distributable Amount**
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	301,973
2a	Tax on investment income for 2015 from Part VI, line 5. — 2a: 3,149		
b	Income tax for 2015 (This does not include the tax from Part VI). — 2b:		
c	Add lines 2a and 2b.	2c	3,149
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	298,824
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	298,824
6	Deduction from distributable amount (see instructions).	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	298,824

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	243,303
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	243,303
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	243,303

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7					298,824
2 Undistributed income, if any, as of the end of 2015					
a Enter amount for 2014 only.				0	
b Total for prior years 20___ , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2015					
a From 2010.	74,399				
b From 2011.	80,758				
c From 2012.	79,205				
d From 2013.	116,416				
e From 2014.					
f **Total** of lines 3a through e.		350,778			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 243,303					
a Applied to 2014, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2015 distributable amount.					243,303
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a))*		55,521			55,521
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		295,257			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .		18,878			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a		276,379			
10 Analysis of line 9					
a Excess from 2011. . . .	80,758				
b Excess from 2012. . . .	79,205				
c Excess from 2013. . . .	116,416				
d Excess from 2014. . . .					
e Excess from 2015. . . .					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	**(b)** 2014	**(c)** 2013	**(d)** 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

SAMUEL M FELDMAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				241,169
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	14	
4 Dividends and interest from securities. . .			14	34,332	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	135,923	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		170,269	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 170,269

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** | 2016-10-27 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
BARRY B BONDROFF CPA				P00087387

Firm's name ▶ GORFINE SCHILLER & GARDYN PA

Firm's EIN ▶ 52-1231901

Firm's address ▶ 10045 RED RUN BLVD SUITE 250 OWINGS MILLS, MD 21117

Phone no (410) 356-5900

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PNC SHORT TERM COVERED	P	2015-05-18	2015-07-01
PNC LONG TERM COVERED	P	2014-01-08	2015-07-01
PNC LONG TERM COVERED	P	2001-01-01	2015-07-01
WELLS FARGO ST COVERED	P	2014-11-06	2015-07-01
WELLS FARGO LT COVERED	P	2012-12-21	2015-07-01
WELLS FARGO LT NON-COVERED	P	2011-06-22	2015-07-01
PNC LONG TERM COVERED - SECURITIES LITIGATION	P	2001-01-01	2015-07-01
ARTWORK	D	2001-01-01	2015-07-01
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
55,000		56,618	-1,618
24,500		24,751	-251
75,031		60,442	14,589
783,836		766,124	17,712
345,426		351,382	-5,956
201,015		140,606	60,409
112			112
4,800			4,800
46,126			46,126

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,618
			-251
			14,589
			17,712
			-5,956
			60,409
			112
			4,800
			46,126

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ACE MV INC 35 GREENWOOD AVE VINEYARD HAVEN, MA 02568	NONE	501(C)(3)	CHARITABLE	1,000
ACHILLES TRACK CLUB 42 WEST 38TH ST 4TH FLOOR NEW YORK, NY 10018	NONE	501(C)(3)	CHARITABLE	9,275
AMERICAN ACADEMY IN BERLIN 14 EAST 60TH STREET NEW YORK, NY 10022	NONE	501(C)(3)	CHARITABLE	2,500
AMERICAN JEWISH COMMITTEE 165 E 56TH STREET NEW YORK, NY 10022	NONE	501(C)(3)	CHARITABLE	100
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST AT 79TH STREET NEW YORK, NY 100245192	NONE	501(C)(3)	CHARITABLE	200
AMERICAN VISIONARY ART MUSEUM 800 KEY HIGHWAY BALTIMORE, MD 21230	NONE	501(C)(3)	CHARITABLE	800
BALTIMORE SCHOOL FOR THE ARTS 712 CATHEDRAL STREET BALTIMORE, MD 21201	NONE	501(C)(3)	CHARITABLE	500
BIG BROTHERS BIG SISTERS OF MV 684 MAIN ST HYANNIS, MA 02601	NONE	501(C)(3)	CHARITABLE	500
BODHI PATH 21 LAURAND DRIVE VINEYARD HAVEN, MA 02568	NONE	501(C)(3)	CHARITABLE	500
BOSTON MEDICAL CENTER 801 MASSACHUSETTS AVE 1ST FLOOR BOSTON, MA 02118	NONE	501(C)(3)	CHARITABLE	5,000
BREAST CARE FOR WASHINGTON 4 ATLANTIC ST SW WASHINGTON, DC 20032	NONE	501(C)(3)	CHARITABLE	500
BROOKLYN PUBLIC LIBRARY 10 GRAND ARMY PLAZA BROOKLYN, NY 11238	NONE	501(C)(3)	CHARITABLE	5,000
CAREER TRANSITION FOR DANCERS 165 W 46TH STREET NEW YORK, NY 10036	NONE	501(C)(3)	CHARITABLE	1,000
CENTRAL PARK CONSERVANCY 14 EAST 60TH STREET 8TH FLOOR NEW YORK, NY 10022	NONE	501(C)(3)	CHARITABLE	2,500
COOPER HEWIT MUSEUM 2 EAST 91ST STREET NEW YORK, NY 10128	NONE	501(C)(3)	CHARITABLE	125
Total . . . . ▶ **3a**				241,169

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
DANIEL'S MUSIC FOUNDATION 1641 3RD AVE 21A NEW YORK, NY 10128	NONE	501(C)(3)	CHARITABLE	250
DONORSCHOOSEORG 134 WEST 37TH STREET 11TH FLOOR NEW YORK, NY 10018	NONE	501(C)(3)	CHARITABLE	519
DRUM WORKSHOP PO BOX 3000 PMB 3172 EST TISBURY, MA 02575	NONE	501(C)(3)	CHARITABLE	5,300
FAMILY TO FAMILY PO BOX 4685 VINEYARD HAVEN, MA 02568	NONE	501(C)(3)	CHARITABLE	500
FARM BASED EDUCATION ASSOCIATION 1611 HARBOR RD SHELBURNE, VT 05482	NONE	501(C)(3)	CHARITABLE	10,000
FARM INSTITUTE PO BOX 1868 EDGARTOWN, MA 02539	NONE	501(C)(3)	CHARITABLE	10,000
FEATHERSTONE PO BOX 1145 OAK BLUFFS, MA 02557	NONE	501(C)(3)	CHARITABLE	850
FELIX NECK WILDLIFE SANCTUARY PO BOX 494 VINEYARD HAVEN, MA 02568	NONE	501(C)(3)	CHARITABLE	500
FRAME CENTER 455 STATE ROAD UNIT 20 VINEYARD HAVEN, MA 02568	NONE	501(C)(3)	CHARITABLE	287
FRIENDS OF FAMILY PLANNING PO BOX 909 VINEYARD HAVEN, MA 02568	NONE	501(C)(3)	CHARITABLE	250
FRIENDS OF MVY RADIO PO BOX 1148 VINEYARD HAVEN, MA 02568	NONE	501(C)(3)	CHARITABLE	1,000
FRIENDS OF THE CHILMARK LIBRARY PO BOX 434 CHILMARK, MA 02535	NONE	501(C)(3)	CHARITABLE	500
FRIENDS OF THE VINEYARD HAVEN LIBRARY 200 MAIN ST VINEYARD HAVEN, MA 02568	NONE	501(C)(3)	CHARITABLE	20
FRIENDS OF UP-ISLAND COUNCIL ON AGING PO BOX 3174 WEST TISBURY, MA 02575	NONE	501(C)(3)	CHARITABLE	500
GATEWAY SCHOOL 211 WEST 61ST STREET 6TH FLOOR NEW YORK, NY 10023	NONE	501(C)(3)	CHARITABLE	500
Total . . . . ▶ **3a**				241,169

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GLOBAL FILM NETWORK PO BOX 292 SPENCERTOWN,NY 12165	NONE	501(C)(3)	CHARITABLE	500
HOSPICE OF MARTHA'S VINEYARD PO BOX 2549 OAK BLUFFS,MA 02557	NONE	501(C)(3)	CHARITABLE	1,000
ISLAND ELDERLY HOUSING INC 60B VILLAGE RD VINEYARD HAVEN,MA 025684052	NONE	501(C)(3)	CHARITABLE	1,600
ISLAND FOOD PANTRY PO BOX 1874 VINEYARD HAVEN,MA 02568	NONE	501(C)(3)	CHARITABLE	250
KRAVIS CENTER 701 OKEECHOBEE BLVD WEST PALM BEACH,FL 33401	NONE	501(C)(3)	CHARITABLE	1,000
MARINE & PALEOBIOLOGICAL RESEARCH PO BOX 1016 VINEYARD HAVEN,MA 02568	NONE	501(C)(3)	CHARITABLE	100
MARTHA'S VINEYARD DONOR'S COLLABORATIVE PO BOX 326 CHILMARK,MA 02535	NONE	501(C)(3)	CHARITABLE	10,000
MARTHA'S VINEYARD FRAMING 127 OLD COIUNTY RD VINEYARD HAVEN,MA 02568	NONE	501(C)(3)	CHARITABLE	2,316
MARTHA'S VINEYARD MUSEUM PO BOX 1310 EDGARTOWN,MA 02539	NONE	501(C)(3)	CHARITABLE	1,750
MASS AUDOBON 208 SOUTH GREAT ROAD LINCOLN,MA 01773	NONE	501(C)(3)	CHARITABLE	100
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK,NY 100280198	NONE	501(C)(3)	CHARITABLE	300
MUSEUM OF MODERN ARTS PO BOX 724 NEW YORK,NY 101021942	NONE	501(C)(3)	CHARITABLE	535
MARTHA'S VINEYARD CEREBRAL PALSY CAMP INC PO BOX 1357 VINEYARD HAVEN,MA 02568	NONE	501(C)(3)	CHARITABLE	250
MARTHA'S VINEYARD CHAMBER MUSIC SOCIETY PO BOX 4189 VINEYARD HAVEN,MA 02568	NONE	501(C)(3)	CHARITABLE	14,000
MARTHA'S VINEYARD CHARTER SCHOOL PO BOX 1150 WEST TISBURY,MA 02575	NONE	501(C)(3)	CHARITABLE	12,500
Total . . . . ▶ **3a**				241,169

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MARTHA'S VINEYARD COMMUNITY SERVICES 111 EDGARTOWN ROAD VINEYARD HAVEN,MA 02568	NONE	501(C)(3)	CHARITABLE	1,600
MARTHA'S VINEYARRD FILM FESTIVAL PO BOX 592 CHILMARK,MA 02535	NONE	501(C)(3)	CHARITABLE	250
MARTHA'S VINEYARD FILM SOCIETY PO BOX 4423 VINEYARD HAVEN,MA 02568	NONE	501(C)(3)	CHARITABLE	7,000
MARTHA'S VINEYARD HEBREW CENTER PO BOX 692 VINEYARD HAVEN,MA 02568	NONE	501(C)(3)	CHARITABLE	4,225
MARTHA'S VINEYARD HOSPITAL PO BOX 1477 OAK BLUFFS,MA 02557	NONE	501(C)(3)	CHARITABLE	60
MARTHA'S VINEYARD PRESERVATION TRUST PO BOX 5277 EDGARTOWN,MA 02539	NONE	501(C)(3)	CHARITABLE	500
MVAEMT PO BOX 229 VINEYARD HAVEN,MA 02568	NONE	501(C)(3)	CHARITABLE	2,000
NATIONAL TRUST FOR HISTORIC PRESERVATION PO BOX 5043 HAGERSTOWN,MD 217419823	NONE	501(C)(3)	CHARITABLE	100
NATIONAL WIDOWERS ORGANIZATION INC 14 EARL RD EAST SANDWICH,MA 02537	NONE	501(C)(3)	CHARITABLE	15,000
NOEPE CENTER FOR LITERARY ARTS 104 MAIN ST EDGARTOWN,MA 02539	NONE	501(C)(3)	CHARITABLE	5,000
NORTON MUSEUM 1451 S OLIVE AVE WEST PALM BEACH,FL 33401	NONE	501(C)(3)	CHARITABLE	250
PALM BEACH FELLOWSHIP OF CHRISTIANJEWS PO BOX 507 PALM BEACH,FL 33480	NONE	501(C)(3)	CHARITABLE	620
PLANNED PARENTHOOD 434 WEST 33RD STREET NEW YORK,NY 10001	NONE	501(C)(3)	CHARITABLE	5,000
POLLY HILL ARBORETUM PO BOX 561 WEST TISBURY,MA 02575	NONE	501(C)(3)	CHARITABLE	15,000
SEAWORTHY INC PO BOX 2325 VINEYARD HAVEN,MA 02568	NONE	501(C)(3)	CHARITABLE	5,000
Total . . . . ▶ **3a**				241,169

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SHERIFF'S MEADOW FOUNDATION 57 DAVID AVE VINEYARD HAVEN, MA 02568	NONE	501(C)(3)	CHARITABLE	500
SOUTH SHORE GYMNASTICS ACADEMY 22 RESERVOIR PARK DR ROCKLAND, MA 02370	NONE	501(C)(3)	CHARITABLE	250
STIFUNG UROLOGISCHE FORSHUNG ROBERT-KOCH-PLATZ 7 STIFTUNGSSEKRETEARIAT, BERLIN GM	NONE	501(C)(3)	CHARITABLE	2,500
TEMPLE EMANUEL OF PALM BEACH 190 N COUNTY RD PALM BEACH, FL 33480	NONE	501(C)(3)	CHARITABLE	4,011
THE CHILMARK FREE LIBRARY 522 SOUTH RD CHILMARK, MA 02535	NONE	501(C)(3)	CHARITABLE	100
THE JEWISH MUSEUM 1109 5TH AVE 92ND ST NEW YORK, NY 10128	NONE	501(C)(3)	CHARITABLE	105
THE MAIN IDEA 180 E PROSPECT AVE 178 MAMARONECK, NY 10543	NONE	501(C)(3)	CHARITABLE	3,000
THE PARK SCHOOL PO BOX 8200 BROOKLANDVILLE, MD 21022	NONE	501(C)(3)	CHARITABLE	5,000
THE SPENCE SCHOOL 22 EAST 91ST STREET NEW YORK, NY 10128	NONE	501(C)(3)	CHARITABLE	5,000
THE YARD PO BOX 405 CHILMARK, MA 02535	NONE	501(C)(3)	CHARITABLE	5,400
MOPEDS ARE DANGEROUS 25 OSPREY LANE CHILMARK, MA 02535	NONE	501(C)(3)	CHARITABLE	501
TRUSTEES OF RESERVATIONS 464 ABBOTT AVENUE LEOMINSTER, MA 01453	NONE	501(C)(3)	CHARITABLE	10,165
TRUSTEES OF THE UNIVERISTY OF PENNSYLVANIA 3535 MARKET ST SUITE 750 PHILADELPHIA, PA 19104	NONE	501(C)(3)	CHARITABLE	1,000
UMC-MV PO BOX 97 MENEMSHA, MA 02552	NONE	501(C)(3)	CHARITABLE	500
VINEYARD CONSERVATION SOCIETY PO BOX 2189 VINEYARD HAVEN, MA 02568	NONE	501(C)(3)	CHARITABLE	500
Total . . . . ▶ **3a**				241,169

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
VINEYARD PLAYHOUSE PO BOX 2452 VINEYARD HAVEN, MA 02568	NONE	501(C)(3)	CHARITABLE	10,000
WCAIWNAN PO BOX 8200 WOODS HOLE, MA 02543	NONE	501(C)(3)	CHARITABLE	500
WEST TISBURY LIBRARY FOUNDATION PO BOX 1238 WEST TISBURY, MA 02575	NONE	501(C)(3)	CHARITABLE	500
WGBH PO BOX 55875 BOSTON, MA 022055875	NONE	501(C)(3)	CHARITABLE	100
WHITNEY MUSEUM OF AMERICAN ART 945 MADISON AVENUE NEW YORK, NY 10021	NONE	501(C)(3)	CHARITABLE	250
WILDWOOD SCHOOL 11811 OLYMPIC BOULEVARD LOS ANGELES, CA 90064	NONE	501(C)(3)	CHARITABLE	10,000
WINDEMERE PO BOX 1747 OAK BLUFFS, MA 02557	NONE	501(C)(3)	CHARITABLE	500
WNYC PO BOX 1550 NEW YORK, NY 101161550	NONE	501(C)(3)	CHARITABLE	300
WPBT2 PO BOX 610002 MIAMI, FL 332610002	NONE	501(C)(3)	CHARITABLE	180
WXEL 3401 S CONGRESS AVE BOYNTON BEACH, FL 33426	NONE	501(C)(3)	CHARITABLE	125
YMCA OF MARTHA'S VINEYARD 111R EDGARTOWN VINEYARD HAVEN ROAD VINEYARD HAVEN, MA 02568	NONE	501(C)(3)	CHARITABLE	11,350
YOU'VE GOT A FRIEND PO BOX 1317 WEST TISBURY, MA 02575	NONE	501(C)(3)	CHARITABLE	300
YOUTH COMMUNICATION 242 W 38TH ST NEW YORK, NY 10018	NONE	501(C)(3)	CHARITABLE	250
Total . . . . ▶ 3a				241,169

TY 2015 Accounting Fees Schedule

Name: GRETCHEN V & SAMUEL M FELDMAN PRIVATE FOUNDATION INC

EIN: 52-2034763

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	1,650	1,650		0
OTHER PROFESSIONAL FEES	416	416		0

TY 2015 Investments Corporate Stock Schedule

Name: GRETCHEN V & SAMUEL M FELDMAN PRIVATE FOUNDATION INC

EIN: 52-2034763

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PNC	579,599	662,219
WACHOVIA	1,426,952	1,384,745

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TY 2015 Other Expenses Schedule

Name: GRETCHEN V & SAMUEL M FELDMAN PRIVATE FOUNDATION INC

EIN: 52-2034763

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	63	63		0
OTHER DEDUCTIONS	2,134	0		2,134
MISCELLANEOUS	40	40		0

TY 2015 Other Professional Fees Schedule

Name: GRETCHEN V & SAMUEL M FELDMAN PRIVATE FOUNDATION INC

EIN: 52-2034763

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	10,023	10,023		0

TY 2015 Substantial Contributors Schedule

Name: GRETCHEN V & SAMUEL M FELDMAN PRIVATE FOUNDATION INC

EIN: 52-2034763

Name	Address
SAMUEL FELDMAN REVOCABLE TRUST	25 OSPREY LANE CHILMARK, MA 02535

TY 2015 Taxes Schedule

Name: GRETCHEN V & SAMUEL M FELDMAN PRIVATE FOUNDATION INC

EIN: 52-2034763

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX ON DIVIDEND INCOME	629	629		0
EXCISE TAXES	6,338	0		0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491320007486

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www irs gov/form990*

OMB No 1545-0047

2015

Name of the organization	Employer identification number
GRETCHEN V & SAMUEL M FELDMAN PRIVATE FOUNDATION INC	52-2034763

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33^1/3$% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
GRETCHEN V & SAMUEL M FELDMAN PRIVATE FOUNDATION INC

Employer identification number
52-2034763

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SAMUEL FELDMAN 25 OSPREY LANE CHILMARK, MA 02535	$ 150,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
GRETCHEN V & SAMUEL M FELDMAN PRIVATE FOUNDATION INC	52-2034763

Part II **Noncash Property**

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
GRETCHEN V & SAMUEL M FELDMAN PRIVATE FOUNDATION INC

Employer identification number
52-2034763

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of** *exclusively* **religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $**

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee