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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation THE CHARLES AND MARGARET LEVIN FAMILY FOUNDATION INC % THE FOUNDATION		A Employer identification number 52-1917299	
Number and street (or P O box number if mail is not delivered to street address) 11151 VEIRS MILL ROAD		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code WHEATON, MD 20902		B Telephone number (see instructions)	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 8,385,097		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	164,125	164,125		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	622,322			
	b Gross sales price for all assets on line 6a 3,369,703				
	7 Capital gain net income (from Part IV, line 2) . . .		622,322		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	21,162	21,162		
	12 Total.Add lines 1 through 11	807,609	807,609		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	11,275	11,275	0	0
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	10,699	10,699		
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	68,868	68,868		
	24 Total operating and administrative expenses. Add lines 13 through 23	90,842	90,842	0	0
	25 Contributions, gifts, grants paid	458,442			458,442
	26 Total expenses and disbursements.Add lines 24 and 25	549,284	90,842	0	458,442
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	258,325			
	b Net investment income (if negative, enter -0-)		716,767		
	c Adjusted net income(if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year		
			(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash—non-interest-bearing	43,090	47,359	47,359	
	2	Savings and temporary cash investments	4,841,124	717,801	717,801	
	3	Accounts receivable ▶ 3,517				
		Less allowance for doubtful accounts ▶	0	3,517	3,517	
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)	330,797	0	0	
	b	Investments—corporate stock (attach schedule)	3,232,586	7,937,245	7,616,420	
	c	Investments—corporate bonds (attach schedule)				
	Liabilities	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶				
12		Investments—mortgage loans				
13		Investments—other (attach schedule)				
14		Land, buildings, and equipment basis ▶				
		Less accumulated depreciation (attach schedule) ▶				
15		Other assets (describe ▶)				
16		Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	8,447,597	8,705,922	8,385,097	
Net Assets or Fund Balances		17	Accounts payable and accrued expenses			
		18	Grants payable			
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule).				
	22	Other liabilities (describe ▶)				
	23	Total liabilities(add lines 17 through 22)		0		
Foundations that follow SFAS 117, check here		Foundations that follow SFAS 117, check here ▶				
		and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶				
		and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	8,447,597	8,705,922		
30	Total net assets or fund balances(see instructions)	8,447,597	8,705,922			
31	Total liabilities and net assets/fund balances(see instructions) . .	8,447,597	8,705,922			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,447,597
2	Enter amount from Part I, line 27a	2	258,325
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	8,705,922
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	8,705,922

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	S/T COVERED MS# 018597 195	P		
b	L/T COVERED MS# 018597 195	P		
c	L/T NON COVERED MS# 018597 195	P		
d	GAIN ON DISPOSAL OF CMS IRONWOOD SHARES	P	2011-06-11	2015-07-31
e	CAPITAL GAIN DIVIDENDS	P		

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 690,464		682,534	7,930
b 912,601		609,671	302,930
c 1,708,921		1,455,176	253,745
d 34,591			34,591
e			21,630

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			7,930
b			302,930
c			253,745
d			34,591
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	622,322
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	472,898	9,354,861	0 050551
2013	414,820	9,338,527	0 04442
2012	332,544	8,306,240	0 040035
2011	205,308	6,607,241	0 031073
2010	125,428	4,154,863	0 030188

2	Total of line 1, column (d).	2	0 196267
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 039253
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	8,925,485
5	Multiply line 4 by line 3.	5	350,352
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	7,168
7	Add lines 5 and 6.	7	357,520
8	Enter qualifying distributions from Part XII, line 4.	8	458,442

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5

Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-

6

Credits/Payments

6a

2015 estimated tax payments and 2014 overpayment credited to 2015

900

6b

Exempt foreign organizations—tax withheld at source

6c

Tax paid with application for extension of time to file (Form 8868).

900

6d

Backup withholding erroneously withheld

7

Total credits and payments Add lines 6a through 6d.

8

Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached

9

Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed

10

Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

11

Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded

1

7,168

2

3

7,168

4

5

7,168

6a

900

6b

6c

900

6d

7

1,800

8

9

9

5,377

10

11

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			No
1b				No
c	Did the foundation file Form 1120-POL for this year?			No
1c				No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation (2) On foundation managers			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Form 990-PF (2015)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ THE FOUNDATION Telephone no ▶ (301) 946-3448 Located at ▶ 11151 VIERS MILL RD WHEATON MD ZIP+4 ▶ 20902			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes No	No No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any**of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

☒

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ABBE LEVIN	DIRECTOR /	0		
11151 VEIRS MILL ROAD	VARIOUS			
WHEATON, MD 20902	0			
ALAN LEVIN	DIRECTOR /	0		
11151 Veirs Mill Rd	VARIOUS			
Wheaton, MD 20902	0			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total

number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NOT APPLICABLE	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NOT APPLICABLE	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	7,894,670
b	Average of monthly cash balances.	1b	1,166,736
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	9,061,406
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	9,061,406
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	135,921
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,925,485
6	Minimum investment return. Enter 5% of line 5.	6	446,274

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	446,274
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	7,168
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	7,168
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	439,106
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	439,106
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	439,106

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	458,442
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	458,442
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	7,168
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	451,274

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				439,106
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			454,596	
b Total for prior years 2013 , 2012 , 2011				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				0
c From 2012.				0
d From 2013.				0
e From 2014.				0
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 458,442				
a Applied to 2014, but not more than line 2a			454,596	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				3,846
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				435,260
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				0
c Excess from 2013.				0
d Excess from 2014.				0
e Excess from 2015.				0

Part XIV

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☐ 4942(j)(3) or ☐ 4942(j)(5)

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

The name, address, and telephone number or email address of the person to whom applications should be addressed

The form in which applications should be submitted and information and materials they should include

Any submission deadlines

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	458,442
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.		1a(1)	No
(2) Other assets.		1a(2)	No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.		1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)	No
(3) Rental of facilities, equipment, or other assets.		1b(3)	No
(4) Reimbursement arrangements.		1b(4)	No
(5) Loans or loan guarantees.		1b(5)	No
(6) Performance of services or membership or fundraising solicitations.		1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** _____ Signature of officer or trustee	2016-11-15 _____ Date	***** _____ Title
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May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name GARY FRANKLIN CPA	Preparer's Signature	Date	Check if self-employed ☒	PTIN P01297092
	Firm's name ☒ COHNREZNICK LLP			Firm's EIN ☒	
	Firm's address ☒ 7501 WISCONSIN AVENUE 400E BETHESDA, MD 208146583			Phone no (301) 652-9100	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FOUNDATION FOR GROUP HOMES 1500 EAST JEFFERSON STREET ROCKVILLE,MD 20852	NONE		CHARITABLE CONTRIBUTION	25,000
CHILDREN'S INN AT NIH 7 WEST DRIVE BETHESDA,MD 20814	NONE		CHARITABLE CONTRIBUTION	3,000
FOOD & FRIENDS 219 RIGGS ROAD NE WASHINGTON,DC 20011	NONE		CHARITABLE CONTRIBUTION	25,000
SO OTHERS MIGHT EAT 71 O STREET NW WASHINGTON,DC 20001	NONE		CHARITABLE CONTRIBUTION	3,000
CHABAD CENTER 11621 SEVEN LOCKS ROAD POTOMAC,MD 20854	NONE		CHARITABLE CONTRIBUTION	250
AMERICAN RED CROSS 2025 E STREET NW WASHINGTON,DC 20006	NONE		CHARITABLE CONTRIBUTION	5,000
NATIONAL PHILHARMONIC (SSI) 5301 TUCKERMAN LANE NORTH BETHESDA,MD 20852	NONE		CHARITABLE CONTRIBUTION	500
INTERPLAYBAND CO 6777 SURREYWOOD LANE BETHESDA,MD 20817	NONE		CHARITABLE CONTRIBUTION	1,000
CHARITY NAVIGATOR 139 HARRISTOWN ROAD GLEN ROCK,NJ 07452	NONE		CHARITABLE CONTRIBUTION	1,000
DC CENTRAL KITCHEN 425 2ND STREET NW WASHINGTON,DC 20001	NONE		CHARITABLE CONTRIBUTION	3,000
DOCTORS WITHOUT BORDERS 333 SEVENTH AVENUE 2ND FLOOR NEW YORK,NY 10001	NONE		CHARITABLE CONTRIBUTION	2,000
FISHER CENTER FOR ALZHEIMER'S WEST 46TH ST 12TH AVE NEW YORK,NY 10036	NONE		CHARITABLE CONTRIBUTION	5,000
KENSINGTON VOLUNTEER FIRE DEPARTMENT PO BOX 222 KENSINGTON,MD 20895	NONE		CHARITABLE CONTRIBUTION	500
LUSTGARTEN FOUNDATION FOR PANCREATIC RESEARCH 1111 STEWART AVENUE BETHPAGE,NY 11714	NONE		CHARITABLE CONTRIBUTION	10,000
MICHAEL J FOX FOR PARKINSONS PO BOX 780 NEW YORK,NY 10008	NONE		CHARITABLE CONTRIBUTION	5,000
Total ▶ 3a				458,442

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPECIAL OLYMPICS PO BOX 23961 BALTIMORE,MD 21203	NONE		CHARITABLE CONTRIBUTION	250
ST JUDE'S 262 DANNY THOMAS PLACE MEMPHIS,TN 38105	NONE		CHARITABLE CONTRIBUTION	1,000
WHEATON VOLUNTEER RESCUE SQUAD 2400 ARCOLA AVENUE WHEATON,MD 20902	NONE		CHARITABLE CONTRIBUTION	1,000
DREAMS FOR KIDS 155 N MICHIGAN AVE STE 700 CHICAGO,IL 60601	NONE		CHARITABLE CONTRIBUTION	1,000
SAVE A CHILD'S HEART 2 SADDLEBROOK CT SILVER SPRING,MD 20902	NONE		CHARITABLE CONTRIBUTION	1,000
CANCER INSTITUTE OF NJ 120 ALBANY STREET NEW BRUNSWICH,NJ 08901	NONE		CHARITABLE CONTRIBUTION	5,000
PEABODY INSTITUTE JHU 1 E MOUNT VERNON PLACE BALTIMORE,MD 21202	NONE		CHARITABLE CONTRIBUTION	100,000
CHESAPEAKE BAY FOUNDATION 6 HERNDON AVENUE ANNAPOLIS,MD 21403	NONE		CHARITABLE CONTRIBUTION	500
PROJECT FIND 160 WEST 71ST STREET 2F NEW YORK,NY 10023	NONE		CHARITABLE CONTRIBUTION	250
BREAD FOR THE CITY 1525 SEVENTH STREET NW WASHINGTON,DC 20001	NONE		CHARITABLE CONTRIBUTION	4,000
EDUCATION THROUGH MUSIC 122 EAST 42ND ST 1501 NEW YORK,NY 10168	NONE		CHARITABLE CONTRIBUTION	1,500
THE V FOUNDATION 106 TOWERVIEW COURT CAREY,NC 27513	NONE		CHARITABLE CONTRIBUTION	5,000
JEWISH NATIONAL FUND 42 EAST 69TH ST NEW YORK,NY 10021	NONE		CHARITABLE CONTRIBUTION	4,000
US FUND FOR UNICEF 125 MAIDEN LANE NEW YORK,NY 10138	NONE		CHARITABLE CONTRIBUTION	1,000
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND ST NEW YORK,NY 10168	NONE		CHARITABLE CONTRIBUTION	3,000
Total ▶ 3a				458,442

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR COMMUNITY ALTERNATIVES 115 EAST JEFFERSON ST 300 SYRACUSE,NY 13202	NONE		CHARITABLE CONTRIBUTION	1,000
ALEX'S LEMONADE STAND 333 E LANCASTER AVE 414 WYNNEWOOD,PA 19096	NONE		CHARITABLE CONTRIBUTION	500
WASHINGTON ANIMAL RESCUE LEAGUE 71 OGLETHORPE ST NW WASHINGTON,DC 20011	NONE		CHARITABLE CONTRIBUTION	1,000
ACTOR'S FUND OF AMERICA 729 SEVENTH AVE 10TH FLOOR NEW YORK,NY 10009	NONE		CHARITABLE CONTRIBUTION	1,000
BROADWAY CARES 165 WEST 46TH ST 1300 NEW YORK,NY 10036	NONE		CHARITABLE CONTRIBUTION	3,000
PARKINSON FOUNDATION 7700 LEESBURG PIKE 208 FALLS CHURCH,VA 22043	NONE		CHARITABLE CONTRIBUTION	1,000
JDRF - WALK TO CURE DIABETES 1015 ASHES DR 101 WILMINGTON,NC 28405	NONE		CHARITABLE CONTRIBUTION	5,000
CABIN JOHN VFD 6520 76TH ST CABIN JOHN,MD 20818	NONE		CHARITABLE CONTRIBUTION	1,000
DANA FRABER CANCER INSTITUTE 10 BROOKLINE PLACE WEST BROOKLINE,MA 02445	NONE		CHARITABLE CONTRIBUTION	10,000
HOMES FOR OUR TROOPS 6 MAIN STREET TAUNTON,MA 02780	NONE		CHARITABLE CONTRIBUTION	3,000
HABITAT FOR HUMANITY 2115 WARD COURT NW WASHINGTON,DC 20037	NONE		CHARITABLE CONTRIBUTION	500
PROJECT CURE 10377 E GEDDES AVE 200 CENTENNIAL,CO 80112	NONE		CHARITABLE CONTRIBUTION	2,000
PUPPIES BEHIND BARS 263 WEST 38TH ST 4TH FLOOR NEW YORK,NY 10018	NONE		CHARITABLE CONTRIBUTION	1,000
DAYS END FARM HORSE RESCUE PO BOX 309 LISBON,MD 21765	NONE		CHARITABLE CONTRIBUTION	500
MEMORIAL SLOANE KETTERING 1275 YORK AVENUE NEW YORK,NY 10065	NONE		CHARITABLE CONTRIBUTION	40,000
Total ▶ 3a				458,442

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MD ANDERSON CANCER CARE CENTER PO BOX 301439 HOUSTON,TX 77230	NONE		CHARITABLE CONTRIBUTION	30,000
JEWISH SOCIAL SERVICES AGENCY 200 WOOD HILL LANE ROCKVILLE,MD 20850	NONE		CHARITABLE CONTRIBUTION	5,000
MARYLAND THERAPEUTIC RIDING 1141 SUNRISE BEACH RD CROWNSVILLE,MD 21032	NONE		CHARITABLE CONTRIBUTION	1,500
DC YOUTH ORCHESTRA 1700 E CAPITOL STREET NE WASHINGTON,DC 20003	NONE		CHARITABLE CONTRIBUTION	500
FRACTURED ATLAS 7035 LEEBRAD STREET SPRINGFIELD,VA 22151	NONE		CHARITABLE CONTRIBUTION	750
ALZHEIMER'S ASSOCIATION 1212 NEW YORK AVE NW SUITE 800 WASHINGTON,DC 20005	NONE		CHARITABLE CONTRIBUTION	1,000
JOHNS HOPKINS 733 N BROADWAY 100 BALTIMORE,MD 21205	NONE		CHARITABLE CONTRIBUTION	180
SERIOUS FUN CHILDRENS NETWORK 228 SAUGATUCK AVE WESTPORT,CT 06880	NONE		CHARITABLE CONTRIBUTION	500
HELEN KELLER 1201 11TH AVENUE SOUTH SUITE 300 BIRMINGHAM,AL 35205	NONE		CHARITABLE CONTRIBUTION	750
NICOLE VAN HORN 2922 CUB HILL ROAD BALTIMORE,MD 21234	NONE		CHARITABLE CONTRIBUTION	500
CURE ALZHEIMER'S FUND 34 WASHINGTON STREET 200 WELLESLEY HILLS,MA 02481	NONE		CHARITABLE CONTRIBUTION	5,000
LUNG CANCER ALLIANCE 888 16TH STREET NW 150 WASHINGTON,DC 20006	NONE		CHARITABLE CONTRIBUTION	5,000
AMERICARES 88 HAMILTON AVENUE STAMFORD,CT 06902	NONE		CHARITABLE CONTRIBUTION	2,000
DAV 3725 ALEXANDRIA PIKE COLD SPRING,KY 41076	NONE		CHARITABLE CONTRIBUTION	1,000
MAP INTERNATIONAL 4700 GLYNCO PKWY BRUNSWICK,GA 31525	NONE		CHARITABLE CONTRIBUTION	5,000
Total ▶ 3a				458,442

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISHGEN 36 BATTERY PLACE NEW YORK,NY 10280	NONE		CHARITABLE CONTRIBUTION	500
DAMON RUNYON CANCER RESEARCH FOUNDATION ONE EXCHANGE PLAZA 55 BROADWAY 302 NEW YORK,NY 10006	NONE		CHARITABLE CONTRIBUTION	10,000
AMERICAN DIABETES ASSOCIATION PO BOX 11454 ALEXANDRIA,VA 22312	NONE		CHARITABLE CONTRIBUTION	100
ASPCA 520 8TH AVENUE NEW YORK,NY 10018	NONE		CHARITABLE CONTRIBUTION	680
B-ROLL MEDIA 8732 BOULDER RIDGE ROAD LAUREL,MD 20723	NONE		CHARITABLE CONTRIBUTION	500
CAPITAL AREA FOOD 4900 PUERTO RICO AVE NE WASHINGTON,DC 20017	NONE		CHARITABLE CONTRIBUTION	2,000
CHILDREN'S HOSPITAL FOUNDATION 6501 N BROADWAY OKLAHOMA CITY,OK 73116	NONE		CHARITABLE CONTRIBUTION	500
CINDERELLA CARES PO BOX 9339 SILVER SPRING,MD 20906	NONE		CHARITABLE CONTRIBUTION	200
CITY MEALS ON WHEELS 355 Lexington Ave New York,NY 10017	NONE		CHARITABLE CONTRIBUTION	500
DC RACE FOR HOPE PO Box 95066 WASHINGTON,DC 20001	NONE		CHARITABLE CONTRIBUTION	1,000
EVERYTOWN FOR GUN SAFETY PO Box 3886 NEW YORK,NY 10017	NONE		CHARITABLE CONTRIBUTION	250
HAR TZEON IDF CAMPAIGN 1840 UNIVERSITY BLVD SILVER SPRING,MD 20902	NONE		CHARITABLE CONTRIBUTION	25,000
HEARTBEAT 1719 WILMART ST ROCKVILLE,MD 20852	NONE		CHARITABLE CONTRIBUTION	530
HOLOCAUST MUSEUM 100 Raoul Wallenberg Place SW WASHINGTON,DC 20024	NONE		CHARITABLE CONTRIBUTION	1,000
INNOVATIVE SCHOOL OF PERFORMING ARTS 12577 SUBSTANTION ROAD WALDORF,MD 20601	NONE		CHARITABLE CONTRIBUTION	500
Total ▶ 3a				458,442

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INSTRUMENTS OF HEALING 11945 SWEET SHRUB CIRCLE CLARKSBURG,MD 20871	NONE		CHARITABLE CONTRIBUTIONS	250
INTERNATIONAL RELIEF TEAMS 4560 Alvarado Canyon 2G SAN DIEGO,CA 92120	NONE		CHARITABLE CONTRIBUTIONS	1,000
ITINERIS FOUNDATION 2050-A Rockrose Ave BALTIMORE,MD 21211	NONE		CHARITABLE CONTRIBUTION	250
JEWISH FOUNDATION FOR THE RIGHTEOUS 305 Seventh Ave 19th floor NEW YORK,NY 10001	NONE		CHARITABLE CONTRIBUTION	250
JOHN HOPKINS UNIVERSITY 750 E Pratt St 17th fl BALTIMORE,MD 21202	NONE		CHARITABLE CONTRIBUTION	25,000
LAW CENTER TO PREVENT GUN VIOLENCE 268 Bush Street 555 SAN FRANCISCO,CA 94104	NONE		CHARITABLE CONTRIBUTION	250
MAGIC WHEELCHAIR PO Box 21721 KEIZER,OR 97037	NONE		CHARITABLE CONTRIBUTION	500
MARINE TOYS FOR TOTS 18251 Quantico Gateway Dr TRIANGLE,VA 22172	NONE		CHARITABLE CONTRIBUTIONS	1,000
MOBILE MED 9309 Old Georgetown Rd BETHESDA,MD 20814	NONE		CHARITABLE CONTRIBUTIONS	500
NEADS PO Box 1100 PRINCETON,MA 01541	NONE		CHARITABLE CONTRIBUTION	500
RUTGERS CANCER INSTITUTE OF NJ 195 Little Albany Street NEW BRUNSWICH,NJ 08903	NONE		CHARITABLE CONTRIBUTION	5,000
SOPHIE & MADIGAN'S PLAYGROUND PO Box 1628 FREDERICK,MD 21702	NONE		CHARITABLE CONTRIBUTION	250
STEVE'S CLUB OF DC 1339 Green Ct NW WASHINGTON,DC 20005	NONE		CHARITABLE CONTRIBUTION	300
U OF QUEENSLAND - PARKINSON RESEARCH 805 15th St NW suite 610 WASHINGTON,DC 20005	NONE		CHARITABLE CONTRIBUTION	25,000
WATER MISSION PO BOX 71489 N CHARLESTON,SC 29415	NONE		CHARITABLE CONTRIBUTION	750
Total ▶ 3a				458,442

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WATER ORG 920 MIAN STREET 1880 KANSAS CITY,MO 64105	NONE		CHARITABLE CONTRIBUTIONS	500
WILMER EYE INSTITUTE 600 North Wolfe St BALTIMORE,MD 21287	NONE		CHARITABLE CONTRIBUTION	1,000
YACHAD 1666 Connecticut Ave 500 WASHINGTON,DC 20009	NONE		CHARITABLE CONTRIBUTIONS	500
ZBT DONALD BRENNER SCHOLARSHIP 4400 Massachusetts Ave NW WASHINGTON,DC 20016	NONE		CHARITABLE CONTRIBUTION	180
SHERWOOD HIGH SCHOOL 300 OLNEY SANDY SPRING RD OLNEY,MD 20860	NONE		CHARITABLE CONTRIBUTION	147
ONE COMMUNITY 300 WYOMING BLVD ALBUQUERQUE,NM 87123	NONE		CHARITABLE DONATION	125
FISHER HOUSE FOUNDATION 111 ROCKVILLE PIKE ROCKVILLE,MD 20850	NONE		CHARITABLE DONATIONS	5,000
Total			▶ 3a	458,442

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: THE CHARLES AND MARGARET LEVIN
FAMILY FOUNDATION INC

EIN: 52-1917299

TY 2015 Investments Corporate Stock Schedule

Name: THE CHARLES AND MARGARET LEVIN
FAMILY FOUNDATION INC

EIN: 52-1917299

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MORGAN STANLEY	7,048,621	6,534,574
CHARLES SCHWAB	888,624	1,081,846

TY 2015 Investments Government Obligations Schedule

Name: THE CHARLES AND MARGARET LEVIN
FAMILY FOUNDATION INC

EIN: 52-1917299

**US Government Securities - End of
Year Book Value:**

0

**US Government Securities - End of
Year Fair Market Value:**

0

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2015 Other Expenses Schedule

Name: THE CHARLES AND MARGARET LEVIN
FAMILY FOUNDATION INC

EIN: 52-1917299

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES & INVESTMENT FEES	48,448	48,448		
CHARLES SCHWAB	15,434	15,434		
MISCELLANEOUS EXPENSES	4,986	4,986		

TY 2015 Other Income Schedule

Name: THE CHARLES AND MARGARET LEVIN
FAMILY FOUNDATION INC

EIN: 52-1917299

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CHARLES SCHWAB	21,162	21,162	

TY 2015 Taxes Schedule

Name: THE CHARLES AND MARGARET LEVIN
FAMILY FOUNDATION INC

EIN: 52-1917299

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	9,785	9,785		
FED INCOME TAX	914	914		