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DLN: 93491318001016

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052

▶ Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>. Inspection

For	caler	ndar year 2015, or tax year beginning 01-0	01-2015	, a	nd ending 1	2-31-2015	
	e of four	ndation THY G BENDER FOUNDATION INC			A Employer ide	entification numb	er
10	E DOROI	THE G BENDER FOUNDATION INC			52-1406566		
Num	ber and :	street (or P O box number if mail is not delivered to street address)) Room/suite		B Telephone num	ber (see instruction	s)
28	38 MCGI	ILL TERRACE N W			(202) 466-6231		
		state or province, country, and ZIP or foreign postal code N, DC 200082748			C If exemption a	application is pendin	g, check here
G C I	neck all	that apply Initial return Initial return of a	former public charity		D 1 Foreign or	ganizations, check h	ere b
		Final return A mended return	, , , , , , , , , , , , , , , , , , , ,		D II Foleigh on	jamzations, eneck n	
		Address change Name change				ganizations meeting	
H Ch	neck tvi	pe of organization Section 501(c)(3) exempt priva	te foundation		E If private fou	there and attach condation status was	terminated
		4947(a)(1) nonexempt charitable trust Other taxal		n	under section	507(b)(1)(A), ched	ck nere
		et value of all assets at end JA ccounting method	✓ Cash	ıal	1	tion is in a 60-mont	
		rom Part II, col (c),	be on cash basis)		under section	507(b)(1)(B), ched	ck here
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per (a) books	(b)	Net investment income	Adjusted net (c) Income	Disbursements for chantable purposes (d) (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach					
		schedule)					
	2	Check ►					
	3	Interest on savings and temporary cash investments	944		944		
	4	Dividends and interest from securities	113,971		113,971		
	5a	Gross rents					
	b	Net rental income or (loss)					
Kle	6a	Net gain or (loss) from sale of assets not on line 10	757,030				
Reversie	b	Gross sales price for all assets on line 6a 5,533,122					
	7	Capital gain net income (from Part IV , line 2)			754,431		
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	b	Less Cost of goods sold Gross profit or (loss) (attach schedule)					
	C	Other income (attach schedule)					
	11		871,945		869,346		
	12 13	Total.Add lines 1 through 11	071,543	_	005,540		0
	14	Other employee salaries and wages					-
S	15	Pension plans, employee benefits					
ıse	16a	Legal fees (attach schedule)					
Expenses	b	Accounting fees (attach schedule)					
Ĕ	c	Other professional fees (attach schedule)	241		0		0
llve	17	Interest	116		0		0
tra	18	Taxes (attach schedule) (see instructions)					
and Administrative	19	Depreciation (attach schedule) and depletion					
Ę	20	Occupancy					
ρ	21	Travel, conferences, and meetings					
a	22	Printing and publications					
Operating	23	Other expenses (attach schedule)	20,209		0		0
rat	24	Total operating and administrative expenses.					
8		Add lines 13 through 23	20,566		0		0
J	25	Contributions, gifts, grants paid	324,650				324,650
	26	Total expenses and disbursements. Add lines 24 and 25	345,216		0		324,650
	27	Subtract line 26 from line 12					
	а	Excess of revenue over expenses and disbursements	526,729				
	ь	Net investment income (if negative, enter -0-)			869,346		
	l c	Adjusted net income(if negative, enter -0 -)	1	ı	l		1

2-1	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year		End o	f year	
-		Should be for end-or-year amounts only (See instructions)	(a) Book Value	(b) Book	Value	(c) Fair M	arket Value
	1	Cash—non-interest-bearing			05		
	2	Savings and temporary cash investments	26,267		201,904		201,904
	3	Accounts receivable 10,012					
		Less allowance for doubtful accounts ▶	12,285		10,012		10,012
	4	Pledges receivable					
		Less allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
		disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) 515,009					
		Less allowance for doubtful accounts ▶0	515,009		515,009		515,009
S	8	Inventories for sale or use					
sets	9	Prepaid expenses and deferred charges					
AS	10a	Investments —U S $$ and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	4,195,452	% J	4,549,212		4,487,860
	С	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶					
		Less accumulated depreciation (attach schedule) ▶					
	12	$Investments-mortgage\ loans\ .\ .\ .\ .\ .\ .\ .\ .\ .\ .$					
	13	$Investments-other (attach schedule) \ . \ . \ . \ . \ . \ . \ . \ . \ . \ $					
	14	Land, buildings, and equipment basis ▶					
		Less accumulated depreciation (attach schedule) ▶					
	15	Other assets (describe ►)	700,056	% J	697,406	₩	697,406
	16	Total assets (to be completed by all filers—see the					
		ınstructions Also, see page 1, item I)	5,449,069		5,973,543		5,912,191
	17	Accounts payable and accrued expenses	26,303		26,303		
_	18	Grants payable					
<u>s</u>	19	Deferred revenue					
abilities	20	Loans from officers, directors, trustees, and other disqualified persons $% \left(1\right) =\left(1\right) \left(1\right) \left$					
<u> </u>	21	Mortgages and other notes payable (attach schedule)					
_	22	Other liabilities (describe ►)					
	23	Total liabilities(add lines 17 through 22)	26,303		26,303		
		Foundations that follow SFAS 117, check here ▶					
Ses		and complete lines 24 through 26 and lines 30 and 31.					
Balance	24	Unrestricted					
<u> </u>	25	Temporarily restricted					
	26	Permanently restricted					
Fund		Foundations that do not follow SFAS 117, check here					
٥		and complete lines 27 through 31.					
S	27	Capital stock, trust principal, or current funds	О		0		
Assets	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0		0		
	29	Retained earnings, accumulated income, endowment, or other funds	5,422,766		5,947,240		
Set	30	Total net assets or fund balances(see instructions)	5,422,766		5,947,240		
_	31	Total liabilities and net assets/fund balances(see instructions)	5,449,069		5,973,543		
· ·	rt IIII						
1		Total net assets or fund balances at beginning of year—Part II, column	(a) line 30 (must a	ıree			
-		with end-of-year figure reported on prior year's return)		ĺ	1	5	,422,766
2		Enter amount from Part I, line 27a			2		526,729
3		Other increases not included in line 2 (itemize)			3		0
4		Add lines 1, 2, and 3			4	5	,949,495
5		Decreases not included in line 2 (itemize)		• <u>•</u>	5		2,255
6		Total net assets or fund balances at end of year (line 4 minus line 5)—I			6	5	.947.240

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate,

Date sold

How acquired

Date acquired

		the kind(s) of property sold (e g , re house, or common stock, 200 shs		P—Purchase (b) D—Donation		Date acquired (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data T	able					
b							
c							
d							
e							
(e	e) Gross sales price	Depreciation allower (f) (or allowable)		or other basis expense of sale	Ì		or (loss) (f) minus (g)
а	See Addıtıonal Data T	able					_
b							
С							
d							
e							
Со	mplete only for assets s	howing gain in column (h) and owne	ed by the foundation	on 12/31/69		Gains (Col	(h) gain minus
	FMV as of 12/31/69	A djusted basis (j) as of 12/31/69	Exc	ess of col (I)	Gains (Col (h) gain minu col (k), but not less than -0 (l) Losses (from col (h))		
а	See Additional Data T	able					
b							
С							
d							
e							
2 3	Net short-term capita If gain, also enter in P		. , . , ,	in Part I, line 7	2		754,431
Part	In Part I, line 8 .	nder Section 4940(e) for R	educed Tax on	Net Investm	ant I	ncome	
(For opt If section	cional use by domestic pi on 4940(d)(2) applies, le	rivate foundations subject to the se	ection 4940(a) tax (on net investmen	t incon	me)	⊤Yes √ No
If"Yes,	" the foundation does no	t qualify under section 4940(e) Do	o not complete this	part			1 103 100
1 Ent	ter the appropriate amou	int in each column for each year, se	ee instructions befo	re making any en	tries		
	(a) period years Calendar or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchar	itable-use assets		(d) Distributio (col (b) divided	n ratio
	2014	291,278		6,536,567			0 044561
	2013	301,604		6,021,158			0 050091
	2012	300,348		5,938,752			0 050574
	2011	303,154		6,179,294			0 049060
	2010	297,804		6,070,342			0 049059
2 3	A verage distribution r	(d)	vide the total on line	e 2 by 5, or by	2		0 243345
_	· · · · · · · · · · · · · · · · · · ·	ne foundation has been in existence	•	F	3		0 048669
4		noncharitable-use assets for 2015		<u> </u>	4		9,995,218
5		3			5		486,457
6		tment income (1% of Part I, line 2)	•	-	6		8,693
7				<u> </u>	7		495,150
8		butions from Part XII, line 4		L	8		324,650
	If line 8 is equal to or the Part VI instruction	greater than line 7, check the box ins	ın Part VI, lıne 1b, a	and complete that	part ι	ısıng a 1% tax	rate See

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names

If "Yes," complete Part XIV

and addresses

No

No

9

10

Par	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had	ı		
	advisory privileges? If "Yes," attach statement (see instructions)	. 12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ►MORTON A BENDER Telephone no ►(20	2)466-	6231	
	Located at ►2838 MCGILL TERRACE N W WASHINGTON DC ZIP+4 ►20008			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here		▶	_
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			
Pal	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	_	T	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
Ia	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes Volume Ye	' 	 	İ
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	i	İ	İ
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes Vo	i	İ	İ
	(5) Transfer any income or assets to a disqualified person (or make any of either available	i		İ
	for the benefit or use of a disqualified person)?	,		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	İ	İ	İ
	ıf the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days) Yes 🔽 No	, [ļ
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here	ı		l
с	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,	1		l
	that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2015? Yes ✓ No	, 	 	
b	If "Yes," list the years > 20, 20, 20, 20 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
3а	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?	, 	 	
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	If the foundation had excess business holdings in 2015)	3b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

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2

3

5

1

2a

3

4

5

6

7

1

2

5

Part XII

Part XI

4,983,304

10,147,429

152,211

499,761

499,761

17,387

482,374

482.374

482,374

324,650

324,650

324,650

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9,995,218

2 3

4

5

1

2c

3

4

5

6

7

1a

1b

2

3а

3b

4

5

17,387

Minimum	Investment Return
MIIIIIIIIIIII	Tilveztillelit Ketalli

Part >

Distributable Amount

(All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,

- 1

Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4

Distributable amount before adjustments Subtract line 2c from line 1.

Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . .

Expenses, contributions, qifts, etc —total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see

check here ► and do not complete this part.)

Tax on investment income for 2015 from Part VI, line 5.

Income tax for 2015 (This does not include the tax from Part VI). . .

Recoveries of amounts treated as qualifying distributions.

Deduction from distributable amount (see instructions).

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

- purposes
- 1a

- 1b

- 113,306 Fair market value of all other assets (see instructions). 1c 5,050,819
- 1d
- 10,147,429 Reduction claimed for blockage or other factors reported on lines 1a and

1e

2a

2b

(see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain foreign organizations

	art XIII Undistributed Income (see instruc	ctions)			Page 3
	(300)	(a)	(b)	(c)	(d)
		Corpus	Years prior to 2014	2014	2015
1	Distributable amount for 2015 from Part XI, line 7				482,374
2	Undistributed income, if any, as of the end of 2015				
а	Enter amount for 2014 only			324,573	
b	Total for prior years 2013, 20, 20		67		
3	Excess distributions carryover, if any, to 2015				
	From 2010				
	From 2011				
	From 2012				
	From 2013				
	From 2014		0		
	Total of lines 3a through e		0		
4	Qualifying distributions for 2015 from Part XII, line 4 \$ \$ 324,650				
а	Applied to 2014, but not more than line 2a			324,573	
b	Applied to undistributed income of prior years (Election required—see instructions)		9 67		
c	Treated as distributions out of corpus (Election required—see instructions)		0		
d	Applied to 2015 distributable amount				10
е	Remaining amount distributed out of corpus		0		
5	Excess distributions carryover applied to 2015		0		0
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5		0		
	Prior years' undistributed income Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		0		
	tax has been previously assessed		0		
d	Subtract line 6c from line 6b Taxable amount —see instructions		o		
_	Undistributed income for 2014 Subtract line				
٦	4a from line 2a Taxable amount—see				
	instructions			0	
f	Undistributed income for 2016 Subtract				
	lines 4d and 5 from line 1. This amount must				482,364
_	be distributed in 2015		+		102,55
′	Amounts treated as distributions out of corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (Election may				
	be required - see instructions)		0		
8	Excess distributions carryover from 2010 not		o		
_	applied on line 5 or line 7 (see instructions)		1		
9	Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a		0		
0	Analysis of line 9				
	Excess from 2011				
	Excess from 2012				
c	Excess from 2013				
d	Excess from 2014				
e	Excess from 2015				
				Form	990-PF (2015)

For	m 990-PF (2	015)					Page 1 0
ŀ	art XIV	Private Operating Foundar	tions (see ınstrı	uctions and Part	t VII-A, question	9)	
1a		ation has received a ruling or deteri and the ruling is effective for 2015,		· · · · · · · · · · · · · · · · · · ·	. • .		
b	Check box	to indicate whether the organization	ıs a prıvate opera	tıng foundatıon de	escribed in section	4942(j)(3) or	☐ 4942(j)(5)
2a		esser of the adjusted net	Tax year		Prior 3 years		(e) Total
		n Part I or the minimum return from Part X for each	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(0) 10141
ь	•	2a					
		listributions from Part XII,					
		ach year listed					
d	directly for	cluded in line 2c not used active conduct of exempt					
е		distributions made directly					
	Subtract lir	onduct of exempt activities ne 2d from line 2c					
3		a, b, or c for the					
_		test relied upon ternative test—enter					
а		of all assets					
		of assets qualifying					
		section 4942(])(3)(B)(i)					
b		t" alternative test— enter 2/3					
		investment return shown in					
		6 for each year listed					
С		Iternative test—enter					
		support other than gross ment income (interest,					
		nds, rents, payments					
		urities loans (section					
		(5)), or royalties)					
		rt from general public					
		or more exempt rations as provided in					
	_	1 4942(j)(3)(B)(III)					
	(3) Larges	t amount of support					
	from ar	n exempt organization					
_		investment income		L	1		
Pa		pplementary Information (ne organization	n had \$5,000 o	r more in
1		sets at any time during the n Regarding Foundation Managers:	year—see ins	tructions.)			
		nagers of the foundation who have o	ontributed more th	nan 2% of the tota	al contributions rec	eived by the found	atıon
	before the c	lose of any tax year (but only if the	y have contributed	more than \$5,00	0) (See section 50)7(d)(2))	
	MORTON	A BENDER					
b	•	nagers of the foundation who own 10		•	, , ,	large portion of th	e
	ownership o	of a partnership or other entity) of wh	nich the foundation	ihas a 10% or gre	eater interest		
2	Information	n Regarding Contribution, Grant, Gif	t, Loan, Scholarshi	p, etc., Programs:	•		
		► If the foundation only makes of					
		requests for funds If the foundation tions, complete items 2a, b, c, and c	, ,	ts, etc (see instr	uctions) to individu	ials or organization	ns under
	other condi	tions, complete items 2a, b, c, and t	<u> </u>				
а	·	address, and telephone number or e	e-mail address of t	he person to whon	n applications shou	ıld be addressed	
	MORTON						
		ILL TERRACE NW					
	(202) 466	TON,DC 20008 -5821					
_			uttod and infilia	on and mat	thou chould!	`	
D		which applications should be subm			•		
_	-	S ARE TO BE SUBMITTED IN WRIT	IING ACCOMPAN	TED BY A COPY	OF IKS EXEMPTIC	ON LETTER	
C	•	ssion deadlines					
	NONE						
d	Any restric factors	tions or limitations on awards, such	as by geographic	al areas, charitabl	le fields, kinds of in	stitutions, or othe	r

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Part XV Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment								
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	A mount				
Name and address (home or business)	or substantial contributor	recipient	Contribution					
a Paid during the year See Additional Data Table	or substantial contributor							
Total	<u> </u>	<u> </u>	▶ 3a	324,650				
Total			▶ 3b	0				

Part XVI-A Analysis of Income-Produc	cing Activitie	es			
Enter gross amounts unless otherwise indicated	Unrelated b	usiness income	Excluded by section	n 512, 513, or 514	(e) Related or exempt
1 Program service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	function income (See instructions)
a					
b					
С					
d e					
f					
g Fees and contracts from government agencies 2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	944	
4 Dividends and interest from securities5 Net rental income or (loss) from real estate			14	113,971	
a Debt-financed property					
b Not debt-financed property6 Net rental income or (loss) from personal property					
7 Other investment income			14		
8 Gain or (loss) from sales of assets other than inventory			14	757,030	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b c					
d					
e					
12 Subtotal Add columns (b), (d), and (e).		0		871,945	
13 Total.Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify				13	871,945
Part XVI-B Relationship of Activities t		plishment of E	xempt Purpos	es	
Line No. Explain below how each activity for whethe accomplishment of the foundation instructions)					

Part		Information Re	egardin	n Transfers T	o and Trans	action	s and F	Relationships	With		Ра	ge 1.
		Noncharitable						to a tronsinpo				
		rganızatıon dırectly or ı 01(c) of the Code (othe									Yes	No
orga	anızat	ions?										l
a Trai	nsfers	from the reporting four	ndation to	a noncharitable e	exempt organıza	tion of						l
(1)	Cash									1a(1)		No
(2)	Othe	rassets								1a(2)		No
b Oth	er tra	nsactions										l
		s of assets to a noncha								1b(1)		No
		hases of assets from a								1b(2)		No
		al of facilities, equipme								1b(3)		No
		bursement arrangemen								1b(4)		No
		s or loan guarantees.								1b(5)		No
		mance of services or m		-						1b(6)		No
	_	f facilities, equipment,	-							1 c		No
of th	ne god ny tra	wer to any of the above ods, other assets, or se nsaction or sharing arra (b) Amount involved	rvices giv angement	en by the reporti	ng foundation If (d) the value of	the fou the goo	ndation re ds, other	eceived less thar	fair marke es receive	et value ed		nts
	-											
					+							
	-											
	-											
des √ N	cribed Io	indation directly or indictions of the complete the following (a) Name of organization	ne Code (d schedule	ther than section	· ·	n sectio	•		otion of relati	·	es	
Sign	the	ler penalties of perjury, best of my knowledge a rmation of which prepar	nd belief,	it is true, correct					n taxpaye		ed on	all
Here		*****			2016-11-10	- •	*****		retúrn	he prepar		
		Signature of officer or t	rustee		Date	,	Title			nstr)?	Yes [Vо
		Print/Type preparer's JAMES S REGAN	name	Preparer's Sıgn	ature	Date		Check if self- employed ▶	PTIN P	012163	328	
Paid Prepa Use	arer		RLEY LLC					Firm's EIN ▶ 2	0-817123	9		
Only		Firm's address 2139 DEFENSE HIGHWAY SUITE 2 CROFTON, MD 211142113 Phone no (410) 721-3151						51				

<u> </u>	al Gains and Losses for Ta				l	
	ind(s) of property sold (e g , real (e, or common stock, 200 shs MI	•	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
ABBOTT LABORATORI	ES - 33 000 SHS		Р	2015-04-24	2015-06-12	
ABBOTT LABORATORI	ES - 130 000 SHS		Р	2015-04-24	2015-11-18	
ACE LTD - 982 000 SH	S		Р	2015-04-24	2015-06-25	
ACE LTD - 15 000 SHS			Р	2015-06-12	2015-06-25	
ALPHABET INC CL A -	18 000 SHS		Р	2015-04-24	2015-11-18	
AMGEN INC - 41 000 S	SHS	Р	2015-04-24	2015-11-18		
CBS CORP NEW CL B S	HRS - 109 000 SHS		Р	2015-04-24	2015-11-18	
CHEVRON CORP - 901	000 SHS		Р	2015-04-24	2015-08-12	
CHEVRON CORP - 73 (000 SHS		Р	2015-04-24	2015-11-18	
COMCAST CORP (NEW) CLASS A - 104 000 SHS		Р	2015-06-25	2015-11-18	
rm 990PF Part IV - Capita	al Gains and Losses for Ta	x on Invest	ment Income -	Columns e - h	•	
(e) Gross sales price	Depreciation allowed (f) (or allowable)		or other basis expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)		
1,615			1,600		1	
5,939			6,302		-36	
101,846			106,360		-4,51	
1,556			1,587	-31 3,367 -366 -1,150		
13,655			10,288			
6,570			6,936			
5,592			6,742			
77,181			98,479		-21,298	
6,707			7,979		-1,27	
6,497			6,370		12	
rm 990PF Part IV - Capita	al Gains and Losses for Ta	x on Invest	ment Income -	Columns i - I		
Complete only for assets show	ing gain in column (h) and owned l	by the foundation	on on 12/31/69		(h) gain minus	
(i) F M V as of 12/31/69	A djusted basis (j) as of 12/31/69		ess of col (1) col (j), if any		t less than -0-) ((from col (h))	
					1	
					-36	
					-4,51	
					-3	
					3,36	
					-36	
					-1,15	
					-21,29	
					-1,27	
					12	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d							
	sind(s) of property sold (e g , real e se, or common stock, 200 shs ML	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)			
CROWN CASTLE INTL	CORP NEW - 77 000 SHS		Р	2015-04-24	2015-11-18		
DELPHI AUTOMOTIVE	DELPHI AUTOMOTIVE PLC - 95 000 SHS			2015-04-24	2015-06-12		
DELPHI AUTOMOTIVE	DELPHI AUTOMOTIVE PLC - 109 000 SHS				2015-11-18		
DUFF & PHELPS SLOT	DUFF & PHELPS SLOT ENGY MLP FD - 2,000 000 SHS				2015-04-20		
DUFF & PHELPS SLOT	ENGY MLP FD - 1,500 000 SHS		Р	2014-06-25	2015-04-20		
DUFF & PHELPS SLOT	ENGY MLP FD - 100 000 SHS		Р	2014-06-25	2015-04-20		
DUFF & PHELPS SLOT	ENGY MLP FD - 1,400000 SHS		Р	2014-06-25	2015-04-21		
ESTEE LAUDER CO IN	C CL A - 87 000 SHS		Р	2015-04-24	2015-06-12		
ESTEE LAUDER CO IN	C CL A - 73 000 SHS		Р	2015-04-24	2015-11-18		
FACEBOOK INC CL-A	- 1,700 000 SHS		Р	2014-08-11	2015-04-24		
Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Invest	ment Income -	Columns e - h			
(e) Gross sales price	Deprectation allowed (f) (or allowable)		or other basis expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)			
6,592			6,650	-58			
8,315			7,947	368			
8,912			9,118		-206		
28,899			40,000	-11,101			
21,450			30,000		-8,550		
1,430			2,000		-570		
20,090			28,000	-7,910			
7,631			7,157	474			
6,100			6,005	95			
140,454			126,293		14,161		
Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Invest	tment Income -	Columns i - I			
Complete only for assets show	ing gain in column (h) and owned b	y the foundation	on on 12/31/69	1	(h) gain minus t less than -0-) or		
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69		ess of col (ı) col (j), ıf any		from col (h))		
					-58		
					368		
					-206		
				-11,101			
					-8,550		
					-570		
					-7,910		
					474		
					95		
					14,161		

Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Invest	ment Income -	Columns a - d	
	List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)			(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FACEBOOK INC CL-A	- 1,600 000 SHS		Р	2014-08-22	2015-04-24
FACEBOOK INC CL-A	- 66 000 SHS		Р	2015-08-25	2015-11-18
GILEAD SCIENCE - 56	000 SHS		Р	2015-09-22	2015-11-18
GOLDMAN SACHS GRP	INC - 31 000 SHS		Р	2015-08-25	2015-11-18
HOME DEPOT INC - 58	3 000 SHS		Р	2015-04-24	2015-11-18
HOME DEPOT INC - 88	30 000 SHS		Р	2015-04-24	2015-11-19
HOME DEPOT INC - 13	3 000 SHS		Р	2015-06-12	2015-11-19
HONEYWELL INTERNA	TIONAL INC - 35 000 SHS		Р	2015-04-24	2015-06-12
HONEYWELL INTERNA	TIONAL INC - 119 000 SHS		Р	2015-04-24	2015-11-18
INGERSOLL-RAND PLO	SHS - 91 000 SHS		Р	2015-06-12	2015-11-18
Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Invest	ment Income -	Columns e - h	
(e) Gross sales price	Deprectation allowed (f) (or allowable)	1	st or other basis Gain or (loss) expense of sale (h) (e) plus (f) minus		
132,192			120,492	11,70	
7,088			5,599		1,489
6,032			5,808		224
6,005			5,699	30	
7,316			6,575	74	
110,957			99,765	11,19	
1,639			1,445	19	
3,664			3,593	3	
12,343			12,215	12	
5,260			6,405	-1,145	
Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Invest	ment Income -	Columns i - I	
Complete only for assets show	ing gain in column (h) and owned l	by the foundation	on on 12/31/69	1	(h) gain minus
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69		ess of col (ı) col (j), ıf any		from col (h))
					11,700
					1,489
					224
					306
					741
					11,192
					194
					71
					128
					-1,145

-	al Gains and Losses for Ta		ment Income -	Columns a - d	<u> </u>
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
JPMORGAN CHASE & C	CO - 318 000 SHS		Р	2015-04-24	2015-06-12
JPMORGAN CHASE & C	CO - 186 000 SHS		Р	2015-04-24	2015-11-18
LINKEDIN CORP-A - 3	0 000 SHS		Р	2015-04-24	2015-11-18
MACYS INC - 51 000 S	SHS		Р	2015-04-24	2015-06-12
MACYS INC - 93 000 S	SHS		Р	2015-04-24	2015-11-18
MACYS INC - 1 44300	0 SHS		Р	2015-04-24	2015-12-22
MASTERCARD INC CL	A - 50 000 SHS		Р	2015-04-24	2015-06-12
MASTERCARD INC CL	A - 68 000 SHS		Р	2015-04-24	2015-11-18
MONSANTO CO/NEW -	- 56 000 SHS		Р	2015-04-24	2015-11-18
NEXTERA ENERGY INC	COM - 64 000 SHS		Р	2015-04-24	2015-11-18
orm 990PF Part IV - Capita	al Gains and Losses for Ta	ıx on Invest	ment Income -	Columns e - h	
(e) Gross sales price	Depreciation allowed (f) (or allowable)		or other basis expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)	
21,775			19,865		1,910
12,535			11,619		916
7,432		7,764		-3	
3,513		3,421			
3,625			6,238	-2,6	
49,581			96,784	-47,2	
4,705			4,523	:	
6,713			6,151	5	
5,372			6,613	-1,2	
6,369			6,751		-38
orm 990PF Part IV - Capita	al Gains and Losses for Ta	ıx on Invest	ment Income -	Columns i - I	
Complete only for assets show	ring gain in column (h) and owned	by the foundati	on on 12/31/69		(h) gain minus
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69		ess of col (ı) col (յ), ıf any		ot less than -0-) o (from col (h))
					1,91
					910
					-33
					9
					-2,61
					-47,20
					18
					56
					-1,24
					-382

orm 990PF Part IV - Capita	al Gains and Losses for Ta	x on Invest	ment Income -	Columns a - d	
	and(s) of property sold (e g , real o e, or common stock, 200 shs Ml	•	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PHILIP MORRIS INTL I	INC - 1,278 000 SHS		Р	2015-04-24	2015-06-12
PROLOGIS INC COM -	160 000 SHS		Р	2015-04-24	2015-11-18
PRUDENTIAL FINANCI	AL INC - 208 000 SHS		Р	2015-04-24	2015-06-12
PRUDENTIAL FINANCI	ALINC - 107 000 SHS		Р	2015-04-24	2015-11-18
SCHLUMBERGER LTD -	71 000 SHS		Р	2015-04-24	2015-11-18
STARBUCKS CORP WA	SHINGTON - 44 000 SHS		Р	2015-04-24	2015-06-12
STARBUCKS CORP WA	SHINGTON - 2 022000 SHS		Р	2015-04-24	2015-10-15
STARWOOD HTLS & RS	STS WW INC - 77 000 SHS		Р	2015-04-24	2015-11-18
THERMO FISHER SCIE	NTIFIC - 7 000 SHS		Р	2015-04-24	2015-06-12
THERMO FISHER SCIE	NTIFIC - 93 000 SHS		Р	2015-04-24	2015-11-18
Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Invest	ment Income -	Columns e - h	
(e) Gross sales price	Depreciation allowed (f) (or allowable)		or other basis expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)	
103,478			106,489		-3,011
6,747			6,835		-88
18,660		16,762		1,89	
9,326		8,623		70	
5,552			6,508	-9!	
2,304			2,266		
118,224			104,160	14,00	
5,542			6,416	-87	
911			911		0
12,753			12,106		647
orm 990PF Part IV - Capita	al Gains and Losses for Ta	x on Invest	ment Income -	Columns i - I	
Complete only for assets show	ing gain in column (h) and owned l	by the foundation	on on 12/31/69		(h) gain minus
(i) F M V as of 12/31/69	A djusted basis (j) as of 12/31/69		ess of col (1) col (j), if any		t less than -0-) or from col (h))
					-3,011
					-88
					1,898
					703
					-956
					38
					14,064
					-874
					0
					647

Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Invest	tment Income -	Columns a - d	
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How ac quired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
UNION PACIFIC CORP	- 92 000 SHS		Р	2015-04-24	2015-11-18
UNITED TECHNOLOGI	ES CORP - 15 000 SHS		Р	2015-04-24	2015-06-12
UNITED TECHNOLOGI	ES CORP - 1 350000 SHS		Р	2015-04-24	2015-09-22
UNITEDHEALTH GP IN	C - 2 000 SHS		Р	2015-04-24	2015-06-12
UNITEDHEALTH GP IN	C - 894 000 SHS		Р	2015-04-24	2015-08-25
VISA INC CL A - 83 00	0 SHS		Р	2015-04-24	2015-06-12
VISA INC CL A - 137 0	00 SHS		Р	2015-04-24	2015-11-18
WELLS FARGO & CO NE	EW - 96 000 SHS		Р	2015-04-24	2015-06-12
WELLS FARGO & CO NE	EW - 111 000 SHS		Р	2015-04-24	2015-11-18
WILLIAMS CO INC - 11	19 000 SHS		Р	2015-04-24	2015-11-18
Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Invest	ment Income -	Columns e - h	
(e) Gross sales price	Deprectation allowed (f) (or allowable)	I	or other basis expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)	
8,017			9,845		-1,828
1,761			1,754		7
119,542			157,829		-38,287
237			237		0
99,885			106,127		-6,242
5,776			5,603	17	
10,969			9,249	1,72	
5,496			5,256	5 24	
6,175			6,078	9	
4,521			6,233	-1,712	
Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Invest	ment Income -	Columns i - I	
Complete only for assets show	ing gain in column (h) and owned l	by the foundation	on on 12/31/69	1	(h) gain minus
(i) F M V as of 12/31/69	A djusted basis (j) as of 12/31/69		ess of col (I) col (j), if any		from col (h))
					-1,828
					7
					-38,287
					0
					-6,242
					173
					1,720
					240
					97
					-1,712

<u> </u>	al Gains and Losses for Ta				1
	kind(s) of property sold (e.g., real k se, or common stock, 200 shs MI	•	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
BLACKROCK INC - 570	0 000 SHS		Р	2013-07-05	2015-04-24
BLACKROCK INC - 27	000 SHS		Р	2013-07-05	2015-11-18
COSTCO WHOLESALE	CORP NEW - 777 000 SHS		Р	2013-08-07	2015-04-24
COSTCO WHOLESALE	CORP NEW - 223 000 SHS		Р	2013-08-07	2015-08-25
COSTCO WHOLESALE	CORP NEW - 500 000 SHS		Р	2013-11-21	2015-08-25
COSTCO WHOLESALE	CORP NEW - 37 000 SHS		Р	2015-06-12	2015-08-25
EOG RESOURCESINC	- 895 000 SHS		Р	2013-08-07	2015-04-24
EOG RESOURCESINC	- 71 000 SHS		Р	2013-08-07	2015-11-18
FIRST TR MLP&ENRG I	NC FND - 303 000 SHS		Р	2012-01-27	2015-04-20
FIRST TR MLP&ENRG I	NC FND - 2000 000 SHS		Р	2012-01-27	2015-04-20
m 990PF Part IV - Capit	al Gains and Losses for Ta	x on Invest	ment Income -	Columns e - h	·
(e) Gross sales price	Depreciation allowed (f) (or allowable)		expense of sale Gain or (los (h) (e) plus (f) min		
211,982		147,022		64	
9,706		6,964		2,	
114,562		93,730		20,	
30,269		26,900		3,3	
67,869		62,835		5,0	
5,022			5,142	-1	
86,286			70,420	15,8	
6,024			5,586	4	
6,181			6,060		12
40,647			40,000		64
m 990PF Part IV - Capit	al Gains and Losses for Ta	x on Invest	ment Income -	Columns i - I	
Complete only for assets show	ung gain in column (h) and owned l	by the foundation	on on 12/31/69		(h) gain minus
(i) F M V as of 12/31/69	A djusted basis (j) as of 12/31/69		ess of col (ı) col (j), ıf any		ot less than -0-) (from col (h))
					64,96
					2,74
					20,83
					3,36
					5,0
					-12
					15,8
					43
					12
					64

(a) 2-story brick warehouse, or common stock, 200 shs MLC Co) P—Purchase (b) D—Donation (c) (mo, day, yr) Date (mo, day, yr) FIRST TR MLP&ENRG INC FND - 1697 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 225 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 1197 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 1197 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015	(d) te sold day, yr) 5-04-20 5-04-20 5-04-20 5-04-20 5-04-20 5-04-20
FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 225 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 1197 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015	5-04-20 5-04-20 5-04-20 5-04-20 5-04-20 5-04-20 5-04-21
FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 225 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 1197 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015	5-04-20 5-04-20 5-04-20 5-04-20 5-04-21
FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 225 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 1197 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015	5-04-20 5-04-20 5-04-20 5-04-20 5-04-21
FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 225 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 1197 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015	5-04-20 5-04-20 5-04-20 5-04-21
FIRST TR MLP&ENRG INC FND - 225 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 1197 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015	5-04-20 5-04-20 5-04-21
FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 1197 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015	5-04-20
FIRST TR MLP&ENRG INC FND - 1197 000 SHS P 2012-01-27 2015 FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015	5-04-21
FIRST TR MLP&ENRG INC FND - 2000 000 SHS P 2012-01-27 2015	
FIRST TR MLP&ENRG INC FND - 2578 000 SHS P 2012-01-27 2015	5-04-22
·	5-04-22
Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h	
(e) Gross sales priceDepreciation allowed (f) (or allowable)Cost or other basis (g) plus expense of saleGain or (loss (h) (e) plus (f) minu	
34,488	548
40,620	620
40,602	602
40,601	601
40,599	599
4,567	67
40,599	599
24,299	359
40,699	699
52,461 51,560	901
Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain	
(i) F M V as of 12/31/69 Adjusted basis Excess of col (i) (j) as of 12/31/69 (k) over col (j), if any col (k), but not less th (l) Losses (from col	
	548
	620
	602
	601
	599
	67
	599

<u> </u>	al Gains and Losses for Ta				l	
	kind(s) of property sold (e g , real (se, or common stock, 200 shs MI		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
HALLIBURTON CO - 2	,500 000 SHS		Р	2013-08-16	2015-04-24	
HALLIBURTON CO - 5	00 000 SHS		Р	2013-08-19	2015-04-24	
HUMANA INC - 1,000	000 SHS		Р	2013-08-21	2015-04-24	
HUMANA INC - 500 00	00 SHS		Р	2013-11-21	2015-04-24	
HUMANA INC - 1,000	000 SHS		Р	2014-01-17	2015-04-24	
MCKESSON CORP - 53	5 000 SHS		Р	2013-08-07	2015-04-24	
MCKESSON CORP - 20	000 SHS		Р	2013-08-07	2015-06-12	
MCKESSON CORP - 27	' 000 SHS		Р	2013-08-07	2015-11-18	
ORACLE CORP - 2,266	000 SHS		Р	2013-07-11	2015-04-24	
ORACLE CORP - 129 0	000 SHS		Р	2013-07-11	2015-06-12	
m 990PF Part IV - Capit	al Gains and Losses for Ta	x on Invest	ment Income -	Columns e - h	•	
(e) Gross sales price	Depreciation allowed (f) (or allowable)		or other basis expense of sale	Gain or (loss) (h) (e) plus (f) minus (
119,852		118,512			1,34	
23,970		23,786				
181,826		92,621		89		
90,913		50,810		40,		
181,826		97,134		84,		
122,627			66,787		55,8	
4,741			2,497	2,,		
5,081			3,371	1,		
97,006			72,701	24,		
5,690			4,139		1,55	
m 990PF Part IV - Capit	al Gains and Losses for Ta	x on Invest	ment Income -	Columns i - I		
Complete only for assets show	ring gain in column (h) and owned	by the foundation	on on 12/31/69		(h) gain minus	
(i) F M V as of 12/31/69	A djusted basıs (j) as of 12/31/69		ess of col (1) col (j), if any		t less than -0-) from col (h))	
					1,34	
					18	
					89,20	
					40,10	
					84,69	
					55,84	
					2,24	
					1,71	
					24,30	
					1,55	

Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Inves	tment Income	· Columns a - d	
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)			How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
ORACLE CORP - 217 0	00 SHS		Р	2013-07-11	2015-11-18
PEPSICO INC NC - 1,0	00 000 SHS		Р	2013-08-22	2015-04-24
PEPSICO INC NC - 170	6 000 SHS		Р	2013-09-25	2015-04-24
PEPSICO INC NC - 68	000 SHS		Р	2013-09-25	2015-11-18
SEADRILL LTD - 2,500	000 SHS		Р	2013-07-31	2015-04-24
SEADRILL LTD - 599 0	00 SHS		Р	2013-08-19	2015-04-24
SEADRILL LTD - 901 0	00 SHS		Р	2013-08-28	2015-04-24
SEADRILL LTD - 500 0	00 SHS		Р	2013-12-17	2015-04-24
SEADRILL LTD - 500 0	00 SHS		Р	2013-12-17	2015-04-24
VALERO ENERGY CP D	DELA NEW - 3,000 000 SHS		Р	2013-08-07	2015-04-24
Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Inves	tment Income	Columns e - h	
(e) Gross sales price	Depreciation allowed (f) (or allowable)		Cost or other basis (g) plus expense of sale (h) (e) plus (f) minu		
8,381			6,962		1,419
94,741			80,463		14,278
16,674			14,400	2,274	
6,799			5,564		1,235
28,376			107,711	-79,335	
6,799			26,654	-19,855	
10,227			41,667	-31,440	
5,675			20,167	-14,492	
5,675			20,162	-14,487	
180,720			111,690		69,030
Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Inves	tment Income	Columns i - I	
Complete only for assets show	ung gain in column (h) and owned b	by the foundati	on on 12/31/69		(h) gain minus t less than -0-) or
(i) F M V as of 12/31/69	A djusted basis (j) as of 12/31/69		ess of col (ı) col (j), ıf any	, ,,	from col (h))
					1,419
					14,278
					2,274
					1,235
					-79,335
					-19,855
					-31,440
					-14,492
					-14,487

69,030

Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Inves	tment Income	- Columns a - d	
	List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)			Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
VALERO ENERGY CP D	DELA NEW - 1,000 000 SHS		Р	2013-08-19	2015-04-24
VALERO ENERGY CP D	DELA NEW - 1,000 000 SHS		Р	2014-01-17	2015-04-24
AMERICAN EXPRESS -	1,234 000 SHS		Р	2012-02-27	2015-04-24
AMERICAN EXPRESS -	46 000 SHS		Р	2012-02-27	2015-06-12
AMERICAN EXPRESS -	80 SHS		Р	2012-02-27	2015-11-18
APPLE INC - 1,235 00	0 SHS		Р	2012-03-01	2015-04-24
APPLE INC - 1,323 00	0 SHS		Р	2012-02-28	2015-04-24
APPLE INC - 53 000 S	HS		Р	2012-03-01	2015-11-18
APPLE INC - 85 000 S	HS		Р	2012-07-05	2015-11-18
BERKSHIRE HATHAWA	Y CL-B NEW - 150 000 SHS		Р	2013-08-12	2015-04-24
Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Inves	tment Income	- Columns e - h	
(e) Gross sales price	Depreciation allowed (f) (or allowable)		or other basis expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)	
60,240			35,124		25,116
60,240			51,950	8,29	
96,241			66,882	29,35	
3,683			2,493	1,19	
5,744			4,336		1,408
160,226			96,056	64,17	
171,643			99,754	71,88	
6,188			4,122	2,06	
9,924			7,431	2,49	
21,318			17,938	3,38	
orm 990PF Part IV - Capit	al Gains and Losses for Ta	x on Inves	tment Income	- Columns i - I	
Complete only for assets show	ung gain in column (h) and owned l	by the foundatı	on on 12/31/69		(h) gain minus
(i) F M V as of 12/31/69	A djusted basıs (j) as of 12/31/69		ess of col (ı) r col (j), ıf any		t less than -0-) or from col (h))
					25,116
					8,290
					29,359
					1,190
					1,408
					64,170
					71,889
					2,066
					2,493

3,380

orm 990PF Part IV - Capit	al Gains and Losses for Ta	x on Invest	tment Income -	Columns a - d		
	kind(s) of property sold (e g , real see, or common stock, 200 shs MI	•	(b) How ac quired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
BERKSHIRE HATHAWA	Y CL-B NEW - 500 000 SHS		Р	2013-11-21	2015-04-24	
BERKSHIRE HATHAWA	Y CL-B NEW - 850 000 SHS		Р	2005-03-03	2015-04-24	
BLACKSTONE GROUP	- 226 SHS		Р	2015-04-24	2015-11-18	
BLACKSTONE GROUP	- 95 SHS		Р	2015-04-24	2015-06-12	
DANAHER CORPORAT	ION - 1,000 000 SHS		Р	2014-01-17	2015-04-24	
DANAHER CORPORAT	ION - 1,902 000 SHS		Р	2012-07-05	2015-04-24	
DANAHER CORPORAT	ION - 98 000 SHS		Р	2013-08-19	2015-04-24	
JOHNSON & JOHNSON	I - 730 000 SHS		Р	2007-08-31	2015-04-24	
JOHNSONS, JOHNSON	I - 1,000 000 SHS		Р	2013-11-21	2015-04-24	
JOHNSONS, JOHNSON	I - 270 000 SHS		Р	2013-07-29	2015-04-24	
rm 990PF Part IV - Capit	al Gains and Losses for Ta	x on Invest	tment Income -	Columns e - h	' 	
(e) Gross sales price	Depreciation allowed (f) (or allowable)		or other basis expense of sale	Gain or (loss) (h) (e) plus (f) minus (g		
71,061		59,013		12,		
120,805		50,856		69,5		
7,106		9,348		-2,2		
4,014			3,934		8	
83,151			79,462		3,68	
158,153			99,897	58,2		
8,149			6,740	1,4		
73,892			45,170	28,7		
101,222			96,330		4,8	
27,330			25,584		1,74	
rm 990PF Part IV - Capit	al Gains and Losses for Ta	x on Invest	tment Income -	Columns i - I		
Complete only for assets show	ring gain in column (h) and owned	by the foundati	on on 12/31/69		(h) gain minus	
(i) F M V as of 12/31/69	A djusted basıs (j) as of 12/31/69		ess of col (ı) col (j), ıf any		ot less than -0-) ((from col (h))	
					12,04	
					69,94	
					-2,24	
					8	
					3,68	
					58,25	
					1,40	
					28,72	
					4,89	
					1,74	

Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Inves	tment Income ·	· Columns a - d	
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) (How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
KINDER MORGAN - 1,5	02 000 SHS		Р	2007-08-31	2015-04-24
KINDER MORGAN - 163	3 000 SHS		Р	2000-08-31	2015-11-18
KINDER MORGAN - 2,5	52 000 SHS		Р	2007-08-31	2015-12-07
KINDER MORGAN - 2,5	52 000 SHS		Р	2012-07-05	2015-12-07
KINDER MORGAN - 2,5	52 000 SHS		Р	2015-06-12	2015-12-07
PHILLIPS 66 COM - 2,0	000 000 SHS		Р	2006-10-11	2015-04-24
PHILLIPS 66 COM - 85	000 SHS		Р	2006-12-27	2015-04-24
PHILLIPS 66 COM - 91	5 000 SHS		Р	2013-07-29	2015-04-24
PJT PARTNERS INC			Р	2015-09-30	2015-09-30
PJT PARTNERS INC			Р	2015-04-24	2015-11-18
Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Inves	tment Income	Columns e - h	
(e) Gross sales price	Depreclation allowed (f) (or allowable)		or other basis expense of sale		or (loss) (f) minus (g)
66,560		17,210		49,35	
3,945		1,868		2,07	
1,477		1,069		40	
34,018		55,848		-21,83	
4,926			12,018	-7,09	
81,282			26,627	54,655	
6,909			2,803	4,10	
74,373			54,671	19,7	
19			4	. 1	
131			23	3 108	
Form 990PF Part IV - Capita	al Gains and Losses for Ta	x on Inves	tment Income ·	· Columns i - I	
Complete only for assets show	ing gain in column (h) and owned b	y the foundati	on on 12/31/69		(h) gain minus
(i) F M V as of 12/31/69	A djusted basıs (j) as of 12/31/69		cess of col (ı) r col (j), ıf any	1 ' '	t less than -0-) or from col (h))
					49,350
					2,077
					408
					-21,830
					-7,092
					54,655
					4,106
					19,702
					15
					108

Form 990PF Part IV - Capit	al Gains and Losses for Ta	x on Inves	tment Income ·	· Columns a - d	
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) (I)			How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
HARTFORD FLOATING	RATEI		Р	2014-04-30	2015-04-24
HARTFORD FLOATING	RATEI		Р	2014-05-31	2015-04-24
HARTFORD FLOATING	RATE I		Р	2014-06-30	2015-04-24
HARTFORD FLOATING	RATE I		Р	2014-07-31	2015-04-24
HARTFORD FLOATING	RATEI		Р	2014-08-29	2015-04-24
HARTFORD FLOATING	RATE I		Р	2014-09-30	2015-04-24
HARTFORD FLOATING	RATEI		Р	2014-10-31	2015-04-24
HARTFORD FLOATING	RATEI		Р	2014-11-28	2015-04-24
HARTFORD FLOATING	RATEI		Р	2014-12-31	2015-04-24
HARTFORD FLOATING	RATEI		Р	2015-01-31	2015-04-24
Form 990PF Part IV - Capit	al Gains and Losses for Ta	x on Inves	tment Income	- Columns e - h	
(e) Gross sales price	Depreciation allowed (f) (or allowable)		or other basis expense of sale		or (loss) (f) mınus (g)
2,034			2,076	-4	
2,106		2,157		-5:	
1,971		2,023		-5.	
1,806		1,843		-3	
1,901		1,939		-:	
1,935		1,948		-1	
1,933			1,946	-1	
1,958			1,969		-11
2,440			2,395	5	
1,617			1,580		37
Form 990PF Part IV - Capit	al Gains and Losses for Ta	x on Inves	tment Income -	· Columns i - I	
Complete only for assets show	ung gain in column (h) and owned b	y the foundati	on on 12/31/69		(h) gain minus
(i) F M V as of 12/31/69	A djusted basis (j) as of 12/31/69		cess of col (1) r col (j), if any	1 ` .'' .	t less than -0-) or from col (h))
					-42
					-51
					-52
					-37
					-38
					-13
					-13
					-11
					45
					37

HARTFORD FLOATING RATE I P 2015-02-27 20:	
	(d) ate sold , day, yr)
	15-04-24
HARTFORD FLOATING RATE I P 20:	15-04-24
HARTFORD FLOATING RATE I P 2015-03-31 20:	15-04-24
HARTFORD FLOATING RATE I P 2012-12-31 20:	15-04-24
HARTFORD FLOATING RATE I P 2010-02-26 20:	15-04-24
HARTFORD FLOATING RATE I P 2010-02-26 20:	15-04-24
HARTFORD FLOATING RATE I P 2010-02-26 20:	15-04-24
HARTFORD FLOATING RATE I P 2010-12-31 20:	15-04-24
HARTFORD FLOATING RATE I P 2013-12-30 20:	15-04-24
HARTFORD FLOATING RATE I P 2013-12-31 20:	15-04-24
Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h	
(e) Gross sales priceDepreciation allowed (f) (or allowable)Cost or other basis (g) plus expense of saleGain or (lost or other basis (h) (e) plus (f) mir	
1,150	9
10	10
1,069	-404
65,388 65,338	50
63,657	1,232
109,867	3,114
71,588 70,374	1,214
63,489	301
25,991 26,514	-523
2,172 2,224	-52
Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) ga	
(i) F M V as of 12/31/69 Adjusted basis Excess of col (i) (j) as of 12/31/69 (k) over col (j), if any col (k), but not less (l) Losses (from c	
	9
	10
	-404
	50
	50
	1,232
	3,114

-52

Form 990PF Part IV - Capit	al Gains and Losses for Ta	x on Invest	ment Income -	Columns a - d		
	kınd(s) of property sold (e g , real e se, or common stock, 200 shs ML	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)		
HARTFORD FLOATING	RATE I		Р	2014-01-31	2015-04-24	
HARTFORD FLOATING	RATE I		Р	2014-02-28	2015-04-24	
HARTFORD FLOATING	Р	2014-03-31	2015-04-24			
THE BLACKSTONE GR	OUP L P		Р			
THE BLACKSTONE GR	OUP L P		Р			
THE BLACKSTONE GR	OUP L P -SALE OF PARTNERSHI	Р	Р			
THE BLACKSTONE GR	OUP L P -SALE OF PARTNERSHI	Р	Р			
CAPITAL GAINS DIVI	DENDS		Р			
Form 990PF Part IV - Capit	al Gains and Losses for Ta	x on Invest	ment Income -	Columns e - h		
(e) Gross sales price	Depreciation allowed (f) (or allowable)		or other basis expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)		
2,115		2,171		-5		
1,941			1,987		-46	
2,144			2,205	-61		
					-16	
					3,167	
					1	
					109	
3,265					3,265	
Form 990PF Part IV - Capit	al Gains and Losses for Ta	x on Invest	ment Income -	Columns i - I		
Complete only for assets show	ving gain in column (h) and owned b	y the foundation	on on 12/31/69		(h) gain minus	
(i) F M V as of 12/31/69	A djusted basis (j) as of 12/31/69		ess ofcol (ı) col (j), ıfany	col (k), but not less than -0-) or (I) Losses (from col (h))		
					-56	
					-46	
					-61	
					-16	
					3,167	
					1	
					109	
					3,265	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

Title, and average (c) Compensation(If

(d)

Expense account,

(a) Name and address

	hours per week (b) devoted to position	not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation	(e) other allowances
MORTON A BENDER	DIR-PRESIDENT	0	0	0
2838 MCGILL TERRACE NW WASHINGTON, DC 20008	5 00			
GRACE M BENDER	DIR-SECRETARY	0	0	0
2838 MCGILL TERRACE NW WASHINGTON,DC 20008	1 00			
JAY S BENDER	DIR-TREASURER	0	0	0
10509 UNITY LANE POTOMAC,MD 20854	1 00			
LISA ANN BENDER-FELDMAN	DIRECTOR	0	0	0
2579 EAGLE RUN LANE WESTON,FL 33327	1 00			
KENNETH H BENDER	DIRECTOR	0	0	0
BOX 779 20135 MULLEN ROAD FRENCH TOWN,MT 59834	1 00			
SCOTT M BENDER	DIRECTOR	0	0	0
12700 GLENN MILL ROAD POTOMAC, MD 20852	1 00			
JACK B BENDER	DIRECTOR	0	0	0
8709 GRANT STREET BETHESDA,MD 20817	1 00			

	1		the Year or Approved for	1
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year	or substantial contributor			
	NONE	D.C.	CENERAL CURRORT	1.00
AIDS UNITED 1424 K STREET NW SUITE 200 WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	1,000
ALZHEIMERS DRUG DISCOVERY FOUNDATION 57 W 57TH ST STE 904 NEW YORK,NY 10019	NONE	PC	GENERAL SUPPORT	1,500
AMERICAN RED CROSS 8550 ARLINGTON BLVD FAIRFAX,VA 22031	NONE	PC	GENERAL SUPPORT	10,000
AMERICAN UNIVERSITY HILLEL 4400 MASSACHUSETTS AVENUE NW WASHINGTON,DC 20016	NONE	PC	GENERAL SUPPORT	3,000
AMERICA'S PROMISE ALLIANCE 1110 VERMONT AVE NW STE 900 WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	2,000
ANTI-DEFAMATION LEAGUE 1100 CONNECTICUT AVE NW WASHINGTON, DC 20036	NONE	PC	GENERAL SUPPORT	5,000
ART STREAMS 620 PERSHING DRIVE SILVER SPRING,MD 20910	NONE	PC	GENERAL SUPPORT	2,500
ARTS FOR THE AGING 12320 PARKLAWN DRIVE ROCKVILLE,MD 20852	NONE	PC	GENERAL SUPPORT	1,000
ASPEN INSTITUTE 1 DUPONT CIR NW 700 WASHINGTON, DC 20036	NONE	PC	GENERAL SUPPORT	5,000
BRIGHT BEGINNINGS INC 128 M ST NW 150 WASHINGTON, DC 20001	NONE	PC	GENERAL SUPPORT	1,000
CHESAPEAKE BAY FOUNDATION 6 HERNDON AVE ANNAPOLIS,MD 21403	NONE	PC	GENERAL SUPPORT	2,500
CHILDREN'S NAT'L MEDICAL CTR 111 MICHIGAN AVENUE NW WASHINGTON, DC 20010	NONE	PC	GENERAL SUPPORT	3,000
CITY DANCE 1570 E JEFFERSON ST ROCKVILLE,MD 20852	NONE	PC	GENERAL SUPPORT	1,000
DOCTORS WITHOUT BORDERS 333 7TH AVENUE 2ND FLOOR NEW YORK,NY 10001	NONE	PC	GENERAL SUPPORT	5,000
FOR LOVE OF CHILDREN 1763 COLUMBIA ROAD NW FIRST FLOOR WASHINGTON, DC 20009	NONE	PC	GENERAL SUPPORT	1,000
Total			▶ 3a	324,650

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year				
FORD'S THEATRE SOCIETY 511 10TH ST NW WASHINGTON,DC 20004	NONE	PC	GENERAL SUPPORT	2,500
FOUNDATION FOR ART & PRESERVATION IN EMBASSIES 1725 I STREET NW SUITE 300 WASHINGTON,DC 20006	NONE	PC	GENERAL SUPPORT	2,500
FRANCIS SCOTT KEY ELEMENTARY SCHOOL 2301 SCOTT KEY DRIVE DISTRICT HEIGHTS,MD 20747	NONE	PC	GENERAL SUPPORT	2,500
FREER & SACKER GALLERIES 1050 INDEPENDENCE AVE SW WASHINGTON,DC 20013	NONE	PC	GENERAL SUPPORT	3,000
FRIENDS OF CANCER RESEARCH 1800 M STREET NW SUITE 1050 SOUTH WASHINGTON, DC 20036	NONE	PC	GENERAL SUPPORT	1,000
GEORGETOWN UNIVERSITY MEDICAL CTR 3800 RESERVOIR RD NW WASHINGTON,DC 20007	NONE	PC	GENERAL SUPPORT	15,000
GREAT AND SMALL17320 MOORE RD 17320 MOORE RD BOYDS,MD 20841	NONE	PC	GENERAL SUPPORT	2,500
HORTON'S KIDS INC 100 MARYLAND AVE NE 520 WASHINGTON,DC 20002	NONE	PC	GENERAL SUPPORT	5,000
IONA SENIOR SERVICES 4125 ALBEMARLE ST NW WASHINGTON,DC 20016	NONE	PC	GENERAL SUPPORT	1,000
JOHNS HOPKINS HOSPITAL 1800 ORLEANS ST BALTIMORE,MD 21201	NONE	PC	GENERAL SUPPORT	15,000
JUBILEE JOBS INC 2712 ONTARIO ROAD NW WASHINGTON,DC 20009	NONE	PC	GENERAL SUPPORT	2,500
JUNIOR TENNIS CHAMPIONS CENTER 5200 PAINT BRANCH PKWY COLLEGE PARK,MD 20740	NONE	PC	GENERAL SUPPORT	2,000
KNOCKOUT ABUSE AGAINST WOMEN 4400 JENIFER ST NW 4 WASHINGTON,DC 20036	NONE	PC	GENERAL SUPPORT	2,500
LIFE WITH CANCER 8411 PENNELL ST FAIRFAX,VA 22031	NONE	PC	GENERAL SUPPORT	3,000
LIVING IN PINK 4513 SANGAMORE ROAD BETHESDA, MD 20816	NONE	PC	GENERAL SUPPORT	500

form 990PF Part XV Line 3 - Gr	ants and Contributions	Paid During	the Year or Approved for	Future Payment
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year				
MENTORS INC 1012 14TH ST NW STE 304 WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	1,000
MIND BODY SOLUTION 945 COX FARM ROAD ORONO,MN 55356	NONE	PC	GENERAL SUPPORT	5,000
NATIONAL COUNCIL FOR ADOPTION 225 N WASHINGTON ST 2 ALEXANDRIA,VA 22314	NONE	PC	GENERAL SUPPORT	10,000
NATIONAL GALLERY OF ART 6TH CONSTITUTION AVE NW WASHINGTON, DC 20565	NONE	PC	GENERAL SUPPORT	5,000
NATIONAL PORTRAIT GALLERY 8TH ST NW F ST NW WASHINGTON, DC 20004	NONE	PC	GENERAL SUPPORT	5,000
NO GREATER SACRIFICE 1101 PENNSYLVANIA AVE NW 600 WASHINGTON, DC 20004	NONE	PC	GENERAL SUPPORT	5,000
SHASHA BRUCE YOUTHWORK 1312 E CAPITOL ST NE WASHINGTON, DC 20003	NONE	PC	GENERAL SUPPORT	10,000
SHRINERS HOSPITAL FOR CHILDREN 2900 ROCKY POINT DR TAMPA,FL 33607	NONE	PC	GENERAL SUPPORT	10,000
SIBLEY MEMORIAL HOSPITAL 5255 LOUGHBORO RD NW WASHINGTON, DC 20016	NONE	PC	GENERAL SUPPORT	5,000
SMOKE & MIRRORS 2838 MCGILL TERRACE NW WASHINGTON, DC 20008	NONE	PC	GENERAL SUPPORT	1,500
SOCIETY FOR WOMEN'S HEALTH RESEARCH 1025 CONNECTICUT AVE NW STE 601 WASHINGTON, DC 20036	NONE	PC	GENERAL SUPPORT	1,000
ST ANDREWS EPISCOPAL SCHOOL 8804 POSTOAK RD POTOMAC,MD 20854	NONE	PC	GENERAL SUPPORT	2,500
ST ANN'S INFANT & MATERNITY HOME 4901 EASTERN AVE HYATTSVILLE, MD 20782	NONE	PC	GENERAL SUPPORT	1,000
ST JUDE'S CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS,TN 38105	NONE	PC	GENERAL SUPPORT	10,000
ST PATRICK'S EPISCOPAL CHURCH 4700 WHITEHAVEN PKWY NW WASHINGTON, DC 20007	NONE	PC	GENERAL SUPPORT	2,500
Total			▶ 3a	324,650

Form 990PF Part XV Line 3 - Gr	ants and Contributions	Paid During	the Year or Approved for	Future Payment
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year				
SUITED FOR CHANGE 1010 VERMONT AVE NW 450 WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	1,000
SUSAN G KOMEN BREAST CANCER FOUNDATION 12820 HILLCREST RD C-105 DALLAS,TX 75230	NONE	PC	GENERAL SUPPORT	5,000
THE ADVISORY BOARD FOUNDATION 2838 MCGILL TERRACE NW WASHINGTON, DC 20008	NONE	PC	GENERAL SUPPORT	10,000
THE ASPEN INSTITUTE ONE DUPONT CIRCLE NW SUITE 700 WASHINGTON, DC 20036	NONE	PC	GENERAL SUPPORT	10,000
THE KENNEDY CENTER 2700 F ST NW WASHINGTON, DC 20566	NONE	PC	GENERAL SUPPORT	40,000
THE LAB SCHOOL OF WASHINGTON 4759 RESERVOIR RD NW WASHINGTON, DC 20007	NONE	PC	GENERAL SUPPORT	5,000
THE LIGHT OF HEALING HOPE FND 2801 NEW MEXICO AVENUE NW WASHINGTON, DC 20007	NONE	PC	GENERAL SUPPORT	1,000
THE PHILLIPS COLLECTION 1600 21ST STREET NW WASHINGTON, DC 20009	NONE	PC	GENERAL SUPPORT	1,250
THE POSSE FOUNDATION INC 1319 F ST NW STE 604 WASHINGTON, DC 20004	NONE	PC	GENERAL SUPPORT	1,500
THE SHAKESPEARE THEATER CO 450 7TH ST NW WASHINGTON, DC 20004	NONE	PC	GENERAL SUPPORT	1,000
THE ARC 1825 K STREET NW SUITE 1200 WASHINGTON, DC 20006	NONE	PC	GENERAL SUPPORT	1,000
TRUST FOR THE NATIONAL MALL 1300 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20090	NONE	PC	GENERAL SUPPORT	2,500
U S HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE SW WASHINGTON,DC 20024	NONE	PC	GENERAL SUPPORT	25,000
USO OF METROPOLITAN WASHINGTON 228 MCNAIR RD FORT MYER, VA 22211	NONE	PC	GENERAL SUPPORT	10,000
WASHINGTON DC JEWISH COMMUNITY CENTER 1529 16TH ST NW WASHINGTON, DC 20036	NONE	PC	GENERAL SUPPORT	4,400
Total			▶ 3a	324,650

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
a Paid during the year				
WASHINGTON TENNIS & EDUCATION FND 1600 KENNEDY ST NW WASHINGTON,DC 20011	NONE	PC	GENERAL SUPPORT	2,000
WETA 2775 S QUINCY ST ARLINGTON, VA 22206	NONE	PC	GENERAL SUPPORT	2,500
WHITMAN-WALKER CLINIC 1525 14TH STREET NW WASHINGTON,DC 20005	NONE	PC	GENERAL SUPPORT	5,000
WILNER EYE CLINIC 1132 ANNAPOLIS RD STE 203 ODENTON,MD 21113	NONE	PC	GENERAL SUPPORT	2,500
WILSON CENTER 1300 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20004	NONE	PC	GENERAL SUPPORT	5,000
WOMEN AGAINST ALZHEIMER 2 WISCONSIN CIRCLE SUITE 700 CHEVY CHASE,MD 20815	NONE	PC	GENERAL SUPPORT	2,000
WOMEN'S HEART ALLIANCE 2838 MCGILL TERRACE NW WASHINGTON, DC 20008	NONE	PC	GENERAL SUPPORT	5,000
YOUTH ORGANIZATION OF THE AMERICA 1001 NORTH 19TH STREET ARLINGTON,VA 22209	NONE	PC	GENERAL SUPPORT	2,500
Total			▶ 3a	324,650

31, 2013 IN THE AMOUNT OF \$67.

Election: PURSUANT TO IRC SECTION 4942(H)(2) AND TREASURY REGULATIONS SECTION 53.4942(A)-3(D)(2), THE FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEARS UNDISTRIBUTED INCOME AS BEING MADE OUT OF UNDISTRIBUTED INCOME FROM THE TAX YEAR ENDING DECEMBER

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Statement: THE DISTRICT OF COLUMBIA OFFICE OF TAX AND REVENUE (OTR) HAS ELIMINATED THE IRS FORM 990 FILING OBLIGATION FOR

NONPROFIT ORGANIZATIONS THAT WOULD OTHERWISE BE

EIN: 52-1406566

SUBJECT TO THE DISTRICT'S FRANCHISE OR PERSONAL INCOME

TAXES. NONPROFIT ORGANIZATIONS WITH DC OPERATIONS ARE

OTR IN ORDER TO MAINTAIN D.C. TAX-EXEMPT STATUS.

DLN: 93491318001016

NO LONGER REQUIRED TO FILE A COPY OF THEIR FORM 990 WITH

Note: To capture the full content of this document, please select landscape mode (11" \times 8.5") when printing.	
TY 2015 Gain/Loss from Sale of Other Assets Schedule	
Name: THE DOROTHY G BENDER FOUNDATION INC	

DLN: 93491318001016

ETN: 52 1406566

EIN: 52-1406366										
Name	Date A cquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
THE BLACKSTONE GROUP LP		PURCHASED			1,580			0	1,580	
LITIGATION SETTLEMENTS		PURCHASED			724			0	724	
MISCELLANEOUS INCOME		PURCHASED			295			0	295	

enie draphic print - Do Not Process	AS Filed Data -	DLN: 93491318001016
TY 2015 Investments Corpora	te Stock Schedule	
Name:	THE DOROTHY G BENDER FOUND	DATION INC
EIN:	52-1406566	

DI N. 03/01319001016

4,549,212

4,487,860

ofile CRAPHIC print - DO NOT PROCESS | As Filed Data -

MORGAN STANLEY SMITH BARNEY, LLC

EIN: 52-1406566		
Name of Stock	End of Year Book Value	End of Year Fair Market Value

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491318001016						
TY 2015 Other Assets Schedule								
Name: 7	HE DOROTHY G	BENDER FOUNDATION INC						

700,000

700,000

EIN: 52-1406566			
Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ALPINE EQUITY, L P	56	-2,594	-2,594

700,000

E2 4400ECC

ARTWORK

Description		Amount						
EIN:	52-1406566							
Name:	THE DOROTHY G BENDER FOUNDATION INC							
TY 2015 Other Decreases Schedule								
	•							
efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491318001016						

2014 EXCISE TAX - INVESTMENT INCOME

MISCELLANEOUS EXPENSES

INVESTMENT FEES

Name: THE DOROTHY G BENDER FOUNDATION INC.

per Books

EIN: 52-1406566 Description Revenue and Expenses Net Investment Adjusted Net Income

2,490

17,719

Income

DLN: 93491318001016

Charitable Purposes

Disbursements for

Name: THE DOROTHY G BENDER FOUNDATION INC.

EIN: 52-1406566 **Net Investment Adjusted Net** Disbursements for Category Amount Charitable

Income Income

241

LEGAL AND PROFESSIONAL

FEES

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DLN: 93491318001016

Purposes