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_{Form} 990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-1150

2015

Open to Public Inspection

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

Department of the Treasury Internal Revenue Service A For the 2015 calendar year, or tax year beginning 2015, and ending 20 **DEC 31** B Check if applicable: C Name of organization D Employer identification number HABELE OUTER ISLAND EDUCATION FUND Address change 51-0581553 Room/suite Name change Number and street (or PO box, if mail is not delivered to street address) E Telephone number Initial return 701 GERVAIS STREET 150-244 1 803 586 2358 Final return/terminated City or town, state or province, country, and ZIP or foreign postal code F Group Exemption Amended return Number ▶ COLUMBIA, SC 29201 Application pending G Accounting Method: Other (specify) ▶ H Check ► If the organization is not I Website: ▶ **WWW.HABELE.ORG** required to attach Schedule B J Tax-exempt status (check only one) —

√ 501(c)(3) (Form 990, 990-EZ, or 990-PF). 501(c) () ◀ (insert no.) ☐ 4947(a)(1) or Other ☐ Trust ☐ Association L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. 26,644 Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Check if the organization used Schedule O to respond to any question in this Part I. Contributions, gifts, grants, and similar amounts received 26,644 2 2 Program service revenue including government fees and contracts ئ 3 3 £ SCENINEP MAR Gross amount from sale of assets other than inventory Less: cost or other basis and sales expenses 5c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . Gaming and fundraising events Gross income from gaming (attach Schedule G if greater than 6a Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) . . . Less: direct expenses from gaming and fundraising events . . . Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract 6d 7a Gross sales of inventory, less returns and allowances . Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c Other revenue (describe in Schedule O) 8 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 9 26,644 10 Grants and similar amounts paid (list in Schedule O) 10 29,338 11 11 12 Salaries, other compensation, and employee benefits 12 Professional fees and other payments to independent contractors 902 13 13 14 14 455 15 Printing, publications, postage, and shipping 15 Other expenses (describe in Schedule O) 239 16 16 17 Total expenses. Add lines 10 through 16. 17 30,694 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 (4,050.02)Net Assets 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) 19 5,161 20 Other changes in net assets or fund balances (explain in Schedule O) . 20 Net assets or fund balances at end of year. Combine lines 18 through 20 21 1,111

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 106421

990-EZ (2015)

Form	990-EZ (2015)					• Page 2	
Pa	t II Balance Sheets (see the instructions f	or Part II)	,			,	
	Check if the organization used Schedule	O to respond to ar	ny question in this	Part II		<u> </u>	
				(A) Beginning of year		(B) End of year	
22	Cash, savings, and investments		[5,161		1,111	
23	Land and buildings		[23		
24	Other assets (describe in Schedule O)		[24		
25	Total assets		[5,161	25	1,111	
26	Total liabilities (describe in Schedule O)		[26		
27	Net assets or fund balances (line 27 of column	(B) must agree with	n line 21)		27	1,111	
Par	III Statement of Program Service Accom	plishments (see th	e instructions for F	Part III)			
	Check if the organization used Schedule	O to respond to ar	ny question in this	Part III 🔲	_	Expenses	
Wha	is the organization's primary exempt purpose?	STUDENT ACHIEVE	MENT IN CAROLINE	ISLANDS		quired for section (c)(3) and 501(c)(4)	
as m	ribe the organization's program service accomplist leasured by expenses. In a clear and concise mons benefited, and other relevant information for ea	anner, describe the ach program title.	services provided	I, the number of		anizations, optional for	
28	RELIEF FOR MICRONESIAN STUDENTS & SCHOOLS						
	Relief, recovery, and rebuilding support and material		ced and disrupted pu	iblic and private			
	schools, students, and community organizations ser						
	(Grants \$ 10,072) If this amount		ints, check here .	▶ ☑	288	10,072	
29	29 TUITION SCHOLARSHIPS FOR K-12 STUDENTS IN MICRONESIA Merit- and needs-based grants for students attending independent primary & secondary schools						
	(Grants \$ 6,711) If this amount			▶ ☑	298	6,711	
30	AT- AND AFTER-SCHOOL ENRICHMENT 7 LITERAC						
	Equipment, materials, and micro grants for school be			s, school and			
	civic sports teams as well as traditional skills mento				١		
	(Grants \$ 12,315) If this amount			▶ ☑	308	12,315	
31	Other program services (describe in Schedule O)	· · · · · · · ·		· · · · · · -			
		includes foreign gra			312	3	
	Total program service expenses (add lines 28a t				32	29,098	
Par	List of Officers, Directors, Trustees, and Key Check if the organization used Schedule				nstru	ctions for Part IV)	
	Check if the organization used Schedule	<u>'</u>	(c) Reportable	(d) Health benefits,	Ť	· · · · ⊔	
	(a) Name and title	(b) Average hours per week devoted to position	compensation (Forms W-2/1099-MISC (if not paid, enter -0-)	contributions to employ	1, 3	Estimated amount of other compensation	
NEIL	MELLEN	20					
PRE	SIDENT, BOARD OF DIRECTORS	30)	0	0	
ALE	X SIDLES	_			丁		
SEC	RETARY, BOARD OF DIRECTORS	5	l o		0	0	
MAF	C MCNAMARA						
TRE	ASURER	2.5	d	1	0	0	
REG	INA RAIGETAL						
	BER, BOARD OF DIRECTORS	5	o		0	0	
	REEN NUNN				\top		
	BER, BOARD OF DIRECTORS	1	ا)	0	0	
	PHEN REPLOGLE				十	<u> </u>	
	BER, BOARD OF DIRECTORS	2.5	٥	,	0	0	
					+		
		1					

Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.

If the organization fails to qualify under the tests listed below, please complete Part II.)

=	if the organization fails to quality	under the tes	re liered pelo	w, please co	implete Fart i	1.)	
	on A. Public Support						
_	dar year (or fiscal year beginning in)	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
1	Gifts, grants, contributions, and membership fees	ì	1]		
^	received. (Do not include any "unusual grants.")	12,182	15,146	82,265	16,880	26,644	153,117
2	Gross receipts from admissions, merchandise sold or services performed, or facilities						
	furnished in any activity that is related to the	İ					
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513		i		İ		
4	Tax revenues levied for the						
	organization's benefit and either paid	į		į			
	to or expended on its behalf	-	ļ				
5	The value of services or facilities						
_	furnished by a governmental unit to the	ļ]	1	į		
	organization without charge						
6	Total. Add lines 1 through 5	12,182	15,146	82,265	16,880	26,644	153,117
7a	Amounts included on lines 1, 2, and 3	12,102	10,140	02,200	10,000	20,074	100,117
	received from disqualified persons .	4,750	4,071	2,500	650	1,060	13,031
h	†	4,730	4,071	2,300	650	1,000	13,031
b	Amounts included on lines 2 and 3 received from other than disqualified	1	1	ļ	l	į	
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
_	•	4.750	4 074	68,000			
8	Add lines 7a and 7b	4,750	4,071	70,500	650	1,060	81,031
0		ŀ					
	line 6.)	<u> </u>				<u></u>	72,086
	on B. Total Support	(=) 0011	(h) 0010	(-) 0010	(4) 004 4	(2) 0045	(6 Tabel
	dar year (or fiscal year beginning in)	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
9	Amounts from line 6	12,182	15,146	82,265	16,880	26,644	153,117
10a	Gross income from interest, dividends,		ŀ				
	payments received on securities loans, rents,	}					
_	royalties and income from similar sources .						
b		i					
	section 511 taxes) from businesses					}	
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business	į					
	activities not included in line 10b, whether	ĺ	İ				
	or not the business is regularly carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,	Ţ		T	7		
	and 12.)	12,182	15,146	82,265	16,880	26,644	153,117
14	First five years. If the Form 990 is for the	e organization	's first, second	l, third, fourth,	or fifth tax ye	ar as a section	501(c)(3)
	organization, check this box and stop her	re <u></u> .	<u> </u>		<u>.</u> <u></u>		▶ 🗆
Secti	on C. Computation of Public Suppor	t Percentage	<u> </u>				
15	Public support percentage for 2015 (line 8	3, column (f) div	rided by line 13	3, column (f))		15	47 %
16	Public support percentage from 2014 Sch			. <u></u>	<u> </u>	16	40 %
Secti	on D. Computation of Investment In-	come Percen	tage				
17	Investment income percentage for 2015 (i	ine 10c, colum	n (f) divided by	line 13, colum	n (f))	17	%
18	Investment income percentage from 2014	Schedule A, P	art III, line 17			18	%
19a	331/3% support tests-2015. If the organi	zation did not	check the box	on line 14, and	d line 15 is m	ore than 331/3%	, and line
	17 is not more than 331/3%, check this box	and stop here.	The organizatio	n qualifies as a	publicly suppo	orted organizatio	on . ▶ 🗸
b	331/3% support tests-2014. If the organiz	ation did not ch	ieck a box on li	ine 14 or line 19	9a, and line 16	is more than 33	
	line 18 is not more than 331/3%, check this b						
20	Private foundation. If the organization die		=			-	_

Form 9	90-EZ (2015)								Page 1
							_		Yes	No
46	Did 1	the organization engage, directly or ir	ndirectly, in political o	ampaign activities	s on behat	f of or i	n opposi	tion		
	to ca	andidates for public office? If "Yes," of	complete Schedule C	, Partl				. 46		1
Part	VI	Section 501(c)(3) organizations			-					
		All section 501(c)(3) organization	s must answer que	stions 47-49b a	nd 52, ar	d com	plete th	e tables	for lin	ies
		50 and 51.	•				•			
		Check if the organization used ScI	hedule O to respond	to any question	in this Pa	rt VI				. г
				<u> </u>					Yes	No
47	Did :	the organization engage in lobbying	activities or have a	section 501(h) ele	ction in e	fect du	ırina the	tax 🗀	+:	
		? If "Yes," complete Schedule C, Pari						. 47		1./
48	ls the	e organization a school as described in	section 170/b)(1)(A)(i	ii)? If "Ves " comple	ete Schedi	ıle F			+	1.7
49a		the organization make any transfers to						. 49a		
b		es," was the related organization a se						. 49t	+	+
50	Com	plete this table for the organization's	five highest comper	ested employees	other that	office	 re direct			l d ko
-	emn	loyees) who each received more than	\$100 000 of compe	neation from the o	roanizatio	n If the	ra ie nan	o ontor "i	None '	יי יי
	ор	ioyees) who easi received more than	· · · · · · · · · · · · · · · · · · ·			Health be		0, 611101	10010.	
	la) Name and title of each employee	(b) Average hours per week	(c) Reportable compensation			employee	(e) Estimat	ed amo	unt of
	,	, realis and this of each employee	devoted to position	(Forms W-2/1099-M			d deferred	other co	mpensa	tion
						ompensa	uon			
NONE	: 									
				1						
f	Tota	I number of other employees paid over	er \$100,000	. ► NO	ONE		-			
51	Com	plete this table for the organization!	s five highest compe	ensated independ	ent contra	ctors v	vho each	received	more	thar
	\$100	0,000 of compensation from the orga	nızation. İf there is no	one, enter "None."						
	(a)	Name and business address of each independ	ent contractor	(b) Type of	conaco		(0)	Component	hon	
	14	y reality and business against of day, independ	on contactor	(6) 1) 20 01	3di ViÇO	1	(0)	Compensat	ion	
NONE										
]						
										-
		***************************************		1		· ·				
				1						
				1 ,						
				<u> </u>						
				1						
d	Total	I number of other independent contra	ctors each receiving	Over \$100 000				· · · · · ·		
52		•	•							
32		the organization complete Schedu pleted Schedule A			-					
				<u> </u>				.► ✓ Yes		
Under p true, co	enaities rrect, ar	s of perjury, I declare that I have examined this re nd complete Decjaration of preparer (other than	eturn, including accompan officer) is based on all info	ying schedules and sta ermation of which prepa	tements, and erer has anv k	to the be	est of my kn e	iowledge an	d belief,	ıt ıs
	1	14				1 - 7 1		1/2		
Sian		3/9/2016								
Sign Here		Signature of officer Date								
11616	ŀ	NEIL MELLEN, PRESIDENT BOARD OF DIRECTORS Type or print name and title								
		,			167					
Paid		Print/Type preparer's name	Preparer's signature		Date		Check 🗌			
Prep	arer		1	self-er				nployed		
Use										
		Firm's address Phone no								
May th	ne IRS	discuss this return with the preparer	shown above? See i	instructions				► ☐ Yes		No

► ☐ Yes ☐ No

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Department of the Treasury Internal Revenue Service ► Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization **Employer identification number** HABELE OUTER ISLAND EDUCATION FUND 51-0581553 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3), Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11q. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. ☐ Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. ☐ Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III, Type III, Type III, Type III, Type III and III are the organization received a written determination from the IRS that it is a Type II, Type III are the organization received a written determination from the IRS that it is a Type II, Type III are the organization received a written determination from the IRS that it is a Type II, Type III are the organization received a written determination from the IRS that it is a Type II. functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations. g Provide the following information about the supported organization(s). (i) Name of supported organization (ii) EIN (iii) Type of organization (iv) is the organization (v) Amount of monetary (vi) Amount of (described on lines 1-9 sted in your governing support (see other support (see above (see instructions)) instructions) instructions) Yes No (A) (B) (C) (D) (E)

Total

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II.
If the organization fails to qualify under the tests listed below, please complete Part II \

O	If the organization fails to qualify	under the tes	its listed belo	w, please co	mplete Part I	l.)	
	on A. Public Support						
	dar year (or fiscal year beginning in)	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") Gross receipts from admissions, merchandise	12,182	15,146	82,265	16,880	26,644	153,117
2	sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	12,182	15,146	82,265	16,880	26,644	153,117
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons .	4,750	4,071	2,500	650	1,060	13,031
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year			68,000			-
C	Add lines 7a and 7b	4,750	4,071	70,500	650	1,060	81,031
8	Public support. (Subtract line 7c from						
	line 6.)						72,086
Secti	on B. Total Support			······································			
Calen	dar year (or fiscal year beginning in)	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
9	Amounts from line 6	12,182	15,146	82,265	16,880	26,644	153,117
10a	Gross income from interest, dividends,	,					
	payments received on securities loans, rents, royalties and income from similar sources .						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)	12,182	15,146	82,265	16,880	26,644	153,117
14	First five years. If the Form 990 is for the organization, check this box and stop her	e organization	's first, second	d, third, fourth,	or fifth tax ye		501(c)(3)
Secti	on C. Computation of Public Suppor			 			
15	Public support percentage for 2015 (line 8			3. column (f))		15	47 %
16	Public support percentage from 2014 Sch		-			16	40 %
	on D. Computation of Investment Inc			·			40 11
17	Investment income percentage for 2015 (I			/ line 13. colum	n (f)	17	%
18	Investment income percentage from 2014		•			18	%
19a	331/3% support tests - 2015. If the organi						
	17 is not more than 331/3%, check this box a						
b	331/3% support tests—2014. If the organizatine 18 is not more than 331/3%, check this b	ation did not ch	neck a box on I	ine 14 or line 1	9a, and line 16	is more than 33	31/3%, and
20	Private foundation if the organization did		~			• •	_

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No 1545-0047

Employer identification number

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization ► Attach to Form 990 or 990-EZ.
► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

HABELE OUTER ISLAND EDUCATION FUND	51-0851553			
PART I, LINE 16, "Other expenses" - \$239.48 in fees for payment processing of donations				
	····			