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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2015 or tax year beginning

, 2015, and ending

, 20

Name of foundation THOMAS ANTHONYPAPPAS CHARITABLE FOUNDATION, INC.		A Employer identification number 51-0153284
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 463	Room/suite	B Telephone number (see instructions) 781-862-2802
City or town, state or province, country, and ZIP or foreign postal code Belmont, MA 02478		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 9,290,267	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	214,921	214,921	214,921	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<498,230>			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	<283,309>	214,921	214,921		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	419,003	220,288	220,288	198,715
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	2593	1,426	1,426	1,167
	b Accounting fees (attach schedule)	44,400	35,520	35,520	8,880
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	27,950	17,069	17,069	10,881
	19 Depreciation (attach schedule) and depletion	1,682	0	0	
	20 Occupancy	20,163	10,082	10,082	10,081
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	8,0216	4,1334	4,1334	3,8882
	24 Total operating and administrative expenses. Add lines 13 through 23	596,007	325,719	325,719	268,606
	25 Contributions, gifts, grants paid	376,000			376,000
26 Total expenses and disbursements. Add lines 24 and 25	972,007	325,719	325,719	644,606	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<1,255,316>				
b Net investment income (if negative, enter -0-)		0			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	195,794	65,493	65,493
	2 Savings and temporary cash investments	3,599,940	1,290,664	1,290,664
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	30,600	26,606	26,606
	10a Investments—U.S. and state government obligations (attach schedule)	3,499,842	2,498,236	2,499,500
	b Investments—corporate stock (attach schedule)	8,380,972	11,072,515	5,140,438
	c Investments—corporate bonds (attach schedule)	250,000	250,000	257,458
	11 Investments—land, buildings, and equipment: basis ▶			
Less: accumulated depreciation (attach schedule) ▶	11,790	10,108	10,108	
12 Investments—mortgage loans				
13 Investments—other (attach schedule)				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	16,468,938	15,213,622	9,290,267	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	16,468,938	15,213,622	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	16,468,938	15,213,622	
	31 Total liabilities and net assets/fund balances (see instructions)	16,468,938	15,213,622	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	16,468,938
2 Enter amount from Part I, line 27a	2	< 1,255,316 >
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	15,213,622
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	15,213,622

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	See ATTACHED LIST	P	See List	See List
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b	15661.718	16,159,948	(498,230)
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	(498,230)
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	(498,230)

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014			
2013			
2012			
2011			
2010			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	0	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0	
3	Add lines 1 and 2	3	0	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0	
6	Credits/Payments:			
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	16718	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	16718	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	16718	
11	Enter the amount of line 10 to be: Credited to 2016 estimated tax 16718 Refunded	11	0	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a			X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
1b			X
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
c	Did the foundation file Form 1120-POL for this year?		X
1c			X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	7	X
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MASSACHUSETTS		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	X
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ▶		
14 The books are in care of ▶ <u>THE FOUNDATION</u> Telephone no. ▶ <u>781-862-2802</u>		
Located at ▶ <u>P.O. BOX 463, BELMONT, MA.</u> ZIP+4 ▶ <u>02478-0004</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ <input type="checkbox"/>		
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b**

N/A

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A.** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**6b**

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**7b**

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN PAPPAS, 3 MILITARY DRIVE, LEXINGTON, MA.	PRES. TR+DIR 38	179,804	NONE	NONE
SOPHIA SACHS, 3 MILITARY DRIVE, LEXINGTON, MA.	V-P+DIR. 32	52,933	NONE	NONE
BETSY DEMARSIAN, 3 MILITARY DRIVE, LEXINGTON, MA.	V-P+DIR. 32	52,933	NONE	NONE
THOMAS PAPPAS, FORETOP RD., BOURNE, MA.	V-P+DIR. 32	133,333	NONE	NONE
DONALD YOUNG, 990 PARADISE RD, SWAMPSCOTT, MA.	DIRECTOR -	44,400	NONE	NONE

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2 NONE	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 ----- ----- ----- <i>NONE</i>	
2 ----- ----- -----	
All other program-related investments See instructions	
3 ----- ----- -----	
Total. Add lines 1 through 3 ▶	<i>0</i>

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	9,590.750
b	Average of monthly cash balances	1b	2,215.97
c	Fair market value of all other assets (see instructions)	1c	367.14
d	Total (add lines 1a, b, and c)	1d	11,839.061
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	11,839.061
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	177.586
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,661.475
6	Minimum investment return. Enter 5% of line 5	6	583.074

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	583.074
2a	Tax on investment income for 2015 from Part VI, line 5	2a	0
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	583.074
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	583.074
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	583.074

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	644.606
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	644.606
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	644.606

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				583,074
2 Undistributed income, if any, as of the end of 2015:				
a Enter amount for 2014 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014 80,022				
f Total of lines 3a through e	80,022			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ 644,606				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2015 distributable amount				644,606
e Remaining amount distributed out of corpus	61,532			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	141,554			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	141,554			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014 80,022				
e Excess from 2015 61,532				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:			N/A		
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

JOHN C. PAPPAS, P.O. BOX 463, BELMONT, MA, 02478-0004 781-862-2802

b The form in which applications should be submitted and information and materials they should include:

See Schedule

c Any submission deadlines:

September 30

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Schedule

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED SCHEDULE	—	501(c)(3)	SEE SCHEDULE	376.000
Total			▶ 3a	376.000
b Approved for future payment				
Total			▶ 3b	

APCF Donations 2015

Name of Organization	Location	Amount	Purpose	Date	Chk #	Bank
Health						
Dana Farber	Palm Beach, FL	\$25,000	Discovery Celebration	5/13/2015	4352	CT
Newton Wellesley	Newton, MA	\$50,000	Complete Pledge	12/11/2015	4463	CT
Total Health		\$75,000				
Education						
Brown University	Providence, RI	\$10,000	Annual Campaign	12/11/2015	4464	CT
Citizen School	Boston, MA	\$5,000	Apprenticeship	12/11/2015	4465	CT
Noble & Greenough School	Dedham, MA	\$50,000	Scholarship	12/11/2015	4466	CT
Perkins School	Watertown, MA	\$12,000	Golf Tournament	6/17/2015	4369	CT
Pope John Paul School	Hyannis, MA	\$15,000	Annual Fund	12/11/2015	4467	CT
Tulane	New Orleans, LA	\$10,000	Annual Campaign	12/11/2015	4468	CT
UNCF	Boston, MA	\$5,000	Annual Campaign	12/11/2015	4469	CT
Total Education		\$107,000				
Total Arts & Sciences						
Cape Symphony	Hyannis, MA	\$5,000	Young Peoples Concert	12/11/2015	4511	CT
ICA	Boston, MA	\$5,000	Teen programs	12/11/2015	4471	CT
Total Arts & Sciences		\$10,000				
Social Welfare						
ABCD	Boston, MA	\$5,000	WorkSMART	12/11/2015	4472	CT
Agassiz Village	Lexington, MA	\$2,500	Playground/Fitness Area	12/11/2015	4473	CT
Beverly Bootstraps	Beverly, MA	\$2,500	Food Assistance Programs	12/11/2015	4510	CT
Bridgewell	Lynnfield, MA	\$5,000	Capital Sober house for women	12/11/2015	4475	CT
Camp Sunshine	Casco, ME	\$8,000	Family Sponsorship Prgm	12/11/2015	4476	CT
The Children's Room	Arlington, MA	\$5,000	Parenting While Grieving	12/11/2015	4477	CT
Community Servings	Jamaican Plain, MA	\$5,000	Programs	12/11/2015	4478	CT
Emerge	Cambridge, MA	\$5,000	Responsible Fatherhood prgm	12/11/2015	4479	CT
Families for Depression Awareness	Waltham, MA	\$5,000	Teen Depression programs	12/11/2015	4481	CT
Family Reach	Boston, MA	\$7,500	Lifeline Grant program	12/11/2015	4480	CT
Family Services of Greater Boston	Boston, MA	\$5,000	Strong Start program	12/11/2015	4481	CT
Frances Ouimet Scholarship	Norton, MA	\$10,000	Scholarship	12/11/2015	4491	CT
HMEA	Franklin, MA	\$5,000	Music Therapy	12/11/2015	4483	CT
Jeanne Geiger Crisis Center	Newburyport, MA	\$5,000	YES Program	12/11/2015	4484	CT
Jeremiah's Inn	Worcester, MA	\$5,000	Building repairs	12/11/2015	4485	CT
Kiwanis Club of Bourne	East Sandwich, MA	\$1,000	5K Run	10/21/2015	4441	CT
Lena Park	Dorchester, MA	\$5,000	Kids Connect program	12/11/2015	4486	CT
Melanoma Foundation	Concord, MA	\$5,000	Sunscreen dispenser program	12/11/2015	4487	CT
Merrimack Valley Food Bank	Lowell, MA	\$2,500	Food Distribution	12/11/2015	4488	CT
NAMI	Hyannis, MA	\$5,000	Programs	12/11/2015	4489	CT
Old Sturbridge Village	Sturbridge, MA	\$2,500	Field Trips	12/11/2015	4490	CT
Plummer Home for Boys	Salem, MA	\$5,000	Health & Wellness program	12/11/2015	4492	CT
Reach	Waltham, MA	\$5,000	PAVE program	12/11/2015	4493	CT
Roca	Chelsea, MA	\$5,000	Young Mothers Program	12/11/2015	4494	CT
Room to Grow	Boston, MA	\$5,000	Programs	12/11/2015	4495	CT
Samaritans	Boston, MA	\$5,000	Youth Suicide Prevention program	12/11/2015	4496	CT
SMOC (Voices Against Violence)	Framingham, MA	\$5,000	Various programs	12/11/2015	4500	CT
Springwell	Waltham, MA	\$5,000	Capital/Programs	12/11/2015	4497	CT
That Others May Live		\$5,000	Tragedy Assistance Program	12/11/2015	4506	CT
United South End Settlements	Boston, MA	\$2,500	Camp Hale	12/11/2015	4498	CT
VINS	Queechee, VT	\$2,500	Summer camp	12/11/2015	4499	CT
Walker	Needham, MA	\$5,000	Comforts of Home program	12/11/2015	4501	CT
Windrush Farm	N. Andover, MA	\$5,000	New Grief program	12/11/2015	4502	CT
Womens Lunch Place	Boston, MA	\$5,000	Programs	12/11/2015	4503	CT
YMCA Cape Cod	W Barnstable, MA	\$5,000	Maintenance to facilities	12/11/2015	4504	CT

4482

Total Social Welfare		\$166,500				
Religion						
Catholic Charities	Boston, MA	\$5,000	Nazareth Home	12/11/2015	4505	CT
St. Nicholas GO Church	New York, NY	\$5,000	In memory of Mary Sarandis	12/11/2015	4508	CT
Upper Cape Apostolic Church	Pocasset, MA	\$7,500	Purchase Van	12/11/2015	4507	CT
Total Religion		\$17,500				
Total Donations 2015		\$376,000				

THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC. - 2015-51-0153284

THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.
990-PF-2015-51-0153284-PART I - Col. d + PART XII

PREPARED BY

WORK PAPER NO

REVIEWED BY

DATE

BASIS FOR ALLOCATION OF ADMINISTRATIVE EXPENSES

Item	AMOUNT	DETAIL
COMPENSATION OF OFFICERS 13	198715	JOHN PAPPAS - 50% CHARITABLE 50% INVESTMENT THOMAS PAPPAS - 30% CHARITABLE 70% INVESTMENT Betsy DEMIRJIAN - 90% CHARITABLE 10% OFFICE SOPHIA SACHAR - 40% CHARITABLE 60% OFFICE
LEGAL 16a	1167	45% CHARITABLE - 55% INVESTMENT
ACCOUNTING FEES 16b	8880	20% CHARITABLE - 80% ACCOUNTING
TAXES 18	10881	PAYROLL TAXES APPORTIONED AS PAYROLL
OCCUPANCY 20	10081	50% CHARITABLE 50% INVESTMENT
OTHER EXPENSES 23	38882	48.56 CHARITABLE 51.44 INVESTMENT
TOTAL 24	268606	

THE ABOVE ALLOCATIONS ARE BASED ON THE BEST ESTIMATES OF TIME INVOLVED AND OCCUPANCY UTILIZED BY THOSE DIRECTLY INVOLVED FOR CHARITABLE AND INVESTMENT PURPOSES.

THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.

990-PF, 2015, 51-0153284, PART II + PART I

PREPARED BY	WORK PAPER NO
REVIEWED BY	DATE

	1	2	3	4	5	6	7
PART II - LINE 14				1-1-2015	ADDITIONS	12-31-2015	
BALANCE - EQUIPMENT, FURNITURE + OFFICE EQUIPMENT				103006	XX	103006	
ACCUMULATED DEPRECIATION				91216	1682	92898	
				11790	1682	10108	
PART I - SCHEDULES							
PART - LINE 18 - TAXES				Col a	Col b	Col c	Col d
PAYROLL				27865	16984	16984	10881
COMM OF MASS - PC				70	70	70	XX
COMM OF MA - ANNUAL REPORT				15	15	15	XX
				27950	17069	17069	10881
PART I - LINE 23 - OTHER EXPENSES							
INSURANCE				63704	31852	31852	31852
BANK CHARGES				150	150	150	XX
INVESTMENT				2303	2303	2303	XX
TELEPHONE				3351	1675	1675	1676
OFFICE EXPENSE				10708	5354	5354	5354
				80216	41334	41334	38882

THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.
990 PF • 2015 • 51-0153284

PREPARED BY
REVIEWED BY

WORK PAPER NO
DATE

SCHEDULES

PART II LINE 10a, 10b, 10c - INVESTMENT - SECURITIES

UNITED STATES BILLS, NOTES + BONDS

SHARES/PAR DESCRIPTION DUE RATE

DATE

2500000 BILLS 3.17.16 — 10c

December 31, 2015

BOOK FAIR MARKET
VALUE VALUE

2498236 2499500

COMMON AND PREFERRED STOCK

10000 COMMON SHARES AGNICO 415351 262800

45000 BARRICK 1515709 332100

35000 GOLDCORP 827049 404600

20000 GOPRO 534579 360200

26400 NEWMONT 1422926 474936

60000 PANAMERICAN 1036423 390000

11250 PROSHARES SDS 588944 224213

3075 PROSHARES TBT 392559 135515

10000 RUSSELL 933685 392900

50000 RUBICON 186505 4550

10000 SILVER MINERALS 329132 124200

- FUND INTEGRITY BOSTON FUND 1000000 1773976

20000 ENERPLUS 199050 68400

35000 LINN 307843 45150

10333 NATIONAL BANK GREECE 202083 3854

39515 SPRINT 180677 143044

106 11072515 5140438

CORPORATE BONDS + NOTES

250000 ROYAL BANK 2.15.17 5.35% 250000 257458

OF SCOTLAND

10c 250000 257458

TOTAL 10a, 10b + 10c

13820751 7897397

THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.

990-PF-2015-51-0153284

PART LINE 4

PREPARED BY

WORK PAPER NO

REVIEWED BY

DATE

PART I-LINE 4-DIVIDENDS + INTEREST FROM SECURITIES

INTEREST INCOME

15520

DIVIDEND INCOME

83006

MISC INCOME

128435

226961

LESS-FOREIGN TAX WITHHELD

<12040>

PART I-LINE 4

214921

THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.

PART IV CAPITAL GAINS AND LOSSES

990 PF - 2015 - 51-0153284

WILSON JONES

G7607 ColumnWrite ©

1	2	3	4	5	6	7	8
LIST + DESCRIPTION	DATE	DATE	SALE	COST AND	GAIN	LT	
PROPERTY	SOLD	ACQUIRED	PRICE	EXPENSE	OR	OR	
# SHARES			GROSS	OF SALE	< LOSS >	ST	
AMER TEL	10000	P 10.29.14	3.13.15	328637	345885	< 17248 >	15
BRIT PETR	10000	P 2.5.15	2.10.15	412326	398661	13665	25
SW ENERGY	10000	P 2.5.15	2.18.15	267306	259358	7948	35
MATTEL	10000	P 2.5.15	3.13.15	251305	179843	< 28538 >	5
GO PRO	15000	P 2.10.15	6.8.15	896803	738371	158432	5
OASIS PETR	15000	P 4.1.15	6.8.15	247513	225009	22504	5
ELCOR	20000	P 11.12.14	1.5.15	133197	118516	14681	5
FREEPORT	5000	P 10.29.14	1.27.15	91200	144994	< 53794 >	5
IAM GOLD	20000	P 11.12.14	1.7.15	62199	39280	22919	5
KINROSS	20000	P 11.12.14	1.5.15	59018	49803	9215	5
MARA OIL	2500	P 10.28.14	1.14.15	63162	84545	< 21383 >	5
SUNCOR	10000	P 11.20.14	2.25.15	303113	337625	< 34512 >	5
GOLD FIELDS	20000	P 11.12.14	1.7.15	105244	75076	30168	5
U.S. STEEL	5000	P 1.2.15	2.25.15	124501	136589	< 12088 >	5
TRANSOCEAN	10000	P 10.28.14	2.20.15	168219	299144	< 130925 >	5
FIDELITY	VARIOUS	P 12.30.14	VARIOUS	12147975	12627249	< 479274 >	5
U.S. TREASURY BILLS	1000000	P 10.8.14	1.8.15	0	0	0	5
U.S. TREASURY BILLS	3000000	P 11.24.14	2.26.15	0	0	0	5
U.S. TREASURY BILLS	3000000	P 3.5.15	6.4.15	0	0	0	5
U.S. TREASURY BILLS	3000000	P 6.3.15	12.3.15	0	0	0	5
				15661718	16159948	< 498230 >	21
							22
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990-PF-2015

PART XV 6

THOMAS ANTHONY PAPPAS
CHARITABLE FOUNDATION, INC.
POST OFFICE BOX 463
BELMONT, MASSACHUSETTS 02478
(781) 862-2802

FID # 51-0153284

To apply for a grant from the Thomas Anthony Pappas Charitable Foundation, please submit a letter, preferably not exceeding three pages, describing the project/program for which the grant is being sought. In addition, please include the following: a brief history of the organization, a list of directors and staff, a copy of your most recent financial statements, the proposed project or program budget with reference to other funding sources, and a copy of your tax-exempt status.

If any additional information is required, a representative from the Foundation Office will contact you. The Board meets quarterly, and as required. Proposal submission deadline is September thirtieth of each calendar year. Since proposals are reviewed throughout the year, we encourage you to submit your request before the September thirtieth deadline.

Sincerely,

Betsy P. Demirjian
Executive Vice President

PART XV - LINE 2d - Restrictions

NO PRIVATE FOUNDATIONS WILL BE CONSIDERED
WITHOUT COMPLETE EXPENDITURE CONTROL