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**Return of Organization Exempt From Income Tax**

OMB No 1545-0047

**2015**

**Open to Public Inspection**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

- ▶ Do not enter social security numbers on this form as it may be made public.
- ▶ Information about Form 990 and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

Department of the Treasury  
Internal Revenue Service

**A** For the 2015 calendar year, or tax year beginning 2015, and ending 20

**B** Check if applicable:  
 Address change  
 Name change  
 Initial return  
 Final return/terminated  
 Amended return  
 Application pending

**C** Name of organization Jader Trust No 4  
 Doing business as \_\_\_\_\_  
 Number and street (or P O box if mail is not delivered to street address) Room/suite  
C/O Carter Ledyard & Milburn LLP, 2, Wall Street  
 City or town, state or province, country, and ZIP or foreign postal code  
New York, NY, 10005

**D** Employer identification number  
51-0099477

**E** Telephone number  
212-732-3200

**F** Name and address of principal officer Yad Hanadiv ( A Rothschild Foundation)  
Mintflower Place, 8 Par-La-Ville Rd, Hamilton, Bermuda

**G** Gross receipts \$ 125,699,244

**H(a)** Is this a group return for subordinates?  Yes  No  
**H(b)** Are all subordinates included?  Yes  No  
 If "No," attach a list (see instructions)

**I** Tax-exempt status  501(c)(3)  501(c) ( 4 ) ◀ (insert no)  4947(a)(1) or  527

**J** Website. ▶ \_\_\_\_\_

**K** Form of organization  Corporation  Trust  Association  Other ▶ \_\_\_\_\_

**L** Year of formation 1960 **M** State of legal domicile DE

**Part I Summary**

Activities & Governance	1	Briefly describe the organization's mission or most significant activities. <u>Promotion of social welfare</u>		
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	<u>3</u>	<u>11</u>
	4	Number of independent voting members of the governing body (Part VI, line 1b)	<u>4</u>	<u>11</u>
	5	Total number of individuals employed in calendar year 2015 (Part V, line 2a)	<u>5</u>	
	6	Total number of volunteers (estimate if necessary)	<u>6</u>	
	Revenue	7a	Total unrelated business revenue from Part VIII, column (C), line 12	<u>7a</u>
b		Net unrelated business taxable income from Form 990-T, line 34	<u>7b</u>	<u>2,412,378</u>
Expenses	8	Contributions and grants (Part VIII, line 1h)		
	9	Program service revenue (Part VIII, line 2g)		
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	<u>41,888,810</u>	<u>24,043,944</u>
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	<u>893,185</u>	<u>295,160</u>
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	<u>42,781,995</u>	<u>24,339,104</u>
	Net Assets or Fund Balances	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	<u>17,068,596</u>
14		Benefits paid to or for members (Part IX, column (A), line 4)		
15		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)		
16a		Professional fundraising fees (Part IX, column (A), line 11e)		
b		Total fundraising expenses (Part IX, column (D), line 25) ▶		
17		Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	<u>6,476,278</u>	<u>6,513,919</u>
18		Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	<u>23,544,874</u>	<u>22,296,408</u>
19	Revenue less expenses. Subtract line 18 from line 12	<u>19,237,121</u>	<u>2,042,696</u>	
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	<u>700,578,551</u>	<u>696,233,003</u>
	21	Total liabilities (Part X, line 26)	<u>804,744</u>	<u>761,491</u>
	22	Net assets or fund balances Subtract line 21 from line 20	<u>699,773,807</u>	<u>695,471,512</u>

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here: [Signature] Signature of officer Date 11/4/16

Sign Here: Randall Krebs, Secretary Type or print name and title

**Paid Preparer Use Only**

Print/Type preparer's name Joanne Guido Preparer's signature [Signature] Date 11/4/16 Check  if self-employed PTIN P01379403

Firm's name ▶ Carter Ledyard & Milburn LLP Firm's EIN ▶ 13-4986540

Firm's address ▶ 2 Wall Street, New York, NY, 10005 Phone no 212-732-3200

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

SCANNED NOV 21 2016

*g. 462*

**Part III** Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

**1** Briefly describe the organization's mission.  
Religious, charitable, scientific, educational and social welfare purposes

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No  
If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No  
If "Yes," describe these changes on Schedule O

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code: ) (Expenses \$ 15,782,489 including grants of \$ 15,782,489) (Revenue \$ )  
Grants and allocations for educational, cultural, religious and social welfare purposes as per attached schedules

**4b** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

**4c** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

**4d** Other program services (Describe in Schedule O )  
(Expenses \$ including grants of \$ ) (Revenue \$ )

**4e** Total program service expenses ▶ 15,782,489

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**Part IV Checklist of Required Schedules**

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A . . . . .	1	✓
2 Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? . . . . .	2	✓
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . . . . .	3	✓
4 <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II . . . . .	4	✓
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III . . . . .	5	✓
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I . . . . .	6	✓
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II . . . . .	7	✓
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III . . . . .	8	✓
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV . . . . .	9	✓
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V . . . . .	10	✓
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI . . . . .	11a	✓
b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII . . . . .	11b	✓
c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII . . . . .	11c	✓
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX . . . . .	11d	✓
e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X . . . . .	11e	✓
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X . . . . .	11f	✓
12 a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII . . . . .	12a	✓
b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional . . . . .	12b	✓
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . .	13	✓
14 a Did the organization maintain an office, employees, or agents outside of the United States? . . . . .	14a	✓
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV. . . . .	14b	✓
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV . . . . .	15	✓
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV. . . . .	16	✓
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) . . . . .	17	✓
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II . . . . .	18	✓
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III . . . . .	19	✓

**Part IV Checklist of Required Schedules (continued)**

	Yes	No
20 a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H . . . . .		✓
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? . . . . .		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II . . . . .	✓	
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III . . . . .	✓	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J . . . . .		✓
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a . . . . .		✓
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . . .		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . . .		
25a <b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I . . . . .		✓
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . .		✓
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II . . . . .		✓
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III . . . . .		✓
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV . . . . .		✓
b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV . . . . .		✓
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV . . . . .		✓
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . . . .		✓
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M . . . . .		✓
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I . . . . .		✓
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II . . . . .		✓
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I . . . . .		✓
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 . . . . .	✓	
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? . . . . .		✓
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 . . . . .		
36 <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 . . . . .		✓
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI . . . . .		✓
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O . . . . .	✓	

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable		
	<b>1a</b> 0		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.		
	<b>1b</b> 0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		
	<b>1c</b>		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
	<b>2a</b> 0		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		
	<b>2b</b>		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	✓	
	<b>3a</b>		
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	✓	
	<b>3b</b>		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	✓	
	<b>4a</b>		
b	If "Yes," enter the name of the foreign country: <b>Belgium</b> See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		✓
	<b>5a</b>		
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		✓
	<b>5b</b>		
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		
	<b>5c</b>		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		✓
	<b>6a</b>		
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
	<b>6b</b>		
7	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		
	<b>7a</b>		
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
	<b>7b</b>		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		
	<b>7c</b>		
d	If "Yes," indicate the number of Forms 8282 filed during the year		
	<b>7d</b>		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		
	<b>7e</b>		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
	<b>7f</b>		
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
	<b>7g</b>		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
	<b>7h</b>		
8	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		
	<b>8</b>		
9	<b>Sponsoring organizations maintaining donor advised funds.</b>		
a	Did the sponsoring organization make any taxable distributions under section 4966?		
	<b>9a</b>		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		
	<b>9b</b>		
10	<b>Section 501(c)(7) organizations.</b> Enter		
a	Initiation fees and capital contributions included on Part VIII, line 12	<b>10a</b>	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	<b>10b</b>	
11	<b>Section 501(c)(12) organizations.</b> Enter.		
a	Gross income from members or shareholders	<b>11a</b>	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	<b>11b</b>	
12a	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?	<b>12a</b>	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	<b>12b</b>	
13	<b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>		
a	Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.	<b>13a</b>	
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	<b>13b</b>	
c	Enter the amount of reserves on hand	<b>13c</b>	
14a	Did the organization receive any payments for indoor tanning services during the tax year?	<b>14a</b>	✓
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	<b>14b</b>	

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

		Yes	No
<b>1a</b>	Enter the number of voting members of the governing body at the end of the tax year . . . . . If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.	<b>11</b>	
<b>b</b>	Enter the number of voting members included in line 1a, above, who are independent . . . . .	<b>11</b>	
<b>2</b>	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		<input checked="" type="checkbox"/>
<b>3</b>	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?		<input checked="" type="checkbox"/>
<b>4</b>	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		<input checked="" type="checkbox"/>
<b>5</b>	Did the organization become aware during the year of a significant diversion of the organization's assets?		<input checked="" type="checkbox"/>
<b>6</b>	Did the organization have members or stockholders?		<input checked="" type="checkbox"/>
<b>7a</b>	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		<input checked="" type="checkbox"/>
<b>b</b>	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		<input checked="" type="checkbox"/>
<b>8</b>	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
<b>a</b>	The governing body?	<input checked="" type="checkbox"/>	
<b>b</b>	Each committee with authority to act on behalf of the governing body?	<input checked="" type="checkbox"/>	
<b>9</b>	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . .	<input checked="" type="checkbox"/>	

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
<b>10a</b>	Did the organization have local chapters, branches, or affiliates?		<input checked="" type="checkbox"/>
<b>b</b>	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
<b>11a</b>	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	<input checked="" type="checkbox"/>	
<b>b</b>	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
<b>12a</b>	Did the organization have a written conflict of interest policy? If "No," go to line 13 . . . . .	<input checked="" type="checkbox"/>	
<b>b</b>	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	<input checked="" type="checkbox"/>	
<b>c</b>	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done . . . . .	<input checked="" type="checkbox"/>	
<b>13</b>	Did the organization have a written whistleblower policy?		<input checked="" type="checkbox"/>
<b>14</b>	Did the organization have a written document retention and destruction policy?		<input checked="" type="checkbox"/>
<b>15</b>	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b>	The organization's CEO, Executive Director, or top management official . . . . .		<input checked="" type="checkbox"/>
<b>b</b>	Other officers or key employees of the organization . . . . .		<input checked="" type="checkbox"/>
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)		
<b>16a</b>	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? . . . . .		<input checked="" type="checkbox"/>
<b>b</b>	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed ► **None**
- 18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
 Own website     Another's website     Upon request     Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records ►  
**I.Paskar CPA, Yad Hanadiv CC, 4 Washington Street, Israel. Tel + 972-2-566-5107**

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) <u>Yad Hanadiv (A Rothschild Foundation)</u> <u>Bermuda corporate Trustee</u>	N/A		✓				295,656	483,087		
(2) _____										
(3) _____										
(4) _____										
(5) _____										
(6) _____										
(7) _____										
(8) _____										
(9) _____										
(10) _____										
(11) _____										
(12) _____										
(13) _____										
(14) _____										

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)**

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15)										
(16)										
(17)										
(18)										
(19)										
(20)										
(21)										
(22)										
(23)										
(24)										
(25)										
<b>1b Sub-total</b>							295,656	483,087		
<b>c Total from continuation sheets to Part VII, Section A</b>										
<b>d Total (add lines 1b and 1c)</b>							295,656	483,087		

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶

	Yes	No
<b>3</b> Did the organization list any <b>former</b> officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		✓
<b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>		✓
<b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		✓

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
Yad Hanadiv CC , 4, Washington Street, Jerusalem, Israel	Grant administration	2,222,024
Windmill Hill Asset Management Limited, Silk Street, Aylesbury, Bucks, U.K.	Investment administration	2,459,518
Hony Capital Fund, Suite 2701, One Exchange Square, Central, Hong Kong	Investment management	135,457
Mithril Capital Management, LLC, 1 Letterman Dr. Bldg C, San Francisco, CA, USA	Investment management	276,121
Corsair IV Financial Services Capital Partners L P, 717 Fifth Avenue, 24th Fl, New York	Investment management	141,447
<b>2</b> Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶	SIX	

**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1a</b> Federated campaigns . . . . .	<b>1a</b>					
	<b>b</b> Membership dues . . . . .	<b>1b</b>					
	<b>c</b> Fundraising events . . . . .	<b>1c</b>					
	<b>d</b> Related organizations . . . . .	<b>1d</b>					
	<b>e</b> Government grants (contributions)	<b>1e</b>					
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above	<b>1f</b>					
	<b>g</b> Noncash contributions included in lines 1a-1f \$						
	<b>h Total.</b> Add lines 1a-1f . . . . .						
<b>Program Service Revenue</b>	<b>2a</b> Business Code						
	<b>b</b> . . . . .						
	<b>c</b> . . . . .						
	<b>d</b> . . . . .						
	<b>e</b> . . . . .						
	<b>f</b> All other program service revenue .						
	<b>g Total.</b> Add lines 2a-2f . . . . .						
<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts) . . . . .		4,600,020		5,703,703	(1,103,683)	
	<b>4</b> Income from investment of tax-exempt bond proceeds						
	<b>5</b> Royalties . . . . .						
	<b>6a</b> Gross rents . . . . .	(i) Real	(ii) Personal				
	<b>b</b> Less rental expenses						
	<b>c</b> Rental income or (loss)						
	<b>d</b> Net rental income or (loss) . . . . .						
	<b>7a</b> Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
		33,513,954	87,290,110				
	<b>b</b> Less cost or other basis and sales expenses						
	<b>c</b> Gain or (loss) . . . . .	(215,452)	19,659,376				
	<b>d</b> Net gain or (loss) . . . . .			19,443,924	0	19,443,924	
	<b>8a</b> Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18 . . . . .	<b>a</b>					
		<b>b</b> Less direct expenses . . . . .	<b>b</b>				
<b>c</b> Net income or (loss) from fundraising events . . . . .							
<b>9a</b> Gross income from gaming activities. See Part IV, line 19 . . . . .	<b>a</b>						
	<b>b</b> Less direct expenses . . . . .	<b>b</b>					
	<b>c</b> Net income or (loss) from gaming activities . . . . .						
<b>10a</b> Gross sales of inventory, less returns and allowances . . . . .	<b>a</b>						
	<b>b</b> Less cost of goods sold . . . . .	<b>b</b>					
	<b>c</b> Net income or (loss) from sales of inventory . . . . .						
Miscellaneous Revenue		Business Code					
<b>11a</b> Management Fee Rebates . . . . .		900099	295,160		0	295,160	
<b>b</b> . . . . .							
<b>c</b> . . . . .							
<b>d</b> All other revenue . . . . .							
<b>e Total.</b> Add lines 11a-11d . . . . .			295,160				
<b>12 Total revenue.</b> See instructions . . . . .			24,339,104		5,703,703	18,635,401	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 .	56,343	56,343		
2	Grants and other assistance to domestic individuals See Part IV, line 22 .	25,910	25,910		
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, lines 15 and 16 .	15,700,236	15,700,236		
4	Benefits paid to or for members . . . . .				
5	Compensation of current officers, directors, trustees, and key employees . . . . .				
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .				
7	Other salaries and wages . . . . .				
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9	Other employee benefits . . . . .				
10	Payroll taxes . . . . .				
11	Fees for services (non-employees)				
a	Management . . . . .				
b	Legal . . . . .	2,403		2,403	
c	Accounting . . . . .				
d	Lobbying . . . . .				
e	Professional fundraising services See Part IV, line 17				
f	Investment management fees . . . . .	3,389,250		3,389,250	
g	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O )				
12	Advertising and promotion . . . . .				
13	Office expenses . . . . .				
14	Information technology . . . . .				
15	Royalties . . . . .				
16	Occupancy . . . . .				
17	Travel . . . . .				
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings . . . . .				
20	Interest . . . . .				
21	Payments to affiliates . . . . .				
22	Depreciation, depletion, and amortization . . . . .				
23	Insurance . . . . .				
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O )				
a	Trustee Administration	295,656		295,656	
b	Safe Custody and bank charges	71,035		71,035	
c	Professional Fees	83,175		83,175	
d	Grant Related Administration	2,222,024		2,222,024	
e	All other expenses Taxes	450,376		450,376	
25	<b>Total functional expenses.</b> Add lines 1 through 24e	22,296,408	15,782,489	6,513,919	
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	26,094,220	<b>1</b>	47,051,865
	<b>2</b> Savings and temporary cash investments . . . . .		<b>2</b>	
	<b>3</b> Pledges and grants receivable, net . . . . .		<b>3</b>	
	<b>4</b> Accounts receivable, net . . . . .	2,344,606	<b>4</b>	2,259,140
	<b>5</b> Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L . . . . .		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L . . . . .		<b>6</b>	
	<b>7</b> Notes and loans receivable, net . . . . .		<b>7</b>	
	<b>8</b> Inventories for sale or use . . . . .		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges . . . . .		<b>9</b>	
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D . . . . .	<b>10a</b>		
	<b>b</b> Less: accumulated depreciation . . . . .	<b>10b</b>		<b>10c</b>
	<b>11</b> Investments—publicly traded securities . . . . .	127	<b>11</b>	10,039,646
	<b>12</b> Investments—other securities. See Part IV, line 11 . . . . .	671,822,098	<b>12</b>	634,065,205
	<b>13</b> Investments—program-related. See Part IV, line 11 . . . . .		<b>13</b>	
	<b>14</b> Intangible assets . . . . .		<b>14</b>	
	<b>15</b> Other assets. See Part IV, line 11 . . . . .	317,500	<b>15</b>	2,817,147
<b>16 Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . .	700,578,551	<b>16</b>	696,233,003	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	804,744	<b>17</b>	761,491
	<b>18</b> Grants payable . . . . .		<b>18</b>	
	<b>19</b> Deferred revenue . . . . .		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities . . . . .		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D . . . . .		<b>21</b>	
	<b>22</b> Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L . . . . .		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties . . . . .		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties . . . . .		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D . . . . .		<b>25</b>	
	<b>26 Total liabilities.</b> Add lines 17 through 25 . . . . .	804,744	<b>26</b>	761,491
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117 (ASC 958), check here</b> <input type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>			
	<b>27</b> Unrestricted net assets . . . . .		<b>27</b>	
	<b>28</b> Temporarily restricted net assets . . . . .		<b>28</b>	
	<b>29</b> Permanently restricted net assets . . . . .		<b>29</b>	
	<b>Organizations that do not follow SFAS 117 (ASC 958), check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>			
	<b>30</b> Capital stock or trust principal, or current funds . . . . .		<b>30</b>	
	<b>31</b> Paid-in or capital surplus, or land, building, or equipment fund . . . . .		<b>31</b>	
	<b>32</b> Retained earnings, endowment, accumulated income, or other funds . . . . .	699,773,807	<b>32</b>	695,471,512
<b>33</b> Total net assets or fund balances . . . . .	699,773,807	<b>33</b>	695,471,512	
<b>34</b> Total liabilities and net assets/fund balances . . . . .	700,578,551	<b>34</b>	696,233,003	

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	24,339,104
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	22,296,408
<b>3</b>	Revenue less expenses Subtract line 2 from line 1	<b>3</b>	2,042,696
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	<b>4</b>	699,773,807
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	(6,667,618)
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain in Schedule O)	<b>9</b>	322,627
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	<b>10</b>	695,471,512

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

- 1** Accounting method used to prepare the Form 990.  Cash  Accrual  Other \_\_\_\_\_  
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant? . . .  
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- b** Were the organization's financial statements audited by an independent accountant? . . .  
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- c** If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?  
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . .
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

	Yes	No
<b>2a</b>	✓	
<b>2b</b>	✓	
<b>2c</b>	✓	
<b>3a</b>		✓
<b>3b</b>		

**SCHEDULE D  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.  
▶ Attach to Form 990.

▶ Information about Schedule D (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2015**

**Open to Public Inspection**

Name of the organization

Employer identification number

JADER TRUST NO.4

51/0099477

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

**Part II Conservation Easements.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply). <input type="checkbox"/> Preservation of land for public use (e.g., recreation or education) <input type="checkbox"/> Preservation of a historically important land area <input type="checkbox"/> Protection of natural habitat <input type="checkbox"/> Preservation of a certified historic structure <input type="checkbox"/> Preservation of open space	
2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.	<b>Held at the End of the Tax Year</b>
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d
3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶	
4 Number of states where property subject to conservation easement is located ▶	
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?	<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶	
7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$	
8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?	<input type="checkbox"/> Yes <input type="checkbox"/> No
9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements	

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.	
b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.	
(i) Revenue included on Form 990, Part VIII, line 1	▶ \$ _____
(ii) Assets included in Form 990, Part X	▶ \$ _____
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:	
a Revenue included on Form 990, Part VIII, line 1	▶ \$ _____
b Assets included in Form 990, Part X	▶ \$ _____

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)**

- 3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a**  Public exhibition
  - b**  Scholarly research
  - c**  Preservation for future generations
  - d**  Loan or exchange programs
  - e**  Other .....
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII
- 5** During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No

**b** If "Yes," explain the arrangement in Part XIII and complete the following table.

	Amount
<b>c</b> Beginning balance	<b>1c</b>
<b>d</b> Additions during the year	<b>1d</b>
<b>e</b> Distributions during the year	<b>1e</b>
<b>f</b> Ending balance	<b>1f</b>

- 2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No

**b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

**Part V Endowment Funds.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
<b>1a</b> Beginning of year balance					
<b>b</b> Contributions					
<b>c</b> Net investment earnings, gains, and losses					
<b>d</b> Grants or scholarships					
<b>e</b> Other expenditures for facilities and programs					
<b>f</b> Administrative expenses					
<b>g</b> End of year balance					

**2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a** Board designated or quasi-endowment ▶ .....%
- b** Permanent endowment ▶ .....%
- c** Temporarily restricted endowment ▶ .....%

The percentages on lines 2a, 2b, and 2c should equal 100%

**3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
<b>(i)</b> unrelated organizations	<b>3a(i)</b>	
<b>(ii)</b> related organizations	<b>3a(ii)</b>	
<b>b</b> If "Yes" on line 3a(i), are the related organizations listed as required on Schedule R?	<b>3b</b>	

**4** Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
<b>1a</b> Land				
<b>b</b> Buildings				
<b>c</b> Leasehold improvements				
<b>d</b> Equipment				
<b>e</b> Other				

**Total.** Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10c) ▶

**Part VII Investments—Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other	634,065,205	End of year fair value
(A) -----		
(B) -----		
(C) -----		
(D) -----		
(E) -----		
(F) -----		
(G) -----		
(H) -----		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 12.) ▶	634,065,205	

**Part VIII Investments—Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 13.) ▶		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 15.) ▶	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col (B) line 25.) ▶	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements		<b>1</b>	17,994,113
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
<b>a</b>	Net unrealized gains (losses) on investments	<b>2a</b>	(6,667,618)	
<b>b</b>	Donated services and use of facilities	<b>2b</b>		
<b>c</b>	Recoveries of prior year grants	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>	322,627	
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>		<b>2e</b>	(6,344,991)
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>		<b>3</b>	24,339,104
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>		<b>4c</b>	
<b>5</b>	Total revenue Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.)		<b>5</b>	24,339,104

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements		<b>1</b>	22,296,408
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
<b>a</b>	Donated services and use of facilities	<b>2a</b>		
<b>b</b>	Prior year adjustments	<b>2b</b>		
<b>c</b>	Other losses	<b>2c</b>		
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>		
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>		<b>2e</b>	
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>		<b>3</b>	22,296,408
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>		
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>		
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>		<b>4c</b>	
<b>5</b>	Total expenses Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.)		<b>5</b>	22,296,408

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information.

Part XI Line 2d : Gain on FX Translation : \$322,627



**SCHEDULE F  
(Form 990)**

**Statement of Activities Outside the United States**

OMB No 1545-0047

**2015**

**Open to Public  
Inspection**

- ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.
- ▶ Attach to Form 990.
- ▶ Information about Schedule F (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

Department of the Treasury  
Internal Revenue Service

Name of the organization

Employer identification number

JADER TRUST No. 4

51-0099477

**Part I** General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

- 1 For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

3 Activities per Region (The following Part I, line 3 table can be duplicated if additional space is needed)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for and investments in region
(1) Middle East (Israel)	None	1	Grants		15,436,079
(2) Middle East (Israel)	None	1	Program Services	Logistic support for grants	264,156
(3) Middle East (Israel)	None	1	Grants Administration		2,222,024
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
(12)					
(13)					
(14)					
(15)					
(16)					
(17)					
<b>3a</b> Sub-total					17,922,259
<b>b</b> Total from continuation sheets to Part I					
<b>c</b> Totals (add lines 3a and 3b)					17,922,259

**Part II Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Initiat.Humanities	620,567		54,215	Services	FMV
(2)			Middle East (Israel)	Vis.Fell.Jew.Stu	0		12,950	Services	FMV
(3)			Middle East (Israel)	Taxonomy&Biodivers	89,847	Wire Transfer			
(4)			Middle East (Israel)	Isr.ver.Guidestar	56,615	Wire Transfer	132	Services	FMV
(5)			Middle East (Israel)	NPO.Effectiveness	331	Wire Transfer			
(6)			Middle East (Israel)	Applied Edu. Resea	51,626	Wire Transfer			
(7)			Middle East (Israel)	NPO.Management	9,547	Wire Transfer			
(8)			Middle East (Israel)	NPO Finance.managen	23,001	Wire Transfer			
(9)			Middle East (Israel)	Agricul.&Biodiver.	93,459	Wire Transfer	61,616	Services	FMV
(10)			Middle East (Israel)	Envir. Awareness	4,587	Wire Transfer			
(11)			Middle East (Israel)	Env.Alumni Network	20,000	Wire Transfer			
(12)			Middle East (Israel)	Herodium Excavatio	15,000	Wire Transfer			
(13)			Middle East (Israel)	PICA archives	35,785	Wire Transfer			
(14)			Middle East (Israel)	Jers.Centre.Ethics	11,737	Wire Transfer			
(15)			Middle East (Israel)	Ocean.conservation	103,925	Wire Transfer			
(16)			Middle East (Israel)	Exp.Open Landscape	300,184	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . 16

3 Enter total number of other organizations or entities . . . . . 0

**Part II Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Fellowsh.Jew.Studi	(71,127	Wire Transfer Refund			
(2)			Middle East (Israel)	Adm.Jew.Studies			6,747	Services	FMV
(3)			Middle East (Israel)	School.literacy	189,664	Wire Transfer			
(4)			Middle East (Israel)	Arabic translation	8,157	Wire Transfer			
(5)			Middle East (Israel)	Educ.Accessibility	24,153	Wire Transfer			
(6)			Middle East (Israel)	Psych.Sup.Services	2,548	Wire Transfer			
(7)			Middle East (Israel)	Psychiatric Servi	7,851	Wire Transfer			
(8)			Middle East (Israel)	Tech.edu.unemploym	20,739	Wire Transfer			
(9)			Middle East (Israel)	Arb.women.disabled	2,789	Wire Transfer			
(10)			Middle East (Israel)	culture.dev.jslsm	16,576	Wire Transfer			
(11)			Middle East (Israel)	Zoo.educ.aquarium	195,977	Wire Transfer			
(12)			Middle East (Israel)	Archit.online.dic	3,938	Wire Transfer			
(13)			Middle East (Israel)	Pedagogical Practi	58,330	Wire Transfer			
(14)			Middle East (Israel)	Pub.school.achieve	9,252	Wire Transfer			
(15)			Middle East (Israel)	Anc.synagog.excav	7,551	Wire Transfer			
(16)			Middle East (Israel)	Photography.school	60,865	Wire Transfer			

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3 Enter total number of other organizations or entities . . . . . **0**

**Part II** Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Ecological.park	(15,053)	Wire Transfer Refund			
(2)			Middle East (Israel)	Arb.innovative.edu	82,336	Wire Transfer			
(3)			Middle East (Israel)	Inter-relig.peace	81,945	Wire Transfer			
(4)			Middle East (Israel)	Marine.Ecosystems	95,491	Wire Transfer			
(5)			Middle East (Israel)	Urban.biodiversity	119,219	Wire Transfer			
(6)			Middle East (Israel)	Social.change.proj	149,451	Wire Transfer			
(7)			Middle East (Israel)	Social.policy.stud	155,213	Wire Transfer			
(8)			Middle East (Israel)	Cities.sustainabil	147,334	Wire Transfer			
(9)			Middle East (Israel)	Lod.commun.foundat	38,538	Wire Transfer			
(10)			Middle East (Israel)	Food.bank.Bet-Shem	6,402	Wire Transfer			
(11)			Middle East (Israel)	Autism.Equip.Child	14,896	Wire Transfer			
(12)			Middle East (Israel)	Charedi.edu.equipm	7,606	Wire Transfer			
(13)			Middle East (Israel)	Public.transport	14,328	Wire Transfer			
(14)			Middle East (Israel)	Housebound.childrn	15,188	Wire Transfer			
(15)			Middle East (Israel)	Ethiopian.wom.work	3,946	Wire Transfer			
(16)			Middle East (Israel)	Bio-gas.production	34,526	Wire Transfer			

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**Part II Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Israel.birds.dbase	12,729	Wire Transfer			
(2)			Middle East (Israel)	Arb.Road.Safety	16,626	Wire Transfer			
(3)			Middle East (Israel)	Marine.pollution	28,701	Wire Transfer			
(4)			Middle East (Israel)	Cycle.access.right	104,636	Wire Transfer			
(5)			Middle East (Israel)	Arb.Student.Advanc	31,696	Wire Transfer			
(6)			Middle East (Israel)	Ecology.estuaries	59,260	Wire Transfer			
(7)			Middle East (Israel)	Bedouin.sustainabi	36,471	Wire Transfer			
(8)			Middle East (Israel)	Elderly.Mentoring	60,661	Wire Transfer			
(9)			Middle East (Israel)	MedSea.Isr.Society	162,814	Wire Transfer			
(10)			Middle East (Israel)	Jew.Sumptuary.laws	9,390	Wire Transfer			
(11)			Middle East (Israel)	Agricul.pollution	75,180	Wire Transfer			
(12)			Middle East (Israel)	Kneset.transparenc	39,124	Wire Transfer			
(13)			Middle East (Israel)	Youth.orchestra	71,594	Wire Transfer			
(14)			Middle East (Israel)	literacy.School	160,944	Wire Transfer			
(15)			Middle East (Israel)	Arb.Stud.Hi-Tech	201,327	Wire Transfer			
(16)			Middle East (Israel)	Mid.school.literac	107,541	Wire Transfer			

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3 Enter total number of other organizations or entities . . . . . **0**

**Part II** Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Arab.Employment.centr	3,704,826	Wire Transfer			
(2)			Middle East (Israel)	Arab.Employ.HQ	888,882	Wire Transfer			
(3)			Middle East (Israel)	Arb.Deaf.Women	16,042	Wire Transfer			
(4)			Middle East (Israel)	Youth.at.Risk.	13,041	Wire Transfer			
(5)			Middle East (Israel)	Children's.Museum	9,724	Wire Transfer			
(6)			Middle East (Israel)	Music.Child.Risk	19,425	Wire Transfer			
(7)			Middle East (Israel)	Child.Protection	29,913	Wire Transfer			
(8)			Middle East (Israel)	Library.for.Blind	7,770	Wire Transfer			
(9)			Middle East (Israel)	Holocaust.Survivor	25,857	Wire Transfer			
(10)			Middle East (Israel)	Divorced.Women.Aid	18,714	Wire Transfer			
(11)			Middle East (Israel)	Decisions.Disabled	18,393	Wire Transfer			
(12)			Middle East (Israel)	Volunteer.Dogs	12,729	Wire Transfer			
(13)			Middle East (Israel)	Democracy.Arb.Kids	39,252	Wire Transfer			
(14)			Middle East (Israel)	Legal.Aid.Elderly	18,130	Wire Transfer			
(15)			Middle East (Israel)	Ghetto.War.Museum	69,331	Wire Transfer			
(16)			Middle East (Israel)	Child.Disable.Cent	12,337	Wire Transfer			

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3 Enter total number of other organizations or entities . . . . . 0

**Part II** Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Haredi Women Employ	12,907	Wire Transfer			
(2)			Middle East (Israel)	Humanities Faculty	190,706	Wire Transfer			
(3)			Middle East (Israel)	Arb. Excellence Edu	0		6,444	Services	FMV
(4)			Middle East (Israel)	Science research	71,429	Wire Transfer			
(5)			Middle East (Israel)	Finan. Manag. Family	154,264	Wire Transfer			
(6)			Middle East (Israel)	NPO Manager skills	109,665	Wire Transfer			
(7)			Middle East (Israel)	Civil Leadership	25,280	Wire Transfer			
(8)			Middle East (Israel)	Univ. Scholarships	12,040	Wire Transfer			
(9)			Middle East (Israel)	Faculty Planning	8,932	Wire Transfer	34,163	Services	FMV
(10)			Middle East (Israel)	Synagogue mosaic	26,254	Wire Transfer			
(11)			Middle East (Israel)	Int. Social Design	2,546	Wire Transfer			
(12)			Middle East (Israel)	Arb. Student Enrich	18,785	Wire Transfer			
(13)			Middle East (Israel)	Pub. transport arb	32,266	Wire Transfer			
(14)			Middle East (Israel)	Local Rape Support	38,736	Wire Transfer			
(15)			Middle East (Israel)	Mentors Child Risk	14,342	Wire Transfer			
(16)			Middle East (Israel)	Jew Learn Elul	25,279	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter **16**

3 Enter total number of other organizations or entities **0**

**Part II Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Archaeology.Hist	28,490	Wire Transfer			
(2)			Middle East (Israel)	Disabled.Autonomy	18,323	Wire Transfer			
(3)			Middle East (Israel)	Jew.Arb.Environment	21,782	Wire Transfer			
(4)			Middle East (Israel)	Psycho-Social.Supp	17,417	Wire Transfer			
(5)			Middle East (Israel)	NPO Manager train	15,365	Wire Transfer			
(6)			Middle East (Israel)	Child.lang.skills	20,295	Wire Transfer			
(7)			Middle East (Israel)	Movies.Social issu	39,124	Wire Transfer			
(8)			Middle East (Israel)	Coexistence.Educat	6,714	Wire Transfer			
(9)			Middle East (Israel)	Urban.Gardening	33,379	Wire Transfer			
(10)			Middle East (Israel)	Pre-Univ.Beduin.ed	22,485	Wire Transfer			
(11)			Middle East (Israel)	Urban.Renewal.Jaff	38,463	Wire Transfer			
(12)			Middle East (Israel)	Parenting.Skills	12,950	Wire Transfer			
(13)			Middle East (Israel)	Indep.Living.Disab	9,252	Wire Transfer			
(14)			Middle East (Israel)	Arb.Child.Edu.Cent	25,375	Wire Transfer			
(15)			Middle East (Israel)	Support.Immig.Fam	11,868	Wire Transfer			
(16)			Middle East (Israel)	Agricul.Sabbatical	31,240	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . 16

3 Enter total number of other organizations or entities . . . . . 0

**Part II**

**Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Sex Abuse Therapy	13,572	Wire Transfer			
(2)			Middle East (Israel)	Mental Illness Fam	28,143	Wire Transfer			
(3)			Middle East (Israel)	Multi Cultur music	31,196	Wire Transfer			
(4)			Middle East (Israel)	Ethiopian Plan Dev	16,152	Wire Transfer			
(5)			Middle East (Israel)	Student Film Festi	26,077	Wire Transfer			
(6)			Middle East (Israel)	3-D Lab Workshops	25,297	Wire Transfer			
(7)			Middle East (Israel)	Seniors cult centr	20,387	Wire Transfer			
(8)			Middle East (Israel)	Employ Rus Seniors	9,682	Wire Transfer			
(9)			Middle East (Israel)	Jer Psychiat Rehab	3,613	Wire Transfer			
(10)			Middle East (Israel)	Adult Asperger	21,465	Wire Transfer			
(11)			Middle East (Israel)	Isr-Pal Bereavemen	12,855	Wire Transfer			
(12)			Middle East (Israel)	Urban Renewal Lod	6,908	Wire Transfer			
(13)			Middle East (Israel)	Train Foster Famil	38,617	Wire Transfer			
(14)			Middle East (Israel)	Ctr Arb disabled	85,324	Wire Transfer			
(15)			Middle East (Israel)	Business Responsib	49,223	Wire Transfer			
(16)			Middle East (Israel)	Charity Donor Guid	24,673	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . 16

3 Enter total number of other organizations or entities . . . . . 0

**Part II Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Energy.Effic.Evalu	60,189	Wire Transfer			
(2)			Middle East (Israel)	Jrsl.city.planning	124,184	Wire Transfer			
(3)			Middle East (Israel)	Ecosystem.conserv	121,502	Wire Transfer			
(4)			Middle East (Israel)	Fisheries.Sustain	283,988	Wire Transfer			
(5)			Middle East (Israel)	Arb.Edu.literacy	30,000	Wire Transfer			
(6)			Middle East (Israel)	Rational.land.use	17,488	Wire Transfer	31,473	Services	FMV
(7)			Middle East (Israel)	R&D.Teacher.Suppor	158,360	Wire Transfer			
(8)			Middle East (Israel)	Future.Scientists	15,416	Wire Transfer			
(9)			Middle East (Israel)	Science.labs.equip	135,629	Wire Transfer			
(10)			Middle East (Israel)	Sustainable.N'hood	55,735	Wire Transfer			
(11)			Middle East (Israel)	Bio.Informatics	141,790	Wire Transfer			
(12)			Middle East (Israel)	Train.Lead.Teacher	213,575	Wire Transfer			
(13)			Middle East (Israel)	Arb.Science.Studen	100,251	Wire Transfer			
(14)			Middle East (Israel)	Child.cancer.edu	38,226	Wire Transfer			
(15)			Middle East (Israel)	Headteachers.devlp	181,972	Wire Transfer			
(16)			Middle East (Israel)	Social.Business	128,041	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ▶ 16

3 Enter total number of other organizations or entities ▶ 0

**Part II Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Invest.Social.Busi	38,850	Wire Transfer			
(2)			Middle East (Israel)	NGOs.IT.Arb.train	42,937	Wire Transfer			
(3)			Middle East (Israel)	Environ.Regulation	7,770	Wire Transfer			
(4)			Middle East (Israel)	Youth.at.Risk.Engl	19,562	Wire Transfer			
(5)			Middle East (Israel)	Sustain.Marine.Dev	51,195	Wire Transfer			
(6)			Middle East (Israel)	Women's Health	37,047	Wire Transfer			
(7)			Middle East (Israel)	Playground.child	39,124	Wire Transfer			
(8)			Middle East (Israel)	Rape.Crisis.Centre	19,340	Wire Transfer			
(9)			Middle East (Israel)	Haredl.employment	29,025	Wire Transfer			
(10)			Middle East (Israel)	Organ.Agric.Teach	10,243	Wire Transfer			
(11)			Middle East (Israel)	Jew.Secular.study	45,832	Wire Transfer			
(12)			Middle East (Israel)	Innovation.In.Isra	16,112	Wire Transfer			
(13)			Middle East (Israel)	Dentistry.children	19,562	Wire Transfer			
(14)			Middle East (Israel)	Social.Mobility	44,643	Wire Transfer			
(15)			Middle East (Israel)	Trauma.treatment	18,013	Wire Transfer			
(16)			Middle East (Israel)	Jewish.World.Polic	30,186	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter 16

3 Enter total number of other organizations or entities 0

**Part II Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Ethiopian Employment	35,995	Wire Transfer			
(2)			Middle East (Israel)	Youth Enrichment Program	28,459	Wire Transfer			
(3)			Middle East (Israel)	Food Insecurity	25,339	Wire Transfer			
(4)			Middle East (Israel)	Women's Civic Aid	21,919	Wire Transfer			
(5)			Middle East (Israel)	Youth Club Girls	19,315	Wire Transfer			
(6)			Middle East (Israel)	Women's Haredi Business	18,094	Wire Transfer			
(7)			Middle East (Israel)	Preschool Centers	32,562	Wire Transfer			
(8)			Middle East (Israel)	Regulation Economy	35,457	Wire Transfer			
(9)			Middle East (Israel)	Arabic Law Students	34,699	Wire Transfer			
(10)			Middle East (Israel)	Diversity Hiring	6,189	Wire Transfer			
(11)			Middle East (Israel)	Creative Writing	33,714	Wire Transfer			
(12)			Middle East (Israel)	Robotics Studies	25,826	Wire Transfer			
(13)			Middle East (Israel)	Arabic Employment	51,800	Wire Transfer			
(14)			Middle East (Israel)	Trauma Therapy Arabic	25,501	Wire Transfer			
(15)			Middle East (Israel)	Fellowship Jewish Study	0		637	Services	FMV
(16)			Middle East (Israel)	Fellowship Judaism	0		49,994	Services	FMV

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . 16

3 Enter total number of other organizations or entities . . . . . 0

**Part II** Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Holocaust.Child	39,380	Wire Transfer			
(2)			Middle East (Israel)	Assist.Small.Busin	7,637	Wire Transfer			
(3)			Middle East (Israel)	NGOs.Recovery.Aid	64,516	Wire Transfer			
(4)			Middle East (Israel)	Urban.Sustainabil	33,555	Wire Transfer			
(5)			Middle East (Israel)	Strategy.Taskforce	0		207	Services	FMV
(6)			Middle East (Israel)	Holocaust. Exhib	37,484	Wire Transfer			
(7)			Middle East (Israel)	City.planning.arb	17,333	Wire Transfer			
(8)			Middle East (Israel)	Pub.sector.train	38,720	Wire Transfer			
(9)			Middle East (Israel)	Environ.Leadership	48,540	Wire Transfer			
(10)			Middle East (Israel)	Encourag.Pub.Serv	38,819	Wire Transfer			
(11)			Middle East (Israel)	Urban.Sustainabil	35,866	Wire Transfer			
(12)			Middle East (Israel)	Environment.Scienc	453,716	Wire Transfer			
(13)			Middle East (Israel)	Civic.participate	38,338	Wire Transfer			
(14)			Middle East (Israel)	Community.empowerm	37,912	Wire Transfer			
(15)			Middle East (Israel)	Environment.movie	21,950	Wire Transfer			
(16)			Middle East (Israel)	Social.devlp.South	32,019	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . 16

3 Enter total number of other organizations or entities . . . . . 0

**Part II Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Isr. Independ. Declaration	72,197	Wire Transfer			
(2)			Middle East (Israel)	Jewish. secular. stu	12,730	Wire Transfer			
(3)			Middle East (Israel)	Gen. Electron. Study	12,789	Wire Transfer			
(4)			Middle East (Israel)	Arb. school. teacher	73,567	Wire Transfer			
(5)			Middle East (Israel)	Civic. servic. youth	30,192	Wire Transfer			
(6)			Middle East (Israel)	Young. volunt. disab	137,615	Wire Transfer			
(7)			Middle East (Israel)	Young. Adu. Disabled	33,818	Wire Transfer			
(8)			Middle East (Israel)	Isr. Festival. Youth	38,187	Wire Transfer			
(9)			Middle East (Israel)	Women. jobmarket	13,727	Wire Transfer			
(10)			Middle East (Israel)	Humanities. school	7,682	Wire Transfer			
(11)			Middle East (Israel)	Mental. illness	31,064	Wire Transfer			
(12)			Middle East (Israel)	Young. Leadership	23,082	Wire Transfer			
(13)			Middle East (Israel)	Addiction. Arb. prog	26,120	Wire Transfer			
(14)			Middle East (Israel)	Social. Ctr. Elderly	5,122	Wire Transfer			
(15)			Middle East (Israel)	Deaf. children. ctr	5,931	Wire Transfer			
(16)			Middle East (Israel)	Graduates. to. teach	15,488	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . 16

3 Enter total number of other organizations or entities . . . . . 0

**Part II** Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Participatory.demo	99,381	Wire Transfer			
(2)			Middle East (Israel)	Traffic.accidents	26,889	Wire Transfer			
(3)			Middle East (Israel)	Emotion.disability	10,548	Wire Transfer			
(4)			Middle East (Israel)	Financial.literacy	8,195	Wire Transfer			
(5)			Middle East (Israel)	Medical.Equipment	27,699	Wire Transfer			
(6)			Middle East (Israel)	Single.parents.ctr	16,773	Wire Transfer			
(7)			Middle East (Israel)	Family.communicate	11,943	Wire Transfer			
(8)			Middle East (Israel)	Museum.Agnon	17,926	Wire Transfer			
(9)			Middle East (Israel)	Genetic.Conserv	19,340	Wire Transfer			
(10)			Middle East (Israel)	Kids.health.safety	15,109	Wire Transfer			
(11)			Middle East (Israel)	Vocational.Culinar	20,629	Wire Transfer			
(12)			Middle East (Israel)	Education.accessib	11,705	Wire Transfer			
(13)			Middle East (Israel)	Theatre.Mobile.Arb	12,804	Wire Transfer			
(14)			Middle East (Israel)	Preschool.programs	8,195	Wire Transfer			
(15)			Middle East (Israel)	Organic.Farming	38,541	Wire Transfer			
(16)			Middle East (Israel)	Hospice.care.arb	5,673	Wire Transfer			

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . **16**

3 Enter total number of other organizations or entities . . . . . **0**

**Part II** Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			Middle East (Israel)	Violence.elderly	8,767	Wire Transfer			
(2)			Middle East (Israel)	Young.Women.Risk	6,402	Wire Transfer			
(3)			Middle East (Israel)	Medical.registry	16,202	Wire Transfer			
(4)			Middle East (Israel)	Teen.girls.at.risk	14,597	Wire Transfer			
(5)			Middle East (Israel)	Education.hotline	3,885	Wire Transfer			
(6)			Middle East (Israel)	Press.Freedom.conf	38,922	Wire Transfer			
(7)			Middle East (Israel)	Guidestar.operatio	163,559	Wire Transfer			
(8)			Middle East (Israel)	Volunteensm.arb	26,120	Wire Transfer			
(9)			Middle East (Israel)	Environ.internship	9,837	Wire Transfer			
(10)			Middle East (Israel)	City.Sustainable	21,734	Wire Transfer			
(11)			Middle East (Israel)	Water.collaborate	23,310	Wire Transfer			
(12)			Middle East (Israel)	Marine.Sustainabil	15,472	Wire Transfer			
(13)			Middle East (Israel)	East.Med.Research	20,720	Wire Transfer			
(14)			Middle East (Israel)	Govt.Transparency	18,130	Wire Transfer			
(15)			Middle East (Israel)	Computer.opensource	13,064	Wire Transfer			
(16)									

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter **15**

3 Enter total number of other organizations or entities **0**

**Part III** Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.  
 Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1) Fellowship	Middle East (Israel)	4		Wire Transfer	997	Fellowship Expenses	book
(2) Honorarium	Middle East (Israel)	7		Wire Transfer	15,799	Honorarium	book
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

**Part IV Foreign Forms**

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926) . . . . .  Yes  No
- 2 Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see instructions for Forms 3520 and 3520-A; do not file with Form 990) . . . . .  Yes  No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471) . . . . .  Yes  No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621). . . . .  Yes  No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865) . . . . .  Yes  No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713, do not file with Form 990) . . . . .  Yes  No

**Part V** Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

All grant applicants are required to provide the following information:

- a) Confirmation of non-profit status, (b) Budgets for the project for which grant funds are being applied for, (c) Audited financial statements
- d) Valid tax certifications, (e) References to confirm the good standing of each applicant.

Grant applicants are assessed based on confirmation of non-profit status, references and review of budget assumptions

All grants are approved by the Trustee and the grantee is required to sign a grant letter confirming the terms for the grant

Grant payments are subject to detailed progress reports and receipts must be submitted by the grantee for expenditure on equipment or external services. On completion of each project the grantee is required to submit a final report and evaluation of the project

If interim reports are unsatisfactory, investigation is commenced and/or future grant funding is suspended

**SCHEDULE I  
(Form 990)**

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

OMB No 1545-0047

**2015**

**Open to Public  
Inspection**

▶ Attach to Form 990.  
▶ Information about Schedule I (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

Department of the Treasury  
Internal Revenue Service  
Name of the organization

Employer identification number  
51-0099477

JADER TRUST No. 4

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
(1) Friends of Israel Antiquities Auth New York, NY 10019	13-3621884	501 (c) 3	39,143				Archaeology
(2) Friends of ICSEP West Conshohocken, PA	13-3129249	501 (c) 3	17,200				Social economic progress
(3) .....							
(4) .....							
(5) .....							
(6) .....							
(7) .....							
(8) .....							
(9) .....							
(10) .....							
(11) .....							
(12) .....							

- 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 2
- 3 Enter total number of other organizations listed in the line 1 table 2

**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1 Fellowships	2		25,910	FMV	Fellowship Support
2					
3					
4					
5					
6					
7					

**Part IV Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Part 1 Line 2

All grant applicants are required to provide the following information

(a) Confirmation of non-profit status. (b) Budgets for the project for which grant funds are being applied for. (c) Audited financial statements

(d) Valid tax certifications. (e) References to confirm the good standing of each applicant.

Grant applicants are assessed based on confirmation of non-profit status, references and review of budget assumptions.

All grants are approved by the Trustee and the grantee is required to sign a grant letter confirming the terms for the grant.

Grant payments are subject to detailed progress reports and receipts must be submitted by the grantee for expenditure on equipment or external services.

If interim reports are unsatisfactory, investigation is commenced and/or future grant funding is suspended.

On completion of each project the grantee is required to submit a final report and evaluation of the project.

**SCHEDULE O  
(Form 990 or 990-EZ)**

**Supplemental Information to Form 990 or 990-EZ**

OMB No 1545-0047

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

**2015**

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

**Open to Public Inspection**

Name of the organization

Employer identification number

JADER TRUST NO. 4

51/0099477

Part VI Section A Line 9 The Trustee may be contacted at :

Yad Hanadiv (A Rothschild Foundation ) 8 Par-La-Ville Road, 4th Floor, Hamilton, HM 08, Bermuda

Part VI Section B Line 11b : The organization provides its Form 990 to the Finance & Audit committee for comment and review prior to filing

Part VI Section B Line 12c : The organization monitors compliance with the policy on an annual basis

Part VI Section C Line 19 : The organisation makes its governing documents and financial statements available upon request

Part XI Line 9 : Foreign Exchange Gain - \$322,627

Schedule D - Part VII:

The organization pursues sophisticated and proprietary investment strategies and would suffer

financial harm if these became widely known. The organization will provide detailed asset

holdings to the Internal Revenue Service upon request



**SCHEDULE R  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

OMB No 1545-0047

**2015**

**Open to Public  
Inspection**

**Related Organizations and Unrelated Partnerships**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.  
▶ Attach to Form 990.  
▶ Information about Schedule R (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

Name of the organization: **JADER TRUST NO. 4** Employer identification number: **51/0099477**

**Part I Identification of Disregarded Entities** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) -----					
(2) -----					
(3) -----					
(4) -----					
(5) -----					
(6) -----					

**Part II Identification of Related Tax-Exempt Organizations** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1) The Bat Hanadv Foundation No. 3 EIN: 13-3091620 c/o Carter Ledyard & Milburn, 2, Wall Street, New York NY 10005	Private Foundation	Bermuda	501 (C) 3	PF			✓
(2) Fondation Berma EIN: 13-3068203 c/o Carter Ledyard & Milburn, 2, Wall Street, New York NY 10005	Social Welfare	Switzerland	501 (C) 4				✓
(3) -----							
(4) -----							
(5) -----							
(6) -----							
(7) -----							

**Part III Identification of Related Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) .....												
(2) .....												
(3) .....												
(4) .....												
(5) .....												
(6) .....												
(7) .....												

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?		
								Yes	No	
(1) Beder Trust Limited, Lion House, Red Lion St. London WC1R 4GB UK	Protector	UK	n/a	C Corp	n/a	n/a	n/a		✓	
(2) Berma Trust SA c/o M Grumbach, 2 Rue Bovy-Lysberg, Geneva 1205	Service Company	Switzerland	Yad Hanadiv	C Corp	n/a	n/a	n/a		✓	
(3) Les Bastions Investment Advisers SA c/o Swiss Revision AG, 4002 Basel, Switzerland	Investment Advice	Switzerland	LBTC SA	C Corp	n/a	n/a	n/a		✓	
(4) Les Bastions Trust Corporation SA c/o Swiss Revision AG, 4002 Basel, Switzerland	Investment Administration	Switzerland	Fond Berma	C Corp	n/a	n/a	n/a		✓	
(5) Windmill Hill Asset Management Limited Silk Street, Waddesdon, Aylesbury, Bucks, HP18 0J	Investment management	UK	Fond Berma	C Corp	n/a	n/a	n/a		✓	
(6) .....										
(7) .....										

**Part V Transactions With Related Organizations** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

		Yes	No
<b>1</b>	During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
<b>a</b>	Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity		<input checked="" type="checkbox"/>
<b>b</b>	Gift, grant, or capital contribution to related organization(s)		<input checked="" type="checkbox"/>
<b>c</b>	Gift, grant, or capital contribution from related organization(s)		<input checked="" type="checkbox"/>
<b>d</b>	Loans or loan guarantees to or for related organization(s)		<input checked="" type="checkbox"/>
<b>e</b>	Loans or loan guarantees by related organization(s)		<input checked="" type="checkbox"/>
<b>f</b>	Dividends from related organization(s)		<input checked="" type="checkbox"/>
<b>g</b>	Sale of assets to related organization(s)		<input checked="" type="checkbox"/>
<b>h</b>	Purchase of assets from related organization(s)		<input checked="" type="checkbox"/>
<b>i</b>	Exchange of assets with related organization(s)		<input checked="" type="checkbox"/>
<b>j</b>	Lease of facilities, equipment, or other assets to related organization(s)		<input checked="" type="checkbox"/>
<b>k</b>	Lease of facilities, equipment, or other assets from related organization(s)		<input checked="" type="checkbox"/>
<b>l</b>	Performance of services or membership or fundraising solicitations for related organization(s)		<input checked="" type="checkbox"/>
<b>m</b>	Performance of services or membership or fundraising solicitations by related organization(s)		<input checked="" type="checkbox"/>
<b>n</b>	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)		<input checked="" type="checkbox"/>
<b>o</b>	Sharing of paid employees with related organization(s)		<input checked="" type="checkbox"/>
<b>p</b>	Reimbursement paid to related organization(s) for expenses		<input checked="" type="checkbox"/>
<b>q</b>	Reimbursement paid by related organization(s) for expenses		<input checked="" type="checkbox"/>
<b>r</b>	Other transfer of cash or property to related organization(s)		<input checked="" type="checkbox"/>
<b>s</b>	Other transfer of cash or property from related organization(s)		<input checked="" type="checkbox"/>

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) Windmill Hill Asset Management Limited	m	2,459,518	market rate
(2)			
(3)			
(4)			
(5)			
(6)			

**Part VI** **Unrelated Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1) .....													
(2) .....													
(3) .....													
(4) .....													
(5) .....													
(6) .....													
(7) .....													
(8) .....													
(9) .....													
(10) .....													
(11) .....													
(12) .....													
(13) .....													
(14) .....													
(15) .....													
(16) .....													

**Part VII**

**Supplemental Information**

Provide additional information for responses to questions on Schedule R (see instructions).

Area with horizontal dashed lines for providing supplemental information.