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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation ROSE SPURRIER SCHOLARSHIP FUND		A Employer identification number 48-0978238	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 473	Room/suite	B Telephone number (see instructions) (620) 532-3108	
City or town, state or province, country, and ZIP or foreign postal code KINGMAN, KS 67068		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,559,162	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	22	22		
	4 Dividends and interest from securities	84,960	84,955		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	4,337			
	b Gross sales price for all assets on line 6a _____ 168,489				
	7 Capital gain net income (from Part IV , line 2)		4,337		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 575	0		
	12 Total. Add lines 1 through 11	89,894	89,314		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	22,500	3,375		19,125
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	 3,020	453		2,567
	c Other professional fees (attach schedule)	 10,672	1,601		9,071
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 1,597	1,597		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	 1,481	1,387		94
	24 Total operating and administrative expenses. Add lines 13 through 23	39,270	8,413		30,857
	25 Contributions, gifts, grants paid	63,200			63,200
	26 Total expenses and disbursements. Add lines 24 and 25	102,470	8,413		94,057
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-12,576			
	b Net investment income (if negative, enter -0-)		80,901		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	26,539	25,413	25,413
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	423,733	422,982	462,054
	c	Investments—corporate bonds (attach schedule)	120,378	61,464	55,838
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,151,181	1,199,727	1,015,857
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,721,831	1,709,586	1,559,162
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)	0	331	
	23	Total liabilities (add lines 17 through 22)	0	331	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,788,546	1,788,546	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	-66,715	-79,291	
	30	Total net assets or fund balances (see instructions)	1,721,831	1,709,255	
	31	Total liabilities and net assets/fund balances (see instructions)	1,721,831	1,709,586	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 1,721,831
2	Enter amount from Part I, line 27a	2 -12,576
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 1,709,255
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 1,709,255

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	4,337
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	92,064	1,765,666	0 052141
2013	92,093	1,710,076	0 053853
2012	88,345	1,651,072	0 053508
2011	82,924	1,714,178	0 048375
2010	74,834	1,593,742	0 046955

2 Total of line 1, column (d).	2	0 254832
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 050966
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	1,616,764
5 Multiply line 4 by line 3.	5	82,400
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	809
7 Add lines 5 and 6.	7	83,209
8 Enter qualifying distributions from Part XII, line 4.	8	94,057

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5

Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-

6

Credits/Payments

7

Total credits and payments Add lines 6a through 6d.

8

Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached

9

Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed

10

Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

11

Enter the amount of line 10 to be Credited to 2015 estimated tax 1,027 Refunded

1

809

2

0

3

809

4

0

5

809

6a

1,240

6b

6c

600

6d

7

1,840

8

4

9

10

1,027

11

0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

1b

No

c

Did the foundation file Form 1120-POL for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation \$ 0 (2) On foundation managers \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
KS

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

10

No

Form 990-PF (2015)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>ROBERT S WUNSCH</u> Telephone no ► <u>(620) 532-3108</u> Located at ► <u>410 N MAIN KINGMAN KS</u> ZIP+4 ► <u>67068</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.	☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
<i>If "Yes" to 6b, file Form 8870</i>				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ROBERT S WUNSCH PO BOX 473 KINGMAN, KS 67068	TRUSTEE 5 00	7,500	0	0
DL MEISENHEIMER 136 AVE B WEST KINGMAN, KS 67068	TRUSTEE 5 00	7,500	0	0
PAMELA KREHBIEL PO BOX 473 KINGMAN, KS 67068	TRUSTEE 5 00	7,500	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,601,942
b	Average of monthly cash balances.	1b	39,443
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,641,385
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,641,385
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	24,621
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,616,764
6	Minimum investment return. Enter 5% of line 5.	6	80,838

Part XI Distributable Amount
 (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	80,838
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	809
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	809
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	80,029
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	80,029
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	80,029

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	94,057
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	94,057
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	809
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	93,248

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				80,029
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				7,273
d From 2013.				8,159
e From 2014.				6,221
f Total of lines 3a through e.	21,653			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 94,057				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				80,029
e Remaining amount distributed out of corpus	14,028			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	35,681			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	35,681			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				7,273
c Excess from 2013. . . .				8,159
d Excess from 2014. . . .				6,221
e Excess from 2015. . . .				14,028

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. ▶

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				

3

Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ROBERT S WUNSCH
401 N MAIN
KINGMAN, KS 67068
(620) 532-3108

b

The form in which applications should be submitted and information and materials they should include

THROUGH ORAL AND WRITTEN COMMUNICATIONS EACH YEAR, THE FUND WILL NOTIFY THE PRINCIPAL OF KINGMAN HIGH SCHOOL OF THE AVAILABILITY OF SCHOLARSHIPS DURING EACH YEAR. EACH APPLICANT WILL BE REQUIRED TO SUBMIT A BIOGRAPHICAL SKETCH AND RESUME SETTING FORTH ACADEMIC QUALIFICATIONS, BACKGROUND, EXTRA-CURRICULAR ACTIVITIES, AND ANY MATTERS PERTINENT TO FINANCIAL NEED. EACH RESUME MUST BE ACCOMPANIED BY TWO LETTERS OF RECOMMENDATION FROM TEACHERS OR OTHER OFFICIALS AT THE HIGH SCHOOL AND A GRADE TRANSCRIPT THAT HAS BEEN VERIFIED BY AN APPROPRIATE OFFICIAL OF THE HIGH SCHOOL. SELECTED CANDIDATES WILL BE ASKED TO APPEAR AT PERSONAL INTERVIEWS WITH THE TRUSTEES.

c

Any submission deadlines

NOT APPLICABLE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SCHOLARSHIPS WILL BE AWARDED FOR THE PURPOSE OF ALLOWING RECIPIENTS TO ATTEND COLLEGE, UNIVERSITY OR OTHER INSTITUTION OF HIGHER EDUCATION. FUNDS WILL BE USED BY THE RECIPIENTS TO COVER THE COST OF TUITION, BOOKS, REASONABLE LIVING AND TRANSPORTATION EXPENSES AND OTHER RELATED EDUCATIONAL EXPENSES. EACH SCHOLARSHIP WILL COVER ONLY ONE YEAR OF POST-HIGH SCHOOL EDUCATION. RECIPIENTS MAY HAVE THEIR SCHOLARSHIPS RENEWED FOR ADDITIONAL ONE-YEAR PERIODS AS DECIDED BY THE TRUSTEES.

Form 990-PF (2015)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	63,200
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Yes	No
-----	----

	No
--	-----------

	No
--	-----------

	No
--	-----------

	No
--	-----------

No

	No
--	-----------

	No
--	-----------

	No
--	-----------

	No
--	-----------

e

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** _____ Signature of officer or trustee	2016-11-09 _____ Date	***** _____ Title
--	--	--

May the IRS discuss this return with the preparer shown below
(see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name SAM SEWARD	Preparer's Signature	Date 2016-11-09	Check if self-employed ☐	PTIN P00184641
	Firm's name ▶ M & L CPA'S CHARTERED			Firm's EIN ▶ 02-0657787	
	Firm's address ▶ 100 S MAIN SUITE 600 WICHITA, KS 67202			Phone no (316) 262-6578	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
LEHMAN BROS HLDGS	P		2015-04-02
LEHMAN BROS HLDGS	P		2015-10-01
JPMORGAN TR I INC M SELCT	P		2015-06-30
UNTS AAM INFL INC STRGY SER 2013-2	P		2015-04-25
GOLDMAN SACHS MMKT TRUST	P	2014-06-26	2015-01-09
GOLDMAN SACHS MMKT TRUST	P	2014-06-27	2015-01-09
GOLDMAN SACHS MMKT TRUST	P	2015-07-17	2015-10-09
UNTS AAM INFL INC STRGY SER 2013-2	P	2013-05-09	2015-05-07
UNTS AAM HI 50 DIV STRGY PRTFO SER 2014	P	2014-05-21	2015-06-12
THORNBURG INVT TR INC BLDR	P	2012-07-18	2015-01-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,648			1,648
1,233			1,233
107			107
11			11
1,359		1,359	0
70		70	0
1,467		1,467	0
35,688		38,021	-2,333
22,602		23,855	-1,253
17,477		14,871	2,606

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,648
			1,233
			107
			11
			0
			0
			0
			-2,333
			-1,253
			2,606

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
GOLDMAN SACHS 6 125% PFD SR NOTE	P		2015-11-02
METLIFE 6 50% PFD	P	2005-07-13	2015-07-01
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
58,625		58,914	-289
25,000		25,595	-595
3,202			3,202

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-289
			-595
			3,202

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BARTON COMMUNITY COLLETE 1025 MAIN STREET GREAT BENE,KS 67530	N/A	N/A	SCHOLARSHIP	3,300
BUTLER COUNTY COMMUNITY COLLEGE 901 S HAVERHILL ROAD EL DORADO,KS 67042	N/A	N/A	SCHOLARSHIP	2,350
CENTRAL CHRISTIAN COLLEGE 1200 S MAIN STREET MCPHERSON,KS 67460	N/A	N/A	SCHOLARSHIP	900
DODGE CITY COMMUNITY COLLEGE 2501 N 14TH AVE DODGE CITY,KS 67801	N/A	N/A	SCHOLARSHIP	1,800
FORT HAYS STATE UNIVERSITY 600 PARK STREET HAYS,KS 67601	N/A	N/A	SCHOLARSHIP	1,700
FRIENDS UNIVERSITY 2100 W UNIVERSITY AVENUE WICHITA,KS 67213	N/A	N/A	SCHOLARSHIP	1,100
HUTCHINSON COMMUNITY COLLEGE 1300 NORTH PLUM HUTCHINSON,KS 67501	N/A	N/A	SCHOLARSHIP	13,300
KANSAS STATE UNIVERSITY 112 EISENHOWER HALL MANHATTAN,KS 66506	N/A	N/A	SCHOLARSHIP	14,100
MCPHERSON COLLEGE 1600 E EUCLID MCPHERSON,KS 67460	N/A	N/A	SCHOLARSHIP	350
NEWMAN UNIVERSITY 3100 MCCORMICK AVENUE WICHITA,KS 67213	N/A	N/A	SCHOLARSHIP	900
PRATT COMMUNITY COLLEGE 348 NE SR 61 PRATT,KS 67124	N/A	N/A	SCHOLARSHIP	900
SOUTHWESTERN COLLEGE 100 COLLEGE STREET WINFIELD,KS 67156	N/A	N/A	SCHOLARSHIP	2,000
UNITED SCHOOL DISTRICT 331 115 NORTH MAIN ST KINGMAN,KS 67068	N/A	N/A	GRANT	400
UNIVERSITY OF KANSAS SCHOOL OF MEDICINE 3901 RAINBOW BOULEVARD KANSAS CITY,KS 66160	N/A	N/A	SCHOLARSHIP	1,700
UNIVERSITY OF KANSAS 2010 BECKER DRIVE LAWRENCE,KS 66047	N/A	N/A	SCHOLARSHIP	7,400
Total ▶ 3a				63,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WASHBURN UNIVERSITY 1700 SW COLLEGE AVENUE TOPEKA, KS 66621	N/A	N/A	SCHOLARSHIP	3,200
WICHITA STATE UNIVERSITY 1845 FAIRMOUNT STREET WICHITA, KS 67260	N/A	N/A	SCHOLARSHIP	7,800
Total ▶ 3a				63,200

TY 2015 Accounting Fees Schedule

Name: ROSE SPURRIER SCHOLARSHIP FUND

EIN: 48-0978238

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	3,020	453		2,567

TY 2015 Investments Corporate Bonds Schedule**Name:** ROSE SPURRIER SCHOLARSHIP FUND**EIN:** 48-0978238

Name of Bond	End of Year Book Value	End of Year Fair Market Value
LEHMAN BROS HLD 6.20%	11,464	3,698
2000-HSBC HOLDINGS 8%	50,000	52,140
2345-GOLDMAN SACHS GROUP 6.125%	0	0

TY 2015 Investments Corporate Stock Schedule**Name:** ROSE SPURRIER SCHOLARSHIP FUND**EIN:** 48-0978238

Name of Stock	End of Year Book Value	End of Year Fair Market Value
50000- OKLA GAS & ELEC.	49,000	60,224
100000- ONEOK INC.	100,000	93,873
1565- AT&T (FORMERLY SBC)	40,722	53,852
1220- VERIZON COMMUNICATIONS	35,356	56,388
2100- GREAT PLAINS ENERGY	55,460	57,351
900- WESTAR ENERGY	30,899	38,169
1450-BLACKROCK BUILD AMERICA	29,000	30,421
892-ROYAL DUTCH SHELL PLC ADR	44,257	41,349
12028.302-FRANKLIN INCOME FD	25,500	25,500
750-GAMCO GLB GOLD NAT RES	11,024	3,563
292-FRONTIER COMM CORP	1,764	1,364

TY 2015 Investments - Other Schedule

Name: ROSE SPURRIER SCHOLARSHIP FUND
EIN: 48-0978238

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
1000- METLIFE SER B 6.5%	AT COST	0	0
1550- FANNIE MAE PFD H 5.81%	AT COST	74,801	7,518
2941- ALLIANZGI CONV & INC FD	AT COST	36,503	13,861
9073.863 HENDERSON GLBL EQ CL C	AT COST	69,536	65,695
10518.623 BLACKROCK FDS II MULTIASSET	AT COST	113,511	110,360
5637.125 THORNBURG INV TRST	AT COST	106,727	107,613
1000 FLAHERTY & CRUMRINE DYNAMIC	AT COST	25,000	22,900
352.485 AMER FDS CAPTIAL INC FD	AT COST	20,005	20,108
3906 UNTS AAM INFL INC STRGY	AT COST	0	0
AM INC FD OF AMERICA 4090.467	AT COST	90,235	84,013
BLACKROCK FDS HIGH YD BOND 5537.791	AT COST	53,890	45,971
MAINSTAY CUSHING ROYALTY 976.948	AT COST	16,237	3,751
FED INC SEC TR FED CAP 7815.881	AT COST	70,108	58,228
FED INSTL TR HIGH YD 5136.695	AT COST	53,166	46,693
FRANKLIN CUST FDS INC 55710.384	AT COST	121,597	115,878
GOLDMAN SACHS TR F SQ MM	AT COST	0	0
JP MORGAN INC BLDR FD 6533.872	AT COST	70,108	63,509
LORD ABBETT MULTI ASSET 4343.77	AT COST	70,108	58,815
PRINCIPAL FDS INC GLOBAL 4661.466	AT COST	70,108	60,599
UNTS AAM HI 50 DIV STRTGY 2326	AT COST	0	0
GOLDMAN SACHS TR F SQ MM	AT COST	22,797	22,797
2284 JP MORGN 6.15% PFD PERP	AT COST	58,592	59,201
UNTS AAM INFL INC SERT 2015-2	AT COST	34,211	27,823
UNTS AAM HI 50 DIV SER 2015-2Q	AT COST	22,487	20,524

TY 2015 Other Expenses Schedule**Name:** ROSE SPURRIER SCHOLARSHIP FUND**EIN:** 48-0978238

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TRUSTEE SURETY BOND	625	531		94
BANK CHARGES	148	148		0
MISCELLANEOUS/SUPPLIES	708	708		0

TY 2015 Other Income Schedule**Name:** ROSE SPURRIER SCHOLARSHIP FUND**EIN:** 48-0978238

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SCHOLARSHIP REFUNDS	575	0	575

TY 2015 Other Liabilities Schedule**Name:** ROSE SPURRIER SCHOLARSHIP FUND**EIN:** 48-0978238

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO OTHER FUND	0	331

TY 2015 Other Professional Fees Schedule**Name:** ROSE SPURRIER SCHOLARSHIP FUND**EIN:** 48-0978238

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BROKER FEES	6,172	926		5,246
PROFESSIONAL FEES	4,500	675		3,825

TY 2015 Reasonable Cause Explanation

Name: ROSE SPURRIER SCHOLARSHIP FUND

EIN: 48-0978238

Explanation: THE FIRST PAGE OF FORM 8868 WAS FILED EXTENDING THE RETURN TO AUGUST 15, 2016. THEN THE SECOND PAGE OF 8868 WAS FILED REQUESTING AN ADDITIONAL EXTENSION TO NOVEMBER 15, 2016. DUE TO A CLERICAL ERROR IN THE CPA'S OFFICE, THIS REQUEST WAS NOT SIGNED BEFORE FILING. THE TAXPAYER RELIED ON THE PROFESSIONAL TO EXTEND THE RETURN. DUE TO CIRCUMSTANCES OUTSIDE HIS CONTROL, THE EXTENSION WASN'T CORRECTLY FILED. WE REQUEST ABATEMENT OF THE LATE FILING PENALTY DUE TO REASONABLE CAUSE.

TY 2015 Taxes Schedule**Name:** ROSE SPURRIER SCHOLARSHIP FUND**EIN:** 48-0978238

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES-PRIOR YR EXT & CUR YR EST	454	454		0
FOREIGN TAXES PAID - EDWARD JONES	509	509		0
FOREIGN TAXES PAID - UBS	180	180		0
FOREIGN TAXES PAID - WELLS FARGO	454	454		0