



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation**

**2015**

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

**Open to Public Inspection**

For calendar year **2015** or tax year beginning , 2015, and ending , 20

Name of foundation  
**ROBERT CALDERWOOD FUND**

Number and street (or P O box number if mail is not delivered to street address) Room/suite  
**620 LIBERTY AVENUE 10TH FLOOR**

City or town, state or province, country, and ZIP or foreign postal code  
**PITTSBURGH, PA 15222-2705**

**A** Employer identification number  
**47-4952548**

**B** Telephone number (see instructions)  
**412-762-8133**

**C** If exemption application is pending, check here

**D** 1 Foreign organizations, check here   
2 Foreign organizations meeting the 85% test, check here and attach computation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B) check here

**G** Check all that apply  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

**H** Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col (c), line 16)  \$ **169,379.** **J** Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_ (Part I, column (d) must be on cash basis)

<b>Part III Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)	161,653.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,419.	1,419.		STMT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	5,838.			
	b Gross sales price for all assets on line 6a	22,987.			
	7 Capital gain net income from sale of capital assets		5,838.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	168,910.	7,257.			
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc.	447.	358.		89.
	14 Other employee salaries and wages		NONE	NONE	
	15 Pension plans, employee benefits		NONE	NONE	
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings		NONE	NONE	
	22 Printing and publications		NONE	NONE	
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23.	447.	358.	NONE	89.
25 Contributions, gifts, grants paid					
26 Total expenses and disbursements. Add lines 24 and 25	447.	358.	NONE	89.	
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements	168,463.				
b Net investment income (if negative, enter -0-)		6,899.			
c Adjusted net income (if negative, enter -0-)					

SCANNED JUN 03 2016

RECEIVED  
MAY 24 2016  
OGDEN, UT  
IRS-CSC

24

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash - non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .		13,095	13,095
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶ NONE			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments - U S and state government obligations (attach schedule) . . . . .			
	b	Investments - corporate stock (attach schedule) . . . . .			
	c	Investments - corporate bonds (attach schedule) . . . . .			
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶ (attach schedule)			
12	Investments - mortgage loans . . . . .				
13	Investments - other (attach schedule) . . . . . STMT 2		155,369	156,284	
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation ▶ (attach schedule)				
15	Other assets (describe ▶ )				
16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .		168,464	169,379	
<b>Liabilities</b>	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ )			
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		NONE		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .		167,468	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .		996	
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .		168,464		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .		168,464		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	
2	Enter amount from Part I, line 27a . . . . .	2	168,463
3	Other increases not included in line 2 (itemize) ▶ ROUNDING ADJ FOR SALES AND TRANSACTIONS	3	1
4	Add lines 1, 2, and 3 . . . . .	4	168,464
5	Decreases not included in line 2 (itemize) ▶	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	168,464

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)

	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> PUBLICLY TRADED SECURITIES			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>	22,987.		17,149.	5,838.
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>				5,838.
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	5,838.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

N/A

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014			
2013			
2012			
2011			
2010			

<b>2</b> Total of line 1, column (d)	<b>2</b>	
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	<b>4</b>	
<b>5</b> Multiply line 4 by line 3	<b>5</b>	
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	
<b>7</b> Add lines 5 and 6	<b>7</b>	
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes items like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', 'Tax under section 511', 'Add lines 1 and 2', 'Subtitle A (income) tax', 'Tax based on investment income', 'Credits/Payments', 'Total credits and payments', 'Enter any penalty for underpayment of estimated tax', 'Tax due', 'Overpayment', and 'Enter the amount of line 10 to be Credited to 2016 estimated tax'.

Part VII-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions like 'During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?', 'Did it spend more than \$100 during the year (either directly or indirectly) for political purposes', 'Did the foundation file Form 1120-POL for this year?', 'Enter the amount (if any) of tax on political expenditures', 'Has the foundation engaged in any activities that have not previously been reported to the IRS?', 'Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws', 'Did the foundation have unrelated business gross income of \$1,000 or more during the year?', 'Was there a liquidation, termination, dissolution, or substantial contraction during the year?', 'Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either', and 'Did the foundation have at least \$5,000 in assets at any time during the year?'. Includes a 'Yes/No' column and a 'PA' entry for line 8a.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . . 11 Yes No X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . . 12 Yes No X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 13 Yes No X
14 The books are in care of PNC BANK, NA Telephone no (412) 762-8133 Located at 620 LIBERTY AVE, 10TH FL, PITTSBURGH, PA ZIP+4 15222
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . X and enter the amount of tax-exempt interest received or accrued during the year . . . . . 15
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . 16 Yes No X See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . Yes No X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . 1b Yes No X Organizations relying on a current notice regarding disaster assistance check here . . . . .
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . . 1c Yes No X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . Yes No X If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . . 2b Yes No X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . Yes No X
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) . . . . . 3b Yes No X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . . 4a Yes No X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? . . . . . 4b Yes No X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PNC BANK, N.A 620 LIBERTY AVENUE, PITTSBURGH, PA 15222-2705	TRUSTEE 1	447	-0-	-0-

**2** Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
		NONE	NONE	NONE

Total number of other employees paid over \$50,000  0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
		NONE
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities . . . . .	1a	148,135.
b	Average of monthly cash balances . . . . .	1b	NONE
c	Fair market value of all other assets (see instructions). . . . .	1c	NONE
d	<b>Total</b> (add lines 1a, b, and c) . . . . .	1d	148,135.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	1e	
2	Acquisition indebtedness applicable to line 1 assets . . . . .	2	NONE
3	Subtract line 2 from line 1d . . . . .	3	148,135.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	2,222.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	5	145,913.
6	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	6	7,296.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6 . . . . .	1	7,296.
2a	Tax on investment income for 2015 from Part VI, line 5 . . . . .	2a	138.
b	Income tax for 2015. (This does not include the tax from Part VI.) . . . . .	2b	
c	Add lines 2a and 2b . . . . .	2c	138.
3	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	3	7,158.
4	Recoveries of amounts treated as qualifying distributions . . . . .	4	NONE
5	Add lines 3 and 4. . . . .	5	7,158.
6	Deduction from distributable amount (see instructions). . . . .	6	NONE
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	7	7,158.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	1a	89.
b	Program-related investments - total from Part IX-B . . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required) . . . . .	3a	NONE
b	Cash distribution test (attach the required schedule) . . . . .	3b	NONE
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	4	89.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	5	
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	6	89.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7 . . . . .				7,158.
2 Undistributed income, if any, as of the end of 2015			NONE	
a Enter amount for 2014 only. . . . .				
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2015:				
a From 2010 . . . . .	NONE			
b From 2011 . . . . .	NONE			
c From 2012 . . . . .	NONE			
d From 2013 . . . . .	NONE			
e From 2014 . . . . .	NONE			
f Total of lines 3a through e . . . . .	NONE			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ _____ 89.				
a Applied to 2014, but not more than line 2a . . . . .			NONE	
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
d Applied to 2015 distributable amount . . . . .				89.
e Remaining amount distributed out of corpus. . . . .	NONE			
5 Excess distributions carryover applied to 2015 . (If an amount appears in column (d), the same amount must be shown in column (a) )	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .		NONE		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .			NONE	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016. . . . .				7,069.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	NONE			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . . . .	NONE			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a . . . . .	NONE			
10 Analysis of line 9				
a Excess from 2011 . . . . .	NONE			
b Excess from 2012 . . . . .	NONE			
c Excess from 2013 . . . . .	NONE			
d Excess from 2014 . . . . .	NONE			
e Excess from 2015 . . . . .	NONE			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
<b>Total</b> .....				<b>▶ 3a</b>
b <i>Approved for future payment</i>				
<b>Total</b> .....				<b>▶ 3b</b>



Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash, (2) Other assets, b Other transactions: (1) Sales of assets to a noncharitable exempt organization, (2) Purchases of assets from a noncharitable exempt organization, (3) Rental of facilities, equipment, or other assets, (4) Reimbursement arrangements, (5) Loans or loan guarantees, (6) Performance of services or membership or fundraising solicitations, c Sharing of facilities, equipment, mailing lists, other assets, or paid employees, d If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [ ] Yes [X] No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer or trustee, Date 05/10/2016, Title VICE PRESIDENT. May the IRS discuss this return with the preparer shown below (see instructions)? [ ] Yes [X] No

Paid Preparer Use Only: Print/Type preparer's name, Preparer's signature, Date, Check [ ] if self-employed PTIN, Firm's name, Firm's address, Firm's EIN, Phone no.

**Schedule of Contributors**

**2015**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990)

Name of the organization  <u>ROBERT CALDERWOOD FUND</u>	Employer identification number  <u>47-4952548</u>
---	---

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization <b>ROBERT CALDERWOOD FUND</b>	Employer identification number <b>47-4952548</b>
---	---

**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF ALTA E. BAUN  C/O PNC BANK, NA  PITTSBURGH, PA 15222	\$ 161,653.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
AMERICAN BEACON L/C VALU IS	26.	26.
ARTISAN INTERNATIONAL FD-ADV	18.	18.
BLACKROCK STRATEGIC INCOME OPPORTUNITIES	73.	73.
COLUMBIA ACORN INTL FUND CL Z	21.	21.
DB X-TRACKERS MSCI JAPAN HDG ETF	39.	39.
DEUTSCHE X-TRACKERS MSCI EUR ETF	25.	25.
EATON VANCE FLOATING RATE FUND CLASS I	40.	40.
GOLDMAN SACHS MID CAP VALUE FD CL I	125.	125.
HARDING LOEVNER INTERNATIONAL EQUITY POR	18.	18.
ISHARES CORE US AGGREGATE BOND ETF	162.	162.
ISHARES MSCI EMERGING MKTS INDEX FUND	50.	50.
ISHARES TR S&P SMLCP VALU	7.	7.
ISHARES TR S&P SMLCP GROW	6.	6.
ISHARES MSCI EAFE SMALL CAP ETF	13.	13.
MFS VALUE FUND CLASS I FUND 893	110.	110.
MAINSTAY EPOCH GLOBAL EQUITY YIELD FUND	89.	89.
ROWE T PRICE VALUE FD INC COM	340.	340.
T ROWE PRICE REAL ESTATE FUND FD 122	26.	26.
SPDR S&P INTERNATIONAL SMALL CAP	17.	17.
SECTOR SPDR TR SBI CYCL TRANS	9.	9.
SECTOR SPDR TR SBI INT-TECH	11.	11.
TEMPLETON GLOBAL BOND FUND AD FUND	48.	48.
TEMPLETON INSTL FDS INC FOREIGN EQUITY S	59.	59.
TOUCHSTONE SANDS CAPITAL SELECT GROWTH F	15.	15.
VANGUARD TOTL BD MKT IDX-ADM	71.	71.
BLACKROCK LIQUIDITY FUNDS TEMPFUND	1.	1.
TOTAL	1,419.	1,419.

ROBERT CALDERWOOD FUND

47-4952548

FORM 990PF, PART II - OTHER INVESTMENTS  
=====

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
MUTUAL FUNDS - FIXED	C	51,126.	50,510.
MUTUAL FUNDS - EQUITY	C	104,243.	105,774.
TOTALS		155,369.	156,284.

TX01 5900 13 AC 3738410 AS \_\_\_\_\_ NA 1 \_\_\_\_\_ B 21 R 10 O 001 \_\_\_\_\_ TH \_\_\_\_\_  
K1 721 K2 5900133738410 ID \_\_\_\_\_

X,D=DISP CODES C=CHANGE A=ALL HIST MAINT H=FIELD HIST MAINT  
TAX ACCUMULATION RECORD INQUIRY 990/990PF INFORMATION

ROBERT CALDERWOOD FUND

X FIELD DESCRIPTION	DATA
301 990PF 1ST QTR ESTIMATE	35.00
302 990PF 2ND QTR ESTIMATE	35.00
303 990PF 3RD QTR ESTIMATE	35.00
304 990PF 4TH QTR ESTIMATE	35.00
489 990PF BALANCE DUE	138.00
526 4720 BALANCE DUE	.00
488 990 PF-MAND DISTRIBUTION	7,069.00
487 990 PF-EXCESS DISTRIBUTI	.00
721 MAND DIST DATE (MMYY)	1216
808 INDV PAY METHOD	2 CHECK
813 INDV EFTPS ENROLL STAT	2 NO, NOT ENROLLED IN EFTPS
084 INDV EFTPS PIN	
022 EFTPS PIN REGION	CODE NOT ON CODE REF



ROBERT CALDERWOOD FUND CONS  
 IRREVOCABLE CHARITABLE TRUST STATEMENT  
 Account number 21-10-501-3738410  
 October 1, 2015 - December 31, 2015

Summary

Portfolio value

Income	Principal	Total
Income on December 31	Principal on December 31	Total portfolio value on December 31
\$995.24	\$168,383.16	\$169,378.40
Income on October 1	Principal on October 1	Total portfolio value on October 1
0.00	163,396.90	163,396.90
Change in value	Change in value	Total change in value
\$995.24	\$4,986.26	\$5,981.50

Portfolio value by asset class

Income	Value Dec 31	Value Oct 1	Change in value	Tax cost*
Cash and cash equivalents	\$995.24	-	\$995.24	\$995.24
Principal	Value Dec 31	Value Oct 1	Change in value	Tax cost*
Cash and cash equivalents	\$12,098.93	\$41,653.54	-\$29,554.61	\$12,098.93
Fixed income	50,510.50	33,644.13	16,866.37	51,126.35
Equities	105,773.73	88,099.23	17,674.50	104,243.12
Total	\$169,378.40	\$163,396.90	\$5,981.50	\$168,463.64

\* We use tax cost to calculate the cost of your portfolio. When this information is not available for all assets, your portfolio's tax cost may be understated. To determine if we have tax cost information for all your assets, call Robert Shaposka your Account Advisor.

Detail

*Portfolio - income*

Cash and cash equivalents  
 Mutual funds - money market

Description	Market value last period	Quantity	Current market value	Current price per unit	Avg tax cost per unit	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income	Accrued income
BLACKROCK LIQUIDITY FUNDS TEMPFUND ADMINISTRATION SHARES #H1 PNC	995 240		\$995.24	\$1.0000	\$995.24	\$1.00		0.07 %	\$0.63	\$0.01
BLACKROCK LIQUIDITY FUNDS TEMPFUND ADMINISTRATION SHARES #H1 BALANCED TOTAL RETURN			1 0000							0.04
<b>Total mutual funds - money market</b>			<b>\$995.24</b>		<b>\$995.24</b>			<b>0.06 %</b>	<b>\$0.63</b>	<b>\$0.05</b>
<b>Total cash and cash equivalents</b>			<b>\$995.24</b>		<b>\$995.24</b>			<b>0.06 %</b>	<b>\$0.63</b>	<b>\$0.05</b>

*Portfolio - principal*

Cash and cash equivalents  
 Mutual funds - money market

Description	Market value last period	Quantity	Current market value	Current price per unit	Avg tax cost per unit	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income	Accrued income
BLACKROCK LIQUIDITY FUNDS TEMPFUND ADMINISTRATION SHARES #H1 PNC	\$1,653.36 1,649.980		\$1,649.98	\$1.64998	\$1,649.98	\$1.00		0.07 %	\$1.05	\$0.17



*Detail*

**Mutual funds - fixed income**

Description (Symbol)	Market value last period		Quantity	Current market value		% of total portfolio	Avg tax cost per unit	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income	Accrued income
	Quantity	price per unit		Current	Current							
EATON VANCE FLOATING RATE (EIBLX) FUND CLASS 1 FUND #924	5,600.00	5,413.33	643.678	5,413.33	8,410.00	3.20%	5,600.00	8.70	-186.67	4.33%	234.30	20.92
BALANCED TOTAL RETURN												
TEMPLETON GLOBAL BOND FUND AD (TGBAX) FUND #616	5,659.72	5,739.37	497.777	5,739.37	11,530.00	3.39%	5,599.99	11.25	139.38	3.39%	194.13	
BALANCED TOTAL RETURN												
VANGUARD TOTAL BD MKT INDX #584 (VBTLX) ADM	16,784.42	16,566.44	1,556.996	16,566.44	10,640.00	9.79%	16,799.99	10.79	-233.55	2.49%	411.05	35.23
BALANCED TOTAL RETURN												
<b>Total mutual funds - fixed income</b>				<b>\$33,228.90</b>		<b>19.62%</b>	<b>\$33,599.97</b>		<b>-\$371.07</b>	<b>2.90%</b>	<b>\$961.86</b>	<b>\$68.00</b>

**Total fixed income**

\$50,510.50      \$51,126.35      -\$615.85      2.69%      \$1,359.78      \$68.00

**Equities  
 Etf - equity**

Description (Symbol)	Market value last period		Quantity	Current market value		% of total portfolio	Avg tax cost per unit	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income	Accrued income
	Quantity	price per unit		Current	Current							
DB X-TRACKERS MSCI JAPAN HDG (DBJP) ETF	44	\$1,675.96		\$38,090.00		0.99%	\$1,567.54	\$35.63	\$108.42	3.66%	\$61.20	
BALANCED TOTAL RETURN												
DEUTSCHE X-TRACKERS MSCI EUR (DBEU) ETF	131	3,386.35		25,850.00		2.00%	3,201.64	24.44	184.71	4.95%	167.29	
BALANCED TOTAL RETURN												
ISHARES MSCI EMERGING MARKETS (EEM) ETF	100	3,219.00		32,190.00		1.91%	3,190.00	31.90	29.00	2.50%	80.20	
BALANCED TOTAL RETURN												
ISHARES S&P SMALL CAP (IJS) 600 VALUE ETF	15	1,622.40		108,160.00		0.96%	1,556.55	103.77	65.85	1.59%	25.77	
BALANCED TOTAL RETURN												



*Detail*

**Mutual funds - equity**

Description (Symbol)	Market value last period		Quantity	Current market value		% of total portfolio	Avg tax cost per unit	Total tax cost	Unrealized gain/loss	Current yield	Estimated annual income	Accrued income
	Current	price per unit		Current	price per unit							
GOLDMAN SACHS M/C VALUE-INST (GSMCX)	4,074.18	3,622.58	109.081	3,622.58	2.14%	4,000.00	-377.42	0.78%	28.25			
BALANCED TOTAL RETURN	109.081	33.2100	4,078.12	3,744.92	2.22%	4,000.00	-255.08					
GOLDMAN SACHS GRTH OPPOR (GGOIX)	159.426	23.4900										
INSTT CLASS												
FD #1132												
BALANCED TOTAL RETURN	1,632.23	1,722.91	100.755	17,100.00	1.02%	1,599.99	122.92	1.06%	18.24			
HARDING LOEVNER INTERNATIONAL (HLMIX)	100.755	17,100.00										
EQUITY PORTFOLIO												
BALANCED TOTAL RETURN	15,432.28	15,626.67	474.110	32,960.00	9.23%	15,200.00	426.67	2.22%	346.57			
MFS VALUE FUND CLASS I (MEIIX)	474.110	32,960.00										
FUND #893												
BALANCED TOTAL RETURN	6,473.09	6,202.62	365.505	16,970.00	3.67%	6,400.00	-197.38	3.66%	226.98			
MAINSTAY EPOCH GLOBAL EQUITY (EPSYX)	365.505	16,970.00										
YIELD FUND CLASS I												
BALANCED TOTAL RETURN	13,955.27	14,121.06	263.158	53,660.00	8.34%	13,599.99	521.07	0.04%	5.26			
T ROWE PRICE GROWTH STOCK (PRGFX)	263.158	53,660.00										
FD #40												
BALANCED TOTAL RETURN	16,304.09	16,108.22	515.463	31,250.00	9.52%	15,999.97	108.25	2.08%	335.05			
T ROWE PRICE VALUE FD INC (TRVLX)	515.463	31,250.00										
FUND #107												
BALANCED TOTAL RETURN	3,224.97	3,433.56	124.902	27,490.00	2.03%	3,199.98	233.58	2.26%	77.44			
T ROWE PRICE REAL ESTATE FUND (TRREX)	124.902	27,490.00										
FD #122												
BALANCED TOTAL RETURN	2,449.10	2,462.02	129.240	19,050.00	1.46%	2,399.99	62.03	2.46%	60.48			
TEMPLETON INSTL FDS (TFEQX)	129.240	19,050.00										
INC												
FGN EQUITY SER FD #454												
BALANCED TOTAL RETURN	14,765.65	14,748.24	870.616	16,940.00	8.71%	14,399.99	348.25					
TOUCHSTONE SANDS CAPITAL SELECT (CF5IX)	870.616	16,940.00										
GROWTH FD CLASS Y												
FUND #342												
BALANCED TOTAL RETURN												
<b>Total mutual funds - equity</b>				<b>\$87,655.21</b>	<b>51.75%</b>	<b>\$86,399.85</b>	<b>\$1,255.36</b>	<b>1.31%</b>	<b>\$1,145.32</b>			

*Detail*

**Mutual funds - equity**

Description (Symbol)	Market value last period Quantity	Current market value Current price per unit	% of total portfolio	Total tax cost		Unrealized gain/loss	Current yield	Estimated annual income	Accrued income
				Avg tax cost per unit	Unrealized gain/loss				
<b>Total equities</b>		\$105,773.73	62.45 %	\$104,243.12	\$1,530.61	1.53 %	\$1,614.80		
<b>Total portfolio</b>		\$169,378.40	100.00 %	\$168,463.64	\$914.76	1.76 %	\$2,982.90	\$69.14	



FEDERAL CAPITAL GAIN DISTRIBUTIONS

=====

LONG-TERM CAPITAL GAIN DISTRIBUTIONS

-----

15% RATE CAPITAL GAIN DISTRIBUTIONS

AMERICAN BEACON L/C VALU IS	15.00
COLUMBIA ACORN INTL FUND CL Z	49.00
GOLDMAN SACHS MID CAP VALUE FD CL I	377.00
GOLDMAN SACHS GRTH OPPOR INSTIT CLASS	449.00
MFS VALUE FUND CLASS I FUND 893	565.00
MAINSTAY EPOCH GLOBAL EQUITY YIELD FUND CLASS	371.00
T ROWE PRICE GROWTH STOCK FUND	1,021.00
ROWE T PRICE VALUE FD INC COM	1,072.00
TOUCHSTONE SANDS CAPITAL SELECT GROWTH FD CLA	1,318.00
VANGUARD TOTL BD MKT IDX-ADM	11.00

-----

TOTAL 15% RATE CAPITAL GAIN DISTRIBUTIONS 5,248.00

-----

TOTAL LONG-TERM CAPITAL GAIN DISTRIBUTIONS 5,248.00

=====

I, Alta Baun, of Rossiter, Indiana County, Pennsylvania, being of sound and disposing mind and memory, do hereby make, publish and declare the following to be my last will and testament hereby revoking any and all wills by me at any time heretofore made:

1. I direct that all my just debts and funeral expenses be paid as soon as convenient after my decease, by my hereinafter named executor.

2. I give and bequeath to my beloved husband Murray Baun, the sum of ten thousand (\$10,000.00) dollars.

3. I give and bequeath to Rossiter Presbyterian Church the sum of two hundred (\$200.00) dollars; to the Smyerstown Evangelical Church the sum of one hundred (\$100.00) dollars; to the Pine Church the sum of one hundred (\$100.00) dollars; to the Fairview church the sum of one hundred (\$100.00) dollars, and to the Union Church the sum of one hundred (\$100.00) dollars. All these sums to be used by the trustees of the several churches as to them may seem wise and proper.

4. I give and bequeath to my cousin, Mary Calderwood Matthews, the sum of five hundred (\$500.00) dollars.

5. I give and bequeath to my cousin, Dean Hewitt, the sum of five hundred (\$500.00) dollars.

6. I give and bequeath to Anna Lynch the larger of my two diamond rings and the sum of one hundred (\$100.00) dollars.

7. I give and bequeath to Catherine Lynch, sister of Anna Lynch, the sum of one hundred (\$100.00) dollars.

8. I give and bequeath to Alta Calderwood Lynch the sum of five hundred (\$500.00) dollars.

9. I give and bequeath to the President and Cashier of the Punxsutawney National Bank of Punxsutawney and to their success in office, perpetually, twenty shares of the capital stock of said bank, to be used and employed by the said President and Cashier and their successors, as a charity fund, to be known as the "Robert Calderwood Fund", and only the dividends and profits arising therefrom to be disbursed for charitable purposes as said trustees, in their judgment may deem proper, -- the body of this gift to remain as aforesaid, as a perpetual basis of the fund herein and hereby created.

10. I give and bequeath to the Board of Foreign Missions of the Presbyterian Church the sum of two thousand (\$2,000.00) dollars same to be used and employed by said Board, in furthering the work and purposes of the Board, not to be used all at one time, but to be expended over a period of ten (10 yrs.) years from date of my decease.

11. I give and bequeath to the unit of the Salvation



... my last will and testament.  
... at my hand and seal this 17th day of March, 1929.

Attest: [Signature]

... in the presence of each other, as witness thereto.

Sealed Bennett  
W. B. Adams.

... Registrar for the Probate of Wills, and granting  
... of [Name] in [County], personally appeared [Name]  
Barnett and W. B. Adams, subscribing witnesses to the foregoing instrument  
of writing, purporting to be the last will and testament of [Name] late  
of [County], deceased, each being sworn according  
to law, depose and say they were personally present and did see and hear the  
said testator sign, seal and deliver the foregoing instrument of writing,  
as and for his last will and testament, and that they signed their names as witnesses  
to said instrument of writing in the presence of the said testator and at his re-  
quest, and in the presence of each other, and at the time of signing the same  
in the said testator was of sound and disposing mind the best of their  
knowledge and belief, and that as they stand sworn to do at the true day.

Sealed Bennett  
W. B. Adams.

Done and subscribed this 22nd day of March A. D., 1929

Delia W. Ayers,  
Registrar.

...  
Personally came [Name] who being duly sworn according to law, depose  
that [Name] late of said county, died on the 16th day of March 1929 at 6:50  
o'clock A. M., and further depose that

[Signature]

Done and subscribed this 22nd day of March A. D., 1929.

Delia W. Ayers,  
Registrar.

...  
... the revealed of all hearts.  
... of [Name] late of [County], deceased.  
... made and attested, and each of said  
deceased, according to law and also that I will diligently and faithfully regard  
and will and truly comply with the provisions of the Law relative to collateral  
inheritances and that as I shall stand sworn to do at the true day.

[Signature]

Done and subscribed this 22nd day of March A. D., 1929

Delia W. Ayers,  
Registrar.

and now, March 22, 1929, it being adjudged that said Will has been duly proved, it is now admitted to probate and ordered recorded, and letters testamentary are hereby granted to Murray Baum, in said will named, he having been duly qualified.

Dallas W. Ryan,  
Register

I, Andy Frank of the Township of Young, County of Indiana and State of Pennsylvania, being of sound mind and memory do make and publish this my last will and testament, making void any former will by me made at any time heretofore, as follows:-

It is my will and I order and direct that all my just debts and funeral expenses be paid and fully satisfied.

I do All the remainder of residue of my estate of whatever it may consist, I give to my daughter, Mrs Mary Kerner, to have and to hold in law.

and I hereby constitute and appoint John Kerner, the executor of this my last will and testament.

Andy Frank.

Signed and sealed this 21st day of March, 1929.

Signed and sealed in presence of me and in the presence of each of us:-

Witness } Mike K. Kataloti  
Witness } Wm. K. Kataloti

Before me, Dallas W. Ryan, Register for the Probate of Wills, and granting Letters of Administration in and for said county, personally appeared Mike Kataloti and Wm. Kataloti subscribing witnesses to the foregoing instrument of writing, known to be the last will and testament of Andy Frank late of Young Twp, in the County of Indiana, deceased, who being sworn according to law, before me, they were solemnly sworn and did and heard the said testator sign, seal and declare the foregoing instrument of writing as and for his last will and testament, and that they signed their names and witnessed to said instrument of writing in the presence of said testator and at his request, and in the presence of each other, and at the time of signing the same he the said testator was of sound mind and knowing what he was doing and understanding, to the best of their knowledge and belief, and that he died about noon of the 21st day of March, 1929.

Mike Kataloti  
Wm. Kataloti

Witness and subscribed this 25th day of March A.D., 1929

Dallas W. Ryan,  
Register