

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-P**F Department of the Treasury Internal Revenue Service

EXTENDED TO AUGUST 15, 2016

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-F and its separate instructions is at www.lrs.gov/form990pf. OMB No 1545-0052

For	cale	ndar year 2015 or tax year beginning DEC	2 18, 2015	, and ending	DEC 31, 2015	
Na	ne o	foundation			A Employer identification	number
	~~~	ma navitu nombanton			47 2557702	
_		TA FAMILY FOUNDATION  und street (or P O box number if mail is not delivered to street	4 address)	Room/suite	47-2557782	<u> </u>
		INDUSCO COURT	( address)	Hoonvalie	B Telephone number 248 – 585 – 99	00
		·	nactal ando		-	
		own, state or province, country, and ZIP or foreign ( ${f Y}$ , ${f MI}$ 48083	Josiai Cone		C if exemption application is p	ending, check here
		call that apply X Initial return	Initial return of a fo	rmer public charity	D 1 Foreign organizations	check here
•	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Final return	Amended return	The public officially	b i roroigii organizationi	,, onesk nore
		Address change	Name change		2 Foreign organizations me check here and attach co	eting the 85% test,
H (	heck	type of organization: X Section 501(c)(3) e			E If private foundation sta	
	Se	_	Other taxable private founda	tion	under section 507(b)(1)	
I Fa			ing method: X Cash	Accrual	F If the foundation is in a	• • •
(fi	om i	Part II, col. (c), line 16)	ther (specify)		under section 507(b)(1)	
•	\$	300,000. (Part I, colu	ımn (d) must be on cash b	pasis)		
Pa	ırt I	Analysis of Revenue and Expenses (The total of amounts in columns (b) (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily equal the amounts in column (a)	expenses per books	ілсоте	income	(cash basis only)
	1	Contributions, gifts, grants, etc., received	300,000.			
	2	Check I if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities			FRE	OEN/ED
	5a	Gross rents			0 00	
	b	Net rental income or (loss)			9	1 2 3 2016 S
ē		Net gain or (loss) from sale of assets not on line 10 Gross sales price for all			B AU	[()]
ē	_b	assets on line 6a				
Revenue	7	Capital gain net income (from Part IV, line 2)		0.		DEVUN
_	8	Net short-term capital gain				
	9	Income modifications Gross sales less returns				
	10a				<del> </del>	<u></u>
		Less Cost of goods sold Cross profit or (loss)				
	₁₁	Other income				
	12	Total. Add lines 1 through 11	300,000.	0.	0.	I
	13	Compensation of officers directors trustees etc	0.	Ŏ.	ŏ.	0.
	14	Other employee salaries and wages			<del> </del>	
	15					
Ses		Legal fees				
ë	t	Accounting fees				<u> </u>
Expenses	•	Other professional fees				
a)	17	Interest				
rati	18	Taxes				
Operating and Administrativ	19	Depreciation and depletion				
Ē	20	Occupancy				
¥	21	Travel, conferences, and meetings				
anc	22	Printing and publications	· · · · · · · · · · · · · · · · · · ·			
пg	23	Other expenses				
rati	24	Total operating and administrative		_	1	
De e		expenses Add lines 13 through 23	0.	0.	0.	0.
J	ł	Contributions, gifts, grants paid	0.			0.
	26	Total expenses and disbursements.		^	_	_
_	0~	Add lines 24 and 25	0.	0.	0.	0.
	l	Subtract line 26 from line 12:	300,000.		1	i
	Ι.	Excess of revenue over expenses and disbursements	300,000.	0.		
	l	Net investment income (if negative, enter -0-)  Adjusted net income (if negative enter -0-)			0.	
5235 11-2		LHA For Paperwork Reduction Act Notice, see	instructions.			Form <b>990-PF</b> (2015)
11.5	5					

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
(must agree with end-of-year figure reported on prior year's return)	1	0.
2 Enter amount from Part I, line 27a	2	300,000.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	300,000.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	300,000.
		Form <b>990-PF</b> (2015)

Part IV	(a) List and descrit	pe the kind(s) of property solo ehouse; or common stock, 20	l (e.g., real estate,		(b)	How a - Puro ) - Don	cquired chase ation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				•					
b	NON	E							
С				<del></del>	<u> </u>				
_d		·····			$oxed{}$			_	
<u>e</u>					<u> </u>				
(e)	Gross sales price	(f) Depreciation allowed (or allowable)		expense of sale				(h) Gain or (los (e) plus (f) minus	
a									
_ b									
C									
d									
<u>e</u>									
Comp	lete only for assets showing	gain in column (h) and owne						) Gains (Col. (h) gai	
(i) F.	M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69		xcess of col. (i) r col. (j), if any				. (k), but not less th Losses (from col.	
a									
b									
С									
d									
е									
2 Capital	gain net income or (net capi	If gain, also If (loss), ent	enter in Part I, line er -0- in Part I, line	e 7 e 7	}	2			
		) as defined in sections 1222(			)				
	also enter in Part I, line 8, co i, enter -0- in Part I, line 8	olumn (c).			•	2			
Part V		der Section 4940(e)	for Reduce	d Tax on Net	Inv	estr	nent Inc	ome	
If section 4 Was the fo If "Yes," the	940(d)(2) applies, leave this undation liable for the section foundation does not qualify	oundations subject to the sec s part blank on 4942 tax on the distributab y under section 4940(e) Do n ch column for each year; see	le amount of any y ot complete this p	vear in the base pei art.	rıod?				N/A  Yes No
Calenda	(a) Base period years r year (or tax year beginning	(b) Adjusted qualifyin		Net value of no	(c) incha		-use assets		(d) ibution ratio ivided by col. (c))
	2014	<u> </u>		† · · · · ·				(== (=)	
	2013		· · · · ·	<del></del>					
	2012		<del></del>					<b>-</b>	
	2011			1					
	2010		<u> </u>						
2 Total of	f line 1, column (d)						·	2	
_		year base period - divide the t	otal on line 2 by 5	, or by the number	of ye	ars			
the four	ndation has been in existenc	e if less than 5 years						3	
4 Enter th	e net value of noncharitable	-use assets for 2015 from Pa	rt X, line 5					4	
5 Multiply	line 4 by line 3							5	
6 Enter 1	% of net investment income	(1% of Part I, line 27b)						6	
7 Add line	es 5 and 6							7	
•	ualifying distributions from l							8	
	is equal to or greater than li Part VI instructions.	ine 7, check the box in Part VI	, line 1b, and com	plete that part usin	ga 1	% tax	rate.		

Eart W   Excise Tax Based on Investment Income (Section 4940(e)), 4940(e), or 4948 - see instructions)  1a Exhibit operating foundations described in section 4940(e)(c), check here   10 and earth W on line 1.  1b Domestic foundations in term of the section 4940(e) equirements in Part V, check here   11 and earth W or 19 and earth W		990-PF (2015) MEHTA FAMILY FOUNDATION	1040/h 1046/			<u> </u>		- 1	age 4
Date of ruling or determination letter:  (attach copy of letter if necessary-see Instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here  (b) Domestic foundations enter 2% of line 27b, Exempt foreign organizations enter 4% of Part I, line 12, cot. (b).  (c) Part I, line 27b  (d) All other domestic foundations enter 2% of line 27b, Exempt foreign organizations enter 4% of Part I, line 12, cot. (b).  (d) All other domestic foundations enter 2% of line 27b, Exempt foreign organizations enter 4% of Part I, line 12, cot. (b).  (e) All other domestic foundations enter 2% of line 27b, Exempt foreign organizations only. Others enter -0-)  (e) All other domestic decomposition of the 10 part of lines 3 in 12 part or lines, enter -0-)  (f) As bushtle A (nacione) tax (domestic section 4947(a)(1) husts and taxable foundations only. Others enter -0-)  (f) Exempt foreign organizations - Law withheld at source  (f) Exempt foreign organizations - Law withheld at source  (f) Exempt foreign organizations - Law withheld at source  (f) Exempt foreign organizations - Law withheld at source  (f) Exempt foreign organizations - Law withheld at source  (f) Exempt foreign organizations - Law withheld at source  (f) Exempt foreign organizations - Law withheld at source  (f) Exempt foreign organizations - Law withheld at source  (f) Exempt foreign organizations - Law withheld at source  (f) Overpayment, If line 7 is more than the total or lines 5 and 6, enter the amount overpaid  (f) Overpayment, If line 7 is more than the total or lines 5 and 6, enter the amount overpaid  (f) Overpayment, If line 7 is more than the total or lines 5 and 6, enter the amount overpaid  (f) Overpayment, If line 7 is more than the total or lines 5 and 6, enter the amount overpaid  (f) Overpayment, If line 7 is more than the total or lines 5 and 6, enter the amount overpaid  (f) Overpayment, If line 7 is more than the total or lines 5 and 6, enter the amount overpaid  (f) Overpayment, If line 7 is more than the total				, or 4	948	- see II	nstru	CTIOI	1S)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	1a								
of Part I, Ine 27b  • All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, Ine 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 4-0-)  3 Add lines 1 and 2  3 O.  4 Subtits A (nome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 4-0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 4-0-  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter 4-0-  5 Credits Payments*  2 2015 estimated tax payments and 2014 overpayment credited to 2015  8 Exempt foreign organizations - tax without all source  1 Total credits and popicitant for extension of time to lite (Form 8868)  8 Exempt foreign organizations - tax without 64 all source  1 Total credits and payments. Add line 58 athrough 64  8 Enter any genality for underpayment of estimated tax. Check here ☐ if form 2220 is attached  8 Exempt foreign organizations - tax without 64  8 Enter any genality for underpayment of estimated tax. Check here ☐ if form 2220 is attached  8 Exempt foreign organizations - tax without 64  9 O.  9 O.  10 Overpayment, Illine 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to to: Credited to 2016 estimated tax  12 During the tax year, did the foundation attempt to refluence any national data x → Refunded 1 11  Part VII-A   Statements Regarding Activities  1a During the tax year, did the foundation attempt to refluence any national organization of the activities and copies of any materials published or distributed by the foundation foreign organization of the activities and copies of any materials published or distributed by the foundation foreign organization of the activities  1 His State of the Condition of the activities and									_
e All other domestic foundations enter 2% of time 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).   2	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	and enter 1%	<b>}</b>	1			_	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2 Add lines 1 and 2 3 O. 4 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on Investment Incomes. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tox based on Investment Incomes. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tox based on Investment Incomes. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tox based on Investment Incomes. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tox based on Investment Incomes. Subtract line 4 from line 3.1 zero or less, enter -0- 5 Tox based on Investment Incomes. Subtract line 4 from line 3.1 zero or less, enter -0- 6 Baschup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 8d 8 Edit		of Part I, line 27b							
3 dol lines 1 and 2 Subtrible A (recome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income, Subtract line 4 from line 3, 1/zero or less, enter -0- 6 Credis/Payments' 2 2015 estimated tax payments and 2014 overpayment credited to 2015 6 Exempl foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 5 afterough 6d 8 Enter any pearly for undersyment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overgayment. If line 7 is more than the total of lines 5 and 8, lines the amount overpaid 11 Enter the amount of line 10 to bic: Credited to 2016 estimated tax ▶ Refunded ▶ 11  Part VII-A Statoments Regarding Activities the amount overpaid 11 Enter the amount of line 10 to bic: Credited to 2016 estimated tax ▶ Refunded ▶ 11  Part VII-A Statoments Regarding Activities the amount overpaid 11 Enter the amount of line 10 to bic: Credited to 2016 estimated tax ▶ Refunded ▶ 11  Part VII-A Statoments Regarding Activities the amount overpaid 11 Enter the amount of line 10 to bic: Credited to 2016 estimated tax  Refunded ▶ 11  Part VII-A Statoments Regarding Activities the amount overpaid 11 Enter the amount of line 10 to bic: Credited to 2016 estimated tax  Refunded ▶ 11  Part VII-A Statoments Regarding Activities the amount overpaid 11 Enter the amount of line 10 to bic: Credited to 2016 estimated tax  Refunded ▶ 11  Part VII-A Statoments Regarding Activities the amount overpaid 11 Enter the amount of line 10 to bic: Credited to 2016 estimated tax  Refunded ▶ 11  Part VII-A Statoments Regarding Activities the amount overpaid to 11 the activities of line of the Activities of				'					_
Subultia A (income) tax (domestic section 4947(a) (1) trusts and taxable foundations only. Others enter-0-)  5 Tax based on investment income. Subtract line 4 from line 3, 1/2 ero rises, enter-0-  6 Credish? Pyments'  2 20 IS astimated tax payments and 20 I4 overpayment credited to 2015  6 Exempt foreign organizations - 1 ax withheld at source  1 ax paid with application for extension of time to file (Form 8868)  6 Backup withholding erroneously withheld  7 Total credits and payments. Add lines 5a through 6d  8 Enter lary penalty for underpayment of estimated tax. Check here ☐ if form 2220 is attached  9 Tax due If the total of lines 5a and 8 is more than inter-7, enter amount over 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Total credits and 9 is more than 10 feet to 2016 estimated tax. Part Vin-A Part	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others	s enter -0-)		2				
5 Tax based on Investment Income. Subtract line 4 from line 3, if zero or less, enter-0:  6 Credis/Payments' 2 2015 estimated tax payments and 2014 overpayment credited to 2015  6 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8688) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 60 8 Enter any penalty for underpsyment of estimated tax. Check here	3	Add lines 1 and 2			3				
8 Credits/Payments a 2015 estimated tax payments and 2014 overpayment credited to 2015 b Exempt foregoin organizations—stax withheld at source c Tax paid with application for extension of time to bite (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 5a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here    If Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of the 10 to be: Credited to 2016 setimated tax Part VII-A   Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1a or 1b, aftach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation his S 0. (2) On foundation managers. S 0.  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. S 0.  e Enter the reimbursement (if any) paid by the foundation of the activities 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," attach the statement required by General Instruction T 5 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By state legislation that effectively amends the governing instrument, or • By state legislation that effectively amends the governing instrument or • By state legislation that effectively amends the governing instrument or  If the ens	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others	s enter -0-)		4				
a 2015 estimated tax payments and 2014 overpayment credited to 2015 b Exempl foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding eroneously withheld 7 Total credits and payments. Add lines 6a through 6d 6 Enter any penalty for underpayment of estimated tax. Check here of the form 2220 is attached 7 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount ower paid 10 Tenter the amount of line 10 to be: Credited to 2016 estimated tax Payment If their 7 is more than line 7, enter amount ower paid 11 Enter the amount of line 10 to be: Credited to 2016 estimated tax Payment In the 10 to the 10 to be: Credited to 2016 estimated tax Payment In the 10 to th	5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			5				0.
b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backing withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount overpaid 11 Tenter the amount of line 10 to be: Credited to 2016 estimated tax ▶ Refunded ▶ 11  Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did if participate or informer in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1f the answer is "Yes" to 1 aor 16, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1 Did the foundation if (a may) political texpenditures (section 4955) imposed during the year:  (1) On the foundation P S O . (2) On foundation managers. ▶ S O .  2 Has the foundation make any changes, not previously reported to the IRS; in this governing instrument, articles of incorporation, or bylaws, or or other small aristruments? If "Yes," attach a detailed description of the activities 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year?  1b If Yes, "tatach the statements?" if "Yes," attach a continuent of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  1b Yes, "tatach the statements?" if "Yes," attach a continuent of the changes 4a Did the foundation have all least \$5,000 in assets at any time during the year?  7 Was there adjundation	6	Credits/Payments*		l					
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here Ifform 2220 is attached 9 Tax due lift to total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2016 estimated tax.    Part VII-A   Statements Regarding Activities   Tax During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?   Tax During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?   Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?   If the answer is "Yes" to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities of the activities and copies of any materials published or distributed by the foundation in connection with the activities of the activities of the intervention of the activities of the activities of the intervention	а	2015 estimated tax payments and 2014 overpayment credited to 2015	За						
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ▶ Refunded ▶ 10 11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ▶ Refunded ▶ 11    Part VII-A   Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any optimate armpaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b If it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities of distributed by the foundation in connection with the activities 2 bid the foundation in Form \$120-P01. for this year? 2 bid the foundation in Form \$120-P01. for this year? 3 character in the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 element the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 3 lass the foundation made any changes, not previously reported to the IRS? If "Yes," attach a detailed description of the activities 4 by the foundation have unrelated business gross income of \$1,000 or more during the year? 4 bid the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Wi Yes, as at filed a tax return on Form \$990-T for fine year? 6 Are the requirements of section 508(e) (relating to sections 4941 through	b	Exempt foreign organizations - tax withheld at source	3b			1			
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ▶ Refunded ▶ 10 11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ▶ Refunded ▶ 11    Part VII-A   Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any optimate armpaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b If it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities of distributed by the foundation in connection with the activities 2 bid the foundation in Form \$120-P01. for this year? 2 bid the foundation in Form \$120-P01. for this year? 3 character in the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 element the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 3 lass the foundation made any changes, not previously reported to the IRS? If "Yes," attach a detailed description of the activities 4 by the foundation have unrelated business gross income of \$1,000 or more during the year? 4 bid the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Wi Yes, as at filed a tax return on Form \$990-T for fine year? 6 Are the requirements of section 508(e) (relating to sections 4941 through	C	Tax paid with application for extension of time to file (Form 8868)	3c			1			
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be; Credited to 2018 estimated tax ▶ Refunded ▶ 11    Fart VII-A   Statements Regarding Activities   Taylor   Statements   Statements Regarding Activities   Taylor   Statements   St			3d			ļ			
8 Enter any penalty for underpayment of estimated tax. Check here					7	1			0.
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 be: Credited to 2016 estimated tax ▶  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn?  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn?  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn?  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagn?  14 Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)?  15 Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)?  16 Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition)?  16 Did the dividation file Form 1120-POL for this year?  17 Did the foundation file Form 1120-POL for this year?  18 Did (file in any) of tax on political expenditures (section 4945) simposed during the year:  19 Did the foundation made any changes, not previously been reported to the IRS?  18 Did (file in any) of tax on political expenditures (section 4942) of the changes  19 Did the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a confirment copy of the changes  18 Did (file in any) or did the foundation have unrelated business gross income of \$1,000 or more during the year?  19 Did the foundation have unre			i		8	-			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid   11 Enter the amount of line 10 to be: Credited to 2016 estimated tax   Part VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation fle Form 1120-PDL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.  (1) On the foundation   \$ 0. (2) On foundation managers.   \$ 0. (2) On foundation managers.   \$ 0. (3) On the foundation managers.   \$ 0. (4) On the foundation managers.   \$ 0. (5) On the foundation managers.   \$ 0. (6) On the foundation managers.   \$ 0. (7) On the foundation mana				▶	9				0.
11   Enter the amount of line 10 to be: Credited to 2016 estimated tax				•	10			-	
Part VII-A   Statements Regarding Activities			Refund	ed 🕨					
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation flie Form 1120-POL for this year?  (1) On the foundation   \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	_					L			
any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-P0L for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation ► \$ 0 . (2) On foundation managers. ► \$ 0.  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4 Bid the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  V/A  b If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument.  • By Interval the foundation f			n or did it participate or in	tervene	ın		-	Yes	No
b Did is spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  C Did the foundation file Form 1120-P0. for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .  2 Has the foundation P \$ 0 . (2) On foundation managers. ▶ \$ 0 .  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  1b I "Yes," has if flied a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  1f "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  9 By language in the governing instrument, or  9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or  9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  7 X   8a Enter the states to which the foundation furnished a copy of Form 990-PF to t							1a		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.  (1) On the foundation ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  7 X  8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Altorney General (or designate) of each state as required by Ge	b		see instructions for the d	efinition)	2		1b		
c Did the foundation file Form 1120-P0L for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation ▶ \$ O . (2) On foundation managers. ▶ \$ O .  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ O .  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," attach at a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X			•	•					
c Did the foundation file Form 1120-P0L for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 .  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b if "Yes," has it filed a tax return on Form 990-T for this year?  If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X		·	pproc or arry maromarc p						
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation ▶ \$ 0 (2) On foundation managers. ▶ \$ 0.  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶  MI  b If the answer is "Yes" to line 7, has the foundation furnished a copy of form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	c	•					1c		Х
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 ⋅  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," attach a treturn on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶  MI  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		· · · · · · · · · · · · · · · · · · ·	r						
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.    2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?    4 Did the foundation have unrelated business gross income of \$1,000 or more during the year?  4 Did the foundation, termination, dissolution, or substantial contraction during the year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year?    MI  b If the answer is "Yes" to line 7, has the foundation reports or with which it is registered (see instructions)  MI  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?    8 X	_			0.					
managers.  \$\ \\$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	e								
2 X  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  5 If "Yes," has it filed a tax return on Form 990-T for this year?  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  8 By language in the governing instrument, or  8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  MI  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X	•								
If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  5 If "Yes," has it filed a tax return on Form 990-T for this year?  8 If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  8 By language in the governing instrument, or  8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  8 Enter the states to which the foundation reports or with which it is registered (see instructions)  MI  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X	2	• • •					2		Х
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  N/A  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  ■ By language in the governing instrument, or  ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  MI  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  8 X	_								
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  N/A  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  MI  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X	3	·	ument, articles of incorpo	ration, o	r				
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  The answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  A a X  A b X  A b X  A b X  A b X  A b X  A b X  A b X  A b X  A b C B A R the required by General Instruction G? If "No," attach explanation  B b X  B b X  B b X	•				•		3		х
b If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  Enter the states to which the foundation reports or with which it is registered (see instructions)  MI  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  By Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	4a								
Swas there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  TX  Ba Enter the states to which the foundation reports or with which it is registered (see instructions)  MI  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X					N	/A			
If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  The states to which the foundation reports or with which it is registered (see instructions)  MI  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  8 X		•				'			X
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  MI  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  8 X	-	· · · · · · · · · · · · · · · · · · ·							
<ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> <li>Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV</li> <li>8a Enter the states to which the foundation reports or with which it is registered (see instructions)</li> <li>MI</li> <li>b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation</li> <li>9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV</li> </ul>	6	· · · · · · · · · · · · · · · · · · ·	•						
<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> <li>Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV</li> <li>8a Enter the states to which the foundation reports or with which it is registered (see instructions)</li> <li>MI</li> <li>b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation</li> <li>9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV</li> </ul>	_		•						
remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  MI  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X			ections that conflict with	he state	law				
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  MI  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  8 X							6		х
8a Enter the states to which the foundation reports or with which it is registered (see instructions)  MI  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X	7		ete Part II col (c) and	Part XV				х	
MI b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X	•	one the foundation have at loads 40,000 in about at any time carring the year in 1700, 500 mpts	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<b>u</b> ,					
MI b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X	8a	Enter the states to which the foundation reports or with which it is registered (see instructions).	<b>•</b>						
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X	Ju	· · · · · · · · · · · · · · · · · · ·	-						
of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X	h		nev General (or designate)			<del></del>			
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X	٠	· · · · · · · · · · · · · · · · · · ·	, serierar (or doorgilate)	,			8b	х	
year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	Q	· · · · · · · · · · · · · · · · · · ·	n 4942(i)(3) or 4942(i)(5)	for cale	ndar				
	٠	· · · · · · · · · · · · · · · · · · ·	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				9		х
	10			ıs					

Form	990-PF (2015) MEHTA FAMILY FOUNDATION 47-2	557782		Page 5
	art VII-A   Statements Regarding Activities (continued)			
_			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		1	
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		Ì	
	If "Yes," attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ▶ SHAN MEHTA Telephone no. ▶248	<del>-585-9</del>	900	
		<b>▶</b> 48083		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		<b></b>	$\Box$
	and enter the amount of tax-exempt interest received or accrued during the year	N	[/A	
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank,			No
	securities, or other financial account in a foreign country?	16	1 -	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the		1	
	foreign country			
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			L
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1:	a During the year did the foundation (either directly or indirectly):		1:55	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	No l		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	~		
	a disqualified person?	No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			İ
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	"		
	for the benefit or use of a disqualified person)?	No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	"		
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)  Yes X	No l		
	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	••		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	A 1b		
	Organizations relying on a current notice regarding disaster assistance check here	<u> </u>	┼──	<del> </del>
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	_		
	before the first day of the tax year beginning in 2015?	1c		x
9	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	<u>  '</u>		<del>  **</del>
_	defined in section 4942(j)(3) or 4942(j)(5)):			
	a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2015?	No.		
	If "Yes," list the years >	•	ł	
1	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)  N/	A 2b		
	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	·-	├──	<del> </del>
3:	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		l	
	during the year?  Yes	No.		
	b if "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after	•		
'	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2015)	Азь	[	
A	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	48	<del> </del>	X
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	"-	<del> </del>	<del> </del>
	had not been removed from jeopardy before the first day of the tax year beginning in 2015?	46	1	х
_	And address and analysis and an	Form <b>99</b>	0-PF	

Form 990-PF (2015) MEHTA FAMILY FOUNDATION			4/-255/	/82	P	age <b>6</b>
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be	Required (contin	ued)			
5a During the year did the foundation pay or incur any amount to:				}		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section)			es X No		- 1	
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indir			ł	ŀ	
any voter registration drive?			es 💹 No 📗			
(3) Provide a grant to an individual for travel, study, or other similar purpose	s?	Ye	es X No	1		
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section			i		
4945(d)(4)(A)? (see instructions)		Yo	es 🗶 No 📗		İ	
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or	for				
the prevention of cruelty to children or animals?		Ye	es 🗓 No	ı		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ur	nder the exceptions described	in Regulations				
section 53.4945 or in a current notice regarding disaster assistance (see instr	uctions)?		N/A	5b		
Organizations relying on a current notice regarding disaster assistance check	here				Ì	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption	from the tax because it mainta	ined				
expenditure responsibility for the grant?		J/A 🔲 Y	es 🔲 No			
If "Yes," attach the statement required by Regulations section 53 494		, —		1		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to						
a personal benefit contract?	F=3 F:=::::=:::: 411		es X No	-		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	nersonal henefit contract?			6b		Х
If "Yes" to 6b. file Form 8870	personal content contract		-			<del></del> -
7a At any time during the tax year, was the foundation a party to a prohibited tax	chalter transaction?	□ v ₄	es X No	- 1		
b If "Yes," did the foundation receive any proceeds or have any net income attrib			N/A	7b	-	
Part VIII Information About Officers, Directors, Trus		nagere Highl		,,,	1	
Paid Employees, and Contractors	tees, i oundation ivid	magers, riigin	,			
1 List all officers, directors, trustees, foundation managers and their	compensation.					
<del></del>	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to	(6	e) Expe	ense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred	ač	count, Illowan	other
NEENA MEHTA	PRESIDENT/DIF		compensation	÷	IIIOWAII	
1783 BLUE HERON COURT	T KEDIDENI/DII	TC101				
BLOOMFIELD HILLS, MI 48302	0.00	0.	0.			0.
BELA MEHTA	1	DIRECTOR	<del>`</del>	<del>'</del>		<u> </u>
2659 NORTH GENEVA TERRACE	SECKETART / I	TRECTOR				
CHICAGO, IL 60614	0.00	_	,			0
		0.	0.	4—		0.
SHAN MEHTA	TREASURER / I	TRECTOR		i		
46 WILMOT ST.	1 000		,			•
SAN FRANCISCO, MI 94115	0.00	0.	0	· <del> </del>		0.
	4			1		
	_					
2 Compensation of five highest-paid employees (other than those in			<u></u>			
2 Compensation of five highest-paid employees (other than those in		, enter "NONE."	(d) Contributions to	1 7	a) Eyne	nea
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deterred	acc	e) Expe count, illowan	other
NO.TR	devoted to position	ļ	compensation	a	illowan	ces
NONE	_			1		
				∔		
	_			1		
		ļ		-		
	4					
				1_		
	-					
		<u> </u>		↓		
	_					
		<u> </u>	l	<u> </u>		
Total number of other employees paid over \$50,000			<b>&gt;</b>			0

Form 990-PF (2015) MEHTA FAMILY FOUNDATION	47-2	2557782 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	-	
3 Five highest-paid independent contractors for professional services. If none, ent		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A   Summary of Direct Charitable Activities		<del></del>
List the foundation's four largest direct charitable activities during the tax year. Include relevant state	istical information such as the	
number of organizations and other beneficiaries served, conferences convened, research papers pro	oduced, etc.	Expenses
1 N/A		
2		
3		
4		
Part IX-B   Summary of Program-Related Investments		ATT LANCE TO A STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STATE OF THE STA
Describe the two largest program-related investments made by the foundation during the tax year o	n lines 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
an other program-related investments. See instructions.		
v		

Total. Add lines 1 through 3

Page 8 Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: a Average monthly fair market value of securities 15 300,000. b Average of monthly cash balances 1c c Fair market value of all other assets 300,000. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 2 300,000. Subtract line 2 from line 1d 3 4,500. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 295,500. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 Minimum investment return. Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD 567. 6 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here 🕨 🔲 and do not complete this part.) 567. Minimum investment return from Part X, line 6 1 Tax on investment income for 2015 from Part VI, line 5 2a Income tax for 2015. (This does not include the tax from Part VI.) 2b c Add lines 2a and 2b 2c 567. 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 567. Add lines 3 and 4 5 Ō. Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 567. Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 0. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 1b 0. Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) 3a b Cash distribution test (attach the required schedule) 3b Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 0. 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 0. 5 0. Adjusted qualifying distributions. Subtract line 5 from line 4 6 Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2015)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI,	Оприз	Tours prior to 2014	2017	20.0
line 7				567.
2 Undistributed income, if any, as of the end of 2015		<del></del>	<del></del>	3071
a Enter amount for 2014 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2015:				<u> </u>
a From 2010				
<b>b</b> From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2015 from				
Part XII, line 4: ►\$ 0.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	<del>-</del>			
(Election required - see instructions)	0.			
d Applied to 2015 distributable amount				0.
e Remaining amount distributed out of corpus	0.			· · ·
5 Excess distributions carryover applied to 2015	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a) )				0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract			""	
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable			-	
amount - see instructions		0.		
e Undistributed income for 2014. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2016				567.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2010				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016.	_			
Subtract lines 7 and 8 from line 6a	0.			
O Analysis of line 9		į		
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Form 990-PF (2015) <b>MEHTA F</b>	AMILY FOUND	ATION		47-25	57782 Page 10
Part XIV   Private Operating F	oundations (see in	structions and Part VI	I-A, question 9)	N/A	
1 a if the foundation has received a ruling of	r determination letter that	t it is a private operating			
foundation, and the ruling is effective fo			▶		
b Check box to indicate whether the found			in section	4942(j)(3) or 49	942(1)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
investment return from Part X for				T	
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of	<b>;</b>				
exempt activities					
e Qualifying distributions made directly			· ·		
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon: a "Assets" alternative test - enter					
(1) Value of all assets			1		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter			· · ·	·	<del>                                     </del>
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:		<u> </u>			
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public		<del> </del>	<del> </del>		
and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			if the foundatio	n had \$5,000 or m	ore in assets
at any time during	the year-see inst	ructions.)			
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wh year (but only if they have contributed it			tributions received by th	e foundation before the clo	se of any tax
NONE					
b List any managers of the foundation who other entity) of which the foundation has			(or an equally large port	ion of the ownership of a p	partnership or
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan	, Scholarship, etc., P	rograms:		
Check here <b>X</b> if the foundation the foundation makes gifts, grants, etc.	only makes contributions	to preselected charitable	organizations and does	not accept unsolicited req complete items 2a, b, c, an	uests for funds. If d d.
a The name, address, and telephone num	iber or e-mail address of	the person to whom app	lications should be addr	essed:	
b The form in which applications should	be submitted and informa	ation and materials they s	hould include:		<del> </del>
c Any submission deadlines:				<del></del>	
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	, kinds of institutions, oi	other factors:	

MEHTA FAMILY FOUNDATION 47-2557782 Page 11 Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Foundation status of recipient Amount Name and address (home or business) a Paid during the year NONE 0. **▶** 3a Total b Approved for future payment NONE

**▶** 3b

٥.

Total

523621 11-24-15

Dart YVI.A	Analysis of	Income-Producing	Activities
Part XVI-A	Analysis of	income-Producing	Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a	1-000	<del></del>	-		<del></del>
b	·		_		<del>                                     </del>
C	·			_	
d					
e					
f					
g Fees and contracts from government agencies		•			
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			<u> </u>		
5 Net rental income or (loss) from real estate:					
a Debt-financed property		. <u> </u>			
b Not debt-financed property					
6 Net rental income or (loss) from personal	1				
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			ļ		
9 Net income or (loss) from special events			<u> </u>		
10 Gross profit or (loss) from sales of inventory				········	<u> </u>
11 Other revenue:					
a					
b	·		-		
c	· <del> </del>		<u> </u>		
	· <del>  -</del>				
12 Subtotal Add columns (b), (d), and (e)	·	0.		0.	<del> </del>
13 Total Add line 12, columns (b), (d), and (e)	<u> </u>	0.		13	0.
(See worksheet in line 13 instructions to verify calculations.)				13_	<u> </u>
Part XVI-B Relationship of Activities	to the Acco	mplishment of Ex	emp	t Purposes	
Line No. Explain below how each activity for which income	ome is reported in	column (e) of Part XVI-A	contrib	outed importantly to the according	mplishment of
the foundation's exempt purposes (other than			~=		
4 INCOME PROVIDES FINANC 8 INCLUDING RELIGIOUS, C	TAL SUPP	ORT TO FUND	GR	ANTS TO VARIO	OUS ACTIVITES
8 INCLUDING RELIGIOUS, C	HARITABL	E, AND EDUC	A.I.T	ONAL PURPOSES	<u> </u>
	<del></del>				
					<del></del>
					····
				<del></del>	<del></del>
		•			
			•		
	, ,				
	<del> </del>			· · · · · · · · · · · · · · · · · · ·	F 000 DE
523621 11-24-15					Form <b>990-PF</b> (2015)

Form 990-PF (2015) MEHTA FAMILY FOUNDATION

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Exempt Organizations

1 Did ti	he organization directly or indir	rectly engage in any of the following	ng with any other organization	described in section 501(c) of		Yes	No
		)(3) organizations) or in section 5					
		ation to a noncharitable exempt or					
(1)	Cash				1a(1)		X
(2)	Other assets				1a(2)		X
<b>b</b> Other	r transactions:						
(1)	Sales of assets to a noncharital	ble exempt organization			1b(1)		<u>X</u>
(2)	Purchases of assets from a no	ncharitable exempt organization			1b(2)		X
(3)	Rental of facilities, equipment,	or other assets			1b(3)		X
(4)	Reimbursement arrangements				1b(4)		X
(5)	Loans or loan guarantees				1b(5)		X
		mbership or fundraising solicitation			1b(6)		X
		iling lists, other assets, or paid em			10		X
				ays show the fair market value of the good		ets,	
				in any transaction or sharing arrangement	, show in		
		other assets, or services received.					
(a)Line no	(b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Description of transfers, transactions, a	nd sharing arra	ngemer	nts
	ļ.,,	N/A					
				ļ <u> </u>			
· · · · · · · · · · · · · · · · · · ·							
					·		
							<del></del>
2a Is the	foundation directly or indirect	ly affiliated with, or related to, one	or more tax-exempt organiza	tions described		-	
		than section 501(c)(3)) or in sec			Yes	X	l No
	s," complete the following sche						1110
	(a) Name of org		(b) Type of organization	(c) Description of relatio	nship		
	N/A		1	,,,, ,			
	,		<del>                                     </del>				
	<del></del>	, ,, <del>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</del>	-		-Pi-r	AC	ESI
	<del>,</del>		<del></del>			-03	e-Si
	<del></del>				· ·	<b>—</b> &	DA
			no accompanying schedules and st	atements, and to the best of my knowledge			UA
	Under penalties of periury I declare t				May the IHS di	scuss t/	IIS .
ء ا						prepare	
Sign				tion of which preparer has any knowledge	eturn with the shown below (	prepare see insti	1
ء ا	and belief, it is true correct and com		n taxpayer) is based on all informat	PRESIDENT	eturn with the	prepare see insti	No
Sign	Signature of officer or trustee	nplete Declaration of preparer (other that	n taxpayer) is based on All Information But III	PRESIDENT  Title	eturn with the shown below (	prepare see inst	1
Sign	and belief, it is true correct and com	nplete Declaration of preparer (other that	n taxpayer) is based on All Information But III	PRESIDENT Title Check if PTI	eturn with the shown below (	prepare see insti	1
Sign Here	Signature of officer or trustee  Print/Type preparer's na	ime Preparer (other that	n texpayer) is based on all information and texpayer in the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same o	PRESIDENT  Title  Check if PTII  self- employed	eturn with the shown below (	see inst	1
Sign Here	Signature of officer or trustee  Print/Type preparer's na  JIM J. BAU	mplete Declaration of preparer (other that	Day  BAUTERS	PRESIDENT  Title  Check if PTI self- employed  8/08/16	eturn with the shown below (	511	1
Sign Here Paid Prepar	Signature of officer or trustee  Print/Type preparer's na  JIM J. BAU  Firm's name DUHY	mplete Declaration of preparer (other that	n texpayer) is based on all information and texpayer in the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same of the same o	PRESIDENT  Title  Check if PTII  self- employed	eturn with the shown below (	511	1
Sign Here	Signature of officer or trustee  Print/Type preparer's na  JIM J. BAU  Firm's name VHY  nly	TERS  ADVISORS MI, I	Date  BAUTERS  NC .	PRESIDENT  Title  Check if PTI self- employed  8/08/16	eturn with the shown below (	511	1
Sign Here Paid Prepar	Signature of officer or trustee  Print/Type preparer's na  JIM J. BAU  Firm's name > UHY  Firm's address > 27	TERS ADVISORS MI, I	Day  BAUTERS NC.  SUITE 210	PRESIDENT  Title  Self- employed  Firm's EIN > 38 -	etur with the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below (in the shown below	511	1
Sign Here Paid Prepar	Signature of officer or trustee  Print/Type preparer's na  JIM J. BAU  Firm's name > UHY  Firm's address > 27	TERS  ADVISORS MI, I	Day  BAUTERS NC.  SUITE 210	PRESIDENT  Title  Self- employed  Firm's EIN > 38 -	eturn with the shown below (	511 11 280	No

#### Schedule B (Form 990, 990-EZ, or 990-RF)

Or 990-RF)
Department of the Treasury
Internal Revenue Service

#### **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.lrs.gov/form990.

OMB No 1545-0047

2015

Name of the organization

Employer identification number

MEH	HTA FAMILY FOUNDATION	47-2557782			
Organization type (check one	e)				
Filers of:	Section:				
Form 990 or 990-EZ	501(c)( ) (enter number) organization				
[	4947(a)(1) nonexempt charitable trust not treated as a private foundation				
[	527 political organization				
Form 990-PF [	X 501(c)(3) exempt private foundation				
]	4947(a)(1) nonexempt charitable trust treated as a private foundation				
[	501(c)(3) taxable private foundation				
· -	covered by the <b>General Rule</b> or a <b>Special Rule.</b> ), (8), or (10) organization can check boxes for both the General Rule and	d a Special Rule See instructions			
General Rule					
	filing Form 990, 990·EZ, or 990·PF that received, during the year, contributed the contributor. Complete Parts I and II See instructions for determining				
Special Rules					
For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II					
year, total contribution	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III				
year, contributions e is checked, enter hei purpose Do not com	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year				
but it must answer "No" on P	at is not covered by the General Rule and/or the Special Rules does not for the lart IV, line 2, of its Form 990, or check the box on line H of its Form 990-the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).				

Name of organization

Employer identification number

# MEHTA FAMILY FOUNDATION

47-2557782

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
1	SHRIKANT MEHTA  1783 BLUE HERON COURT  BLOOMFIELD HILLS , MI 48302	\$\$	Person X Payroll		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		s	Person Payroll Noncash (Complete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)  1990, 990-EZ, or 990-PF) (2015)		

Employer identification number

### MEHTA FAMILY FOUNDATION

47-2557782

Noncash Property (see instructions) Use duplicate copies of Property	art II if additional space is needed	
(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	\$	
(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	\$	
(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	\$	
(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	<del></del>	
	(b)  Description of noncash property given  (b)  Description of noncash property given  (b)  Description of noncash property given  (b)  Description of noncash property given  (b)  Description of noncash property given  (b)  Description of noncash property given	Description of noncash property given  (c)  (b)  Description of noncash property given  (b)  Description of noncash property given  (c)  (c)  FMV (or estimate) (see instructions)  (d)  (e)  FMV (or estimate) (see instructions)  (e)  FMV (or estimate) (see instructions)  (f)  Description of noncash property given  (g)  (h)  Description of noncash property given  (h)  FMV (or estimate) (see instructions)  (c)  FMV (or estimate) (see instructions)

Employer identification number

ИЕНТА .	FAMILY FOUNDATION		47-2557782		
Part III	Exclusively religious, charitable, etc., conti the year from any one contributor. Complete c completing Part III, enter the total of exclusively religious. Use duplicate copies of Part III if additional	olumns (a) through (e) and the follow s, charitable, etc., contributions of \$1,000 or	In section 501(c)(7), (8), or (10) that total more than \$1,000 for wing line entry. For organizations riess for the year (Enter this info once)		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
		(e) Transfer of gif	t		
-	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee		
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
Part I			(2, 2001) prior di non gratio india		
_	(e) Transfer of gift  Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee		
-					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
— [ ·					
	(e) Transfer of gift  Transferee's name, address, and ZIP + 4  Relationship of transferor to transferee				
-	manuforco o manto, adda cost, an	V2H 77	neationship of transfer of to transfer ee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
-		(e) Transfer of gift	t		
-	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee		
-					