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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation
SHEAR FAMILY FOUNDATION INC

A Employer identification number
47-1833006

Number and street (or P O box number if mail is not delivered to street address)
103 GAMMA DRIVE NO 120

Room/suite

B Telephone number (see instructions)
(412) 580-6297

City or town, state or province, country, and ZIP or foreign postal code
PITTSBURGH, PA 15238

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 160,687,020

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	160,488,091			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	5,032	5,032		
	4	Dividends and interest from securities	411,628	411,628		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	1,478,265			
	b	Gross sales price for all assets on line 6a 4,006,083				
	7	Capital gain net income (from Part IV, line 2)		1,478,265		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	162,383,016	1,894,925		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	3,898	0		3,898
	b	Accounting fees (attach schedule)	15,701	750		14,951
	c	Other professional fees (attach schedule)	49,577	49,577		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	36,000	0		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	260	260		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	105,436	50,587		18,849
	25	Contributions, gifts, grants paid	0			0
	26	**Total expenses and disbursements.** Add lines 24 and 25	105,436	50,587		18,849
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	162,277,580			
	b	**Net investment income** (if negative, enter -0-)		1,844,338		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II	**Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing			
2	Savings and temporary cash investments		105,206,706	105,206,706
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	0	36,706,385	36,706,385
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	0	18,773,929	18,773,929
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	0	160,687,020	160,687,020
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons		44,599	
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	44,599	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted	0	160,642,421	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	0	160,642,421	
31	**Total liabilities and net assets/fund balances** (see instructions)	0	160,687,020	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	0
2	Enter amount from Part I, line 27a	2	162,277,580
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	162,277,580
5	Decreases not included in line 2 (itemize) ▶	5	1,635,159
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	160,642,421

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	D		
b	PUBLICLY TRADED SECURITIES	D		
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,220,302		1,867,522	352,780
b	1,785,781		660,296	1,125,485
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a				352,780
b				1,125,485
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,478,265
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	0	0	0 000000
2013			
2012			
2011			
2010			

2	**Total** of line 1, column (d).	2	0 000000
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 000000
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	78,256,671
5	Multiply line 4 by line 3.	5	0
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	18,443
7	Add lines 5 and 6.	7	18,443
8	Enter qualifying distributions from Part XII, line 4.	8	18,849

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ___________ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b		1	18,443
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2		3	18,443
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	18,443
6	Credits/Payments			
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a 36,000		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	36,000
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	17,557
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 17,557 **Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*	10	Yes	

Part VII-A Statements Regarding Activities *(continued)*

				Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11			No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12			No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		Yes	

Website address ▶N/A

14 The books are in care of ▶RICK ROADARMEL Telephone no ▶(412) 580-6297

Located at ▶103 GAMMA DRIVE PITTSBURGH PA ZIP+4 ▶15238

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☑ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b		No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** ***(Continued)***

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). . . ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? . . . **5b**

Organizations relying on a current notice regarding disaster assistance check here. . . ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. . . ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. . . **6b** **No**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . **7b**

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
BARBARA S SHEAR 103 GAMMA DRIVE SUITE 120 PITTSBURGH, PA 15238	PRESIDENT/DIRECTOR 0 20	0	0	0
HERBERT S SHEAR 103 GAMMA DRIVE SUITE 120 PITTSBURGH, PA 15238	VICE PRESIDENT/DIRECTOR 0 20	0	0	0
GERALD A SHEAR 103 GAMMA DRIVE SUITE 120 PITTSBURGH, PA 15238	SECRETARY/DIRECTOR 0 20	0	0	0
JOHN A SHEAR 103 GAMMA DRIVE SUITE 120 PITTSBURGH, PA 15238	TREASURER/DIRECTOR 0 20	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. . . ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶	0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	17,076,102
b	Average of monthly cash balances	1b	60,659,995
c	Fair market value of all other assets (see instructions)	1c	1,712,300
d	**Total** (add lines 1a, b, and c)	1d	79,448,397
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	79,448,397
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,191,726
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	78,256,671
6	**Minimum investment return.** Enter 5% of line 5	6	3,912,834

Part XI Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,912,834
2a	Tax on investment income for 2015 from Part VI, line 5 — 2a: 18,443		
b	Income tax for 2015 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	18,443
3	Distributable amount before adjustments Subtract line 2c from line 1	3	3,894,391
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	3,894,391
6	Deduction from distributable amount (see instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	3,894,391

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	18,849
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	18,849
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	18,443
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	406

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				3,894,391
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 18,849				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				18,849
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015	0			0
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				3,875,542
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .	0			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . .				
d Excess from 2014. . . .				
e Excess from 2015. . . .				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	**(b)** 2014	**(c)** 2013	**(d)** 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Total . . . . ▶ **3a**				0
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	5,032	
4 Dividends and interest from securities. . .			14	411,628	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	1,478,265	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		1,894,925	0

13 **Total.** Add line 12, columns (b), (d), and (e). **13** 1,894,925

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	**1a(1)**		No
	(2) Other assets.	**1a(2)**		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		No
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		No
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		No
	(4) Reimbursement arrangements.	**1b(4)**		No
	(5) Loans or loan guarantees.	**1b(5)**		No
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2016-08-15	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶☐	PTIN
EUGENE J LOGAN				P00227231

Firm's name ▶ SCHNEIDER DOWNS & CO INC — Firm's EIN ▶ 25-1408703

Firm's address ▶ ONE PPG PLACE SUITE 1700 PITTSBURGH, PA 15222 — Phone no (412) 261-3644

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

BARBARA S SHEAR
HERBERT S SHEAR
GERALD A SHEAR
JOHN A SHEAR

TY 2015 Accounting Fees Schedule

Name: SHEAR FAMILY FOUNDATION INC

EIN: 47-1833006

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	15,701	750		14,951

TY 2015 Investments Corporate Stock Schedule

Name: SHEAR FAMILY FOUNDATION INC
EIN: 47-1833006

Name of Stock	End of Year Book Value	End of Year Fair Market Value
10,000 SHS BERKSHIRE HATHAWAY	1,320,400	1,320,400
20,000 SHS CHEVRON CORPORATION	1,799,200	1,799,200
50,000 SHS CISCO SYSTEMS INC	1,357,750	1,357,750
30,000 SHS COCO COLA COMPANY	1,288,800	1,288,800
80,000 SHS CORNING INC	1,462,400	1,462,400
15,000 SHS CVS HEALTH CORP	1,466,550	1,466,550
20,000 SHS DEERE & CO	1,525,400	1,525,400
32,000 SHS DU PONT EL DE NEMOUR	2,131,200	2,131,200
10,000 SHS FEDEX CORPORATION	1,489,900	1,489,900
55,000 SHS GENERAL MOTORS CO	1,870,550	1,870,550
40,000 SHS INTEL CORP	1,378,000	1,378,000
12,000 SHS JOHNSON & JOHNSON	1,232,640	1,232,640
20,000 SHS JPMORGAN CHASE & CO	1,320,600	1,320,600
30,000 SHS MICROSOFT CORP	1,664,400	1,664,400
40,000 SHS PFIZER INCORPORATED	1,291,200	1,291,200
40,000 SHS QUALCOMM INC	1,999,400	1,999,400
20,000 SHS VERIZON COMMUNICATION	924,400	924,400
10,000 SHS 3M COMPANY	1,506,400	1,506,400
600 SHS ALLERGAN PLC	187,500	187,500
230 SHS ALPHABET INC	178,942	178,942
2,900 SHS AMPHENOL CORP	151,467	151,467
2,270 SHS APPLE INC	238,940	238,940
940 SHS BERKSHIRE HATHAWAY	124,118	124,118
330 SHS BIOGEN INC	101,096	101,096
660 SHS BUFFALO WILD WINGS	105,369	105,369
1,400 SHS CASEYS GEN STORE	168,630	168,630
2,295 SHS COGNIZANT TECH SOLU	137,746	137,746
2,600 SHS CONOCOPHILLIPS	121,394	121,394
1,140 SHS CUMMINS INC	100,331	100,331
1,730 SHS CVS HEALTH CORP	169,142	169,142

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2,800 SHS DOLLAR TREE INC	216,216	216,216
1,380 SHS ECOLAB INC	157,844	157,844
1,500 SHS EXPRESS SCRIPTS HLDG	131,115	131,115
3,320 SHS FASTENAL CO	135,522	135,522
870 SHS FLEETCOR TECHNOLOGIE	124,349	124,349
1,800 SHS GILEAD SCIENCES INC	182,142	182,142
1,350 SHS INTUIT INC	130,275	130,275
2,200 SHS MASTERCARD INC	214,192	214,192
2,100 SHS MAXIMUS INC	118,125	118,125
1,600 SHS MIDDLEBY CORP	172,592	172,592
2,700 SHS NOVO-NORDISK A-S	156,816	156,816
2,500 SHS ORACLE CORPORATION	91,325	91,325
1,300 SHS PEPSICO INCORPORATED	129,896	129,896
960 SHS PERRIGO CO PLC	138,912	138,912
1,900 SHS PHILLIPS 66	155,420	155,420
150 SHS PRICELINE GROUP	191,243	191,243
540 SHS SHERWIN WILLIAMS CO	140,184	140,184
2,480 SHS TJX COMPANIES INC	175,857	175,857
2,040 SHS UNION PACIFIC CORP	159,528	159,528
2,450 SHS WELLS FARGO & CO	133,182	133,182
2,963 SHS ABBOTT LABORATORIES	133,068	133,068
1,969 SHS AMETEK INC	104,983	104,983
3,089 SHS AMPHENOL CORP	161,338	161,338
848 SHS ANSYS INC	78,440	78,440
1,156 SHS APPLE INC	121,681	121,681
1,417 SHS AUTO DATA PROCESSING	120,048	120,048
1,014 SHS CELGENE CORP	121,437	121,437
5,285 SHS CHARLES SCHWAB CORP	174,035	174,035
84 SHS CHIPOTLE MEXICAN GRILL	40,307	40,307
1,178 SHS COLGATE-PALMOLIVE CO	78,478	78,478

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1,571 SHS ECOLAB INC	179,691	179,691
1,692 SHS MASTERCARD INC	164,733	164,733
102 SHS PRICELINE GROUP	130,045	130,045
2,074 SHS QUINTILE TRANSLNATL	142,401	142,401
745 SHS RALPH LAUREN CORP	83,053	83,053
2,633 SHS SENSATA TECH HLDGS	121,276	121,276
1,546 SHS VERISK ANALYTICS INC	118,856	118,856
2,010 SHS VF CORPORATION	125,123	125,123
1,543 SHS YUM BRANDS INC	112,717	112,717
3,553 SHS ZOETIS INC	170,260	170,260
343 SHS AETNA INC	37,085	37,085
792 SHS ALLSTATE CORPORATION	49,175	49,175
429 SHS AMER ELECTRIC PWR CO	24,998	24,998
260 SHS AMERN FINANCIAL GP	18,741	18,741
521 SHS APPLE INC	54,840	54,840
1,963 SHS APPLIED MATERIALS	36,649	36,649
1,086 SHS BANK OF AMERICA CORP	18,277	18,277
341 SHS CAPITAL ONE FINL	24,613	24,613
347 SHS CARNIVAL CORP	18,905	18,905
1,012 SHS CF INDUSTRIES HLDG	41,300	41,300
204 SHS CHEVRON CORPORATION	18,352	18,352
1,370 SHS CISCO SYSTEMS INC	37,202	37,202
489 SHS CLOROX COMPANY	62,020	62,020
754 SHS COMPUTER SCIENCES CO	24,641	24,641
718 SHS DELTA AIR LINES INC	36,395	36,395
717 SHS DOW CHEMICAL COMPANY	36,911	36,911
932 SHS DR PEPPER SNAPPLE GP	86,862	86,862
705 SHS EATON CORP PLC	36,688	36,688
473 SHS EXXON MOBIL CORP	36,870	36,870
1,068 SHS FIDELITY NATL FINL	37,028	37,028

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1,219 SHS FIFTH THIRD BANCORP	24,502	24,502
1,108 SHS FIRST AMER FINANCIAL	39,777	39,777
1,748 SHS FORD MOTOR COMPANY	24,629	24,629
968 SHS FS INVESTMENT CORP	8,702	8,702
1,102 SHS GAMESTOP CORP	30,900	30,900
363 SHS GILEAD SCIENCES INC	36,732	36,732
2,132 SHS HP INC	25,243	25,243
185 SHS HASBRO INC	12,462	12,462
1,415 SHS HEWLETT PACKARD ENTE	21,508	21,508
189 SHS HOME DEPOT INC	24,995	24,995
332 SHS ILLINOIS TOOL WORKS	30,770	30,770
1,073 SHS INTEL CORP	36,965	36,965
622 SHS JETBLUE AIRWAYS CORP	14,088	14,088
724 SHS JOHNSON & JOHNSON	74,369	74,369
1,033 SHS JPMORGAN CHASE & CO	68,209	68,209
690 SHS KIMBERLY-CLARK CORP	87,837	87,837
209 SHS L-3 COMMUNICATIONS	24,978	24,978
143 SHS LOCKHEED MARTIN CORP	31,052	31,052
780 SHS LYONDELLBASELL INDS	67,782	67,782
598 SHS MAGNA INTL INC	24,255	24,255
317 SHS MC DONALDS CORP	37,450	37,450
474 SHS MERCK & CO INC	25,037	25,037
518 SHS METLIFE INC	24,973	24,973
1,797 SHS MICROSOFT CORP	99,698	99,698
648 SHS NISOURCE INC HOLDING	12,642	12,642
666 SHS OLD REPUBLIC INTL CO	12,408	12,408
2,491 SHS PFIZER INCORPORATED	80,409	80,409
1,095 SHS PPL CORPORATION	37,372	37,372
705 SHS PROCTER & GAMBLE	55,984	55,984
324 SHS PUB SVC ENTERPISE GP	12,536	12,536

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2,053 SHS REGAL ENTERTAINMENT	38,740	38,740
850 SHS RR DONNELLEY & SONS	12,512	12,512
116 SHS SCOTTS MIRACLE GROUP	7,483	7,483
598 SHS TARGET CORPORATION	43,421	43,421
441 SHS TEXAS INSTRUMENTS	24,171	24,171
223 SHS TRAVELERS COMPANIES	25,168	25,168
212 SHS UNITEDHEALTH GRP INC	24,940	24,940
522 SHS VALERO ENERGY CORP	36,911	36,911
1,847 SHS VERIZON COMMUNICATN	86,616	86,616
780 SHS VODAFONE GROUP	25,163	25,163
468 SHS WASTE MANAGEMENT INC	24,977	24,977
1,483 SHS WELLS FARGO & CO	80,616	80,616
293 SHS WESTAR ENERGY INC	12,426	12,426
2,873 SHS XEROX CORP	30,540	30,540
262 SHS XILINX INC	12,306	12,306
1,110 SHS RLJ LODGING TRUST REIT	24,009	24,009

TY 2015 Investments - Other Schedule

Name: SHEAR FAMILY FOUNDATION INC

EIN: 47-1833006

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
5,150 SHS ISHARES MSCI EAFE ETF	AT COST	302,408	302,408
6,000 SHS ISHS RUSSELL TOP 200 GR	AT COST	321,240	321,240
16,200 SHS VANGUARD GROWTH ETF	AT COST	1,723,518	1,723,518
6,050 SHS VANGUARD SM CAP GROWTH	AT COST	734,712	734,712
88,126.517 SHS EFA INTL VALUE PORT	AT COST	1,412,668	1,412,668
50,000 SHS VANGUARD FTSE DEV MKTS	AT COST	1,836,000	1,836,000
50,000 SHS VANGUARD FTSE EMER MKTS ETF	AT COST	1,635,500	1,635,500
4,500 SHS MESIROW ABSOL RTN FUND, LTD	AT COST	4,333,719	4,333,719
69,612 SHS ARCHIPELAGO HLDGS, LTD	AT COST	1,979,277	1,979,277
CORMORANT PRIV HEALTHCARE FD I LP	AT COST	2,494,887	2,494,887
ION	AT COST	2,000,000	2,000,000

TY 2015 Legal Fees Schedule

Name: SHEAR FAMILY FOUNDATION INC

EIN: 47-1833006

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	3,898	0		3,898

TY 2015 Loans from Officers Schedule

Name: SHEAR FAMILY FOUNDATION INC

EIN: 47-1833006

Item No.	1
Lender's Name	SHEAR INVESTMENTS LLC
Lender's Title	
Original Amount of Loan	44599
Balance Due	44599
Date of Note	
Maturity Date	
Repayment Terms	PAY IN FULL
Interest Rate	0.000000000000
Security Provided by Borrower	N/A
Purpose of Loan	INITIAL START UP EXPENSES
Description of Lender Consideration	N/A
Consideration FMV	

TY 2015 Other Decreases Schedule

Name: SHEAR FAMILY FOUNDATION INC

EIN: 47-1833006

Description	Amount
UNREALIZED LOSS	1,635,159

TY 2015 Other Expenses Schedule

Name: SHEAR FAMILY FOUNDATION INC

EIN: 47-1833006

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	260	260		0

TY 2015 Other Professional Fees Schedule

Name: SHEAR FAMILY FOUNDATION INC

EIN: 47-1833006

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	49,577	49,577		0

TY 2015 Substantial Contributors Schedule

Name: SHEAR FAMILY FOUNDATION INC

EIN: 47-1833006

Name	Address
HERBERT S BARBARA S SHEAR	215 N WOODLAND ROAD PITTSBURGH,PA 15232
JOHN S SHEAR	1916 N HONORE CHICAGO,IL 60622
GERALD A SHEAR	200 HOOVER AVE UNIT 1704 LAS VEGAS,NV 89101

TY 2015 Taxes Schedule

Name: SHEAR FAMILY FOUNDATION INC

EIN: 47-1833006

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	36,000	0		0

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2015

Name of the organization	Employer identification number
SHEAR FAMILY FOUNDATION INC	47-1833006

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
SHEAR FAMILY FOUNDATION INC

Employer identification number
47-1833006

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HERBERT S AND BARBARA S SHEAR 215 N WOODLAND ROAD PITTSBURGH, PA 15232	$ 130,265,430	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
2	JOHN S SHEAR 1916 N HONORE CHICAGO, IL 60622	$ 15,000,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	GERALD A SHEAR 200 HOOVER AVE UNIT 1704 LAS VEGAS, NV 89101	$ 15,222,659	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	**Employer identification number**
SHEAR FAMILY FOUNDATION INC	47-1833006

Part II Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	VARIOUS PUBLICLY TRADED SECURITIES	$ 6,665,430	2015-07-01

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	VARIOUS PUBLICLY TRADED SECURITIES	$ 1,855,593	2015-07-01

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
SHEAR FAMILY FOUNDATION INC

Employer identification number
47-1833006

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee