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OMB No 1545-0052

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Department of the Treasury Internal Revenue Service

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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

, and ending 12-31-2015

For	caler	ndar year 2015, or tax	, a	and ending 12-31-2015							
	e of four	ndation CTIVITY FOUNDATION				A Employer identification number					
						46-5601414					
			is not delivered to street address)	Room/suite		B Telephone nur	nber (see instructior	ns)			
10	50 WEST	LAKES DR				(610) 893-9800	ı				
	or town, WYN, PA	state or province, country, and ZI 19312	P or foreign postal code			C If exemption	application is pendir	ng, check here 🕨 🦵			
G C	neck all	that apply Initial return	n	ormer public charity		D.1 Foreign or	ganizations, check h	ere 🕨			
		∏Final return ∏Address cha	<u>-</u>			2. Foreign or	ganizations meeting k here and attach co	the 85%			
			on 501(c)(3) exempt private				indation status was n 507(b)(1)(A), che				
		t value of all assets at end	table trust Other taxable JAccounting method		l		ition is in a 60-mont				
of	year <i>(fr</i>	rom Part II, col. (c),	Other (specify)	ho on each hacis			1 507(b)(1)(B), che				
_		\$ 20,976,511		De OII Casti Dasis.)			Γ				
Pa	rt I	Analysis of Revenue (The total of amounts in column necessarily equal the amounts in instructions))	ns (b), (c), and (d) may not	Revenue and expenses per (a) books	(b)	Net investment income	Adjusted net (c) income	Disbursements for charitable purposes (d) (cash basis only)			
	1	Contributions, gifts, grants	, etc , received (attach								
		schedule)		20,465,741							
	2	Check 🟲 🦵 If the foundation	on is not required to attach								
		Sch B									
	3		mporary cash investments	339,497		339,497		-			
	4 5a	Dividends and interest from Gross rents		335,457		339,497					
	b	Net rental income or (loss									
Revenue	6a	Net gain or (loss) from sale		543,317							
	b	Gross sales price for all as 8,446,367	ssets on line 6a								
ž	7	Capital gain net income (fr	om Part IV, line 2)			543,317					
	8	Net short-term capital gai	n								
	9	Income modifications									
	10a	Gross sales less returns a allowances	nd								
	b	Less Cost of goods sold.									
	С	Gross profit or (loss) (atta	ch schedule)								
	11	Other income (attach sche	edule)	46,107		0					
	12	Total.Add lines 1 through	11	21,394,662		882,814					
	13	Compensation of officers,	directors, trustees, etc	0		0		0			
	14		nd wages								
SФS	15	. , , ,	enefits	% 7,136		3,568		3,568			
Ψ	16a b		e)	7,130				3,300			
Expenses	°		ttach schedule)	45,018		42,373		2,645			
and Administrative	17		· · · · · · · · · · · · · · · · · · ·	13,010		.2,575					
rat	18		see instructions)	% 554		554		0			
2	19		dule) and depletion	_							
를	20	Occupancy									
Ā	21	Travel, conferences, and n	neetings								
ano	22	Printing and publications .									
	23	Other expenses (attach so	chedule)								
rat	24	Total operating and admin	-								
Operating		-		52,708		46,495		6,213			
_	25		s paid	520,925				520,925			
	26	Total expenses and disbure 25		573,633		46,495		527,138			
	27	Subtract line 26 from line		30 031 033							
	a b	Excess of revenue over ex Net investment income (If		20,821,029		836,319					
	B c	•	gative, enter -0-)			050,519					
Eor I		ork Reduction Act Notice s			C =	+ No 11289V		200-DE (2015)			

Pa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year		of year	
			(a) Book Value	(b) Book Value 20,484	(c) Fair Market Value	
	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments		1,411,047	1,411,047	
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				
		Less allowance for doubtful accounts 🕨				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less allowance for doubtful accounts 🟲				
22	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)	, , , , , , , , , , , , , , , , , , ,			
	b	Investments—corporate stock (attach schedule)		1,793,072		
	С	Investments—corporate bonds (attach schedule)	0	1,417,508	1,411,106	
	11	Investments—land, buildings, and equipment basis 🕨				
		Less accumulated depreciation (attach schedule) 🟲				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	0	14,027,217	13,648,895	
	14	Land, buildings, and equipment basis 🕨				
		Less accumulated depreciation (attach schedule) -				
	15	O ther assets (describe 🟲)				
	16	Total assets (to be completed by all filers—see the				
		ınstructions Also, see page 1, item I)	0	20,821,029	20,976,511	
	17	Accounts payable and accrued expenses				
	18	Grants payable				
ě	19	Deferred revenue				
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons				
핕	21	Mortgages and other notes payable (attach schedule)				
-	22	O ther liabilities (describe 🛌)				
	23	Total liabilities(add lines 17 through 22)	0	0		
		Foundations that follow SFAS 117, check here 🕨 🔽				
ě		and complete lines 24 through 26 and lines 30 and 31.				
ğ	24	Unrestricted	0	20,821,029		
8	25	Temporarily restricted				
<u>-</u>	26	Permanently restricted				
ᆵ		Foundations that do not follow SFAS 117, check here 🕨 🗀				
or Fund Balance		and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
Assets	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
Net	30	Total net assets or fund balances(see instructions)	0	20,821,029		
_	31	Total liabilities and net assets/fund balances(see instructions)	0	20,821,029		
Рa	rt III			, ,		
1		Total net assets or fund balances at beginning of year—Part II, column	(a) line 30 (must a	aree		
•		with end-of-year figure reported on prior year's return)	, ,,	- I I	0	
2		Enter amount from Part I, line 27a			20,821,029	
3		Other increases not included in line 2 (itemize)			20,821,029	
4		Add lines 1, 2, and 3			20,821,029	
5				5	20,821,029	
6		Decreases not included in line 2 (itemize) Total net assets or fund balances at end of year (line 4 minus line 5)—F		_	20,821,029	
		. July The dispersion of family salurated at end of year (line 4 linings line 5)—r	a.c., coluini (b), i		20,021,029	

Part I	V Capital Gains an	d Losses for Tax on Inve	stment Incom	е			
		e kınd(s) of property sold (e g , r ouse, or common stock, 200 shs		How acquired P—Purchase (b) D—Donation	L	Date acquired (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	PUBLICLY TRADED SE	CURITIES		(-,			
	CAPITAL GAINS DIVI	DENDS		Р			
					+		
d							
e					-		
		Depreciation allowe	od Coo	t or other basis	1	Cain	or (loss)
(e)	Gross sales price	(f) (or allowable)		expense of sale			(f) minus (g)
a	8,254,			7,903,05	0		350,962
	192	,355					192,355
	<u> </u>						·
d							
					+		
	nnlata anly for accets sho	owing gain in column (h) and own	ad by the foundation	un on 12/21/60		C (C-I	(h) gain minus
		A drusted basis		cess of col (ı)	┨ ,	`	t less than -0-) or
(i) l	FMV as of 12/31/69	(j) as of 12/31/69		er col (j), if any	(1)		from col (h))
а							350,962
b							192,355
С С							
d							
3		gain or (loss) as defined in sections at I, line 8, column (c) (see instri		J 5)	2		543,317
Part \		der Section 4940(e) for I	Reduced Tax o	n Net Investme	3 ent II	ı	
	onal use by domestic priv n 4940(d)(2) applies, lea	vate foundations subject to the s ve this part blank	ection 4940(a) tax	on net investment	ıncon	me)	
		ection 4942 tax on the distribut qualify under section 4940(e) D			erıod?	•	┌ Yes ┌ No
1 Ente	er the appropriate amount	t ın each column for each year, s	ee instructions bef	fore making any ent	ries		
Base	(a) period years Calendar r tax year beginning in)	(b) Adjusted qualifying distributions	(c Net value of noncha			(d) Distributio (col (b) divided	n ratio
	2014	1,050,849		22,051,096		. ,	0 047655
	2013	1,045,285		21,160,025			0 049399
	2012	699,525		19,517,036			0 035842
	2011	619,415		18,416,704			0 033633
	2010	651,628		12,306,087			0 052952
2	Total of line 1, column (d	d)			2		0 219481
3	the number of years the	no for the 5-year base period—di foundation has been in existenc	e if less than 5 yea	ars	3		0 043896
4		oncharitable-use assets for 201	•	<u> </u>	4		15,165,872
5	Multiply line 4 by line 3				5		665,721
6	Enter 1% of net investn	nent income (1% of Part I, line 2	27b)		6		8,363
7	Add lines 5 and 6				7		674,084

the Part VI instructions

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See

527,138

ĽŒΙ	Excise Tax based on Investment Income (Section 4940(a), 4940(b), 49		01 4940—Se	e pag	C 10 01	the ins	cructio	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
1a		· [)					
	and enter "N/A" on line 1 Date of ruling or determination letter			l					
	(attach copy of letter if necessary-see instructions)			ĺ					
b	Domestic foundations that meet the section 4940(e) requirements in Part V,			J	1			1	5,726
	here ► Tand enter 1% of Part I, line 27b			• •					
С	All other domestic foundations enter 2% of line $27b$ Exempt foreign organiza Part I, line 12 , col (b)	tions e	enter 4% of						
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foun enter -0-)	dation	s only Othe	rs	2				0
3	Add lines 1 and 2				3			1	5,726
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable four enter -0-)	ndation	s only Othe	ers	4				0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, el	nter-0			5			1	5,726
6	Credits/Payments								
а	2015 estimated tax payments and 2014 overpayment credited to 2015	6a							
b	Exempt foreign organizations—tax withheld at source	6b							
c	Tax paid with application for extension of time to file (Form 8868)	6c							
d	Backup withholding erroneously withheld	6d							
7	Total credits and payments Add lines 6a through 6d	·			7				0
8	Enter any penalty for underpayment of estimated tax Check here r if Form 2	220 is	attached		8				397
9	$\textbf{Tax}\ \textbf{due.} If the total of lines 5 and 8 is more than line 7, enter \textbf{amount}\ \textbf{owed}\ .$			•	9			1	7,123
10	Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount	t over	oaid	F	10				
11	Enter the amount of line 10 to be Credited to 2015 estimated tax		Refunded	•	11				
Pai	t VIII-A Statements Regarding Activities								
1a	During the tax year, did the foundation attempt to influence any national, state	, or loc	al legislatio	n or d	ıd			Yes	No
	ıt partıcıpate or ıntervene ın any political campaign?						. 1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for p	olitica	l purposes (:	see Ir	nstruct	ions			
	for definition)?					•	1b		No
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities	and co	pies of any n	nateria	als				
	published or distributed by the foundation in connection with the activities.								
С	Did the foundation file Form 1120-POL for this year?						1c		No
d	Enter the amount (If any) of tax on political expenditures (section 4955) impos			•					
	(1) On the foundation \blacktriangleright \$ 0 (2) On foundation managers			0					
е	Enter the reimbursement (if any) paid by the foundation during the year for poli	tical e	xpenditure ta	ax ımp	oosed				
	on foundation managers 🕨 \$0								
2	Has the foundation engaged in any activities that have not previously been rep	orted	to the IRS?				. 2		No
	If "Yes," attach a detailed description of the activities.								
3	Has the foundation made any changes, not previously reported to the IRS, in it	_	_	-		S			
_	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a confo						3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more di						4a		No
ь	If "Yes," has it filed a tax return on Form 990-T for this year?						4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction du	ring the	e year?				. 5		No
6	If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 494).	4 E \ 0.0	tiofied either						
U	By language in the governing instrument, or	45)Sa	tisiled eitilei						
	By state legislation that effectively amends the governing instrument so the	at no n	nandatory di	rectio	ns				
	that conflict with the state law remain in the governing instrument?						. 6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year?					:),			
	and Part XV.				·		. 7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (s	see ins	tructions)						
	▶PA		<u>, </u>						
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 99	0-PF	to the Attorr	ney					
	General (or designate) of each state as required by General Instruction G? If $^\prime$	"No," at	tach explanat	ion .			8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the n	neanın	g of section	4942	(3)(3)				
	or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see	ee inst	ructions for	Part >	(IV)?				
	If "Yes," complete Part XIV						. 9		No
10	Did any persons become substantial contributors during the tax year? If "Yes,"	" attach	a schedule l	'isting	their n	ames			
	and addresses.						. 10	1	No

Pai	Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12	<u> </u>	No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ► <u>N/A</u>			
14	The books are in care of ►MATTHEW PILCHER Telephone no ►(610)893	-9383	
	Located at ▶1050 WESTLAKES DR BERWYN PA ZIP+4 ▶19312			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here		▶ □	-
13	and enter the amount of tax-exempt interest received or accrued during the year	•	- ,	
				
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over	مدا	Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes V No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) A gree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
L	after termination of government service, if terminating within 90 days) Yes V No			
Ь	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1b		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	10		
_	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
С	that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	10		NO
2	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d			
•	and 6e, Part XIII) for tax year(s) beginning before 2015? Yes Vo			
	If "Yes," list the years > 20			
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	ıf the foundation had excess business holdings in 2015.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Fel	Lt ATT-B	Statements Rega	arding Activities to	r vvr	iich Form 4/20	мау	, ве кедигеа (<i>com</i>	inue	1)	
5a	During the	year did the foundation	n pay or incur any amoui	nt to						
	(1) Carry	on propaganda, or othe	rwise attempt to influenc	e leg	ııslatıon (sectıon 49	45(e)) [?]	No		
	(2) Influer	nce the outcome of any	specific public election	(see	section 4955), or to	car	ry			
	on, dir	ectly or indirectly, any	voter registration drive?				\ Yes \	No No		
	(3) Provid	e a grant to an individu	ıal for travel, study, or ot	hers	ımılar purposes?		☐ Yes Ϝ	No No		
	(4) Provid	e a grant to an organiza	ation other than a charita	able,	etc , organization de	scrib	ped			
	ın sect	tion 4945(d)(4)(A)? (se	ee instructions)				\ \ Yes \	√ No		
	(5) Provid	e for any purpose other	r than religious, charitab	le, sc	ientific, literary, or					
	educat	tional purposes, or for t	the prevention of cruelty	to ch	ıldren or anımals?.		Г Yes Г	√ No		
b	If any ans	werıs "Yes" to 5a(1)–((5), did any of the transac	tions	s fail to qualify under	r the	exceptions described in			
	Regulation	ns section 53 4945 or i	ın a current notice regar	ding o	disaster assistance	(see	instructions)?		5b	
	O rganızatı	ions relying on a curren	nt notice regarding disas	teras	ssistance check her	e		-		
С	If the ansv	wer is "Yes" to questior	n 5a(4), does the founda	tion c	laım exemption fron	n the				
	tax becaus	se it maintained expend	diture responsibility for t	he gr	ant?		T Yes 「	- No		
	If "Yes," at	tach the statement requ	ured by Regulations section	on 53.	.4945-5(d).					
6a	Did the fou	undation, during the yea	ar, receive any funds, dir	ectly	or indirectly, to pay	prer	miums on			
	a personal	l benefit contract?					Yes	- No		
b	Did the fou	undation, during the yea	ar, pay premiums, direct	y or i	ndirectly, on a perso	onal	benefit contract?		6b	No
	If "Yes" to	6b, file Form 8870.								
7a	At any tım	e during the tax year, v	was the foundation a part	y to a	a prohibited tax shel	lter t	ransaction? Yes	- No		
b	If yes, dıd	the foundation receive	any proceeds or have a	ny ne	t income attributabl	e to t	the transaction?		7b	
_		Information Abou	t Officers, Director	s, T	rustees, Founda	atio	n Managers, Highly	Paid	Emp	loyees,
		and Contractors	-		-					
1	List all offi	cers, directors, trustee	s, foundation managers	and t	heir compensation (see i		I		
			Title, and average	(c)	Compensation(If		(d) Contributions to		ynens	e account,
	(a) Nam	ne and address	hours per week		not paid, enter -0-)		mployee benefit plans			llowances
			(b) devoted to position	<u> </u>	-0-)	and	deferred compensation			
See	Additional E	Data Table								
2	Compensat	ion of five highest-paid	d employees (other than	thos	e included on line 1-	-see	instructions). If none, e	nter "N	IONE."	
		(a)	Title, and ave	rane			Contributions to			
Nar	ne and addr	ress of each employee ;			(c) Compensation	on	employee benefit plans and deferred		•	e account,
	more	e than \$50,000	(b) devoted to pos	ition			(d) compensation	(e) (otner a	llowances
NON	IE									
Int-	I number of	other amployage haid o	AVAR & EA AAA					1		^

Part VIII Information About Officers, Directors, To and Contractors (continued)	rustees, Foundation Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional serv	vices (see instructions). If none, enter "NONE".	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	_	
	-	
Total number of others receiving over \$50,000 for professional serv	ices	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year Incluorganizations and other beneficiaries served, conferences convened, research paper		Expenses
1 NONE		С
2		
3		
4		
Part IX-B Summary of Program-Related Investme		T
Describe the two largest program-related investments made by the foundation of	during the tax year on lines 1 and 2	Amount
1 NONE		C
2		
All abbancas many malabad manasharanta Casa matimathana		
All other program-related investments See instructions 3		
3		
Total, Add lines 1 through 3		

Pa	(All domestic foundations must complete this part. Foreign foundations, see instruction	s.)	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	<u> </u>	
	purposes		
а	A verage monthly fair market value of securities	1a	15,019,270
b	A verage of monthly cash balances	1b	377,554
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	15,396,824
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	15,396,824
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	ınstructions)	4	230,952
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,165,872
6	Minimum investment return. Enter 5% of line 5	6	758,294
Pai	t XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and ceil check here ► □ and do not complete this part.)	rtaın f	oreign organizations
1	Mınımum ınvestment return from Part X, line 6	1	758,294
2a	Tax on investment income for 2015 from Part VI, line 5 2a 16,726		
b	Income tax for 2015 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	16,726
3	Distributable amount before adjustments Subtract line 2c from line 1	3	741,568
4	Recoveries of amounts treated as qualifying distributions	4	46,107
5	Add lines 3 and 4	5	787,675
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	787,675
	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	_	
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	527,138
	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,	_	
_	purposes	2	
3	A mounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
Ь	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	527,138
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	527,138
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth the section 4940(e) reduction of tax in those years	er the	toundation qualifies for

P	art XIIII Undistributed Income (see instr	ructions)			
		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1	Distributable amount for 2015 from Part XI, line 7				787,675
2	Undistributed income, if any, as of the end of 2015				
а	Enter amount for 2014 only			0	
ь	Total for prior years 20, 20, 20		0		
3	Excess distributions carryover, if any, to 2015				
а	From 2010				
	From 2011				
c	From 2012				
d	From 2013				
e	From 2014				
	Total of lines 3a through e	168,533			
	Qualifying distributions for 2015 from Part				
	XII, line 4 🕨 \$ 527,138				
а	Applied to 2014, but not more than line 2a			0	
	Applied to undistributed income of prior years		0		
	(Election required—see instructions).				
C	Treated as distributions out of corpus (Election required—see instructions)	0			
d	Applied to 2015 distributable amount				527,138
е	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2015	168,533			168,533
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b	Prior years' undistributed income Subtract		0		
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		0		
_	tax has been previously assessed				
	Subtract line 6c from line 6b Taxable amount —see instructions		0		
е	Undistributed income for 2014 Subtract line				
	4a from line 2a Taxable amount—see instructions			0	
f	Undistributed income for 2016 Subtract				
•	lines 4d and 5 from line 1 This amount must				
	be distributed in 2015				92,004
7	Amounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (Election may	0			
0	be required - see instructions)				
8	applied on line 5 or line 7 (see instructions)	0			
Q	Excess distributions carryover to 2016.				
٠	Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9				
а	Excess from 2011				
b	Excess from 2012				
C	Excess from 2013				
d	Excess from 2014				
е	Excess from 2015				

	Private Operating Foundat	•			19)	
1a	If the foundation has received a ruling or determ					
	foundation, and the ruling is effective for 2015,					
	Check box to indicate whether the organization		ting foundation de		1 4942(j)(3) or	4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
	investment return from Part X for each	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
	year listed					
b 8	35% of line 2a					
c	Qualifying distributions from Part XII,					
	line 4 for each year listed					
d	Amounts included in line 2c not used					
	directly for active conduct of exempt activities					
e	Qualifying distributions made directly					
•	for active conduct of exempt activities					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
	alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets		1			
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3		1			
-	of minimum investment return shown in					
	Part X, line 6 for each year listed					
C	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments					
	on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt organizations as provided in					
	section $4942(j)(3)(B)(iii)$					
	(3) Largest amount of support					
	from an exempt organization					
	(4) Gross investment income					
Pa	rt XV Supplementary Information (C			e organizatio	n had \$5,000 o	r more in
	assets at any time during the	<u>year—see ins</u>	tructions.)			
L a	Information Regarding Foundation Managers: List any managers of the foundation who have co	ontributed more th	nan 2% of the tota	ıl contributions rec	eived by the found	lation
	before the close of any tax year (but only if they					ideloli
b	List any managers of the foundation who own 10				large portion of th	е
	ownership of a partnership or other entity) of wh	ich the loundation	inas a 10% or gre	eaterinterest		
	Total Control Control Control City	Cabalanak	:t- B			
2	Information Regarding Contribution, Grant, Gift					
	Check here ► ✓ If the foundation only makes counsolicited requests for funds. If the foundation					
	other conditions, complete items 2a, b, c, and d		its, etc. (see ilisti)	actions) to marvia	dais of organizatio	iis uiidei
а	The name, address, and telephone number or e	mail address of th	e nerson to whom	annlications shou	ld he addressed	
u	The name, address, and telephone number of el	man address of th	e person to whom	applications shou	ia be addressed	
b	The form in which applications should be submi	tted and informat	ion and materials t	they should includ	e	
C	Any submission deadlines					
_	A					
d	Any restrictions or limitations on awards, such factors	as by geographic	aı areas, charitabl	e neias, kinds of ii	nstitutions, or othe	Γ

Part XV Supplementary Information(continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year See Additional Data Table 520,925 **b** Approved for future payment

Part XVI-A Analysis of Income-Produc	This Activities	•			T	
nter gross amounts unless otherwise indicated		siness income	Excluded by section		(e) Related or exemp function income	
1 Program service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	(See instructions)	
a b						
c						
d e						
f						
g Fees and contracts from government agencies2 Membership dues and assessments3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	339,497		
5 Net rental income or (loss) from real estate a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	543,317		
9 Net income or (loss) from special events						
O Gross profit or (loss) from sales of inventory						
1 Other revenue a RECOVERIES OF PRIOR QUALIFYING DISTRIBUTIONS			01	46,107		
b						
C						
c d						
d e				222.224		
d e 2 Subtotal Add columns (b), (d), and (e)				928,921 13		
de	calculations)		1	13		
de 2 Subtotal Add columns (b), (d), and (e) 3 Total.Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify	calculations) o the Accomp ich income is rep		Exempt Purpos (e) of Part XVI-A co	es ontributed importa	928,921 ntly to	
de 2 Subtotal Add columns (b), (d), and (e). 3 Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify Part XVI-B Relationship of Activities t Explain below how each activity for whith the accomplishment of the foundation	calculations) o the Accomp ich income is rep		Exempt Purpos (e) of Part XVI-A co	es ontributed importa	928,921 ntly to	
d e 2 Subtotal Add columns (b), (d), and (e). 3 Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify Part XVI-B Relationship of Activities t Explain below how each activity for whith the accomplishment of the foundation	calculations) o the Accomp ich income is rep		Exempt Purpos (e) of Part XVI-A co	es ontributed importa	928,921 ntly to	
d e 2 Subtotal Add columns (b), (d), and (e). 3 Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify Part XVI-B Relationship of Activities t Explain below how each activity for whith the accomplishment of the foundation	calculations) o the Accomp ich income is rep		Exempt Purpos (e) of Part XVI-A co	es ontributed importa	928,921 ntly to	
de 2 Subtotal Add columns (b), (d), and (e). 3 Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify Part XVI-B Relationship of Activities t Explain below how each activity for whith the accomplishment of the foundation	calculations) o the Accomp ich income is rep		Exempt Purpos (e) of Part XVI-A co	es ontributed importa	928,921 ntly to	
de 2 Subtotal Add columns (b), (d), and (e). 3 Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify Part XVI-B Relationship of Activities t Explain below how each activity for whith the accomplishment of the foundation	calculations) o the Accomp ich income is rep		Exempt Purpos (e) of Part XVI-A co	es ontributed importa	928,921 ntly to	
d e 2 Subtotal Add columns (b), (d), and (e). 3 Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify Part XVI-B Relationship of Activities t Explain below how each activity for whith the accomplishment of the foundation	calculations) o the Accomp ich income is rep		Exempt Purpos (e) of Part XVI-A co	es ontributed importa	928,921 ntly to	
d e 2 Subtotal Add columns (b), (d), and (e). 3 Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify Part XVI-B Relationship of Activities t Explain below how each activity for what the accomplishment of the foundation	calculations) o the Accomp ich income is rep		Exempt Purpos (e) of Part XVI-A co	es ontributed importa	928,921 ntly to	
d e 2 Subtotal Add columns (b), (d), and (e). 3 Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify Part XVI-B Relationship of Activities t Explain below how each activity for whith the accomplishment of the foundation	calculations) o the Accomp ich income is rep		Exempt Purpos (e) of Part XVI-A co	es ontributed importa	928,921 ntly to	
de 2 Subtotal Add columns (b), (d), and (e). 3 Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify Part XVI-B Relationship of Activities t Explain below how each activity for whith the accomplishment of the foundation	calculations) o the Accomp ich income is rep		Exempt Purpos (e) of Part XVI-A co	es ontributed importa	928,921 ntly to	
de 2 Subtotal Add columns (b), (d), and (e). 3 Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify Part XVI-B Relationship of Activities t Explain below how each activity for whith the accomplishment of the foundation	calculations) o the Accomp ich income is rep		Exempt Purpos (e) of Part XVI-A co	es ontributed importa	928,921 ntly to	
d e 2 Subtotal Add columns (b), (d), and (e). 3 Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify Part XVI-B Relationship of Activities t Explain below how each activity for whith the accomplishment of the foundation	calculations) o the Accomp ich income is rep		Exempt Purpos (e) of Part XVI-A co	es ontributed importa	928,921 ntly to	
de 2 Subtotal Add columns (b), (d), and (e). 3 Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify Part XVI-B Relationship of Activities t Explain below how each activity for whith the accomplishment of the foundation	calculations) o the Accomp ich income is rep		Exempt Purpos (e) of Part XVI-A co	es ontributed importa	928,921 ntly to	
de 2 Subtotal Add columns (b), (d), and (e). 3 Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify Part XVI-B Relationship of Activities t Explain below how each activity for whith the accomplishment of the foundation	calculations) o the Accomp ich income is rep		Exempt Purpos (e) of Part XVI-A co	es ontributed importa	928,921 ntly to	
de 2 Subtotal Add columns (b), (d), and (e). 3 Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify Part XVI-B Relationship of Activities t Explain below how each activity for what the accomplishment of the foundations	calculations) o the Accomp ich income is rep		Exempt Purpos (e) of Part XVI-A co	es ontributed importa	928,921 ntly to	
de	calculations) o the Accomp ich income is rep		Exempt Purpos (e) of Part XVI-A co	es ontributed importa	928,921 ntly to	
de 2 Subtotal Add columns (b), (d), and (e). 3 Total.Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify Part XVI-B Relationship of Activities t Explain below how each activity for whe the accomplishment of the foundations.	calculations) o the Accomp ich income is rep		Exempt Purpos (e) of Part XVI-A co	es ontributed importa	928,921 ntly to	

Part	XVI	Information Re Noncharitable					sactio	ns and I	Relationships	With			
		organization directly or i	ndırectly (engage i	ın any of t	the following w						V	NI-
		501(c) of the Code (othe	er than se	ction 50)1(c)(3) c	organizations)	or in sec	tion 527,	relating to politic	al		Yes	No
_		tions?	dation to		aritable .			:					
		s from the reporting four h									1a(1)		No
		erassets									1a(1) 1a(2)		No
` `		ansactions									1a(2)		NO
		es of assets to a noncha	ritable ev	emnt ord	nanızatını	n					1h(1)		No
		chases of assets from a									1b(2)		No
		tal of facilities, equipme								-	1b(3)		No
		nbursement arrangemen								<u> </u>	1b(4)		No
		ns or loan guarantees.									1b(5)		No
		rmance of services or m									1b(6)		No
		of facilities, equipment, i									1c		No
	_	swer to any of the above	_							<u> </u>	ket val	ue	
ın a	iny tr	ods, other assets, or se ansaction or sharing arr	angement	, show II	n column	(d) the value	of the go	ods, other	assets, or servic	ces received	i		
(a) Line	: NO	(b) Amount involved	(C) Name	OI HOHCIA	аптаріе ехе	empt organization	(a)	Description	of transfers, transact	ions, and snan	ing arra	igemer	its
							<u> </u>						
des	cribe	undation directly or indi d in section 501(c) of th complete the following : (a) Name of organization	ne Code (d schedule		an sectioi		r ın sect			otion of relation		s V	No
Sign	the	der penalties of perjury, best of my knowledge a ormation of which prepar	ınd belief,	ıt ıs tru	e, correct					n taxpayer)	ıs bas	ed on	all
Here		*****				2016-05-11	-)	*****		May the return with the below			
	ŗ	Signature of officer or t	rustee			Date	,	Title		(see ins	str)?🔽	Yes⊏N	No
		Print/Type preparer's DAVID TRIMNER	name	Prepar	er's Sıgn	ature	Date		Check if self- employed ►	PTIN PO	04448	22	
Paid Prepa Use	areı		LEN LLP	ı			ı		Firm's EIN ► 4	1-0746749	1		
Use Only		Firm's address 11710 BELTSVILLE DRIVE SUITE 300 CALVERTON, MD 20705							Phone no (301)931-2050				

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	Contributions to employee benefit plans and deferred (d) compensation	Expense account, (e) other allowances
KAREN LEGGIO	CHAIRPERSON AND	0	0	0
1050 WESTLAKES DR BERWYN,PA 19312	DIRECTOR 0 23			
MICHAEL RISKA	TREASURER AND	0	0	0
1050 WESTLAKES DR BERWYN,PA 19312	DIRECTOR 0 50			
MICHELE BLAIR	EXECUTIVE	0	0	0
1050 WESTLAKES DR BERWYN,PA 19312	DIRECTOR AND SECRETARY 1 00			
KATHLEEN AMBROSE	DIRECTOR	0	0	0
1050 WESTLAKES DR BERWYN,PA 19312	0 23			
JANE LEIPOLD	DIRECTOR	0	0	0
1050 WESTLAKES DR BERWYN,PA 19312	0 23			
JAMES O'TOOLE	DIRECTOR	0	0	0
1050 WESTLAKES DR BERWYN,PA 19312	0 23			
AMY SHAH	DIRECTOR	0	0	0
1050 WESTLAKES DR BERWYN,PA 19312	0 23			
JIM TOTH	DIRECTOR	0	0	0
1050 WESTLAKES DR BERWYN,PA 19312	0 23			
JOAN WAINWRIGHT	DIRECTOR	0	0	0
1050 WESTLAKES DR BERWYN,PA 19312	0 23			
HAROLD BARKSDALE	DIRECTOR (FORMER)	0	0	0
1050 WESTLAKES DR BERWYN,PA 19312	0 23			
JAXON LANG	CHAIR (FORMER)	0	0	0
1050 WESTLAKES DR BERWYN,PA 19312	0 23			
JOANN PICCOLO	DIRECTOR (FORMER)	0	0	0
1050 WESTLAKES DR BERWYN,PA 19312	0 23			
KEITH SHUEY	DIRECTOR (FORMER)	0	0	0
1050 WESTLAKES DR BERWYN,PA 19312	0 23			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

			The real of Approved for i	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
a Paid during the year				
ABET FOUNDATION INC 415 NORTH CHARLES ST BALTIMORE,MD 21202		SO III FI	SUPPORT STUDENTS IN SCIENCE AND ENGINEERING	8,225
AMERICAN NATIONAL RED CROSS 2025 E ST NW WASHINGTON DC, DC 20006		PC	DISASTER RELIEF FOR NEPAL	50,000
ARTS COUNCIL OF WINSTON- SALEM & FORSYTH COUNTY 206 N SPRUCE ST WINSTON SALEM,NC 27101		PC	ARTS IN EDUCATION PROGRAM	10,000
BLOOM AGAIN FOUNDATION 221 E WALNUT ST PASADENA,CA 91101		PC	ASSISTANCE WITH INDIGENT FAMILIES	5,000
BOYS & GIRLS CLUB OF HARRISBURG INC 1227 BERRYHILL ST HARRISBURG,PA 17104		PC	ASSIST CHILDREN IN LEARNING ABOUT STEM	10,000
CAITLIN'S SMILES INC 3303 N 6TH ST HARRISBURG,PA 17110		PC	IN SUPPORT OF CHILDREN WITH CANCER	3,500
CAPITAL AREA THERAPEUTIC RIDING ASSOCIATION PO BOX 339 GRANTVILLE, PA 17028		PC	IN SUPPORT OF CHILDREN WITH DISABILITIES	10,000
THE CHILDREN'S HOSPITAL OF PHILADELPHIA FOUNDATION 34TH STREET CIVIC CENTER BLVD PHILADELPHIA,PA 19104		PC	IN SUPPORT OF CHILDREN'S HEALTH CARE	25,000
MOSES CONE-WESLEY LONG COMMUNITY HEALTH FOUNDATION INC (CONE HEALTH FND) 1200 N ELM ST GREENSBORO, NC 27401		SO II	FOR ASSISTANCE WITH CANCER RESEARCH	4,000
NATIONAL ENGINEERS WEEK FOUNDATION (DISCOVERE) 1420 KING ST ALEXANDRIA, VA 22314		PC	ASSISTANCE WITH STEM EDUCATION FOR CHILDREN	50,000
DONOR NETWORK WEST 12667 ALCOSTA BLVD SAN RAMON,CA 94583		PC	TO EDUCATE THE COMMUNITY ON ORGAN AND TISSUE TRANSPLANTS	2,500
EAST PENNSBORO AREA SCHOOL DISTRICT EDUCATION FOUNDATION 890 VALLEY ST ENOLA,PA 17025		PC	NUTRITIONAL ASSISTANCE FOR DISADVANTAGED YOUTH	5,000
US FOUNDATION FOR THE INSPIRATION & RECOGNITION SCIENCE & TECHNOLOGY(FIRST) 200 BEDFORD ST MANCHESTER, NH 03101		PC	SUPPORT EDUCATIONAL STEM PROGRAMS	201,100
GIRLSTART INC 1400 W ANDERSON LN AUSTIN,TX 78757		PC	SUPPORT EDUCATIONAL STEM PROGRAMS FOR GIRLS	5,000
GUILFORD EDUCATION ALLIANCE INC 902 BONNER DR JAMESTOWN,NC 27282		PC	FOR ASSISTANCE WITH CLASSROOM SUPPLIES	2,500
Total			▶ 3a	520,925

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	continuation.	
a Paid during the year				
HARRISBURG AREA YMCA 123 FORSTER ST HARRISBURG,PA 17102		PC	IN SUPPORT OF COMMUNITY PROGRAMS FOR YOUTH	5,000
HOPE SERVICES 30 LAS COLINAS LN SAN JOSE, CA 95119		PC	TO ASSIST PROGRAMS FOR PEOPLE WITH DEVELOPMENTAL DISABILITIES	5,000
DETROIT PUBLIC SCHOOLS FOUNDATION 3011 WEST GRAND BLVD STE 1004 DETROIT,MI 48202		PC	IN SUPPORT OF CHILDREN'S EDUCATION PROGRAMS	1,000
MINNESOTA CHILDREN'S MUSEUM 10 WEST SEVENTH ST ST PAUL,MN 55102		PC	SUPPORT STEM PROGRAMS	5,000
PALMYRA AREA EDUCATION FOUNDATION PO BOX 25 PALMYRA,PA 17078		PC	SUPPORT EDUCATIONAL STEM PROGRAMS	4,000
FOUNDATION FOR THE CENTRAL DAUPHIN SCHOOLS (PANTHER RAM FOUNDATION) 600 RUTHERFORD RD HARRISBURG, PA 17109		PC	NUTRITIONAL ASSISTANCE FOR DISADVANTAGED YOUTH	5,000
RIDER UNIVERSITY 2083 LAWRENCEVILLE RD LAWRENCEVILLE,NJ 08648		PC	EDUCATIONAL PROGRAM FOR DISADVANTAGED STUDENTS	1,000
RONALD MCDONALD HOUSE OF WINSTON-SALEM 419 S HAWTHORNE RD WINSTON SALEM,NC 27103		PC	IN SUPPORT OF CHILDREN SEEKING MEDICAL CARE	5,000
RUNNING FOR RACHEL 5101 MOUNTAIN RIDGE LN HARRISBURG,PA 17112		PC	SUPPORT OF CANCER RESEARCH	5,000
SIDNEY PUBLIC SCHOOLS EDUCATION FOUNDATION 1101 21ST AVE SIDNEY,NE 69162		PC	IN SUPPORT OF STEM EDUCATION	5,000
UNITED STATES CONFERENCE OF CATHOLIC BISHOPS 3211 FOURTH ST NE WASHINGTON DC, DC 20017		PC	IN SUPPORT OF STEM EDUCATION	5,000
TEACH FOR AMERICA INC 315 WEST 36TH ST 8TH FLR NEW YORK,NY 10018		PC	SUPPORT MATH AND SCIENCE TEACHERS IN SAN JOSE	5,000
TECH MUSEUM OF INNOVATION 201 SOUTH MARKET ST SAN JOSE, CA 95113		PC	IN SUPPORT OF STEM EDUCATION	25,000
THE ARC OF GREENSBORO 14 OAK BRANCH DR STE B GREENSBORO,NC 27407		PC	IN SUPPORT OF PROGRAMS FOR CHILDREN WITH DISABILITIES	5,000
VIRGINIA TECH FOUNDATION 902 PRICES FORK RD UNIVERSITY GATEWAY CENTER STE 400 BLACKSBURG, VA 24061		PC	SUPPORT EDUCATIONAL STEM PROGRAMS	5,000
Total			▶ 3a	520,925

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

If recipient is an individual,	Foundation	Purpose of grant or	A mount
any foundation manager or substantial contributor	recipient	contribution	
	PC	SUPPORT SUMMER CAMPS FOR DISADVANTAGED CHILDREN	5,000
	PC	SUPPORT PRO BONO LEGAL ASSISTANCE PROGRAMS	12,500
	PC	SUPPORT STEM PROGRAMS	20,000
	PC	SUPPORT LOCAL FOOD KITCHEN	5,600
	show any relationship to any foundation manager	show any relationship to any foundation manager or substantial contributor PC PC PC	show any relationship to any foundation manager or substantial contributor PC SUPPORT SUMMER CAMPS FOR DISADVANTAGED CHILDREN PC SUPPORT PRO BONO LEGAL ASSISTANCE PROGRAMS PC SUPPORT STEM PROGRAMS PC SUPPORT STEM PROGRAMS PC SUPPORT LOCAL FOOD

TY 2015 General Explanation Attachment

Name: TE CONNECTIVITY FOUNDATION

Identifier	Return Reference	Explanation
EXPLANATION - TRANSFEREE FOUNDATION UNDER IRC 507 (B)(2)	FORM 990, PART V, LINE 1 AND FORM 990-PF, PART XIII	ON APRIL 30, 2015, THE TE CONNECTIVITY FOUNDATION TA (THE "FOUNDATION") (EIN 23-2022928), A PRIVATE NON-OPERATING FOUNDATION ORGANIZED AS A PENNSYLVANIA CHARITABLE TRUST, TRANSFERRED SUBSTANTIALLY ALL OF ITS ASSETS TO THE TE CONNECTIVITY FOUNDATION (THE "SUCCESSOR FOUNDATION") (EIN 46-5601414), A PENNSYLVANIA NONPROFIT CORPORATION THE TRUSTEE OF THE FOUNDATION DETERMINED THAT IT WOULD BE IN THE BEST INTEREST OF THE FOUNDATION TO BE RESTRUCTURED FROM A TRUST TO A NONPROFIT CORPORATION THUS, THE FOUNDATION'S TRUSTEE (1) ESTABLISHED A NEW PENNSYLVANIA NONPROFIT CORPORATION (THE SUCCESSOR FOUNDATION) FOR THE PURPOSE OF CARRYING OUT THE FOUNDATION'S ACTIVITIES, (2) APPLIED FOR, AND OBTAINED, A RECOGNITION BY THE INTERNAL REVENUE SERVICE OF THE SUCCESSOR FOUNDATION'S EXEMPTION FROM FEDERAL TAX UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND CLASSIFICATION AS A PRIVATE FOUNDATION UNDER SECTION 509(A) OF THE CODE, AND (3) CAUSED THE FOUNDATION AS A PRIVATE FOUNDATION UNDER SECTION 509(A) OF THE CODE, AND (3) CAUSED THE FOUNDATION IS EFFECTIVELY CONTROLLED BY THE SAME PERSONS WHO EFFECTIVELY CONTROLLED THE FOUNDATION AS A RESULT OF THE TRANSFER OF ASSETS FROM THE FOUNDATION TO A SUCCESSOR FOUNDATION WHICH IS EFFECTIVELY CONTROLLED BY THE SAME PERSONS THAT CONTROLLED THE TRANSFEROR FOUNDATION, THE SUCCESSOR FOUNDATION IS NOT TREATED AS A NEWLY CREATED ORGANIZATION AS PROVIDED IN REG. 1 507-3(A)(9)(I) FOR 2015, THE SUCCESSOR FOUNDATION IS REPORTING THE FOUNDATION'S QUALIFYING DISTRIBUTION HISTORY ON FORM 990 PF, PAGE 3, PART V. AND UNDISTRIBUTED INCOME HISTORY ON FROM 990 PF, PAGE 9 PART XIII

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TY 2015 Investments Corporate Bonds Schedule

Name: TE CONNECTIVITY FOUNDATION

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CITIGROUP INC. 7000SH	6,982	7,001
KEY BANK NATIONAL MEDIUM TERM NOTE 15000SH	15,110	15,102
WASTE MANAGEMENT INC. 25000SH	25,243	25,173
HARTFORD FINL SVCS GRP 20000SH	20,622	20,667
GENERAL ELECTRIC CAPITAL CORPORATION MEDIUM TERM NOTE 50000SH	50,801	52,272
CATERPILLAR FINANCIALS MEDIUM TERM NOTE 20000SH	19,988	19,950
MCKESSON CORP 20000SH	20,015	19,944
APPLE INC. 25000SH	24,987	25,015
APPALACHIAN POWER CO 20000SH	20,882	20,834
FIFTH THIRD BANCORP 2000SH	19,991	19,944
HESS CORP 15000SH	14,982	14,678
AT&T INC. 15000SH	14,886	14,931
BECTON DICKINSON AND CO 5000SH	5,000	4,993
BANK OF AMERICA CORP MEDIUM TERM NOTE 2000SH	19,970	19,975
JPMORGAN CHASE & CO MEDIUM TERM NOTE 15000SH	15,006	14,927
CITIGROUP INC. 15000SH	14,952	14,851
AMERICAN EXPRESS CO 10000SH	10,000	9,938
HSBC BANK USA 15000SH	14,974	14,996
HSBC USA INC. 20000SH	19,966	20,287
AMERICAN HONDA FINANCE 25000SH	24,904	25,178

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FORD MOTOR CREDIT CO LLC 2000SH	20,000	19,578
EXXON MOBIL CORPORATION 15000SH	15,000	15,011
SUNTRUST BANKS INC. 30000SH	29,973	30,149
TIME WARNER INC. 30000SH	29,984	29,835
ENTERPRISE PRODUCTS OPER 20000SH	20,187	19,174
ANHEUSER-BUSCH INBEV 50000SH	52,959	55,328
BB&T CORPORATION MEDIUM TERM NOTE 15000SH	14,978	15,101
GOLDMAN SACHS GROUP INC. 5000SH	5,048	5,007
L-3 COMMUNICATIONS CORP 15000SH	16,002	15,605
GOLDMAN SACHS GROUP INC. 10000SH	9,935	10,022
KEYCORP MEDIUM TERM NOTE 10000SH	10,016	9,962
MEDCO HEALTH SOLUTIONS INC. 10000SH	10,710	10,491
PROLOGIS LP 70000SH	69,989	70,881
TEXTRON INC. 10000SH	9,984	10,062
GOOGLE INC. 50000SH	49,549	53,241
CAPITAL ONE FINANCIAL COMPANY 15000SH	15,737	16,247
VORNADO REALTY LP 20000SH	21,496	21,222
SOUTHERN CAL EDISON 30000SH	29,544	29,419
THERMO FISHER SCIENTIFIC 10000SH	9,999	9,975
CBS CORP 20000SH	19,696	19,778

Name of Bond	End of Year Book Value	End of Year Fair Market Value
LINCOLN NATIONAL CORP 50000SH	52,470	52,277
PHILLIPS 66 5000SH	5,254	5,144
TD AMERITRADE HOLDING CO 9000SH	8,993	8,915
FEDEX CORP 50000SH	49,873	48,708
VENTAS REALTY LP/CAP CRP 20000SH	19,703	19,470
DIGITAL REALTY TRUST LP 25000SH	24,032	24,016
DR PEPPER SNAPPLE GROUP 20000SH	19,833	19,227
ENERGY TRANSFER PARTNERS 20000SH	20,067	16,463
HEALTHCARE REALTY TRUST 5000SH	5,008	4,891
AON PLC 25000SH	25,930	25,617
DTE ENERGY COMPANY 5000SH	4,989	5,138
AVALONBAY COMMUNITIES IN MEDIUM TERM NOTE 25000SH	26,179	26,048
FIFTH THIRD BANCORP 10000SH	9,973	10,244
AMERICAN TOWER CORP 10000SH	10,207	10,585
HCP INC. 30000SH	29,893	29,801
PNC FINANCIAL SERVICES 20000SH	20,220	20,478
CAN FINANCIAL CORP 20000SH	19,998	19,910
WASTE MANAGEMENT INC. 20000SH	19,950	20,160
MARATHON PETROLEUM CORP 5000SH	4,982	4,659
GILEAD SCIENCES INC. 10000SH	9,900	10,083

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CVS HEALTH CORP 25000SH	25,622	25,515
MORGAN STANLEY MEDIUM TERM NOTE 5000SH	4,991	5,016
VERIZON COMMUNICATIONS 20000SH	19,980	22,786
ORACLE CORP 25000SH	24,990	24,870
MONSANTO CO 10000SH	9,936	8,600
AT&T INC. 10000SH	9,971	9,249
GATX CORP 10000SH	9,986	9,545
BERKLEY (WR) CORPORATION 25000SH	24,874	23,972
CBS CORP 10000SH	9,870	8,579
FEDEX CORP 50000SH	4,972	4,455
WASTE MANAGEMENT INC. 10000SH	9,979	9,300
SPECTRA ENERGY PARTNERS 10000SH	9,923	7,685
VALERO ENERGY CORP 5000SH	4,980	4,169
AMGEN INC. 10000SH	9,941	9,265
TIME WARNER INC. 10000SH	9,992	9,522

TY 2015 Investments Corporate Stock Schedule

Name: TE CONNECTIVITY FOUNDATION

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AIR PRODUCTS & CHEMICALS INC. 378SH	36,378	49,182
SCOTTS MIRACLE-GRO COMPANY 615SH	37,270	39,673
DANAHER CORP COM 710SH	39,375	65,945
DELTA AIR LINES INC. 680SH	27,694	34,469
FEDEX CORP COM 275SH	43,513	40,972
GENERAL ELECTRIC COMPANY 1420SH	31,532	44,233
UNION PACIFIC CORP COM 310SH	19,510	24,242
UNITED TECHNOLOGIES CORP COM 320SH	25,929	30,742
VODAFONE GROUP SPONSORED AMERICAN DEPOSITORY RECEIPT 661SH	34,198	21,324
COMCAST CORP CLASS A 1085SH	37,935	61,227
WALT DISNEY CO 626SH	54,886	65,780
LOWES COMPANIES INCORPORATED 525SH	23,382	39,921
NIKE INC. CL B 868SH	33,221	54,250
PRICELINE.COM INCORPORATED 23SH	18,944	29,324
STARBUCKS CORP COM 865SH	25,356	51,925
ANHEUSER-BUSCH INBEV NV 415SH	42,479	51,875
CVS HEALTH CORPORATION 575SH	51,818	56,218
DR PEPPER SNAPPLE GROUP INCORPORATED 336SH	26,358	31,315
PEPSICO INC. COM 600SH	40,370	59,952
PHILIP MORRIS INTERNATIONAL INC. 285SH	25,754	25,054
EOG RESOURCES INC. COM 487SH	37,784	34,475
HALLIBURTON HLDG CO COM 853SH	36,760	29,036
SCHLUMBERGER LTD. 454SH	37,387	31,667
SUNCOR ENERGY INC. 1347SH	37,592	34,752
AMERICAN INTERNATIONAL GROUP INCORPORATED 781SH	48,536	48,399
AMERICAN TOWER CORP 527SH	39,824	51,093
BLACKROCK INC. 110SH	36,143	37,457
CITIGROUP INC. 910SH	44,711	47,093
JPMORGAN CHASE & CO 1130SH	50,356	74,614
METLIFE INCORPORATED 480SH	18,440	23,141

	Value	Market Value
PNC FINANCIAL SERVICES GROUP INC. 519SH	38,466	49,466
WELLS FARGO & CO 1310SH	49,091	71,209
AMGEN INC. COM 220SH	19,769	35,713
BIOGEN, INC. 160SH	47,221	49,016
EXPRESS SCRIPTS HOLDING C 597SH	28,761	52,184
GILEAD SCIENCES INC. COM 430SH	34,390	43,512
JOHNSON & JOHNSON 443SH	35,458	45,505
MERCK & COMPANY INC. 1035SH	47,470	54,669
REGENERON PHARMACEUTICALS INC. 113SH	34,712	61,344
STRYKER CORP COM 387SH	36,867	35,968
ZOETIS INC. 541SH	16,972	25,925
ALPHABET INC. CL C 87SH	28,318	66,023
ALPHABET INC. CL A 87SH	28,302	67,687
ANALOG DEVICES INC. 465SH	25,326	25,724
APPLE INC. 1154SH	77,662	121,470
CISCO SYSTEMS INC. 1340SH	30,756	36,388
EMC CORP MASS COM 840SH	21,409	21,571
MASTERCARD INC. CLASS A 590SH	44,456	57,442
ORACLE CORPORATION COM 1445SH	44,044	52,786
QUALCOMM INC. COM 640SH	40,187	31,990

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TY 2015 Investments Government Obligations Schedule

Name: TE CONNECTIVITY FOUNDATION

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EIN: 46-5601414

US Government Securities - End of

Year Book Value: 2,151,701

US Government Securities - End of

Year Fair Market Value: 2,190,037

State & Local Government Securities - End of Year Book

Value: 0

State & Local Government

Securities - End of Year Fair

Market Value:

TY 2015 Investments - Other Schedule

Name: TE CONNECTIVITY FOUNDATION

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FPA NEW INCOME FUND 62693.77SH	AT COST	632,000	623,803
FEDERAL TOTAL RETURN BOND FUND CLASS INTERNATIONAL 59381.91SH	AT COST	659,180	632,417
FIDELITY FOCUSED HIGH INCOME FUND 106956SH	AT COST	900,000	856,718
RIDGEWORTH SEIX FLOATING RATE HIGH INCOME FUND I 44752.46SH	AT COST	401,844	369,655
VANGUARD INFLATION PROTECTED SECURITIES FUND CLASS ADMIRAL 7843.14SH	AT COST	200,000	197,726
ISHARES RUSSELL 2000 ETF 4100SH	AT COST	494,619	461,742
LSV VALUE EQUITY FUND STRATEGY 22984.01SH	AT COST	449,675	524,265
DIAMOND HILL LARGE-CAP FUND CLASS INSTITUTIONAL 26001.08SH	AT COST	576,027	560,323
T ROWE PRICE LARGE CAP GROWTH FUND INSTITUTIONAL CLASS 16424.99SH	AT COST	343,934	474,518
MORGAN STANLEY INSTL FUND INC. SMALL CO GROWTH PORTFOLIO CLASS IS 15007.06SH	AT COST	270,619	206,655
MORGAN STANLEY INSTL FUND INC. GROWTH PORTFOLIO CLASS IS 16339.27SH	AT COST	629,783	662,394
VANGUARD INSTITUTIONAL INDEX FUND CLASS INSTITUTIONAL 5446SH	AT COST	1,038,226	1,016,333
WILMINGTON LARGE-CAP STRATEGY FUND INSTITUTIONAL SHARES 92378.75SH	AT COST	1,600,000	1,566,744
WILMINGTON MULTI-MANAGER REAL ASSET FUND INSTITUTIONAL SHARES 79830.69SH	AT COST	1,163,655	1,046,580
HARBOR INTERNATIONAL FUND CLASS INSTITUTIONAL 35144.32SH	AT COST	2,200,992	2,088,627
WCM FOCUSED INTERNATIONAL GROWTH FUND 104000SH	AT COST	1,300,000	1,270,880
ISHARES CURRENCY HEDGE MSCI EUROZONE ETF 7700SH	AT COST	202,529	198,814
OBERWEIS INTERNATIONAL OPPORTUNITY FUND INSTITUTIONAL CLASS 33653.85SH	AT COST	350,000	347,308
WELLS FARGO ADVANTAGE EMERGING MARKETS FUND CLASS INSTITUTIONAL 17585.72SH	AT COST	364,020	313,026
WISDOMTREE JAPAN HEDGE EQUITY ETF 4600SH	AT COST	250,114	230,367

TY 2015 Legal Fees Schedule

Name: TE CONNECTIVITY FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	7,136	3,568		3,568

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TY 2015 Other Income Schedule

Name: TE CONNECTIVITY FOUNDATION

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RECOVERIES OF PRIOR QUALIFYING DISTRIBUTIONS	46,107		46,107

TY 2015 Other Professional Fees Schedule

Name: TE CONNECTIVITY FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	42,310	42,310		0
ADR FEES	63	63		0
CONSULTING FEES	2,645	0		2,645

TY 2015 Taxes Schedule

Name: TE CONNECTIVITY FOUNDATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	554	554		0

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Schedule B

Name of the organization

TE CONNECTIVITY FOUNDATION

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.
► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Employer identification number

		46-5601414
Organizat	tion type (check or	ue)
Filers of:		Section:
Form 990 o	or 990-EZ	501(c)() (enter number) organization
		√ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
		☐ 527 political organization
Form 990-l	PF	501(c)(3) exempt private foundation
		501(c)(3) taxable private foundation
General F	Rule For an organization f), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.
Special R		any one contributor. Complete Parts Fand if See instructions for determining a contributor's total contributions
un red	der sections 509(a) ceived from any one	escribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 ¹ /3% support test of the regulations (1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990-EZ, line 1 Complete Parts I and II
du	ring the year, total c	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or cruelty to children or animals. Complete Parts I, II, and III
du the pu	ring the year, contri s box is checked, ei rpose Do not comp	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, butions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If inter here the total contributions that were received during the year for an exclusively religious, charitable, etc., lete any of the parts unless the General Rule applies to this organization because it received nonexclusively are, contributions totaling \$5,000 or more during the year

990-EZ, or 990-PF)

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990,

Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990,

990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its

Name of organization
TE CONNECTIVITY FOUNDATION

Employer identification number 46-5601414

Part I	Contributors (see instructions) Use duplicate copies of Part I if	f additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of cont	ribution
1	TE CONNECTIVITY FDN TA		Person	Г
	1100 WEHRLE DR 2ND FLR	\$ 20,465,741	Payroll	Γ
	BUFFALO, NY 14221		Noncash	ᅜ
			(Complete Part II f contributions)	or noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of cont	ribution
			Person	Γ
	-	\$	Payroll	Г
	-		Noncash	Г
			(Complete Part II f contributions)	or noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of cont	ribution
			Person	Γ
		\$	Payroll	Γ
		*	Noncash	Г
			(Complete Part II f	or noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of cont	ribution
			Person	Γ
		\$	Payroll	Г
		*	Noncash	Г
			(Complete Part II f	or noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of cont	ribution
			Person	Γ
		\$	Payroll	Г
			Noncash	Г
			(Complete Part II f	or noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of cont	ribution
	_		Person	Γ
		\$	Payroll	Γ
	-		Noncash	Γ
			(Complete Part II f contributions)	or noncash

Name of organization		Employer identification number		
E CONNECTIV	ITY FOUNDATION	46-5601414		
Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed	10 3001111		
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
1	INVESTMENT PORTFOLIO	\$ 20,465,741	2015-04-30	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		<u> </u>		
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		<u> </u>		
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No.from Part I	(b) Description of noncash property given	(C) FMV (or estimate) (see instructions)	(d) Date received	
		\$		
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received	

Schedule B (Form 990, 990-E∠, or 990-PF) (2015)

Page 4

Name of organization
TE CONNECTIVITY FOUNDATION

Employer identification number

		46-	5601414
total more t line entry. F of \$1,000 or	religious, charitable, etc., contribut than \$1,000 for the year from any or For organizations completing Part II less for the year. (Enter this inforn e copies of Part III if additional space is n	ne contributor. Complete column I, enter the total of exclusively re nation once. See instructions.) >	s (a) through (e) and the following ligious, charitable, etc., contributions
(a) lo.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
. =	Transferee's name, address, and	(e) Transfer of gift ZIP4 Rela	ationship of transferor to transferee
(a) o.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
- =			=======================================
-	Transferee's name, address, and	(e) Transfer of gift ZIP4 Rela	ationship of transferor to transferee
(a) o.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
. =			
-	Transferee's name, address, and	(e) Transfer of gift ZIP4 Rela	ationship of transferor to transferee
(a)	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
o.from Part I	(-,,	(,	
_	Transferee's name, address, and	(e) Transfer of gift ZIP4 Rela	ationship of transferor to transferee