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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. 2015

Open to Public Inspection

| For cal | endar year 2015, or tax year beginning | , 2015, | , and ending | , | |
|-------------------|---|--|--------------------|---|--|
| н&н | EVERGREEN FOUNDATION | | l ^A | Employer identification nur 46-5066162 | nber |
| 2780 | O VIA FELIZ ALTOS HILLS, CA 94022 | | В | | |
| | | | c | If exemption application is | pending, check here . > |
| G Ch | eck all that apply. Initial return | Initial return of a form | ner public charity | 1 Foreign organizations, chec | ck here , |
| | Final return Address change | Amended return Name change | | 2 Foreign organizations meet | |
| H Ch | | (c)(3) exempt private f | oundation | here and attach computation | |
| | Section 4947(a)(1) nonexempt charitable to | | | | |
| | | ounting method. X C | ا لحا | under section 507(b)(1)(A) | |
| ► \$ | . ' ' ' ' ' | Other (specify) column (d) must be or | r cash basis) | If the foundation is in a 60 under section 507(b)(1)(B) | |
| Part | Analysis of Revenue and | (a) Revenue and | (b) Net investment | (c) Adjusted net | (d) Disbursements |
| | Expenses (The total of amounts in columns (b), (c), and (d) may not neces- | expenses per books | income | income | for charitable purposes |
| | sarıly equal the amounts ın column (a) (see instructions)) | | | | (cash basis only) |
| | 1 Contributions, gifts, grants, etc, received (attach schedule) . | 16,996,000. | | | |
| | 2 Ck Lif the foundation is not required to attach Sch B | | | | |
| | 3 Interest on savings and temporary cash investments . | 413. | 413 | | , |
| | 4 Dividends and interest from securities | 68,380. | 68,380 | . 68,380. | <u></u> |
| | b Net rental income or (loss) | | | | <u> </u> |
| R | 6 a Net gain or (loss) from sale of assets not on line 10 | 34,555. | | 7-11 | 0-5 |
| E V E N | b Gross sales price for all assets on line 6a. 103, 290. 7 Capital gain net income (from Part IV, line 2) | | 34,555 | The Later Charles | <u> </u> |
| E N | 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain | | 54,555 | 1 2 | |
| Ŭ | 9 Income modifications | | | 3 WAY 13 | 2016 |
| _ | 10 a Gross sales less returns and allowances | | | 111 | ÜZ |
| | b Less Cost of goods sold | | | 130,121 | |
| | C Gross profit or (loss) (attach schedule) | | | | |
| | 11 Other income (attach schedule) | | | | ' |
| | 12 Total. Add lines 1 through 11 . | 17,099,348. | 103,348 | . 68,793. | |
| | 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages | 0. | | | |
| | 15 Pension plans, employee benefits | | | | |
| A D | 16a Legal fees (attach schedule) SEE ST. 1 | 6,465. | 2,155 | | 4,310. |
| M | b Accounting fees (attach sch) . SEE ST. 2 c Other prof fees (attach sch) | 5,000. | 1,667 | · | 3,333. |
| O I P S | 17 Interest | | | | |
| P S E T R R | 18 Taxes (attach scheduleXsee instrs) SEE STM 3 | 208. | | | |
| A A | 19 Depreciation (attach schedule) and depletion | | | | |
| N V G E | 20 Occupancy | | | | |
| A E | 21 Travel, conferences, and meetings | | | | |
| ОΡ | 23 Other expenses (attach schedule) | | , - | | |
| E N S | SEE STATEMENT 4 24 Total operating and administrative | 594. | | | 594. |
| S E S | expenses. Add lines 13 through 23 | 12,267. | 3,822 | | 8,237. |
| | 25 Contributions, gifts, grants paid PART XV | 2,752,500. | | | 2,752,500. |
| | 26 Total expenses and disbursements. Add lines 24 and 25 | 2,764,767. | 3,822 | . 0. | 2,760,737. |
| | 27 Subtract line 26 from line 12. a Excess of revenue over expenses | | | | |
| | and disbursements | 14,334,581. | | | |
| | b Net investment income (if negative, enter -0-) | | 99,526 | | |
| | C Adjusted net income (if negative, enter -0-) | | | 68,793. | |

| Par | ŧ II T | Balance Sheets | Attached schedules and amounts in the description column should be for end-of year amounts only (See instructions) | Beginning of year | End o | |
|-----------------------|--------------|---|--|---------------------------|----------------|-----------------------|
| | 7 | <u>`</u> | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | | -bearing | | | |
| | 2 | | ary cash investments | 2,632,718. | 4,025,668. | 4,025,668. |
| | 3 | Accounts receivable | | | | , |
| | [| Less: allowance for | doubtful accounts - | | | |
| | 4 | | • | | | - 2 |
| | 1 | Less: allowance for | doubtful accounts | | | |
| | 5 | | | | | |
| | 6 | Receivables due from offic disqualified persons (attac | cers, directors, trustees, and other ch schedule) (see instructions) | | | |
| | 7 | | | | | |
| S | | Less: allowance for | doubtful accounts - | | | |
| A S S E T | 8 | Inventories for sale | | | | |
| Ę | 9 | Prepaid expenses a | nd deferred charges | | | |
| Ś | 10 | a Investments – U S, obligations (attach s | and state government chedule) | | | |
| | 1 1 | b Investments — corporate | stock (attach schedule) | | | |
| | ' | c Investments — corporate | bonds (attach schedule) | | | |
| | 11 | Investments - land, equipment, basis. | buildings, and | | | |
| | | Less: accumulated deprect (attach schedule) | lation | | | |
| | 12 | Investments - morto | gage loans | | | |
| | 13 | Investments - other | (attach schedule) | 3,078,809. | 16,020,440. | 14,848,460. |
| | 14 | Land, buildings, and | equipment basis► | | | |
| | | Less: accumulated deprect (attach schedule) | iation . | | | |
| | | Other assets (describ | | | | |
| | 16 | see the instructions. | completed by all filers — Also, see page 1, item l) | 5,711,527. | 20,046,108. | 18,874,128. |
| Ļ | 17 | • • | nd accrued expenses | | | |
| Á | 18 | Grants payable | | | | |
| A B I | 19 | Deferred revenue | | | | |
| Ĺ | 20 | | tors, trustees, & other disqualified persons | | | • |
| l T | 21 | | s payable (attach schedule) | · | | |
| E S | 22 | Other liabilities (desc | | | | |
| <u> </u> | 23 | | lines 17 through 22) | 0. | 0. | |
| | | and complete lines 2 | llow SFAS 117, check here | | | |
| N F E U T N | 24 | Unrestricted | | | | |
| ĘÜ | 25 | Temporarily restricte | ed | _ | | |
| D | 26 | Permanently restricted | ed | | | |
| ASSETS BALAN | | Foundations that do and complete lines 2 | not follow SFAS 117, check here X 27 through 31. | | | |
| EL | 27 | Capital stock, trust p | orincipal, or current funds | | | |
| ŚÑ | 28 | Paid-in or capital surplus, | or land, bldg, and equipment fund . | | | |
| OE | 29 | Retained earnings, accumu | ulated income, endowment, or other funds | 5,711,527. | 20,046,108. | |
| ŘŠ | 30 | Total net assets or f | und balances (see instructions) | 5,711,527. | 20,046,108. | 1 6 |
| | 31 | Total liabilities and r (see instructions). | net assets/fund balances | F 711 F07 | 20 046 100 | |
| Parl | 111 | | ges in Net Assets or Fund Balance | 5,711,527. | 20,046,108. | |
| | | | | | | |
| 1 | Tota end- | i net assets or fund ba of-vear figure reported | alances at beginning of year — Part II, colu d on prior year's return) | mn (a), line 30 (must ag | ree with | 5,711,527. |
| 2 | | r amount from Part I, | | | | 14,334,581. |
| 3 | | increases not included in lir | | | 3 | 14,004,001. |
| - | | | | | | 20,046,108. |
| _ | Docro | acce not included in line 2 (| itomizo) | | | 20,010,100. |
| 6 | Tota | I net assets or fund ba | alances at end of year (line 4 minus line 5) | - Part II, column (b). Ii | ne 30 6 | 20,046,108. |
| | | | | | | |

| Pai | | Losses for Tax on Investme | | | | | |
|-------|---|--|--|--------------------------------------|--------|--|----------------------------------|
| | (a) List and describe 2-story brick warehous | the kind(s) of property sold (e.g., se, or common stock, 200 shares M | real estate, LC Company) | (b) How acc P — Purch D — Dona | ase | (C) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
| 1; | 2693SH IMAX | | | P | _ | 6/05/14 | VARIOUS |
| | | | | | | | |
| | : | | | | | | |
| | <u> </u> | | · | | | | |
| | ·· | , | | | | | |
| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other ba plus expense of sa | | | (h) Gain or (e) plus (f) m | |
| | 103,290. | | 6 | 8,735. | | | 34,555. |
| ! | <u> </u> | | | | | | |
| | | | | | | | ·· ·· · |
| | · | | | | | | |
| | | L | | .50 | | | |
| | | ring gain in column (h) and owned (i) Adjusted basis | (k) Excess of col (i) | /69 | α. | (I) Gains (Col. ain minus col. (k), b | |
| | (i) F.M.V. as of 12/31/69 | as of 12/31/69 | over col. (j), if any | | | an -0-) or Losses (fi | |
| | · | | | | | | 34,555. |
| |) | | | | | | |
| | : | | | | | | |
| | <u> </u> | | | | | | |
| | | | | | | | |
| 2 | Capital gain net income or (ne | t capital loss) If gain, also | enter in Part I, line 7 ter -0- in Part I, line 7 | | 2 | | 34,555. |
| 3 | Net short-term capital gain or | (loss) as defined in sections 1222(5 | 5) and (6) | | | | |
| | To | e 8, column (c) (see instructions). I | f (loss), enter -0- | - | 3 | | 0. |
| Da | | r Section 4940(e) for Reduce | nd Tay on Net Investm | ent Inco | | | <u> </u> |
| | | oundations subject to the section 4940 | | | 1110 | N/A | |
| (1 01 | optional use by domestic private in | ourleadon's subject to the section 4540 | na) tax on het investment inc | one y | | N/A | |
| If se | ction 4940(d)(2) applies, leave t | his part blank. | | | | | |
| | | ction 4942 tax on the distributable a | | ase period | l? | Yes | No |
| IT Ye | | alify under section 4940(e). Do not o | | - antrian | | | |
| | | each column for each year; see the in | structions before making any | entries. | | | |
| | (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | Net value of noncharitable-use as | sets | (col. | Distribution (b) divided by (| |
| | 2014 | | | | | | |
| | 2013 | | | | | | |
| | 2012 | | | | | | |
| | 2011 | | | | | | |
| | 2010 | | | | | | |
| 2 | Total of line 1, column (d) | | | | 2 | | |
| 3 | Average distribution ratio for the number of years the foundation | ne 5-year base period — divide the n has been in existence if less thar | total on line 2 by 5, or by t i 5 years | he | 3 | | |
| 4 | Enter the net value of nonchar | itable-use assets for 2015 from Pai | t X, line 5 | | 4 | · | |
| 5 | Multiply line 4 by line 3. | | | | 5 | | |
| 6 | Enter 1% of net investment inc | come (1% of Part I, line 27b) | •• • | | 6 | | |
| 7 | Add lines 5 and 6 | | | | 7 | | |
| 8 | Enter qualifying distributions fr | om Part XII, line 4 | | . [| 8 | | |
| | If line 8 is equal to or greater that | n line 7, check the box in Part VI, line | 1b, and complete that part (| ısıng a 1% i | tax ra | ate See the | |

| Pai | rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instruction | s) | | |
|-----|--|-------|----------|-----------------|
| 1 : | a Exempt operating foundations described in section 4940(d)(2), check here | | | |
| | Date of ruling or determination letter. (attach copy of letter if necessary — see instrs) | | | |
| ı | Domestic foundations that meet the section 4940(e) requirements in Part V, | | 1.9 | 991. |
| | check here. ▶ and enter 1% of Part I, line 27b | | | |
| | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable | | | |
| ~ | foundations only. Others enter -0-) | | | 0. |
| 3 | Add lines 1 and 2 | | 1.0 | 991. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | 0. |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 | | 1.0 | 991. |
| 6 | Credits/Payments | | | |
| | a 2015 estimated tax pmts and 2014 overpayment credited to 2015 | | | , |
| | Exempt foreign organizations — tax withheld at source | | | |
| | Tax paid with application for extension of time to file (Form 8868) 6 c | | | , |
| | Backup withholding erroneously withheld 6d | | | |
| 7 | Total credits and payments. Add lines 6a through 6d | | | ο, |
| 8 | Enter any penalty for underpayment of estimated tax. Check here X If Form 2220 is attached | | | <u>0.</u> 5. |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | 1 (| 96. |
| 10 | , , , , , , , , , , , , , , , , , , , | | 1,3 | 790. |
| 11 | | | | |
| | Enter the amount of line 10 to be: Credited to 2016 estimated tax . PRefunded . 11 TVII-A Statements Regarding Activities | | | |
| | | | V- | |
| 1 a | a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | Yes | No_ |
| | participate or intervene in any political campaign? | 1 a | | <u> </u> |
| ŧ | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? | 1 b | | Х |
| | If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities | | | , |
| c | Did the foundation file Form 1120-POL for this year? | 1 c | | Х |
| C | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. | | | |
| | (1) On the foundation . >\$ 0. (2) On foundation managers >\$ 0. | | | : |
| • | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers . ► \$ 0 | | | |
| 2 | foundation managers . S 0. Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | | v. |
| _ | | | | <u> X</u> |
| | If 'Yes,' attach a detailed description of the activities. | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes | | | ' |
| | | 3 | - | X |
| | a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4 a | | X |
| _ | of Yes,' has it filed a tax return on Form 990-T for this year? | 4 b | N | /A |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | <u> X</u> |
| _ | If 'Yes,' attach the statement required by General Instruction T. | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | | |
| | By language in the governing instrument, or | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | _ | ν, | |
| _ | | 6 | X | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV | 7 | <u>X</u> | |
| 88 | Enter the states to which the foundation reports or with which it is registered (see instructions) | | | |
| | CA | | | l |
| t | of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation | 8 b | х | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV | | | |
| | tor calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV | 9 | | _X_ |
| 10 | Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names | | | ì |
| | and addresses | 10 | <u>X</u> | |
| BAA | Fo | m 990 | -PF (2 | U15) |

| 11 At any time throng the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 51(20)(3) if If Yes, statics schedule (see instructions) 12 Dut the foundation make a delibation to a doner advised find one which the foundation or a dequalified person had advisorly privileges? If Yes, statich statement (see instructions) 13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of * XONC PING DUAN 15 Section 4947(3)(1) nonexempt for thantible trusts thing form 990-PF in lieu of Form 1041 - Check here 16 At any time during calendry express thating form 990-PF in lieu of Form 1041 - Check here 16 At any time during calendry express 215, did the foundation have an interest in or a signature or other authority over a 16 At any time during calendry express 215, did the foundation have an interest in or a signature or other authority over a 17 bank, securities, or other financial account in a foreign country? 18 See the instructions for exceptions and filing requirements for EricCEN form 114. If Yes, 19 reter the name of the foreign country 19 Tart VII-B Statements Regarding Activities for Which Form 4720 May Be Required 19 File Form 4720 if any item is checked in the Yes' column, unless an exception applies. 10 During the year did the foundation (either directly or indirectly). 11 During the year did the foundation (either directly or indirectly). 12 Sorrow money from, lend money to, or otherwise extend credit to (or accept if from) a 13 desqualided person? 14 See The search of the Section of the Section of the Section of the Section of Section 19 Section | Par | t VII-A Statements Regarding Activities (continued) | | | |
|--|-----|---|-------|---|---------------------------------------|
| advisory privileges? If Yes, attach statement (see instructions). 3 | 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) | 11 | | X |
| Website address * N/A 1 The books are in care of * YONG PING DINA 1 The books are in care of * YONG PING DINA Located at * 27800 VIA FELIZ LOS ALTOS HILLS CA 2 IP + 4 * 94022 15 Section 4947(a)(f) nonexempt chariabole trusts filing Form 990 PF in lieu of Form 1041 – Check here and after the amount of tax-exempt inderse diversely of the control of the contro | 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions) | 12 | | Х |
| Section 4947(a)(1) nonexemptic charable frusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 | 13 | | . 13 | Х | |
| Section 4947(a)(1) nonexemptic charable frusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 | 14 | The books are in care of YONG PING DUAN Telephone no. (650) | 804- | 1399 | |
| and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes," interest in amount of the foreign country? Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required Fille Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly)? (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period differ termination or government service, it forminating within 30 days; (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period differ termination. (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period differ termination. (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation and the property of the official for a period differ termination. (7) Organizations relying on a current notice regarding disaster assistance (see instruc | | Located at 27800 VIA FELIZ LOS ALTOS HILLS CA 21P+4 94022 | | | |
| 16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? | 15 | | . и/д | • | ∐ N/A |
| See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes, enter the name of the foreign country." ► Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | 10 | · · · · · · · · · · · · · · · · · · · | | Yes | |
| enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 If any Item is checked in the 'Yes' column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly)? (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days. (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days. (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days. (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the efficial for a period after termination or the service, if terminating within 90 days. (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to be considered agreed agr | 16 | bank, securities, or other financial account in a foreign country? | 16 | | X |
| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly) or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.9941 (a)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1 c | | | | | , |
| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly) or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.9941 (a)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1 c | Par | rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | | | | Yes | No |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination or government service, if the foundation of government service, if the foundation of government service, if the foundation of government service, if the foundation agreed to a period agreed to government service, if the foundation agreed to a grant agreed to government service, if the foundation was a grant and the foundation agreed to government service, if the foundation has a grant service agreed to government service, if the foundation was a grant service of government service, if the foundation is a grant service of government service, if the foundation is a grant service of government service, if the foundation had excess business holdings in 2015 as a result of (1) any purchase by the foundati | 1 a | During the year did the foundation (either directly or indirectly): | | | |
| disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b If any answer is 'Yes' to 1a(1): (6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(do)(3) or 4942(0)(5): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If 'Yes, list the years ** 20, 20, 20, 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ** 20, 20, 20, 20 3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation | | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? . Yes X No | | | • |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | | | * |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(6)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? C) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?. 1 | | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No | | 1 | |
| for the benefit or use of a disqualified person)? (5) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b) If any answer is 'Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(a)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?. 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If 'Yes,' list the years \(\to 20 \), 20 | | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No | | | |
| b if any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?. 1 | | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes | | | |
| C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?. 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If 'Yes,' list the years \(\bigcit{ 20}\) 20, 20, 20, 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here \(\bigcit{ 20}\) 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 0., 15., or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could epopardize its charitable purpose that had not been removed from jeopardy before the first day of the lax year beginning in 2015? | | (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No | | | ı |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?. 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year (2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If 'Yes,' list the years \(^2\) 20, 20, 20, 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.). c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the fir | b | If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1 b | N | / <u>A</u> |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If 'Yes,' list the years \(\bigsim 20 \), 20, 20, 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement see instructions.). c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here \(\bigcip 20, 20 | | Organizations relying on a current notice regarding disaster assistance check here | | - · · · · · · · · · · · · · · · · · · · | : |
| a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If 'Yes,' list the years \(\bigcirc 20_{ | C | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? | 1 c | | <u>x</u> |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement − see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ≥ 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? | 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): | | | , |
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| (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.) | | If 'Yes,' list the years ► 20 , 20 , 20 | | | , |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20 . 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? | t | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to | 2 1 | N | , / 7 |
| ▶ 20, 20, 20, 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | , | | 20 | 147 | A |
| 3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? | Ì | | | ļ | |
| b If 'Yes,' did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? | 3 a | | | | , |
| or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? | | | | | 1 |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b X | b | or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C. Form 4720, to | | 1 | , , , , , , , , , , , , , , , , , , , |
| charitable purposes? | | | 36 | N | <u>'A</u> |
| jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? | 4 a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4 a | | <u> </u> |
| | b | jeopardize its charitable purpose that had not been removed from jeopardy before the first day of | 4 b | | X |
| | BAA | | للسلط |)-PF (2 | |

| Part VIII Statements Regarding Activities for Which Form 4720 May Be Required (continued) | Form 990-PF (2015) H&H EVERGREEN FOUL | | | 46-50 | 66162 | Page |
|---|---|---|--------------------------------|-------------------------------------|--|-----------|
| (1) Carry on propagands, or otherwise attempt to influence legistation (section 4945(e))? | | | 1 4720 May Be Req | uired (continued) | | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an individual for travel, study, or other similar purposes? (5) Provide a grant to an individual for travel, study, or other similar purposes? (6) Provide a grant to an individual for travel, study, or other similar purposes? (7) Provide a grant to an individual for travel, study, or other similar purposes? (8) Provide for any purpose other than religious, charlable, esc, organization described in section #455(6)(40/5), day any of the transactions fail to guildly under the exceptions described in Regulations section \$3,495 or in of travely to indirect in animals assistance (see instructions)? (9) Provide for any purpose other than religious, charlable, secretific, literary, or educations for the prevention of cruelty to chidren of animals assistance (see instructions)? (1) Provide for any purpose other than religious, charlable, secretific, literary, or educations animals assistance of cell instructions. (1) Provide for any purpose other than religious, charlable, secretific, literary, or education in secretific the formation of cruelty to indirectly, under the exceptions described in Regulations section \$3,495 or in a current notice regarding disaster assistance (see instructions). (1) If the answer is Yes to question 54(4), does the foundation disaster required by Regulations section \$3,395 or in the secondation of the regulation o | · · · · · · · · · · · · · · · · · · · | | | r-m | | 1 |
| on, directly or indirectly, any voter registration drive? 3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc, organization described in section 495(5)(40,67) (See instituctions) (5) Provide for any purpose other than religious, charitable, scentific, literary, or educational purposes, or for the prevention of cruelly to children or animals? b) If any answer is "Yes" to \$24(1,05), did any of the transactions faul to qualify under the exceptions (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. c) If the answer is "Yes" to question \$a(4), does the foundation claim exemption from the tax because it maintained expenditure is expensibility for the grant? c) If the answer is "Yes" to question \$a(4), does the foundation claim exemption from the tax because it maintained expenditure is expensibility for the grant? b) If the answer is "Yes" to question \$a(4), does the foundation claim exemption from the tax because it maintained expenditure is expensibility for the grant? b) If the side has because it maintained expensibility for the grant? b) If the side has because it maintained expensibility for the grant? b) If the foundation, during the year, pay premiums, directly or indirectly, to apprentiums any apprentium on a personal benefit contract? b) If the foundation, during the year, pay premiums, directly or indirectly, to apprentium the payon on a personal benefit contract? c) If yes [50] No. The premium of the | (1) Carry on propaganda, or otherwise attempt | ot to influence legislation | on (section 4945(e))? . | · · · \ Yes X | No | |
| (a) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(4)(4)(4)(4)(4)(4)(4)(4)(4)(4)(4)(4) | (2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra | lic election (see sectionation drive? | n 4955); or to carry | . Yes X | No | |
| (6) Provide for any purpose other than religious, charitable, scentific, literary, or educational purposes, or for the prevention of cruelity to dictifier or animals? bit any answer is "Yes' to Sa(1)-(5), add any of the transactions fail to qualify under the exceptions described in Regulations section 53 4946 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here cit the answer is "Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant! If "Yes is affaith the statement required by Regulations section 33 4945-9(a). 6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 6 b Did the foundation, during the year, sea premiums, directly or indirectly, on a personal benefit contract? 6 b Did the foundation, during the year, was the foundation a party to a prohibited tax shelter transaction? Yes \(\subset No. \) bit "Yes' and the foundation receive any proceeds or have any net income attributable to the transaction? 1 List all officers, directors, trustees, foundation managers and their compensation (see Instructions). 1 List all officers, directors, trustees, foundation managers and their compensation (see Instructions). 1 List all officers, directors, trustees, foundation managers and their compensation (see Instructions). 1 List all officers, directors, trustees, foundation managers and their compensation (see Instructions). 1 List all officers, directors, trustees, foundation managers and their compensation (see Instructions). 1 List all officers, directors, trustees, foundation managers and their compensation (see Instructions). 1 List all officers, directors, trustees, foundation managers and their compensation of the highest-paid employees (see the managers). 1 List all officers, directors, trustees, foundation managers and their compensation | (3) Provide a grant to an individual for travel, | study, or other similar | purposes? | Yes X | No | - |
| educational purposes, or for the prevention of cruelly to children or animals? Yes X No | (4) Provide a grant to an organization other to in section 4945(d)(4)(A)? (see instructions | han a charitable, etc, or s) | rganization described | . Yes X | No | |
| Compensation of five highest-paid employees (other than those included on line 1 — see instructions). Finone, enter NONE. | (5) Provide for any purpose other than religio educational purposes, or for the prevention | us, charitable, scientific in of cruelty to children | c, literary, or or animals? | Yes X | No | |
| Crif the answer is "Yes" to question 5a(4), does the foundation claim exemption from the lax because it maintained expenditure responsibility for the grant? | | | | tions | . 5 b | N/A |
| Fire Compensation of live highest-paid employees (ather than those included on line 1 — see instructions). Fire Compensation of live highest-paid employees (other than those included on line 1 — see instructions). Finance included on part more than \$50,000 Name and address of each employee paid more than \$50,000 Name and address of each employee included on line 1 — see instructions). Finance included on part more flams and address of each employee devoted to position Name and address of each employee (b) Title, and average devoted to position Name and address of each employee (b) Title, and average devoted to position Name and address of each employee (b) Title, and average devoted to position Name and address of each employee (b) Title, and average (c) Compensation (d) (d) (d) (d) (d) (e) (e) (e) (e) (e) (e) (e) (e) (e) (e | | | | ▶ □ | | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon | the foundation claim ex sibility for the grant? | emption from the | N/A Yes | No | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | If 'Yes,' attach the statement required by Reg | ulations section 53.494 | 5-5(d). | | | |
| ## Yes' to 6b, file Form 8870. 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | 6 a Did the foundation, during the year, receive as on a personal benefit contract? | ny funds, directly or ind | lirectly, to pay premium | s \[Yes \[X | | |
| 7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes X No b If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? NA 7b Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation (see instructions). (a) Name and address (b) Title, and average hours per week devoted to position (tit not paid, enter -0-) enter allowances of the religion of the recompensation of the highest paid employees (other than those included on line 1 – see instructions). If none, enter NONE (e) Expense account, other allowances of the religion of the highest paid employees (other than those included on line 1 – see instructions). If none, enter NONE (e) Expense account, other allowances of the religion of five highest paid employees (other than those included on line 1 – see instructions). If none, enter NONE (e) Expense account, other allowances of the religion of the highest paid employees (other than those included on line 1 – see instructions). If none, enter NONE (e) Expense account, other allowances of the religion of the highest paid employees (other than those included on line 1 – see instructions). If none, enter NONE (e) Expense account, other allowances of the religion of the highest paid employees (e) Title, and average hours per week devoted to position of the highest paid employees benefit plans and deferred compensation of the highest paid employees (e) Title, and average hours per week devoted to position of the highest paid employees are the religion of the highest paid employees (e) Title, and average hours per week devoted to position of the highest paid employees (e) Title, and average hours per week devoted to position of the highest paid employees (e) Title, and average hours per week devoted to position of the highest paid employees (e) Title, and average hours per week devoted | | iums, directly or indirec | ctly, on a personal bene | fit contract? | 6b | X |
| Bit Yes, did the foundation receive any proceeds or have any not income attributable to the transaction? N/A 7b | • | | | | | Ì |
| Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1 | | · · · · · · · · · · · · · · · · · · · | | | | |
| and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation (see instructions). (a) Name and address (b) Title, and average hours per week devoted to position (l' not paid, enter -0-) 27800 VIA FELIZ LOS ALTOS HILLS, CA 94022 XIAO YUN ZHU 27800 VIA FELIZ LOS ALTOS HILLS, CA 94022 COMPENSATION HILLS, CA 94022 27800 VIA FELIZ LOS ALTOS HILLS, CA 94022 (b) Title, and average hours per week devoted to no line 1 – see instructions). If none, enter 'NONE. (a) Name and address of each employees (other than those included on line 1 – see instructions). If none, enter 'NONE. (b) Title, and average hours per week devoted to position NONE. (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances of each employees (other than those included on line 1 – see instructions). If none, enter 'NONE. (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances of each employees (other than those included on line 1 – see instructions). If none, enter 'NONE. (e) Expense account, other allowances of each employees (other than those included on line 1 – see instructions). If none, enter 'NONE. (d) Compensation (d) Contributions to employee plant in the plant in th | | | | | 1/24 | |
| 1 List all officers, directors, trustees, foundation managers and their compensation (see instructions). (a) Name and address (b) Title, and average devoted to position (c) Compensation (d) not paid, enter -0-) (enter -0-) (plant) DUAN (plant) DUA | | irectors, i rustees, | Foundation Manag | gers, Hignly Pald E | mpioyees | , |
| (a) Name and address (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit enter -0-) (d) Contributions to employee per length enter -0-) (d) Compensation (d) Contributions to employee per length enter -0-) (d) Compensation (d) Contributions to employee per length enter -0-) (d) Compensation (d) Contributions to employee per length enter -0-) (d) Compensation (d) Contributions to employee per length enter -0-) (d) Compensation (d) Contributions to employee pand more than \$50,000 (d) Title, and average hours per week devoted to position (e) Compensation (d) Contributions to employee pand more than \$50,000 (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee the contribution (d) Contributions (d) Contributions to employee the contribution (d) Contributions (d) Contributions (d) Contributions (d) Contributions (| | un una na n | | tructions) | | |
| Canal Name and address Canal Name and address of each employee paid more than \$50,000 Canal Name and address of each employee Name NoNE Canal Name and address of each employee Nove than \$50,000 Canal Name and address of each employee Nove than \$50,000 Canal Name and address of each employee Nove than \$50,000 Canal Name and address of each employee Nove than \$50,000 Canal Name and address of each employee Nove than \$50,000 Canal Name and address of each employee Nove than \$50,000 Canal Name and address of each employee Nove than \$50,000 Canal Name and address of each employee Nove than \$50,000 Canal Name Nove than | List an officers, directors, trustees, foundation | | | | (e) Eynens | e account |
| 27800 VIA FELIZ LOS ALTOS HILLS, CA 94022 XIAO YUN ZHU LOS ALTOS HILLS, CA 94022 2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE' (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position NONE (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances | (a) Name and address | hours per week | (If not paid, | employee benefit plans and deferred | | |
| LOS ALTOS HILLS, CA 94022 XIAO YUN ZHU 27800 VIA FELIZ LOS ALTOS HILLS, CA 94022 2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.' (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (d) Contributions to employee benefit plans and deferred compensation of the rail owners. NONE NONE 1 (c) Compensation (d) Contributions to employee benefit plans and deferred compensation of the rail owners. (e) Expense account, other allowances of each employee benefit plans and deferred compensation. | YONG PING DUAN | DIRECTOR | 0. | 0. | | 0 |
| XIAO YUN ZHU 27800 VIA FELIZ LOS ALTOS HILLS, CA 94022 2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.' (a) Name and address of each employee paid more than \$50,000 (b) Title, and average devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances NONE | 27800 VIA FELIZ | 5.00 | | | | |
| 2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.' (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances of each employee benefit plans and deferred compensation | LOS ALTOS HILLS, CA 94022 | | | | | |
| LOS ALTOS HILLS, CA 94022 2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.' (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances | XIAO YUN ZHU | DIRECTOR | 0. | 0. |] | 0 |
| 2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.' (a) Name and address of each employee paid more than \$50,000 (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred compensation other allowances | 27800 VIA FELIZ | 5.00 | | | | |
| (a) Name and address of each employee paid more than \$50,000 NONE | LOS ALTOS HILLS, CA 94022 | | <u> </u> | | | |
| (a) Name and address of each employee paid more than \$50,000 NONE | | | | | | |
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| (a) Name and address of each employee paid more than \$50,000 NONE | | | | |] | |
| (a) Name and address of each employee paid more than \$50,000 NONE | | | | | <u> </u> | |
| paid more than \$50,000 hours per week devoted to position employee benefit plans and deferred compensation | | | | | | |
| NONE | (a) Name and address of each employee paid more than \$50,000 | hours per week | (c) Compensation | employee benefit plans and deferred | | |
| | NONE | | | <u> </u> | | |
| Total number of other employees paid over \$50,000 | | | | | | |
| Total number of other employees paid over \$50,000 | | | | | <u> </u> | |
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| Total number of other employees paid over \$50,000 | | | | | | |
| | Total number of other employees paid over \$50,000 | i | · | · | | |

| Part VIII Information About Officers, Directors, Trustees, Foundard Contractors (continued) | indation Managers, Highly Paid E | mployees, |
|---|---|--------------------|
| 3 Five highest-paid independent contractors for professional services (see | instructions). If none, enter 'NONE.' | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
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| Total number of others receiving over \$50,000 for professional services | | 0 |
| | | |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statis organizations and other beneficiaries served, conferences convened, research papers produced, etc. | tical information such as the number of | Expenses |
| 1 N/A | | · |
| N/A | · | |
| | · | |
| 2 | | |
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| | | |
| 3 | | |
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| | | - |
| 4 | | |
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| Part IX-B Summary of Program-Related Investments (see instr | ructions) | |
| Describe the two largest program-related investments made by the foundation during | the tax year on lines 1 and 2. | Amount |
| 1 | | |
| N/A | | |
| | | |
| 2 | | |
| | | |
| All other program-related investments. See instructions. | | |
| 3 | | |
| | | |
| | | |
| Total. Add lines 1 through 3 | | 0. |
| BAA | | Form 990-PF (2015) |

Page 8

| see instructions.) | reign ic | Junuations, |
|--|----------|---------------------------|
| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. purposes. a Average monthly fair market value of securities | 1 a | 2,748,600. |
| b Average of monthly cash balances. | 1 b | 2,211,174. |
| c Fair market value of all other assets (see instructions) | 1 c | |
| d Total (add lines 1a, b, and c) . | 1 d | 4,959,774. |
| e Reduction claimed for blockage or other factors reported on lines 1a and 1c | | |
| (attach detailed explanation) 1 e 0. | | |
| 2 Acquisition indebtedness applicable to line 1 assets | 2 | . 0. |
| 3 Subtract line 2 from line 1d | 3 | 4,959,774. |
| 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) | 4 | 74,397. |
| 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 4,885,377. |
| 6 Minimum investment return. Enter 5% of line 5 | 6 | 244,269. |
| Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera and certain foreign organizations check here ► ☐ and do not complete this part.) | ting for | ındatıons |
| 1 Minimum investment return from Part X, line 6 | 1 | 244,269. |
| 2a Tax on investment income for 2015 from Part VI, line 5 . 2a 1,991. | | |
| b Income tax for 2015. (This does not include the tax from Part VI) 2b | | |
| c Add lines 2a and 2b | 2 c | 1,991. |
| 3 Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 242,278. |
| 4 Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 Add lines 3 and 4 | 5 | 242,278. |
| 6 Deduction from distributable amount (see instructions) | 6 | |
| 7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 242,278. |
| Part XII Qualifying Distributions (see Instructions) | 1 | |
| Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes. Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 | 1 a | 2,760,737. |
| b Program-related investments — total from Part IX-B | 1 b | |
| 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes. | 2 | |
| 3 Amounts set aside for specific charitable projects that satisfy the. a Suitability test (prior IRS approval required) | 3 a | |
| b Cash distribution test (attach the required schedule) | 3 b | |
| 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 2,760,737. |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) | 5 | |
| 6 Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 2,760,737. |
| Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four qualifies for the section 4940(e) reduction of tax in those years. | ndation | |
| ΒΔΔ | | Form 990-PF (2015) |

Part XIII Undistributed Income (see instructions)

| | | 4. | 7.5 | /-I\ |
|---|---------------|----------------------------|--------------------|--------------------|
| • | (a) Corpus | (b) Years prior to 2014 | (c) 2014 | (d) 2015 |
| 1 Distributable amount for 2015 from Part XI, | | | | |
| line 7 | | | | 242,278. |
| 2 Undistributed income, if any, as of the end of 2015: | | | | |
| a Enter amount for 2014 only | | | 0. | |
| b Total for prior years. 20 , 20 , 20 3 Excess distributions carryover, if any, to 2015 | | 0. | | |
| a From 2010 | | | | |
| b From 2011 | | | | |
| c From 2012 | | | | |
| d From 2013 | | | | |
| e From 2014 877, 911 | - | | | |
| f Total of lines 3a through e | 877,911. | | | |
| 4 Qualifying distributions for 2015 from Part | 011,911. | | | |
| XII, line 4 ► \$ 2,760,737. | | | | |
| a Applied to 2014, but not more than line 2a | | | 0. | , |
| | | | <u> </u> | |
| b Applied to undistributed income of prior yea (Election required – see instructions) | rs | 0. | | |
| , | | V. | | |
| c Treated as distributions out of corpus (Election required – see instructions) | 0. | | | |
| d Applied to 2015 distributable amount | <u> </u> | | | 242,278. |
| e Remaining amount distributed out of corpus | 2,518,459. | | | |
| 5 Excess distributions carryover applied to 2015 | 0. | | | 0. |
| (If an amount appears in column (d), the | | | | |
| same amount must be shown in column (a) | / | | | |
| 6 Enter the net total of each column as | | | | |
| 6 Enter the net total of each column as indicated below: | | | | 1 |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 3,396,370. | | | |
| b Prior years' undistributed income Subtract | | | | |
| line 4b from line 2b . | | 0. | | |
| c Enter the amount of prior years' undistribute | d | | | |
| income for which a notice of deficiency has been issued, or on which the section 4942(a | | | | |
| tax has been previously assessed | ' | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | | | |
| amount - see instructions | | 0. | | , , |
| e Undistributed income for 2014 Subtract line 4a from | | | | |
| line 2a Taxable amount — see instructions | | | 0. | |
| f Undertributed income for 2015. Subtract line | | | | |
| f Undistributed income for 2015 Subtract line 4d and 5 from line 1. This amount must be | | | | |
| distributed in 2016 . | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by | | | | |
| section 170(b)(1)(F) or 4942(g)(3) (Election | | | | |
| may be required - see instructions) | 0. | | | |
| 8 Excess distributions carryover from 2010 not | : | | | |
| applied on line 5 or line 7 (see instructions) | 0. | | | |
| 9 Excess distributions carryover to 2016. | | | | |
| Subtract lines 7 and 8 from line 6a | 3,396,370. | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2011 | _ | | | |
| b Excess from 2012 | _ | | - | |
| c Excess from 2013 | _ | | | |
| d Excess from 2014 877, 911 | - | | | |
| e Excess from 2015 2,518,459 | . | | | 1-1 |

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

| 3 | Grants and Contributions Paid During the | rear or Approved for Fut | ure Paymen | t | |
|-----|--|---|--------------------------------|------|-----------|
| | Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | | Amount |
| | Name and address (home or business) | substantial contributor | recipient | | |
| | Paid during the year | | | | |
| SEE | STATEMENT 6 | | | | |
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| | Total | | | ≥ 32 | 2,752,500 |
| b | Approved for future payment | | | | |
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| | Total | | | ▶ 31 | J |

Part XVI-A Analysis of Income-Producing Activities

| ter gross amounts unless otherwise indicated. | | ousiness income | | section 512, 513, or 514 | (e) |
|---|-------------------------|----------------------|--|--------------------------|--|
| , N. B | (a) Business code | (b) Amount | (c) Exclu- sion | (d) Amount | Related or exempt function income (See instructions) |
| Program service revenue | | | code | | |
| ab | - | | + | | |
| | | | | | |
| · · · · · · · · · · · · · · · · · · · | + | | + | | |
| | | | | | |
| e f | 1 | | | | |
| g Fees and contracts from government agencies | - | | 1 | | |
| Membership dues and assessments | | | | | |
| Interest on savings and temporary cash investments | | | 14 | 413. | |
| Dividends and interest from securities | | | 14 | 68,380. | |
| Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property . | | | | | |
| b Not debt-financed property | | | | | |
| Net rental income or (loss) from personal property | | | | | |
| Other investment income | | | | <u></u> , | |
| Gain or (loss) from sales of assets other than inventory | | | 18 | 34,555. | |
| Net income or (loss) from special events. | | | | | |
| Gross profit or (loss) from sales of inventory | | | | | ··· |
| Other revenue: | | | | | |
| a | | | | | |
| b | | | | · | ·· |
| cd | | | + | | · · · · · · · · · · · · · · · · · · · |
| | | | - | | |
| Δ | 1 | | | | |
| 2 Subtotal, Add columns (b), (d), and (e) | - | | | 103 348 | · |
| Subtotal. Add columns (b), (d), and (e) | | | | 103,348. | 103.348 |
| | ons.) | | | 103,348. | 103,348 |
| Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations | | ment of Exem | ot Purpose | 13 | 103,348 |
| Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculations to the Relationship of Activities to the | e Accomplish | | | 13 __ | |
| Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculations. Relationship of Activities to the | e Accomplish | | | 13 __ | |
| Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations. Relationship of Activities to the line No. Explain below how each activity for which is accomplishment of the foundation's exempt | e Accomplish | | | 13 __ | |
| Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculations to the Relationship of Activities to the | e Accomplish | | | 13 __ | |
| Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculations. Relationship of Activities to the line No. Explain below how each activity for which is accomplishment of the foundation's exempt | e Accomplish | | | 13 __ | |
| Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculations. Relationship of Activities to the line No. Explain below how each activity for which is accomplishment of the foundation's exempt | e Accomplish | | | 13 __ | |
| Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculations. Relationship of Activities to the line No. Explain below how each activity for which is accomplishment of the foundation's exempt | e Accomplish | | | 13 __ | |
| Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculations. Relationship of Activities to the ne No. Explain below how each activity for which is accomplishment of the foundation's exempt | e Accomplish | | | 13 __ | |
| Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculations to verify calculations. Relationship of Activities to the ne No. Explain below how each activity for which is accomplishment of the foundation's exempt | e Accomplish | | | 13 __ | |
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| Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculations. Relationship of Activities to the ne No. Explain below how each activity for which is accomplishment of the foundation's exempt | e Accomplish | | | 13 __ | |
| Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculations to verify calculations. Relationship of Activities to the ne No. Explain below how each activity for which is accomplishment of the foundation's exempt | e Accomplish | | | 13 __ | |
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| Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculations to verify calculations. Relationship of Activities to the ne No. Explain below how each activity for which is accomplishment of the foundation's exempt | e Accomplish | | | 13 __ | |
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| Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculations. Relationship of Activities to the line No. Explain below how each activity for which is accomplishment of the foundation's exempt | e Accomplish | | | 13 __ | |
| Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculations. Relationship of Activities to the line No. Explain below how each activity for which is accomplishment of the foundation's exempt | e Accomplish | | | 13 __ | |
| Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculations. Relationship of Activities to the line No. Explain below how each activity for which is accomplishment of the foundation's exempt | e Accomplish | | | 13 __ | |
| Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) we worksheet in line 13 instructions to verify calculations. Relationship of Activities to the line No. Explain below how each activity for which is accomplishment of the foundation's exempt | e Accomplish | | | 13 __ | |

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | | | | | | | | | Yes | No |
|-----------------|--|--------------------------------------|--|--|-----------------------------|---|-------------------------------------|------------------------------|------------------------|---------------|
| 1 Did th | e organization direct bed in section 501(c | lly or indirectly | engage in any o | f the following w | ith any c | ther organizat | tion | | 103 | |
| relatir | ng to political organiz | e) of the Code (zations? | other than section | on 501(c)(3) orga | anization | s) or in section | 1 52/, | | | |
| | fers from the reporti | | o a noncharitabl | e exempt organi | zation of | : | | ļ | | |
| | ash , | | | | | | | . 1a(1) | | Х |
| • • | ther assets | • | | | • • | ••• | | 1 a (2) | | $\frac{x}{x}$ |
| | transactions. | • | • | • | | | • • | 14(2) | | |
| | ales of assets to a n | ancharitable av | amnt araanizatu | -n | | | | . 1b(1) | 1 | v |
| | urchases of assets fr | | | | • | • • | • | 1 b (2) | | <u>X</u> |
| | | | - | | • | • • | • | <u> </u> | | X |
| | ental of facilities, equ | | | • • | • • | • • • | | 1 b (3) | | <u>X</u> |
| | eimbursement arrang | | | • • | | • | • | 1 b (4) | | X |
| \- / | pans or loan guarant | | | | | | | 1 b (5) | | <u>X</u> |
| ٠. | erformance of service | | • | - | | | | 1 b (6) | | <u>X</u> |
| c Sharır | ng of facilities, equip | ment, maılıng l | ists, other asset | s, or paid emplo | yees . | ••• | | . <u>1c</u> | | <u>X</u> |
| al 16 Ala a | | - h IV | l l-4- 4l <i>E</i> | . 0 | - 0-1 | - / -> - - | | - £ | | |
| the go | answer to any of the ods, other assets, or s | e above is Yes, services given by | the reporting for | ollowing schedul Indation If the fol | e. Colum Indation r | in (b) snould a eceived less th | ilways snow the an fair market v | e fair market vai alue in | ue or | |
| any tr | ansaction or sharing | arrangement, | show in column | (d) the value of | the good | s, other assets | s, or services r | eceived | | _ |
| (a) Line no. | (b) Amount involved | (c) Name | of noncharitable exe | mpt organization | (d | Description of tr | ansfers, transactio | ns, and sharing arrar | ngements | ; |
| N/A | | | | | | | | | | |
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| 2 a la tha i | foundation directly or | ndirectly officet | ad with or rolated | to one or more: | lay ovom | t organizations | | <u> </u> | | |
| descri | foundation directly or i bed in section 501(c |) of the Code (| other than section | n to, one or more | n section | n 527? | | . Tyes | X N | ٧o |
| | s,' complete the follo | | | (-, (-,) | | | | | | |
| | (a) Name of organiza | | | e of organizatio | | 1 | (c) Description | of relationship | | |
| N/A | (a) Hamo or organize | | (6) 1) | or organizatio | | | (0) 2 000 1 1 1 1 1 1 | or rolation or ip | | |
| И/Д | | | | | | | | | | |
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| Unde | er penalties of perjury, I dec | lare that I have exar | mined this return, incli r than taxpayer) is ba | uding accompanying s sed on all information | ichedules ar of which pr | id statements, and eparer has any kno | to the best of my ki owledge | nowledge and belief, if | t is true, | |
| Sign | \sim |] | , , | ~/· ~ /· | / . | | | May the I | RS discus | SS |
| lere | 51 to 4 | 1 . | | ١١/١٥/١٨ | 7 | DIRECTOR | | this return preparer | n with the shown be | low |
| Sign | nature of officer or trustee | | | Date | | JIRECIUR itle | | (see instr | uctions)? | '- I |
| | Print/Type preparer's r | ame | Dranararia | signature | | | | I DTIN | Yes | No |
| | | 1 | Freparers | Signature | | APR 23 | 2016 ^{Check} | ∟ 」" | | |
| Paid | CHEN C. LEE | | | | | | self-employ | 12.02.000 | 977 | |
| reparer | Firm's name | SY, LEE & | CHEN, LLP | | <u>-</u> | . <u></u> | Firm's EIN ► | 95-3510881 | | |
| Jse Only | Firm's address | 362 W GAR | VEY AVE | | | | | | | _ |
| | | MONTEREY | PARK, CA 9 | 1754 | | | Phone no | (626) 288- | 7 <u>2</u> 02 | |
| BAA | | | | | | | | Form 991 | | 015) |

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Name of the organization

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Employer identification number

2015

| H&H EVERGREEN FOUNDATION | 1 | 46-5066162 |
|---|---|---|
| Organization type (check one): | | |
| Filers of: | Section: | |
| Form 990 or 990-EZ | 501(c)() (enter number) o | organization |
| | 4947(a)(1) nonexempt charitable | e trust not treated as a private foundation |
| | 527 political organization | |
| | | |
| Form 990-PF | X 501(c)(3) exempt private founda | ition |
| | 4947(a)(1) nonexempt charitable | e trust treated as a private foundation |
| | 501(c)(3) taxable private founda | ition |
| | | |
| Check if your organization is covered by th | e General Rule or a Special Rule. | |
| Note. Only a section 501(c)(7), (8), or | (10) organization can check boxes for both the | e General Rule and a Special Rule. See instructions |
| General Rule | | |
| |), 990-EZ, or 990-PF that received, during the | year, contributions totaling \$5,000 or more (in money or determining a contributor's total contributions |
| property) from any one contributor | Complete Parts I and II. See instructions for | determining a contributor's total contributions |
| | | |
| Special Rules | | |
| For an organization described in se | ection 501(c)(3) filing Form 990 or 990-EZ that | t met the 33-1/3% support test of the regulations |
| received from any one contributor, | I)(A)(vi), that checked Schedule A (Form 990 or 9 during the year, total contributions of the grea | ater of (1) \$5,000 or (2) 2% of the amount on (i) |
| Form 990, Part VIII, line 1h, or (ii) | Form 990-EZ, line 1. Complete Parts I and II. | |
| For an organization described in se | action 501(c)(7) (8) or (10) filing Form 990 or | r 990-FZ that received from any one contributor. |
| during the year, total contributions | of more than \$1,000 exclusively for religious, | r 990-EZ that received from any one contributor, charitable, scientific, literary, or educational |
| purposes, or for the prevention of | cruelty to children or animals. Complete Parts | i, ii, and iii. |
| | | * 000 E7 that recovered from any one contributor |
| during the year, contributions excli | ection 501(c)(7), (8), or (10) filing Form 990 or usively for religious, charitable, etc , purposes, | r 990-EZ that received from any one contributor, but no such contributions totaled more than |
| \$1,000. If this box is checked, enter | er here the total contributions that were receive | red during the year for an <i>exclusively</i> religious, |
| charitable, etc., purpose. Do not co | omplete any of the parts unless the General R , charitable, etc., contributions totaling \$5,000 | tule applies to this organization because |
| it received nonexclusively religious | , chantable, etc., contributions totaling \$5,000 | of filore during the year |
| | | |

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part 1, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF). BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

1 of

1 of Part I

Name of organization

H&H EVERGREEN FOUNDATION

Employer identification number 46-5066162

| | A DROIGHBIN TOOMDITTON | 1 4 0 3 | 300102 |
|---------------|--|-------------------------------|--|
| Part I | Contributors (see instructions) Use duplicate copies of Part I if additional space | ıs needed. | |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | YONGLE DAI 954 ROBLE RIDGE ROAD PALO ALTO, CA 94306 | \$257,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2 | APEX STRATEGY INVESTMENT LIMI. FLAT B, 9/F, BLK 13 CITY GARDE NORTH POINT, HONG KONG | \$5,000,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 3 | APEX STRATEGY INVESTMENT LIMI. FLAT B, 9/F, BLK 13 CITY GARDE NORTH POINT, HONG KONG | \$ <u>11,739,000.</u> | Person Payroll Noncash X (Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Complete Part II for noncash contributions.) |
| (a) Number | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | φ | Person Payroll Noncash Complete Part II for |

Page

1 to

1 of Part II

Name of organization

H&H EVERGREEN FOUNDATION

Employer identification number

46-5066162

| Part II | Noncash Property (see instructions). Use duplicate copies of Part II if additional sp | pace is needed. | |
|---------------------------|---|--|----------------------|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| 3 | 100,000SH AAPL | \$11,739,000. | 12/02/15 |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
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| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |

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1 to

of Part III

Name of organization
H&H EVERGREEN FOUNDATION

Employer identification number 46-5066162

| Part III | till Exclusively religious, charitable, etc., contributions to organizations described in section 5 or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and | | | | |
|---------------------------|--|---|--|--|--|
| | the following line entry. For organizations of | ompleting Part III, enter the tota | al of <i>exclusive</i> | ely religious, charitable, etc., | |
| | contributions of \$1,000 or less for the year. Use duplicate copies of Part III if additional | (Enter this information once. So space is needed. | ee instruction | ns.) \ \\$N/A | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | | (d) Description of how gift is held | |
| | N/A | | | | |
| | | | | | |
| | | (e) Transfer of gift | | | |
| | Transferee's name, address, and ZIP + 4 | | | ationship of transferor to transferee | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | | (d) Description of how gift is held | |
| | | | | | |
| | (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee | | | | |
| | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | | (d) Description of how gift is held | |
| | (e) Transfer of gift Transferee's name, address, and ZIP + 4 | | | ationship of transferor to transferee | |
| | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | | (d) Description of how gift is held | |
| | | | | | |
| | Transferee's name, addres | (e) Transfer of gift ss, and ZIP + 4 | Relationship of transferor to transferee | | |
| | | | | | |
| | | | | | |

| 2015 | FEDERAL STATEMENTS | PAGE 1 |
|--|---|---|
| CLIENT 6702 | H&H EVERGREEN FOUNDATION | 46-5066162 |
| 4/28/16 STATEMENT 1 FORM 990-PF, PART I, LINE 16A LEGAL FEES | | 10 13AM |
| LEGAL FEES | (A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 6,465. \$ 2,155. TOTAL \$ 6,465. \$ 2,155. \$ 0. | (D) CHARITABLE PURPOSES \$ 4,310. \$ 4,310. |
| STATEMENT 2 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES | | |
| ACCOUNTING FEE | (A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED NET INCOME S 5,000. \$ 1,667. TOTAL \$ 5,000. \$ 1,667. \$ 0. | (D) CHARITABLE PURPOSES \$ 3,333. \$ 3,333. |
| STATEMENT 3 FORM 990-PF, PART I, LINE 18 TAXES | | |
| FEDERAL TAX | (A) (B) NET (C) EXPENSES INVESTMENT ADJUSTED PER BOOKS INCOME NET INCOME \$ 208. TOTAL \$ 208. \$ 0. \$ 0. | (D) CHARITABLE PURPOSES \$ 0. |
| STATEMENT 4 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES | | |
| ATTORNEY GENERAL'S REGISTRY FILING FEE OFFICE EXPENSE PENALTY SECRETARY OF STATE STATE ANNUAL FEE | | (D) CHARITABLE PURPOSES \$ 150. 365. 25. 24. 20. 10. \$ 594. |

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FEDERAL STATEMENTS

PAGE 2

TOTAL $\frac{$2,752,500}{}$.

CLIENT.6702

H&H EVERGREEN FOUNDATION

46-5066162 04:19PM

4/28/16

STATEMENT 5 FORM 990-PF, PART VII-A, LINE 10 SUBSTANTIAL CONTRIBUTORS DURING THE TAX YEAR

NAME OF SUBSTANTIAL CONTRIBUTOR ADDRESS OF SUBSTANTIAL CONTRIBUTOR

YONGLE DAI

954 ROBLE RIDGE ROAD PALO ALTO, CA 94306

APEX STRATEGY INVESTMENT LIMI.

FLAT B, 9/F, BLK 13 CITY GARDE NORTH POINT, HONG KONG

STATEMENT 6 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

| NAME AND ADDRESS | DONEE RELATIONSHIP | FOUND- ATION STATUS | PURPOSE OF GRANT | AMOUNT |
|---|-----------------------|---------------------------|--------------------------|------------------|
| STANFORD UNIVERSITY 450 SERRA MALL STANFORD CA 94305 | | 501 (C) (3) | EDUCATION AND MEDICAL | \$ 2,400,000. |
| ROBERT F. KENNEDY HUMAN RIGHTS 515 MADISON AVENUE #718 NEW YORK NY 10022 | | 501 (C) (3) | CHARITY | 200,000. |
| BAY AREA DANCE WATCH 125 HEATHER DRIVE ATHERTON CA 94027 | | 501 (C) (3) | HEALTH & CHARITY | 30,000. |
| SEQUOIA HOSPITAL FOUNDATION 170 ALAMEDA DE LAS PULGAS REDWOOD CITY CA 94062 | | 501(C)(3) | CHARITY | 5,000. |
| EAST PALO ALTO POLICE DEPARTMENT 141 DEMETER STREET EAST PALO ALTO CA 94303 | | 501 (C) (3) | CHARITY | 50,000. |
| CITY OF EAST PALO ALTO POLICE DEPARTMENT 2415 UNIVERSITY AVE EAST PALO ALTO CA 94303 | | 501 (C) (3) | CHARITY | 50,000. |
| CHINESE AMERICAN COALITION PO BOX 276 CUPERTINO CA 95015 | | 501 (C) (3) | MEDICAL | 10,000. |
| CARE MISSION USA 362 W. GARVEY AVE. MONTEREY PARK CA 91754 | | 501(C)(3) | CHARITY | 7,500. |