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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015
Open to Public Inspection

Department of the Treasury Internal Revenue Service ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2015, and ending For calendar year 2015 or tax year beginning A Employer identification number Name of foundation 46-4653635 **OGONTZ ARTS FOUNDATION** Number and street (or P O box number if mail is not delivered to street address) Room/suite Telephone number (see instructions) 603-838-2462 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here ▶ **LYMAN NH 03585** Initial return of a former public charity G Check all that apply. ☐ Initial return D 1. Foreign organizations, check here ☐ Amended return ☐ Final return 2. Foreign organizations meeting the 85% test. ☐ Address change ☐ Name change check here and attach computation If private foundation status was terminated under H Check type of organization: ✓ Section 501(c)(3) exempt private foundation section 507(b)(1)(A), check here ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here Other (specify) ▶□ end of year (from Part II, col. (c), line 16) ► \$ 13,379.31 (Part I, column (d) must be on cash basis.) Part I Analysis of Revenue and Expenses (The total of (d) Disbursements (a) Revenue and expenses per books (b) Net investment (c) Adjusted net for charitable amounts in columns (b), (c), and (d) may not necessarily equal purposes (cash basis only) ıncome the amounts in column (a) (see instructions)) Contributions, gifts, grants, etc , received (attach schedule) 6,371.00 2 Check ► I if the foundation is not required to attach Sch. B 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities . 5a Gross rents . Net rental income or (loss) h Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a b 7 Capital gain net income (from Part IV, line 2) . 8 Income modifications a 10a Gross sales less returns and allowances Less: Cost of goods sold Gross profit or (loss) (attach schedule) . 11 Other income (attach schedule) 58,454.33 12 Total. Add lines 1 through 11 64,825.33 13 Compensation of officers, directors, trustees, etc **Administrative Expenses** 14 Other employee salaries and wages 8,300.84 Pension plans, employee benefits 15 16a Legal fees (attach schedule) . . 412.50 Accounting fees (attach schedule) 195.00 b Other professional fees (attach schedule) . . . 17 18 Taxes (attach schedule) (see instructions) Depreciation (attach schedule) and depletion . . . 19 20 21 Travel, conferences, and meetings . . . 22 Printing and publications 23 Other expenses (attach schedule) 45,908.70 24 Total operating and administrative expenses. 54,817.04 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 54,817.04 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements 10,008.47 **Net investment income** (if negative, enter -0-) . Adjusted net income (if negative, enter -0-)

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2015)

Da	rt II	Balance Sheets	Attached schedules and amounts in the description column	Beginning of year	End o	
Fa		Dalatice Streets	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash-non-interest-b	pearing	3,654.84	13,739.31	13,739.31
	2		ry cash investments			
-	3	Accounts receivable	·			
l		Less: allowance for d	oubtful accounts ▶			
	4	Pledges receivable ▶				
		Less: allowance for d	oubtful accounts ▶			
Ì	5	Grants receivable .				
	6	Receivables due from	m officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
1	7	Other notes and loans re	ceivable (attach schedule) ▶			
			btful accounts ▶			
ts	8		ruse			
Assets	9	Prepaid expenses an	d deferred charges			
As	10a		state government obligations (attach schedule)			
Ť	b		ate stock (attach schedule)			
	C		ate bonds (attach schedule)			
	11	•	ings, and equipment: basis ▶			
			ciation (attach schedule) ▶			
	12		age loans			· <u>-</u>
	13		attach schedule)			
	14		uipment: basis ▶			
			reciation (attach schedule) ▶			
	15		pe ▶)			
	16	Total assets (to	be completed by all filers-see the			
			e page 1, item I)	3,654.84	13,739.31	13,739.31
	17		d accrued expenses		•	<u> </u>
Liabilities	18					
	19					
	20		ectors, trustees, and other disqualified persons			
æ	21		notes payable (attach schedule)			
_	22	Other liabilities (desc				
	23		lines 17 through 22)			
es		Foundations that fo	llow SFAS 117, check here ▶ ☐ 24 through 26 and lines 30 and 31.			
2	24	•				
Balances	25		d			
	26	• •	ed		. ••	
힏		•	o not follow SFAS 117, check here ▶ □			
교		and complete lines				
Net Assets or Fun	27	•	rincipal, or current funds	3,654.84	13,739.31	
ţ	28		plus, or land, bldg., and equipment fund			
Se	29	•	sumulated income, endowment, or other funds			
As	30	-	fund balances (see instructions)			
et	31		ind net assets/fund balances (see			
Z		instructions)		3,654.84	13,739.31	
Pa	rt III	Analysis of Char	nges in Net Assets or Fund Balances			
1	Tota		palances at beginning of year-Part II, colu			
	end	-of-year figure reporte	d on prior year's return)		· · · · <u>1</u>	3,654.84
2	2 Ente	er amount from Part I,	line 27a		2	10,008.47
3	3 Oth	er increases not includ	led in line 2 (itemize) ►		3	76.00
4						13,739.31
5						
E	Tota	al net assets or fund ba	line 2 (itemize) ►	Part II, column (b), lir	ne 30 6	13,739.31
					-	Form 990-DF (2015)

Part	(a) List and describe the	Losses for Tax on Investme kind(s) of property sold (e.g., real estate, or common stock, 200 shs MLC Co	e,	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	NOT APPLICABLE					
b						
С						
d						
e			, ·	ļ <u></u>		
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		r other basis ense of sale		n or (loss) (f) minus (g)
а						
b						
<u> </u>						_
<u>d</u>						
е_	Complete only for assets show	wing gain in column (h) and owned	by the foundation	on 12/31/69		
	Complete only for assets sho		T			I (h) gain minus t less than -0-) or
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	1 ' '	(k) Excess of col (i) over col (j), if any		from col (h))
<u>a</u>						
b						
d						
е		(If gain	also enter in Pa	art Lline 7		
2	Capital gain net income or	(net capital loss) { If (loss)), enter -0- ın Pa	rt I, line 7	2	
3	If gain, also enter in Part	n or (loss) as defined in sections I, line 8, column (c) (see instru	ctions). If (loss), enter -0- ın)		
					3	
Part		er Section 4940(e) for Reduvate foundations subject to the				
Vas t	s," the foundation does not	section 4942 tax on the distribution qualify under section 4940(e). I	Do not complete	this part.		☐ Yes ☐ N
1	<u>; ;</u>	ount in each column for each ye	ar; see the instr		aking any entries.	(4)
Cale	(a) Base penod years endar year (or tax year beginning in)	(b) Adjusted qualifying distribution	ns Net value o	(c) of noncharitable-use a		(d) tribution ratio divided by col (c))
	2014					
	2013					
	2012			·		
	2011					
	2010					
_						
2	Total of line 1, column (d)					
3		for the 5-year base period—div dation has been in existence if I				
4	Enter the net value of non	charitable-use assets for 2015	from Part X, line	5	. 4	
5	Multiply line 4 by line 3	. 5				
	6 Enter 1% of net investment income (1% of Part I, line 27b)					
6	Effer 1% of fiet investine	nt income (1% of Part I, line 27)	•			
6 7		nt Income (1% of Part I, line 27)				

Part \	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see in	nstru	<u>ctio</u>	ns)		
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
_	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ □ and enter 1% of Part I, line 27b			 		
•	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of		ļ			
C	Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)					
3	Add lines 1 and 2					
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			-		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0			 		
6	Credits/Payments: 2015 estimated tax payments and 2014 overpayment credited to 2015 6a					
a b	Exempt foreign organizations—tax withheld at source					
C	Tax paid with application for extension of time to file (Form 8868) . 6c					
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments. Add lines 6a through 6d					
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached					
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9					
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10					
11	Enter the amount of line 10 to be: Credited to 2016 estimated tax ▶ Refunded ▶ 11			<u> </u>		
	VII-A Statements Regarding Activities		V	T		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	4-	Yes			
_	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see	1a		/		
b	Instructions for the definition)?	1b		✓		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials					
	published or distributed by the foundation in connection with the activities.	١.				
C	Did the foundation file Form 1120-POL for this year?	1c	<u> </u>	-		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$			-		
•	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
•	e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		1		
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			ļ		
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3_	<u> </u>	/		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	<u> </u>	_		
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	<u> </u>	<u> </u>		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	_5_	 	/		
c	If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
6	By language in the governing instrument, or]				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	1				
	conflict with the state law remain in the governing instrument?	6	1			
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	1			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶					
	NEW HAMPSHIRE		ĺ	1		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General					
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	<u> </u>	L		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	}	1			
	4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	1	1		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	 	 	╁		
10	names and addresses	10	1	1		
		-00	A DE			

Part	VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		_ ✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	1	
	Website address ▶		-	
14		3-838-	2462	
	Located at ► 14 OGONTZ ROAD, LYMAN NH ZIP+4 ►	0358		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here.	·	-	▶ □
	and enter the amount of tax-exempt interest received or accrued during the year			_
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authorit		Yes	No
.0	over a bank, securities, or other financial account in a foreign country?	16	1	1
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of		1	m
	the foreign country ▶			
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
i air	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Т	Yes	No
1a	During the year did the foundation (either directly or indirectly):			
Ia	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? \square Yes \square No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	1	Ì	1
	the benefit or use of a disqualified person)?			1
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
-	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	1	
	Organizations relying on a current notice regarding disaster assistance check here		<u> </u>	
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
Ū	were not corrected before the first day of the tax year beginning in 2015?	1c	1	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			 ' -
-	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and			
a	6e, Part XIII) for tax year(s) beginning before 2015?			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
b	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			1
	all years listed, answer "No" and attach statement—see instructions.)	2b	1	İ
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		 	
U	► 20, 20, 20, 20			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
Ja	at any time during the year?		}	
	· · · · · · · · · · · · · · · · · · ·			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of		İ	
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2015.)	3b	1	-
4.0	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	 -	1
4a b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	1	 -	 *
U	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	1	/
				

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Par	t VII-B	Statements Regarding Activities	for W	hich Form	4720 N	May Be R	equire	d (contin	ued)			
-5a	(1) Carry (2) Influe	e year did the foundation pay or incur a on propaganda, or otherwise attempt to nce the outcome of any specific public ly or indirectly, any voter registration dri	o influe election	nce legislatio	on 495	5); or to ca	arry on,	☐ Yes	☑ No ☑ No			
	(4) Provid	de a grant to an individual for travel, stude a grant to an organization other than on 4945(d)(4)(A)? (see instructions)	a chai	rıtable, etc., o	organiza 	ation desci	ribed in 	☐ Yes	✓ No			
	purpo	de for any purpose other than religious, ses, or for the prevention of cruelty to	hildren	or animals?				☐Yes	⊘ No			
b	Regulatio	swer is "Yes" to 5a(1)–(5), did any of the ns section 53 4945 or in a current notice	regardı	ng disaster as	sistanc	e (see ınstr	uctions)	? .		5b		
С	If the ans	tions relying on a current notice regarding swer is "Yes" to question 5a(4), does to the maintained expenditure responsibility	he four	ndation claim	exemp	otion from	the tax	_	► ⊔ □ No			
6a	Did the fo	attach the statement required by Regula bundation, during the year, receive any sonal benefit contract?	funds,	directly or inc	directly,	to pay pre		Yes	☑ No			
b		oundation, during the year, pay premiun o 6b, file Form 8870.	ns, dıre	ctly or indired	ctly, on	a personal	benefit	t contract'	? .	6b		
7a b	At any tim	ne during the tax year, was the foundation and the foundation receive any proceeds	s or hav	ve any net ind	come at	ttributable	to the t	☐ Yes ransaction	1?	7b		L
_	t VIII	Information About Officers, Direc	tors, 1	Γrustees, F	ounda	tion Man	agers,	Highly P	aid Er	mploy	ees,	
		and Contractors fficers, directors, trustees, foundation	n mana	agers and th	eir con	nensation	ı (see i	netruction	16)			
	List all 0	(a) Name and address	(b) Title hou	e, and average irs per week ted to position	(c) Cor	mpensation not paid, ter -0-)	(d) (emplo	Contributions byee benefit perred compe	s to plans	(e) Exper		
SEE A	ATTACHED							-				
									_			
2	Compen	sation of five highest-paid employed	es (oth	er than tho	se incl	uded on li	ine 1-	see instr	uctions	s). If no	one,	enter
	(a) Name and	d address of each employee paid more than \$50,00	00	(b) Title, and a hours per videvoted to p	week	(c) Compe	nsation	(d) Contributemployee plans and compens	benefit leferred	(e) Expe		
NONE	<u> </u>											
										•		
Tota	I number o	f other employees paid over \$50,000.				·		·	. ▶			

Form **990-PF** (2015)

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Par	VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Emp and Contractors (continued)	oloyees,
3	Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE.	"
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NON	NOT APPLICABLE	
Total	number of others receiving over \$50,000 for professional services	
		
Pa	t IX-A Summary of Direct Charitable Activities	
Li	t the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of janizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	SUMMER 2015 CHORAL WORKSHIP IN LYMAN NH. DAVID HILL, ARTISTIC DIRETOR, AND GEORGE KENT	
	ASSISTANT ARTISTIC DIRECTOR	
		45,908.70
2		
3		
		
4		
Pa	t IX-B Summary of Program-Related Investments (see instructions)	
	scribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	NOT APPLICABLE	
2		-
2		
A	other program-related investments. See instructions	
3		
Tot	1. Add lines 1 through 3	
101	artico milos i unougho i i i i i i i i i i i i i i i i i i i	orm 990-DE (2015)

Pao	e	8

Part	X Minimum Investment Return (All domestic foundations must complete this part. Forei	gn foundations,
	see instructions.)	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	
	purposes:	
а	Average monthly fair market value of securities	1a
b	Average of monthly cash balances	1b
C	Fair market value of all other assets (see instructions)	1c
d	Total (add lines 1a, b, and c)	1d
e	Reduction claimed for blockage or other factors reported on lines 1a and	
	1c (attach detailed explanation)	_
2	Acquisition indebtedness applicable to line 1 assets	2
3	Subtract line 2 from line 1d	3
4	Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see	
	instructions)	4
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5
6	Minimum investment return. Enter 5% of line 5	6
Part	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating f and certain foreign organizations check here ► □ and do not complete this part.)	oundations
1	Minimum investment return from Part X, line 6	1
2a	Tax on investment income for 2015 from Part VI, line 5	
b	Income tax for 2015. (This does not include the tax from Part VI.) 2b	
С	Add lines 2a and 2b	2c
3	Distributable amount before adjustments. Subtract line 2c from line 1	3
4	Recoveries of amounts treated as qualifying distributions	4
5	Add lines 3 and 4	5
6	Deduction from distributable amount (see instructions)	6
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,	
	line 1	7
Part	Qualifying Distributions (see instructions)	
	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1
' a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1 _a
b	Program-related investments—total from Part IX-B	1b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	
-	purposes	2
3	Amounts set aside for specific charitable projects that satisfy the:	-
о a	Suitability test (prior IRS approval required)	3a
a b	Cash distribution test (attach the required schedule)	3b
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	
•	Enter 1% of Part I, line 27b (see instructions)	5
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6
•	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating	
	qualifies for the section 4940(e) reduction of tax in those years.	5ouioi ano iodiidado
		5 000 DE

Part :	XIII Undistributed Income (see instruction	ons)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2015 from Part XI,	Corpus	Years prior to 2014	2014	2015
	line 7				
2	Undistributed income, if any, as of the end of 2015:				
а	Enter amount for 2014 only				
b	Total for prior years: 20 ,20 ,20				
3	Excess distributions carryover, if any, to 2015:		-		
а	From 2010				
b	From 2011				
c	From 2012				
d	From 2013				
e	From 2014				
f	Total of lines 3a through e				
4	Qualifying distributions for 2015 from Part XII,				
-	line 4: ▶ \$				
а	Applied to 2014, but not more than line 2a .			'	
	Applied to undistributed income of prior years				
	(Election required—see instructions)				
С	Treated as distributions out of corpus (Election				
	required—see instructions)				
d	Applied to 2015 distributable amount				
е	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2015				
	(If an amount appears in column (d), the same				
	amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b	Prior years' undistributed income. Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable				
	amount—see instructions				
е	Undistributed income for 2014. Subtract line				
	4a from line 2a. Taxable amount-see		,		
	instructions				
f	Undistributed income for 2015. Subtract lines				
	4d and 5 from line 1. This amount must be distributed in 2016				
_					
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be				
	required—see instructions)				
8	Excess distributions carryover from 2010 not	-			
0	applied on line 5 or line 7 (see instructions).				
9	Excess distributions carryover to 2016.		 		
5	Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9:				
а	Excess from 2011				
b	Excess from 2012	1			
c	Excess from 2013	1			
d	Excess from 2014	1			
e	Excess from 2015	1			

b S S S S S S S S S S S S S S S S S S S	Private Operating Foundar If the foundation has received a ruling coundation, and the ruling is effective for Check box to indicate whether the four Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed Builtying distributions from Part XII, ine 4 for each year listed Amounts included in line 2c not used directly or active conduct of exempt activities Cualifying distributions made directly or active conduct of exempt activities. Complete 3a, b, or c for the alternative test relied upon: Assets" alternative test—enter 1) Value of all assets 2) Value of assets qualifying under section 4942(j)(3)(B)(i) Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	or determination of the control of t	on letter that it is a date of the ruling.	private operating	(d) 2012	(e) Total
b 8 c c iii d A f f f s 3 a a " () () C c "	coundation, and the ruling is effective for Check box to indicate whether the four Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	2015, enter the ndation is a priva Tax year	date of the ruling . ite operating founda	ation described in sec		
2a E III	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year		Prior 3 years		
b 88 c C G G G G G G G G G G G G G G G G G G	ncome from Part I or the minimum nvestment return from Part X for each year listed		(b) 2014	,	(d) 2012	(e) Total
b 8 c C G G G G G G G G G G G G G G G G G G	Assets" alternative test—enter (1) Value of alternative test—enter (2) Value of ansets qualifying under section 4942(j)(3)(B)(i)	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(c) Total
c C G G G G G G G G G G G G G G G G G G	Qualifying distributions from Part XII, ine 4 for each year listed					
d A for the control of the control o	ine 4 for each year listed					
e C fi	or active conduct of exempt activities Qualifying distributions made directly or active conduct of exempt activities. Subtract line 2d from line 2c					
3 C a a " (() C C "	or active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: Assets" alternative test—enter 1) Value of all assets 2) Value of assets qualifying under section 4942(j)(3)(B)(i) Endowment" alternative test—enter 2/3 of minimum investment return shown in					
a " ((b " c	Alternative test relied upon: (Assets" alternative test—enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) (Endowment" alternative test—enter 2/3 of minimum investment return shown in					
b "	1) Value of all assets					
b " F c "	2) Value of assets qualifying under section 4942(j)(3)(B)(i)			1		
b " c	section 4942(j)(3)(B)(i)		1			
c "	Endowment" alternative test—enter 2/3 of minimum investment return shown in					1
c "	of minimum investment return shown in			 		
	'Support" alternative test-enter:					
((1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
((2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)					
((3) Largest amount of support from					-
	an exempt organization					
	(4) Gross investment income.				··· · · · · · · · · · · · · · · · · ·	
Part X	• • • • • • • • • • • • • • • • • • • •			the foundation ha	ad \$5,000 or m	nore in assets at
	any time during the year-		ons.)			
	Information Regarding Foundation			204 - 546 - 4-4-1	l	
	List any managers of the foundation to before the close of any tax year (but of					
	before the close of any tax year (but t	only if they have	CONTINUES INDICE	шап фэ,000). (Gee se	(a)(2).)	
NONE b I	List any managers of the foundation	who own 10%	or more of the sto	ock of a corporation	(or an equally I	arge portion of the
	ownership of a partnership or other e			-		ange perment et and
NONE				-		
	Information Regarding Contribution	n, Grant, Gift, L	oan, Scholarship,	etc., Programs:		
(Check here $ ightharpoonup \square$ if the foundation unsolicited requests for funds. If the f	only makes co foundation mak	ntributions to pres	selected charitable o		
	other conditions, complete items 2a,					
a ·	The name, address, and telephone nu	umber or e-mail	address of the per	son to whom applica	itions should be	addressed:
NONE b	The form in which applications should	d be submitted	and information and	d materials they shou	ıld ınclude.	
NONE						
	Any submission deadlines:					
NONE	Any restrictions or limitations on av					

factors:

NONE

Part	XV Supplementary Information (conti	inued)						
3								
	Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount			
	Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	Amount			
а	Paid during the year							
NONE								
			Ì					
				:				
		,		i				
	Total			▶ 3a				
b	Approved for future payment							
NONE								
					•			
			Ì					
	Total		<u> </u>					

	rt X\ r gro	Analysis of Income-Producing Acses amounts unless otherwise indicated.		siness income	Excluded by secti	on 512, 513, or 514	(e)
			(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
1		gram service revenue: WORKSHOP				<u> </u>	58,454.33
	ъ :	WURKSHUP					30,434.33
	c ·				 		
	ď						
	e						
	f						
	g	Fees and contracts from government agencies					
2	_	mbership dues and assessments					
3		rest on savings and temporary cash investments					
4		dends and interest from securities					
5	Net	rental income or (loss) from real estate:					
		Debt-financed property					
	b	Not debt-financed property					
6	Net	rental income or (loss) from personal property					
7	Oth	er investment income					
8	Gaıı	or (loss) from sales of assets other than inventory					
9	Net	income or (loss) from special events					
10		ss profit or (loss) from sales of inventory					
11	Oth	er revenue: a					
	b						
	С				ļ		
	d				-		
	е			1	ı		
					+		
		ototal. Add columns (b), (d), and (e)					
13	Tot	al. Add line 12, columns (b), (d), and (e)				13	
13 (See	Tot wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation	 ns.)			13	
13 (See Pa	Tot wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation VI-B Relationship of Activities to the A	ns.) Accomplishm	ent of Exemp	ot Purposes		58,454.33
13 (See Pa	Tot wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation VI-B Relationship of Activities to the A	ns.) Accomplishm	ent of Exemp	ot Purposes		58,454.33
13 (See Pa Lir	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation VI-B Relationship of Activities to the A	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lir	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lir	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lir	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lir	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lir	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lir	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lir	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lir	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lin	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lin	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lin	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lin	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lin	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lin	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lin	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lin	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lin	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lir	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lir	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lin	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		
13 (See Pa Lin	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33
13 (See Pa Lin	Tote wor	al. Add line 12, columns (b), (d), and (e) ksheet in line 13 instructions to verify calculation. Relationship of Activities to the Activities to the Activity for which accomplishment of the foundation's exempt pu	ns.) Accomplishm Income is reproses (other tha	ent of Exemported in column in by providing fu	ot Purposes (e) of Part XVI nds for such purp		58,454.33

Form 99	90-PF	(2015)									Pa	ge 13
Part	XVI		n Regarding Trar ganizations	nsfers To and	Transaction	ns and I	Relationsh	ips With I	Noncha	ritabl	e	
1	ın s		directly or indirectly ne Code (other than								Yes	No
а	Tran	nsfers from the rep	porting foundation to	o a noncharitable	e exempt org	anızatıon	of:					
										1a(1)		\
	٠.	Other assets .								1a(2)		1
b		er transactions:										_
			a noncharitable exe							1b(1)		✓
			ets from a noncharit							1b(2)		√
			, equipment, or othe rrangements							1b(3) 1b(4)		√
			rantees							1b(5)		V
	٠.,	•	ervices or members							1b(6)		1
С	Sha	arıng of facılıtıes, e	quipment, mailing li	sts, other assets	s, or paid emp	oloyees				1c		1
d			of the above is "Ye									
			ther assets, or serv									
<u> </u>		T	on or sharing arrang	·								
(a) Lin	e no	(b) Amount involved	(c) Name of nonc	charitable exempt org	anization	(a) Desc	nption of transf	ers, transaction	ns, and sna	ring arra	angeme	nts
		NONE										
									, _,			
				<u></u> -								
												
									•			-
								_				
			<u> </u>									
2a b	des	scribed in section (ectly or indirectly a 501(c) of the Code (e following schedule	other than section	related to, or on 501(c)(3)) c	ne or mo or in secti	ore tax-exemon 527? .	pt organiza	ations · · □] Yes	7 (No
		(a) Name of organ	nization	(b) Type	of organization			(c) Description	n of relation	ship		
										_		
	_	<u> </u>	·· <u>-</u>									
		<u> </u>				-						
-					-							
		nder peralties of perjury,	declare that I have examin	ned this return, includin	g accompanying s	chedules an	d statements, an	d to the best of	my knowled	ge and b	pelief, it	is true,
Sign	COI	rreot, and complete Dec	laration of preparer (other the	han taxpayer) is based	on all information	of which prep	parer has any kno	wiedge	May the IR	S discu	ss this i	return
Here	e 🔪	7/2	2	5/2			DIRECTOR		with the pi	reparer :	shown 1	below
	Sı	gnature of officer or tru		Date /	Title	_			<u> </u>		Tres	
Paid		Print/Type prepare	r's name	Preparer 9 signat	٦		Date		K ∐ If	TIN		
Prep	are			 	and	4	Henry	' 72 '	employed		22523	1
Use	Only	y ————	CONNOLLY LAW OF		E7 2157	+	_	Firm's EIN)4-377 <u>:</u>		
		_ Firm's address ▶	PO BOX 2157, NEW	LUNDON NH USE	<u> </u>			Phone no		3-526-4 rm 99 ((2015)
									1.0	55		(C 1 U)

OGONTZ ARTS FOUNDATION

TIN 46-4653635

INFORMATION FOR FORM 990-PF FOR 2015

Part I - Line 11 - Other Income:

Summer 2014 Choral Workshop

\$ 58,454.33

Part I – Line 23 – Other Expenses:

Bank and Credit Card Fees	\$ 1,635.05
Marketing & Operational Expenses	544.24
Materials for Program	2,144.30
Rooms and Meals	40,034.61
Miscellaneous & Offices Expense	1,550.50
TOTALS:	\$ 45,908.70

Part VIII - Trustees and Officers:

<u>Individual</u>	Office & Hours	Compen.	Benefits	<u>Expenses</u>
Daniel J. Connolly	Trustee & Secretary	NONE	NONE	NONE
PO Box 2157	Nominal)
New London, NH 03257			_	
David P. Cullenberg	Trustee	NONE	NONE	NONE
100 North Thetford Rd.	Nominal			
Lyme, NH 03768				
Aurea Davis	Trustee	NONE	NONE	NONE
61 Lukes Dr.	Nominal			
Temple, NH 03084				
Jeffrey James	Trustee	NONE	NONE	NONE
2 E Wheelock St.	Nominal			
Hanover, NH 03755				<u>i </u>
Lynn Kent	Trustee & President	NONE	NONE	NONE
245 Cove Point Rd. West	Nominal			
Charlestown, RI 02813	0.50 hours			
George Kent	Trustee &	NONE	NONE	NONE
245 Cove Point Rd. West	Artistic Director VP			
Charlestown, RI 02813	1.00 hour			
Susan Bosworth	Trustee	NONE	NONE	NONE
109 John Scott Lane	Nominal]]
N. Kingston, RI 02852				

Elizabeth Payne 47 Shelton Rd. Quincy, MA 02169	Trustee Nominal	NONE	NONE	NONE
Andrew Lidestri	Executive Director	NONE	NONE	NONE
14 Ogontz Rd. Lyman, NH 03585	1.00 Hours		:	

J

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