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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For cale	ndar year 2015, or tax year beginning	, 2015,	and ending	•	
THF 5	ROWE FOUNDATION		A	Employer identification nun 46–4351690	nber
5157	BLUEBONNET BLVD. I ROUGE, LA 70809		В	Telephone number (see inst (225) 293-878	
211101			С	If exemption application is	pending, check here
G Che	ck all that apply: Initial return	Initial return of a form	er public charity	1 Foreign organizations, chec	k here ► □
	Final return	Amended return	-	,	
	Address change	Name change		2 Foreign organizations meet here and attach computation	
H Che	ck type of organization: \overline{X} Section 501 Section 501 Section 4947(a)(1) nonexempt charitable tri	(c)(3) exempt private fo	rivate foundation E	If private foundation status	was terminated
1 Fair r		ounting method: X Ca		under section 507(b)(1)(A)	
	5	Other (specify)	F.	If the foundation is in a 60-	month termination —
_ ►\$	55,476. (Part I,	column (d) must be on		under section 507(b)(1)(B)	
Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc, received (attach schedule)		······································		
	2 Ck ► X if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				. , ' , . tre.!!!!'n
	5 a Gross rents .				
_	b Net rental income or (loss)		•••••		
2016 mczm <mæ< td=""><td>6 a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all</td><td></td><td></td><td></td><td></td></mæ<>	6 a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all				
Ž	assets on line 6a 7 Capital gain net income (from Part IV, line 2)				***************************************
ที่	8 Net short-term capital gain				
뜷	9 Income modifications . 10 a Gross aseles less				
	returns and allowances				
₹;°	b Less Cost of goods sold		•••••		
දා රු	C Gross profit or (loss) (attach schedule)				
MAR	11 Other income (attach schedule)	4 004			
	SEE STATEMENT 1 12 Total. Add lines 1 through 11	1,391. 1,391.	0	. 0.	**************************************
	13 Compensation of officers, directors, trustees, etc.	1,391.			
(m) () (m) () (m) ()	14 Other employee salaries and wages				
ا سِن د	15 Pension plans, employee benefits				
A A	16 a Legal fees (attach schedule)		Fi		
(1) M	b Accounting fees (attach sch) c Other prof fees (attach sch)	1 : 1 - 1 - 1	(0)		
N.	17 Interest	0	1 7 2015		
P S	18 Taxes (attach schedule)(see instrs)	(a) 1 EB	1 (000		
O I STRAT	19 Depreciation (attach schedule) and depletion		F. 1117		
i j	20 Occupancy	OG\) <u></u>		
N V G E	21 Travel, conferences, and meetings				
A E N X D P	22 Printing and publications 23 Other expenses (attach schedule)				
A E X P E N S E S	Contraction actions				
N S	24 Total operating and administrative				
S	expenses. Add lines 13 through 23 25 Contributions, qifts, grants paid PART XV	6 000		-	6,000.
	25 Contributions, gifts, grants paid FANA AV 26 Total expenses and disbursements.	6,000.			
	Add lines 24 and 25	6,000.	0	. 0.	6,000.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-4,609.			
	b Net investment income (if negative, enter -0-) .		0		
	C Adjusted net income (if negative, enter -0-)			0.	

Page 2

Parl		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
		(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
•	1	Cash – non-interest-bearing	10 000		4 004
	2	Savings and temporary cash investments	10,003.	4,004.	4,004.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable Less; allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
Š		Less: allowance for doubtful accounts			
S	8	Inventories for sale or use			
A S S E T S	9	Prepaid expenses and deferred charges			
S		Investments – U.S. and state government obligations (attach schedule)			
		investments — corporate stock (attach schedule)			
		c Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment: basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments - other (attach schedule)	51,032.	51,472.	51,472.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	61,035.	55,476.	55,476.
Ļ	17	Accounts payable and accrued expenses			
Å	18	Grants payable			
В	19	Deferred revenue			
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons			
Ţ	21	Mortgages and other notes payable (attach schedule)			
- 1	22	Other liabilities (describe			
E S	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
ΝF	24	Unrestricted			
E U	25	Temporarily restricted			
D	26	Permanently restricted			
A S S E T S		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
ĒL	27	Capital stock, trust principal, or current funds			
SM	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
O E	29	Retained earnings, accumulated income, endowment, or other funds	61,035.	55,476.	
R S	30	Total net assets or fund balances (see instructions)	61,035.	55,476.	
	31	Total liabilities and net assets/fund balances (see instructions)	61,035.	55,476.	
Par	EIII	Analysis of Changes in Net Assets or Fund Balance			
		I net assets or fund balances at beginning of year — Part II, colur		ee with	
	end-	of-year figure reported on prior year's return)		1	61,035.
2		r amount from Part I, line 27a		2	-4,609.
3		increases not included in line 2 (itemize)	- -	3	FC 40C
4		lines 1, 2, and 3	2	5	56,426. 950.
5		ases not included in line 2 (itemize) SEE STATEMENT I net assets or fund balances at end of year (line 4 minus line 5)			55,476.
6	ıota	net assets or lund balances at end of year (line 4 minus line 5)	- rait ii, coluiliii (b), iiit	0	33,470.

·	describe the kind(s) of property arehouse; or common stock, 20	sold (e.g., re 00 shares ML(al estate, C Company)	(b) How acqui P — Purchase D — Donatio	(mo, day, yr)	(d) Date sold (mo , day, yr)
1a N/A						
b						
С						
d						
е						
(e) Gross sales price	(f) Depreciation a (or allowable		(g) Cost or other base plus expense of sale		(h) Gaın or (e) plus (f) m	
a						-
b						
С						
d						
е						
Complete only for asse	ts showing gain in column (h) a	and owned by	the foundation on 12/31/6	9	(I) Gains (Col.	(h)
(i) F.M.V. as of 12/31/69	(j) Adjusted ba as of 12/31/6	asis 59	(k) Excess of col. (i) over col. (j), if any		gain minus col (k), be than -0-) or Losses (fr	out not less
a						
b						
C						
d						
е						
2 Capital gain net income	or (net capital loss).		enter in Part I, line 7 er -0- in Part I, line 7	-	2	
3 Net short-term capital of	ain or (loss) as defined in sect	- tions 1222(5) ;	and (6):	-	-	
,	art I, line 8, column (c) (see ins	• •	-	-	3	
	Under Section 4940(e)	for Reduce	d Tax on Net Investr	nent Inco	me	
	c private foundations subject to					
section 4940(d)(2) applies,	leave this part blank.					
laa Haa farraadahan kabba far	the eastion 1010 toy on the die	atribilitable am	count of any year in the ha	co poriod?	Пусс	□ No
	the section 4942 tax on the dis not qualify under section 4940(se period?	Yes	☐ No
'Yes,' the foundation does		(e). Do not co	mplete this part.	·	·	☐ No
'Yes,' the foundation does	not qualify under section 4940(mount in each column for each	(e). Do not con n year; see th	mplete this part.	ng any entrie	·	n ratio
'Yes,' the foundation does 1 Enter the appropriate a Base period years Calendar year (or tax ye beginning in)	not qualify under section 4940(mount in each column for each	(e). Do not con n year; see th	mplete this part. e instructions before makii (c) Net value of	ng any entrie	s. (d) Distribution	n ratio
'Yes,' the foundation does 1 Enter the appropriate a Base period years Calendar year (or tax ye beginning in)	not qualify under section 4940(mount in each column for each	(e). Do not con n year; see th	mplete this part. e instructions before makii (c) Net value of	ng any entrie	s. (d) Distribution	n ratio
'Yes,' the foundation does 1 Enter the appropriate a Base period years Calendar year (or tax ye beginning in) 2014 2013	not qualify under section 4940(mount in each column for each	(e). Do not con n year; see th	mplete this part. e instructions before makii (c) Net value of	ng any entrie	s. (d) Distribution	n ratio
Yes,' the foundation does 1 Enter the appropriate a (a) Base period years Calendar year (or tax ye beginning in) 2014 2013 2012	not qualify under section 4940(mount in each column for each	(e). Do not con n year; see th	mplete this part. e instructions before makii (c) Net value of	ng any entrie	s. (d) Distribution	n ratio
'Yes,' the foundation does 1 Enter the appropriate a (a) Base period years Calendar year (or tax years) beginning in) 2014 2013 2012 2011	not qualify under section 4940(mount in each column for each	(e). Do not con n year; see th	mplete this part. e instructions before makii (c) Net value of	ng any entrie	s. (d) Distribution	n ratio
'Yes,' the foundation does 1 Enter the appropriate a (a) Base period years Calendar year (or tax ye beginning in) 2014 2013 2012	not qualify under section 4940(mount in each column for each	(e). Do not con n year; see th	mplete this part. e instructions before makii (c) Net value of	ng any entrie	s. (d) Distribution	n ratio
'Yes,' the foundation does 1 Enter the appropriate a Base period years Calendar year (or tax ye beginning in) 2014 2013 2012 2011 2010	not qualify under section 4940(mount in each column for each (b) Adjusted qualifying di	(e). Do not con n year; see th	mplete this part. e instructions before makii (c) Net value of	ng any entrie	s. (d) Distribution col. (b) divided by c	n ratio
'Yes,' the foundation does 1 Enter the appropriate a Base period years Calendar year (or tax ye beginning in) 2014 2013 2012 2011 2010 2 Total of line 1, column	not qualify under section 4940(mount in each column for each (b) Adjusted qualifying di	(e). Do not con n year; see the estributions	mplete this part. e instructions before makil (c) Net value of noncharitable-use as:	ng any entrie	s. (d) Distribution	n ratio
'Yes,' the foundation does 1 Enter the appropriate a Base period years Calendar year (or tax ye beginning in) 2014 2013 2012 2011 2010 2 Total of line 1, column 3 Average distribution ra	not qualify under section 4940(mount in each column for each (b) Adjusted qualifying di	(e). Do not con year; see the istributions	mplete this part. e instructions before makin (c) Net value of noncharitable-use as:	ng any entrie	s. (d) Distribution col. (b) divided by c	n ratio
'Yes,' the foundation does 1 Enter the appropriate a Base period years Calendar year (or tax ye beginning in) 2014 2013 2012 2011 2010 2 Total of line 1, column 3 Average distribution ranumber of years the fo	not qualify under section 4940(mount in each column for each (b) Adjusted qualifying di (d) (d) (d) (for the 5-year base period –	e). Do not con year; see the stributions divide the total fless than 5	mplete this part. e instructions before makin (c) Net value of noncharitable-use assets tal on line 2 by 5, or by the years	e	S. (d) Distribution col. (b) divided by col.	n ratio
'Yes,' the foundation does 1 Enter the appropriate a Base period years Calendar year (or tax ye beginning in) 2014 2013 2012 2011 2010 2 Total of line 1, column 3 Average distribution ranumber of years the fo	not qualify under section 4940(mount in each column for each (b) Adjusted qualifying di (d)	e). Do not con year; see the stributions divide the total fless than 5	mplete this part. e instructions before makin (c) Net value of noncharitable-use assets tal on line 2 by 5, or by the years	sets (Distribution col. (b) divided by col.	n ratio
Passe period years Calendar year (or tax years) 2014 2013 2012 2011 2010 Total of line 1, column Average distribution ranumber of years the form Multiply line 4 by line 3	not qualify under section 4940(mount in each column for each (b) Adjusted qualifying di (d)	e). Do not con year; see the stributions divide the total fless than 5	mplete this part. e instructions before makin (c) Net value of noncharitable-use assets tal on line 2 by 5, or by the years	e	Distribution col. (b) divided by o	n ratio
Base period years Calendar year (or tax years) 2014 2013 2012 2011 2010 Total of line 1, column Average distribution ranumber of years the form Multiply line 4 by line 3	not qualify under section 4940(mount in each column for each (b) Adjusted qualifying di (d) to for the 5-year base period – undation has been in existence	e). Do not con year; see the stributions divide the total fless than 5	mplete this part. e instructions before makin (c) Net value of noncharitable-use assets tal on line 2 by 5, or by the years	e e	Distribution col. (b) divided by col. (col. (b) divided by col. (col. (c	n ratio
F'Yes,' the foundation does 1 Enter the appropriate a Base period years Calendar year (or tax ye beginning in) 2014 2013 2012 2011 2010 2 Total of line 1, column 3 Average distribution ranumber of years the for 4 Enter the net value of the state of the st	not qualify under section 4940(mount in each column for each (b) Adjusted qualifying di (d) to for the 5-year base period – undation has been in existence	e). Do not con year; see the stributions divide the total fless than 5	mplete this part. e instructions before makin (c) Net value of noncharitable-use assets tal on line 2 by 5, or by the years	e	Distribution col. (b) divided by col. (col. (b) divided by col. (col. (c	n ratio

Pai	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions	<u> </u>		ugo 1
	Exempt operating foundations described in section 4940(d)(2), check here and enter 'N/A' on line 1	/		
	Date of ruling or determination letter. (attach copy of letter if necessary — see instrs)			
	Domestic foundations that meet the section 4940(e) requirements in Part V,			0.
	check here. ► and enter 1% of Part I, line 27b			
•	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
_	foundations only. Others enter -0-)			0.
3	Add lines 1 and 2			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			0.
6	Credits/Payments:			
ā	2015 estimated tax pmts and 2014 overpayment credited to 2015 . 6 a			
ŀ	Exempt foreign organizations — tax withheld at source			
C	Tax paid with application for extension of time to file (Form 8868) 6 c			
C	Backup withholding erroneously withheld			
7	Total credits and payments. Add lines 6a through 6d			0.
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be Credited to 2016 estimated tax			
Pai	t VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1 a		X
k	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1 b		Х
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file Form 1120-POL for this year?	1 c		X
C	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation (2) On foundation managers (3)			
•	(1) On the foundation			
	foundation managers ►\$ 0.	3		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Х
	If 'Yes,' attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
_	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		X
k	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If 'Yes,' attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict	۰	v	
_	with the state law remain in the governing instrument?	7	$\frac{X}{X}$	
/	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions)			
8	N/A			
ŀ	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>	8 b	X	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		_X_
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names			
	and addresses	10		X
BAA	Fo	rm 99	0-PF ((2015)

Pa	rt VII-A	Statements Regarding Activities (continued)					
11	At any ti within th	me during the year, did the foundation, directly or indirectly, own a controlled entity e meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11		Х
. 12	Did the fadvisory	oundation make a distribution to a donor advised fund over which the foundation or a disqualific privileges? If 'Yes,' attach statement (see instructions)	ed perso	n had	12		Х
13		oundation comply with the public inspection requirements for its annual returns and exemption	application	on?	13	X	
14		address N/A Response Note:		(225)		 -878	<u>-</u>
	Located	at ► 5157 BLUEBONNET BLVD. BATON ROUGE LA ZIP + 4 ►	708			_0/0	' ' _
15		4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here er the amount of tax-exempt interest received or accrued during the year	►	15	Ņ/Ā		N/A
16	At any ti	me during calendar year 2015, did the foundation have an interest in or a signature or other au curities, or other financial account in a foreign country?			16	Yes	No
	See the	instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' aname of the foreign country ►					
Pa	rt VII-B	Statements Regarding Activities for Which Form 4720 May Be Required			<u></u>		
	File Forr	n 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes	No
1 8	a During th	ne year did the foundation (either directly or indirectly):					
	(1) Enga	age in the sale or exchange, or leasing of property with a disqualified person?	Yes	XNo			
		ow money from, lend money to, or otherwise extend credit to (or accept it from) a ualified person?	Yes	X No			
		ish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
		compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			
		sfer any income or assets to a disqualified person (or make any of either available ne benefit or use of a disqualified person)?	☐ ☐Yes	XNo			
	foun	te to pay money or property to a government official? (Exception. Check 'No' if the dation agreed to make a grant to or to employ the official for a period after termination overnment service, if terminating within 90 days.)	Yes	∑No			
ı	b If any an Regulation	iswer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in one section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?			1 b	N	/A
	Organiza	ations relying on a current notice regarding disaster assistance check here					***************************************
•		oundation engage in a prior year in any of the acts described in 1a, other than excepted acts, e not corrected before the first day of the tax year beginning in 2015?		_	1 c		Х
2	Taxes or private o	n failure to distribute income (section 4942) (does not apply for years the foundation was a perating foundation defined in section 4942(j)(3) or 4942(j)(5)):					
í	At the er and 6e, I	nd of tax year 2015, did the foundation have any undistributed income (lines 6d Part XIII) for tax year(s) beginning before 2015?	Yes	X No			
	If 'Yes,'	list the years ▶ 20 , 20 , 20	_	_			
I	(relating	e any years listed in 2a for which the foundation is not applying the provisions of section 4942(a to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)					
	•	listed, answer 'No' and attach statement — see instructions.)			2 b	N	/A
•		ovisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years he , 20, 20, 20	re.				
3 :	a Did the f	oundation hold more than a 2% direct or indirect interest in any business e at any time during the year?	Yes	X No			
1	b If 'Yes,' or disqua by the Co (3) the la determin	did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation alified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved ommissioner under section 4943(c)(/)) to dispose of holdings acquired by gift or bequest; or pse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to be if the foundation had excess business holdings in 2015)	_		3 b	N	/A
4 :	a Did the f	oundation invest during the year any amount in a manner that would jeopardize its e purposes?			4 a		Х
					74		Λ_
ŀ	jeopardiz	oundation make any investment in a prior year (but after December 31, 1969) that could te its charitable purpose that had not been removed from jeopardy before the first day of					
D 4 4		ear beginning in 2015?			4 b	0 DC (X 2015)
BAA	i .			Г	orm 99	U-FF (ZU 13)

TOTAL SOUTH (2015) THE ROWE FOUNDATION		4700 14 D D	46-43	21690	Page
Part VII-B Statements Regarding Activit 5 a During the year did the foundation pay or incur		n 4/20 May Be Red	quirea (continued)	1	
• (1) Carry on propaganda, or otherwise attemp	•	n (section 4945(e))?	Yes X	No	
(2) Influence the outcome of any specific publion, directly or indirectly, any voter registra	ic election (see section	4955); or to carry		No	
(3) Provide a grant to an individual for travel,		ourposes? ,		No	
(4) Provide a grant to an organization other the in section 4945(d)(4)(A)? (see instructions)	ian a charitable, etc, org	ganization described		No	
(5) Provide for any purpose other than religious educational purposes, or for the prevention	us, charitable, scientific, n of cruelty to children o	, literary, or or animals?	Yes X	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53.4945 or in (see instructions)?	he transactions fail to q a current notice regard	ualify under the exceptions ing disaster assistance	ons	5 b	N/A
Organizations relying on a current notice regar	ding disaster assistance	e check here	▶ □		
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure respons If 'Yes,' attach the statement required by Regulation	sibility for the grant?	1.1	N/A Yes	No	
6 a Did the foundation, during the year, receive an on a personal benefit contract?b Did the foundation, during the year, pay premit	•			No 6 b	x
If 'Yes' to 6b, file Form 8870	arrie, airestiy er mairest	y, on a percental beneat	C OOTH GOL		^
7 a At any time during the tax year, was the found b if 'Yes,' did the foundation receive any proceed				No 7 b	
Part VIII Information About Officers, Dire	ectors, Trustees, Fo	oundation Managers		,	
and Contractors	managore and their co	mnoncation (con inctur	otions)		
1 List all officers, directors, trustees, foundation	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expens	e account
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation		lowances
WILLIAM C. ROWE, JR	TRUSTEE	0.	0.		C
BATON ROUGE, LA 70809	0				
2 Compensation of five highest-paid employees	(other than those inclu				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense other all	e account Iowances
NONE			·		
	_				
	-				

Total number of other employees paid over \$50,000			•		

Form 990-PF (2015) THE ROWE FOUNDATION	46-435	
Part VIII Information About Officers, Directors, Trustees, Foundation and Contractors (continued)	n Managers, Highly Paid Emplo	oyees,
3 · Five highest-paid independent contractors for professional services (see instru	ctions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
· NONE		
Total number of others receiving over \$50,000 for professional services	-	
Part IX-A Summary of Direct Charitable Activities		
organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 N/A		Expenses
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see instruct	ions)	
Describe the two largest program-related investments made by the foundation during	the tax year on lines 1 and 2.	Amount
1		
<u>N/A</u>		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.
BAA		Form 990-PF (2015)

Part X Minimum Investment Return (All domestic foundations must complete this part. see instructions.)	Foreign for	undations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: a Average monthly fair market value of securities	1 a	50,994.
b Average of monthly cash balances	1 b	7,003.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	57,997.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	57,997.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	870.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	57,127.
6 Minimum investment return. Enter 5% of line 5	6	2,856.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private op and certain foreign organizations check here ► and do not complete this part.		ndations
1 Minimum investment return from Part X, line 6	1	2,856.
2 a Tax on investment income for 2015 from Part VI, line 5		
b Income tax for 2015. (This does not include the tax from Part VI.) . 2b	7	
c Add lines 2a and 2b	2c	
3 Distributable amount before adjustments. Subtract line 2c from line 1 .	3	2,856.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	2,856.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,856.
Part XII Qualifying Distributions (see instructions)	 	
 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 	1 a	6,000.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
 Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) 	3 a	
b Cash distribution test (attach the required schedule)	3 Ь	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,000.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,000.
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth qualifies for the section 4940(e) reduction of tax in those years.		
BAA	Fo	orm 990-PF (2015)

Part XIII Undistributed Income (see instructions)

•	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2015				2,856.
a Enter amount for 2014 only			0	
b Total for prior years: 20 , 20 , 20	` <u> </u>	0.	0.	
3 Excess distributions carryover, if any, to 2015		0.		
a From 2010				
b From 2011	-			
c From 2012				
d From 2013 .				
e From 2014 3,020.]			
f Total of lines 3a through e	3,020.			
4 Qualifying distributions for 2015 from Part				
XII, line 4: ► \$ 6,000.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years				
(Election required – see instructions)		0.		·····
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2015 distributable amount	U.			2,856.
e Remaining amount distributed out of corpus .	3,144.			2,830.
5 Excess distributions carryover applied to 2015.	0.	-		0.
(If an amount appears in column (d), the same amount must be shown in column (a))				· · · · · · · · · · · · · · · · · · ·
same amount must be shown in column (a))				
6 Enter the net total of each column as				
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,164.			
b Prior years' undistributed income. Subtract		_		
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has				
been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2014 Subtract line 4a from				
line 2a Taxable amount — see instructions .			0.	
f Hadishirk dad masses for 2015. On his call, and				
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be	1			
distributed in 2016 .				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(a)(3) (Election				
may be required — see instructions).	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	0.			
,	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	6,164.			
10 Analysis of line 9:	0,104.			
a Excess from 2011				
b Excess from 2012				
c Excess from 2013]	*		
d Excess from 2014 3,020.				
e Excess from 2015 3,144.				
2 ^ ^				Earm 990 DE (2015)

Form 990-PF (2015) THE ROWE FOUNDAT				46-4351690	Page 10
Part XIV Private Operating Founda					N/A
1 a If the foundation has received a ruling or course is effective for 2015, enter the date of the	ruling	1	1		
b Check box to indicate whether the foundat	on is a private opi	erating foundation de	escribed in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		
investment return from Part X for each year listed	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
b 85% of line 2a					
 Qualifying distributions from Part XII, line 4 for each year listed 					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
• • •					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during the	(Complete thi	s part only if the	e foundation ha	d \$5,000 or more	e in
		iistructions.)			
Information Regarding Foundation Manage a List any managers of the foundation who had close of any tax year (but only if they have NONE	ave contributed m	ore than 2% of the to than \$5,000). (See s	otal contributions red section 507(d)(2).)	ceived by the foundat	ion before the
b List any managers of the foundation who o	wn 10% or more o	of the stock of a corp	oration (or an equal	ly large portion of the	ownership of
a partnership or other entity) of which the NONE	oundation has a 1	0% or greater intere	st.	y large per terr er alle	ownersing of
2 Information Regarding Contribution, Gran	t, Gift, Loan. Schol	larship, etc. Program	ns:		
Check here ► ☐ If the foundation only makes	akes contributions	s to preselected char	ritable organizations		
complete items 2a, b, c, and d. a The name, address, and telephone numbe	r or e mail address	s of the person to wi	nom applications she	ould be addressed:	
a The hame, address, and telephone humbe	i or e-mail addres.	s of the person to wi	nom applications site	bulu be addressed.	
SEE STATEMENT 3					
b The form in which applications should be s	ubmitted and infor	mation and material	s they should include	e:	
SEE STATEMENT FOR LINE 2A					
c Any submission deadlines:					
SEE STATEMENT FOR LINE 2A					
d Any restrictions or limitations on awards, s	uch as by geograp	phical areas, charitat	ole fields, kinds of in	stitutions, or other fa	ctors:
SEE STATEMENT FOR LINE 2A					

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	and the street	Amount
Name and address (home or business)	substantial contributor	recipient	contribution	
a Paid during the year ADVANCED EYE CENTER 5151 BLUEBONNET BLVD. BATON ROUGE, LA 70809	N/A	NC	EYECARE FOR THE NEEDY	6,000
Total		1	-	3a 6,000.
b Approved for future payment				
Total		1	•	3b

r gross amounts unless otherwise indicated.	Unrelated b	Unrelated business income		ection 512, 513, or 514	(e)
Program service revenue:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exemp function income (See instructions.
1			 		
<u> </u>	 		 		
	-				
1	 		_		
	 		- 		
Fees and contracts from government agencies	1		 -		
Membership dues and assessments	 		 		
Interest on savings and temporary cash investments					
Dividends and interest from securities	 		- 		
Net rental income or (loss) from real estate:		· · · · · · · · · · · · · · · · · · ·			**************************************
Debt-financed property					
Not debt-financed property	 				
Net rental income or (loss) from personal property					
Other investment income	 	-			
Gain or (loss) from sales of assets other than inventory	 	 ·	 		
Net income or (loss) from special events	 		 		
Gross profit or (loss) from sales of inventory					
Other revenue:	1				
DIVIDENDS		<u> </u>	14	1,390.	
INTEREST		·	14	1,390.	
INIBIODI	 		14		
	 		 		
Subtotal. Add columns (b), (d), and (e)		 -		1,391.	
Total. Add line 12, columns (b), (d), and (e)			<u> </u>	13	1,39
worksheet in line 13 instructions to verify calculation	ns.)			-	
					
t XVI-B Relationship of Activities to the	e Accomplisi	iment of Exem	pt Purpose	S	
e No. Explain below how each activity for which in	come is reported	in column (e) of P	art XVI-A cont	ributed importantly to	the
▼ accomplishment of the foundation's exempt	purposes (other	than by providing fi	unds for such p	ourposes). (See instri	uctions.)
/A					
					

Part X	Information F Exempt Org	Regarding Tran anizations	sfers To and Trans	actions a	ınd Relationshi	ps With Nonch	aritable			
1 1		-11						Yes	No	
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?										
			a noncharitable exemi	ot organiza	tion of:					
Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash									v	
•) Other assets					•	1 a (1)		X	
							1 a (2)		X	
b Other transactions:										
(1) Sales of assets to a noncharitable exempt organization							1 b (1) 1 b (2)		X	
(2) Purchases of assets from a noncharitable exempt organization									X	
(3) Rental of facilities, equipment, or other assets									X	
(4) Reimbursement arrangements							1 b (4)		X	
(5) Loans or loan guarantees							1 b (5)		<u>X</u>	
(6) Performance of services or membership or fundraising solicitations									X	
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees									X	
d If th ar (a) Line	ny transaction or sharir	ng arrangement, s	complete the following by the reporting found how in column (d) the of noncharitable exempt orga	value of the	goods, other ass	I always show the red less than fair n ets, or services re of transfers, transaction	ceived.	_	s	
N/A										
			· ·							
										
										
					·					
								_		
							_ 			
		- 				 _				
		-								
										
de		(c) of the Code (o	ated with, or related to, ther than section 501(c			anizations	Yes	X	No	
	(a) Name of organi	zation	(b) Type of or	ganization		(c) Description	of relationship			
N/A										
			 							
			1					_		
			 /-							
	Under pagalties of persony I de	Terra Heat I Mayo examine	d this return, including accompa	nying schedules	and statements, and to t	he hest of my knowledge	and belief it is true			
Sign	correct, and complete Decis	ation of preparer (othe	d this return, including accompa r than taxpayer) is based on a	Il information	of which preparer has ar	ny knowledge	May the I	RS disci	uss	
Here	re / ///// Thustee						preparer	shown t	below	
	Signature of officer or trust	ee V	/Date		Title		(see inst	Yes	No	
	Print/Type preparer		Preparer signeral		Date	Check	PTIN PTIN			
Del 1			1 // 5/2 /	MY	1-29	self-employ	□ ' (1 Ω Ο		
Paid	RICHARD E						101022	.T00		
Prepa		RICHARD E. MITCHEN CPA Firm's EIN 52-2215458								
Use O	nly Firm's address		4757 MILLWOOD DR							
		BATON ROUG	GE, LA 70817-12	201		Phone no	(225) 755-			
BAA							Form 99	0-PF ((2015)	

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FEDERAL STATEMENTS

PAGE 1

THE ROWE FOUNDATION

46-4351690

STATEMENT 1 FORM 990-PF, PART I, LINE 11 OTHER INCOME

> (A) REVENUE PER BOOKS

(B) NET INVESTMENT INCOME

ADJÚŠTED NET INCOME

DIVIDENDS INTEREST

1,390.

1,391. TOTAL \$

0. <u>0. ş</u>

STATEMENT 2 FORM 990-PF, PART III, LINE 5 **OTHER DECREASES**

INVESTMENT CHANGE IN FMV .

95<u>0.</u> TOTAL 950.

STATEMENT 3 FORM 990-PF, PART XV, LINE 2A-D **APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM:

NAME: CARE OF:

STREET ADDRESS:

CITY, STATE, ZIP CODE: TELEPHONE:

E-MAIL ADDRESS:

FORM AND CONTENT:

WILLIAM C. ROWE, JR

5157 BLUEBONNET BLVD.

BATON ROUGE, LA 70809

LETTER TO TRUSTEE REQUSTING FUNDS AND THE PURPOSE OF THOSE FUNDS.

SUBMISSION DEADLINES: RESTRICTIONS ON AWARDS: