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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation FREDRICK D & KAREN G SCHAUFELD FAMILY FOUNDATION		A Employer identification number 46-1558417	
Number and street (or P O box number if mail is not delivered to street address) 1101 NORWALK STREET		B Telephone number (see instructions) (703) 749-1300	
City or town, state or province, country, and ZIP or foreign postal code GREENSBORO, NC 27407		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/>  2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 7,822,528</b>		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis )	

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments . . . . .	54,219	54,219		
	4 Dividends and interest from securities . . . . .	107,213	107,213		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	261,256			
	b Gross sales price for all assets on line 6a <u>7,909,257</u>				
	7 Capital gain net income (from Part IV, line 2) . . . . .		261,256		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	65,250	61,250		
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	487,938	483,938		
	13 Compensation of officers, directors, trustees, etc . . . . .	0	0		0
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule). . . . .	6,366	0		6,366
	b Accounting fees (attach schedule). . . . .				
	c Other professional fees (attach schedule) . . . . .	33,576	33,576		0
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . . . .	4,463	4,463		0
	19 Depreciation (attach schedule) and depletion . . . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings. . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule). . . . .	234,960	234,960		0
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23 . . . . .	279,365	272,999		6,366
	25 Contributions, gifts, grants paid . . . . .	2,859,946			2,859,946
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	3,139,311	272,999		2,866,312
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-2,651,373			
	b <b>Net investment income</b> (if negative, enter -0-)		210,939		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .		587,357	1,995,081	1,995,081
	2	Savings and temporary cash investments . . . . .				
	3	Accounts receivable ▶ 50,000				
		Less allowance for doubtful accounts ▶			50,000	50,000
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule) . . . . .	2,066,017	1,494,300	1,333,437	
	c	Investments—corporate bonds (attach schedule) . . . . .	1,350,000	500,000	470,550	
	11	Investments—land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶					
12	Investments—mortgage loans . . . . .					
13	Investments—other (attach schedule) . . . . .	6,652,323	3,964,948	3,973,460		
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	10,655,697	8,004,329	7,822,528		
Liabilities	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule). . . . .				
	22	Other liabilities (describe ▶)				
	23	Total liabilities(add lines 17 through 22) . . . . .	0	0		
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	10,655,697	8,004,329		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0		
	29	Retained earnings, accumulated income, endowment, or other funds	0	0		
	30	Total net assets or fund balances(see instructions) . . . . .	10,655,697	8,004,329		
31	Total liabilities and net assets/fund balances(see instructions) . . . . .	10,655,697	8,004,329			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	10,655,697
2	Enter amount from Part I, line 27a . . . . .	2	-2,651,373
3	Other increases not included in line 2 (itemize) ▶	3	5
4	Add lines 1, 2, and 3 . . . . .	4	8,004,329
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	8,004,329

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr )	Date sold (d) (mo , day, yr )
1 a	PUBLICLY TRADED SECURITIES			
b	PACTOLUS-G4	P		
c	K-1 SWAN & LEGEND FUND 2 LP	P		
d	CAPITAL GAINS DIVIDENDS	P		
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 6,785,430		6,894,251	-108,821
b 750,000		753,750	-3,750
c 373,461			373,461
d 366			366
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FM V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
a			-108,821
b			-3,750
c			373,461
d			366
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	261,256
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	915,697	11,149,043	0 082132
2013	942,920	15,649,755	0 060251
2012	0	512,740	0 000000
2011			
2010			

2	Total of line 1, column (d).	2	0 142383
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047461
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	8,673,561
5	Multiply line 4 by line 3.	5	411,656
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,109
7	Add lines 5 and 6.	7	413,765
8	Enter qualifying distributions from Part XII, line 4.	8	2,866,312

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	2,109
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2. . . . .		3	2,109
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	2,109
6		Credits/Payments			
a		2015 estimated tax payments and 2014 overpayment credited to 2015	6a	44,791	
b		Exempt foreign organizations—tax withheld at source . . . . .	6b		
c		Tax paid with application for extension of time to file (Form 8868). . . . .	6c		
d		Backup withholding erroneously withheld . . . . .	6d		
7		Total credits and payments. Add lines 6a through 6d. . . . .		7	44,791
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	42,682
11		Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> 42,682 Refunded <input type="checkbox"/>		11	0

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .			Yes	No
		1a				No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		1b		No
c		Did the foundation file Form 1120-POL for this year? . . . . .		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ 0 (2) On foundation managers <input type="checkbox"/> \$ _____ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities		2		No
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		5		No
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV . . . . .		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> DE				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ LESLIE ANDERSON CPA PC Telephone no ▶ (336) 482-2444 Located at ▶ 1101 NORWALK ST GREENSBORO NC ZIP+4 ▶ 27407			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes No	No No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015 ).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)**

<b>5a</b> During the year did the foundation pay or incur any amount to <b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> <b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> <b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> <b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . . <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> <b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>			
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . <span style="float:right;"><b>5b</b></span> Organizations relying on a current notice regarding disaster assistance check here. . . . . <span style="float:right;">▶</span>			
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <span style="float:right;"><input type="checkbox"/> Yes <input type="checkbox"/> No</span> <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>			
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <span style="float:right;"><b>6b</b></span> <i>If "Yes" to 6b, file Form 8870</i>			<b>No</b>
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <span style="float:right;"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>			
<b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . . <span style="float:right;"><b>7b</b></span>			

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
FREDRICK D SCHAUFELD PO BOX 6266 LEESBURG, VA 20178	PRESIDENT 2 00	0	0	0
KAREN G SCHAUFELD PO BOX 6266 LEESBURG, VA 20178	SECRETARY 2 00	0	0	0
RICHARD SCHAUFELD PO BOX 6266 LEESBURG, VA 20178	TREASURER 2 00	0	0	0
CINDY SCHAUFELD PO BOX 6266 LEESBURG, VA 20178	SECRETARY 2 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

<b>Total</b> number of other employees paid over \$50,000. . . . . <span style="float:right;">▶</span>			0
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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0



**Part X Minimum Investment Return**

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	3,402,432
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	1,429,753
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	3,973,461
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	8,805,646
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	8,805,646
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	132,085
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	8,673,561
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	433,678

**Part XI Distributable Amount**(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	433,678
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5. . . . .	<b>2a</b>	2,109
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	2,109
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	431,569
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	431,569
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	431,569

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	2,866,312
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	2,866,312
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	2,109
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	2,864,203

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				431,569
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only. . . . .			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010. . . . .				
b From 2011. . . . .				
c From 2012. . . . .				
d From 2013. . . . .			205,675	
e From 2014. . . . .			364,779	
f Total of lines 3a through e. . . . .	570,454			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 2,866,312				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2015 distributable amount. . . . .				431,569
e Remaining amount distributed out of corpus	2,434,743			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a) )	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,005,197			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a . . . . .	3,005,197			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . .			205,675	
d Excess from 2014. . . .			364,779	
e Excess from 2015. . . .			2,434,743	

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a . . . . .				
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .				
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .				

3

Complete 3a, b, or c for the alternative test relied upon

a

"Assets" alternative test—enter

(1)

Value of all assets . . . . .

(2)

Value of assets qualifying under section 4942(j)(3)(B)(i)

b

"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .

c

"Support" alternative test—enter

(1)

Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2)

Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3)

Largest amount of support from an exempt organization

(4)

Gross investment income

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2015)

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			▶ 3a	2,859,946
b Approved for future payment				
Total . . . . .			▶ 3b	0

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of			
<b>(1)</b> Cash.		<b>1a(1)</b>	<b>No</b>
<b>(2)</b> Other assets.		<b>1a(2)</b>	<b>No</b>
<b>b</b> Other transactions			
<b>(1)</b> Sales of assets to a noncharitable exempt organization.		<b>1b(1)</b>	<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization.		<b>1b(2)</b>	<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets.		<b>1b(3)</b>	<b>No</b>
<b>(4)</b> Reimbursement arrangements.		<b>1b(4)</b>	<b>No</b>
<b>(5)</b> Loans or loan guarantees.		<b>1b(5)</b>	<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations.		<b>1b(6)</b>	<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		<b>1c</b>	<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes  
☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	<div style="text-align: center;">*****</div> <hr style="border: 0; border-top: 1px solid black; margin: 5px 0;"/> Signature of officer or trustee	<div style="text-align: center;">2016-11-04</div> <hr style="border: 0; border-top: 1px solid black; margin: 5px 0;"/> Date	<div style="text-align: center;">*****</div> <hr style="border: 0; border-top: 1px solid black; margin: 5px 0;"/> Title

May the IRS discuss this return with the preparer shown below?  
 (see instr.)? ☐ Yes ☒ No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name LESLIE L ANDERSON	Preparer's Signature	Date 2016-11-04	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00021396
	Firm's name ▶ LESLIE ANDERSON CPA PC			Firm's EIN ▶ 20-4831046	
	Firm's address ▶ 1101 NORWALK STREET GREENSBORO, NC 27407			Phone no (336) 482-2444	

**Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).**

FREDRICK D SCHAUFELD

KAREN G SCHAUFELD

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ACT ONE DUPONT CIRCLE NW SUITE 220 WASHINGTON,DC 20036		PC	EDUCATION	25,000
ALL AGES READ TOGETHER (AART) 16007 FIRELY HILL LANE LEESBURG,VA 20176		PC	EDUCATION	80,175
AMERICAN ARAB ANTI DISCRIMINATION COMMITTEE 1990 M STREET NW SUITE 610 WASHINGTON,DC 20036		PC	FOREIGN RELATIONS	4,000
AMERICAN FRIENDS SERVICE COMMITTEE 1501 CHERRY STREET PHILADELPHIA,PA 19102		PC	PEACE AND SOCIAL JUS	1,500
AMERICAN HONORS FOUNDATION 1150 17TH STREET NW SUITE 310 WASHINGTON,DC 20036		PC	EDUCATION	26,000
AMERICAN UNIVERSITY WAMU 4401 CONNECTICUT AVE NW WASHINGTON,DC 20008		PC	EDUCATION	120
BUILDING BRIDGES ACROSS THE RIVER 1901 MISSISSIPPI AVE SE WASHINGTON,DC 20020		PC	EDUCATION	500
CENTER FOR SCIENCE IN THE PUBLIC INTEREST (CSPI) 1220 L STREET NW SUITE 300 WASHINGTON,DC 20005		PC	EDUCATION	306
CFNCR 1201 15TH STREET NW WASHINGTON,DC 20005		PC	EDUCATION	15,000
CHABAD AT LEHIGH 727 EVANS STREET BETHLEHEM,PA 18015		PC	EDUCATION	150,000
CHILDRENS HOSPITAL LOS ANGELES 4650 SUNSET BLVD LOS ANGELES,CA 90027		PC	MEDICAL CARE FOR CHILDREN	10,000
COASTLINE VOLUNTEER RESCUE PO BOX 24 SUPPLY,NC 28462		PC	SCIENCE	1,000
COLLEGE TRACKS 111 BROADWAY OAKLAND,CA 94607		PC	EDUCATION	1,200
COMM FOUNDATION FOR LOUDOUN & N FAUQUIER 163 FORT EVANS ROAD NE 130 LEESBURG,VA 20176		PC	EDUCATION	10,000
CORNUCOPIA CANCER SUPPORT CENTER 20 W COLONY PL 220 DURHAM,NC 27705		PC	RESEARCH	500
<b>Total . . . . . ▶ 3a</b>				2,859,946



Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
DC BAR 1101 K ST NW 200 WASHINGTON,DC 20005		PC	EDUCATION	500
DC COLLEGE ACCESS PROGRAM 1400 L ST NW 400 WASHINGTON,DC 20005		PC	EDUCATION	25,000
DECESARIS-PROUT CANCER FOUNDATION PO BOX 6089 ANNAPOLIS,MD 21401		PC	CANCER RESEARCH	20,000
DOCTORS WITHOUT BORDERS 333 7TH AVENUE NEW YORK,NY 10001		PC	MECICAL CARE	1,000
DONEGAN ELEMENTARY SCHOOL 1210 E 4TH ST BETHLEHEM,PA 18015		PC	EDUCATION	5,000
ENVIRONMENTAL WORKING GROUP 1436 U ST NW 101 WASHINGTON,DC 20009		PC	ENVIRONMENT	10,000
EQUINE RESCUE LEAGUE PO BOX 4366 LEESBURG,VA 20177		PC	CARE OF ABUSED OR NE	50,000
EVERY CHILD FED 22590 RELOCATION DRIVE STERLING,VA 20166		PC	POVERTY	1,000
FIDELITY CHARITABLE GIFT FUND PO BOX 770001 CINCINNATI,OH 45277		PC	CHARITABLE FUND	1,200
FIGHT FOR CHILDREN - FIGHT NIGHT 1726 M STREET NW SUITE 202 WASHINGTON,DC 20036		PC	EDUCATION	137,000
FRIENDS OF COMPASS 1712 N STREET NW SUITE 302 WASHINGTON,DC 20036		PC	RELIGION	500
GEORGE WASHINGTON UNIV LAW SCHOOL 2000 H ST NW WASHINGTON,DC 20052		PC	EDUCATION	4,000
GOOD SHEPHERD ALLIANCE 20684 ASHBURN ROAD ASHBURN,VA 20147		PC	SUPPORT OF HOMELESS	200,000
GREENPEACE FUND 702 H STREET NW SUITE 300 WASHINGTON,DC 20001		PC	ENVIRONMENT	10,000
HARPERS FERRY - BOLIVAR PO BOX 1427 HARPERS FERRY,WV 25425		PC	HISTORIC PRESERVATION	5,000
<b>Total . . . . . ▶ 3a</b>				2,859,946

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
HOSPICE OF FREDERICK COUNTY 516 TRAIL AVE FREDERICK, MD 21701		PC	HEALTH CARE	500
HUMANE SOCIETY 1201 NEW YORK AVE NE WASHINGTON, DC 20002		PC	CARE OF SICK ANIMALS	10,000
INTERNATIONAL CENTER FOR RELIGION AND DIPLOMACY 1003 K STREET NW 400 WASHINGTON, DC 20001		PC	EDUCATION	7,000
INTERNATIONAL PLANNED PARENTHOOD 125 MAIDEN LANE NEW YORK, NY 10038		PC	MEDICAL CARE FOR WOM	1,000
J STREET PO BOX 66073 WASHINGTON, DC 20035		PC	MIDDLE EAST PEACE	150,000
KENNEDY CENTER 2700 F ST NW WASHINGTON, DC 20566		PC	PERFORMING ARTS	5,000
KNOCK OUT ABUSE 1600 K STREET NW SUITE 600 WASHINGTON, DC 20006		PC	DOMESTIC VIOLENCE	8,500
LEHIGH UNIVERSITY 27 MEMORIAL DRIVE WEST BETHLEHEM, PA 18016		PC	EDUCATION	261,500
LIBERTY'S PROMISE INC 2900 A JEFFERSON DAVIS HWY ALEXANDRIA, VA 22305		PC	YOUNG IMMIGRATION SUPPORT	2,500
LIFE WITH CANCER 8110 GATEHOUSE ROAD EAST FALLS CHURCH, VA 22042		PC	CARE OF CANCER PATIE	1,000
LOUDON EDUCATION FOUNDATION 21000 EDUCATION COURT ASHBURN, VA 20148		PC	EDUCATION	10,000
LOUDOUN CARES PO BOX 83 LEESBURG, VA 20178		PC	SERVING NON-PROFITS	50,000
LOUDON COMMUNITY HEALTH CENTER 163 FORT EVANS ROAD NE LEESBURG, VA 20176		PC	COMMUNITY HEALTH SERVICES	100,100
LOUDON COUNTRY DAY SCHOOL 20600 RED CEDAR DRIVE LEESBURG, VA 20175		PC	EDUCATION	10,000
LOUDON COUNTY VOLUNTEER RESCUE SQUAD 143 CATOCTIN CIRCLE SE LEESBURG, VA 20175		PC	MEDICAL SERVICE	500
<b>Total . . . . . ▶ 3a</b>				2,859,946

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
LOUDON THERAPEUTIC RIDING FOUNDATION 41793 TUTT LANE LEESBURG,VA 20176		PC	THERAPY FOR THE DISABLED	500
LOWER MERION-HARNITON ALUMNI ASSOCIATION 301 EAST MONTGOMERY AVENUE ARDMORE,PA 19003		PC	EDUCATION	25
LUCKETTS VOLUNTEER FIRE DEPARTMENT 42367 LUCKETTS ROAD LEESBURG,VA 20176		PC	VOLUNTEER FIRE	10,000
MERCERSBURG ACADEMY 300 E SEMINARY STREET MERCERSBURG,PA 17236		PC	EDUCATION	2,000
MIDDLEBURG FILM FESTIVAL PO BOX 1566 MIDDLEBURG,VA 20118		PC	PERFORMING ARTS	25,000
MONGABAY ORGANIZATION PO BOX 0291 MENLO PARK,CA 94026		PC	ENVIRONMENTAL JOURNALISM	5,000
NATIONAL BRAIN TUMOR SOCIETY 55 CHAPEL STREET SUITE 200 NEWTON,MA 02458		PC	MEDICAL RESEARCH	29,920
PEACEWORKS FOUNDATION 224 W 35TH STREET NEW YORK,NY 10001		PC	MIDDLE EAST PEACE	170,100
PIEDMONT COMMUNITY FOUNDATION 101 N JAY STREET MIDDLEBURG,VA 20117		PC	SERVICING COMMUNITY	210,000
PLANNED PARENTHOOD 1108 16TH STREET WASHINGTON,DC 20036		PC	REPRODUCTIVE EDUCATION	1,000
PROMISE ACTION FUND 14 CHURCH HILL ROAD NEWTOWN,CT 06470		PC	GUN VIOLENCE PREVENTION	125,000
RONALD MCDONALD HOUSE 3312 GALLOWS ROAD FALLS CHURCH,VA 22042		PC	CARE OF SICK CHILDRE	1,000
ROTARY CLUB OF LEESBURG PO BOX 771 LEESBURG,VA 20178		PC	COMMUNITY SERVICE	1,000
SCAN OF NOVA 205 WHITING ST 205 ALEXANDRIA,VA 22304		PC	CHILDRENS WELL BEING	1,500
SEE FOREVER FOUNDATION 600 PENNSYLVANIA AVE SE SUITE 210 WASHINGTON,DC 20003		PC	EDUCATION	5,000
<b>Total . . . . . ▶ 3a</b>				2,859,946

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
SEEDS OF PEACE 370 LEXINGTON AVENUE SUITE 1201 NEW YORK,NY 10017		PC	GLOBAL PEACE ADVOCATES	1,000
SMITHSONIAN PO BOX 37012 SI BUILDING ROOM 153 MRC 010 WASHINGTON,DC 20013		PC	MUSEUM	250
SPECIAL OLYMPICS MONTANA PO BOX 3507 GREAT FALLS,MT 59403		PC	SUPPORT OF SPECIAL N	10,000
ST ALBANS SCHOOL 3001 WISCONSIN AVE NW WASHINGTON,DC 20016		PC	EDUCATION	100,000
S & R FOUNDATION 1623 28TH ST NW WASHINGTON,DC 20007		PC	SCIENCE AND SOCIAL ENTREPRENEURSHIP	1,000
TEACH FOR AMERICA 25 BROADWAY NEW YORK,NY 10004		PC	EDUCATION	1,000
THE CARTER CENTER 453 FREEDOM PKWY NE ATLANTA,GA 30307		PC	GLOBAL PEACE AND HEALTH	150
THE COMMUNITY FOUNDATION OF NORTHERN VIRGINIA 2940 HUNTER MILL ROAD SUITE 201 OAKTON,VA 22124		PC	COMMUNITY GRANTS AND SCHOLARSHIPS	1,000
THE READING CONNECTION 1501 LEE HWY 3170 ARLINGTON,VA 22209		PC	LITERACY PROGRAMS	500
TRAGEDY ASSISTANCE PROGRAM FOR SURVIVORS 3033 WILSON BLVD SUITE 630 ARLINGTON,VA 22201		PC	SUPPORT OF MILITARY FAMILIES	25,000
TRUE SPARK 599 BROADWAY 8TH FLOOR NEW YORK,NY 10012		PC	YOUTH ENCOURAGMENT	20,000
UNITED WAY OF LONG ISLAND 819 GRAND BOULEVARD 1 DEER PARK,NY 11729		PC	SCHOLARSHIP FOR UNDE	340,000
VENTURE PHILANTHROPY 1201 15TH STREET NW WASHINGTON,DC 20005		PC	OPPORTUNITIES FOR YOUTH AND LOW-INCOME FAMILIES	221,400
WASHINGTON TENNIS AND EDUCATION 1600 KENNEDY ST NW WASHINGTON,DC 20011		PC	UNDERSERVED CHILDREN	1,000
WOLF TRAP FOUNDATION 1645 TRAP ROAD VIENNA,VA 22182		PC	EDUCATION	62,500
<b>Total . . . . . ▶ 3a</b>				2,859,946

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WORLD CENTRAL KITCHEN 1250 24TH STREET NW SUITE 300 WASHINGTON, DC 20037		PC	SOLUTIONS TO HUNGER	75,000
<b>Total . . . . .</b> ▶ <b>3a</b>				2,859,946

**TY 2015 Investments Corporate Bonds Schedule**

**Name:** FREDRICK D & KAREN G SCHAUFELD FAMILY  
FOUNDATION

**EIN:** 46-1558417

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	500,000	470,550

**TY 2015 Investments Corporate Stock Schedule**

**Name:** FREDRICK D & KAREN G SCHAUFELD FAMILY  
FOUNDATION

**EIN:** 46-1558417

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INVESTMENT-CORPORATE STOCK	1,494,300	1,333,437

**TY 2015 Investments - Other Schedule**

**Name:** FREDRICK D & KAREN G SCHAUFELD FAMILY  
FOUNDATION

**EIN:** 46-1558417

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	AT COST	0	0
K-1: SWAN EAGLE	AT COST	2,004,791	2,004,791
K-1: SWAN & LEGEND FUND 2	AT COST	1,354,809	1,354,809
K-1: JSQ MULTIFAMILY II, LLC	AT COST	174,213	174,212
PACTOLOUS G4 # 18123	AT COST	0	0
PACTOLOUS INVESTMENT	AT COST	0	0
K-1: PACTOLUS-CRANEMERE SERIES	AT COST	431,135	439,648



## TY 2015 Legal Fees Schedule

**Name:** FREDRICK D & KAREN G SCHAUFELD FAMILY  
FOUNDATION

**EIN:** 46-1558417

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	6,366	0		6,366

**TY 2015 Other Expenses Schedule**

**Name:** FREDRICK D & KAREN G SCHAUFELD FAMILY  
FOUNDATION

**EIN:** 46-1558417

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
JSQ MULTIFAMILY II	1,503	1,503		0
K-1 SWAN EAGLE, LLC	611	611		0
K-1 SWAN & LEGEND 2 NONDEDUCTION	2,787	2,787		0
K-1 SWAN & LEGEND FUND 2	58,112	58,112		0
K-1 PACTOLUS-CRANEMERE SERIES	4,574	4,574		0
JSQ MULTIFAMILY II	15	15		0
K-1 SWAN & LEGEND FUND II OTHER INVESTMENT EXPENSE	134,956	134,956		0
JSQ MULTIFAMILY II	32,402	32,402		0

**TY 2015 Other Income Schedule**

**Name:** FREDRICK D & KAREN G SCHAUFELD FAMILY  
FOUNDATION

**EIN:** 46-1558417

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CS # 1734	61,250	61,250	61,250
FEDERAL TAX REFUND	3,000	0	3,000
MISCELLANEOUS	1,000	0	1,000

**TY 2015 Other Increases Schedule**

**Name:** FREDRICK D & KAREN G SCHAUFELD FAMILY  
FOUNDATION

**EIN:** 46-1558417

Description	Amount
BOOK/TAX DIFFERENCES	5

## TY 2015 Other Professional Fees Schedule

**Name:** FREDRICK D & KAREN G SCHAUFELD FAMILY  
FOUNDATION

**EIN:** 46-1558417

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSE	33,576	33,576		0

**TY 2015 Taxes Schedule**

**Name:** FREDRICK D & KAREN G SCHAUFELD FAMILY  
FOUNDATION

**EIN:** 46-1558417

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	4,463	4,463		0