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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

Open to Public Inspection

| A | Fort | he 2015 calen | dar year, or tax year beginning | | |
|--------------------------------|-------------|---------------------------------------|---|--------------|-----------------------------------|
| В | Check | (if applicable | C Name of organization Engine Advocacy | D Empl | oyer identification number |
| | Addre | ss change | | 46-1 | 064620 |
| | Name | change | Number and street (or P O box if mail is not delivered to street address) Room/suite | E Telep | hone number |
| $\bar{\Box}$ | Initial | return | 414 Brannan St. | (415 | -735-6869 |
| Ħ | Final re | turn/terminated | City or town, state or province, country, and ZIP or foreign postal code | | |
| Ħ | Amen | ded return | San Francisco, CA 94107 | G Gross | receipts \$ 1 , 489 , 230 . |
| Ħ | | tion pending | | | return for subordinates? Yes X No |
| _ | | , , | | | rdinates included? Yes No |
| | av-eve | empt status | | | ch a list (see instructions) |
| | | e: ⊳engi | | | ption number |
| _ | | f organization | Corporation ☐Trust ☐Association ☐Other ► L Year of formation 2012 | | State of legal domicile CA |
| _ | | Summa | | | Cate of logal definitions Cat |
| | - | | nbe the organization's mission or most significant activities | | |
| _ | ' | | supports the growth of technology entrepreneu | rah i | n through |
| Governance | | | cy on local and national issues. | <u> </u> | p dirough |
| Ē | ١. | | | | |
| Š | 2 | | nox ► ☐ If the organization discontinued its operations or disposed of more than 25% of its net at | | 4 |
| | 3 | | oting members of the governing body (Part IV, line 1a) | | - 4 |
| Activities & | 4 | | ndependent voting members of the governing body (Part VI, line 1b) | | |
| 寶 | 5 | | er of individuals employed in calendar year 2015 (Part V, line 2a) | | 0 |
| 휹 | 6 | | er of volunteers (estimate if necessary) | | 0 |
| ď | | | ed business revenue from Part VIII, column (C), line 12 | | 0. |
| _ | b | Net unrelate | d business taxable income from Form 990-T, line 34 | . 7b | 0. |
| | | | Prior Year | | Current Year |
| _ | 8 | | s and grants (Part VIII, line 1h) | 118. | 1,489,230. |
| Ę | 9 | Program se | rvice revenue (Part VIII, line 2g) | | |
| Revenue | 10 | Investment | ncome (Part VIII, column (A), lines 3, 4, and 7d) | | |
| æ | 11 | Other reven | ue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | | |
| | 12 | Total revenu | e – add lines 8 through 11 (must equal Part VIII, column (A), line 12) | | 1,489,230. |
| | 13 | Grants and | similar amounts paid (Part IX, column (A), lines 1-3) | <u> 264.</u> | 777,478. |
| | 14 | | d to or for members (Part IX, column (Λ), line 4) | | |
| ັຫ | 15 | Salaries, oth | er compensation, employee benefits (Part IX, column (A) Inter 5-10) | <u>622.</u> | 159,688. |
| Expenses | 16a | Professiona | fundraising fees (Part IX, column (A), line 11e) | | |
| pe | Ь | Total fundra | ising expenses (Part IX, column (D), ii 25) ▶ | | |
| Ä | 17 | Other exper | ses (Part IX, column (A), lines 11a-1105 11f-24e) P. 1.5. 2016 | 627. | _471,119. |
| | 18 | Total expen | ses Add lines 13-17 (must equal Part IX, column-(A), line 25) | 513. | 1,408,285. |
| | 19 | Revenue les | s expenses Subtract line 18 from line 12 . OGD - No. 100 - 74, | 395. | 80,945. |
| 5 \$ |] _ | | Beginning of Curre | nt Year | End of Year |
| a de la | 20 | Total assets | (Part X, line 16) | 796. | 100,490. |
| Net Assets or Fund Balances | 21 | Total liabiliti | es (Part X, line 26) | 215. | 1,617. |
| 홍근 | 22 | Net assets | or fund balances Subtract line 21 from line 20 | 581. | 98,873. |
| P | art II | Signati | ure Block | | |
| Un | der pe | nalties of perju | ry, I declare that I have examined this return, including accompanying schedules and statements, and to the | best of m | y knowledge and belief, it is |
| tru | e, corr | ect, and comp | ete Declaration of preparer (other than officer) is based on all information of which preparer has any knowle | dge į | , |
| _ | $\neg \top$ | ▶ <i>U</i> | h - M | 9/12/ | 116 |
| ₽Si | ign | Signatur | e of officer Date | 1 1 | |
| ₹H | | ▶ Evar | Engstrom, Executive Director | | |
| <i>D</i> | | | orint name and title | | |
| ∛ Pa | | Prir | t/Type preparer's name Preparer's signature Date | Check | R PTIN |
| | repa | rar Howa | ard Scholnik Howard Scholnik 9/9/16 | | mployed P01064967 |
|) [i | eo ∨ | | | | 47-5028428 |
| , U | 3E U | | | ne no | |
| | | | | | 24-0974 |
| Mar | v the " | | nis return with the preparer shown above? (see instructions) | <u> </u> | 🔀 Yes 🗌 No |
| ivia | , 4161 | · · · · · · · · · · · · · · · · · · · | Total and property direction and the face managements. | | |

Form 990 (2015)

Form 990 (2015) Engine Advocacy Part IV Checklist of Required Schedules

| | • | | Yes | No |
|-------------|--|----------------|----------|----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," | | | |
| | complete Schedule A | 1 | | X |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to | | | |
| | candidates for public office? If "Yes," complete Schedule C, Part I | 3 | _ | X |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) | | | |
| | election in effect during the tax year? If "Yes," complete Schedule C, Part II | 4 | | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, | | | |
| | assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C | _ | | 77 |
| _ | Part III | 5 | | X |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors | | | |
| | have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If | 6 | | x |
| _ | "Yes," complete Schedule D, Part I | ├- | | |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | 7 | | x |
| | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | ' | | |
| 8 | complete Schedule D, Part III | 8 | | x |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a | ٣ | | |
| 3 | custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or | | | |
| | debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | x |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted | | | |
| | endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | X |
| 11 | If the organization's answer to any of the following questions is 'Yes," then complete Schedule D, Parts VI, | | | |
| | VII, VIII, IX, or X as applicable | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," | | | |
| | complete Schedule D, Part VI | 11a | | X |
| b | Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more | | | İ |
| | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | X |
| C | Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more | | | l |
| | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | X |
| d | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets | | | l |
| | reported in Part X, line 16? If "Yes," complete Schedule D, Part IX. | 11d | | X |
| 0 | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | - | X |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | 445 | | x |
| 40- | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | _ | _ |
| 12 a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII | 12a | | x |
| | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if | 120 | | - |
| b | the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | x |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | X |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, | | | T |
| _ | fundraising, business, investment, and program service activities outside the United States, or aggregate | | | |
| | foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | X |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or | | | |
| | for any foreign organization "Yes," complete Schedule F, Parts II and IV | 15 | | X |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other | | | |
| | assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | ļ | X |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on | 1 | | |
| | Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) | 17 | <u> </u> | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on | | | |
| | Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | - | X |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? | | | |
| | If "Yes," complete Schedule G, Part III | 19 | 000 | X |

Form 990 (2015) Engine Advocacy

Part IV Checklist of Required Schedules (continued)

| ı Wı | Chocking of Reduired Consultation | | \neg | |
|----------|---|-----|--------------|------------|
| | • | | Yes | No |
| 20 a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| 20a b | If "Yes," to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| 21 | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | x | |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| 22 | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | x |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the | | | |
| | organization's current and former officers, directors, trustees, key employees, and highest compensated | | | |
| | employees? If "Yes," complete Schedule J | 23 | \mathbf{x} | |
| 24 a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than | | | |
| | \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b | | | |
| | through 24d and complete Schedule K If "No," go to line 25a | 24a | l | X |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| c | Did the organization maintain an escrow account other than a refunding escrow at any time during the year | i | | |
| | to defease any tax-exempt bonds? | 24c | 1 | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25 a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | X |
| b | Is this organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior | | | |
| | year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? | | | |
| | If "Yes," complete Schedule L, Part I | 25b | | X |
| 26 | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any | | | |
| | current or former officers, directors, trustees, key employees, highest compensated employees, or | | | |
| | disqualified persons? If "Yes," complete Schedule L, Part II | 26 | | X |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, | | | |
| | substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | i | | |
| | entity or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, | | - | |
| | Part IV instructions for applicable filing thresholds, conditions, and exceptions) | | <u>North</u> | |
| а | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a | | X |
| þ | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete | | | |
| | Schedule L, Part IV | 28b | | X |
| С | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) | | | 3.7 |
| | was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28c | | X |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified | 20 | | ₩ |
| | conservation contributions? If "Yes," complete Schedule M | 30 | | <u> </u> |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, | 31 | | x |
| 22 | Part I | 31 | | |
| 32 | Part II | 32 | | x |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| 33 | sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I | 33 | | х |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, | | | |
| • | or IV, and Part V, line 1 | 34 | X | |
| 35 a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | X |
| ь | | | | |
| _ | controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-chantable | | | |
| - | related organization? If "Yes,", complete Schedule R, Part V, line 2 | 36 | | L |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, | | | |
| | Part VI | 37 | | X |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and | | | |
| | 19? Note. All Form 990 filers are required to complete Schedule O | 38 | X | |

| Part | | | | _ |
|------|--|---------------|--|--|
| | Check if Schedule O contains a response or note to any line in this Part V | ; | | ┸┸ |
| • | 1. I | \vdash | Yes | No |
| 1 a | Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable | 1 1 | | |
| b | Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable | 1 1 | | 1 |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and | | X | |
| _ | reportable gaming (gambling) winnings to prize winners? | 1c | Λ | |
| 2 a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return | | | |
| | Chalcing in the calcing year chains with a within the year covered by the retain. | 2b | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 1 | | |
| 2 - | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions) | 3a | | X |
| 3 a | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O | 3b | | |
| b | At any time during the calendar year, did the organization have an interest in, or a signature of other authority | " | | $\overline{}$ |
| 4 a | over, a financial account in a foreign country (such as a bank account, securities account, or other financial | | | |
| | account)? | 4a | | x |
| b | If "Yes," enter the name of the foreign country | — | | <u> </u> |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts | | | |
| | (FBAR) | | | |
| 5 a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | i | X |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | х |
| c | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| 6 a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | | | |
| | organization solicit any contributions that were not tax deductible as chantable contributions? | 6a | X | |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or | | | |
| | gifts were not tax deductible? | 6b | X | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods | | | <u> </u> |
| | and services provided to the payor? | 7a | | <u> </u> |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | <u> </u> |
| C | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | | | 1 |
| | required to file Form 8282? | 7c | | <u> </u> |
| d | If "Yes," indicate the number of Forms 8282 filed duning the year | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | | | ـــــ |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | └ ─ |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | L |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | | | لـــــا |
| | sponsonng organization have excess business holdings at any time during the year? | 8 | - | — |
| 9 | Sponsoring organizations maintaining donor advised funds. | <u> </u> | ļ | لــــا |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | 1 | <u> </u> | ├─ |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | - | \vdash |
| 10 | Section 501(c)(7) organizations. Enter | | | |
| a | Initiation fees and capital contributions included on Part VIII, line 12 | - | | |
| b | | ┨ | | |
| 11 | Section 501(c)(12) organizations. Enter Gross income from members or shareholders | 1 | | |
| a | | ┨ | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) | 1 | | |
| 40 - | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | · | |
| 12 a | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 120 | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | 1 | | |
| 13 | Is the organization licensed to issue qualified health plans in more than one state? | 13a | t | |
| а | Note. See the instructions for additional information the organization must report on Schedule O | 1.55 | <u> </u> | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which | | | |
| | the organization is licensed to issue qualified health plans | 1 | | |
| С | Enter the amount of reserves on hand | 1 | 1 | |
| 14 a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | T | x |
| | If We I have the find a Form 720 to separat those agreement 2. If "No." any logarithm in Schedule O | 14h | | 1 |

| Part ' | | | lo" | | |
|--------------|--|-------------------------|---------|---------|-----------|
| | response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule | | | | _ |
| • | Check if Schedule O contains a response or note to any line in this Part VI | <u> </u> | <u></u> | <u></u> | <u> X</u> |
| Secti | on A. Governing Body and Management | | | 1 | |
| | | ı1 | | Yes | No |
| 1 a | Enter the number of voting members of the governing body at the end of the tax year | 1a 4 | | | |
| | If there are material differences in voting rights among members of the governing body, or | | | | i |
| | if the governing body delegated broad authority to an executive committee or similar | | | | |
| | committee, explain in Schedule O | |] | | |
| b | Enter the number of voting members included in line 1a, above, who are independent | 1b 3 | | | ľ |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with | | | | |
| | any other officer, director, trustee, or key employee? | <i></i> . | 2 | X | |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct | | | | |
| | supervision of officers, directors, or trustees, or key employees to a management company or other person? | | 3 | | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was | | 4 | | X |
| 5 | $ \hbox{ Did the organization become aware during the year of a significant diversion of the organization's assets?} \ . \\$ | | 5 | | X |
| 6 | Did the organization have members or stockholders? | | 6 | | X |
| 7 a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint | | ľ | | |
| | one or more members of the governing body? | | 7a | | X |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, | | | | |
| | stockholders, or persons other than the governing body? | | 7b | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during | | i | | |
| | the year by the following | | | | |
| а | The governing body? | | 8a | X | |
| b | Each committee with authority to act on behalf of the governing body? | | 8b | X | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at | | | | ł |
| | the organization's mailing address? If "Yes,"provide the names and addresses in Schedule O | | 9 | | X |
| <u>Secti</u> | on B. Policies (This Section B requests information about policies not required by the Internal Revenue | e Code) | | | |
| | | | | Yes | No |
| 10 a | Did the organization have local chapters, branches, or affiliates? | <i></i> | 10a | | X |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, | | | | |
| | affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | | 10b | | |
| 11 a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before | filing the form? | 11a | X | |
| b | Describe in Schedule O the process, if any, used by the organization to review this Form 990 | | | | |
| 12 a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | | 12a | X | <u> </u> |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give | ve rise to conflicts? . | 12b | X | |
| C | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," | | | | |
| | describe in Schedule O how this was done | | 12c | X | |
| 13 | Did the organization have a written whistleblower policy? | | 13 | | X |
| 14 | Did the organization have a written document retention and destruction policy? | | 14 | | X |
| 15 | Did the process for determining compensation of the following persons include a review and approval by | | | | |
| | independent persons, comparability data, and contemporaneous substantiation of the deliberation and decis | ion? | | | |
| а | The organization's CEO, Executive Director, or top management official | | 15a | X | |
| b | Other officers or key employees of the organization | | 15b | X | |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) | | | | |
| 16 a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement | | | | |
| | with a taxable entity during the year? | | 16a | | X |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its | | | | |
| | participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the | | i l | | |
| | organization's exempt status with respect to such arrangements? | , <u>.</u> | 16b | | |
| Sect | ion C. Disclosure | | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed NY , CA | | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 6104 requires and 990-T (Section 6104 | on 501(c)(3)s only) | | | _ |
| | available for public inspection. Indicate how you made these available. Check all that apply | | | | |
| | Own website Another's website Don request Other (explain in Schedule O) | | | | |
| 19 | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of | interest policy, and | | | |
| | financial statements available to the public during the tax year | , | | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and | records ▶ (602) | 989 | -99 | 93 |
| | Star Financial ManagementLLC 5109 82nd St.Ste 7,#11 | | | | |
| | | | | | |

| 46-1064620 Page | 46 | -1(|)64 | 162 | 0 | Page | 7 |
|-----------------|----|-----|-----|-----|---|------|---|
|-----------------|----|-----|-----|-----|---|------|---|

| Form 990 (2015) | Fnaine | Advocacy | |
|-----------------|---------|----------|--|
| -orm 990 (2015) | r.naine | ACVOCACV | |

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees, if any. See instructions for definintion of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations List persons in the following order individual trustees or directors; institutional trustees; officers, key employees; highest compensated employees; and former such persons.

| Check this box if neither the organization n | | ted or | aar | nizat | tion | comi | oen: | sated any curre | ent officer, direct | or, or trustee. |
|--|--------------------------|--|-----------------------|----------|--------------|------------------------------|--------------|-----------------|---------------------|-----------------------------|
| | | | J | (C | | | | , | , | |
| (A) | (B) | | | Posi | | | | (D) | (E) | (F) |
| Name and Title | Average | (don | | | | than o | ne | Reportable | Reportable | Estimated |
| | hours per | | | | | ıs both | | compensation | compensation from | amount of |
| | week (list any | | | | | or/truste | | from | related | other |
| | hours for | | | _ | _ | | • | the | organizations | compensation |
| | related organizations | 함 | stitu | Officer | Key employee | 힣 | Former | organization | (W-2/1099-MISC) | from the |
| | below dotted | dual ecto | tion | * | ğ | st c | [역 | (W-2/1099-MISC) | | organization and related |
| | line) | ֓֞֟֝֟֓֓֓֟֟֓֟֓֟֟֓֓֓֟֟֓֓֓֟֟֓֓֓֓֓֓֓֓֓֟֓֓֓֟֓ | ıal tr | | oye |) j | | | | organizations |
| | | Individual trustee or director | Institutional trustee | | • |) en | | | | <u>-</u> |
| | | | ď | | | Highest compensated employee | | | | |
| | <u> </u> | \vdash | | | \vdash | - 11 | \vdash | | | |
| (1) Julie Samuels | 10.00 | | | | | , | | | | |
| President | 30.00 | х | | x | l ˈ | | L | 57,500. | 100,000. | |
| (2) Derek Parham | 00.50 | | | | | | | | | |
| Treasurer | | X | | X | | | | | | |
| (3) Michael Petricone | 00.50 | | | | 1 | | | ! | | |
| | | X | | X | L | | | | | |
| (4) Marvin Ammori | 00.50 | 1 | | | | | | | | |
| Secretary | 00.50 | X | <u> </u> | <u> </u> | _ | | _ | <u></u> | | _ |
| (5) | | | | | | | İ | | | |
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| (9) | | \vdash | \vdash | +- | ┢╾ | | \vdash | | | |
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| (10) | | | ┪ | ⇈ | i | | 1 | <u> </u> | | |
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| (11) | | | | | | | | | | |
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| (13) | |] | | | | | | | | |
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| (14) | ļ | 4 | | | | | | | | |
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| Part VII Section A. Officers, Directors, To | ustees, Key | y Emi | oloy | ees | s, a | nd Hi | ghe | est Compensa | ted Employees | (continue | X (DX | | |
|--|-------------------------------|--|-----------------------|--------------|--------------|--|---------------|------------------------------------|---|--------------------|-------------------|----------|------------|
| • | | 1 | | (C | ;) | | | | | | | | |
| · (A) | (B) | | | Posi | | | | (D) | (E) | _ | (F) | | |
| Name and Title | Average hours per | Ι' | | | | than o | | Reportable compensation | Reportable compensations from | | tıma noun | | |
| | week (list any | l ' | | • | | is both | | from | related | | othe | | |
| | hours for | \vdash | _ | _ | _ | or/truste | | the | organizations | | | atıon | |
| | related | Individual or director | nstit | Officer | (ey | ngh. | Former | organization | (W-2/1099-MISC) | | om t | | |
| | organizations below dotted | ecto | utior | e. | етр | est c | ē | (W-2/1099-MISC) | | | janiza Id rela | | |
| | line) | Individual trustee or director | altr | | Key employee | , sign | | | | | anızat | | |
| | | i i | Institutional trustee | | 8 | Highest compensated employee | | | | | | | |
| | | | Ö | | | atec | | Ì | | | | | |
| (15) | | | | | - | | | | | | | | |
| (13) | | 1 | | | | | | | | | | | |
| (16) | | | | | | | | | | | | | |
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| (18) | | | | | | | | | | | | | |
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| (19) | | | | | | | | | | | | | |
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| (23) | + | | \vdash | _ | \vdash | ┝ | \vdash | | | | | | |
| (20) | | 1 | | | | | | | | | | | |
| (24) | | | | \vdash | ├~ | | ╁ | | | | | | |
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| (25) | Ì | | | | | | | | | | | | |
| | |] | | | | | | | | | | | |
| 1b Sub-total | | | | | | | | 57,500. | 100,000. | | | | |
| c Total from continuation sheets to I | | | | | | | | | | | | | |
| d Total (add lines 1b and 1c) | | <u> </u> | | | | | <u>.▶</u> | | 100,000. | <u></u> | | | |
| 2 Total number of individuals (including | | | | se | liste | ed abo | ove) | who received | more than \$100 | ,000 of | | | |
| reportable compensation from the org | anization > | 1 | | | | | | | | | | . т | |
| 6 Dilde and the list and forms of | | | | 1 | 1 | | | bioboot o | | | + | /es | No |
| 3 Did the organization list any former off employee on line 1a? If "Yes," compl | | | | | - | | | | | 3 | - - | | 37 |
| 4 For any individual listed on line 1a, is the | | | | | | | | | | ∟_ | + | \dashv | X |
| organization and related organizations | | | | | | | | | | ້ | | | |
| individual | greater than | Ψ100 | ,000 | • | " | 700, | 00 | implete deneal | ine o for eden | 4 | | x | |
| 5 Did any person listed on line 1a receive | or accrue c | ompe | nsa | tıon | ı fro | m an | · · v ur | nrelated organi | zatıon or individ | · · 🖵 | + | ^ | |
| for services rendered to the organization | | • | | | | | - | - | | | - | 1 | X |
| Section B. Independent Contractors | <u> </u> | | | | | | | | | · · · | | | |
| Complete this table for your five highes compensation from the organization. R | t compensate | ted in | dep | end or tl | ent he c | contr alend | acto dar y | ors that receive year ending wi | ed more than \$10 th or within the c | 00,000 organiza | of ation | n's | |
| tax year(A) | | | | | | | i | (B) | | | (C) | | |
| Name and business address | | | | | | | | Description of | | Comp | ens | | |
| S-3 Group 659 C St SE Wash | ington, | DC | : 2 | 00 | 03 | } | ↓ | gislative con | sulting | | | | <u>00.</u> |
| Franklin Square Group 1155 | F St N | W S | te | 9 | 000 | <u> </u> | | olicy | | 1 | 10 | , 0 | <u>00.</u> |
| Washington, DC 20004 | | | | | | | Cc | nsulting | L | | | | |
| | | | | | | | ╁_ | - | | | | | |
| 2. Total number of independent as attached | ro (includios | but - | ot 1: | m: | od 4 | o the | <u> </u> | isted above) | ho l | | | | |
| Total number of independent contractor received more than \$100,000 of compe | | | | | | | se i 2 | | ''' | | | | |

| · | | Check if Schedule O contain | is a response or not | te to any line in this | Part VIII | | | |
|---|----------|---------------------------------|----------------------|------------------------|---------------|------------------------------------|----------------------------------|--|
| | | | | • | (A) | (B) | (C) | (D) |
| | | | | | Total revenue | Related or exempt function revenue | Unrelated business revenue | Revenue excluded from tax under sections 512-514 |
| इ छ | 1a | Federated campaigns | 1a | | | | | |
| | b | Membership dues | 1b | | | | | |
| ֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓ | | Fundraising events | | | | | | |
| اعَ | d | Related organizations | | | | | | |
| , E | е | Government grants (contribut | | | | | | |
| 2 2 | f | All other contributions, gifts, | | | | | | |
| 喜 | | and similar amounts not inclu | | 1,489,230. | | | | |
| Ę Ď I | g | Noncash contributions includ | | | | | | |
| contributions, Gires, Grants and Other Similar Amounts | _ | Total. Add lines 1a-1f | | $\overline{}$ | 1,489,230. | 1 | | |
| | | | | Business Code | | | | |
| Program Service Revenue | 2a | | | | <u> </u> | | · | |
| ě | b | | | | | | | · |
| 8 | c | 0 | | | | - | | |
| 2 | d | | | | | | | _ |
| E | • | | | | | | | |
| 5 | f | All other program service rev | enue | | | | | |
| £ | | Total. Add lines 2a-2f | | | | | | |
| - | <u>9</u> | Investment income (including | | | | | | |
| | 3 | | | | | | | |
| | | and other similar amounts). | | | | | | |
| | 4 | Income from investment of ta | | L | | 1 | | |
| | 5 | Royalties | | | | | | |
| | _ | | (ı) Real | (II) Personal | | | | |
| | | Gross rents | | | | | | |
| | | Less rental expenses | | | | | | |
| | С | Rental income or (loss) | | | | | | |
| | d | , , | | | | | | |
| | 7 a | Gross amount from sales of | (i) Securities | (ii) Other | | | | |
| | | assets other than inventory | | | | | | |
| | b | Less cost or other basis | | | | | | |
| | | and sales expenses | | | | | | |
| | | Gain or (loss) | | | | | | _ |
| | d | Net gain or (loss) | | | | | | |
| 9 | | | | 1 | | | | |
| וו | 8a | Gross income from fundraisi | ng | | | | | |
| Other Reven | | events (not including \$ | | | | ļ | <u> </u> | |
| er i | | of contributions reported on I | | | : | | | |
| ב | | See Part IV, line 18 | | | | | 1 | |
| • | b | Less direct expenses | b | · | ļ | _ | | |
| | С | Net income or (loss) from fur | ndraising events . | <u> </u> | | ļ | | |
| | 9a | Gross income from gaming a | | | | | | |
| | | See Part IV, line 19 | a | | | | | |
| | b | Less direct expenses | b | | | ļ | | · |
| | С | Net income or (loss) from ga | ming activities . | <u> </u> | | | | <u> </u> |
| | 10 a | Gross sales of inventory, less | s | | | | | |
| | | returns and allowances | a | 1 | l | | | |
| | b | Less cost of goods sold | b | | <u> </u> | | | |
| | c | Net income or (loss) from sa | les inventory | 🕨 | | | | |
| | | Miscellaneous Revenu | | Business Code | | | | |
| | 11 a | | | | | | | |
| | b | | | | | | | |
| | С | | | | | | | |
| | d | All other revenue | | | | | | |
| | e | Total. Add lines 11a-11d . | | | | | | |
| | ı | | _ | . | 1 490 220 | T | | |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) Check if Schedule O contains a response or note to any line in this Part IX. Do not include amounts reported on lines 6b, 7b, 8b, 9b, Management and general expenses Fundraising Total expenses Program service and 10b of Part VIII. expenses expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 777,478 777,478. Grants and other assistance to domestic Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, trustees, 14,375. 57,500. 43,125. 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 82,270. 61,703. 20,567. 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 19,918. 13,694. 6,224. 11 Fees for services (non-employees) 8,192 8,192 7,001 7,001 e Professional fundraising services See Part IV, line 17 . . . g Other (If line 11g amount exceeds 10% of line 25, column 333,305. 333,305. (A) amount, list line 11g expenses on Schedule O) 45,769. 45,769. 19,436 19,436 13 14 15 20,203. 20,203. 16 34,205 34,205 17 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 2,000. 2,000 19 Conferences, conventions, and meetings 20 21 22 Depreciation, depletion, and amortization 1,008 1,008 23 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) e All other expenses 1,408,285. 1,311,279. 97,006. Total functional expenses. Add lines 1 through 24e Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ ☐ If following SOP 98-2 (ASC 958-720) . . .

Part X Balance Sheet Beginning of year End of year 40,966. 13,100. 1 2 45,301 3 54,696. 3 4 5 Loans and other receivables from current and former officers, directors, trustees, key employees, 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Assets 6 7 8 4,828. 9 10 a Land, buildings, and equipment cost or 10c 11 11 12 12 13 13 14 14 395. 15 15 100,490. 58,796. 16 16 17 42,215. 17 1,617 18 18 19 19 20 20 Liabilities 21 Escrow or custodial account liability Complete Part IV of Schedule D. 21 22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L. . . . 22 23 23 24 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities 25 42,215. 1,617. 26 Net Assets or Fund Balances Organizations that follow SFAS 117 (ASC 958), check here > X and complete lines 27 through 29, and lines 33 and 34. 16,581 98,873. 27 27 28 28 29 29 Organizations that do not follow SFAS 117 (ASC 958), check here lines 30 through 34. 30 30 31 31 Paid-in or capital surplus, or land, building, or equipment fund 32 32 Retained earnings, endowment, accumulated income, or other funds 16,581. 98,873. 33 33 58,796. 34 100,490. 34

| orm 99 | ^{0 (2015)} Engine Advocacy | | <u>46-10646</u> | <u>20 P</u> | age 12 |
|--------|--|----------|-----------------|-------------------|-----------------|
| Part | XI Reconciliation of Net Assets | | ·- | | |
| | Check if Schedule O contains a response or note to any line in this Part XI | <u> </u> | <u> </u> | | $\cdot \square$ |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 1,4 | 89,2 | <u>:30.</u> |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | | 1,4 | <u>08,2</u> | <u>:85.</u> |
| 3 | Revenue less expenses Subtract line 2 from line 1 | 3 | | <u>80,9</u> | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | | <u> 16,5</u> | 81. |
| 5 | Net unrealized gains (losses) on investments | 5 | | | |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | · | 1,3 | <u> 347.</u> |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | | | |
| 10 | Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line | | | | |
| | 33, column (B)) | 10 | | <u>98,8</u> | <u> ₹73.</u> |
| Part | XII Financial Statements and Reporting | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | <u></u> | | |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990 🕱 Cash 🔲 Accrual 🔲 Other | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule |) | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2 | 1 | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | | | | |
| | basis, consolidated basis, or both | | | | |
| | ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis | | 1 | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 21 | o | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | basıs, | consolidated | يند منيو ود وي | |
| | basis, or both | | | | |
| | ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis | | ;:.÷- | 3 - | 3 6 5 6 5 |
| С | If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight | | | | |
| | of the audit, review, or compilation of its financial statements and selection of an independent accountant? | | 20 | : | |
| | If the organization changed either its oversight process or selection process during the tax year, explain in | | +.5 +yr | | |
| | Schedule O | | 949 | | |
| 3 a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in | | | | |
| | the Single Audit Act and OMB Circular A-133? | | 3 | a | — |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the | | | | |

Form **990** (2015)

required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

UYA

SCHEDULE (Form 990)

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015 Open to Public

| Denature of the Treasury | • | - | ► Attach to Form 990. | .06 | | | Open to Public |
|--|---|-------------------------------|---|--------------------------------|-------------------------------|---|--|
| Internal Revenue Service | ▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990. | out Schedule I (Fo | orm 990) and its in | structions is at w | ww.irs.gov/form99 | 0. | Inspection |
| Name of the organization | | | | | | | Employer identification number |
| Engine Advocacy | | | | | | 7 | 46-1064620 |
| Part I General Information on Grants and Assistan | on Grants and Assista | ance | | | | | |
| 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and | records to substantiate the | e amount of the | grants or assista | ance, the grantee | ss' eligibility for tl | ne grants or assistance | |
| the selection criteria used to award the grants or assistance? | ard the grants or assistan | ce? | | | |] | ☐ Yes 🔀 No |
| esc | lion's procedures for mon | itoring the use c | of grant funds in t | he United States | | | |
| PartII Grants and Other Assistance to Domestic Organizations and Domestic Governments. | stance to Domestic O | rganizations | and Domestic | Governments be duplicated i | | ne organization answ See is peeded | Complete if the organization answered "Yes" on Form 990, |
| | ecipielit tilat leceived i | ייטים ווומון אָס'י | 200. Fait II cail | ne auplicated i | Mathod of value for | ייים ווככתכת. | |
| (a) Name and address of organization or government | (p) EIN | (c) IRC section if applicable | (d) Amount of cash (e) Amount of nongrant grant cash assistance | | (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (n) Purpose of grant or assistance |
| (1) Technology Association | of | | 1 | | | | |
| 500 E Court Ave #100 Des Moines, IA 50309 | 309 39-19085745 | 501C-6 | 15,000. | | | | General Support |
| (2) Engine Research Foundation 414 Brannon St, CA 94107 | 1 on 1 0 1 0 1 0 1 0 1 0 1 0 1 0 1 0 1 0 1 | 501C-3 | 762,478. | | | | Research and Education |
| | | | | | i | | |
| | | | | | | | |
| (4) | <u> </u> | | | | • | | |
| (5) | | | | | | | |
| (9) | | | | | | | |
| (2) | | | | | | | |
| | | | | | | | |
| (8) | | | | | | | |
| (6) | | | | | | | |
| (10) | | | | | | | |
| (11) | | | | | | | |
| (12) | | | | | | | |
| 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table | c)(3) and government orc | ganizations liste | d in the line 1 tab | le | | | |
| | zations listed in the line 1 | table | | | | • | 1 |
| 10 | he Instructions for Form 99 | ó | | i | | | Schedule I (Form 990) (2015) |

Schedule (Form 990) (2015) Engine Advocacy

A6-1064620 Page 2

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22 (f) Description of non-cash assistance Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information (e) Method of valuation (book, FMV, appraisal, other) (d) Amount of non-cash assistance (c) Amount of cash grant Part III can be duplicated if additional space is needed. (b) Number of recipients (a) Type of grant or assistance Part IV 2 က 4 2 9

Schedule I (Form 990) (2015)

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SCHEDULE J (Form 990)

Department of the Treasury Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Open to Public Inspection

| Name o | f the organization | Employer identification nu | mber | - | |
|--------|---|---|------|-----|----|
| Eng: | ine Advocacy | 46-1064620 | | | |
| Par | | | | | |
| | | | ŀ | Yes | No |
| 1a | Check the appropriate box(es) if the organization provided any of the following to or for a per 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regard First-class or charter travel Housing allowance or residence for Travel for companions Payments for business use of personal Tax indemnification and gross-up payments Health or social club dues or initial Discretionary spending account Personal services (e.g., maid, characteristics). | arding these items or personal use sonal residence tion fees | | | |
| b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarder reimbursement or provision of all of the expenses described above? If "No," complete F explain. | T | 1b | | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incur directors, trustees, and officers, including the CEO/Executive Director, regarding the items 1a? | checked in line | 2 | x | |
| 3 | Indicate which, if any, of the following the filing organization used to establish the compen organization's CEO/Executive Director. Check all that apply. Do not check any boxes for not related organization to establish compensation of the CEO/Executive Director, but explain Compensation committee Written employment contract Compensation survey or study Form 990 of other organizations X Approval by the board or compensation compensation compensation is the compensation of the CEO/Executive Director, but explain X Written employment contract Compensation survey or study X Approval by the board or compensation compensation X Approval by the board or compensation X X X X X X X X X | nethods used by a in Part III. | | | |
| 4 | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with responsation or a related organization: | ect to the filing | | | |
| а | Receive a severance payment or change-of-control payment? | | 4a | | X |
| b | Participate in, or receive payment from, a supplemental nonqualified retirement plan? | - | 4b | | Х |
| С | Participate in, or receive payment from, an equity-based compensation arrangement?. If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each | - | 4c | | х |
| 5 | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines are persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accompensation contingent on the revenues of | | | | |
| а | The organization? | [| 5a | | X |
| b | Any related organization? | | 5b | | X |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accompensation contingent on the net earnings of: | ccrue any | | · | |
| а | The organization? | | 6a | | X |
| b | Any related organization? | | 6b | | Х |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide a payments not described in lines 5 and 6? If "Yes," describe in Part III | - | 7 | | v |
| 8 | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," | t that was subject ' describe | | | X |
| | in Part III | | 8 | | X |
| 9 | If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure de Regulations section 53 4958-6(c)? | | 9 | · | |

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Schedule J (Form 980) 2015 Engine Advocacy

Partil Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the

instructions, on row (II). Do not list any individuals that are not listed on Form 990, Part VII.

Note: The sum of columns (B)(I)-(III) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

| NOTE: THE SUIL OF COLUMNS (D)(1)-(III) TO GREET INSTRUCTION OF THE SUIL OF COLUMNS (D)(1)-(1) THE SUIL OF COLUMNS (D)(1)-(1) THE SUIL OF COLUMNS (D)(1)-(1) THE SUIL OF COLUMNS (D)(1)-(1) THE SUIL OF COLUMNS (D)(1)-(1)-(1) | | 20 P. C. | | | | (-) | | |
|---|----------|--|--|----------------------------|-------------------|----------------|----------------------|----------------------------------|
| | | (B) Breakdown | Breakdown of W-2 and/or 1099-MISC compensation | SC compensation | (C) Retrement and | (D) Nontaxable | (E) Total of columns | (F) Compensation |
| (A) Name and Title | | (I) Base | (ii) Bonus & incentive | (iii) Other | other deferred | benefits | (B)(ı)-(D) | ın column (B) reported |
| | | compensation | compensation | reportable compensation | compensation | | | as deferred in prior Form 990 |
| Julie Samuels | € | 57,500. | | | | | 57,500. | |
| g | € | 100,000. | | | | | 100,000. | |
| | Ξ | | : | | | | | |
| 2 | € | | | | | | | |
| | Ξ | | | | | | | |
| က | E | | | | | | | |
| | € | | | | | | | |
| 4 | (ii) | | | | | | | |
| | Ξ | | | | | | | |
| _C | € | | | | | | | |
| | Ξ | | | | | | | |
| 9 | € | | | | | | | |
| | Ξ | | | | | | | |
| 7 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 8 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 6 | (ii) | | | | | | | |
| | (i) | | | | | | | |
| 10 | € | | | | | | | |
| | Ξ | | | | | | | |
| 11 | <u> </u> | | | | | | | |
| | Ξ | | | | | | | |
| 12 | ⊞ | | | | | | | |
| | (E) | | | | | | | |
| 13 | Œ | | | | | | | |
| | (E) | | | | | | | |
| 14 | (ii) | | | i | | | | |
| | (E) | | | | | | | |
| 15 | Œ | | | | | | | |
| | Ξ | | | | | | | |
| 16 | Œ | | | | | | | |
| UYA | | | | | | | Sch | Schedule J (Form 990) 2015 |

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

►Attach to Form 990 or 990-EZ.

Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

2015
Open to Public Inspection

OMB No 1545-0047

Employer identification number Name of the organization Engine Advocacy 46-1064620 Part VI, Section B , Line 11 Form 990 is provided to the organization's officers/board members for review before filing with the IRS. Part VI Section C Line 19 The Organizations financial statements, conflict of interest policy and governing documents are made available upon request by the public Part VI, Section B, Line 12c The organization enforces compliance with its conflict of interest policy at the annual board of directors meeting and as new transactions that may present a conflict are considered. Part VI, Line 8b The organization does not have any committees with authority to act on behalf of the governing body.

UYA

Schedule O (Form 990 or 990-EZ) (2015)

SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Engine Advocacy

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

Open to Public Inspection Employer identification number 2015

OMB No 1545-0047

46-1064620

| Part I | Identification of Disregarded Entities Complete | if the organization answered "Yes" on Form 990, Part IV, line 33. | answered "Yes" o | on Form 990, Par | t IV, line 33. | | | |
|-------------|--|---|--|---|--|-------------------------------|---|----------------|
| Ì | (a) Name, address, and EIN (if applicable) of disregarded entity | Prima | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity | l _B |
| (1) | | | : | | | | | |
| (2) | | | | | | | | |
| (3) | | | | | | | | |
| (4) | | | | | | | | |
| (5) | | | | | | | | |
| (9) | | | | | | | | |
| Part II | Identification of Related Tax-Exempt Organizatione or more related tax-exempt organizations during | ions on the | Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had sax year. | answered "Yes" or | n Form 990, Part | IV, line 34 beca | use it had | |
| | (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Sedion 512(controll entity? | 0)(13) No |
| (1) Engine | ine Research Foundation 46-2820846 February research | ch Policy research | CA | 501C-3 | 6 | None | | |
| (2) | | | | | | | | |
| (3) | | | | | | | | |
| (4) | | | | | | | | |
| (5) | | | | | | | | |
| (9) | | | | | | | | |
| (2) | | | | | | | | |
| For Paperwe | For Paperwork Reduction Act Notice, see the Instructions for Form 990. | | | | | Schedule | Schedule R (Form 990) 2015 | 2015 |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

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Schedule R (Form 990) 2015 Engine Advocacy

(k) Percentage ownership 000000.0 000000.0 .000000 .000000 000000.0 000000 000000.0 Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year. (j) General or managing partner? Yes No (I) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065) (h) Deproportionate allocations? ŝ Yes (g) Share of end-of-(f) Share of total income Predominant income (related, unrelated, excluded from tax under sections 512-514) (d)
Direct controlling
entity (c) Legal domicile (state or foreign country) (b) Primary activity Name, address, and EIN of related organization Œ Part III **4** 9 2 (5) Ξ |ଫ |E

Section 512(b)(13) controlled entity? Ŷ Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year. Yes Percentage ownership . 000000 0.00000 000000. 000000.0 000000 0.00000.0 00000 Ξ (g) Share of end-of-year assets Share of total income (e)
Type of entity
(Coop, Soop, ortust) (d)
Direct controlling entity Legal domicile (state or foreign country) Primary activity Name, address, and EIN of related organization Part IV <u>|</u>ල € 2 9 2 \odot Ξ

Schedule R (Form 990) 2015

Schedule R (Form 990) 2015 Engine Advocacy

Part V Transactions With Related Organizations Complete If the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36

| | 3 | G | 000, 01 | | | Į |
|--|--------------------------|--------------------------|--|-----------|----------|----------------|
| Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule 1. During the fax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? | or more related organ | izations listed in Parts | : II-IV2 | Yes | Se No | |
| a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity | | | | 1a | × | <u>.</u> |
| b Gift, grant, or capital contribution to related organization(s) | | | : | 1b X | Н | l |
| c Gift, grant, or capital contribution from related organization(s) | | | : | 10 | × | يوا |
| d Loans or loan guarantees to or for related organization(s) | | | : | 19 | × | × |
| | | | : | 1e | * | <u> </u> |
| | | | | | | |
| f Dividends from related organization(s) | | | | 1f | × | يرا |
| g Sale of assets to related organization(s) | | | : | 1g | × | 54 |
| h Purchase of assets from related organization(s) | | | · · · · · · · · · · · · · · · · · · · | 1h | × | ايو ا |
| i Exchange of assets with related organization(s). | | | · · · · · · · · · · · · · · · · · · · | 1i | × | ايو |
| j Lease of facilities, equipment, or other assets to related organization(s) | | | | 1j | X | 54 |
| | | | | | | |
| k Lease of facilities, equipment, or other assets from related organization(s). | | | | * ; | | 1 |
| | | | : | + | ┿ | ١, |
| | | | : : : : : : | | 4: | واي |
| | | | <u>- 11</u> | + | \dashv | إير |
| o Sharing of paid employees with related organization(s) | | | | 10 X | | |
| n Raimhircement naid to related organization(e) for exnenses | | | | 45 | ٨ | |
| d Reimbursement baid by related organization(s) for expenses | | | : | 2 5 | (× | ی ای |
| | | • | | | | |
| r Other transfer of cash or property to related organization(s) | | | | 11 | X | يرا |
| s Other transfer of cash or property from related organization(s) | | | | 18 | × | اموا |
| 2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, | omplete this line, inclu | ding covered relations | including covered relationships and transaction thresholds | thresho | spic | |
| (B) | (q) | (0) | (P) | | | |
| Name of related organization | Transaction type (a-s) | Amount involved | Method of determining amount involved | mount inv | paylor | ı |
| (1) Engine Research Foundation | В | 762,478.Cash | Cash | | | |
| (2) Engine Research Foundation | ĸ | 12,432. | 432.Based on pay | payroll | ф | ļ |
| (3) Engine Research Foundation | ī | 601. | Based on | payroll | ₩ | 1 |
| | | | | | | • |
| (4) Engine Research Foundation | | 159,689. | Estimated ti | time s | spent | |
| (5) | | | | | ľ | ŀ |
| (9) | | | | | | |
| UYA | | | Schedule R (Fолп 990) 2015 | R (Form 9 | 990) 20 | 015 |

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) | (q) | <u> </u> | © | (e | € ; | | Ē, | | | € (|
|----------------------------------|------------------|---|---|---|-----------------------|-----------------------------------|---------------------------------|--|------------------------------------|----------------------------|
| Name, address, and EIN of entity | Primary activity | Legal domicile (state or foreign country) | Predominant income (related, unrelated, excluded from tax under sections 512-514) | Are all partners section 501(c)(3) organizations? | Share of total income | Share of end-of-year assets | Lisproportonate allocations? | amount in box 20 of Schedule K-1 (Form 1065) | General or managing partner? | Percentage ownership |
| | | | | Yes No | | | Yes No | | Yes No | |
| (1) | | | | | | | | | | 000000.0 |
| (2) | | | | | | | | | | |
| (3) | | | | | | | | | | |
| (4) | | | | | | | | | | 000000 |
| (5) | | | | | | | | | | 0.00000.0 |
| (9) | | | | | | | | | | 0.00000.0 |
| (7) | | | | | | | _ | | | 0.00000.0 |
| (8) | | | | | | | | | | 0.00000.0 |
| (6) | | | | | | | | | | 0.00000.0 |
| (10) | | | | | | | | | | 0.00000.0 |
| (11) | | | | | | | | | | 000000.0 |
| (12) | | | | | | | | | | 000000.0 |
| (13) | | | | | | | | | - | 0.00000.0 |
| (14) | | | | | | | | | | 0.00000.0 |
| (15) | | | | | | | | | | 000000.0 |
| (16) | | | | | | | | | _ | 0.00000.0 |
| UYA | | | | | | | | Š | chedule R (Fc | Schedule R (Form 990) 2015 |