



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation JAMES AND DEBORAH BURROWS FOUNDATION		A Employer identification number 45-6196471	
Number and street (or P O box number if mail is not delivered to street address) 9100 WILSHIRE BLVD NO 1000W		Room/suite	B Telephone number (see instructions) (310) 288-6200
City or town, state or province, country, and ZIP or foreign postal code BEVERLY HILLS, CA 90212		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 6,782,466		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,584,520			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	7	7		
	4 Dividends and interest from securities	147,029	147,029		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	539,293			
	b Gross sales price for all assets on line 6a _____ 2,587,078				
	7 Capital gain net income (from Part IV, line 2)		539,293		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	2,270,849	686,329		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	503	503		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	34,916	34,916		0
	24 Total operating and administrative expenses. Add lines 13 through 23	35,419	35,419		0
	25 Contributions, gifts, grants paid	507,494			507,494
	26 Total expenses and disbursements. Add lines 24 and 25	542,913	35,419		507,494
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,727,936			
	b Net investment income (if negative, enter -0-)		650,910		
	c Adjusted net income (if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments		202,780	136,128	136,128
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		5,361,269	7,155,857	6,646,338
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
Liabilities	15	Other assets (describe ▶ _____)				
	16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)		5,564,049	7,291,985	6,782,466
	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule).				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities(add lines 17 through 22)		0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds		0	0	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund		0	0	
	29	Retained earnings, accumulated income, endowment, or other funds		5,564,049	7,291,985	
	30	Total net assets or fund balances(see instructions)		5,564,049	7,291,985	
	31	Total liabilities and net assets/fund balances(see instructions)		5,564,049	7,291,985	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,564,049
2	Enter amount from Part I, line 27a	2	1,727,936
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	7,291,985
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,291,985

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	539,293
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	464,193	6,312,483	0 073536
2013	258,763	6,123,555	0 042257
2012	309,251	5,024,558	0 061548
2011	219,729	3,104,217	0 070784
2010			

2 Total of line 1, column (d).	2	0 248125
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 062031
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	5,832,349
5 Multiply line 4 by line 3.	5	361,786
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	6,509
7 Add lines 5 and 6.	7	368,295
8 Enter qualifying distributions from Part XII, line 4.	8	507,494

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

4,399

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

10,000

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 7,890 **Refunded** ▶

1

6,509

2

0

3

6,509

4

0

5

6,509

7

14,399

8

9

10

7,890

11

0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			No
1b				No
c	Did the foundation file Form 1120-POL for this year?			No
1c				No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> 	10	Yes	

Form 990-PF (2015)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14	The books are in care of ▶ <u>GRANT TANI BARASH ALTMAN</u> Telephone no ▶ <u>(310) 288-6200</u> Located at ▶ <u>9100 WILSHIRE BLVD 1000W BEVERLY HILLS CA</u> ZIP+4 ▶ <u>90212</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐ Yes ☒ No	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ Yes ☒ No	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015). ☐ Yes ☒ No	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any**of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

▶

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JAMES BURROWS 9100 WILSHIRE BLVD 1000W BEVERLY HILLS,CA 90212	CO-TRUSTEE 5 00	0	0	0
DEBORAH BURROWS 9100 WILSHIRE BLVD 1000W BEVERLY HILLS,CA 90212	CO-TRUSTEE 5 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

▶

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,754,812
b	Average of monthly cash balances.	1b	166,354
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,921,166
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,921,166
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	88,817
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,832,349
6	Minimum investment return. Enter 5% of line 5.	6	291,617

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	291,617
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	6,509
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	6,509
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	285,108
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	285,108
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	285,108

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	507,494
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	507,494
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	6,509
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	500,985

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				285,108
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				71,409
c From 2012.				62,225
d From 2013.				
e From 2014.				152,873
f Total of lines 3a through e.	286,507			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 507,494				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				285,108
e Remaining amount distributed out of corpus	222,386			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	508,893			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	508,893			
10 Analysis of line 9				
a Excess from 2011.				71,409
b Excess from 2012.				62,225
c Excess from 2013.				
d Excess from 2014.				152,873
e Excess from 2015.				222,386

Part XIV

--	--

b Check box to indicate whether the organization

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

--	--	--	--	--

Part XV

1 Information Regarding Foundation Managers:

Contributed more than 2% of the total contributions received by the foundation
 (or have contributed more than \$5,000) (See section 507(d)(2))

10% or more of the stock of a corporation (or an equally large portion of the stock of a partnership) in which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

contributions to preselected charitable organizations and does not accept or make gifts, grants, etc. (see instructions) to individuals or organizations under

E-mail address of the person to whom applications should be addressed

mitted and information and materials they should include

as by geographical areas, charitable fields, kinds of institutions, or other

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	507,494
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge				
	***** _____ Signature of officer or trustee	2016-11-08 _____ Date	***** _____ Title	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No	
Paid Preparer Use Only	Print/Type preparer's name RICHARD MELLETT	Preparer's Signature 	Date 2016-11-08	Check if self-employed ☐	PTIN P00242337
	Firm's name ▶ GRANT TANI BARASH & ALTMAN LLC			Firm's EIN ▶ 20-0839341	
	Firm's address ▶ PO BOX 5623 BEVERLY HILLS, CA 900295623			Phone no (310) 288-6200	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
CS# 3332 REPORTED	P		2015-12-31
CS# 3332 REPORTED	P		2015-12-31
CS# 3332 BASIS NOT REPORTED	P		2015-12-31
CS# 5748 REPORTED	P		2015-12-31
CS# 5748 REPORTED	P		2015-12-31
CS# 5748 BASIS NOT REPORTED	P		2015-12-31
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
100,592		99,512	1,080
250,316		210,543	39,773
2,009,874		1,583,183	426,691
1,246		1,262	-16
33,995		35,047	-1,052
114,759		118,238	-3,479
76,296			76,296

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1,080
			39,773
			426,691
			-16
			-1,052
			-3,479
			76,296

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

JAMES BURROWS

DEBORAH BURROWS

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
202020 PO BOX 96669 WASHINGTON,DC 200906669	N/A	PUBLIC	GENERAL	250
A PLACE CALLED HOME 2830 SOUTH CENTRAL AVENUE LOS ANGELES,CA 90011	N/A	PUBLIC	GENERAL	250
ACADEMY OF TELEVISION ARTS & SCIENCES FOUNDATION 5220 LANKERSHIM BLVD NORTH HOLLYWOOD,CA 91601	N/A	PUBLIC	GENERAL	250
ADIRONDACK ARCHITECHURAL HERITAGE 1745 MAIN STREET KEESEVILLE,NY 12944	N/A	PUBLIC	GENERAL	250
ADIRONDACK COMMUNITY TRUST PO BOX 288 LAKE PLACID,NY 12946	N/A	PUBLIC	GENERAL	500
ADIRONDACK FOUNDATION PO BOX 288 LAKE PLACID,NY 12946	N/A	PUBLIC	GENERAL	250
AID FOR AIDS 825 COLORADO BLVD SUITE 100 LOS ANGELES,CA 90041	N/A	PUBLIC	GENERAL	250
AIDS PROJECT LOS ANGES 611 SOUTH KINGSLEY DRIVE LOS ANGELES,CA 90005	N/A	PUBLIC	GENERAL	1,000
ALUMNI & FRIENDS 100 AMSTERDAM AVE ROOM 853 NEW YORK,NY 10023	N/A	PUBLIC	GENERAL	1,000
ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVE FL 17 CHICAGO,IL 60601	N/A	PUBLIC	GENERAL	50,000
AMERICAN BRAIN TUMOR ASSOCIATION 8550 W BRYN MAWR AVE STE 550 CHICAGO,IL 90631	N/A	PUBLIC	GENERAL	250
AMERICAN CANCER SOCIETY PO BOX 79099 LOS ANGELES,CA 90079	N/A	PUBLIC	GENERAL	1,000
AMERICAN DIABETES ASSOCIATION 1701 N BEAUREGARD ST ALEXANDRIA,VA 22311	N/A	PUBLIC	GENERAL	250
AMERICAN KIDNEY FUND 11921 ROCKVILLE PIKE STE 300 ROCKVILLE,MD 20852	N/A	PUBLIC	GENERAL	250
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST AT 79TH STREET NEW YORK,NY 10024	N/A	PUBLIC	GENERAL	200
Total ▶ 3a				507,494

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN PARKINSON DISEASE ASSOCIATION 135 PARKINSON AVE STATEN ISLAND,NY 10305	N/A	PUBLIC	GENERAL	500
ANGELS AT RISK 115 BARRINGTON WALK LOS ANGELES,CA 90049	N/A	PUBLIC	GENERAL	500
ART INSTITUTE OF CHICAGO 111 S MICHIGAN AVE CHICAGO,IL 60603	N/A	PUBLIC	GENERAL	190
AUTISM SPEAKS 1060 STATE ROAD 2ND FLOOR PRINCETON,NJ 08540	N/A	PUBLIC	GENERAL	250
BARTER THEATER PO BOX 867 ABINGDON,VA 24212	N/A	PUBLIC	GENERAL	500
BEVERLY HILLS FIREFIGHTERS' ASSOCIATION PO BOX 1720 BEVERLY HILLS,CA 90213	N/A	PUBLIC	GENERAL	250
BEVERLY HILLS POLICE OFFICERS ASSOCIATION 9663 SANTA MONICA BLVD SUITE 786 BEVERLY HILLS,CA 90210	N/A	PUBLIC	GENERAL	250
BLIND CHILDRENS CENTER 4120 MARATHON STREET LOS ANGELES,CA 90029	N/A	PUBLIC	GENERAL	250
BROADWAY CARES EQUITY FIGHTS AIDS 165 WEST 46TH STREET STE 1300 NEW YORK,NY 10036	N/A	PUBLIC	GENERAL	1,565
CAMP MAX STRAUS 6505 WILSHIRE BLVD STE 1000 LOS ANGELES,CA 90048	N/A	PUBLIC	GENERAL	2,500
CANCER SUPPORT COMMUNITY-BENJAMIN CENTER 1990 S BUNDY DRIVE SUITE 100 LOS ANGELES,CA 90025	N/A	PUBLIC	GENERAL	500
CBC CYCLONES CO CHRIS CONNOR 6012 MANTON AVE WOODLAND HILLS,CA 91367	N/A	PUBLIC	GENERAL	6,000
CEDARS SINAI 8700 BEVERLY BLVD SUITE 2416 LOS ANGELES,CA 90048	N/A	PUBLIC	GENERAL	1,000
CENTER THEATRE GROUP 601 WEST TEMPLE STREET LOS ANGELES,CA 90012	N/A	PUBLIC	GENERAL	260
CHILDREN OF THE NIGHT 14530 SYLVAN STREET VAN NUYS,CA 91411	N/A	PUBLIC	GENERAL	250
Total ▶ 3a				507,494

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHILDREN'S HOSPITAL LOS ANGELES 4650 SUNSET BLVD 29 LOS ANGELES,CA 90027	N/A	PUBLIC	GENERAL	20,000
CHRISTOPHER & DANA REEVE FOUNDATION 636 MORRIS TURNPIKE SUITE 3A SHORT HILLS,NJ 07078	N/A	PUBLIC	GENERAL	250
CLARE FOUNDATION 909 PICO BLVD SANTA MONICA,CA 90405	N/A	PUBLIC	GENERAL	1,000
CYSTEIC FIBROSIS FOUNDATION 6931 ARLINGTON RD BETHSEDA,MD 20814	N/A	PUBLIC	GENERAL	250
DAMON RUNYON CANCER RESEARCH FOUNDATION 55 BROADWAY STE 302 NEW YORK,NY 10006	N/A	PUBLIC	GENERAL	250
DIRECTORS GUILD FOUNDATION 7920 SUNSET BLVD LOS ANGELES,CA 90046	N/A	PUBLIC	GENERAL	500
EASTER SEALS 233 S WACKER DR STE 2400 CHICAGO,IL 60606	N/A	PUBLIC	GENERAL	250
ELIZABETH GLASER PEDIATRIC AIDS FOUNDATION 1140 CONNECTICUT AVE NW STE 2 WASHINGTON,DC 20036	N/A	PUBLIC	GENERAL	23,500
EPILEPSY FOUNDATION 8301 PROFESSIONAL PLACE LANDOVER,MD 20785	N/A	PUBLIC	GENERAL	250
FRIENDS OF THE SABAN FREE CLINIC 8405 BEVERLY BLVD LOS ANGELES,CA 90048	N/A	PUBLIC	GENERAL	10,000
GEORGIA O'KEEFFE MUSEUM 217 JOHNSON ST SANTA FE,NM 85701	N/A	PUBLIC	GENERAL	80
HAMMER MUSEUM 10899 WILSHIRE BLVD LOS ANGELES,CA 90024	N/A	PUBLIC	GENERAL	125
HEIFER INTERNATIONAL 1 WORLD AVE LITTLE ROCK,AR 72202	N/A	PUBLIC	GENERAL	500
HORSES IN THE HOOD PO BOX 573249 TARZANA,CA 91362	N/A	PUBLIC	GENERAL	250
HUDSON GUILD 441 WEST 26TH STREET NEW YORK,NY 10001	N/A	PUBLIC	GENERAL	500
Total ▶ 3a				507,494

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEWISH FAMILY SERVICES OF LOS ANGELES 3580 WILSHIRE BLVD SEVENTH FLOOR LOS ANGELES,CA 90010	N/A	PUBLIC	GENERAL	250
JEWISH HEALING & HOSPICE CENTER OF LOS ANGELES 10573 WEST PICO BLVD STE 85 LOS ANGELES,CA 90064	N/A	PUBLIC	GENERAL	250
JUVENILE DIABETES RESEARCH FOUNDATION PO BOX 97151 WASHINGTON,DC 20090	N/A	PUBLIC	GENERAL	500
KCET 2900 WEST ALAMEDA AVE BURBANK,CA 91505	N/A	PUBLIC	GENERAL	250
KECK SCHOOL OF MEDICINE OF USC PO BOX 77902 LOS ANGELES,CA 90099	N/A	PUBLIC	GENERAL	250
LA GAY & LESBIAN CENTER 1625 SCHRADER BLVD LOS ANGELES,CA 90028	N/A	PUBLIC	GENERAL	1,000
LA GOAL 4911 OVERLAND AVE CULVER CITY,CA 90230	N/A	PUBLIC	GENERAL	250
LAKE PLACID CENTER FOR THE ARTS 17 ALGONQUIN DR LAKE PLACID,NY 12946	N/A	PUBLIC	GENERAL	500
LAKE PLACID LAND CONSERVANCY PO BOX 1250 LAKE PLACID,NY 12946	N/A	PUBLIC	GENERAL	1,000
LAKE PLACID OLYMPIC MUSEUM 2634 MAIN STREET LAKE PLACID,NY 12946	N/A	PUBLIC	GENERAL	500
LOS ANGELES COUNTY MUSEUM OF ART 5905 WILSHIRE BLVD LOS ANGELES,CA 90036	N/A	PUBLIC	GENERAL	1,980
LOS ANGELES MISSION 303 E 5TH STREET LOS ANGELES,CA 90013	N/A	PUBLIC	GENERAL	250
LUNG CANCER FOUNDATION 15 SOUTH FRANKLIN STREET NEW ULM,MN 56073	N/A	PUBLIC	GENERAL	250
LUPUS FOUNDATION OF AMERICA 400 CORPORATE POINT STE 300 CULVER CITY,CA 90230	N/A	PUBLIC	GENERAL	250
MACULAR DEGENERATION RESEARCH 22512 GATEWAY CENTER DR CLARKSBURG,MD 20871	N/A	PUBLIC	GENERAL	250
Total ▶ 3a				507,494

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MADD 511 E JOAN CARPENTER FREEWAY SUITE 700 IRVING,TX 75062	N/A	PUBLIC	GENERAL	250
MAKE A WISH FOUNDATION 4742 N 24TH STREET STE 400 PHOENIX,AZ 85016	N/A	PUBLIC	GENERAL	250
MARCH OF DIMES 1275 MAMARONECK AVE WHITE PLAINS,NY 10605	N/A	PUBLIC	GENERAL	500
MASSACHUSETTS GENERAL HOSPITAL 100 CAMBRIDGE STREET STE 1310 BOSTON,MA 02114	N/A	PUBLIC	GENERAL	1,000
MCASD 700 PROSPECT ST LA JOLLA,CA 92037	N/A	PUBLIC	GENERAL	130
MEALS ON WHEELS PO BOX 2508 CINCINNATI,OH 45201	N/A	PUBLIC	GENERAL	400
MEMORIAL SLOAN-KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK,NY 10065	N/A	PUBLIC	GENERAL	250
MOTION PICTURE AND TELEVISION FUND PO BOX 51150 LOS ANGELES,CA 900519706	N/A	PUBLIC	GENERAL	100,000
MULTIPLE SCLEROSIS ASSOCIATION OF AMERICA PO BOX 96219 WASHINGTON,DC 200906219	N/A	PUBLIC	GENERAL	250
MUSCULAR DYSTROPHY ASSOCIATION 3300 EAST SUNRISE DRIVE TUCSON,AZ 85718	N/A	PUBLIC	GENERAL	250
NATIONAL CHILDREN'S CANCER SOCIETY 500 NORTH BROADWAY SUITE 800 ST LOUIS,MO 63102	N/A	PUBLIC	GENERAL	250
NATIONAL MULTIPLE SCLEROSIS SOCIETY 2440 S SEPULVEDA BLVD STE 115 LOS ANGELES,CA 90064	N/A	PUBLIC	GENERAL	1,000
NATIONAL PARKINSON FOUNDATION PO BOX 5018 HAGERSTOWN,MD 217415018	N/A	PUBLIC	GENERAL	250
NEWTOWN SCHOLARSHIP ASSOCIATION PO BOX 302 NEWTOWN,CT 06470	N/A	PUBLIC	GENERAL	500
NYSEF PO BOX 300 WILMINGTON,NY 12997	N/A	PUBLIC	GENERAL	250
Total ► 3a				507,494

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ORANGE COUNTY MUSEUM OF ART 850 SAN CLEMENTE DR NEWPORT BEACH,CA 92660	N/A	PUBLIC	GENERAL	100
PANCREATIC CANCER ACTION NETWORK 1359 BROADWAY SUITE 1509 NEW YORK,NY 10018	N/A	PUBLIC	GENERAL	250
PARALYZED VETERANS OF AMERICA 801 EIGHTEENTH STREET NW WASHINGTON,DC 20006	N/A	PUBLIC	GENERAL	250
PARKINSON'S DISEASE FOUNDATION 1744 PEARL ST SANTA MONICA,CA 90405	N/A	PUBLIC	GENERAL	250
PROJECT ALS 801 RIVERSIDE DRIVE 6G NEW YORK,NY 10032	N/A	PUBLIC	GENERAL	250
PROJECT ANGEL FOOD 922 VINE STREET LOS ANGELES,CA 90038	N/A	PUBLIC	GENERAL	250
PROSTATE CANCER FOUNDATION PO BOX 7015 ALBERT LEA,MN 56007	N/A	PUBLIC	GENERAL	250
SAVE THE CHILDREN 54 WILTON ROAD WESTPORT,CT 06880	N/A	PUBLIC	GENERAL	250
SCLERODERMA RESEARCH FOUNDATION 220 MONTGOMERY ST STE 1411 SAN FRANCISCO,CA 94104	N/A	PUBLIC	GENERAL	250
SMILE TRAIN 41 MADISON AVE 28TH FLOOR NEW YORK,NY 10010	N/A	PUBLIC	GENERAL	250
SOLOMON R GUGGENHEIM FOUNDATION 1071 FIFTH AVENUE NEW YORK,NY 10128	N/A	PUBLIC	GENERAL	215
SPECIAL OLYPICS 1133 19TH STREET NW WASHINGTON,DC 20036	N/A	PUBLIC	GENERAL	250
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS,TN 38105	N/A	PUBLIC	GENERAL	250
STAGE DIRECTORS & CHOREOGRAPHERS FOUNDATION 1501 BROADWAY SUITE 1701 NEW YORK,NY 10036	N/A	PUBLIC	GENERAL	500
SUSAN G KOMEN FOR THE CURE 5005 LBJ FREEWAY SUITE 250 DALLAS,TX 75244	N/A	PUBLIC	GENERAL	250
Total ▶ 3a				507,494

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEEN LINE PO BOX 48750 LOS ANGELES,CA 90048	N/A	PUBLIC	GENERAL	500
THE ACTORS FUND OF AMERICA 729 SEVENTH AVE 10TH FL NEW YORK,NY 10019	N/A	PUBLIC	GENERAL	500
THE ALLIANCE FOR CHILDREN'S RIGHTS 3333 WILSHIRE BLVD STE 550 LOS ANGELES,CA 90010	N/A	PUBLIC	GENERAL	1,000
THE ALS ASSOCIATION 1275 K ST NW STE 1050 WASHINGTON,DC 20005	N/A	PUBLIC	GENERAL	750
THE ARTHRITIS FOUNDATION 800 W 6TH ST STE 1250 LOS ANGELES,CA 90017	N/A	PUBLIC	GENERAL	250
THE CARNEGIE HALL SOCIETY 881 SEVENTH AVENUE NEW YORK,NY 10019	N/A	PUBLIC	GENERAL	1,000
THE CONOR LYNCH FOUNDATION 14111 SHERMAN WAY VAN NUYS,CA 91405	N/A	PUBLIC	GENERAL	1,000
THE GABRIELLA FOUNDATION 639 S COMMONWEALTH AVE STE B LOS ANGELES,CA 90051	N/A	PUBLIC	GENERAL	1,000
THE GLAUCOMA FOUNDATION 80 MAIDEN LANE STE 700 LOS ANGELES,CA 90048	N/A	PUBLIC	GENERAL	250
THE JEWISH FEDERATION 6505 WILSHIRE BLVD STE 1000 LOS ANGELES,CA 90048	N/A	PUBLIC	GENERAL	5,000
THE LEUKEMIA & LYMPHOMA SOCIETY 6033 WEST CENTURY BLVD LOS ANGELES,CA 90045	N/A	PUBLIC	GENERAL	500
THE MAPLE COUNSELING CENTER 9107 WILSHIRE BLVD LOWER LVL BEVERLY HILLS,CA 90210	N/A	PUBLIC	GENERAL	250
THE MICHAEL J FOX FOUNDATION PO BOX 4777 NEW YORK,NY 10163	N/A	PUBLIC	GENERAL	250
THE NATIONAL DOWN SYNDROME SOCIETY 666 BROADWAY NEW YORK,NY 10012	N/A	PUBLIC	GENERAL	250
THE NATIONAL FOUNDATION FOR CANCER RESEARCH 4600 EAST WEST HIGHWAY STE 5 BETHSEDA,MD 20814	N/A	PUBLIC	GENERAL	250
Total ▶ 3a				507,494

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE NEW YORK STEM CELL FOUNDATION 1995 BROADWAY STE 600 NEW YORK,NY 10023	N/A	PUBLIC	GENERAL	250
THE PASADENA PLAYHOUSE 39 S EL MOLINO AVE PASADENA,CA 91101	N/A	PUBLIC	GENERAL	500
THE RAPE FOUNDATION 1223 WILSHIRE BLVD 410 SANTA MONICA,CA 90403	N/A	PUBLIC	GENERAL	1,000
THE SADS FOUNDATION 508 E SOUTH TEMPLE STE 202 SALT LAKE CITY,UT 84102	N/A	PUBLIC	GENERAL	250
THE SALVATION ARMY PO BOX 93002 LONG BEACH,CA 90809	N/A	PUBLIC	GENERAL	250
THEATRE BREAKING THROUGH BARRIERS 306 WEST 18TH ST 3A NEW YORK,NY 10011	N/A	PUBLIC	GENERAL	500
TOWN OF NORTH ELBA PARK DISTRICT 2693 MAIN ST STE207 LAKE PLACID,NY 12946	N/A	PUBLIC	GENERAL	25,000
UCLA FOUNDATION 10920 WILSHIRE BLVD STE 1400 LOS ANGELES,CA 90024	N/A	PUBLIC	GENERAL	50,000
UCP WHEELS FOR HUMANITY 12750 RAYMER ST UNIT 4 NORTH HOLLYWOOD,CA 91605	N/A	PUBLIC	GENERAL	250
UNION RESCUE MISSION 545 S SAN PEDRO ST LOS ANGELES,CA 90013	N/A	PUBLIC	GENERAL	250
UNITED CEREBRAL PALSY PO BOX 96369 WASHINGTON,DC 20090	N/A	PUBLIC	GENERAL	250
UNITED STATES OLYMPIC COMMITTEE PO BOX 7010 ALBERT LEA,MN 56007	N/A	PUBLIC	GENERAL	250
USC MORRIS CANCER CENTER PO BOX 80354 LOS ANGELES,CA 90074	N/A	PUBLIC	GENERAL	500
VALLEY FOOD BANK PO BOX 8073 VAN NUYS,CA 71409	N/A	PUBLIC	GENERAL	500
VOICES AGAINST BRAIN CANCER 1375 BROADWAY 3RD FLOOR NEW YORK,NY 90018	N/A	PUBLIC	GENERAL	250
Total ▶ 3a				507,494

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESPARK CANCER SUPPORT CENTER 13520 VENTURA BLVD SHERMAN OAKS,CA 91423	N/A	PUBLIC	GENERAL	500
WEST COAST JEWISH THEATRE PO BOX 1723 STUDIO CITY,CA 91614	N/A	PUBLIC	GENERAL	500
WESTSIDE FOOD BANK 1710 22ND ST SANTA MONICA,CA 90404	N/A	PUBLIC	GENERAL	500
WILLIAMSTOWN THEATRE PO BOX 517 WILLIAMSTOWN,MA 01267	N/A	PUBLIC	GENERAL	500
YALE UNIVERSITY PO BOX 208244 NEW HAVEN,CT 06520	N/A	PUBLIC	GENERAL	10,000
NYU TISH SCHOOL FOR THE ARTS 721 BROADWAY NEW YORK,NY 10003	N/A	PUBLIC	GENERALGENERAL	25,000
BUILDON PO BOX 16741 SAMFORD,CT 06905	N/A	PUBLIC	GENERAL	2,500
CROCS EUROPE 1745 BROADWAY 18TH FLOOR NEW YORK,NY 10019	N/A	PUBLIC	GENERAL	16,110
CROCSENTABALE 1745 BROADWAY 18TH FLOOR NEW YORK,NY 10019	N/A	PUBLIC	GENERAL	22,823
FOUNDATION FOR AIDS RESEARCH -AMFAR 120 WALL STREET 13TH FLOOR NEW YORK,NY 10005	N/A	PUBLIC	GENERAL	500
HOBY 3530 WILSHIRE BLVD LOS ANGELES,CA 90010	N/A	PUBLIC	GENERAL	250
LA OPERA 135 N GRAND AVE LOS ANGELES,CA 90012	N/A	PUBLIC	GENERAL	1,066
OBERLIN COLLEGE COX ADMINISTRATIVE BLDG ROOM 201 OBERLIN,OH 44074	N/A	PUBLIC	GENERAL	500
PERFORMING ARTS CENTER OF LA COUNTY 135 N GRAND AVE LOS ANGELES,CA 90012	N/A	PUBLIC	GENERAL	1,000
SINAI TEMPLE 10400 WILSHIRE BLVD LOS ANGELES,CA 90024	N/A	PUBLIC	GENERAL	25,000
Total ▶ 3a				507,494

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHERN METHODIST UNIVERSITY 6425 BOAZ LANE DALLAS,TX 75205	N/A	PUBLIC	GENERAL	10,000
THE FLUFFBALL FOUNDATION 8164 W 3RD STREET LOS ANGELES,CA 90048	N/A	PUBLIC	GENERAL	500
TOURETTE ASSOCIATION OF AMERICA 42-40 BELL BLVD SUITE 205 NEW YORK,NY 11361	N/A	PUBLIC	GENERAL	250
UNIVERSITY OF TEXAS MD ANDERSON CANCER CENTER 1515 HOLCOMBE BLVD HOUSTON,TX 77030	N/A	PUBLIC	GENERAL	250
THE MUSIC CENTER 135 N GRAND AVE LOS ANGELES,CA 90012	N/A	PUBLIC	GENERAL	5,000
AMERICAN FILM INSTITUTE 2021 N WESTERN AVE LOS ANGELES,CA 90027	N/A	PUBLIC	GENERAL	250
AMERICAN FRIENDS OF SENTEBALE 1745 BROADWAY 18TH FLOOR NEW YORK,NY 10019	N/A	PUBLIC	GENERAL	45,000
AMERICAN HEART ASSOCIATION PO BOX 78851 PHOENIX,AZ 85062	N/A	PUBLIC	GENERAL	1,000
AMERICAN INSTITUTE OF CANCER RESEARCH 1759 R STREET NW WASHINGTON,DC 20009	N/A	PUBLIC	GENERAL	250
Total ▶ 3a				507,494

TY 2015 Investments - Other Schedule**Name:** JAMES AND DEBORAH BURROWS FOUNDATION**EIN:** 45-6196471

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PINEHURST INSTITUTIONAL LTD	AT COST	500,000	631,355
CS#8209: SCHWAB FUNDAMENTAL INTL	AT COST	0	0
CS#0823: THIRD AVE FOC CR FD	AT COST	0	0
CS#6184: FPA CRESCENT FUND INST	AT COST	0	0
CS#6184: SCHWAB FUNDAMENTAL US	AT COST	0	0
CS#5748: DOUBLELINE TOTAL RET BD FD CL I	AT COST	0	0
CS#5748: PIMCO TOTAL RETURN FUND INST CL	AT COST	0	0
CS#8187: BERKSHIRE HATHAWAY B NEW	AT COST	0	0
CS#8187: EIC VALUE FD CL INST	AT COST	0	0
CS#8187: RIVERPARK WEDGEWOOD FD	AT COST	0	0
CS#8187: SCHWAB FUNDAMENTAL US LARGE CO INDEX	AT COST	0	0
CS#3538: VIRTUS EMERGING MARKET OPPORTUNITY FUND	AT COST	0	0
CS#4923: OPPENHEIMER STEELPATH MLP ALPHA FUND	AT COST	0	0
CHARLES SCHWAB#3332	AT COST	6,655,857	6,014,983

TY 2015 Other Expenses Schedule**Name:** JAMES AND DEBORAH BURROWS FOUNDATION**EIN:** 45-6196471

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT EXPENSES	33,205	33,205		0
PROFESSIONAL FEES	1,711	1,711		0

TY 2015 Substantial Contributors Schedule

Name: JAMES AND DEBORAH BURROWS FOUNDATION

EIN: 45-6196471

Name	Address
JAMES AND DEBORAH BURROWS	9100 WILSHIRE BLVD 1000 BEVERLY HILLS, CA 90210

TY 2015 Taxes Schedule**Name:** JAMES AND DEBORAH BURROWS FOUNDATION**EIN:** 45-6196471

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	493	493		0
STATE TAX	10	10		0

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

OMB No 1545-0047

2015

Name of the organization	Employer identification number
JAMES AND DEBORAH BURROWS FOUNDATION	45-6196471

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization JAMES AND DEBORAH BURROWS FOUNDATION	Employer identification number 45-6196471
---	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES DEBORAH BURROWS	\$ 1,584,520	Person ☐
	9100 WILSHIRE BLVD SUITE 1000W		Payroll ☐
	BEVERLY HILLS, CA 90212		Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization JAMES AND DEBORAH BURROWS FOUNDATION	Employer identification number 45-6196471
---	---

Part II

Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	14,000 SHARES OF APPLE INC AT \$113.18	\$ 1,584,520	2015-12-11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization JAMES AND DEBORAH BURROWS FOUNDATION	Employer identification number 45-6196471
--	--

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		